Rankin County Board of Supervisors

Regular Board Meeting

~ Minutes ~

211 East Government Street
Brandon, MS 39042
www.rankincounty.org

Larry Swales
Chancery Clerk

Thursday, August, 15, 2024 **9:00 AM** **Rankin Board Room**

I. Call to Order

9:00 AM Meeting called to order on August 15, 2024 at Rankin Board Room, 211 East Government Street, Suite A, Brandon, MS.

Attendee Name	Title	Status	Arrived
Steve Gaines	President	Present	
Brad Calhoun	Vice President	Present	
Sid Scarbrough	Supervisor District 1	Present	
Scott Berry	Supervisor District 2	Present	
Jay Bishop	Supervisor District 5	Present	
Mark S Scarborough	Chancery Clerk	Present	
Craig Slay	Board Attorney	Present	
Keith Hicks	Board Administrator	Present	

II. INVOCATION

Craig Slay

III. OLD BUSINESS

A. Minutes Approval:
A. August 5, 2024
B. August 13, 2024

RESULT:	**ADOPTED [UNANIMOUS]**
MOVER:	Brad Calhoun, Vice President
SECONDER:	Scott Berry, Supervisor District 2
AYES:	Gaines, Calhoun, Scarbrough, Berry, Bishop

IV. CONSENT AGENDA

RESULT:	**ADOPTED [UNANIMOUS]**
MOVER:	Sid Scarbrough, Supervisor District 1
SECONDER:	Brad Calhoun, Vice President
AYES:	Gaines, Calhoun, Scarbrough, Berry, Bishop

1. APPROVAL OF THE FOLLOWING:

Financial

A. Approval of claims docket in the amount of $11,908,879.38

B. Acknowledge receipt of Budget and Financial Reports for the month of July 2024

Appointment

C. Authority to appoint Brian Measells as the ADA (Americans with Disabilities Act) Coordinator, replacing Renee Lawrence, effective July 1, 2024

Contracts, Agreements and Grants

D. Approval of HVAC Maintenance Agreement with Environment Masters and authority for Board President to execute documents

E. Authority for the Sheriff's Department to enter into a yearly subscription agreement with Accurint Trax, an online service used by Investigators to correlate critical investigative data using data-enhanced call detail record analysis for their cases, and authority for the Assistant Chief of Criminal Investigations to execute documents

F. Approval of request from the Puckett High School Athletic Booster Club for the FY 2024 Recreational Funds (District 3) in the amount of $3,500.00 as authorized by HB1744 Regular Session; these funds will be used for the purchase of carpet runners for the Puckett High Gymnasium

G. Request approval of Assignment of Residential Leasehold Interest Contract for Sixteenth Section Lands between Rankin County Board of Education and Billy E. Thompson & Paula L. Thompson (Assignors) do hereby sell, convey, and warrant unto Connor & Aubrey Grindstaff (Assignees)

H. Request approval of Assignment of Residential Leasehold Interest Contract for Sixteenth Section Lands between Rankin County Board of Education and Steve Dye (deceased) & Lisa M. Dye (Assignors) do hereby sell, convey, and warrant unto Justin Chapman (Assignee)

Other

I. Acknowledgment of receipt of sole source justification correspondence from Environmental Systems Research Institute, Inc. (ESRI), manufacturer of ArcGIS Software wherein is contained product, service and warranty descriptions for all ArcGIS systems manufactured under the brand name, ArcGIS, as well as, product, service and warranty descriptions for all digital platforms and products manufactured under the ESRI brand name. Declaration that ArcGIS and ESRI brand products, services and warranties, as set forth on the attached sole source justification correspondence are sole source items as contemplated by Miss. Code Ann. Section 31-7-13(m)(viii). Authorization of Purchase Clerk to issue purchase orders for purchase of ArcGIS Enterprise Standard software pursuant to the exemption for sole source items set forth in Miss. Code Ann. Section 31-7-13(m)(viii). Authority of County Administrator to issue payment for invoiced items upon receipt of items purchased and presentation of properly submitted and detailed invoice for same

J. Authority for Youth Court to host a Fall Festival, at no cost to the county, on October 11, 2024, from 11:00 a.m. - 2:00 p.m. for children who have been reunified with their families, foster children, families that are currently participating in the Zero to Three Program, and participants in the Family Intervention Court

K. Ratification of Authority to Publish Notice required by Miss. Code Ann. Section 19-9-111 made effective August 12, 2024

L. Authorization of Board President to execute resolutions, loan documentation and any and all other forms of documentation that may be necessary to establish authority for and approval of any and all loan agreements with county depository, Origin Bank, for short term borrowing associated with ongoing county projects. Authority of County Administrator to take any and all actions necessary to

effectuate the purpose of the loan agreements and to carry out the intention of this authorization. Authorization of County Administrator and/or Comptroller to serve as approved and authorized signatories on all loan documentation and/or accounts established pursuant to this authority. Authorization to establish and agree to loan terms satisfactory to County and to Lender generally in the nature of a revolving line of credit not to exceed $10 million with a term length of not to exceed 24 months. Authority to establish appropriate collateral for the revolving loan to include, but not be limited to, establishment of restricted accounts or certificates of deposit or any other type of account or collateral structure as may be necessary and appropriate. Current occupants of the positions of County Administrator and Comptroller are Keith Hicks and Wanda Martin respectively and same are authorized signatories on behalf of the County pursuant to this authorization

2. AUTHORITY TO ISSUE CHECKS:

Dues and Training Conferences

A. Authority to pay registration fees in the amount of $300.00 each for Cheyenne Myers and William Parker to attend the Suicide Prevention course on October 21 - 22, 2024, in Pearl, MS and authority to issue check and pay any travel related expenses

B. Authority to pay registration fees in the amount of $300.00 each for Cheyenne Myers and Bailee Polk to attend the Terrorism Awareness training on September 9 - 10, 2024, in Canton, MS and authority to issue check and pay any travel related expenses

C. Authority to pay registration fees in the amount of $250.00 each for Deputies Patrick Mullins and Wilson Stewart to attend the Glock Armorer's Course on August 20, 2024, in DeSoto County and authority to issue check and pay any travel related expenses

D. Authority to pay registration fees in the amount of $160.00 for Deputy Andrew Townsend to attend the Tactical Vehicle Intervention and Pursuit Management course on September 27, 2024 in Columbia, MS and authority to issue check and pay any travel related expenses

E. Authority to pay registration fees in the amount of $350.00 each and lodging and meals in the amount of $180.00 each for Dion Allen and Cody Rayborn to attend the Field Training Officer Course on November 12 - 14, 2024, at Camp Shelby and authority to issue check and pay any travel related expenses

F. Authority for Julius Hutson and Justin Davis to attend the Basic Narcotics Investigation Course on November 4 - 6, 2024, in Pearl, MS and authority to pay any travel related expenses

G. Authority for Jane Lewis, Lindsay Brogdon, and Christen Parker to attend the 2024 Indian Child Welfare Act Conference on August 28, 2024, in Choctaw, MS and authority to pay any travel related expenses

H. Authority to pay 2025 membership dues for the Mississippi Association of Extension 4-H Agents in the amount of $100.00 for Heather Jennings and authority to issue check

I. Authority to pay 2024-2025 Enrollment Fees for The Mississippi Bar in the amount of $380.00 for Trey Spillman and $100.00 for Blake Cauthen and authority to issue check

Other

J. Authority to issue check to J. Artis Consulting, Inc. in the amount of $4,945.00 for Consulting Services for the Sheriff's Department

K. Authority to pay invoice from Shred-it in the amount of $5,584.50 and authority to issue check

L. Authority to pay Toll charges in the amount of $9.24 and administrative charge in the amount of $2.50 to the Florida Department of Transportation (FDOT) for toll charged accrued when Sheriff's Deputy traveled to Palm Beach to pick up inmate and authority to issue check

3. AUTHORITY TO APPROVE THE FOLLOWING INVENTORY CHANGES:

A. Approval of the following Inventory Changes to remove items from the county inventory that were incorrectly listed (See Attached)

4. AUTHORITY TO APPROVE THE FOLLOWING PERSONNEL RECOMMENDATIONS:

A. Sheriff's Department: Amy Devine (New Hire, School Resource Officer) at Step 401; Jason Moore (Promotion to Shift Supervisor) at Step 337; Blaine White (Promotion to Master Sergeant) at Step 354; Road Department: Marcus Berry (New Hire, Operator) at Step 326; Dustin Caves (New Hire, Operator) at Step 326; Ken Sullivan (New Hire, Maintenance/Service at ½ of Total Salary) at Step 435; Tax Assessor's Office: Bundy Boykin (New Hire, Residential Appraiser) at Step 388;

5. RECORD VARIOUS DOCUMENTS TO BE MADE A PERMANENT PART OF THE MINUTES

A. Various Documents

V. CRAIG SLAY, BOARD ATTORNEY

Public Hearings for 2024 Protest of Property Tax Assessments:

A. AV Properties, LLC - Parcel D7J-8 & D7J-7/PPIN 4955 & 4954 (Represented by C.W. Chapman)
Board Attorney, Craig Slay, opened this public hearing.
No one approached the board to give comment.
Board Attorney, Craig Slay, closed this public hearing.
Motion to Accept Tax Assessor's evaluation

RESULT:	**ADOPTED [UNANIMOUS]**
MOVER:	Brad Calhoun, Vice President
SECONDER:	Jay Bishop, Supervisor District 5
AYES:	Gaines, Calhoun, Scarbrough, Berry, Bishop

B. Reservoir Square Shopping Center - Parcel H12E-1/PPIN 27206, Parcel H12E-1-30/PPIN 27208, Parcel H12E-1-40/PPIN 54628 (Represented by William Ward)
Board Attorney, Craig Slay, opened this Public Hearing.
No one approached the board to give comment.
Board Attorney, Craig Slay, closed this Public Hearing.
Motion to Accept Tax Assessor's Evaluation

RESULT:	**ADOPTED [UNANIMOUS]**
MOVER:	Steve Gaines, President
SECONDER:	Jay Bishop, Supervisor District 5
AYES:	Gaines, Calhoun, Scarbrough, Berry, Bishop

VI. STACI MCNINCH, TAX ASSESSOR

Tax Assessor

A. Petitions to adjust 2023 Homestead Exemption Supplemental Roll

RESULT:	**ADOPTED [UNANIMOUS]**
MOVER:	Brad Calhoun, Vice President
SECONDER:	Scott Berry, Supervisor District 2
AYES:	Gaines, Calhoun, Scarbrough, Berry, Bishop

B. Petitions for change of assessment on 2023 Real Property Assessments

RESULT:	**ADOPTED [UNANIMOUS]**
MOVER:	Brad Calhoun, Vice President
SECONDER:	Jay Bishop, Supervisor District 5
AYES:	Gaines, Calhoun, Scarbrough, Berry, Bishop

Request Approval of Ad Valorem Tax Exemption Requests for 2024 Tax Year

C. Authorization to Approve Ad Valorem Tax Exemption Request Applications for 2024 tax year for the following:
- **Denbury Onshore LLC (3)**
- **General Recycling of Mississippi, LLC**
- **JHC Holding (Jackson Heart Clinic)**
- **Nucor Steel Jackson**

RESULT:	**ADOPTED [UNANIMOUS]**
MOVER:	Jay Bishop, Supervisor District 5
SECONDER:	Brad Calhoun, Vice President
AYES:	Gaines, Calhoun, Scarbrough, Berry, Bishop

D. Authorization to Deny Ad Valorem Tax Exemption requests for 2024 Tax year for the following:
- **Imperial Bag & Paper Company (Freeport Warehouse)**
- **Applied Industrial Technologies Dixie Inc (FreeportWarehouse)**
- **The Calvert Company LLC (Freeport Warehouse)**

RESULT:	**ADOPTED [UNANIMOUS]**
MOVER:	Jay Bishop, Supervisor District 5
SECONDER:	Scott Berry, Supervisor District 2
AYES:	Gaines, Calhoun, Scarbrough, Berry, Bishop

E. Authorization to Approve Non-Profit Tax Exemption Request Application for 2024 Tax Year for Mississippi Association of Independent Schools

RESULT:	**ADOPTED [UNANIMOUS]**
MOVER:	Sid Scarbrough, Supervisor District 1
SECONDER:	Scott Berry, Supervisor District 2
AYES:	Gaines, Calhoun, Scarbrough, Berry, Bishop

F. Authorization to Deny Non-Profit Tax Exemption Request Application for 2024 Tax Year for Better Business Bureau of Mississippi Inc

RESULT:	**ADOPTED [UNANIMOUS]**
MOVER:	Jay Bishop, Supervisor District 5
SECONDER:	Brad Calhoun, Vice President
AYES:	Gaines, Calhoun, Scarbrough, Berry, Bishop

G. Authorization to Approve Non-Profit Tax Exemption Request Application for 2024 Tax Year for Amazing Grace 247

RESULT:	**ADOPTED [UNANIMOUS]**
MOVER:	Scott Berry, Supervisor District 2
SECONDER:	Sid Scarbrough, Supervisor District 1
AYES:	Gaines, Calhoun, Scarbrough, Berry, Bishop

H. Authorization to Approve Non-Profit Tax Exemption Request Application for 2024 Tax Year for Journey Church MS Inc

RESULT:	**ADOPTED [UNANIMOUS]**
MOVER:	Brad Calhoun, Vice President
SECONDER:	Jay Bishop, Supervisor District 5
AYES:	Gaines, Calhoun, Scarbrough, Berry, Bishop

I. Authorization to Approve Non-Profit Tax Exemption Request Application for 2024 Tax Year for Eastflow Church

RESULT:	**ADOPTED [UNANIMOUS]**
MOVER:	Jay Bishop, Supervisor District 5
SECONDER:	Scott Berry, Supervisor District 2
AYES:	Gaines, Calhoun, Scarbrough, Berry, Bishop

J. Authorization to Approve Non-Profit Tax Exemption Request Applications for 2024 Tax Year for Word of Faith Christian Center and The Bridge Church Inc

RESULT:	**ADOPTED [UNANIMOUS]**
MOVER:	Brad Calhoun, Vice President
SECONDER:	Scott Berry, Supervisor District 2
AYES:	Gaines, Calhoun, Scarbrough, Berry, Bishop

K. Authorization to Deny All Non-Profit Tax Exemption Request Applications for 2024 Tax Year for Franciscan Missionaries of our Lady Health System

RESULT:	**ADOPTED [UNANIMOUS]**
MOVER:	Jay Bishop, Supervisor District 5
SECONDER:	Brad Calhoun, Vice President
AYES:	Gaines, Calhoun, Scarbrough, Berry, Bishop

VII. PUBLIC COMMENTS AND RECOGNITION

A. Scott Williams approached to board to discuss mosquito trapping and treatment in the county

VIII. CRAIG SLAY, BOARD ATTORNEY (CONTINUED)

A. Discussion of and potential action to award stand-by contract for Disaster Debris Removal and Disposal

Motion to award a 5-year stand-by contract to Southern Disaster Recovery and authorize board counsel and the county administrator to enter into negotiations for a final contract to present to the board for approval

RESULT:	**ADOPTED [UNANIMOUS]**
MOVER:	Scott Berry, Supervisor District 2
SECONDER:	Steve Gaines, President
AYES:	Gaines, Calhoun, Scarbrough, Berry, Bishop

IX. MIKE HARRISON, ROAD MANAGER

A. Request for approval of Comcast Utility Permit No. JB0001900309 to construct an Underground Cable along/across St. Charles Avenue to be installed between Cleary Road and S. Eagle Ridge Drive (District 1)

RESULT:	**ADOPTED [UNANIMOUS]**
MOVER:	Sid Scarbrough, Supervisor District 1
SECONDER:	Jay Bishop, Supervisor District 5
AYES:	Gaines, Calhoun, Scarbrough, Berry, Bishop

B. Request for approval of Central Rankin Water Association, Inc. Utility Permit No. 22070 to construct a Water Line along/across multiple county roads (All County Roads Involved: R T Braddy Rd., McCullough-McLin Rd., Kitchens Rd., Seventh Day Rd., Old Place Rd., Green Oaks, Woodhaven Rd., Westway Rd., Sunset Rd., Old Pl. Ct., and Elrich Rd.) (District 1)

RESULT:	**ADOPTED [UNANIMOUS]**
MOVER:	Sid Scarbrough, Supervisor District 1
SECONDER:	Jay Bishop, Supervisor District 5
AYES:	Gaines, Calhoun, Scarbrough, Berry, Bishop

C. Request for approval of Union Water Utility Permit No. 22088 to construct a Main Water Line along/across Woodrow Martin Road, Gabe Holcomb Road, and Johns-Mayton Road (District 3)

RESULT:	**ADOPTED [UNANIMOUS]**
MOVER:	Brad Calhoun, Vice President
SECONDER:	Scott Berry, Supervisor District 2
AYES:	Gaines, Calhoun, Scarbrough, Berry, Bishop

X. TIM PARKER, COUNTY CONSULTING ENGINEER

A. Approval of Pay Application No. 4 from Hemphill Construction Company, Inc. for work performed on the Gunter Road Improvements Phase II project in the amount of $244,832.07 and authority to issue check

RESULT:	**ADOPTED [UNANIMOUS]**
MOVER:	Sid Scarbrough, Supervisor District 1
SECONDER:	Jay Bishop, Supervisor District 5
AYES:	Gaines, Calhoun, Scarbrough, Berry, Bishop

B. Program Element 3.02 Stormwater Detention Restoration & Hydrologic Restoration @ Live Oaks Subdivision - Approval of Pay Application No. 2 from Hodges Land Services in the amount of $69,564.19 and authority to issue the check

RESULT:	**ADOPTED [UNANIMOUS]**
MOVER:	Brad Calhoun, Vice President
SECONDER:	Scott Berry, Supervisor District 2
AYES:	Gaines, Calhoun, Scarbrough, Berry, Bishop

C. Persimmon Ridge - Approval of Final Plat and LOC in the amount of $36,200.00 (District 4)

RESULT:	**ADOPTED [UNANIMOUS]**
MOVER:	Steve Gaines, President
SECONDER:	Jay Bishop, Supervisor District 5
AYES:	Gaines, Calhoun, Scarbrough, Berry, Bishop

D. Freedom Ridge, Part 5 - Approval of Final Plat and LOC in the amount of $330,902.00 (District 4)

RESULT:	**ADOPTED [UNANIMOUS]**
MOVER:	Steve Gaines, President
SECONDER:	Scott Berry, Supervisor District 2
AYES:	Gaines, Calhoun, Scarbrough, Berry, Bishop

E. Vintner's Crossing, Stage 3 - Approval of Final Plat and LOC in the amount of $77,984.78 (District 2)

RESULT:	**ADOPTED [UNANIMOUS]**
MOVER:	Scott Berry, Supervisor District 2
SECONDER:	Brad Calhoun, Vice President
AYES:	Gaines, Calhoun, Scarbrough, Berry, Bishop

F. Authorize the Chief LPA Official (President of the Rankin County Board of Supervisors) to request activation of the Old Highway 49 - Cleary Road to Old Highway 49 Overlay project through the Mississippi Department of Transportation LPA Program (District 1)

RESULT:	**ADOPTED [UNANIMOUS]**
MOVER:	Sid Scarbrough, Supervisor District 1
SECONDER:	Brad Calhoun, Vice President
AYES:	Gaines, Calhoun, Scarbrough, Berry, Bishop

XI. CRAIG SLAY, BOARD ATTORNEY (CONTINUED)

Set Public Hearings:

A. Set Public Hearing for August 29, 2024, at 9:00 a.m. for Tim Hall Nuisance Property, 120 Rankin Road (District 4)

RESULT:	**ADOPTED [UNANIMOUS]**
MOVER:	Brad Calhoun, Vice President
SECONDER:	Scott Berry, Supervisor District 2
AYES:	Gaines, Calhoun, Scarbrough, Berry, Bishop

B. Set Public Hearing for August 29, 2024, at 9:00 a.m. for Scott & Jennifer Clark Nuisance Property, 423 Oak Lawn Drive (District 3)

RESULT:	**ADOPTED [UNANIMOUS]**
MOVER:	Brad Calhoun, Vice President
SECONDER:	Scott Berry, Supervisor District 2
AYES:	Gaines, Calhoun, Scarbrough, Berry, Bishop

C. Set Public Hearing for August 29, 2024, at 9:00 a.m. for The Property Group, LLC/Bill Johnson, Manger, Nuisance Property, 1149 Old Fannin Road (District 2)

RESULT:	**ADOPTED [UNANIMOUS]**
MOVER:	Brad Calhoun, Vice President
SECONDER:	Scott Berry, Supervisor District 2
AYES:	Gaines, Calhoun, Scarbrough, Berry, Bishop

D. Set Public Hearing for September 3, 2024, at 9:00 a.m. for William Durr Conditional Use Permit, 211 Oakdale Road (District 4)

RESULT:	**ADOPTED [UNANIMOUS]**
MOVER:	Sid Scarbrough, Supervisor District 1
SECONDER:	Jay Bishop, Supervisor District 5
AYES:	Gaines, Calhoun, Scarbrough, Berry, Bishop

E. Set Public Hearing for September 3, 2024, at 9:00 a.m. for KC Real Estate, LLC Conditional Use Permit, Highway 43 (District 4)

RESULT:	**ADOPTED [UNANIMOUS]**
MOVER:	Sid Scarbrough, Supervisor District 1
SECONDER:	Jay Bishop, Supervisor District 5
AYES:	Gaines, Calhoun, Scarbrough, Berry, Bishop

F. Set Public Hearing for September 3, 2024, at 9:00 a.m. for Roger Williams Conditional Use Permit, 155 Valley Cove (District 1)

RESULT:	**ADOPTED [UNANIMOUS]**
MOVER:	Sid Scarbrough, Supervisor District 1
SECONDER:	Jay Bishop, Supervisor District 5
AYES:	Gaines, Calhoun, Scarbrough, Berry, Bishop

G. Set Public Hearing for September 3, 2024, at 9:00 a.m. for Jennifer Griffith Conditional Use Permit, Highway 471 (District 4)

RESULT:	**ADOPTED [UNANIMOUS]**
MOVER:	Sid Scarbrough, Supervisor District 1
SECONDER:	Jay Bishop, Supervisor District 5
AYES:	Gaines, Calhoun, Scarbrough, Berry, Bishop

H. Set Public Hearing for September 3, 2024, at 9:00 a.m. for Ben Banks Dimensional Variance, E. Business Park Drive (District 4)

RESULT:	**ADOPTED [UNANIMOUS]**
MOVER:	Sid Scarbrough, Supervisor District 1
SECONDER:	Jay Bishop, Supervisor District 5
AYES:	Gaines, Calhoun, Scarbrough, Berry, Bishop

Public Hearings:

I. Public Hearing for John Adams, Fannin Community Center, Conditional Use Permit

Board Attorney, Craig Slay, opened this Public Hearing.
No one approached the board for comment.
Board Attorney, Craig Slay, closed this Public Hearing.
Motion to Approve with conditions

RESULT:	**ADOPTED [UNANIMOUS]**
MOVER:	Scott Berry, Supervisor District 2
SECONDER:	Steve Gaines, President
AYES:	Gaines, Calhoun, Scarbrough, Berry, Bishop

Other:

J. Consideration of, and potential action to authorize, re-setting of public hearing for September 16, 2024, at 9:00 a.m. and authority to publish notice of public hearing to consider RESOLUTION OF THE BOARD OF SUPERVISORS OF RANKIN COUNTY, MISSISSIPPI, DETERMINING THE NECESSITY FOR AND INVOKING THE AUTHORITY GRANTED TO THE CITY OF BRANDON, MISSISSIPPI, AND RANKIN COUNTY, MISSISSIPPI, AND BY THE LEGISLATURE WITH RESPECT TO TAX INCREMENT FINANCING AS SET FORTH IN CHAPTER 45 OF TITLE 21, MISSISSIPPI CODE OF 1972, AS AMENDED, DETERMINING THAT THE BRANDON HEIGHTS PROJECT IS A PROJECT ELIGIBLE FOR TAX INCREMENT FINANCING UNDER THE LAWS OF THE STATE, THAT A PUBLIC HEARING BE CONDUCTED IN CONNECTION WITH THE TAX INCREMENT FINANCING PLAN, AND FOR RELATED PURPOSES

Motion to re-set Public Hearing for Brandon Heights Tax Increment Financing Plan, the Resolution of Intent to Adopt, and the Authorization to Publish Notice of Hearing for September 16th, 2024 @ 9:00 A.M.

RESULT:	**ADOPTED [UNANIMOUS]**
MOVER:	Brad Calhoun, Vice President
SECONDER:	Scott Berry, Supervisor District 2
AYES:	Gaines, Calhoun, Scarbrough, Berry, Bishop

K. Discussion of, and potential action to authorize execution of, documentation evidencing Rankin County's participation in a multi-district litigation resolution of claims involving the charging of illegal interchange fees by or on behalf of various credit card issuers during the period January 1, 2004, through spring 2019. Authority of County Administrator or Board Attorney or any other appropriate employee or Rankin County official to execute any and all agreements, authorizations, releases, settlement documentation or any other document of any kind associated with the claims or resolution thereof and to take all actions necessary to complete Rankin County's settlement of any claims it may have. Authority to execute representation agreements or contracts of any kind or nature accounting for representation services of the county upon terms and conditions that are equal to and on par with the

agreements authorized by the State of Mississippi with respect to the claims of the State of Mississippi

Motion to Approve

RESULT:	**ADOPTED [UNANIMOUS]**
MOVER:	Jay Bishop, Supervisor District 5
SECONDER:	Brad Calhoun, Vice President
AYES:	Gaines, Calhoun, Scarbrough, Berry, Bishop

L. Discussion of MDOT project at intersection of Highway 25 and Highway 471

M. Authority to Add "Discussion of and potential action on Department of Agriculture's master plan for 150 acres of land off of Highway 18"

RESULT:	**ADOPTED [UNANIMOUS]**
MOVER:	Brad Calhoun, Vice President
SECONDER:	Sid Scarbrough, Supervisor District 1
AYES:	Steve Gaines, Brad Calhoun, Sid Scarbrough, Scott Berry
ABSTAIN:	Jay Bishop

N. Acknowledgement of receipt of proposed Master Plan associated with development of 150-acre parcel that is the subject of a deed executed on behalf of Rankin First Economic Development Authority to the State of Mississippi f/b/o Mississippi Department of Agriculture. Approval of Master Plan with contingency that the Deed to the subject property must be fully executed by the State of Mississippi and recorded in the land records for Rankin County, Mississippi, within twelve months from August 15, 2024, or title to the subject property shall be re-vested in Rankin First Economic Development Authority. Request to leadership of the Mississippi Department of Agriculture to provide written letters of intent executed on behalf of private business interests referenced on the Master Plan committing to locate facilities upon the subject property and make substantial financial commitments to the Genuine Mississippi Market Complex and Rankin County, Mississippi.

RESULT:	**ADOPTED [UNANIMOUS]**
MOVER:	Brad Calhoun, Vice President
SECONDER:	Steve Gaines, President
AYES:	Steve Gaines, Brad Calhoun, Sid Scarbrough, Scott Berry
ABSTAIN:	Jay Bishop

XII. KEITH HICKS, COUNTY ADMINISTRATOR

A. Authority to sign Order of Real & Personal Property Assessment Rolls for 2024

RESULT:	**ADOPTED [UNANIMOUS]**
MOVER:	Brad Calhoun, Vice President
SECONDER:	Jay Bishop, Supervisor District 5
AYES:	Gaines, Calhoun, Scarbrough, Berry, Bishop

B. Discussion of and potential action on Tax Collector/Assessor Flowood office lease renewal

RESULT:	**NO ACTION**

XIII. EXECUTIVE SESSION

A. Motion to Discuss Need for Executive Session

RESULT:	**ADOPTED [UNANIMOUS]**
MOVER:	Brad Calhoun, Vice President
SECONDER:	Scott Berry, Supervisor District 2
AYES:	Gaines, Calhoun, Scarbrough, Berry, Bishop

B. Motion to Enter Into an Executive Session for Property Acquisition and Personnel

RESULT:	**ADOPTED [UNANIMOUS]**
MOVER:	Brad Calhoun, Vice President
SECONDER:	Scott Berry, Supervisor District 2
AYES:	Gaines, Calhoun, Scarbrough, Berry, Bishop

C. Motion to Come Out of the Executive Session

RESULT:	**ADOPTED [UNANIMOUS]**
MOVER:	Jay Bishop, Supervisor District 5
SECONDER:	Brad Calhoun, Vice President
AYES:	Gaines, Calhoun, Scarbrough, Berry, Bishop

D. Outcome of Executive Session

No action taken

XIV. ADDITIONAL BUSINESS TO BE DISCUSSED

A. Authority to add the following:

- "Acknowledgement of receipt of Pay Package for Kimber Dallas property and authority to issue check
- Authority to re-establish just compensation for Geaux 13 property and authority to receive pay package
- Authority to deny counter-offer for Susan Guy property and authority to prepare to file for condemnation if county offer is not accepted within 14 days
- Authority to deny counter-offer for Tony Kale property and authority to prepare to file for condemnation if county offer is not accepted within 14 days
- Authority to make an Administrative Adjustment for Mark Malley property which would be an increase of $39,000 on original offer"

RESULT:	**ADOPTED [UNANIMOUS]**
MOVER:	Sid Scarbrough, Supervisor District 1
SECONDER:	Jay Bishop, Supervisor District 5
AYES:	Gaines, Calhoun, Scarbrough, Berry, Bishop

B. Authority to approve the following as one motion:

- Acknowledgement of receipt of Pay Package for Kimber Dallas property and authority to issue check
- Authority to re-establish just compensation for Geaux 13 property and authority to receive pay package
- Authority to deny counter-offer for Susan Guy property and authority to prepare to file for condemnation if county offer is not accepted within 14 days

- Authority to deny counter-offer for Tony Kale property and authority to prepare to file for condemnation if county offer is not accepted within 14 days
- Authority to make an Administrative Adjustment for Mark Malley property which would be an increase of $39,000 on original offer

RESULT:	**ADOPTED [UNANIMOUS]**
MOVER:	Sid Scarbrough, Supervisor District 1
SECONDER:	Brad Calhoun, Vice President
AYES:	Gaines, Calhoun, Scarbrough, Berry, Bishop

XV. RECESS UNTIL 2:00 P.M. ON AUGUST 15, 2024

RESULT:	**ADOPTED [UNANIMOUS]**
MOVER:	Brad Calhoun, Vice President
SECONDER:	Scott Berry, Supervisor District 2
AYES:	Gaines, Calhoun, Scarbrough, Berry, Bishop

XVI. RECONVENE

XVIII. EXECUTIVE SESSION (Continued)

A. Motion to Discuss Need for an Executive Session

RESULT:	**ADOPTED [UNANIMOUS]**
MOVER:	Sid Scarbrough, Supervisor District 1
SECONDER:	Scott Berry, Supervisor District 2
AYES:	Gaines, Calhoun, Scarbrough, Berry, Bishop

B. Motion to Enter Into an Executive Session for Personnel

RESULT:	**ADOPTED [UNANIMOUS]**
MOVER:	Sid Scarbrough, Supervisor District 1
SECONDER:	Scott Berry, Supervisor District 2
AYES:	Gaines, Calhoun, Scarbrough, Berry, Bishop

C. Motion to Come Out of Executive Session

RESULT:	**ADOPTED [UNANIMOUS]**
MOVER:	Jay Bishop, Supervisor District 5
SECONDER:	Brad Calhoun, Vice President
AYES:	Gaines, Calhoun, Scarbrough, Berry, Bishop

D. Outcome of Executive Session

No action taken

XIX. RECESS UNTIL 9:00 A.M. ON AUGUST 29, 2024

RESULT:	**ADOPTED [UNANIMOUS]**
MOVER:	Jay Bishop, Supervisor District 5
SECONDER:	Brad Calhoun, Vice President
AYES:	Gaines, Calhoun, Scarbrough, Berry, Bishop

This the 15th Day of August, 2024

CHANCERY CLERK RANKIN COUNTY, MS

Steve Gaines

STEVE GAINES, PRESIDENT
RANKIN COUNTY BOARD OF SUPERVISORS

Mark S. Scarbrough

MARK S. SCARBOROUGH , CLERK OF THE BOARD

Environment MASTERS
Hassle-FREE Plumbing+AC

August 7th, 2024

Rankin County Board of Supervisors (211 E Government St - Brandon)
Attn: Rankin County

Re: Total HVAC Service Agreement

Service Contractor agrees to furnish services at the in accordance with the general conditions and exclusions to provide:

- Four (4) Maintenance & inspections per year to be as follows:
  - One (1) Fall inspection
  - One (1) Spring inspection
  - Two (2) Mid-season inspections
  - One (1) Annual condenser cleaning with chemicals (spring)
  - One (1) Annual belt change
  - Four (4) Filter changes
  - 5% discount off base labor rate and list price for parts

Location Name	Street	City
Central MS Regional Library / Old Health Dept	100 Tamberline Street	Brandon
Monterey 58.5 Subsite	112 Paul Berry Drive	Brandon
Human Resource Agency Dept	1545 West Government Street	Brandon
Road Department	165 Metropolitan Lane	Brandon
Misdemeanor	198 North Street	Brandon
Sheriff Office Training	198 North Street	Brandon
New Courthouse	201 North Street	Brandon
Community Development (old Chancery Court)	203 East Government Street	Brandon
County Annex	211 East Government Street	Brandon
Justice Center	215 East Government Street	Brandon
Jail	221 North Timber Street	Brandon
New Jail	221 North Timber Street	Brandon
Sheriff Office Module	221 North Timber Street	Brandon
Reservoir Community Center	2230 Spillway Road	Brandon
Reservoir Fire Department	2232 Spillway Road	Brandon
Old Courthouse	305 East Government Street	Brandon
911 Emergency Operations Center	601 Marquette Road	Brandon
EOC Shelter Prime	601 Marquette Road	Brandon
Child Support Office	603 Marquette Road	Brandon
Department Of Human Services	603 Marquette Road	Brandon
Social Services	603 Marquette Road	Brandon
FEMA Safe Room / Tornado Shelter	651 Marquette Road	Brandon
Pisgah / Sandhill Library & Comm Center	727 Sand Hill Road	Brandon
Langford 58.1 Subsite	9 Napolean Circle	Brandon
Cato 58.4 Subsite	2266 Wade Patrick Road	Braxton
Florence Library	115 West Main Street	Florence

Attachment: Renewal of HVAC Services Agreement with Environment Masters (RFA-2024-311 : Approval of HVAC Maintenance Agreement

Cleary Fire Dept	334 Pierce rd.	Florence
Greenfield Community Center	3954 Mississippi 468	Pearl
Health Department	401 Parkway Drive	Pearl
Juvenile Detention Center	108 Industrial Drive	Pelahatchie
Crossroads 58.3 Subsite	256A Tower Road	Pelahatchie
Leesburg 58.2 Subsite	431 HWY 481	Pelahatchie
Puckett Library	118 Cemetery Road	Puckett

Filter Changes will match the existing air filter Service Contract. Air Filter Sales & Service to be contracted by the Board of Supervisors for the Justice Building & the Jail. Filter changes will be provided for all facilities covered under contract, excluding Justice Bldg. and Board of Supervisors.

1. This agreement will provide all parts and labor necessary to keep listed equipment in operating condition. Service Contractor will respond to the Customer's request within two (2) hours, plus travel time, to all repair requests dealing with an emergency service before providing service to any customer who does not have a Service Agreement.
2. Upon completion of each inspection, The Service Contractor will provide the Customer with a copy of the comprehensive inspection report listing work performed, defects found and any recommended corrective action.
3. Any additional services that are not part of this agreement, shall be billed at the prevailing time and material rate, less any discount listed above. The Customer will provide a purchase order for any work billed outside this agreement.
4. Service agreements are subject to an annual inflation increase upon renewal (based on federal inflation figures).

The agreement price is (**$186,920.00**) plus applicable tax per year. Payable **$46,730.00** plus applicable tax quarterly. This agreement is effective starting October 1st, 2024. This agreement will automatically renew for another year upon anniversary date unless we receive 30 days written notice.

Attachment: Renewal of HVAC Services Agreement with Environment Masters (RFA-2024-311 : Approval of HVAC Maintenance Agreement with

GENERAL CONDITIONS & EXCLUSIONS

1. This Agreement cannot be assigned or transferred. No amendment or variation of the terms of this agreement shall be valid unless in writing and signed by the customer and a duly authorized representative of Service Contractor.
2. Service Contractor shall not be liable for any damages, real or consequential, resulting from delays in performance of services and shall not be responsible for any delay or failure to render the services set forth herein due to any causes beyond its control.
3. The customer shall operate the equipment in accordance with the manufacturer's recommendation and promptly notify Service Contractor of any abnormal conditions.
4. Should Service Contractor fail to receive payment of any amount due within 45 days of its invoice date, then Service Contractor shall have the right to:
    i. Terminate this agreement and seek any and all remedies to recover payments due under the agreement or at law or equity, including but not limited to attorney's fees and other cost of collection.
    ii. Discontinue service to customer, such discontinuance not constituting a default on the part of Service Contractor and hold customer liable for fulfillment of the contract term and amount.
5. It is Customer's and Service Contractors' intent that this agreement be a contract for the provision of services and not a transaction of goods or sale of goods and those sections of the Uniform Commercial Code dealing with transactions in goods shall have no application to this agreement. Any equipment, supplies or materials supplied to customer are merely incidental to the service agreement, the predominant purpose of the agreement being the provision of services.
6. Customer agrees that it shall look solely to the value of the services provided and charged to Customer by Service Contractor under the terms of this contract to satisfy any claim, judgment or decree against Service Contractor, and no other property or assets of Service Contractor shall be subject to levy, execution, judgment or decree.
7. This agreement is drawn to be effective in and shall be construed in accordance with the laws of the State of Mississippi.
8. Service Contractor shall not be liable for damages resulting from water or any liquids, Freon, or oils to roofs, ceiling, floor covering, and the like, and shall not be liable for system design or performance in maintaining design conditions except through failure of equipment specifically covered herein.
9. This agreement is a contract for maintenance service and original operating condition of equipment, not a guarantee against obsolescence or normal wear. Service Contractor cannot be responsible for design flaws, associated duct work, rust or deterioration, obsolescence of units or parts.
10. Service Contractor does not cover gas heat exchangers, boiler tubes or refractories that are out of the factory warranty or is obsolete and non-repairable. Service Contractors will not be liable for any damage, consequential damage or injury caused by their failure.
11. Condensor coils, evaporator coils, and chill water pumps are covered under this contract as repairable item. We do not cover nor repairable items that are obsolete (non-moving parts).
12. Refrigerant and refrigerant compressor are covered under this service agreement. Will not cover compressor over 15 years of age or refrigerant in excess of 5 lbs. per call.
13. Customer acknowledges that Service Contractor employees are a valuable asset to Customer
14. This agreement only includes equipment on equipment list and not to associated fixtures, including but not limited to gaskets, cabinets, doors, external plumbing, any electrical component not contained in unit such disconnects, fuses wires, breakers or switching equipment (mechanical moving parts are covered).
15. Service Contractor does cover the air cooled chiller and its chill water pump.

Attachment: Renewal of HVAC Services Agreement with Environment Masters (RFA-2024-311 : Approval of HVAC Maintenance Agreement with

16. This agreement does not cover associated repairs as a result of power failures, single phasing or power interruption, freezing temperatures, and act of nature, tampering, theft, accidents or repairs that can be covered by the power provider or the insurance company.
17. Overtime shall be differentiated from regular and holiday hours, difference to be billed to customer.
18. Air flow, water balancing, chemical treatment shall not be responsibility of Service Contractor.
19. If the Service Company finds any covered equipment in need of repair or replacement during the initial startup and check out of the equipment. At that time the Service Company will no longer be responsible for the equipment until after repairs or replacement authorized by the Customer are completed. If authorization is not received within 30 days, an appropriate adjustment to the agreement price reflecting the deletion of this equipment will be made.
20. No labor cost to be included on nonrepairable items.

Customer Acknowledgement

Steve Haines

Title: Board President

Attachment: Renewal of HVAC Services Agreement with Environment Masters (RFA-2024-311 : Approval of HVAC Maintenance Agreement with

Sheriff's Department • Rankin County, Mississippi

BRYAN BAILEY
SHERIFF OF RANKIN COUNTY

August 13, 2024

Board of Supervisors
211 E. Government Street, Suite A
Brandon, MS 39042

RE: Enter into yearly subscription with "Accurint Trax"

Dear Board Members:

We are asking for board approval to enter into an annual subscription with "Accurint Trax". This is a service we had previous but the subscription lapsed.

The cost of the service is:

Period	Subscription Fee
September 1, 2024—September 30, 2024	$214.38
October 1, 2024—September 20, 2025	$4,177.50
October 1, 2025—September 30, 2026	$6,750.00

"Accruint Trax" is an online service used by our Investigators to correlate critical investigative data using data-enhanced call detail record analysis for their cases. It is used to quickly visualize and analyze call records obtained through search warrant or court order and device geolocation information. It allows the Investigators to find a subject's location or possible location quickly and efficiently.

"Accruint Trax" gives the Investigators the ability to customize the view of Call Detail Records. The enhanced mapping feature will provide the Investigators with a comprehensive map of call records they can analyze. This is an important tool used by Investigators to help with their investigations.

Thank you.

Barry Vaughn
Undersheriff

221 NORTH TIMBER STREET · BRANDON, MISSISSIPPI 39042
601.825.1480 · 601.355.0527 · 601.824.7120

Attachment: Yearly Subscription with Accurint Trax (RFA-2024-312 : Authority for the Sheriff's Department to Enter into a Yearly Subscription

LexisNexis® Risk Solutions

SCHEDULE A
Accurint TraX
Online (Subscription)

Customer Name:	**Rankin County Sheriff's Office**
Billgroup #:	**ACC-6956093**
LN Account Manager:	**Kimberly LaRue**

This Schedule A sets forth additional or amended terms and conditions for the use of the Accurint TraX services ("LN Services"), as set forth in the services agreement for the LN Services between Customer and the LexisNexis Risk Solutions entity as further defined therein ("Agreement"), to which this Schedule A is incorporated by reference. For purposes of the Agreement and this Schedule A, all applicable LexisNexis Risk Solutions entities shall be individually and collectively referred to as "LN". Customer acknowledges that the services provided under this Schedule A are non-FCRA services.

1. SCHEDULE A TERM

The term of this Schedule A will be 25 months beginning September 1, 2024 (the "Initial Term"). Following the Initial Term, this Schedule A shall automatically renew for additional periods of twelve (12) months (each one, a "Renewal Term"), unless written notice of termination is provided to either party at least sixty (60) days prior to the expiration of the Initial Term or any Renewal Term. If an account is activated after the first day of a calendar month, charges will not be pro-rated.

2. ACCURINT TRAX FEES

2.1 Subscription Fee: Beginning on the effective date hereof, Customer shall pay to LN a subscription fee as detailed in the below Accurint TraX Price Table ("Subscription Fee") in exchange for access to and use of the Accurint TraX service.

"Accurint TraX Price Table"	
Period	**Subscription Fee**
September 1, 2024 – September 30, 2024	214.38
October 1, 2024 – September 30, 2025	$4,177.50
October 1, 2025 – September 30, 2026 and continuing each Renewal Term thereafter*	$6,750.00

* Renewal Terms are subject to the fee increase detailed in Section 2.2

2.2 Fee Increases: At the end of the Initial Term and each Renewal Term, the fees herein will be increased 5.00%.

2.3 Accurint TraX Amounts Payable: Customer agrees to pay LN in accordance with any invoice for the fees set forth above.

3. EXPIRATION

Unless otherwise accepted by LN, the terms herein are valid if the Schedule A is signed by the Customer and received by LN on or before **August 22, 2024**.

4. CLOUD SERVICES

LN is executing a multi-year plan to move certain LexisNexis Risk Solutions products and services to a cloud environment. Should you have questions regarding this plan, please direct them to your Account Manager.

Any unauthorized revisions to this Schedule A by Customer after receipt of the final version from LN shall be considered unenforceable, and may void this Schedule A at the option of LN.

Attachment: Yearly Subscription with Accurint Trax (RFA-2024-312 : Authority for the Sheriff's Department to Enter into a Yearly Subscription

5. CONFIDENTIAL INFORMATION

This Schedule A contains the confidential pricing information of LN. Customer acknowledges that the disclosure of such pricing information could cause competitive harm to LN, and as such, Customer agrees to maintain this Schedule A in trust and confidence and take reasonable precautions against disclosure to any third party to the extent permitted by local and state law.

AGREED TO AND ACCEPTED BY: Rankin County Sheriff's Office

Signed: _____

Name: John D. Burt

Title: Asst. Chief of Criminal Investigations

Date: 9 August 2024

Confidential

521961.1v2

Customized Schedule A

Accurint TraX (LE and Defense)

Any unauthorized revisions to this Schedule A by Customer after receipt of the final version from LN shall be considered unenforceable, and may void this Schedule A at the option of LN.

Attachment: Yearly Subscription with Accurint Trax (RFA-2024-312 : Authority for the Sheriff's Department to Enter into a Yearly Subscription

August 8, 2024

LexisNexis® Risk Solutions

SCHEDULE A FREE TRIAL
TraX
Online

Customer Name:	**Rankin County Sheriff's Office**
Billgroup #:	**ACC-6956093**
LN Account Manager:	**Kimberly LaRue**

This Schedule A sets forth additional or amended terms and conditions for the use of the TraX services ("LN Services"), as set forth in the services agreement for the LN Services between Customer and the LexisNexis Risk Solutions entity as further defined therein ("Agreement"), to which this Schedule A is incorporated by reference. For purposes of the Agreement and this Schedule A, all applicable LexisNexis Risk Solutions entities shall be individually and collectively referred to as "LN". Customer acknowledges that the services provided under this Schedule A are non-FCRA services.

The parties agree that the LN Services provided herein are provided in exchange for good and valuable consideration, the receipt and sufficiency of which is hereby recognized and agreed upon.

1. SCHEDULE A TERM
The free trial of the LN Services will begin upon LN's activation of the Customer's account and will end after 30 days ("Trial Term"). Either party may, at any time, terminate this Schedule A by providing written notice to the other party to that effect.

2. FEES
During the Trial Term, LN agrees to waive the applicable charges for Customer's use of the LN Services.

3. EXPIRATION
Unless otherwise accepted by LN, the terms herein are valid if the Schedule A is signed by the Customer and received by LN on or before **August 22, 2024**.

4. CLOUD SERVICES
LN is executing a multi-year plan to move certain LexisNexis Risk Solutions products and services to a cloud environment. Should you have questions regarding this plan, please direct them to your Account Manager.

5. CONFIDENTIAL INFORMATION
This Schedule A contains the confidential pricing information of LN. Customer acknowledges that the disclosure of such pricing information could cause competitive harm to LN, and as such, Customer agrees to maintain this Schedule A in trust and confidence and take reasonable precautions against disclosure to any third party to the extent permitted by local and state law.

AGREED TO AND ACCEPTED BY: Rankin County Sheriff's Office

Signed: _____

Name: John D. Burt

Title: Asst. Chief of Criminal Investigations

Date: 9 August 2024

Confidential
TraX and VIPER

521959.1v4

Any unauthorized revisions to this Schedule A by Customer after receipt of the final version from LN shall be considered unenforceable, and may void this Schedule A at the option of LN.

Attachment: Yearly Subscription with Accurint Trax (RFA-2024-312 : Authority for the Sheriff's Department to Enter into a Yearly Subscription

LexisNexis Risk Solutions Government Application & Agreement

The information submitted on this Application will be used to determine the applicant's eligibility for accessing the services and products of LexisNexis Risk Solutions FL Inc. and its affiliates (hereinafter "LN"). To avoid delay, please provide all information requested. By submitting this Application, the applicant hereby authorizes LN to independently verify the information submitted and perform research about the individuals identified. Acceptance of this Application does not automatically create a business relationship between LN and the applicant. LN reserves the right to reject this Application with or without cause and to request additional information. Applicant acknowledges and understands that LN will only allow applicant access to the LN Services if applicant's credentials can be verified in accordance with LN's internal credentialing procedures.

Section I – Agency Information – please do not use abbreviations	
Full legal name of agency: Rankin County Sheriff's Department	Main phone number for address*: 601-825-1480 *If this is a cell, additional documents may be required
If this application is for an additional account, Parent account number:	Fax number: 601-824-7120
Physical Address where LN services will be accessed – P.O. Box/Mail Drops cannot be accepted (street, city, state, zip): 221 N. Timber St. Brandon, MS 39042	Previous address if at the current address less than 6 mos:
Website address: www.rankincounty.org	External Agency IP Address (https://www.whatismyIP.com):
External Agency IP Range – From:	External Agency IP Range – To:

Agency information:

☐ Federal Government	☐ Federal Law Enforcement	☐ Local/Municipal Government
☐ State Government	☐ State Law Enforcement	☒ Local/Municipal Law Enforcement
☐ Other (please explain):		

Section II – Administrator and Main Contact Information **(for additional administrators, please provide additional sheets)**	
Product Administrator or Main Contact (first & last name): John D. Burt	Title: Assistant Chief of Criminal Investigations
E-Mail Address: jburt@rankincounty.org	Admin IP Address:
Required for local and municipal agencies:	
Administrator Home Address (street, city, state, zip): 452 Seventh Day Rd. Florence, MS 39073	Administrator Date of Birth: 03/12/1980

Section III – Billing Information	
Billing Contact (first & last name): check here if same as Administrator ☐ Maria Blankenship	Title: Accounts Payable Clerk
Billing Address (street, city, state, zip): 211 E. Government St. Suite A	Telephone: 601-591-4724
E-Mail Address: mblankenship@rankincounty.org	Sales Tax Exempt: ☐ No ☒ Yes – please provide proof of exemption
Do you require a PO number on invoice: ☒ No ☐ Yes If Yes, provide PO Number:	

Section IV – Business-to-Business Vendor Reference	
Required for local and municipal agencies:	
Company Name:	Contact:
Business Address (street, city, state, zip):	Contact Phone Number:
E-mail Address:	Account Number (if applicable):

Attachment: Yearly Subscription with Accurint Trax (RFA-2024-312 : Authority for the Sheriff's Department to Enter into a Yearly Subscription

Section V – Site Visits

Site visits may be required to assure Applicant eligibility for LN products or services. By submitting this Application, Applicant agrees to authorize a site visit by LN or its approved third-party, and agrees to cooperate in its completion. If the contact for coordinating the site visit is not identified above as the Administrator, please provide the site visit contact's information below:

Contact Name:	Contact Phone:
John Burt	(601)824-6528
Contact Email Address:	
jburt@rankincounty.org	

Section VI – Terms and Conditions

Terms and conditions governing the use of the LN Services are available online at http://www.lexisnexis.com/risk/masterterms/government and are incorporated into this Application & Agreement by reference as if stated in full herein. By signing below Applicant expressly certifies it has read the additional terms and conditions and agrees to be bound by them.

Signature

I HEREBY CERTIFY that I am authorized to execute this Application & Agreement on behalf of the Agency listed above and that I have direct knowledge of the facts stated above.

Applicant Signature:	Date Signed:
	08/09/2024
Applicant Name:	Title:
John D. Burt	Assistant Chief of Criminal Investigations

Attachment: Yearly Subscription with Accurint Trax (RFA-2024-312 : Authority for the Sheriff's Department to Enter into a Yearly Subscription

NON-FCRA PERMISSIBLE USE CERTIFICATION

Customer (Company) Name: Rankin County Sheriff's Department
DBA:
Address 221 N. Timber St. **City, State, Zip:** Brandon, MS 39042
Contact Name: John D. Burt **Phone:** 601-824-6528

REQUIRED Please describe your purpose of use: Law Enforcement. Identify and suspects and criminals.

Definitions. Gramm-Leach-Bliley Act, (15 U.S.C. § 6801, et seq.) and related state laws (collectively, the "GLBA")
Drivers Privacy Protection Act, (18 U.S.C. § 2721 et seq.) and related state laws (collectively, the "DPPA")

Law Enforcement Agencies Only: Review and, if appropriate, certify to the following: Customer represents and warrants that it will use the LN Services solely for law enforcement purposes, which comply with applicable privacy laws including, but not limited to the GLBA and the DPPA. To certify, check here: ☒ Proceed to SECTION 3. QUALIFIED ACCESS

SECTION 1. GLBA EXCEPTION/PERMISSIBLE PURPOSE - NOT APPLICABLE TO LAW ENFORCEMENT

Some LN Services use and/or display nonpublic personal information that is governed by the privacy provisions of the GLBA. Customer certifies it has the permissible purposes under the GLBA to use and/or obtain such information, as marked below, and Customer further certifies it will use such information obtained from LN Services only for such purpose(s) selected below or, if applicable, for the purpose(s) indicated by Customer electronically while using the LN Services, which purpose(s) will apply to searches performed during such electronic session:

☐ No applicable GLBA exception/permissible use. Proceed to SECTION 2. DPPA PERMISSIBLE USES

(At least one (1) must be checked to be permitted access to GLBA data)

☐	As necessary to effect, administer, or enforce a transaction requested or authorized by the consumer.
☐	As necessary to effect, administer, or enforce a transaction requested or authorized by the consumer by verifying the identification information contained in applications.
☐	To protect against or prevent actual or potential fraud, unauthorized transactions, claims or other liability.
☐	In required institutional risk control programs.
☐	In resolving consumer disputes or inquiries.
☐	Use by persons, or their representatives, holding a legal or beneficial interest relating to the consumer.
☐	Use by persons acting in a fiduciary or representative capacity on behalf of the consumer.
☐	In complying with federal, state, or local laws, rules, and other applicable legal requirements.
☐	To the extent specifically permitted or required under other provisions of law and in accordance with the Right to Financial Privacy Act of 1978, to law enforcement agencies (including a Federal functional regulator, the Secretary of Treasury, a State insurance authority, or the Federal Trade Commission), self-regulatory organizations, or for an investigation on a matter related to public safety.

SECTION 2. DPPA PERMISSIBLE USES - NOT APPLICABLE TO LAW ENFORCEMENT

Some LN Services use and/or display personal information, the use of which is governed by the DPPA. Customer certifies it has a permissible use under the DPPA to use and/or obtain such information and Customer further certifies it will use such information obtained from LN Services only for one (1) or more of the purposes selected below or for the purpose(s) indicated by Customer electronically while using the LN Services, which purpose(s) will apply to searches performed during such electronic session:

☐ No permissible use. Proceed to SECTION 3. QUALIFIED ACCESS

(At least one (1) must be checked to be permitted access to DPPA data)

☐	For use in connection with any civil, criminal, administrative, or arbitral proceeding in any federal, state, or local court or agency or before any self-regulatory body, including the service of process, investigation in anticipation of litigation, and the execution or enforcement of judgments and orders, or pursuant to an order of a federal, state, or local court.
☐	For use in the normal course of business by a legitimate business or its agents, employees, or contractors, but only— **(A)** to verify the accuracy of personal information submitted by the individual to the business or its agents, employees, or contractors; and **(B)** if such information as so submitted is not correct or is no longer correct, to obtain the correct information, but only for the purposes of preventing fraud by, pursuing legal remedies against, or recovering on a debt or security interest against, the individual.
☐	Use by a government agency, but only in carrying out its functions.

Attachment: Yearly Subscription with Accurint Trax (RFA-2024-312 : Authority for the Sheriff's Department to Enter into a Yearly Subscription

☐	Use by any person acting on behalf of a government agency, but only in carrying out the agency's functions.
☐	Use by an insurer (or its agent) in connection with claims investigation activities or antifraud activities.
☐	In connection with motor vehicle safety or theft, or driver safety (except by or for a motor vehicle manufacturer).
☐	Use by an employer or its agents or insurer to obtain or verify information relating to a holder of a commercial driver's license that is required under Chapter 313 of Title 49 of the United States Code.
☐	For use in providing notice to the owners of towed or impounded vehicles.
☐	For use in connection with the operation of private toll transportation facilities.

With regard to the information that is subject to the DPPA, some state laws' permissible uses may vary from the permissible uses identified above. In such cases, some state information may not be available under each permissible use listed above and/or Customer may be asked to certify to a permissible use permitted by applicable state law to obtain information from a specific state.

Customer agrees and certifies it will use the information described above only in accordance with the permissible uses selected above or those selected subsequently in connection with a specific information request.

SECTION 3. QUALIFIED ACCESS

Certain users ("Authorized Users") may be able to obtain full social security numbers (nine (9) digits) and driver's license numbers (collectively, "QA Data"), when appropriate, through some LN Services. Only those users that are within the Authorized User List below, and that use QA Data for an Authorized Use identified below, may qualify. To potentially qualify as an Authorized User, Customer must certify that its business is within the Authorized User List below and its use of QA Data is within the Authorized Use List below.

☐ Customer is **NOT** requesting access to QA Data. Proceed to SECTION 4. DEATH MASTER FILE

☒ Customer is requesting access to QA Data. Complete the sections below.

What department will be using QA Data? Criminal Investigations Division

SOCIAL SECURITY NUMBERS

☐ Not an authorized user. Proceed to DRIVER'S LICENSE NUMBERS

1. AUTHORIZED USER (At least one (1) must be checked to receive Social Security Numbers)

☒	Federal, state or local government agency with law enforcement responsibilities.
☐	Special investigative unit, subrogation department and claims department of a private or public insurance company for the purposes of detecting, investigating or preventing fraud.
☐	Financial institution for the purposes of (a) detecting, investigating or preventing fraud, (b) compliance with federal or state laws or regulations, (c) collecting debt on their own behalf, and (d) such other uses as shall be appropriate and lawful.
☐	Collection department of a creditor.
☐	Collection company acting on behalf of a creditor or on its own behalf.
☐	Other public or private entity for the purpose of detecting, investigating or preventing fraud. Describe your business:

2. AUTHORIZED USE (At least one (1) must be checked to receive Social Security Numbers)

☒	Location of suspects or criminals.
☐	Location of non-custodial parents allegedly owing child support and ex-spouses allegedly owing spousal support.
☐	Location of individuals alleged to have failed to pay taxes or other lawful debts.
☐	Identity verification.
☐	Other uses similar to those described above. Describe your use:

By selecting above, the Customer certifies that it is an Authorized User, and that it will use Social Security Numbers only for the purpose(s) it designated on the Authorized Use List and for no other purpose(s).

DRIVER'S LICENSE NUMBERS

☐ Not an authorized user. Proceed to SECTION 4. DEATH MASTER FILE

1. AUTHORIZED USER (At least one (1) must be checked to receive Driver's License Numbers)

☒	Federal, state or local government agency with law enforcement responsibilities.

Attachment: Yearly Subscription with Accurint Trax (RFA-2024-312 : Authority for the Sheriff's Department to Enter into a Yearly Subscription

☐	Special investigative unit, subrogation department and claims department of a private or public insurance company for the purposes of detecting, investigating or preventing fraud.
☐	Financial institution for the purposes of (a) detecting, investigating or preventing fraud, (b) compliance with federal or state laws or regulations, (c) collecting debt on their own behalf, and (d) such other uses as shall be appropriate and lawful.
☐	Collection department of a creditor.
☐	Collection company acting on behalf of a creditor or on its own behalf.
☐	Other public or private entity for the purpose of detecting, investigating or preventing fraud. Describe your business:

2. AUTHORIZED USE (At least one (1) must be checked to receive Driver's License Numbers)

☒	Location of suspects or criminals.
☐	Location of non-custodial parents allegedly owing child support and ex-spouses allegedly owing spousal support.
☐	Location of individuals alleged to have failed to pay taxes or other lawful debts.
☐	Identity verification.
☐	Other uses similar to those described above. Describe your use:

By selecting above, the Customer certifies that it is an Authorized User, and that it will use Driver's License Numbers only for the purpose(s) it designated on the Authorized Use List and for no other purpose(s).

SECTION 4. DEATH MASTER FILE

For access to Limited Access DMF Data only.

☒ No permissible purpose. Proceed to AUTHORIZATION AND ACCEPTANCE OF TERMS

I. Definitions. For purposes of this Certification, these terms are defined as follows:

a. **DMF Agreement:** The Limited Access Death Master File Non-federal Licensee Agreement for Use and Resale executed by LexisNexis Risk Data Retrieval Services LLC, on behalf of itself, its affiliates and subsidiaries, and its and their successors, with the federal government (NTIS, as below defined). The DMF Agreement form is found at www.lexisnexis.com/risk/DMFDocuments.

b. **Certification Form:** The Limited Access Death Master File Subscriber Certification Form executed by LexisNexis Risk Data Retrieval Services LLC, on behalf of itself, its affiliates and subsidiaries, and its and their successors, with the federal government (NTIS, as below defined). The Certification Form is found at www.lexisnexis.com/risk/DMFDocuments.

c. **DMF**: The federal Death Master File.

d. **NTIS:** National Technical Information Service, U.S. Department of Commerce

e. **Open Access DMF:** The DMF product made available through LN, which obtains the data from NTIS, and which does not include DMF with respect to any deceased individual at any time during the three-calendar-year period beginning on the date of the individual's death. Open Access DMF data should not be accessed pursuant to this Certification but should be accessed pursuant to a customer contract for such DMF data that is not Limited Access DMF.

f. **Limited Access DMF**: Limited Access DMF includes DMF data with respect to any deceased individual at any time during the three-calendar-year period beginning on the date of the individual's death. Limited Access DMF is made available through LN as a Certified Person, by NTIS. This Certification governs Customer's access to Limited Access DMF from LN (or the applicable LN affiliate), whether full or partial Limited Access DMF records or indicators of deceased status, and via any format, including online, XML feed, or in-house file processing through LN.

II. Certification.

Customer's access to the Limited Access DMF requires certification of purpose, as required by 15 CFR Part 1110 and section 1001 of Title 18, United States Code. Customer hereby certifies that it has the indicated permissible purpose(s) under part (a) of this Section II ("Certification") and that it meets the requirements of part (b) of this Section II:

(a) Such Customer has a legitimate fraud prevention interest, or has a legitimate business purpose pursuant to a law, governmental rule, regulation, or fiduciary duty, will use the Limited Access DMF only for such purpose(s), and specifies the basis for so certifying as (choose any applicable purposes that apply to Customer's use):

☐ **Legitimate Fraud Prevention Interest:** Customer has a legitimate fraud prevention interest to detect and prevent fraud and/or to confirm identities across its commercial business and/or government activities.

☐ **Legitimate Business Purpose Pursuant to a Law, Governmental Rule, Regulation, or Fiduciary Duty:** Customer has one or more of the purposes permitted under 42 USC 1306c including fraud prevention and ID verification purposes. Customer's specific purpose(s) for obtaining Limited Access DMF data under this Certification is:

☐ Fraud Prevention and identity verification purposes

Attachment: Yearly Subscription with Accurint Trax (RFA-2024-312 : Authority for the Sheriff's Department to Enter into a Yearly Subscription

- ☐ For uses permitted or required by law
- ☐ For uses permitted or required by governmental rules
- ☐ For uses permitted or required by regulation
- ☐ For uses necessary to fulfill or avoid violating fiduciary duties

and

(b) Customer has systems, facilities, and procedures in place to safeguard Limited Access DMF, and experience in maintaining the confidentiality, security, and appropriate use of such information, pursuant to requirements similar to the requirements of section 6103(p)(4) of the Internal Revenue Code of 1986, and

(c) Customer agrees to satisfy the requirements of such section 6103(p)(4) as if such section applied to Customer.

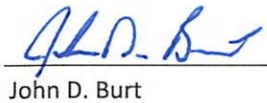
III. Flow-down Agreement Terms and Conditions

The Parties agree to follow the Flow-down Agreement Terms and Conditions found at www.lexisnexis.com/risk/DMFDocuments, which are incorporated into this Certification by reference.

AUTHORIZATION AND ACCEPTANCE OF TERMS

I HEREBY CERTIFY that I have direct knowledge of the facts stated above and that I am authorized to execute this Certification on behalf of the Customer listed above.

CUSTOMER: Rankin County Sheriff's Department

Signature: 

Print Name: John D. Burt

Title: Assistant Chief of Criminal Investigations

Dated: 8/9/2024 (mm/dd/yy)

Attachment: Yearly Subscription with Accurint Trax (RFA-2024-312 : Authority for the Sheriff's Department to Enter into a Yearly Subscription

PUCKETT ATHLETIC BOOSTER CLUB

The Puckett Booster Club is requesting funds to purchase carpet runners for court side at the Puckett Gymnasium. The runners will be purchased with these funds through the Puckett Athletic Booster Club. These runners are used court side so the home and visitor chairs will not scratch the gym floor. The check will be made out to the Puckett Athletic Booster Club. The two quotes have already been submitted earlier.

Thank you
John Addy
Puckett Athletic Booster Club President

Attachment: Recreational Funds Request Puckett Athletic Booster Club (District 3) (RFA-2024-313 : Approval of Request from the Puckett High

F0001
Fee: $ 50

Michael Watson
SECRETARY OF STATE

2023366685

Business ID: 1405812
Filed: 08/08/2023 04:04 PM
Michael Watson
Secretary of State

P.O. BOX 136
JACKSON, MS 39205-0136
TELEPHONE: (601) 359-1633

Articles of Incorporation

Business Information

Business Type: Non-Profit Corporation
Business Name: PUCKETT ATHLETIC BOOSTER CLUB
Business Email: davidbtaylor232@gmail.com
Period of Duration: Perpetual
Initial planned non-profit activity: Athletic Foundations

NAICS Code/Nature of Business

813410 - Civic and Social Organizations

Registered Agent

Name: DAVID B TAYLOR
Address: 133 ST JOHNS RD
BRAXTON, MS 39044

Signature

The undersigned certifies that:
1) he/she has notified the above-named registered agent of this appointment;
2) he/she has provided the agent an address for the company, and;
3) the agent has agreed to serve as registered agent for this company

By entering my name in the space provided, I certify that I am authorized to file this document on behalf of this entity, have examined the document and, to the best of my knowledge and belief, it is true, correct and complete as of this day ***07/21/2023***.

Name:
DAVID B TAYLOR
Incorporator

Address:
133 ST JOHNS RD
BRAXTON, MS 39044

Attachment: Recreational Funds Request Puckett Athletic Booster Club (District 3) (RFA-2024-313 : Approval of Request from the Puckett High

KORNEY BOARD AIDS
kbacoach.com
PO Box 264 | Roxton TX 75477
800.842.7772 Fax 877.488.3920
sales@kbacoach.com

TXRWH

Quote: RANKIN CR30
Date: Aug 8, 2024
Good to: Sep 7, 2024

SCHOOL PURCHASE ORDER QUOTE NET 30
ADD 3.5% TO TOTAL FOR CREDIT CARD PAYMEN

Bill To:

QUOTE

Ship To:

RANKIN CO SD
COACH TABOR
6382 HIGHWAY 18
PUCKETT, MS 39151

Customer ID		Payment Terms	Sales Rep
SCHOOL QUOTE		Net 30 Days	

WE WILL MATCH ANY COMPETITOR PRICING ON SAME PRODUCT

Quantity	Item	Description	Unit Price	Amount
2.00	DIGIP-MAT	DIGI PRINT HD CARPET RUNNER 4X30' **EXACT SAME ART ON BOTH	1,850.00	3,700.00
2.00	SHIPPING	*ESTIMATED SHIPPING (((($100-$150??))) *BASED ON WT/DIMENSIONS OF FINAL SHIPMENT	75.00	150.00

WKLV LV D TXRWH 0WR RUGHU HPDLO D FRS\ RI \RXU SR WR VDOHVC NEDFRDFKFRP

\RXU SXUFKDVH RUGHU PXVW IQFOXGH=SR QXPEHU/GDWH/EIDOIQJ DGGUHVV) HPDLO) EIDOIQJ HPDLO1 VKLSSIQJ DGGUHVV/WRWDO Z LWK VKLSSIQJ IQFOXGHG DQG DXWKRUL] HG VLJQDWXUH1

HVWLPDWHG VKLSSIQJ RQ IRE LWHPV0VKLSSIQJ SUIFHV SUR YIGHG DUH HVWLPDWHV SUR YIGHG E\ FDUULHU DQG LV DQ HVWLPDWH RQO\ 0VKLSSIQJ FR VWDUH VXEMHFW WR FKDQJH GD\ WR GD\1

	3,850.0
Sales Tax	
Freight	
TOTAL	**3,850.0**

Attachment: Recreational Funds Request Puckett Athletic Booster Club (District 3) (RFA-2024-313 : Approval of Request from the Puckett High

BSN SPORTS

P.O. Box 841393
DALLAS, TX 75284-1393
Tel: 1-800-527-7510 | Fax: 1-800-899-0149
Visit us at www.bsnsports.com

Cart #:	297385
Ordered By:	
Payment Terms:	
Quote Created:	08/08/2024

Sold To
0001483553
Puckett HIGH SCHOOL
6382 Highway 18
PUCKETT, MS 39151-0040

Ship To
0001483553
Puckett HIGH SCHOOL
6382 Highway 18
PUCKETT, MS 39151-0040

Payer
0001483553
Puckett HIGH SCHOOL
6382 Highway 18
PUCKETT, MS 39151-0040

Large Runners Design D -		Type	Size	Qty	Unit Price	Total
CBNIPR430D	Large_Runners Design D_08082024	Top	4x30	2	$1700.00	$3,400.00
			Totals	2		$3,400.00

Total Units	2
Subtotal	$3,400.00
Freight	$100.00
Sales Tax	$0.00

Order Total **$3,500.00**

Attachment: Recreational Funds Request Puckett Athletic Booster Club (District 3) (RFA-2024-313 : Approval of Request from the Puckett High

BSN SPORTS

P.O. Box 841393
DALLAS, TX 75284-1393
Tel: 1-800-527-7510 | Fax: 1-800-899-0149
Visit us at www.bsnsports.com

Cart #:	297385
Ordered By:	
Payment Terms:	
Quote Created:	08/08/2024

Style: Large Runners Design D

Color Info

TOP	
FABRIC PRODUCT COLOR	VICTORY MAROON
TEXT COLOR	VICTORY WHITE
TEXT OUTLINE 1	VICTORY GRAY
TEXT OUTLINE 2	VICTORY MAROON



Size Breakdown

Size	Top	Bottom
4x30	2	0
Total	2	0

Names and Numbers

Type	Name	#	Size	QTY	SKU
TOP			4x30	2	CBNIPR430D

Attachment: Recreational Funds Request Puckett Athletic Booster Club (District 3) (RFA-2024-313 : Approval of Request from the Puckett High

16-5-5
NWSW

Book:2024 Page:17689-17697
DEED
RCD: 08/19/2024 @12:12:20 PM
Rankin County, MS - Chancery Clerk
MARK S. SCARBOROUGH

Prepared by:
Rankin County School District
16th Section Land Manager
P.O. Box 1359
Brandon, MS 39042
(601)824-5147

Return to:
Rankin County School District
16th Section Land Manager
P.O. Box 1359
Brandon, MS 39042
(601) 824-5147

ASSIGNMENT OF RESIDENTIAL LEASEHOLD INTEREST

FOR AND IN CONSIDERATION of the sum of Ten & No/100 ($10.00) Dollars cash in hand paid and other good and valuable considerations the receipt and sufficiency of all of which is hereby acknowledged, the undersigned,

BILLY E. THOMPSON
PAULA L. THOMPSON
351 Wire Rd.
Pelahatchie, MS 39145
(601)454-2164
(601)874-6452
"Assignor"

does hereby sell, convey and warrant unto

CONNOR GRINDSTAFF
AUBREY GRINDSTAFF
351 Wire Rd.
Pelahatchie, MS 39145
(601)718-7647
connwy@gmail.com

hereinafter referred to as **"Assignee"**, the unexpired leasehold interest in and to that certain Sixteenth Section Trust property situated in Rankin County, Mississippi, and more particularly described as follows:

See EXHIBIT "A"

Attached hereto and made a part hereof

Indexing instructions: 1.5 ± acre situated in the NW ¼ of the SW ¼ of Section 16 Township 5 North Range 5 East, being Tax Parcel Number P8-28-10.

Attachment: Sixteenth Secion Lease Billy & Paula Thompson (RFA-2024-314 : Request Approval of Assignment of Residential Leasehold

The leasehold interest of **Assignor** in the above described property exists by virtue of, and is subject to the certain **Quitclaim of Residential Lease Contract of Sixteenth Section Lands** recorded in **Deed Book 2011 at Page 23798** of the records of the Chancery Clerk of Rankin County, Mississippi.

By virtue of its approval of this **Assignment of Residential Leasehold Interest**, the **Rankin County Board of Education** does hereby and forever release **Assignor** herein from any further duties or obligations, financial or otherwise, previously imposed upon **Assignor** under the terms and provisions of the **Residential Lease Contract**, which is the subject of this **Assignment**.

By acceptance of this **Assignment of Residential Leasehold Interest**, Assignee does hereby agree to abide by all of the terms and conditions set forth in the **Residential Lease Contract** recorded in **Deed Book 2007 at Page 23145** of the records of the Chancery Clerk of Rankin County, Mississippi.

**** Rankin County School District does not warrant title and is hereby held harmless from any and all title disputes that may arise from the preparation or approval of this assignment.**

Attachment: Sixteenth Secion Lease Billy & Paula Thompson (RFA-2024-314 : Request Approval of Assignment of Residential Leasehold

APPROVED BY THE RANKIN COUNTY BOARD OF EDUCATION on this the 14 day of August, 2024.

Scott Rimes, Ph.D., Superintendent of Education

David G. Farmer, President, Rankin County Board of Education

STATE OF MISSISSIPPI
COUNTY OF RANKIN

PERSONALLY APPEARED BEFORE ME, the undersigned authority in and for the jurisdiction aforesaid, the within named ***Scott Rimes, Ph.D., Superintendent of Education,*** personally known to me that he is the **Superintendent of Education for the Rankin County School District,** and ***David G. Farmer, President, Rankin County Board of Education***, personally known to me to be **President of the Rankin County Board of Education**, who acknowledged unto me that they did sign, execute and delivered the above and foregoing **Assignment of Residential Leasehold Interest** on the day and year therein mentioned, in the capacity therein set forth, for and on behalf of the Rankin County Board of Education, after having been first duly authorized so to do.

GIVEN UNDER MY HAND AND OFFICIAL SEAL OF OFFICE on this the 14 day of August, 2024.

STATE OF MISSISSIPPI NOTARY PUBLIC ID # 126727 TAMMIE RICHARDSON Commission Expires Feb. 5, 2027 RANKIN COUNTY

NOTARY PUBLIC

My Commission Expires:
2/5/29

Attachment: Sixteenth Secion Lease Billy & Paula Thompson (RFA-2024-314 : Request Approval of Assignment of Residential Leasehold

Attachment: Sixteenth Secion Lease Billy & Paula Thompson (RFA-2024-314 : Request Approval of Assignment of Residential Leasehold

WITNESS MY SIGNATURE as ASSIGNEE this the 22 day of July **2024.**

Connor Grindstaff
CONNOR GRINDSTAFF, ASSIGNEE

STATE OF MISSISSIPPI

COUNTY OF RANKIN

PERSONALLY APPEARED BEFORE ME, the undersigned authority in and for the jurisdiction aforesaid, the within named **CONNOR GRINDSTAFF** who acknowledged unto me that she did sign, execute and deliver the above and foregoing **Assignment of Residential Leasehold Interest** on the day and year therein mentioned.

GIVEN UNDER MY HAND AND OFFICIAL SEAL OF OFFICE on this the 22 day of July, **2024.**

NOTARY PUBLIC

STATE OF MISSISSIPPI NOTARY PUBLIC ID# 451242 JAMES MAVERICK HARRISON Commission Expires March 20, 2028 RANKIN COUNTY

My Commission Expires:
3-20-2028

WITNESS MY SIGNATURE as ASSIGNEE this the 22 day of July 2024.

Aubrey Grindstaff
AUBREY GRINDSTAFF, ASSIGNEE

STATE OF MISSISSIPPI

COUNTY OF RANKIN

PERSONALLY APPEARED BEFORE ME, the undersigned authority in and for the jurisdiction aforesaid, the within named **AUBREY GRINDSTAFF** who acknowledged unto me that she did sign, execute and deliver the above and foregoing **Assignment of Residential Leasehold Interest** on the day and year therein mentioned.

GIVEN UNDER MY HAND AND OFFICIAL SEAL OF OFFICE on this the 22 day of July, 2024.

NOTARY PUBLIC

STATE OF MISSISSIPPI NOTARY PUBLIC ID# 451242 JAMES MAVERICK HARRISON Commission Expires March 20, 2028 RANKIN COUNTY

My Commission Expires:
3·20·2028

Attachment: Sixteenth Secion Lease Billy & Paula Thompson (RFA-2024-314 : Request Approval of Assignment of Residential Leasehold

Attachment: Sixteenth Secion Lease Billy & Paula Thompson (RFA-2024-314 : Request Approval of Assignment of Residential Leasehold

WITNESS MY SIGNATURE as ASSIGNOR this the 23 day of July **2024.**

BILLY E. THOMPSON, ASSIGNOR

STATE OF MISSISSIPPI

COUNTY OF RANKIN

PERSONALLY APPEARED BEFORE ME, the undersigned authority in and for the jurisdiction aforesaid, the within named **BILLY E. THOMPSON** who acknowledged unto me that she did sign, execute and deliver the above and foregoing **Assignment of Residential Leasehold Interest** on the day and year therein mentioned.

GIVEN UNDER MY HAND AND OFFICIAL SEAL OF OFFICE on this the 23 day of July, **2024.**

NOTARY PUBLIC

STATE OF MISSISSIPPI NOTARY PUBLIC ID# 451242 JAMES MAVERICK HARRISON Commission Expires March 20, 2028 RANKIN COUNTY

My Commission Expires:
3-20-2028

Attachment: Sixteenth Secion Lease Billy & Paula Thompson (RFA-2024-314 : Request Approval of Assignment of Residential Leasehold

WITNESS MY SIGNATURE as ASSIGNOR this the 19th day of July **2024.**

Paula L. Thompson

PAULA L. THOMPSON, ASSIGNOR

STATE OF MISSISSIPPI

COUNTY OF RANKIN

PERSONALLY APPEARED BEFORE ME, the undersigned authority in and for the jurisdiction aforesaid, the within named **PAULA L. THOMPSON** who acknowledged unto me that she did sign, execute and deliver the above and foregoing **Assignment of Residential Leasehold Interest** on the day and year therein mentioned.

GIVEN UNDER MY HAND AND OFFICIAL SEAL OF OFFICE on this the 19th day of July, **2024.**

NOTARY PUBLIC

STATE OF MISSISSIPPI NOTARY PUBLIC ID# 451242 JAMES MAVERICK HARRISON Commission Expires March 20, 2028 RANKIN COUNTY

My Commission Expires:
3-20-2028

Attachment: Sixteenth Secion Lease Billy & Paula Thompson (RFA-2024-314 : Request Approval of Assignment of Residential Leasehold

RANKIN COUNTY BOARD OF SUPERVISORS:

Steve Gaines
PRESIDENT, RANKIN COUNTY BOARD OF SUPERVISORS

Mark S. Scarborough
CLERK, RANKIN COUNTY BOARD OF SUPERVISORS

CHANCERY CLERK RANKIN COUNTY, MS

STATE OF MISSISSIPPI
COUNTY OF RANKIN

PERSONALLY APPEARED BEFORE ME, the undersigned authority in and for the jurisdiction aforesaid, the within named Steve Gaines, personally known to me to be the **President of the Rankin County Board of Supervisors**, and Mark S. Scarborough, personally known to me to be the **Clerk of the Rankin County Board of Supervisors**, who acknowledged to me that they signed and executed the above and foregoing **ASSIGNMENT** of a **RESIDENTIAL** Lease Agreement of Sixteenth Section Lands on the day and year therein mentioned, in the capacity therein set forth, for and on behalf of the **Rankin County Board of Supervisors**, having been first duly authorized so to do.

GIVEN UNDER MY HAND AND OFFICIAL SEAL of office this the 15 day of August, **2024.**

CHANCERY CLERK RANKIN COUNTY, MS

MARK S. SCARBOROUGH
RANKIN CO. CHANCERY CLK.
By: , D.C.

NOTARY PUBLIC

My Commission Expires:
My Commission Expires Jan. 3, 2028

Legal Description
For
Tax Parcel No. P8-28 -10
(East Half)

A tract or parcel of land containing **1.50 acres**, more or less, lying and being situated in the Northwest ¼ of the Southwest ¼ of Section 16, Township 5 North, Range 5 East, Rankin County, Mississippi and being more particularly described by metes and bounds as follows:

Commence at a set ½ inch iron pin marking the Northeast corner of said Northwest ¼ of the Southwest ¼ of Section 16; run thence

South 89 degrees 03 minutes 27 seconds West along the North line of said Northwest ¼ of the Southwest ¼ of Section 16 for a distance of 420.00 feet; thence

South for a distance of 77.33 feet to the Northeast corner of the Myers property as recorded in Deed Book 2007, Pages 23145-23155 in the Office of the Chancery Clerk of Rankin County and the **Point of Beginning** of the herein described property; thence

South along the East line of said Myers property for a distance of 347.40 feet to the Southeast corner of said Myers property; thence

West along the South line of said Myers property for a distance of 188.47 feet; thence

North for a distance of 357.75 feet to the South right of way of Wire Road; thence

South 81 degrees 47 minutes East along said South right of way of Wire Road for a distance of 120.23 feet; thence

North 84 degrees 23 minutes East along said South right of way of Wire Road for a distance of 69.79 feet to the **Point of Beginning.**

Prepared by:
Benchmark Engineering and Surveying, LLC
101 Highpointe Court, Suite B
Brandon, MS 39042

(601) 591-1077 Office
(601) 591-0711 Fax
Email: benchmark@benchmarkms.net

CHANCERY CLERK
RANKIN COUNTY, MS

F:\LEGAL DESCRIPTIONS\B-3176-East-Half.doc
8/15/2011

Attachment: Sixteenth Secion Lease Billy & Paula Thompson (RFA-2024-314 : Request Approval of Assignment of Residential Leasehold

16-7-5
SW

Book:2024 Page:17698-17706
DEED
RCD: 08/19/2024 @12:12:21 PM
Rankin County, MS - Chancery Clerk
MARK S. SCARBOROUGH

Prepared by:
Rankin County School District
16th Section Land Manager
P.O. Box 1359
Brandon, MS 39042
(601)824-5147

Return to:
Rankin County School District
16th Section Land Manager
P.O. Box 1359
Brandon, MS 39042
(601) 824-5147

ASSIGNMENT OF RESIDENTIAL LEASEHOLD INTEREST

FOR AND IN CONSIDERATION of the sum of Ten & No/100 ($10.00) Dollars cash in hand paid and other good and valuable considerations the receipt and sufficiency of all of which is hereby acknowledged, the undersigned,

"CHRISTOPHER JOHNSTON,
Administrator for the Estate of Steven Dye."
STEVEN DYE, deceased
LISA M. DYE, deceased
1421 Old Hwy 43
Pelahatchie, MS 39145
(601)927-5642
christopherjohntson81@gmail.com
"Assignor"

does hereby sell, convey and warrant unto

JUSTIN CHAPMAN
1425 Old Hwy 43 N
Pelahatchie, MS 39145
(601)896-2071
bhcorley95@yahoo.com

hereinafter referred to as **"Assignee"**, the unexpired leasehold interest in and to that certain Sixteenth Section Trust property situated in Rankin County, Mississippi, and more particularly described as follows:

See EXHIBIT "A"

Attached hereto and made a part hereof

Indexing instructions: 1.11 ± acre situated in the SW ¼ of the SW ¼ of Section 16 Township 7 North Range 5 East, being Tax Parcel Number P14-25.

Attachment: Sixteenth Secion Lease Justin Chapman (RFA-2024-315 : Request Approval of Assignment of Residential Leasehold Interest

The leasehold interest of **Assignor** in the above described property exists by virtue of, and is subject to the certain **Residential Lease Contract** of **Sixteenth Section Lands** recorded in **Deed Book 2018 at Page 16529-16536** of the records of the Chancery Clerk of Rankin County, Mississippi.

By virtue of its approval of this **Assignment of Residential Leasehold Interest**, the **Rankin County Board of Education** does hereby and forever release **Assignor** herein from any further duties or obligations, financial or otherwise, previously imposed upon **Assignor** under the terms and provisions of the **Residential Lease Contract**, which is the subject of this **Assignment**.

By acceptance of this **Assignment of Residential Leasehold Interest**, Assignee does hereby agree to abide by all of the terms and conditions set forth in the **Residential Lease Contract** recorded in **Deed Book 2018 at Page 16529-16536** of the records of the Chancery Clerk of Rankin County, Mississippi.

**** Rankin County School District does not warrant title and is hereby held harmless from any and all title disputes that may arise from the preparation or approval of this assignment.**

Attachment: Sixteenth Secion Lease Justin Chapman (RFA-2024-315 : Request Approval of Assignment of Residential Leasehold Interest

APPROVED BY THE RANKIN COUNTY BOARD OF EDUCATION on this the 14 day of August, 2024.

Scott Rimes, Ph.D., Superintendent of Education

David G. Farmer, President, Rankin County Board of Education

STATE OF MISSISSIPPI
COUNTY OF RANKIN

PERSONALLY APPEARED BEFORE ME, the undersigned authority in and for the jurisdiction aforesaid, the within named ***Scott Rimes, Ph.D., Superintendent of Education,*** personally known to me that he is the **Superintendent of Education for the Rankin County School District,** and ***David G. Farmer, President, Rankin County Board of Education***, personally known to me to be **President of the Rankin County Board of Education**, who acknowledged unto me that they did sign, execute and delivered the above and foregoing **Assignment of Residential Leasehold Interest** on the day and year therein mentioned, in the capacity therein set forth, for and on behalf of the Rankin County Board of Education, after having been first duly authorized so to do.

GIVEN UNDER MY HAND AND OFFICIAL SEAL OF OFFICE on this the 14 day of August, 2024.

STATE OF MISSISSIPPI NOTARY PUBLIC ID # 126727 TAMMIE RICHARDSON Commission Expires Feb. 5, 2027 RANKIN COUNTY

NOTARY PUBLIC

My Commission Expires:
2/5/27

Attachment: Sixteenth Secion Lease Justin Chapman (RFA-2024-315 : Request Approval of Assignment of Residential Leasehold Interest

WITNESS MY SIGNATURE as ASSIGNOR this the 17 day of July 2024.

CHRISTOPHER JOHNSTON, ASSIGNOR
Administrator for the Estate of Steven Dye

STATE OF MISSISSIPPI

COUNTY OF RANKIN

PERSONALLY APPEARED BEFORE ME, the undersigned authority in and for the jurisdiction aforesaid, the within named **CHRISTOPHER JOHNSTON, Administrator for the Estate of Steven Dye** who acknowledged unto me that she did sign, execute and deliver the above and foregoing **Assignment of Residential Leasehold Interest** on the day and year therein mentioned.

GIVEN UNDER MY HAND AND OFFICIAL SEAL OF OFFICE on this the 17 day of July, 2024.

Brittany Spears
NOTARY PUBLIC

My Commission Expires:

STATE OF MISSISSIPPI NOTARY PUBLIC ID # 126854 BRITTANY SPEARS

Attachment: Sixteenth Secion Lease Justin Chapman (RFA-2024-315 : Request Approval of Assignment of Residential Leasehold Interest

WITNESS MY SIGNATURE as ASSIGNEE this the 17 day of July **2024.**

JUSTIN CHAPMAN, ASSIGNEE

STATE OF MISSISSIPPI

COUNTY OF RANKIN

PERSONALLY APPEARED BEFORE ME, the undersigned authority in and for the jurisdiction aforesaid, the within named **JUSTIN CHAPMAN** who acknowledged unto me that she did sign, execute and deliver the above and foregoing **Assignment of Residential Leasehold Interest** on the day and year therein mentioned.

GIVEN UNDER MY HAND AND OFFICIAL SEAL OF OFFICE on this the 17 day of July, **2024.**

Brittany Spears
NOTARY PUBLIC

My Commission Expires:

NOTARY PUBLIC
ID # 126954
BRITTANY SPEARS

Attachment: Sixteenth Secion Lease Justin Chapman (RFA-2024-315 : Request Approval of Assignment of Residential Leasehold Interest

RANKIN COUNTY BOARD OF SUPERVISORS:

Steve Gaines
PRESIDENT, RANKIN COUNTY BOARD OF SUPERVISORS

Mark S. Scarborough
CLERK, RANKIN COUNTY BOARD OF SUPERVISORS

CHANCERY CLERK
RANKIN COUNTY, MS

STATE OF MISSISSIPPI
COUNTY OF RANKIN

PERSONALLY APPEARED BEFORE ME, the undersigned authority in and for the jurisdiction aforesaid, the within named Steve Gaines, personally known to me to be the **President of the Rankin County Board of Supervisors,** and Mark S. Scarborough, personally known to me to be the **Clerk of the Rankin County Board of Supervisors**, who acknowledged to me that they signed and executed the above and foregoing **ASSIGNMENT** of a **RESIDENTIAL** Lease Agreement of Sixteenth Section Lands on the day and year therein mentioned, in the capacity therein set forth, for and on behalf of the **Rankin County Board of Supervisors**, having been first duly authorized so to do.

GIVEN UNDER MY HAND AND OFFICIAL SEAL of office this the 15 day of August, 2024.

MARK S. SCARBOROUGH
RANKIN CO. CHANCERY CLK.
By: _____ D.C.

NOTARY PUBLIC

My Commission Expires:
My Commission Expires Jan. 3, 2028

CHANCERY CLERK
RANKIN COUNTY, MS

Attachment: Sixteenth Secion Lease Justin Chapman (RFA-2024-315 : Request Approval of Assignment of Residential Leasehold Interest

STATE OF MISSISSIPPI
CERTIFICATION OF VITAL RECORD

ZMN-3875068-3-3

158474688

CERTIFICATE OF DEATH
STATE OF MISSISSIPPI

FILING DATE 01/24/2024

STATE FILE NUMBER 123-2023-033835

1. DECEDENT'S LEGAL NAME (First, Middle, Last, Suffix): PORTER STEVEN DYE	2. GENDER: MALE	3a. HOUR OF DEATH: 09:55	3b. DATE OF DEATH (Month, Day, Year): 12/29/2023

4. RACE (Check one or more races to indicate what the decedent considered himself or herself to be): ☒ White ☐ Black or African American ☐ Chinese ☐ Filipino ☐ Japanese ☐ Korean ☐ Vietnamese ☐ Native Hawaiian ☐ Samoan ☐ Asian Indian ☐ Guamanian or Chamorro ☐ Other Asian (Specify) ☐ Other Pacific Islander (Specify) ☐ American Indian or Alaska Native (Name of the enrolled tribe or principal tribe) ☐ Other (Specify)

5a. AGE AT LAST BIRTHDAY	ONLY IF UNDER 1 YEAR: 5b. MOS. / 5c. DAYS	ONLY IF UNDER 1 DAY: 5d. HOURS / 5e. MINS	6. DATE OF BIRTH (Month, Day, Year)	7. BIRTHPLACE (State or Foreign Country)
73 Years			09/04/1950	UNKNOWN

8. PLACE OF DEATH (Check only one box): IF DEATH OCCURRED IN A HOSPITAL: ☐ Inpatient ☐ ER/Outpatient ☐ DOA. IF DEATH OCCURRED SOMEWHERE OTHER THAN A HOSPITAL: ☐ Hospice facility ☐ Nursing Home/Long term care facility ☒ Decedent's home ☐ Other (Specify)

9a. FACILITY NAME (If not a facility, give street address, room number, or other location) (If hospital, also give ID number)	9b. CITY, TOWN OR LOCATION OF DEATH	9c. ZIP CODE	9d. COUNTY OF DEATH
1421 OLD HIGHWAY 43N	PELAHATCHIE	39145	RANKIN

10. DECEDENT'S EDUCATION - Check the box that best describes the highest degree or level of school completed at time of death: ☐ 8th grade or less ☐ 9th - 12th grade, no diploma ☒ High school graduate or GED completed ☐ Some college, no degree ☐ Associate degree (e.g., AA, AS) ☐ Bachelor's degree (e.g., BA, AB, BS) ☐ Master's degree (e.g., MA, MS, MEng, MEd, MSW, MBA) ☐ Doctorate (e.g., PhD, EdD) or Professional degree (e.g., MD, DDS, DVM, LLB, JD) ☐ Unknown

11. MARITAL STATUS AT TIME OF DEATH	12. SURVIVING SPOUSE (give legal name prior to first marriage)	13. WAS DECEASED EVER IN U.S. ARMED FORCES? (Yes or No)
☐ Married ☐ Married, but separated ☐ Widowed ☒ Divorced ☐ Never married ☐ Unknown		NO

14. DECEDENT OF HISPANIC ORIGIN? Check the box that best describes whether the decedent is Spanish/Hispanic/Latino. Check the "No" box if decedent is not Spanish/Hispanic/Latino. ☒ No, not Spanish/Hispanic/Latino ☐ Yes, Mexican, Mexican American, Chicano ☐ Yes, Puerto Rican ☐ Yes, Cuban ☐ Yes, Other Spanish/Hispanic/Latino (Specify)

15. SOCIAL SECURITY NUMBER	16a. USUAL OCCUPATION (Kind of work done most of working life)	16b. KIND OF BUSINESS OR INDUSTRY
587-48-5195	STATE	MADISON COUNTY

17a. RESIDENCE - STATE	17b. COUNTY	17c. CITY OR TOWN	17d. ZIP CODE	17e. STREET AND NUMBER OR RURAL LOCATION (Include apartment number)	17f. INSIDE CITY LIMITS (Yes or No)
MISSISSIPPI	RANKIN	PELAHATCHIE	39145	1421 OLD HIGHWAY 43N	NO

18. FATHER'S OR PARENT'S NAME PRIOR TO FIRST MARRIAGE (First, Middle, Last, Suffix)

19. MOTHER'S OR PARENT'S NAME PRIOR TO FIRST MARRIAGE (First, Middle, Last, Suffix)

20a. INFORMANT - NAME (Type or print)	20b. RELATIONSHIP TO DECEDENT	20c. MAILING ADDRESS (Street and number, City or town, State, ZIP Code)
ROBERT JOHNSTON	STEPSON	913 S NATCHEZ ST. KOSCIUSKO MS 39090

21a. DISPOSITION OF BODY (Specify: Burial, Cremation, Removal, etc.)	21b. CEMETERY/CREMATORY - NAME	21c. LOCATION (City and State)	22a. FUNERAL DIRECTOR - SIGNATURE AND LICENSE NUMBER
CREMATION	CENTRAL MS CREMATORY	PEARL MS	ELECTRONICALLY SIGNED BY JIMMY L. ROBERTS FS-0381

22b. FUNERAL HOME (Who first assumed custody of body)	22c. FUNERAL HOME LICENSE NUMBER	22d. MAILING ADDRESS (Street and number, City or town, State, ZIP Code)
MISSISSIPPI MORTUARY SERVICES (6130)	FE 0689	P. O. BOX 5646, PEARL, MS 39288

22e. FUNERAL HOME (If body was transferred prior to disposition)

22f. MAILING ADDRESS (Street and number, City or town, State, ZIP Code)

23a. PERSON WHO PRONOUNCED DEATH - NAME AND TITLE (Type or print)	23b. PRONOUNCED DEAD (Month, Day, Year)	23c. PRONOUNCED DEAD (Time)
ZACH ENGLAND PAFFORD PARAMEDIC	ON 12/29/2023	AT 09:55

24a. NAME OF CERTIFIER (Type or print)	24b. MAILING ADDRESS (Street and number, City or town, State, ZIP Code)
CLIFTON DUNLAP	P.O. BOX 1438, BRANDON, MS 39043

This section to be completed by Physician or State Medical Examiner:
25a. To the best of my knowledge, death occurred due to the cause(s) and manner as stated. SIGNATURE ▶ MD/DO
25b. TITLE
25c. DATE SIGNED (Month, Day, Year)
25d. STATE LICENSE NUMBER

This section to be completed by County Coroner:
25e. On the basis of examination and/or investigation, in my opinion, death occurred due to the cause(s) and manner as stated. SIGNATURE ▶ ELECTRONICALLY SIGNED BY CLIFTON DUNLAP, DMEI
25f. TITLE: RANKIN COUNTY DEPUTY CORONER
25g. DATE SIGNED (Month, Day, Year): 01/22/2024

26. CAUSE OF DEATH PART I - Enter the chain of events - diseases, injuries, or complications - that directly caused the death. DO NOT enter terminal events such as cardiac arrest, shock or heart failure without showing the etiology. List only one cause on each line. DO NOT USE ABBREVIATIONS.

		Interval between onset and death
IMMEDIATE CAUSE (final disease or condition resulting in death) →	(a) ACUTE RESPIRATORY FAILURE	UNKNOWN
Sequentially list conditions, if any, leading to immediate cause. Enter UNDERLYING CAUSE (disease or injury that initiated events resulting in death) LAST	(b) DUE TO, OR AS A CONSEQUENCE OF (Enter one cause only): MIXED DRUG INTERACTION INCLUDING BUPRENORPHINE & CLONAZEPAM	
	(c) DUE TO, OR AS A CONSEQUENCE OF (Enter one cause only):	
	(d) DUE TO, OR AS A CONSEQUENCE OF (Enter one cause only):	

27. PART II: OTHER SIGNIFICANT CONDITIONS - Conditions contributing to death but not resulting in the underlying cause given in PART I.	28a. POSTMORTEM EXAMINATION? (Yes or No)	28b. POSTMORTEM EXAMINATION FINDINGS AVAILABLE? (Yes or No)	29. REFERRED TO STATE MEDICAL EXAMINER? (Yes or No)
HYPERTENSION, PARKINSON'S DISEASE	YES	YES	NO

30. DID TOBACCO USE CONTRIBUTE TO DEATH? ☐ Yes ☐ Probably ☒ No ☐ Unknown

31. IF FEMALE: ☐ NOT pregnant within the past year ☐ PREGNANT at the time of death ☐ Not pregnant, BUT PREGNANT WITHIN 42 DAYS OF DEATH ☐ Not pregnant, BUT PREGNANT 43 DAYS TO 1 YEAR BEFORE DEATH ☐ Unknown if pregnant within the past year

This section MUST be completed if Death NOT due to natural causes:

32a. ACCIDENT, SUICIDE, HOMICIDE, PENDING INVESTIGATION, OR UNDETERMINED (Specify)	32b. DATE OF INJURY (Month, Day, Year)	32c. TIME OF INJURY	32d. DESCRIBE HOW OR BY WHAT MEANS INJURY OCCURRED
ACCIDENT	12/29/2023	UNKNOWN	TOXICOLOGY SHOWED ELEVATED AMOUNTS OF BUPRENORPHINE & CLONAZEPAM

32e. IF TRANSPORTATION INJURY, SPECIFY: ☐ Driver/Operator ☐ Passenger ☐ Pedestrian ☐ Other (Specify)

32f. INJURY AT WORK (Yes or No)	32g. PLACE OF INJURY (Specify: Home, Farm, Street, Factory, Office building, etc.)	32h. LOCATION (Street or route number / City or town / State)
NO	HOME	1421 OLD HIGHWAY 43 N PELAHATCHIE, MS 39145

Mississippi State Department of Health — Revised 04/01/2019 — Form 511

This is a true and correct reproduction of the document officially registered and placed on file with the Mississippi Bureau of Vital Records and Public Health Statistics.

DATE ISSUED: FEBRUARY 05, 2024
ISSUED

Judy Moulder
State Registrar

This copy not valid unless prepared on engraved border displaying state seal and signature of the Registrar.

ANY ALTERATION OR ERASURE VOIDS THIS CERTIFICATE

THE GREAT SEAL OF THE STATE OF MISSISSIPPI * IN GOD WE TRUST *

MISSISSIPPI STATE BOARD OF HEALTH

Attachment: Sixteenth Secion Lease Justin Chapman (RFA-2024-315 : Request Approval of Assignment of Residential Leasehold Interest

STATE OF MISSISSIPPI

MISSISSIPPI STATE DEPARTMENT OF HEALTH
VITAL RECORDS

15209925

FILING DATE 10/17/2022

CERTIFICATE OF DEATH
STATE OF MISSISSIPPI

STATE FILE NUMBER 123-2022-028363

1. DECEDENT'S LEGAL NAME (First, Middle, Last, Suffix)	2. GENDER	3a. HOUR OF DEATH	3b. DATE OF DEATH (Month, Day, Year)
LISA MARIE DYE	FEMALE	13:52	10/16/2022

4. RACE (Check one or more races to indicate what the decedent considered himself or herself to be)
☒ White ☐ Black or African American ☐ Chinese ☐ Filipino ☐ Japanese ☐ Korean ☐ Vietnamese ☐ Native Hawaiian ☐ Samoan ☐ Asian Indian ☐ Guamanian or Chamorro
☐ Other Asian (Specify) ☐ Other Pacific Islander (Specify) ☐ Other (Specify)
☐ American Indian or Alaska Native (Name of the enrolled tribe or principal tribe)

5a. AGE AT LAST BIRTHDAY	ONLY IF UNDER 1 YEAR 5b. MOS	5c. DAYS	ONLY IF UNDER 1 DAY 5d. HOURS	5e. MINS	6. DATE OF BIRTH (Month, Day, Year)	7. BIRTHPLACE (State or Foreign Country)
61 Years					09/10/1961	MISSISSIPPI

8. PLACE OF DEATH (Check only one box) — IF DEATH OCCURRED IN A HOSPITAL: ☐ Inpatient ☐ ER/Outpatient ☐ DOA
IF DEATH OCCURRED SOMEWHERE OTHER THAN A HOSPITAL: ☐ Hospice facility ☐ Nursing Home/Long term care facility ☒ Decedent's home ☐ Other (Specify)

9a. FACILITY NAME (If not a facility, give street address, room number, or other location) (If hospital, also give ID number)	9b. CITY, TOWN OR LOCATION OF DEATH	9c. ZIP CODE	9d. COUNTY OF DEATH
200 NORTH CENTRAL AVENUE	RIDGELAND	39157	MADISON

10. DECEDENT'S EDUCATION - Check the box that best describes the highest degree or level of school completed at time of death.
☐ 8th grade or less ☐ 9th - 12th grade, no diploma ☒ High school graduate or GED completed ☐ Some college, no degree ☐ Associate degree (e.g., AA, AS) ☐ Bachelor's degree (e.g., BA, AB, BS)
☐ Master's degree (e.g., MA, MS, MEng, MEd, MSW, MBA) ☐ Doctorate (e.g., PhD, EdD) or Professional degree (e.g., MD, DDS, DVM, LLB, JD) ☐ Unknown

11. MARITAL STATUS AT TIME OF DEATH	12. SURVIVING SPOUSE (give legal name prior to first marriage)	13. WAS DECEASED EVER IN U.S ARMED FORCES? (Yes or No)
☐ Married ☐ Married, but separated ☐ Widowed ☒ Divorced ☐ Never married ☐ Unknown		NO

14. DECEDENT OF HISPANIC ORIGIN? Check the box that best describes whether the decedent is Spanish/Hispanic/Latino. Check the "No" box if decedent is not Spanish/Hispanic/Latino.
☐ No, not Spanish/Hispanic/Latino ☐ Yes, Mexican, Mexican American, Chicano ☐ Yes, Puerto Rican ☐ Yes, Cuban ☒ Yes, Other Spanish/Hispanic/Latino, (Specify) CASTILLIAN

15. SOCIAL SECURITY NUMBER	16a. USUAL OCCUPATION (Kind of work done most of working life)	16b. KIND OF BUSINESS OR INDUSTRY
427-11-2879	ALCOHOL AND DRUG COUNSELOR	COUNSELING

17a. RESIDENCE - STATE	17b. COUNTY	17c. CITY OR TOWN	17d. ZIP CODE	17e. STREET AND NUMBER OR RURAL LOCATION (Include apartment number)	17f. INSIDE CITY LIMITS (Yes or No)
MISSISSIPPI	MADISON	RIDGELAND	39157	200 NORTH CENTRAL AVENUE	YES

18. FATHER'S OR PARENT'S NAME PRIOR TO FIRST MARRIAGE (First, Middle, Last, Suffix)	19. MOTHER'S OR PARENT'S NAME PRIOR TO FIRST MARRIAGE (First, Middle, Last, Suffix)
IM BOB BUENO	WAUDINE COBB

20a. INFORMANT - NAME (Type or print)	20b. RELATIONSHIP TO DECEDENT	20c. MAILING ADDRESS (Street and number, City or town, State, ZIP Code)
CHRISTOPHER JOHNSTON	SON	110 COPPER LANE, RICHLAND, MS 39218

21a. DISPOSITION OF BODY (Specify: Burial, Cremation, Removal, etc.)	21b. CEMETERY/CREMATORY - NAME	21c. LOCATION (City and State)	22a. FUNERAL DIRECTOR - SIGNATURE AND LICENSE NUMBER
CREMATION	GREATER JACKSON CREMATORY	JACKSON,MS	ELECTRONICALLY SIGNED BY CONSTANCE P. JOINER FS-9291

22b. FUNERAL HOME (Who first assumed custody of body)	22c. FUNERAL HOME LICENSE NUMBER	22d. MAILING ADDRESS (Street and number, City or town, State, ZIP Code)
LAKEWOOD FUNERAL HOME (EST)	FE 9418	6011 CLINTON BLVD, JACKSON, MS 39209

22e. FUNERAL HOME (If body was transferred prior to disposition)	22f. MAILING ADDRESS (Street and number, City or town, State, ZIP Code)

23a. PERSON WHO PRONOUNCED DEATH - NAME AND TITLE (Type or print)	23b. PRONOUNCED DEAD (Month, Day, Year)	23c. PRONOUNCED DEAD (Time)
KURIGLER PARAMEDIC	ON 10/16/2022	AT 13:52

24a. NAME OF CERTIFIER (Type or print)	24b. MAILING ADDRESS (Street and number, City or town, State, ZIP Code)
ALEX BREELAND	P.O. BOX 371, CANTON, MS 39046

This section to be completed by Physician or State Medical Examiner

25a. To the best of my knowledge, death occurred due to the cause(s) and manner as stated.
SIGNATURE ▶ MD/DO
25b. TITLE
25c. DATE SIGNED (Month, Day, Year)
25d. STATE LICENSE NUMBER

This section to be completed by County Coroner

25e. On the basis of examination and/or investigation, in my opinion, death occurred due to the cause(s) and manner as stated. ELECTRONICALLY SIGNED BY
SIGNATURE ▶ ALEX BREELAND, CMEI
25f. TITLE MADISON COUNTY CORONER
25g. DATE SIGNED (Month, Day, Year) 10/17/2022

26. CAUSE OF DEATH PART I - Enter the chain of events - diseases, injuries, or complications - that directly caused the death. DO NOT enter terminal events such as cardiac arrest, shock or heart failure without showing the etiology. List only one cause on each line. DO NOT USE ABBREVIATIONS.

		Interval between onset and death
IMMEDIATE CAUSE (final disease or condition resulting in death) →	(a) CHRONIC OBSTRUCTIVE PULMONARY DISEASE	UNKNOWN
Sequentially list conditions, if any, leading to immediate cause. Enter UNDERLYING CAUSE (disease or injury that initiated events resulting in death) LAST	(b) DUE TO, OR AS A CONSEQUENCE OF: HYPERTENSIVE HEART DISEASE	
	(c) DUE TO, OR AS A CONSEQUENCE OF:	
	(d) DUE TO, OR AS A CONSEQUENCE OF:	

27. PART II. OTHER SIGNIFICANT CONDITIONS - Conditions contributing to death but not resulting in the underlying cause given in PART I.

28a. AUTOPSY (Yes or No)	28b. AUTOPSY FINDINGS AVAILABLE (Yes or No)	29. REFERRED TO STATE MEDICAL EXAMINER? (Yes or No)
YES	YES	NO

30. DID TOBACCO USE CONTRIBUTE TO DEATH?
☐ Yes ☐ Probably ☐ No ☒ Unknown

31. IF FEMALE: ☐ NOT pregnant within the past year ☐ PREGNANT at the time of death ☐ Not pregnant, BUT PREGNANT WITHIN 42 DAYS OF DEATH ☐ Not pregnant, BUT PREGNANT 43 DAYS TO 1 YEAR BEFORE DEATH ☐ Unknown if pregnant within the past year

This section MUST be completed if Death NOT due to natural causes

32a. ACCIDENT, SUICIDE, HOMICIDE, PENDING INVESTIGATION, OR UNDETERMINED (Specify)	32b. DATE OF INJURY (Month, Day, Year)	32c. TIME OF INJURY	32d. DESCRIBE HOW OR BY WHAT MEANS INJURY OCCURRED

32e. IF TRANSPORTATION INJURY, SPECIFY: ☐ Driver/Operator ☐ Passenger ☐ Pedestrian ☐ Other (Specify)

32f. INJURY AT WORK (Yes or No)	32g. PLACE OF INJURY (Specify Home, Farm, Street, Factory, Office building, etc.)	32h. LOCATION Street or route number	City or town	State

Mississippi State Department of Health — Revised 04/01/2019 — Form 511

THIS IS TO CERTIFY THAT THE ABOVE IS A TRUE AND CORRECT COPY OF THE CERTIFICATE ON FILE IN THIS OFFICE

10/20/2022 Judy Moulder

Judy Moulder
STATE REGISTRAR

WARNING: A REPRODUCTION OF THIS DOCUMENT RENDERS IT VOID AND INVALID. DO NOT ACCEPT UNLESS EMBOSSED SEAL OF THE MISSISSIPPI STATE BOARD OF HEALTH IS PRESENT. IT IS ILLEGAL TO ALTER OR COUNTERFEIT THIS DOCUMENT.

VERIFY PRESENCE OF WATERMARK HOLD TO LIGHT TO VIEW

THE FACE OF THIS DOCUMENT HAS A COLORED BACKGROUND ON WHITE PAPER. THIS IS WATERMARKED PAPER. DO NOT ACCEPT WITHOUT FIRST HOLDING TO LIGHT

ANY ALTERATION OR ERASURE VOIDS THIS CERTIFICATE

Attachment: Sixteenth Secion Lease Justin Chapman (RFA-2024-315 : Request Approval of Assignment of Residential Leasehold Interest

Exhibit "A"
DESCRIPTION

A 1.11 acre parcel being situated in the SW 1/4 of Section 16, T7N - R5E, Rankin County, Mississippi, and being more particularly described as follows:

Commencing at the intersection of the centerline of King Road and the centerline of Mary Capps Road, said point being the NW corner of the SW 1/4 of said Section 16, run thence South - 371.95 feet along the centerline of Mary Capps Road; run thence S 00°00'48" W - 969.37 feet along the centerline of Mary Capps Road to the POINT OF BEGINNING; run thence N 88°35'23" E - 241.18 feet; thence S 00°09'44" W - 201.25 feet; thence S 88°53'32" W - 239.57 feet to a point in the centerline of Mary Capps Road; thence run N 00°56'42" W - 63.17 feet along said centerline; thence N 00°00'48" E - 136.78 feet along said centerline to the POINT OF BEGINNING.

CHANCERY CLERK
RANKIN COUNTY, MS

Attachment: Sixteenth Secion Lease Justin Chapman (RFA-2024-315 : Request Approval of Assignment of Residential Leasehold Interest

Quotation # Q-525089

Date: June 20, 2024

Environmental Systems Research Institute, Inc.
380 New York St
Redlands, CA 92373-8100
Phone: (909) 793-2853
DUNS Number: 06-313-4175 CAGE Code: 0AMS3

Customer # 14539 **Contract #**

County of Rankin
GIS Dept
211 E Government St Ste C
Brandon, MS 39042-3269

ATTENTION: Lance Cooper
PHONE: (601) 824-2675
EMAIL: lcooper@rankincounty.org

To expedite your order, please attach a copy of this quotation to your purchase order.
Quote is valid from: 6/20/2024 To: 9/18/2024

Material	Qty	Unit Price	Total
160463	1	$23,600.00	$23,600.00
ArcGIS Enterprise Standard Up to Four Cores Perpetual License			

Subtotal:	$23,600.00
Sales Tax:	$0.00
Estimated Shipping and Handling (2 Day Delivery):	$0.00
Contract Price Adjust:	$0.00
Total:	$23,600.00

Esri may charge a fee to cover expenses related to any customer requirement to use a proprietary vendor management, procurement, or invoice program.

For questions contact:	Email:	Phone:
Erin Fair	efair@esri.com	(909) 793-2853 x1263

The items on this quotation are subject to and governed by the terms of this quotation, the most current product specific scope of use document found at https://assets.esri.com/content/dam/esrisites/media/legal/product-specific-terms-of-use/e300.pdf, and your applicable signed agreement with Esri. If no such agreement covers any item quoted, then Esri's standard terms and conditions found at https://go.esri.com/MAPS apply to your purchase of that item. If any item is quoted with a multi-year payment schedule, then unless otherwise stated in this quotation, Customer is required to make all payments without right of cancellation. Third-party data sets included in a quotation as separately licensed items will only be provided and invoiced if Esri is able to provide such data and will be subject to the applicable third-party's terms and conditions. If Esri is unable to provide any such data set, Customer will not be responsible for any further payments for the data set. US Federal government entities and US government prime contractors authorized under FAR 51.1 may purchase under the terms of Esri's GSA Federal Supply Schedule. Supplemental terms and conditions found at https://www.esri.com/en-us/legal/terms/state-supplemental apply to some US state and local government purchases. All terms of this quotation will be incorporated into and become part of any additional agreement regarding Esri's offerings. Acceptance of this quotation is limited to the terms of this quotation. Esri objects to and expressly rejects any different or additional terms contained in any purchase order, offer, or confirmation sent to or to be sent by buyer. Unless prohibited by law, the quotation information is confidential and may not be copied or released other than for the express purpose of system selection and purchase/license. The information may not be given to outside parties or used for any other purpose without consent from Esri. Delivery is FOB Origin for customers located in the USA.

FAIRE **This offer is limited to the terms and conditions incorporated and attached herein.**

Attachment: Sole Source for ArcGIS Software through ESRI (RFA-2024-316 : Acknowledgment of Receipt of Sole Source Justification

SOLE SOURCE LETTER - NONFEDERAL

Environmental Systems Research Institute, Inc. (Esri)
380 New York Street
Redlands, CA 92373

DATE: August 6, 2024

TO: County of Rankin

FROM: Jackie Ricks, Esri Contracts Specialist I/Contracts & Legal Department

RE: Esri Sole Source Justification for Geographic Information System Software

This letter confirms that Esri is the sole-source provider of Esri products and related maintenance services in the U.S. commercial, state, and local government marketplace, subject to the disclosures set forth below.

Esri has authorized certain resellers to resell sole source products, including Esri enterprise agreements, to state agencies of the State of California only under the California Software License Program (SLP). Esri distributes Esri software licenses in combination with non-Esri hardware, software or services through open-market value-added resellers, system integrators and OEMs. Esri also distributes Esri software licenses, subscriptions, and subscription renewals separately or in combination with non-Esri software or services through resellers to customers that provide architectural, engineering, and construction services. On request, Esri will provide open-market quotes for Esri products and maintenance to pass-through customer-designated resellers.

If you have further questions, please contact me at jricks@esri.com.

Jackie Ricks

Attachment: Sole Source for ArcGIS Software through ESRI (RFA-2024-316 : Acknowledgment of Receipt of Sole Source Justification

STATE OF MISSISSIPPI

Thomas H. Broome Juvenile Justice Center

100 COURT COVE • PELAHATCHIE, MISSISSIPPI 39145-4084
601-824-2545 • FAX 601-591-4788

August 5, 2024

Rankin County Board of Supervisors
Attn: Mr. Keith Hicks, County Administrator
211 E. Government Street, Suite A
Brandon, MS 39042

RE: Approval for Fall Festival

I am requesting approval for Rankin County Youth Court to host a Fall Festival on October 11, 2024, from 11:00 a.m. to 2:00 p.m. The following groups of people will be invited to attend: children who have been reunified with their families, foster children, families that are currently participating in the Zero to Three Program, and participants in our Family Intervention Court.

This festival will also be used as a means to strengthen our collation of stakeholders through networking opportunities and the ability to interact with the families and children they serve. Further, the aim of this festival will be to provide the families that this Court serves with information about resources and services that are available to them through our community partnerships.

This will be no cost to Rankin County as the intent is to have our stakeholders come together to provide the resources necessary to make this event a success.

Please contact me if you have any questions or concerns.

Sincerely,

Julie Thompson, Administrator
Rankin County Youth Court

Attachment: Approval for Youth Court to Host Fall Festival (RFA-2024-317 : Authority for Youth Court to Host a Fall Festival, at No Cost to the

Sheriff's Department • Rankin County, Mississippi

BRYAN BAILEY
SHERIFF OF RANKIN COUNTY

August 7, 2024

Board of Supervisors
211 E. Government Street, Suite A
Brandon, MS 39042

I am requesting Board approval for Cheyenne Myers and William Parker to attend the Suicide Prevention course in Pearl, MS on October 21st - 22nd, 2024. If approved we will need to have a check issued to Dispatching and Training Solutions, LLC. The cost of the course is $300.00 per student. The total cost will be $600.00.

The cost of the class will be refunded after completion thru Standards and Training. This class is needed for her continuing education to maintain her certification through Standards and Training.

If this is approved could you please send the check to me so a copy of it can be made for reimbursement. They can take the check with them to the training course.

Thank you,

Barry Vaughn
Undersheriff

221 NORTH TIMBER STREET · BRANDON, MISSISSIPPI 39042
601.825.1480 · 601.355.0527 · 601.824.7120

Attachment: Registration Fees for the Suicide Prevention Course (RFA-2024-320 : Authority to Pay Registration Fees in the Amount of $300.00

Sheriff's Department • Rankin County, Mississippi

BRYAN BAILEY
SHERIFF OF RANKIN COUNTY

August 5, 2024

Board of Supervisors
211 E. Government Street, Suite A
Brandon, MS 39042

I'm asking for Board approval for Cheyenne Myers and Bailee Polk to attend "Terrorism Awareness" training in Canton, MS on September 9-10, 2024. The cost of the class is $300.00 per student. If approved we will need to have a check issued to Public Safety Academics and Consulting, LLC in the amount of $600.00.

The cost of the class will be reimbursed after completion thru Standards and Training. This class will count towards their continuing education training hours which is necessary for the dispatchers to maintain there certifications.

If this is approved could you please send the check to me and they will take it to the course.

Thank you.

Barry Vaughn
Undersheriff

221 NORTH TIMBER STREET · BRANDON, MISSISSIPPI 39042
601.825.1480 · 601.355.0527 · 601.824.7120

Attachment: Registration Fees for the Terrorism Awareness Training (RFA-2024-321 : Authority to Pay Registration Fees in the Amount of

Sheriff's Department • Rankin County, Mississippi

BRYAN BAILEY
SHERIFF OF RANKIN COUNTY

August 2, 2024

Board of Supervisors
211 E. Government Street, Suite A
Brandon, MS 39042

I am requesting Board approval for Deputy Patrick Mullins and Deputy Wilson Stewart to attend "Glock Armorer's Course" at DeSoto County Sheriff's Department on August 20, 2024.

The course cost is $250.00 per student. Total class cost is $500.00. If approved, I'll need a check made out to Glock Professional Inc. for $500.00. The check will be taken to the class by the Deputies.

Thanks

Barry Vaughn
Undersheriff

221 NORTH TIMBER STREET · BRANDON, MISSISSIPPI 39042
601.825.1480 · 601.355.0527 · 601.824.7120

Attachment: Registration Fees for the Glock Armorer's Course (RFA-2024-322 : Authority to Pay Registration Fees in the Amount of $250.00

GLOCK Professional, Inc.

GLOCK PROFESSIONAL, INC.
P.O. Box 1254
Smyrna, GA 30081
Phone: 770-432-1202
Fax: 770-437-4712

CONFIRMATION OF ATTENDANCE

Armorer's Course

Please bring this letter to class.

Patrick Max Mullins
Rankin County Sheriff's Office
221 N Timber Street
Brandon, MS
39042
patrick.mullins@rankincounty.org

Dear GLOCK User:

PLEASE BRING YOUR CONFIRMATION TO CLASS WITH YOU AND SHOW IT TO THE INSTRUCTOR

Please accept this letter as confirmation of your attendance into the one-day Armorers Course.

If for any reason you will be unable to attend the course, please email your name and the course date to our office
at training@glock.us. If you fail to cancel at least 48 hours prior to the course you will be responsible for payment. PAYMENT MUST BE MADE IN ADVANCE OR ON THE DAY OF CLASS. Please make checks payable to GLOCK
Professional, Inc. We also accept MC, Visa or Discover.

Armorers Course Tuition: $ 250.00

PAY WITH CREDIT CARD: http://www.glocktraining.com/Payment.aspx?r=352494&c=Mullins

WHAT TO BRING

1. Your confirmation letter and picture ID.
2. Note taking material (pen and note pad)
3. Eye protection (mandatory) - Prescription glasses will suffice.
4. GLOCK Stocking Dealers must have a current blue certificate to take advantage of the complimentary slot.
5. SMALL FLASHLIGHT

LUNCH WILL BE PROVIDED. Please note that lunches are ordered ahead of time - if you have any dietary restrictions please bring your own lunch to class.

If you are attending the Armorers Course in the United States, DO NOT bring your firearms to the classroom.

IF YOU ARE ATTENDING A CLASS IN CANADA YOU MUST BRING YOUR OWN FIREARM. - NO SLIM LINES

FFL#: 1-58-067-01-8H-03344
FEDERAL TAX PAYER ID#: 20-4382786
GA STATE SALES TAX#: 2001-789-4247

Attachment: Registration Fees for the Glock Armorer's Course (RFA-2024-322 : Authority to Pay Registration Fees in the Amount of $250.00

GLOCK Professional, Inc.

GLOCK PROFESSIONAL, INC.
P.O. Box 1254
Smyrna, GA 30081
Phone: 770-432-1202
Fax: 770-437-4712

No Tape recording or video equipment is allowed.

If GLOCK Professional, Inc. cancels or reschedules Training Courses due to an act of God, natural disasters, acts of civil or military authority, fire, floods, tornadoes, other severe inclement weather, epidemics, quarantine, energy crises, war, terror related events or riots Student has the option to request that GLOCK Professional, Inc. either (a) refund Student 100% of the price paid to GLOCK Professional, Inc. for Student's course registration or (b) reschedule Student to a future course of Student's choosing. No compensation will be offered for incurred costs as a result of the rescheduling. Student must provide GLOCK Professional, Inc. with written notice of which option Student chooses within 30 days of the date GLOCK Professional, Inc. notifies Student the course has been cancelled or rescheduled. If Student fails to notify GLOCK Professional, Inc. within the time period GLOCK Professional, Inc. will provide a refund without consulting Student.

GLOCK reserves the right to remove students from classes and/or permanent ban from future training due to violation(s) of firearms safety rules with no refund of class fees.

PLEASE REMEMBER DO NOT LEAVE ANYTHING OF ANY VALUE IN YOUR VEHICLES AT THE HOTELS

DATE: 8/20/2024
TIME: 8 a.m.- 5 p.m.

CLASS: Armorer's Course - 111357

LOCATION:
DeSoto County Sheriff's Department
Lt. Mike Cowan
3091 Industrial Drive West
Hernando, MS
38632

HOTEL INFORMATION/DIRECTIONS:
HOTELS:
Hampton Inn - 662-449-7737
Days Inn - 662-429-0000
Super 8 - 662-429-5334

DIRECTIONS:
Contact Lt. Mike Cowan @ 662-469-8783

FFL#: 1-58-067-01-8H-03344
FEDERAL TAX PAYER ID#: 20-4382786
GA STATE SALES TAX#: 2001-789-4247

Attachment: Registration Fees for the Glock Armorer's Course (RFA-2024-322 : Authority to Pay Registration Fees in the Amount of $250.00

GLOCK Professional, Inc.

GLOCK PROFESSIONAL, INC.
P.O. Box 1254
Smyrna, GA 30081
Phone: 770-432-1202
Fax: 770-437-4712

Rankin County Sheriff's Office
221 N Timber Street
Brandon, MS
39042
patrick.mullins@rankincounty.org

Invoice: TRP/100201694
Date: 8/1/2024
Class: 111357 - AC
Student: 207123/Patrick Mullins

TRAINING INVOICE

Class	Date	Student	Amount
Armorer's Course - Hernando, MS	8/20/2024	Patrick Max Mullins	250.00 USD

Total Amount: 250.00 USD

Payment method: Credit card - NOTE: Please pay invoice at this time.
Payment condition: Payment needs to be received by the day of class.
Registration ID: 352494 **Use this number when paying with a credit card online.

FFL#: 1-58-067-01-8H-03344
FEDERAL TAX PAYER ID#: 20-4382786
GA STATE SALES TAX#: 2001-789-4247

Attachment: Registration Fees for the Glock Armorer's Course (RFA-2024-322 : Authority to Pay Registration Fees in the Amount of $250.00

GLOCK Professional, Inc.

GLOCK PROFESSIONAL, INC.
P.O. Box 1254
Smyrna, GA 30081
Phone: 770-432-1202
Fax: 770-437-4712

Rankin County Sheriff's Office
221 N Timber Street
Brandon, MS
39042
Tstewart@rankincounty.org

Invoice: TRP/100201507
Date: 7/26/2024
Class: 111357 - AC
Student: 207009/Willson Stewart

TRAINING INVOICE

Class	Date	Student	Amount
Armorer's Course - Hernando, MS	8/20/2024	Willson Tyler Stewart	250.00 USD

Total Amount: 250.00 USD

Payment method: Credit card - NOTE: Please pay invoice at this time.
Payment condition: Payment needs to be received by the day of class.
Registration ID: 352295 **Use this number when paying with a credit card online.

FFL#: 1-58-067-01-8H-03344
FEDERAL TAX PAYER ID#: 20-4382786
GA STATE SALES TAX#: 2001-789-4247

Attachment: Registration Fees for the Glock Armorer's Course (RFA-2024-322 : Authority to Pay Registration Fees in the Amount of $250.00

Sheriff's Department • Rankin County, Mississippi

BRYAN BAILEY
SHERIFF OF RANKIN COUNTY

August 8, 2024

Board of Supervisors
211 E. Government Street, Suite A
Brandon, MS 39042

RE: Tactical Vehicle Intervention and Pursuit Management

Dear Board Members:

I'm requesting Board approval for Deputy Andrew Townsend to attend "Tactical Vehicle Intervention and Pursuit Management" course on September 27, 2024. The class will be held in Columbia, MS at the Columbia Law Enforcement Training Academy.

There will be no cost for lodging. Any meals will be placed on a Department issued credit card.

The cost of the class is $160.00 per student. If approved, please make the check out to C.L.E.T.A.

The check will be taken and turned in by the student on the day of the class.

Thank you

Barry Vaughn
Undersheriff

221 NORTH TIMBER STREET · BRANDON, MISSISSIPPI 39042
601.825.1480 · 601.355.0527 · 601.824.7120

Attachment: Registration Fees for the Tactical Vehicle Intervention and Pursuit Management Course (RFA-2024-323 : Authority to Pay

C.L.E.T.A.
Columbia Law Enforcement Training Academy

182 Partnership Way, Suite A
Columbia, MS 39429
601.633.5166
heathermcmurry@lawenforcement.training

Tactical Vehicle Intervention and Pursuit Management.

Police Pursuits pose extreme danger to law enforcement officers and citizens. It is one of the few police acts that places direct danger to a third party, the innocent civilian. Due to this danger, police agencies have looked for methods to reduce the danger in police pursuits.

The Pursuit Intervention Technique (PIT) or Tactical Vehicle Intervention (TVI) has gained wider acceptance in recent years as a viable solution to ending pursuits safely. This technique is not new to law enforcement originating over two decades ago with the California Highway Patrol. Through proper training, tactics and policies the Pursuit Intervention Technique has seen a long history of success.

In most Use of Force Policies, TVI is considered to be a possible Deadly Force technique, so training and certification are required. Columbia Law Enforcement Training Academy can host a private class strictly for your agency. We provide the classroom, which includes Civil Liability, Use of Force and other important topics. We provide the TVI vehicles, safety equipment and track all at one location.

This class will be held on September 27, 2024 and October 1, 2024 from 0800 until 1600. The cost is $160.00 per officer.

For more information, or to register for this class please contact Columbia Law Enforcement Training Academy at (601) 633-5166 or Heathermcmurry@lawenforcement.training

Attachment: Registration Fees for the Tactical Vehicle Intervention and Pursuit Management Course (RFA-2024-323 : Authority to Pay

Sheriff's Department • Rankin County, Mississippi

BRYAN BAILEY
SHERIFF OF RANKIN COUNTY

August 8, 2024

Board of Supervisors
211 E. Government Street, Suite A
Brandon, MS 39042

RE: FTO - Field Training Officer

Dear Board Members:

I'm requesting Board approval for Dion Allen and Cody Rayborn to attend Field Training Officer Course on November 12—14, 2024. The class will be held at the Southern Regional Public Safety Institute at Camp Shelby.

The cost of the class is $350.00 per student. Lodging and meals will be $180.00 per student. Total cost of the class, lodging, meals for both students will be $1,060.00.

If approved please make the check out to: SRPSI

The check will be taken and turned in by the students on the day of the class.

Thank you

Barry Vaughn
Undersheriff

221 NORTH TIMBER STREET · BRANDON, MISSISSIPPI 39042
601.825.1480 · 601.355.0527 · 601.824.7120

Attachment: Registration Fees for the Field Training Officer Course (RFA-2024-324 : Authority to Pay Registration Fees in the Amount of

INVOICE

Southern Regional Public Safety Institute
BLDG 1481, 14th Street
Camp Shelby, MS 39407

police.academy@usm.edu
+1 (601) 266-6680
www.usm.edu/srpsi

Bill to
Rankin County Sheriff's Office
Attn: Accounts Payable
1703 Old Fannin Road
Flowood, MS 39232

Ship to
Rankin County Sheriff's Office
Attn: Accounts Payable
1703 Old Fannin Road
Flowood, MS 39232

Invoice details
Invoice no.: 2625
Invoice date: 08/08/2024

#	Product or service	Description	Qty	Rate	Amount
1.	**Field Training Officer**	FTO	1	$350.00	$350.00
2.	**Lodging/Meals**	Lodging/Meals	3	$60.00	$180.00
		Total			**$530.00**

Note to customer
Thank you for your business!!

Attachment: Registration Fees for the Field Training Officer Course (RFA-2024-324 : Authority to Pay Registration Fees in the Amount of

INVOICE

Southern Regional Public Safety Institute
BLDG 1481, 14th Street
Camp Shelby, MS 39407

police.academy@usm.edu
+1 (601) 266-6680
www.usm.edu/srpsi

Bill to
Rankin County Sheriff's Office
Attn: Accounts Payable
1703 Old Fannin Road
Flowood, MS 39232

Ship to
Rankin County Sheriff's Office
Attn: Accounts Payable
1703 Old Fannin Road
Flowood, MS 39232

Invoice details
Invoice no.: 2623
Invoice date: 08/07/2024

#	Product or service	Description	Qty	Rate	Amount
1.	**Field Training Officer**	Deon Allen - FTO	1	$350.00	$350.00
2.	**Lodging/Meals**	Lodging/Meals	3	$60.00	$180.00
		Total			**$530.00**

Note to customer
Thank you for your business!!!

Attachment: Registration Fees for the Field Training Officer Course (RFA-2024-324 : Authority to Pay Registration Fees in the Amount of

Sheriff's Department • Rankin County, Mississippi

BRYAN BAILEY
SHERIFF OF RANKIN COUNTY

August 8, 2024

Board of Supervisors
211 E. Government Street, Suite A
Brandon, MS 39042

RE: Basic Narcotics Investigations Course

Dear Board Members:

I'm requesting Board approval for Julius Hutson and Justin Davis to attend "Basic Narcotics Investigations Course" class November 4 - 6, 2024. The class will be held at Mississippi Law Enforcement Officer Training Academy in Pearl. There is no cost for the training. Please add this to the next Board agenda please.

Thank you

Barry Vaughn
Undersheriff

221 NORTH TIMBER STREET · BRANDON, MISSISSIPPI 39042
601.825.1480 · 601.355.0527 · 601.824.7120

Attachment: Registration for the Basic Narcotics Investigations Course (RFA-2024-325 : Authority for Julius Hutson and Justin Davis to

Gulf Coast
High Intensity Drug Trafficking Area
Training Alert

No Cost to Attend

Sponsored by the Gulf Coast HIDTA and Co-sponsor – MISSISSIPPI LAW ENFORCEMENT OFFICERS' TRAINING ACADEMY-MBN

Three Day Basic Narcotics Investigations Course

WHEN: Monday, November 4, 2024 08:00AM-5:00 PM
Tuesday, November 5, 2024 08:00AM-5:00 PM
Wednesday, November 6, 2024 08:00AM-5:00 PM

Location: **MISSISSIPPI LAW ENFORCEMENT OFFICERS' TRAINING ACADEMY**

Address: 3791 Highway 468West
Pearl, MS 39208

DESCRIPTION:

During this course, investigators will learn about the most seized controlled substances and the hazards associated with them (i.e., fentanyl). Investigators will learn of the various paraphernalia associated with each of those substances and learn how to determine if the subject of investigation is a dealer or user. This course covers the roles of the undercover, CI handler, case detective/agent, cover teams, and supervisor. Attendees will also learn how and where a case starts, and pitfalls (red flags) in undercover operations and de-confliction. Attendees will also build paraphernalia props that can be used in undercover operations, for training within their agencies, or for training community-based organizations. All attendees will receive certification as a train-the-trainer in the use of DetectaChem field test kits. This 24-hour course covers the following topics: Controlled substances- Recognition, hazards, paraphernalia, routes of ingestion, determining user vs. the dealer. Individual responsibilities- Case detective, cover teams, undercover, and supervisor. Operational planning- Where does a case start? How to plan a case. How to collect intelligence through investigative resources. Handling UC funds. CI management and rules. Paperwork that should be in your case files. Pitfalls in undercover operations. What probable cause is for search warrants, orders, and seizures. Train the trainer- Field test kit train-the-trainer certification via DetectaChem field test kits. Drug paraphernalia- Attendees will build props to use in undercover operations or to use in furtherance of teaching-controlled substances to law enforcement or in community group settings.

TRAINING:

The Gulf Coast HIDTA is proud to provide a three-day Basic Narcotics Investigations Course at no cost to attend.

Room and Meals: If you choose to stay at the academy, room rates are $40.00 per night and $10 per meal.
Click on the QR Code to reserve a room at the training site.

Attachment: Registration for the Basic Narcotics Investigations Course (RFA-2024-325 : Authority for Julius Hutson and Justin Davis to Attend

Gulf Coast
High Intensity Drug Trafficking Area
Training Alert
No Cost to Attend

Instructor: **William "Bill" Loucks Jr**

Bill is currently the North Carolina senior investigator for Hope For Justice, where he conducts human trafficking investigations for a non-governmental organization (NGO).

Bill spent four years as an instructor for the North Carolina Department of Justice-Justice Academy (NCJA) in Edneyville where he instructed gang and narcotics-related courses. He also served as the school director (SD) for the prescription drug diversion investigator and supervisor's certification courses. Bill was also the qualified assistant (QA) school director over the specialized explosives & hazardous materials commissioned course. Bill has instructed more than 10,000 individuals on controlled substances, gangs, and human trafficking.

Bill retired from the Metro Nashville Tennessee Police Department in August 2018. Bill spent 13 of his 15 1/2 years with Metro PD working as a gang and narcotics detective. Throughout his time with Metro PD, Bill had written more than 800 search warrants and been involved in more than 1000 search warrant executions. He has been the affiant on and taken part in multiple T-III (wiretap) cases. Bill is experienced in functioning undercover in both gang and drug-related cases. Bill has also testified in Nashville Davidson County, TN, Criminal, General Sessions, and Juvenile Courts as a subject matter expert in clandestine labs, and gangs.

Bill has more than 17,000 Hrs. and 10 years of investigative experience ranging from transnational criminal organizations (TCO/cartel), street dealers, organized crime, homicides, weapons violations, fraud rings, identity theft, etc. He has conducted more than 500 seizures ranging from US currency, cars, boats, houses, guns, bank accounts (writs of attachment), etc. Bill has shut down and padlocked businesses in the past over nuisance/abatement orders.

Before his police career, Bill spent 8 ½ years in the United States Army. Bill served three years as a cannon member in the 82nd Airborne Division. In his last five years, Bill worked as a Flight Engineer with the Task Force 160th Special Operations Aviation Regiment (SOAR - Night Stalkers) on the MH-47E Chinook helicopter.

Enrollment:

1. Click on this link https://www.nhac.org/hidtatrainingcalendar/events/1
2. Once logged in, select Gulf Coast HIDTA
3. Then select **" Three-Day Basic Narcotics Investigations Course"** class in Pearl Mississippi and fill in the online application
4. Select Complete Registration
   Save the application number for further use if necessary

You will receive an e-mail indicating your online registration has been received

Attendance: All law enforcement is welcome in this course regardless of assignment.

Contact: Please enroll on-line. If you have any questions or issues with the on-line process, contact Tony Sauro at 228.297.2863 or by e-mail at saurot@gchidta.org

Attachment: Registration for the Basic Narcotics Investigations Course (RFA-2024-325 : Authority for Julius Hutson and Justin Davis to Attend

STATE OF MISSISSIPPI

Thomas H. Broome Juvenile Justice Center

100 COURT COVE • PELAHATCHIE, MISSISSIPPI 39145-4084
601-824-2545 • FAX 601-591-4788

August 5, 2024

Rankin County Board of Supervisors
Attn: Mr. Keith Hicks, County Administrator
211 E. Government St., Suite A
Brandon, MS 39042

RE: Approval for Travel

I am requesting approval for travel and expenses related to the 2024 Indian Child Welfare Act Conference, August 28, 2024, at the Pearl River Resort's Silver Star Hotel and Convention Center, Choctaw, Mississippi. The approximate cost will be listed below:

Jan Lewis
Registration: 0.00
Travel: 97.82 (146 miles/roundtrip x .67)
Total $97.82

Lindsay Brogdon
Registration: 0.00
Travel: 97.82 (146 miles/roundtrip x .67)
Total $97.82

Christen Parker
Registration: 0.00
Travel: 97.82 (146 miles/roundtrip x .67)
Total $97.82

You will find the flyer attached to this request. There will be no need for hotel arrangements as the conference is for one day. This conference is beneficial for Youth Court Staff that interact with protection cases and the requirements that fall under the Indian Child Welfare Act.

Please contact me if you have any questions or concerns at 601-824-2545. Thank you for your assistance in this matter.

Sincerely,

Julie Thompson, Administrator
Rankin County Youth Court

Attachment: Travel for the 2024 Indian Child Welfare Act Conference (RFA-2024-326 : Authority for Jane Lewis, Lindsay Brogdon, and Christen

2024 12TH ANNUAL

INDIAN CHILD WELFARE CONFERENCE



MARY KATHRYN NAGLE



SHELDON SPOTTED ELK



CHRISTINA C. BELL ANDREWS

AUGUST 28, 2024

8:00 AM- 5:00 PM
LUNCH INCLUDED

Silver Star Resort
Philadelphia, MS

Attachment: Travel for the 2024 Indian Child Welfare Act Conference (RFA-2024-326 : Authority for Jane Lewis, Lindsay Brogdon, and Christen

INVOICE

Rankin County Board of Supervisors

211 EAST GOVERNMENT STREET
BRANDON, MISSISSIPPI 39042

Rankin County Extension Service

601 Marquette Rd.

Brandon, MS 39042

DATE August 5, 2024

Line Item 571: Dues/Subscription

Mississippi Association of Extension 4-H Agents dues for Heather Jennings in the amount of $100.00

Payable to: MAE4HA

Remit to: Mississippi Association of Extension 4-H Agents

Attention: Lindsey Pansano, Treasurer

P.O. Box 419
Purvis, MS 39475

Attachment: 2025 Membeship Dues for the MS Association of Extension 4-H Agents (RFA-2024-327 : Authority to Pay 2025 Membership Dues

Mississippi Association of Extension 4-H Agents

Membership Invoice 2025

Bill To: Heather Jennings
601 Marquette red.

Brandon, MS 39042

Mail To: Mississippi Association of Extension 4-H Agents
Attn: Lindsey Pansano
P.O. Box 419
Purvis, MS 39475

Description: Mississippi Association of Extension 4-H Agents Annual Membership Dues

Amount Due: $100.00

Method of Payment: Check # _____

Please make checks payable to: Mississippi Association of Extension 4-H Agents & include a copy of your invoice to the address above.

Thank you for your support of MAE4-HA

Lindsey Pansano

MAE4-HA Treasurer

Attachment: 2025 Membeship Dues for the MS Association of Extension 4-H Agents (RFA-2024-327 : Authority to Pay 2025 Membership Dues

Renew and pay by card or check at www.msbar.org.
If you are not paying online, this form
MUST be returned with payment.

THE MISSISSIPPI BAR

106632

The M r
P.O. Box 2168
Jackson, MS 39225-2168

Notice No: First - Due Upon Receipt
Invoice No: 193350
Invoice Date: July 29, 2024
Bar No: 106632

2024-2025 Enrollment Fees

For fiscal year August 1, 2024 - July 31, 2025
Tax ID No. 64-6000747

Questions: Contact Membership Depar t
membership@msb
Phone: (601) 948
Fax: (601) 355

1. Current Membership Information

********AUTO**ALL FOR AADC 390 23-1-4047
Blake Alan Cauthen
Rankin County Prosecutor
201 North St
Brandon, MS 39042-3124

Business Phone: (601) 824-2590

Fax Number:

Other Jurisdictions & Date of Admission:

E-mail Address: bcauthen@rankincounty.org

Firm Size: Govt

2. Address Corrections

Name _____

Firm _____

_____

Firm Size ❑ Solo ❑ 2-3 ❑ 4-5 ❑ 6-10 ❑ 11-19 ❑ 20+

❑ Gov/ Atty. ❑ In-House/Corp ❑ Retired ❑ Other

Billing Address _____

City, State, Zip _____

Home Address _____

City, State, Zip _____

Business Phone _____

Other Jurisdictions
& Date of Admission _____

E-mail Address _____

3. Current Status: First Year

To change your status, mark one box below and write the fee amount in Section 5-B.

❑ I am currently on Active status and wish to change my status to **Inactive ($50 annually)**. I understand as an inactive member I am not authorized to practice law in the state of Mississippi. Write $50 in Section 5-B.

❑ I am currently on Inactive status and wish to change my status to **Active ($380 annually for a member admitted to practice over 3 years)**. Write $380 in Section 5-B. See Enrollment Fee Structure on insert if admitted less than 3 years.

❑ I have retired from the practice of law due to age of 75, serious illness or permanent disability and wish to be placed on **Inactive Exempt** status, exempt from the payment of enrollment fees pursuant §73-3-125. I have included written verification. Write $0 in Section 5-B.

4. MUST BE COMPLETED Annual IOLTA Account Certification

All members (active and inactive) are required by Rule 1.15 of the Mississippi Rules of Professional Conduct (MRPC) to annually certify that all IOLTA eligible funds are held in an IOLTA account unless otherwise exempt. To fulfill the annual certification requirements, please mark one box.

❑ 1. I certify that all IOLTA eligible funds are held in an IOLTA account, and I am in compliance with the requirements of Rule 1.15 MRPC.

☑ 2. I am exempt since I am not engaged in the private practice of law.

❑ 3. I am exempt since I do not have an office within the State of Mississippi.

❑ 4. I am exempt since I am presently a judge, attorney general, public defender, U.S. attorney, district attorney, on duty with the armed services, a local, state or federal government employee, a corporate counsel or a teacher of law, and I am not otherwise engaged in the private practice of law.

❑ 5. I certify that I do not maintain a lawyer's trust account because I do not hold client or third party funds as contemplated by Rule 1.15 MRPC.

❑ 6. I have been exempted by the Mississippi Bar Foundation as provided by Rule 1.15(e) MRPC.

Calculations

5. Enrollment Fees

A. Current Year	$ 100.00
B. New Status Fee	$
Enrollment Fee = A or B Subtotal Enrollment Fees	$ 100.00

6. MUST BE COMPLETED Annual Pro Bono Reporting Peri
From August 1, 2023 - July 31, 20

Pursuant to the reporting requirements of Rule 6.1(e) MRPC, mark one box.

❑ 1. I provided _____ hours of pro bono legal services during 2023-2024 reporting period.

❑ 2. My firm provided pro bono legal service collectively under a previously approved by The Mississippi Bar, and I was alloc _____ hours of pro bono legal services during the 2023-2 reporting period.

☑ 3. During the 2023-2024 reporting period, I did not provide pro b legal services because I am exempt. Mark One:
- a _____ Restricted from practicing law outside my employme
- b _____ Judge/Judicial Staff
- c ✓ Government Lawyer
- d _____ Employed by Legal Services Program
- e _____ On Inactive Status with The Mississippi Bar
- f _____ Retired or Disabled

❑ 4. I did not provide pro bono legal services to the poor during 2023-2024 reporting period. State reason for non-compliance.

_____

_____

❑ 5. I am making a contribution to The Mississippi Bar to fund le services to the poor through legal aid organizations.

Subtotal Rule 6.1 Contribution (optional)	$ 100.00

7. Section Membership (optional)

The Mississippi Bar's Sections are designed to offer members a clo association with other professionals in a similar legal specialty. Y current Section enrollment is marked in the Enrolled column. Indicate v an X any Section you wish to Add or Drop

Enrolled	Section	Dues	Add	Dro
	Alternative Dispute Resolution	$15		
	Appellate Practice	$15		
	Business Law	$15		
	Child Welfare & Advocacy	$15		
	Criminal Defense	$15		
	Estates & Trust	$15		
	Family Law	$15		
	Government Law	$15		
	Health Law	$15		
	IP, Entmt, & Sports Law	$15		
	Labor and Employment Law	$15		
	Litigation	$15		
	Prosecutors	$15		
	Real Property	$15		
	SONREEL	$15		
	Taxation	$15		
	Veterans and Military Law	$15		
	Women in the Profession	$15		
	Workers' Compensation	$15		

Current Section Dues	$ 0.00
Section Dues Added +	$
Section Dues Dropped -	$
Subtotal Section Dues =	$ 100.00

8. Total Amount Enclosed

Add Totals for 5, 6, & 7
MUST return statement with your payment. $ 100.00

9. PAYMENT METHOD

❑ **CHECK — PAYABLE TO THE MISSISSIPPI BAR**
or pay online at www.msbar.org ❑ **PAYMODE** ❑ **CREDIT CARD**

CARD #: _____

EXP. DATE: _____ **CVV CODE:** _____

PRINT CARDHOLDER'S NAME: _____

100 percent of Bar enrollment fees will be spent on activities germane to the regulation of the profession and improving the quality of legal s
A copy of the Bar's audited financial statement can be found at https://www.msbar.org/inside-the-bar/governance/finance/

Attachment: 2024-2025 Enrollment Fees for The Mississippi Bar (RFA-2024-328 : Authority to Pay 2024-2025 Enrollment Fees for the Mississippi Bar in the Amount of $380.00 for Trey)

Renew and pay by card or check at www.msbar.org.
If you are not paying online, this form
MUST be returned with payment.

THE MISSISSIPPI BAR

105486

The M
P.O. Box 2168
Jackson, MS 39225-2168

Notice No: First - Due Upon Receipt
Invoice No: 192738
Invoice Date: July 29, 2024
Bar No: 105486

2024-2025 Enrollment Fees

For fiscal year August 1, 2024 - July 31, 2025
Tax ID No. 64-6000747

Questions: Contact Membership Depart
membership@msba
Phone: (601) 948-
Fax: (601) 355-

1. Current Membership Information

********AUTO**ALL FOR AADC 390 23-1-4076
Robert Trey Spillman
Rankin County Prosecutor
201 North St
Brandon, MS 39042-3124

Business Phone: (601) 824-2590

Fax Number:

Other Jurisdictions & Date of Admission:

E-mail Address: prosecutor@rankincounty.org

Firm Size: Govt

2. Address Corrections

Name _____

Firm _____

_____

Firm Size ❑ Solo ❑ 2-3 ❑ 4-5 ❑ 6-10 ❑ 11-19 ❑ 20+

❑ Gov/ Atty. ❑ In-House/Corp ❑ Retired ❑ Other

Billing Address _____

City, State, Zip _____

Home Address _____

City, State, Zip _____

Business Phone _____

Other Jurisdictions
& Date of Admission _____

E-mail Address _____

3. Current Status: Active

To change your status, mark one box below and write the fee amount in Section 5-B.

❑ I am currently on Active status and wish to change my status to **Inactive ($50 annually)**. I understand as an inactive member I am not authorized to practice law in the state of Mississippi. Write $50 in Section 5-B.

❑ I am currently on Inactive status and wish to change my status to **Active ($380 annually for a member admitted to practice over 3 years)**. Write $380 in Section 5-B. See Enrollment Fee Structure on insert if admitted less than 3 years.

❑ I have retired from the practice of law due to age of 75, serious illness or permanent disability and wish to be placed on **Inactive Exempt** status, exempt from the payment of enrollment fees pursuant §73-3-125. I have included written verification. Write $0 in Section 5-B.

4. MUST BE COMPLETED Annual IOLTA Account Certification

All members (active and inactive) are required by Rule 1.15 of the Mississippi Rules of Professional Conduct (MRPC) to annually certify that all IOLTA eligible funds are held in an IOLTA account unless otherwise exempt. To fulfill the annual certification requirements, please mark one box.

❑ 1. I certify that all IOLTA eligible funds are held in an IOLTA account, and I am in compliance with the requirements of Rule 1.15 MRPC.

☑ 2. I am exempt since I am not engaged in the private practice of law.

❑ 3. I am exempt since I do not have an office within the State of Mississippi.

❑ 4. I am exempt since I am presently a judge, attorney general, public defender, U.S. attorney, district attorney, on duty with the armed services, a local, state or federal government employee, a corporate counsel or a teacher of law, and I am not otherwise engaged in the private practice of law.

❑ 5. I certify that I do not maintain a lawyer's trust account because I do not hold client or third party funds as contemplated by Rule 1.15 MRPC.

❑ 6. I have been exempted by the Mississippi Bar Foundation as provided by Rule 1.15(e) MRPC.

Calculations

5. Enrollment Fees

A. Current Year	$ 380.00
B. New Status Fee	$
Enrollment Fee = A or B Subtotal Enrollment Fees	$ 380

6. MUST BE COMPLETED Annual Pro Bono Reporting Perio From August 1, 2023 - July 31, 20

Pursuant to the reporting requirements of Rule 6.1(e) MRPC, mark one box.

❑ 1. I provided _____ hours of pro bono legal services during 2023-2024 reporting period.

❑ 2. My firm provided pro bono legal service collectively under a p previously approved by The Mississippi Bar, and I was alloca _____ hours of pro bono legal services during the 2023-2(reporting period.

☑ 3. During the 2023-2024 reporting period, I did not provide pro b legal services because I am exempt. Mark One:
a _____ Restricted from practicing law outside my employme
b _____ Judge/Judicial Staff
c ___✓___ Government Lawyer
d _____ Employed by Legal Services Program
e _____ On Inactive Status with The Mississippi Bar
f _____ Retired or Disabled

❑ 4. I did not provide pro bono legal services to the poor during 2023-2024 reporting period. State reason for non-compliance.
_____
_____

❑ 5. I am making a contribution to The Mississippi Bar to fund le services to the poor through legal aid organizations.

Subtotal Rule 6.1 Contribution (optional) $

7. Section Membership (optional)

The Mississippi Bar's Sections are designed to offer members a clo association with other professionals in a similar legal specialty. Y current Section enrollment is marked in the Enrolled column. Indicate w an X any Section you wish to Add or Drop

Enrolled	Section	Dues	Add	Dro
	Alternative Dispute Resolution	$15		
	Appellate Practice	$15		
	Business Law	$15		
	Child Welfare & Advocacy	$15		
	Criminal Defense	$15		
	Estates & Trust	$15		
	Family Law	$15		
	Government Law	$15		
	Health Law	$15		
	IP, Entmt, & Sports Law	$15		
	Labor and Employment Law	$15		
	Litigation	$15		
	Prosecutors	$15		
	Real Property	$15		
	SONREEL	$15		
	Taxation	$15		
	Veterans and Military Law	$15		
	Women in the Profession	$15		
	Workers' Compensation	$15		

Current Section Dues	$ 0.00
Section Dues Added +	$
Section Dues Dropped -	$
Subtotal Section Dues =	$ 380

8. Total Amount Enclosed

Add Totals for 5, 6, & 7
MUST return statement with your payment. $ 380

9. PAYMENT METHOD

☑ CHECK — PAYABLE TO THE MISSISSIPPI BAR
or pay online at www.msbar.org ❑ PAYMODE ❑ CREDIT CARD

CARD #: _____

EXP. DATE: _____ CVV CODE: _____

PRINT CARDHOLDER'S NAME: _____

100 percent of Bar enrollment fees will be spent on activities germane to the regulation of the profession and improving the quality of legal s
A copy of the Bar's audited financial statement can be found at https://www.msbar.org/inside-the-bar/governance/finance/.

Attachment: 2024-2025 Enrollment Fees for The Mississippi Bar (RFA-2024-328 : Authority to Pay 2024-2025 Enrollment Fees for the Mississippi Bar in the Amount of $380.00 for Trey)

Bryan Bailey

From: J. Artis Consulting, Inc. <quickbooks@notification.intuit.com>
Sent: Monday, August 5, 2024 10:57 PM
To: Bryan Bailey
Cc: monica@jartisconsulting.com
Subject: Pay invoice 1141 from J. Artis Consulting, Inc. with a few clicks

INVOICE 1141

J. Artis Consulting, Inc.

DUE 09/04/2024

$4,945.00

Review and pay

Powered by QuickBooks

To: Rankin County Sheriff Department

We appreciate your business. Please find your invoice details here. Feel free to contact us if you have any questions.

Have a great day!
J. Artis Consulting, Inc.

J. Artis Consulting, Inc.

1888 Main Street Suite C #360 Madison, MS 39110 US

monica@jartisconsulting.com

www.jartisconsulting.com

Attachment: Invoice 1141 from J. Artis Consulting, Inc. (RFA-2024-329 : Authority to Issue Check to J. Artis Consulting, Inc. in the Amount of

If you receive an email that seems fraudulent, please check with the business owner before paying.



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Privacy | Security | Terms of Service

Attachment: Invoice 1141 from J. Artis Consulting, Inc. (RFA-2024-329 : Authority to Issue Check to J. Artis Consulting, Inc. in the Amount of

Stericycle
We protect what matters.

Shred-it
A Stericycle® Solution

TAX ID: 36-3040402 Page 1 of 2

Customer No. (Payer)	1000750764
Invoice No.	8007999291
Invoice Date	08-03-2024
Due Date	**08-13-2024**

Total Invoice Charges	**$5,584.50**
Payment Terms	Net due in 10 days

4.2.K.a

Stericycle has updated its Schedule of Ancillary Charges. For more information, please click the 'Fees' link on www.stericycle.com

RANKIN COUNTY
603 MARQUETTE ROAD
BRANDON, MS 39042
USA

For Billing, Scheduling or Customer service: 1-866-783-7422 Hours of Operation:(Mon-Fri) 7 AM to 7 PM Customer-relations@Stericycle.com

Service Date	Customer PO	Proof of Service	Service Description	Qty	Unit of Measure	Unit Price	Surcharges/ Discounts	Subtotal Price
Invoice Charges								
Site#: 1000750764 RANKIN COUNTY 603 MARQUETTE ROAD BRANDON MS 39042								
07-25-2024		8166610288	SELECT PURGE SERVICE | OFF-SITE (PAPER) PER PALLET/SKID	17	EA	$250.00		$4,250.00
			Recycling Recovery Surcharge					$612.00
			Fuel Surcharge					$552.50
			Environmental Surcharge					$170.00

PLEASE RETURN THIS PORTION WITH YOUR PAYMENT

CUSTOMER NO	INVOICE DATE	INVOICE NO.	TOTAL INVOICE CHARGE
1000750764	08-03-2024	8007999291	$5,584.50
CHECK NO.		**AMOUNT ENCLOSED**	
-		$	

Be sure to write your customer number on your check.

Please log onto MyStericycle.com to make an electronic payment.

==========ADDRESSEE==========
RANKIN COUNTY
603 MARQUETTE ROAD
BRANDON, MS 39042
USA

==========REMIT TO==========
Stericycle, Inc.
28883 Network Place
Chicago, IL 60673-1288

028883 1000750764 0000008007999291 0000558450 7

Attachment: Invoice from Shred-It ($5,584.50) (RFA-2024-330 : Authority to Pay Invoice from Shred-It in the Amount of $5,584.50 and Authority

STERICYCLE, INC 1-866-783-7422

RANKIN COUNTY Customer #: 1000750764 Invoice #:8007999291 Invoice Date : 08-03-2024

Service Date	Customer PO	Proof of Service	Service Description	Qty	Unit of Measure	Unit Price	Surcharges/ Discounts	Subtotal Price

Invoice Charges

Sub Total	$4,250.00
Surcharges/ Discounts	$1,334.50
Tax Total	$0.00
Site Total	$5,584.50
Total Invoice Charges	$5,584.50

Attachment: Invoice from Shred-It ($5,584.50) (RFA-2024-330 : Authority to Pay Invoice from Shred-It in the Amount of $5,584.50 and Authority

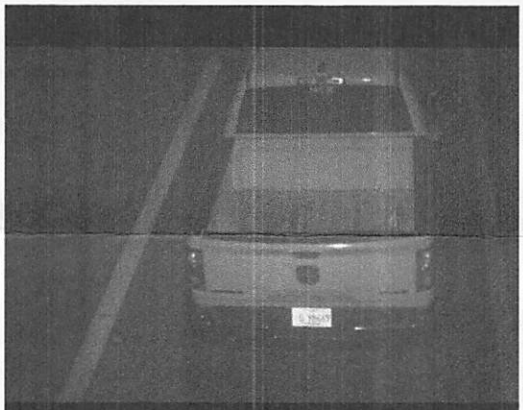
FDOT TOLL-BY-PLATE® TOLL ENFORCEMENT INVOICE

INVOICE #: 1262752649	ACCOUNT #: 130293032	LICENSE PLATE: [redacted]	STATE: MS	INVOICE DATE: 08/01/24

INVOICE SUMMARY

Previous Amount Due	Payments / Credits	New Toll Charges	Fees/Charges	Total Amount Due	Pay By
$0.00	$0.00	$9.24	$2.50	$11.74	08/23/24

006394-024941
RANKIN COUNTY SHERIF FS OFC
221 N TIMBER ST
BRANDON, MS 39042-3138



Not your vehicle in the photo? Please contact the SunPass Customer Service Center at 888-865-5352.

You are receiving this invoice from the Florida Department of Transportation (FDOT) for unpaid toll transactions associated with the license plate in the image on the right. To avoid additional fees, referral to a collections agency, or placement of a motor vehicle registration stop, please pay the *Total Amount Due* on or before the *Pay By* date listed above. If you have any questions, please visit SunPass.com and click "FAQs". If you would like to dispute this invoice, please visit SunPass.com, select "Unpaid Tolls", then click "File a Dispute", or you may call the Customer Service Center at 888-865-5352.

Per sections 320.03 and 316.1001, Florida Statutes, if the Total Amount Due is not received by the Pay By date listed above, a motor vehicle license plate or revalidation sticker registration stop may be placed against the motor vehicle record of the registered owner of the vehicle and prevent renewal of the license plate. Subsequent unpaid tolls may also result in additional fees, referral to collections and/or the issuance of a Uniform Traffic Citation for each unpaid toll.

QUICK LINKS

MAKE PAYMENT

PURCHASE SUNPASS

GET A SUNPASS

SUNPASS PREPAID TOLL PROGRAM
CONVERT & SAVE

Save money on this invoice and save on future tolls. PLUS, convert online and be eligible to receive a $4.99 toll credit.

CONVENIENT WAYS TO PAY

ONLINE

Visit SunPass.com or download the SunPass mobile app and click Toll Invoices.

MAIL

Detach payment slip below and include with your check or money order payable to FDOT.

CASH

Visit SunPass.com for locations that accept cash payment, including SunPass Customer Service Centers.

ENLACES RÁPIDOS

HACER UN PAGO

COMPRAR SUNPASS

RETURN PORTION BELOW WITH PAYMENT

License Plate	Invoice #	Invoice Date
[redacted]	1262752649	08/01/24

Total Amount Due	Pay By
$11.74	08/23/24

TOLL ENFORCEMENT INVOICE

AMOUNT ENCLOSED: ☐☐☐☐☐.☐☐

INV: 1262752649

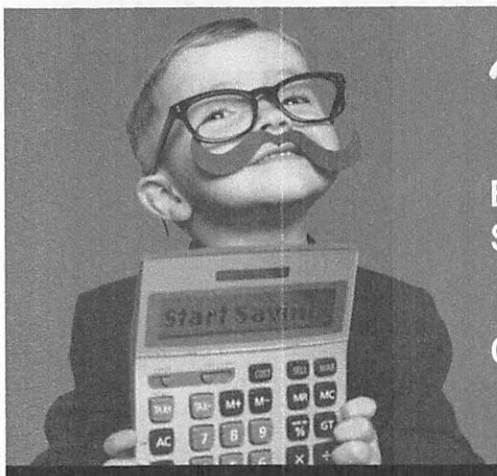
RANKIN COUNTY SHERIF FS OFC
221 N TIMBER ST
BRANDON, MS 39042-3138

Make check payable and remit to:
FDOT
P.O. Box 31241
Tampa, FL 33631-3241

DO NOT SEND CASH, COINS or TEMPORARY CHECKS
DO NOT fold, staple or paperclip contents

INV262752649 0130293032 00001174 1

Attachment: Toll Fee Acquired in FL (RFA-2024-331 : Authority to Pay Toll Charges in the Amount of $9.24 and Administrative Charge in the



Why pay extra when you can save?

By becoming a SunPass customer, you can pay the discounted SunPass toll rate on this invoice and future tolls.

Get your SUNPASS® and start saving today!

WHY SHOULD YOU OPEN A SUNPASS ACCOUNT?

Save money on tolls! SunPass customers save money on every toll when compared to TOLL-BY-PLATE. Plus, they avoid the $2.50 administrative fee per monthly invoice.

Let SunPass take you more places. Both SunPass Mini® and SunPass PRO® work in several states. Please check SunPass.com for more information.

Sign up with Easy Pay. Easy Pay is designed to take the worry out of maintaining a sufficient account balance. Just link a credit/debit card or bank account and we'll do the rest when you reach your low balance threshold.

Easy Pay customers can take advantage of SunPass Plus parking. Please check SunPass.com for locations. All you need is a credit/debit card set up on Easy Pay!

Easily access and manage your account online or with the FREE mobile application for iOS and Android.

It's easy to convert your account! Just follow the steps below. Don't wait, start saving on tolls today!

EASY STEPS TO CONVERT AND SAVE MONEY

1. Go to SunPass.com
2. Click on "Toll Invoices"
3. Enter your invoice number and license plate number
4. Select "Open a SunPass Account"

RECEIVE $4.99 TOLL CREDIT WHEN YOU CONVERT ONLINE!

Attachment: Toll Fee Acquired in FL (RFA-2024-331 : Authority to Pay Toll Charges in the Amount of $9.24 and Administrative Charge in the

FDOT TOLL-BY-PLATE® TOLL ENFORCEMENT INVOICE

INVOICE #: 1262752649 | ACCOUNT #: 130293032 | LICENSE PLATE: [redacted] | STATE: MS | INVOICE DATE: 08/01/24

CURRENT ACTIVITY PERIOD DETAIL INCLUDING UNPAID TOLL TRANSACTION(S) — *Previous Amount Due* *$0.00*

Post Date	Agency	Description	Lane	Axle Count	Date	Time	Amount
07/15/24	FDOT	SR91 LEESBURG MAIN SB MP288	60S	2	07/08/24	05:41:37 PM	$3.46
07/15/24	FDOT	SR91 CONSULATE DR SB OFF MP255	60S	2	07/08/24	06:09:01 PM	$1.16
07/17/24	FDOT	SR91 ORLANDO S (US 441) MP254	1D	2	07/14/24	03:31:14 AM	$1.16
07/17/24	FDOT	SR91 LEESBURG MAIN NB MP288	50S	2	07/14/24	03:59:14 AM	$3.46
08/01/24		ADMINISTRATIVE CHARGE			08/01/24	12:48:30 AM	$2.50
						Current Activity Subtotal	**$11.74**

FDOT: Florida Department of Transportation **GMX:** Greater Miami Expressway Agency **THEA:** Tampa Hillsborough Expressway Authority

Previous Amount Due	**$0.00**
Current Activity Subtotal	**$11.74**
TOTAL AMOUNT DUE	**$11.74**

Attachment: Toll Fee Acquired in FL (RFA-2024-331 : Authority to Pay Toll Charges in the Amount of $9.24 and Administrative Charge in the

TO: RANKIN COUNTY BOARD OF SUPERVISORS & CLERK OF THE BOARD
FROM: KIM GRIFFITH, INVENTORY CONTROL CLERK
RE: INVENTORY CHANGES
DATE: AUGUST 15, 2024

Please remove the following items they were added to Rankin Co inventory as "Batteries" rather than Softball Bats:

From Dept. 220- Jail

Asset	Description	Serial#	Reason
15991	Battery	B09ws1rfmx	Remove
15990	Battery	BOC4B95H1X	Remove

Attachment: Inventory Changes (RFA-2024-332 : Approval of the Following Inventory Changes to Remove Items from the County Inventory that

2024 PROTEST REAL PROPERTY & PERSONAL

PARCEL	NAME	COM.	RES.	LAND VALUE	IMP VALUE	TOTAL	REVISED LAND	REVISED IMP	TOTAL	AMOUNT OF ADJ	STATUS	REP
D7J-8 & D7J-7	AV PROPERTIES LLC	X		$ 117,610	$ 314,110	$ 431,720	$ 117,610	$ 249,030	$ 366,640	$ 65,080		CW CHAPMAN ?
D6N-29-10	CALVERT COMPANY	X		$ 37,240		$ 37,240			$ -	$ -	ACC.	LEXI BARNCASTLE
D6N-30	AZTEC ACQUISITION CO	X		$ 111,080	$ 1,913,460	$ 2,024,540	$ 111,080	$ 1,843,250	$ 1,954,330	$ 70,210	ACC.	LEXI BARNCASTLE
D6N-25	AZTEC INDUSTRIES INC	X		$ 130,680	$ 197,920	$ 328,600	$ 130,680	$ 109,820	$ 240,500	$ 88,100	ACC.	LEXI BARNCASTLE
E10K-12-11	FLOWOOD 2510 APL RKC LLC	X		$ 2,178,010	$ 16,633,320	$ 18,811,330			$ -	$ -	ACC.	FLANAGAN BILON LLC REP. JENNELYN KODY
G11-2-10	FLOWOOD LODGING LLC	X		$ 614,200	$ 4,752,990	$ 5,367,190					N/C	O'CONNER & ASSOC. REP. RANDY YORK
E8I-20	PEARSON 257 LLC & BURNEY CHARLES D	X		$ 375,710	$ 1,515,550	$ 1,891,260			$ -	$ -	N/C	O'CONNER & ASSOC. REP. RANDY YORK
G11-8-52	YOGI FLOWOOD LLC	X		$ 285,750	$ 4,582,540	$ 4,868,290			$ -	$ -	N/C	O'CONNER & ASSOC. REP. RANDY YORK
H12E-1	RESERVOIR SQUARE SHOPPING CENTER	X		$ 757,840	$ 1,865,420	$ 2,623,260	$ 757,840	$ 1,005,560	$ 1,763,400	$ 859,860		PROPERTY TAX ASSOCIATES INC. REP. WILLIAM WARD
H12E-1-30	RESERVOIR SQUARE SHOPPING CENTER	X		$ 36,000	$ 94,940	$ 130,940			$ -	$ -	N/C	PROPERTY TAX ASSOCIATES INC. REP. WILLIAM WARD
H12E 1 40	RESERVOIR SQUARE SHOPPING CENTER	X		$ 75,790	$ 90,880	$ 166,670				$ -	N/C	PROPERTY TAX ASSOCIATES INC. REP. WILLIAM WARD
F10N-5-10	MH FLOWOOD REALTY	X		$ 1,166,320	$ 2,939,110	$ 4,105,430			$ -	$ -	N/C	BETTENCOURT TAX ADVISORS ,LLC REP. LEO BULAEY

Attachment: 2024 Protest Real & Personal Property (RFA-2024-306 : AV Properties, LLC - Parcel D7J-8 &

62	CALVERT CO	P.P.				$ -			$ -	$ -		PIVOTAL TAX SOLUTIONS REP. GEORGINA ECKMAN
									$ -	$ -		
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Attachment: 2024 Protest Real & Personal Property (RFA-2024-306 : AV Properties, LLC - Parcel D7J-8 &

2024 PROTEST REAL PROPERTY & PERSONAL

PARCEL	NAME	COM.	RES.	LAND VALUE	IMP VALUE	TOTAL	REVISED LAND	REVISED IMP	TOTAL	AMOUNT OF ADJ	STATUS	REP
D7J-8 & D7J-7	AV PROPERTIES LLC	X		$ 117,610	$ 314,110	$ 431,720	$ 117,610	$ 249,030	$ 366,640	$ 65,080		CW CHAPMAN ?
D6N-29-10	CALVERT COMPANY	X		$ 37,240		$ 37,240			$ -	$ -	ACC.	LEXI BARNCASTLE
D6N-30	AZTEC ACQUISITION CO	X		$ 111,080	$ 1,913,460	$ 2,024,540	$ 111,080	$ 1,843,250	$ 1,954,330	$ 70,210	ACC.	LEXI BARNCASTLE
D6N-25	AZTEC INDUSTRIES INC	X		$ 130,680	$ 197,920	$ 328,600	$ 130,680	$ 109,820	$ 240,500	$ 88,100	ACC.	LEXI BARNCASTLE
E10K-12-11	FLOWOOD 2510 APL RKC LLC	X		$ 2,178,010	$ 16,633,320	$ 18,811,330			$ -	$ -	ACC.	FLANAGAN BILON LLC REP. JENNELYN KODY
G11-2-10	FLOWOOD LODGING LLC	X		$ 614,200	$ 4,752,990	$ 5,367,190					N/C	O'CONNER & ASSOC. REP. RANDY YORK
E8I-20	PEARSON 257 LLC & BURNEY CHARLES D	X		$ 375,710	$ 1,515,550	$ 1,891,260			$ -	$ -	N/C	O'CONNER & ASSOC. REP. RANDY YORK
G11-8-52	YOGI FLOWOOD LLC	X		$ 285,750	$ 4,582,540	$ 4,868,290			$ -	$ -	N/C	O'CONNER & ASSOC. REP. RANDY YORK
H12E-1	RESERVOIR SQUARE SHOPPING CENTER	X		$ 757,840	$ 1,865,420	$ 2,623,260	$ 757,840	$ 1,005,560	$ 1,763,400	$ 859,860		PROPERTY TAX ASSOCIATES INC. REP. WILLIAM WARD
H12E-1-30	RESERVOIR SQUARE SHOPPING CENTER	X		$ 36,000	$ 94,940	$ 130,940			$ -	$ -	N/C	PROPERTY TAX ASSOCIATES INC. REP. WILLIAM WARD
H12E 1 40	RESERVOIR SQUARE SHOPPING CENTER	X		$ 75,790	$ 90,880	$ 166,670				$ -	N/C	PROPERTY TAX ASSOCIATES INC. REP. WILLIAM WARD
F10N-5-10	MH FLOWOOD REALTY	X		$ 1,166,320	$ 2,939,110	$ 4,105,430			$ -	$ -	N/C	BETTENCOURT TAX ADVISORS ,LLC REP. LEO BULAEY

Attachment: 2024 Protest Real & Personal Property (RFA-2024-307 : Reservoir Square Shopping Center -

62	CALVERT CO	P.P.				$ -			$ -	$ -		PIVOTAL TAX SOLUTIONS REP. GEORGINA ECKMAN
									$ -	$ -		
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Attachment: 2024 Protest Real & Personal Property (RFA-2024-307 : Reservoir Square Shopping Center -

POSITION STATEMENT OF TAX ASSESSOR

TRADE NAME OF APPLICANT DENBURY ONSHORE LLC

LOCATION:

PARCEL # PP# 16515

EXEMPTION RELATES TO MISS.CODE OF 1972, SECTION: 27-31-102

TYPE OF BUSINESS: CO2 RECYCLING FACILITY

FINISHED PRODUCTS ARE: CO2

HAS THIS ENTERPRISE ENJOYED AN EXEMPTION PREVIOUSLY? (YES-NO) YES

UNDER ANY OTHER NAME ? (YES-NO) NO

ANY OTHER LOCATION ? (YES-NO) NO

UNDER ANY OTHER OWNERSHIP ? NO

NUMBER OF NEW JOBS ? _____ **ESTIMATED ANNUAL PAYROLL:**

EXEMPTION TO BE ON:

LAND VALUE AS OF COMPLETION DATE:

IMPROVEMENT VALUE AS OF COMPLETION DATE:

PERSONAL PROPERTY:

FURN. & FIX.	**VALUE**	$
MACH. & EQUIP.	**VALUE**	$ 538,280
RAW MATERIALS	**VALUE**	$
WORK IN PROCESS	**VALUE**	$

PERSONAL PROPERTY TOTAL AS OF COMPLETION DATE $ 538,280

EXEMPTION TOTAL VALUE AS OF COMPLETION DATE $ 538,280

LAND AND IMPROVEMENTS:

OWNER OF LAND: Denbury Onshore LLC

OWNER OF IMPROVEMENTS: Denbury Onshore LLC

DATE OF IMPROVEMENTS: **COMPLETED** _____ **EXPANDED** 12/31/2023

ANY PRIOR EXEMPTION: Yes

YEARS OF EXEMPTION APPLIED FOR: 1/1/2024 **THRU** 12/31/2033

APPLICANT'S REPRESENTATIVE: Donna Lawrence

ADDRESS: 5320 Legacy Dr, Plano Tx 75024

COMMENTS: Denbury is requesting a 10 year exemption. Keep in mind, the Board of Supervisors is not obligated to grant the full 10 years. It is at the discretion of the board.

DATE 8/15/24 **TAX ASSESSOR** Stacy McCarroll

Attachment: Position Statement and Application for Denbury Onshore LLC PP# 16515 Ad Valorem Tax Exemption (20756 : Authorization to

APPLICATION FOR EXEMPTION FROM AD VALOREM TAXES

APPLICATION OF DENBURY ONSHORE, LLC
FOR EXEMPTION FROM AD VALOREM TAX FOR A PERIOD OF
TEN (10) YEARS AS AUTHORIZED BY SECTION 27-31-101, et seq.
OF THE MISSISSIPPI CODE OF 1972, AS AMENDED

TO THE BOARD OF SUPERVISORS OF RANKIN COUNTY, MISSISSIPPI:

1. Denbury Onshore, LLC files this application in triplicate for exemption from Ad Valorem taxation, and respectfully represents unto this Honorable Board as follows:

2. Applicant, Denbury Onshore, LLC, is a Delaware corporation and domiciled in Collin County, Texas and duly qualified to conduct business in the State of Mississippi, and having its facilities located in Rankin County, Mississippi.

3. Applicant is now operating a CO2 recycling facility, pipelines and/or related equipment which is a bona fide expanded enterprise of public utility within the meaning of Section 27-31-101 et seq., and related Sections of the Mississippi Code of 1972, as amended, and is eligible for the exemption granted by the above mentioned section by specific enumeration, namely 27-31-101, 27-31-102, and 27-31-105.

4. That said enterprise was completed on the 31st day of December 2023 within the meaning of the applicable statutes of the State of Mississippi, and therefore, the exemption hereby claimed should commence on said date.

5. The CO2 facilities have created approximately 29 jobs with an estimated annual payroll of $3,147,218 in 2023.

6. That said exemption of the tangible property described in "Exhibit A" should be granted for a period of 10 years from said date of completion. Exemption applied for Tax Year 2024 through 2033.

7. That the *cost* of all property to be exempted is $538,280 that the *estimated true value* of all property to be exempted is $511,366 as shown in an itemized list attached hereto as "Exhibit A" and made a part hereof.

PRAYER

WHEREFORE, Applicant prays that this Board enter a finding that applicant's facility is in fact an expanded enterprise of public utility, and that the same was

Attachment: Position Statement and Application for Denbury Onshore LLC PP# 16515 Ad Valorem Tax Exemption (20756 : Authorization to

completed on the 31st day of December 2023, within the meaning of the applicable laws of Mississippi; and

That applicant be granted an exemption from Ad Valorem taxation except School District Ad Valorem taxation, as provided by law, for a period of 10 years beginning on the 1st day of January 2024, upon all of the tangible property described in "Exhibit A" attached hereto and made a part hereof, used in, or necessary to the operation of applicant's facilities in Rankin County, Mississippi; and

That this Board approves this application by an Order or Resolution spread upon its minutes, declaring that such property is exempt from all Ad Valorem taxation, except School District Ad Valorem taxation, for a period not to exceed ten (10) years and forward the original and three certified copies of this application and a certified transcript of such approval to the Mississippi State Tax Commission and upon approval of such application by the Mississippi State Tax Commission and certification of its approval, the Board of Supervisors will enter a final order on its minutes granting the exemption herein prayed.

Respectfully submitted, this the 15 day of Feb, 2024.

Denbury Onshore, LLC
Applicant

By: Donna Lawrence
Donna Lawrence, Tax Manager for Denbury Onshore, LLC

STATE OF TEXAS

COUNTY OF COLLIN

Personally appeared before me, the undersigned authority in and for the above county and state, Donna Lawrence, of Denbury Onshore, LLC, who, acknowledged to me that she signed, sealed and delivered the above and foregoing Application for Exemption from Ad Valorem taxes on the day and year therein written, as and for the act and deed of said corporation, being duly authorized so to act.

Given under my hand and official seal of office, this the 15 day of Feb 2024.

LAURA M SHACKLETTE
Notary ID #125241914
My Commission Expires
March 24, 2025

Laura M Shacklette
NOTARY PUBLIC

March 24, 2025
MY COMMISSION EXPIRES

Attachment: Position Statement and Application for Denbury Onshore LLC PP# 16515 Ad Valorem Tax Exemption (20756 : Authorization to

State: Mississippi

Company: **Denbury Onshore, LLC**
5851 Legacy Circle, Suite 1200
Plano, TX 75024
(972) 673-2729

County/Parish: **Rankin**

Company Name: **Denbury Onshore, LLC**
Plant Name: **Exemption Properties**
Plant Location: **NEJD Pipeline repair**
Field: **See Below**
Exemption:

PPIN#: **NEW**

Current Year: 2024
Assessment Ratio: 15%
Depreciation: M&S
Index: M&S

Asset #	Location	Qty	Description	Year Built /Acquired	Original Cost	Service Life	Index Factor	RCN	Depreciation Factor	Service Factor	Fair Value	Assessment Ratio	Taxable Value
452150	NEJD Pipeline repair - Pig Launcher and Strain Monitoring equipment	1	Pipeline equipment	2023	$538,280	14	1.0000	$538,280	0.9500	100%	$ 511,366	15%	$76,705
					$538,280			**$538,280**			**$511,366**		**$76,705**

Description: These pipelines and dehydrators are used to transport CO2 to various oilfields within the State of Mississippi for enhanced oil recovery.

SEC. 27-31-102. Exemption of equipment used in connection with enhanced oil recovery projects.

Pipelines, dehydrators, compressors and other appurtenant equipment which are used to facilitate the transportation of carbon dioxide (CO2) in connection with an enhanced oil recovery project in the State of Mississippi shall be exempt from all ad valorem taxation, excepting taxes for school district purposes, for a period not to exceed ten (10) years from the date such pipelines and equipment are first placed into service.

Attachment: Position Statement and Application for Denbury Onshore LLC PP# 16515 Ad Valorem Tax

RESOLUTION GRANTING EXEMPTION
FROM AD VALOREM TAXES

The Board of Supervisors (governing authority) of Rankin County (county/municipality) this day considered the matter of granting exemption from ad valorem taxes, except school district taxes, to Denbury Onshore LLC.

The governing authority finds that the above named enterprise has submitted verification and documentation as to the authenticity and accuracy of the application in regard to the true value of the property to be exempted and the date of completion of said enterprise. The authority also finds that the property described in the application constitutes an industrial enterprise as described in Section 27-31-101, Mississippi Code of 1972, as amended.

This governing authority does hereby grant, subject to approval and certification of the Department of Revenue, ad valorem tax exemption to the above taxpayer for a period of 10 years, beginning January 1st, 2024, on the property described in the application with a total true value of $538,280.

Therefore the resolution to grant ad valorem tax exemption to the above named enterprise is hereby approved by the Board of Supervisors (governing authority) of Rankin County, Mississippi (county/municipality) for a period of 10 years as authorized by Section 27-31-101 et seq., Mississippi Code of 1972, as amended, on this the 15th day of August, 2021.

Steve Gaines

Granting Authority

Steve Gaines - Board President

Name & Title

(SEAL)

Attest:

CHANCERY CLERK
RANKIN COUNTY, MS

Attachment: Position Statement and Application for Denbury Onshore LLC PP# 16515 Ad Valorem Tax Exemption (20756 : Authorization to

POSITION STATEMENT OF TAX ASSESSOR

TRADE NAME OF APPLICANT DENBURY ONSHORE LLC

LOCATION:

PARCEL # PP# 16517

EXEMPTION RELATES TO MISS.CODE OF 1972, SECTION: 27-31-102

TYPE OF BUSINESS: CO2 RECYCLING FACILITY

FINISHED PRODUCTS ARE: CO2

HAS THIS ENTERPRISE ENJOYED AN EXEMPTION PREVIOUSLY? (YES-NO) YES

UNDER ANY OTHER NAME ? (YES-NO) NO

ANY OTHER LOCATION ? (YES-NO) NO

UNDER ANY OTHER OWNERSHIP ? NO

NUMBER OF NEW JOBS ? _____ ***ESTIMATED ANNUAL PAYROLL:*** _____

EXEMPTION TO BE ON:

LAND VALUE AS OF COMPLETION DATE: _____

IMPROVEMENT VALUE AS OF COMPLETION DATE: _____

PERSONAL PROPERTY:

FURN. & FIX. ***VALUE*** $ _____

MACH. & EQUIP. ***VALUE*** $ 3,415,082

RAW MATERIALS ***VALUE*** $ _____

WORK IN PROCESS ***VALUE*** $ _____

PERSONAL PROPERTY TOTAL AS OF COMPLETION DATE $ 3,415,082

EXEMPTION TOTAL VALUE AS OF COMPLETION DATE $ 3,415,082

LAND AND IMPROVEMENTS:

OWNER OF LAND: Denbury Onshore LLC

OWNER OF IMPROVEMENTS: Denbury Onshore LLC

DATE OF IMPROVEMENTS: ***COMPLETED*** _____ ***EXPANDED*** 12/31/2023

ANY PRIOR EXEMPTION: Yes

YEARS OF EXEMPTION APPLIED FOR: 1/1/2024 ***THRU*** 12/31/2033

APPLICANT'S REPRESENTATIVE: Donna Lawrence

ADDRESS: 5320 Legacy Dr, Plano Tx 75024

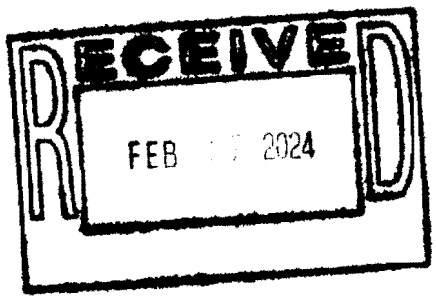
COMMENTS: Denbury is requesting a 10 year exemption. Keep in mind, the Board of Supervisors is not obligated to grant the full 10 years. It is at the discretion of the board.

DATE 9/15/24 ***TAX ASSESSOR*** Stan McCurley

Attachment: Position Statement and Application for Denbury Onshore LLC PP# 16517 Ad Valorem Tax Exemption (20756 : Authorization to

Scan

Denbury





February 19, 2024

Mr. Mark S. Scarborough
Rankin County Chancery Clerk
PO Box 700
Brandon, MS 39042

Certified Mail
7022 1670 0002 3006 2510

Dear Mr. Scarborough:

Please find attached the Application for Exemption from Ad Valorem Taxes, in triplicate, for Rankin County. This application is related to a Mississippi Industrial Bond issuance with which Denbury Onshore, LLC is expanding/upgrading its CO2 facilities and pipelines in your county.

Please contact me as shown below to communicate the date and time of the hearing when this issue has been placed on the agenda as Denbury may like to have a representative on hand to answer questions.

Phone: 972.673.2729

Email: donna.lawrence@denbury.com

Mail: Donna Lawrence
Denbury Onshore, LLC
5851 Legacy Circle, Suite 1200
Plano, TX 75024

Please advise if additional documentation or information is needed. Thank you for your assistance in this matter.

Sincerely,

Donna Lawrence

Donna K. Lawrence
Manager, Property Tax

Enclosures

Attachment: Position Statement and Application for Denbury Onshore LLC PP# 16517 Ad Valorem Tax Exemption (20756 : Authorization to

RECEIVED
MAY 13 2024

APPLICATION FOR EXEMPTION FROM AD VALOREM TAXES

APPLICATION OF DENBURY ONSHORE, LLC
FOR EXEMPTION FROM AD VALOREM TAX FOR A PERIOD OF
TEN (10) YEARS AS AUTHORIZED BY SECTION 27-31-101, et seq.
OF THE MISSISSIPPI CODE OF 1972, AS AMENDED

CHANCERY CLERK
RANKIN COUNTY, MS

TO THE BOARD OF SUPERVISORS OF RANKIN COUNTY, MISSISSIPPI:

1. Denbury Onshore, LLC files this application in triplicate for exemption from Ad Valorem taxation, and respectfully represents unto this Honorable Board, as follows:

2. Applicant, Denbury Onshore, LLC, is a Delaware corporation and domiciled in Collin County, Texas and duly qualified to conduct business in the State of Mississippi, and having its facilities located in Rankin County, Mississippi.

3. Applicant is now operating a CO2 recycling facility, pipelines and/or related equipment which is a bona fide expanded enterprise of public utility within the meaning of Section 27-31-101 et seq., and related Sections of the Mississippi Code of 1972, as amended, and is eligible for the exemption granted by the above mentioned section by specific enumeration, namely 27-31-101, 27-31-102, and 27-31-105.

4. That said enterprise was completed on the 31st day of December 2023 within the meaning of the applicable statutes of the State of Mississippi, and therefore, the exemption hereby claimed should commence on said date.

5. The CO2 facilities have created approximately 29 jobs with an estimated annual payroll of $3,147,218 in 2023.

6. That said exemption of the tangible property described in "Exhibit A" should be granted for a period of 10 years from said date of completion. Exemption applied for Tax Year 2024 through 2033.

7. That the *cost* of all property to be exempted is $3,415,082 that the *estimated true value* of all property to be exempted is $3,271,016 as shown in an itemized list attached hereto as "Exhibit A" and made a part hereof.

PRAYER

WHEREFORE, Applicant prays that this Board enter a finding that applicant's facility is in fact an expanded enterprise of public utility, and that the same was

Attachment: Position Statement and Application for Denbury Onshore LLC PP# 16517 Ad Valorem Tax Exemption (20756 : Authorization to

completed on the 31st day of December 2023, within the meaning of the applicable laws of Mississippi; and

That applicant be granted an exemption from Ad Valorem taxation except School District Ad Valorem taxation, as provided by law, for a period of 10 years beginning on the 1st day of January 2024, upon all of the tangible property described in "Exhibit A" attached hereto and made a part hereof, used in, or necessary to the operation of applicant's facilities in Rankin County, Mississippi; and

That this Board approves this application by an Order or Resolution spread upon its minutes, declaring that such property is exempt from all Ad Valorem taxation, except School District Ad Valorem taxation, for a period not to exceed ten (10) years and forward the original and three certified copies of this application and a certified transcript of such approval to the Mississippi State Tax Commission and upon approval of such application by the Mississippi State Tax Commission and certification of its approval, the Board of Supervisors will enter a final order on its minutes granting the exemption herein prayed.

Respectfully submitted, this the 5 day of March, 2024.

Denbury Onshore, LLC
Applicant

By: Donna Lawrence
Donna Lawrence, Tax Manager for Denbury Onshore, LLC

STATE OF TEXAS

COUNTY OF COLLIN

Personally appeared before me, the undersigned authority in and for the above county and state, Donna Lawrence, of Denbury Onshore, LLC, who, acknowledged to me that she signed, sealed and delivered the above and foregoing Application for Exemption from Ad Valorem taxes on the day and year therein written, as and for the act and deed of said corporation, being duly authorized so to act.

Given under my hand and official seal of office, this the 5 day of March, 2024.

BRANDI JOHNSON
Notary Public, State of Texas
Comm. Expires 04-05-2027
Notary ID 126066772

Brandi Johnson
NOTARY PUBLIC

April 5, 2027
MY COMMISSION EXPIRES

Attachment: Position Statement and Application for Denbury Onshore LLC PP# 16517 Ad Valorem Tax Exemption (20756 : Authorization to

State: Mississippi

Company: **Denbury Onshore, LLC**
5851 Legacy Circle, Suite 1200
Plano, TX 75024
(972) 673-2729

County/Parish: **Rankin**

Company Name: **Denbury Onshore, LLC**
Plant Name: **Exemption Properties**
Plant Location: **Barksdale Dehy Facility**
Field: **See Below**
Exemption:

PPIN#: **New**

Current Year: 2024
Assessment Ratio: 15%
Depreciation: M&S
Index: M&S

Asset #	Location	Qty	Description	Year Built /Acquired	Original Cost	Service Life	Index Factor	RCN	Depreciation Factor	Service Factor	Fair Value	Assessment Ratio	Taxable Value
NEW	Barksdale Dehy Facility	1	Replace flowlines 12"	2023	$1,334,429	22	1.0000	$1,334,429	0.9700	100%	$ 1,294,396	15%	$194,
NEW	Barksdale Dehy Facility	1	Install coalescer filter	2023	$2,080,653	14	1.0000	$2,080,653	0.9500	100%	$ 1,976,620	15%	$296,
					$3,415,082			**$3,415,082**			**$3,271,016**		**$490,**

Attachment: Position Statement and Application for Denbury Onshore LLC PP# 16517 Ad Valorem Tax

RESOLUTION GRANTING EXEMPTION
FROM AD VALOREM TAXES

The Board of Supervisors (governing authority) of Rankin County (county/municipality) this day considered the matter of granting exemption from ad valorem taxes, except school district taxes, to Denbury Onshore LLC.

The governing authority finds that the above named enterprise has submitted verification and documentation as to the authenticity and accuracy of the application in regard to the true value of the property to be exempted and the date of completion of said enterprise. The authority also finds that the property described in the application constitutes an industrial enterprise as described in Section 27-31-101, Mississippi Code of 1972, as amended.

This governing authority does hereby grant, subject to approval and certification of the Department of Revenue, ad valorem tax exemption to the above taxpayer for a period of 10 years, beginning January 1st, 2021, on the property described in the application with a total true value of $3,415,082.

Therefore the resolution to grant ad valorem tax exemption to the above named enterprise is hereby approved by the Board of Supervisors (governing authority) of Rankin County, Mississippi (county/municipality) for a period of 10 years as authorized by Section 27-31-101 et seq., Mississippi Code of 1972, as amended, on this the 15th day of August, 2021.

Steve Gaines

Granting Authority

Steve Gaines - Board President

Name & Title

(SEAL)

Attest:

CHANCERY CLERK
RANKIN COUNTY, MS

Attachment: Position Statement and Application for Denbury Onshore LLC PP# 16517 Ad Valorem Tax Exemption (20756 : Authorization to

POSITION STATEMENT OF TAX ASSESSOR

TRADE NAME OF APPLICANT DENBURY ONSHORE LLC

LOCATION:

PARCEL # PP# 16519

EXEMPTION RELATES TO MISS.CODE OF 1972, SECTION: 27-31-102

TYPE OF BUSINESS: CO2 RECYCLING FACILITY

FINISHED PRODUCTS ARE: CO2

HAS THIS ENTERPRISE ENJOYED AN EXEMPTION PREVIOUSLY? (YES-NO) YES

UNDER ANY OTHER NAME ? (YES-NO) NO

ANY OTHER LOCATION ? (YES-NO) NO

UNDER ANY OTHER OWNERSHIP ? NO

NUMBER OF NEW JOBS ? _____ ***ESTIMATED ANNUAL PAYROLL:*** _____

EXEMPTION TO BE ON:

LAND VALUE AS OF COMPLETION DATE:

IMPROVEMENT VALUE AS OF COMPLETION DATE:

PERSONAL PROPERTY:

FURN. & FIX. ***VALUE*** $

MACH. & EQUIP. ***VALUE*** $ 414,370

RAW MATERIALS ***VALUE*** $

WORK IN PROCESS ***VALUE*** $

PERSONAL PROPERTY TOTAL AS OF COMPLETION DATE $ 414,370

EXEMPTION TOTAL VALUE AS OF COMPLETION DATE $ 414,370

LAND AND IMPROVEMENTS:

OWNER OF LAND: Denbury Onshore LLC

OWNER OF IMPROVEMENTS: Denbury Onshore LLC

DATE OF IMPROVEMENTS: ***COMPLETED*** _____ ***EXPANDED*** 12/31/2023

ANY PRIOR EXEMPTION: Yes

YEARS OF EXEMPTION APPLIED FOR: 1/1/2024 ***THRU*** 12/31/2033

APPLICANT'S REPRESENTATIVE: Donna Lawrence

ADDRESS: 5320 Legacy Dr, Plano Tx 75024

COMMENTS: Denbury is requesting a 10 year exemption. Keep in mind, the Board of Supervisors is not obligated to grant the full 10 years. It is at the discretion of the board.

DATE 8/15/24 ***TAX ASSESSOR*** Staci McCraney

Attachment: Position Statement and Application for Denbury Onshore LLC PP# 16519 Ad Valorem Tax Exemption (20756 : Authorization to

RECEIVED
MAY 2024

APPLICATION FOR EXEMPTION FROM AD VALOREM TAXES

APPLICATION OF DENBURY ONSHORE, LLC
FOR EXEMPTION FROM AD VALOREM TAX FOR A PERIOD OF
TEN (10) YEARS AS AUTHORIZED BY SECTION 27-31-101, et seq.
OF THE MISSISSIPPI CODE OF 1972, AS AMENDED

CHANCERY CLERK
RANKIN COUNTY, MS

TO THE BOARD OF SUPERVISORS OF RANKIN COUNTY, MISSISSIPPI:

1. Denbury Onshore, LLC files this application in triplicate for exemption from Ad Valorem taxation, and respectfully represents unto this Honorable Board as follows:

2. Applicant, Denbury Onshore, LLC, is a Delaware corporation and domiciled in Collin County, Texas and duly qualified to conduct business in the State of Mississippi, and having its facilities located in Rankin County, Mississippi.

3. Applicant is now operating a CO2 recycling facility, pipelines and/or related equipment which is a bona fide expanded enterprise of public utility within the meaning of Section 27-31-101 et seq., and related Sections of the Mississippi Code of 1972, as amended, and is eligible for the exemption granted by the above mentioned section by specific enumeration, namely 27-31-101, 27-31-102, and 27-31-105.

4. That said enterprise was completed on the 31st day of December 2023 within the meaning of the applicable statutes of the State of Mississippi, and therefore, the exemption hereby claimed should commence on said date.

5. The CO2 facilities have created approximately 29 jobs with an estimated annual payroll of $3,147,218 in 2023.

6. That said exemption of the tangible property described in "Exhibit A" should be granted for a period of 10 years from said date of completion. Exemption applied for Tax Year 2024 through 2033.

7. That the *cost* of all property to be exempted is $414,370 that the *estimated true value* of all property to be exempted is $393,652 as shown in an itemized list attached hereto as "Exhibit A" and made a part hereof.

PRAYER

WHEREFORE, Applicant prays that this Board enter a finding that applicant's facility is in fact an expanded enterprise of public utility, and that the same was

Attachment: Position Statement and Application for Denbury Onshore LLC PP# 16519 Ad Valorem Tax Exemption (20756 : Authorization to

completed on the 31st day of December 2023, within the meaning of the applicable laws of Mississippi; and

That applicant be granted an exemption from Ad Valorem taxation except School District Ad Valorem taxation, as provided by law, for a period of 10 years beginning on the 1st day of January 2024, upon all of the tangible property described in "Exhibit A" attached hereto and made a part hereof, used in, or necessary to the operation of applicant's facilities in Rankin County, Mississippi; and

That this Board approves this application by an Order or Resolution spread upon its minutes, declaring that such property is exempt from all Ad Valorem taxation, except School District Ad Valorem taxation, for a period not to exceed ten (10) years and forward the original and three certified copies of this application and a certified transcript of such approval to the Mississippi State Tax Commission and upon approval of such application by the Mississippi State Tax Commission and certification of its approval, the Board of Supervisors will enter a final order on its minutes granting the exemption herein prayed.

Respectfully submitted, this the 5 day of March, 2024.

Denbury Onshore, LLC
Applicant

By: Donna Lawrence
Donna Lawrence, Tax Manager for Denbury Onshore, LLC

STATE OF TEXAS

COUNTY OF COLLIN

Personally appeared before me, the undersigned authority in and for the above county and state, Donna Lawrence, of Denbury Onshore, LLC, who, acknowledged to me that she signed, sealed and delivered the above and foregoing Application for Exemption from Ad Valorem taxes on the day and year therein written, as and for the act and deed of said corporation, being duly authorized so to act.

Given under my hand and official seal of office, this the 5 day of March, 2024.

Brandi Johnson
NOTARY PUBLIC

BRANDI JOHNSON
Notary Public, State of Texas
Comm. Expires 04-05-2027
Notary ID 126066772

April 5, 2027
MY COMMISSION EXPIRES

Attachment: Position Statement and Application for Denbury Onshore LLC PP# 16519 Ad Valorem Tax Exemption (20756 : Authorization to

State: Mississippi

Company: **Denbury Onshore, LLC**
5851 Legacy Circle, Suite 1200
Plano, TX 75024
(972) 673-2729

County/Parish: **Rankin**

Company Name: **Denbury Onshore, LLC**
Plant Name: **FREE STATE PIPELINE**
Plant Location: **FREE STATE PIPELINE**
Field:
Exemption:

Current Year: 2024
Assessment Ratio: 15%
Depreciation: M&S
Index: M&S

PPIN#: **new**

Asset #	Class#	Qty	Description	Year Built /Acquired	Original Cost	Service Life	Index Factor	RCN	Depreciation Factor	Service Factor	Fair Value	Assessment Ratio	Taxable Value
New	13.2	1	Valve actuators at MLV-2	2023	$414,370	14	1.0000	$414,370	0.9500	100%	$ 393,652	15%	$59,048
					$414,370			**$414,370**			**$393,652**		**$59,048**

Attachment: Position Statement and Application for Denbury Onshore LLC PP# 16519 Ad Valorem Tax

RESOLUTION GRANTING EXEMPTION
FROM AD VALOREM TAXES

The Board of Supervisors (governing authority) of Rankin County (county/municipality) this day considered the matter of granting exemption from ad valorem taxes, except school district taxes, to Denbury Onshore LLC.

The governing authority finds that the above named enterprise has submitted verification and documentation as to the authenticity and accuracy of the application in regard to the true value of the property to be exempted and the date of completion of said enterprise. The authority also finds that the property described in the application constitutes an industrial enterprise as described in Section 27-31-101, Mississippi Code of 1972, as amended.

This governing authority does hereby grant, subject to approval and certification of the Department of Revenue, ad valorem tax exemption to the above taxpayer for a period of 10 years, beginning January 1st, 2024, on the property described in the application with a total true value of $414,370.

Therefore the resolution to grant ad valorem tax exemption to the above named enterprise is hereby approved by the Board of Supervisors (governing authority) of Rankin County, Mississippi (county/municipality) for a period of 10 years as authorized by Section 27-31-101 et seq., Mississippi Code of 1972, as amended, on this the 15th day of August, 2024.

Steve Gaines

Granting Authority

Steve Gaines - Board President

Name & Title

(SEAL)

Attest:

CHANCERY CLERK
RANKIN COUNTY, MS

Attachment: Position Statement and Application for Denbury Onshore LLC PP# 16519 Ad Valorem Tax Exemption (20756 : Authorization to

POSITION STATEMENT OF TAX ASSESSOR

TRADE NAME OF APPLICANT GENERAL RECYCLING OF MISS LLC

LOCATION: 2050 FLOWOOD DR, Flowood MS 39232

PARCEL # PP# 16340

EXEMPTION RELATES TO MISS.CODE OF 1972, SECTION: 27-31-105

TYPE OF BUSINESS: Manufacturing

FINISHED PRODUCTS ARE: Scrap Metal

HAS THIS ENTERPRISE ENJOYED AN EXEMPTION PREVIOUSLY? (YES-NO) YES

UNDER ANY OTHER NAME ? (YES-NO) NO

ANY OTHER LOCATION ? (YES-NO) NO

UNDER ANY OTHER OWNERSHIP ? NO

NUMBER OF NEW JOBS ? _____ **ESTIMATED ANNUAL PAYROLL:** _____

EXEMPTION TO BE ON:

LAND VALUE AS OF COMPLETION DATE: $0.00

IMPROVEMENT VALUE AS OF COMPLETION DATE: $0.00

PERSONAL PROPERTY:

FURN. & FIX. VALUE $ 0.00

MACH. & EQUIP. VALUE $ 3,059,505.16

RAW MATERIALS VALUE $ 0.00

WORK IN PROCESS VALUE $ 0.00

PERSONAL PROPERTY TOTAL AS OF COMPLETION DATE $ 3,059,505.16

EXEMPTION TOTAL VALUE AS OF COMPLETION DATE $ 3,059,505.16

LAND AND IMPROVEMENTS:

OWNER OF LAND: General Recycling of Miss LLC

OWNER OF IMPROVEMENTS: General Recycling of Miss LLC

DATE OF IMPROVEMENTS: COMPLETED _____ EXPANDED 7/1/2023

ANY PRIOR EXEMPTION: YES

YEARS OF EXEMPTION APPLIED FOR: 1/1/2024 THRU 12/31/2028

APPLICANT'S REPRESENTATIVE: Chris Rollins

ADDRESS: PO BOX 1545, Ridgeland MS 39157

COMMENTS: CITY OF FLOWOOD GRANTED THE EXEMPTION

DATE 8/15/24 **TAX ASSESSOR** Staci McCurdy

Attachment: Position Statement and Application for General Recycling of Miss LLC Ad Valorem Tax Exemption (20756 : Authorization to Approve

PROPERTY
TAX ASSOCIATES INC.

Office:
Fax:

SCANNED

April 16, 2024

Board of Supervisors
c/o Rankin County Chancery Clerk
P O Box 700
Brandon MS 39043

Re: General Recycling of Mississippi, LLC
2050 Flowood Drive
Flowood MS 39232

Enclosed herewith are Applications for Ad Valorem Tax Exemption, with copies in triplicate, for the above taxpayer's personal property additions/expansions for the year 2023.

Should you have any questions after your review of the above, please do not hesitate to contact me. Thank you for your assistance.

Sincerely,

Christine Rollins, *for*
General Recycling of Mississippi, LLC.
(601) 206-1433

cc: C. Stovall, Controller

Enclosures

RECEIVED
APR 2024

CHANCERY CLERK
RANKIN COUNTY, MS

Attachment: Position Statement and Application for General Recycling of Miss LLC Ad Valorem Tax Exemption (20756 : Authorization to Approve

APPLICATION FOR AD VALOREM TAX EXEMPTION

AS AUTHORIZED BY SECTION 27-31-101, et seq., MISSISSIPPI CODE OF 1972, AS AMENDED

NAME OF ENTERPRISE GENERAL RECYCLING OF MISSISSIPPI, LLC

PHYSICAL ADDRESS 2050 FLOWOOD DRIVE, FLOWOOD MS 39232

TYPE OF INDUSTRY RECYCLING PRODUCT/SERVICE SCRAP RECYCLING

LOCATION-COUNTY RANKIN CITY FLOWOOD

DATE OF COMPLETION 12/31/2023 YEARS REQUESTED 5 YEARS

NEW (SECTION 27-31-101) _____ EXPANSION (SECTION 27-31-105) X

NEW JOBS 1 New / 37 Total ESTIMATED PAYROLL 3,829,161.90

TRUE VALUE OF PROPERTY EXEMPTION $ 3,059,505.16 *Attach an Itemized list of property to be exemption as "Exhibit A".

The Applicant requests that the Board approve this application by an order spread on its minutes declaring that the above property be exempt from all ad valorem taxation except school taxation for the period requested. The applicant further requests that the application and certified approval of exemption be forwarded to the Department of Revenue and upon approval and certification by the Department, the Board enter a final order on its minutes granting the exemption. The above information is true and correct as certified by the Applicant. This application is submitted on the 16th day of April, 2024.

GENERAL RECYCLING OF MISSISSIPPI, LLC.

Applicant

BY: DCSH

Title: Controller

Attest: Tamara Collins

Attachment: Position Statement and Application for General Recycling of Miss LLC Ad Valorem Tax Exemption (20756 : Authorization to Approve

Attachment: Position Statement and Application for General Recycling of Miss LLC Ad Valorem Tax Exemption (20756 : Authorization to Approve

APPLICATION TO THE BOARD OF SUPERVISORS

OF

RANKIN COUNTY, MISSISSIPPI

FOR EXEMPTION FROM AD VALOREM TAXES

APPLICATION OF GENERAL RECYCLING OF MISSISSIPPI, LLC

FOR EXEMPTION FROM

AD VALOREM TAXES FOR A PERIOD OF 5 YEARS AS AUTHORIZED BY

SECTION 27-31-105, et seq., OF THE

MISSISSIPPI CODE OF1972, AS AMENDED

TO THE HONORABLE BOARD OF SUPERVISORS OF RANKIN COUNTY, MISSISSIPPI:

Comes now **General Recycling of Mississippi, LLC** (the "Applicant"), a division of Nucor Bar Mill Group, and files this it's Application in triplicate for exemption from ad valorem taxation, except school district taxes and the "mandated levies" described in Code Section 27-39-329 and respectfully represents unto the Honorable Board of Supervisors of Rankin County, Mississippi as follows:

1. Applicant has negotiated in good faith with the Board of Supervisors as to the ad valorem tax exemption authorized by Code Section 27-31-105 and related Code Sections.

2. Applicant, **General Recycling of Mississippi, LLC** is a Delaware Corporation and domiciled in the City of Flowood, Rankin County, Mississippi.

3. Applicant is now operating as a scrap recycling type of industry within the County of Rankin, Mississippi, which factory is a bona fide expanded enterprise of "public utility" within the meaning of Section 27-31-105 et seq., and related Sections of the Mississippi Code of 1972, as amended, which has made additions to or expansions of its facilities or properties or replacement of equipment used in connection with or necessary to the operation of such enterprise.

4. The Applicant is therefore eligible for the exemption granted by Code Section 27-31-105 as a manufacturing enterprise described in Code Section 27-31-101.

5. The exemption prayed for in this Application is with regard to additions to, expansions of, or replacements with respect to Applicant's said enterprise of "public utility" as enumerated in Code Section 27-31-101 et seq., and related Sections of the Mississippi Code of 1972, as amended, and is eligible for the exemption, namely Mississippi Code Annotated Section 27-31-105, which expansions, additions, and replacements will promote the industrialization of Mississippi, and will promote the development of Rankin County, and the City of Flowood, Mississippi.

6. Applicant has expanded and upgraded its facilities with additions and replacements during 2023. This Application relates to the additions and replacements (as listed in "Exhibit A" hereto) acquired as a result of such additions, expansions, and replacements.

7. Applicant's additions, expansions, and replacements, which are the subject of this Application, were completed within the meaning of the applicable statutes of the State of Mississippi on December 31, 2023. In accordance with the provisions of Code Section 27-31-105, the exemption hereby claimed should commence on the 1st day of January 2024.

8. The true value of all property to be exempted is $ 3,059,505.16 as shown in the itemized list attached hereto as "Exhibit A" and made a part hereof.

9. The exemption from ad valorem taxation, except school district taxes and the "mandated levies", on the tangible property described in "Exhibits A" should be granted for a five (5) year period beginning on 1st day of January, 2024, and ending on the 31st day of December, 2028.

PRAYER

WHEREFORE, Applicant prays that this Board of Supervisors of Rankin County, Mississippi, enter a finding that the Applicant has negotiated in good faith with the Board of

Attachment: Position Statement and Application for General Recycling of Miss LLC Ad Valorem Tax Exemption (20756 : Authorization to Approve

Supervisors as to the requested exemption; the Applicant has in fact undertaken an addition to, expansion of, or replacement with respect to an enterprise of "public utility"; and that the additions, expansions, and replacements were completed on December 31, 2023, and that the Applicant be granted an exemption, under Code Section 27-31-105, from ad valorem taxation, except school district ad valorem taxes and the "mandated levies" described in Code Section 27-39-329, as provided by law, for a five-year period beginning on January 1, 2024, for the items of tangible property used in, or necessary to the operation of the Applicant's expanded enterprise in the County of Rankin, City of Flowood, Mississippi and described in "Exhibit A" attached hereto; and

That this Board of Supervisors of Rankin County, Mississippi, approve this Application by an Order of Resolution spread upon its minutes, declaring that such property is exempt from all ad valorem taxation, except school district ad valorem taxes and the "mandated levies", for a period of five (5) years and forward this its Application in triplicate and a certified transcript of such approval to the Mississippi Department of Revenue and that, upon approval of this Application by the Mississippi Department of Revenue and the issuance of its certificate of approval, the Board of Supervisors of Rankin County, Mississippi, will enter a Final Order on its minutes granting the prayed for exemption and notify the County Tax Assessor of such exemption and obtain a certificate of the County Tax Assessor verifying the status of said property as non-taxable on the appropriate tax rolls.

Respectfully submitted, this the 16th day of April 2024.

APPLICANT:
GENERAL RECYCLING OF MISSISSIPPI, LLC

By: DCSt

Craig Stovall, Controller
Nucor Steel Jackson, Inc.
General Recycling of Mississippi, LLC

ATTEST: Adrienne Rollins

Attachment: Position Statement and Application for General Recycling of Miss LLC Ad Valorem Tax Exemption (20756 : Authorization to Approve

GENERAL RECYCLING OF MS., LLC
2050 Flowood Drive
Rankin County, Flowood MS
Additions/Expansions FYE 2023

EXHIBIT "A"

Date	Description	Asset #		Original Cost
04/29/23	954 Material Handler	16725	$	1,162,106.52
04/02/23	Shredder Improvements	16726	$	570,149.45
02/25/23	Locomotive	16727	$	227,481.33
07/01/23	Material Handler	17662	$	568,401.30
07/01/23	Loader	17663	$	531,366.56
			$	**3,059,505.16**

Attachment: Position Statement and Application for General Recycling of Miss LLC Ad Valorem Tax Exemption (20756 : Authorization to Approve

RESOLUTION GRANTING EXEMPTION

FROM AD VALOREM TAXES

The Board of Supervisors of Rankin County, Mississippi, this day considered the matter of granting exemption from ad valorem taxes, except school district taxes, to **General Recycling of Mississippi, LLC.** The governing authority finds that the above-named enterprise has submitted verification and documentation as to the authenticity and accuracy of the application in regard to the true value of the property to be exempted and the date of completion of said enterprise. The authority also finds that the property described in the application constitutes an industrial enterprise as described in Section 27-31-101, Mississippi Code of 1972, as amended.

This governing authority does hereby grant, subject to approval and certification of the Mississippi Department of Revenue, ad valorem tax exemption to the above taxpayer for a period of 5 years, beginning January 1, 2024, on the property described in the application with a total true value of $ 3,059,505.16.

Therefore, the resolution to grant ad valorem tax exemption to the above named enterprise is hereby approved by the Board of Supervisors of Rankin County, Mississippi for a period of 5 years as authorized by Section 27-31-101 et seq., Mississippi Code of 1972, as amended, on this the 15th day of August, 2021.

Steve Gaines

Granting Authority

Steve Gaines - Board President

Name & Title

(SEAL)

CHANCERY CLERK RANKIN COUNTY, MS

Attest:

Attachment: Position Statement and Application for General Recycling of Miss LLC Ad Valorem Tax Exemption (20756 : Authorization to

POSITION STATEMENT OF TAX ASSESSOR

TRADE NAME OF APPLICANT JHC Holding, Jackson Heart Clinic, Professional Association, Jackson Heart and Vascular Center, (Collectively "Jackson Heart Clinic)

LOCATION: 185 Medical Parkway, Flowood, MS 39232

PARCEL # PP#16352 / RP- F10E 10, F10E 11, F10E 11 10, F10E 12 80, F10E 12 82, F10E 12 83,

EXEMPTION RELATES TO MISS.CODE OF 1972, SECTION: 57-117-1 Health Care Industry 27-31-101

TYPE OF BUSINESS: Health Care Industry

FINISHED PRODUCTS ARE:

HAS THIS ENTERPRISE ENJOYED AN EXEMPTION PREVIOUSLY? (YES-NO) NO

UNDER ANY OTHER NAME ? (YES-NO) NO

ANY OTHER LOCATION ? (YES-NO) NO

UNDER ANY OTHER OWNERSHIP ? NO

NUMBER OF NEW JOBS ? _____ **ESTIMATED ANNUAL PAYROLL:**

EXEMPTION TO BE ON:

LAND VALUE AS OF COMPLETION DATE: 1,919,800

IMPROVEMENT VALUE AS OF COMPLETION DATE: 11,415,820

PERSONAL PROPERTY:

FURN. & FIX. VALUE $ 4,270,298

MACH. & EQUIP. VALUE $

RAW MATERIALS VALUE $

WORK IN PROCESS VALUE $

PERSONAL PROPERTY TOTAL AS OF COMPLETION DATE $ 4,270,298

EXEMPTION TOTAL VALUE AS OF COMPLETION DATE $ 17,605,918

LAND AND IMPROVEMENTS:

OWNER OF LAND:

OWNER OF IMPROVEMENTS:

DATE OF IMPROVEMENTS: COMPLETED _____ EXPANDED 12/31/2023

ANY PRIOR EXEMPTION:

YEARS OF EXEMPTION APPLIED FOR: 1/1/2024 THRU 12/31/2033

APPLICANT'S REPRESENTATIVE: Waverly A Harkins 601-965-1964

ADDRESS: 400 East Capitol St, Jackson, MS 39201

COMMENTS:

DATE 8/15/24 **TAX ASSESSOR** Stacy McCranel

Attachment: Position Statement and Application for JHC Holdings - Jackson Heart Clinic Ad Valorem Tax Exemption (20756 : Authorization to

WATKINS & EAGER

Attorneys and Counselors at Law

est. 1895

Mailing Address:
P O. Box 650
Jackson, Mississippi 39205
Telephone: (601) 965-1900
Facsimile: (601) 965-1901

WAVERLY A. HARKINS
Direct Dial: (601) 965-1964
wharkins@watkinseager.com

May 22, 2024

Rankin County Board of Supervisors
211 E. Government Street, Suite A
Brandon, Mississippi 39042

RE: Jackson Heart Clinic

Dear Board of Supervisors,

Enclosed please find three copies of the Application of Jackson Heart Clinic for Exemption from Ad Valorem Taxes for review by the Board.

I would greatly appreciate it if you will put this matter on the agenda for the next Board meeting.

Thank you for your assistance in this matter and should you have any questions or need additional information, please do not hesitate to contact me.

Yours very truly,

Waverly A. Harkins

Waverly A. Harkins

RECEIVED
MAY [illegible] 2024

CHANCERY CLERK
RANKIN COUNTY, MS

Attachment: Position Statement and Application for JHC Holdings - Jackson Heart Clinic Ad Valorem Tax Exemption (20756 : Authorization to

APPLICATION FOR AD VALOREM TAX EXEMPTION

AS AUTHORIZED BY SECTION 27-31-101, et seq., MISSISSIPPI CODE OF 1972, AS AMENDED

NAME OF ENTERPRISE JHC Holdings, LLC, Jackson Heart Clinic, Professional Association and Jackson Heart and Vascular Center, LLC (Collectively "Jackson Heart Clinic")

PHYSICAL ADDRESS 185 Medical Parkway, Flowood, MS 39232

TYPE OF INDUSTRY Healthcare industry facility PRODUCT/SERVICE Healthcare

LOCATION – COUNTY Rankin CITY Flowood

DATE OF COMPLETION July 2023 YEARS REQUESTED 10

NEW (SECTION 27-31-101) X EXPANSION (SECTION 27-31-105)_____

NEW JOBS 25 ESTIMATED PAYROLL _____

TRUE VALUE OF PROPERTY EXEMPTED $31,426,293.91 *Attach an itemized list of property to be exempted as Exhibit "A".

The applicant request that the Board approve this application by an order spread on its minutes declaring that the above property be exempt from all ad valorem taxation except school taxation for the period requested. The applicant further requests that the application and certified approval of exemption be forwarded to the Department of Revenue and upon approval and certification by the Department, the Board enter a final order on its minutes granting the exemption. The above information is true and correct as certified by the applicant.

This application is submitted on the 22 day of May, 2024.

JHC Holdings, LLC
Jackson Heart Clinic, Professional Associati
Jackson Heart and Vascular Center, LLC
Applicant (Name of Taxpayer)

By: Stephanie S Carr

Title: Chief Executive Officer

RECEIVED
MAY 2 3 2024

CHANCERY CLERK
RANKIN COUNTY, MS

ATTEST:
STATE OF MISSISSIPPI
COUNTY OF RANKIN

SWORN TO AND SUBSCRIBED BEFORE ME this the 22 day of May 2024

Misty Diane Gainey
Notary Public

MY COMMISSION EXPIRES: _____ (SEAL)

STATE OF MISSISSIPPI
MISTY DIANE GAINEY
NOTARY PUBLIC
ID No. 290049
Commission Expires
March 16, 2025
RANKIN COUNTY

Attachment: Position Statement and Application for JHC Holdings - Jackson Heart Clinic Ad Valorem Tax Exemption (20756 : Authorization to

Attachment: Position Statement and Application for JHC Holdings - Jackson Heart Clinic Ad Valorem Tax Exemption (20756 : Authorization to

APPLICATION TO THE BOARD OF SUPERVISORS OF

RANKIN COUNTY, MISSISSIPPI

APPLICATION OF JACKSON HEART CLINIC

FOR EXEMPTION FROM AD VALOREM TAXES FOR A PERIOD OF 10 YEARS

AS AUTHORIZED BY SECTION 27-31-101, et seq., OF THE

MISSISSIPPI CODE OF 1972, AS AMENDED

TO THE HONORABLE BOARD OF SUPERVISORS OF RANKIN COUNTY, MISSISSIPPI:

Comes now, JHC Holdings, LLC, Jackson Heart Clinic, Professional Association, and Jackson Heart and Vascular Center, LLC (collectively "Jackson Heart Clinic", or the "Applicant") and files this its Application in triplicate for exemption from ad valorem taxation, except school district taxes and the "mandated levies" described in Code Section 27-39-329 and respectfully represents unto the honorable Board of Supervisors of Rankin County, Mississippi as follows:

1. Applicant has negotiated in good faith with the Board of Supervisors as to the ad valorem tax exemption authorized by Code Section 27-31-101 and related Code Sections.

2. Applicant, Jackson Heart Clinic, established its new enterprise in Rankin County, Mississippi.

3. Applicant is now operating as a health care industry facility within Rankin County, Mississippi, which facility is a bona fide enterprise within meaning of Section 27-31-101 et seq., Section 57-117-3 and related sections of the Mississippi Code of 1972, as amended.

4. The Application is therefore eligible for the exemption granted as a health care industry facility as described in Code Section 27-31-101(3)(a) on tangible property used in, or necessary to, the operation of the new enterprise.

5. Applicant located, constructed, and completed its new facilities, certain improvements, and equipment in July of 2023. This Application relates to the real property and building (as listed in "Exhibit A" and further described in the Warranty Deeds attached hereto as "Exhibit B"), and certain equipment as further described in "Exhibit C" attached hereto.

6. In accordance with the provisions of Code Section 27-31-101, the exemption hereby claimed should commence on the 1st day of January 2024.

7. The true value of the real property and facility to be exempted is $27,155,996.77 as listed in the attached hereto "Exhibit A" and made a part hereof. The true value of the

equipment to be exempted is $4,270,297.14 as listed in the attached hereto "Exhibit C" and made a part hereof.

8. The exemption from ad valorem taxation, except school district taxes and the "mandated levies", on the tangible property described in "Exhibit A" should be granted for a ten (10) year period beginning on the 1st day of January, 2024, and ending on the 31st day of December, 2033.

PRAYER

WHEREFORE, Applicant prays that the Board of Supervisors of Rankin County, Mississippi, enter a finding that the Applicant has negotiated in good faith with the Board of Supervisors to the requested exemption; the Applicant has in fact undertaken location and creation of a new enterprise and that the construction and purchase in connection with this new enterprise was completed in July of 2023, and that the Applicant be granted the exemption, under Code Section 27-31-101, from ad valorem taxation, except school district ad valorem taxes and the "mandated levies" described in Code Section 27-39-329, as provided by law, for a ten-year period beginning on January 1, 2024, for the personal property, equipment and leased equipment of the Applicant's enterprise in the County of Rankin and City of Flowood, Mississippi and described in "Exhibit A" attached hereto; and that the Boad of Supervisors of Rankin County, Mississippi, approve this Application by an Order of Resolution spread upon its minutes, declaring that such property is exempt from all ad valorem taxation, except for school district ad valorem taxes and the "mandated levies", for a period of ten (10) years and forward this its Application in triplicate and a certified transcript of such approval to the Mississippi Department of Revenue and that, upon approval of this Application by the Mississippi Department of Revenue and the issuance of its certificate of approval, the Board of Supervisors of Rankin County, Mississippi, will enter a Final Order on its minutes granting the prayed for exemption and notify the Rankin County Tax Assessor of such exemption and obtain a certificate of the Rankin County Tax Assessor verifying the status of said property as non-taxable on the appropriate tax rolls.

APPLICANT:

Stephanie S. Carr

JHC Holdings, LLC, Jackson Heart Clinic, Professional Association and Jackson Heart And Vascular Center, LLC

Attachment: Position Statement and Application for JHC Holdings - Jackson Heart Clinic Ad Valorem Tax Exemption (20756 : Authorization to

Attachment: Position Statement and Application for JHC Holdings - Jackson Heart Clinic Ad Valorem Tax Exemption (20756 : Authorization to

State of Mississippi

TATE REEVES
Governor

MISSISSIPPI DEVELOPMENT AUTHORITY

March 7, 2021

Ms. Stephanie S. Carr
Chief Executive Officer
Jackson Heart Clinic, P.A.
970 Lakeland Drive, Suite 61
Jackson, MS 39216

Re: Mississippi Health Care Industry Zone Incentive Program, HC-41

Dear Ms. Carr:

On March 30, 2021, the Mississippi Development Authority (MDA) certified Jackson Heart Clinic, P.A. for the Mississippi Health Care Industry Zone Incentive Program. You will find the Health Care Industry Facility certificate enclosed.

You will now want to apply to the Mississippi Department of Revenue for the Health Care Industry Zone incentives for which your company is now eligible. If you have questions about that process, Sam Portera at the Department of Revenue can assist. Sam can be reached at 601.923.7000 or via email at sam.portera@dor.ms.gov.

In addition, please contact the local tax assessor's office, if you have not already done so, to discuss the property tax exemption that the local units of government can provide at their discretion in conjunction with this program. Regina Todd with Rankin First can assist you in this process. Regina can be reached at rtodd@rankinfirst.com or 601.825.5335.

If we can provide you with guidance regarding next steps or you need further assistance from MDA, please do not hesitate to contact me at 601.359.5052 or sawilliams@mississippi.org.

Sincerely,

Sally Williams
Financial Resources Division

Enclosure

cc: Sam Portera, Tax Policy Bureau Director, Mississippi Department of Revenue
Regina Todd, Assistant Director, Rankin First

Attachment: Position Statement and Application for JHC Holdings - Jackson Heart Clinic Ad Valorem Tax Exemption (20756 : Authorization to

ORDER OF THE MISSISSIPPI DEVELOPMENT AUTHORITY DIRECTING THE ISSUANCE TO JACKSON HEART CLINIC, P.A. OF A HEALTH CARE INDUSTRY FACILITY CERTIFICATE

WHEREAS, this Authority has heard and taken oral and documentary evidence and has made full investigation of the matter and on the basis thereof does hereby find and determine as follows:

Jackson Heart Clinic, P.A. qualifies for assistance under the Mississippi Health Care Industry Zone Act, pursuant to Section 57-117-1, et seq., Mississippi Code of 1972 Annotated, as Amended.

IT IS, THEREFORE, ORDERED AS FOLLOWS:

The Health Care Industry Facility Certificate (the "Certificate") requested by Jackson Heart Clinic, P.A. (the "Company") is hereby granted and issued in the following form and conditions:

HEALTH CARE INDUSTRY FACILITY CERTIFICATE: HC-41

ESTIMATED JOB CREATION COMMITMENT: 25

ESTIMATED INVESTMENT COMMITMENT: $18,428,732

ELIGIBLE SITE – LOCATION:

185 Medical Parkway
Flowood, Mississippi

DATE OF CERTIFICATE: March 30, 2021

This Certificate is hereby approved subject to the approved application and representations made by the Company therein.

The thresholds established in this Certificate shall remain constant for the duration of the project.

It is understood the Company has 60 months from the date of this Certificate to meet a job creation commitment of at least twenty-five jobs and such job figures must be confirmed by the Mississippi Development Authority or the Company must make a minimum capital investment of ten million dollars within 24 months from the date of certification.

Approved by:

John W. Rounsaville
Interim Executive Director

MISSISSIPPI DEVELOPMENT AUTHORITY OFFICIAL SEAL

Exhibit A

Building Improvements: $24,123,536.77

Land True Value: $3,032,460.00

Total: $27,155,996.77

Attachment: Position Statement and Application for JHC Holdings - Jackson Heart Clinic Ad Valorem Tax Exemption (20756 : Authorization to

Exhibit B

[Warranty Deeds]

Attachment: Position Statement and Application for JHC Holdings - Jackson Heart Clinic Ad Valorem Tax Exemption (20756 : Authorization to

Book:2021 Page:26888-26893
DEED
RCD: 10/13/2021 @ 12:10:34 PM
Rankin County, MS
Larry Swales Chancery Clerk

33-6-7
SE NW
NE NW NW

Space Above Line for Official Use Only

Prepared by and return to:
Roger W. Williams
MS Bar No. 10298
Watkins & Eager PLLC
400 East Capitol Street
Jackson, MS 39201
601.965.1900

GRANTOR:
FOB LLC
970 Lakeland Drive, Suite 61
Jackson, MS 39216
Telephone: 601.982.7850

GRANTEE:
JHC HOLDINGS LLC
970 Lakeland Drive, Suite 61
Jackson, MS 39216
Telephone: 601.982.7850

Indexing Instructions: **NW ¼ of Section 33, T6N, R2E, Rankin County, Mississippi**

WARRANTY DEED

FOR AND IN CONSIDERATION of the sum of Ten Dollars ($10.00) cash in hand paid, and other good, legal and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the undersigned **FOB LLC**, a Mississippi limited liability company (the "Grantor"), does hereby sell, convey and warrant unto **JHC HOLDINGS LLC**, a Mississippi limited liability company (the "Grantee"), the following land and property located and situated in Rankin County, Mississippi, and being more particularly described as follows, to-wit:

SEE EXHIBIT A ATTACHED HERETO FOR THE LEGAL DESCRIPTION (the "Subject Property").

Attachment: Position Statement and Application for JHC Holdings - Jackson Heart Clinic Ad Valorem Tax Exemption (20756 : Authorization to

IT IS AGREED AND UNDERSTOOD that the taxes for the current year have been assumed by the Grantee.

This conveyance and the warranty herein contained are made subject to the following exceptions:

1. Ad valorem taxes for current and future years, not yet due and payable;

2. Any and all prior oil, gas and other mineral severances, reservations and conveyances of record;

3. Any and all protective covenants, building restrictions, rights of way or easements applicable to the above described property.

It is the intent of Grantor to convey to Grantee, and by execution of this instrument Grantor does convey to Grantee, all of its real property located in Rankin County, Mississippi, whether correctly described herein or not. The real property conveyed herein includes that real property conveyed to Grantor in deeds recorded in Book 2007 at Page 19147, Book 2007 at Page 19150, Book 2007 at Page 19347, Book 2009 at Page 14255, Book 2010 at Page 14425, Book 2010 at Page 15031, Book 2011 at Page 7750, Book 2012 at Page 6536 and Book 2012 at Page 6541.

[signature page follows]

Attachment: Position Statement and Application for JHC Holdings - Jackson Heart Clinic Ad Valorem Tax Exemption (20756 : Authorization to

WITNESS THE EXECUTION OF THIS INSTRUMENT BY GRANTOR, on the date set forth in the notary acknowledgment below, to be effective the 11th day of October 2021.

GRANTOR:

FOB LLC
a Mississippi limited liability company

By: _____
J. Clay Hays, Jr., M.D., Manager

STATE OF Mississippi
COUNTY OF Hinds

Personally appeared before me, the undersigned authority in and for the said county and state, on this 24th day of September 2021, within my jurisdiction, the within named J. Clay Hays, Jr., M.D., who proved to me on the basis of satisfactory evidence to be the person whose name is subscribed in the above and foregoing instrument and acknowledged that he executed the same in his representative capacity, and that by his signature on the instrument, and as the act and deed of the person or entity upon behalf which he acted, executed the above and foregoing instrument, after having been duly authorized so to do.

_____
NOTARY PUBLIC

My commission expires: 01/29/2025

STATE OF MISSISSIPPI NOTARY PUBLIC ID # 119000 ROGER W. WILLIAMS Commission Expires Jan. 29, 2025 MADISON COUNTY

L:\1982\46038.JHC Holdings LLC\T021A.WD.doc

Attachment: Position Statement and Application for JHC Holdings - Jackson Heart Clinic Ad Valorem Tax Exemption (20756 : Authorization to

EXHIBIT A
Legal Description

A tract or parcel of land containing 11.56 acres, more or less, lying and being situated in the Northwest ¼ of Section 33, Township 6 North, Range 2 East, City of Flowood, Rankin County, Mississippi and being more particularly described by metes and bounds as follows:

Commencing at a found ½ inch iron pin marking the Southeast corner of the West ½ of the Northeast ¼ of said Section 33; run thence

North 74 degrees 19 minutes 51 seconds West for a distance of 2,755.40 feet to a found ½ inch iron pin marking the West line of the East ½ of the Northwest ¼ of said Section 33 and the **Point of Beginning** of the herein described property; thence

North 00 degrees 06 minutes 08 seconds West along said West Line of the East ½ of the Northwest ¼ of said Section 33 for a distance of 688.89 feet to a set ½ inch iron pin; thence

South 65 degrees 25 minutes West for a distance of 435.68 feet to a set ½ inch iron pin marking the Southeast corner of the River Oaks Partners, LLC property as recorded in Deed Book 988, Page 204 in the Office of the Chancery Clerk of Rankin County; thence

North 00 degrees 21 minutes West along the East line of said River Oaks Partners, LLC property for a distance of 336.10 feet to a set ½ inch iron pin marking the Southwest corner of the Subdivision property as recorded in Deed Book 494, Page 284 in the Office of the Chancery Clerk of Rankin County; thence

North 88 degrees 02 minutes East along the South line of said Subdivision property for a distance of 113.87 feet to a found ½ inch iron pin marking the Southeast corner of said Subdivision property; thence

North 19 degrees 14 minutes West along the East line of said Subdivision property for a distance of 93.40 feet to a found ½ inch iron pin marking the Southerly right of way of MS Highway No. 468 (a.k.a. Flowood Drive); thence

North 68 degrees East along said Southerly right of way of MS Highway No. 468 (a.k.a. Flowood Drive) for a distance of 25.30 feet to a set ½ inch iron pin marking the Northwest corner of the FOB, LLC property as recorded in Deed Book 2007, Pages 19147-19149 in the Office of the Chancery Clerk of Rankin County; thence

North 67 degrees 43 minutes 45 seconds East along said Southerly right of way of MS Highway No. 468 (a.k.a. Flowood Drive) for a distance of 80.36 feet to a set ½ inch iron pin marking the Northeast corner of said FOB, LLC property; thence

North 67 degrees 20 minutes East along said Southerly right of way of MS Highway No. 468 (a.k.a. Flowood Drive) for a distance of 217.59 feet to a found magnail at asphalt; thence

North 66 degrees 23 minutes 39 seconds East along said Southerly right of way of MS Highway No. 468 (a.k.a. Flowood Drive) for a distance of 25.76 feet to a found ½ inch iron pin; thence

South 00 degrees 25 minutes 53 seconds East along said Southerly right of way of MS Highway No. 468 (a.k.a. Flowood Drive) for a distance of 17.48 feet to a set ½ inch iron pin; thence

North 65 degrees 29 minutes 58 seconds East along said Southerly right of way of MS Highway No. 468 (a.k.a. Flowood Drive) for a distance of 117.23 feet to a set ½ inch iron pin marking the intersection of said Southerly right of way of MS Highway No. 468 (a.k.a. Flowood Drive) with the Westerly right of way of North Flowood Drive Extension; thence

South 25 degrees 30 minutes 05 seconds East along said Westerly right of way of North Flowood Drive Extension for a distance of 91.77 feet to a set ½ inch iron pin; thence

South 12 degrees 42 minutes 40 seconds East along said Westerly right of way of North Flowood Drive Extension for a distance of 114.59 feet to a set ½ inch iron pin; thence

South 75 degrees 44 minutes 50 seconds West along said Westerly right of way of North Flowood Drive Extension for a distance of 20.76 feet to a set ½ inch iron pin; thence

South 27 degrees 29 minutes 51 seconds East along said Westerly right of way of North Flowood Drive Extension for a distance of 169.00 feet to a found ½ inch iron pin; thence

North 65 degrees 25 minutes East along said Westerly right of way of North Flowood Drive Extension for a distance of 7.99 feet to a set ½ inch iron pin; thence

Southeasterly along said Westerly right of way of North Flowood Drive Extension and the arc of a curve to the left for a distance of 523.08 feet, said curve having a radius of 705.00 feet and a central angle of 42 degrees 29 minutes 54 seconds, (chord bearing and distance: South 45 degrees 12 minutes 22 seconds East, 511.00 feet) to a found ½ inch iron pin; thence

South 54 degrees 04 minutes 36 seconds West for a distance of 772.47 feet to the **Point of Beginning**.

Attachment: Position Statement and Application for JHC Holdings - Jackson Heart Clinic Ad Valorem Tax Exemption (20756 : Authorization to

Said real property also being described as, and being one and the same property as, the following described parcels of land:

Tract I:

A tract or parcel of land containing **6.12 acres**, more or less, lying and being situated in the Northeast ¼ of the Northwest ¼ and the Southwest ¼ of the Northwest ¼ of Section 33, Township 6 North, Range 2 East, City of Flowood, Rankin County, Mississippi and being more particularly described by metes and bounds as follows:

Commencing at a found ½ inch iron pin marking the Southeast corner of the West ½ of the Northeast ¼ of said Section 33, run thence

North 74 degrees 19 minutes 51 seconds West for a distance of 2,765.40 feet to a found ½ inch iron pin marking the West line of the of the East ½ of the Northwest ¼ of said Section 33 and the **Point of Beginning** of the herein described property, thence

North 00 degrees 08 minutes 08 seconds West along said West line of the East ½ of the Northwest ¼ of said Section 33 for a distance of 688.89 feet to a set ½ inch iron pin marking the South line of the FOB, LLC property as recorded in Deed Book 2012 Pages 6536-6540 in the Office of the Chancery Clerk of Rankin County;

North 85 degrees 33 minutes 30 seconds East along said South line of the FOB, LLC property as recorded in Deed Book 2012 Pages 6536-6540 for a distance of 11.20 feet to a set ½ inch iron pin marking the Southwest corner of the FOB, LLC property as recorded in Deed Book 2007, Pages 19347-19349 in the Office of the Chancery Clerk of Rankin County, thence

North 85 degrees 25 minutes East along the South line of said FOB, LLC property for a distance of 264.42 feet marking the West right of way of North Flowood Drive (aka Medical Parkway), thence

North 85 degrees 25 minutes East along said West right of way of North Flowood Drive (aka Medical Parkway) for a distance of 7.99 feet to a found ½ inch iron pin, thence

Southeasterly along said West right of way of North Flowood Drive (aka Medical Parkway) and the arc of a curve to the left for a distance of 523.08 feet, said curve having a radius of 700.00 feet and a deflection angle of 42 degrees 48 minutes 54 seconds, chord bearing and distance South 46 degrees 12 minutes 22 seconds East, 511.00 feet to a found ½ inch iron pin marking the Northeast corner of Flowood Farms, LLC property as recorded in Deed Book 2009, Pages 2054-2058 and Deed Bod 2011, Pages 7750-7754 in the Office of the Chancery Clerk of Rankin County, thence

South 54 degrees 04 minutes 36 seconds West along the Northerly line of said Flowood Farms, LLC property for a distance of 772.47 feet to the **Point of Beginning.**

(Legal Description continues on next page)

Attachment: Position Statement and Application for JHC Holdings - Jackson Heart Clinic Ad Valorem Tax Exemption (20756 : Authorization to

Tract II:

A tract or parcel of land containing 5.44 acres, more or less, lying and being situated in the North ½ of the Northwest ¼ and the Southwest ¼ of the Northwest ¼ of Section 33, Township 6 North, Range 2 East, City of Flowood, Rankin County, Mississippi and being more particularly described by metes and bounds as follows:

Commencing at a found ½ inch iron pin marking the Southeast corner of the West ½ of the North 3/4 ¼ of said Section 33, aka Point;

North 74 degrees 19 minutes 51 seconds West for a distance of 2,765.40 feet to a set ½ inch iron pin marking the West line of the of the East ½ of the Northwest ¼ of said Section 33; thence

North 00 degrees 06 minutes 08 seconds West along said West line of the East ½ of the Northwest ¼ of said Section 33 for a distance of 588.89 feet to a set ½ inch iron pin marking the South line of the FOB, LLC property as recorded in Deed Book 2012, Pages 6536-6540 in the Office of the Chancery Clerk of Rankin County and the **Point of Beginning** of the herein described property; thence

South 65 degrees 33 minutes 30 seconds West along said South line of the FOB, LLC property as recorded in Deed Book 2012, Pages 6536-6540 and the South line of the FOB, LLC property as recorded in Deed Book 2007, Pages 19150-19152 in the Office of the Chancery Clerk of Rankin County for a distance of 43.54 feet to a set ½ inch iron pin marking the Southwest corner of said FOB, LLC property as recorded in Deed Book 2012, Pages 6536-6540; thence

South 65 degrees 25 minutes 00 seconds West along said South line of the FOB, LLC property as recorded in Deed Book 2007, Pages 19150-19152 for a distance of 392.29 feet to the found ½ inch iron pin marking the Southeast corner of the Flowood Investors III, LLC property as recorded in Deed Book 2019, Pages 22982-22991 in the Office of the Chancery Clerk of Rankin County; thence

North 00 degrees 21 minutes West along the East line of said Flowood Investors III, LLC property for a distance of 398.10 feet to a found ½ inch iron pin marking the Southwest corner of the Sudduth property as recorded in Deed Book 494, Page 284 in the Office of the Chancery Clerk of Rankin County; thence

North 68 degrees 02 minutes 00 seconds East along the South line of said Sudduth property for a distance of 11.587 feet to a set ½ inch iron pin marking the Southeast corner of said Sudduth property; thence

North 13 degrees 14 minutes West along the East line of said Sudduth property for a distance of 93.40 feet to a set ½ inch iron pin marking the Southerly right of way of MS Highway No. 468 (a.k.a. Flowood Drive); thence

Continue along said Southerly right of way of MS Highway No. 468 (a.k.a. Flowood Drive) as follows:

North 68 degrees East for a distance of 25.30 feet to a set ½ inch iron pin; thence

North 67 degrees 43 minutes 45 seconds East for a distance of 80.36 feet to a set ½ inch iron pin; thence

North 67 degrees 20 minutes East for a distance of 217.59 feet to a set ½ inch iron pin; thence

North 66 degrees 23 minutes 39 seconds East for a distance of 25.36 feet to a set ½ inch iron pin; thence

South 60 degrees 25 minutes 53 seconds East for a distance of 17.48 feet to a found ½ inch iron pin; thence

North 65 degrees 29 minutes 58 seconds East for a distance of 117.20 feet to a found ½ inch iron pin marking the West right of way of North Flowood Drive (aka Medical Parkway); thence

Continue along said West right of way of North Flowood Drive (aka Medical Parkway) as follows:

South 35 degrees 30 minutes 05 seconds East for a distance of 91.77 feet to a found ½ inch iron pin; thence

South 12 degrees 42 minutes 40 seconds East for a distance of 114.59 feet to a found ½ inch iron pin; thence

South 71 degrees 44 minutes 50 seconds West for a distance of 20.75 feet to a found ½ inch iron pin; thence

South 27 degrees 29 minutes 51 seconds East for a distance of 169.00 feet to a found ½ inch iron pin; thence

South 65 degrees 25 minutes West departing said West right of way of North Flowood Drive (aka Medical Parkway) for a distance of 201.42 feet to the set ½ inch iron pin marking the Southeast corner of said FOB, LLC property as recorded in Deed Book 2012, Pages 6536-6540; thence

South 65 degrees 33 minutes 30 seconds West along said South line of FOB, LLC property as recorded in Deed Book 2012, Pages 6536-6540 for a distance of 11.20 feet to the **Point of Beginning**.

CHANCERY CLERK
RANKIN COUNTY, MS

By _____

Attachment: Position Statement and Application for JHC Holdings - Jackson Heart Clinic Ad Valorem Tax Exemption (20756 : Authorization to

Book:2022 Page:1888-1891
DEED
RCD: 01/24/2022 @10:40:45 AM
Rankin County, MS
Larry Swales Chancery Clerk

33-4-2
NW

Space Above Line for Official Use Only

Prepared by and return to:
Roger W. Williams
MS Bar No. 10298
Watkins & Eager PLLC
400 East Capitol Street
Jackson, MS 39201
601.965.1900

GRANTOR:
JERRY BURNS
210 Brenhaven Boulevard
Brandon, MS 39047
Telephone: 601.238.6930

GRANTEE:
JHC HOLDINGS LLC
970 Lakeland Drive, Suite 61
Jackson, MS 39216
Telephone: 601.982.7850

Indexing Instructions: **Section 33, T6N, R2E, Rankin County, Mississippi**

WARRANTY DEED

FOR AND IN CONSIDERATION of the sum of Ten Dollars ($10.00) cash in hand paid, and other good, legal and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the undersigned **JERRY BURNS** (the "Grantor") does hereby sell, convey and warrant unto **JHC HOLDINGS LLC**, a Mississippi limited liability company (the "Grantee"), the following land and property located and situated in Rankin County, Mississippi, and being more particularly described as follows, to-wit:

SEE EXHIBIT A ATTACHED HERETO FOR THE LEGAL DESCRIPTION (the "Subject Property").

Attachment: Position Statement and Application for JHC Holdings - Jackson Heart Clinic Ad Valorem Tax Exemption (20756 : Authorization to

IT IS AGREED AND UNDERSTOOD that the taxes for the current year have been prorated as of this date on an estimated basis, and when said taxes are actually determined, if the proration is incorrect, then Grantor agrees to pay to Grantee or his assigns any deficit on an actual proration. Likewise, Grantee agrees to pay to Grantor any overpayment on an actual proration.

This conveyance and the warranty herein contained are made subject to the following exceptions:

1. Ad valorem taxes for current and future years, not yet due and payable;

2. Any and all prior oil, gas and other mineral severances, reservations and conveyances of record; and

3. Easement contained in that certain Judgment Affixing Just Compensation and establishing Final Title to Real Property in Petitioner, City of Flowood, dated September 12, 2000 and recorded in Book 923 at Page 39.

[signature page follows]

Attachment: Position Statement and Application for JHC Holdings - Jackson Heart Clinic Ad Valorem Tax Exemption (20756 : Authorization to

WITNESS THE EXECUTION OF THIS INSTRUMENT BY GRANTOR, on the date set forth in the notary acknowledgment below, to be effective the 20th day of January 2022.

GRANTOR:

JERRY BURNS

STATE OF MS.
COUNTY OF Hinds

Personally appeared before me, the undersigned authority in and for the said county and state, on this 20th day of January 2022, within my jurisdiction, the within named Jerry Burns, who acknowledged that he executed the above and foregoing instrument.

STATE OF MISSISSIPPI NOTARY PUBLIC ID # 62496 JULIE SMITH Commission Expires April 1, 2025 RANKIN COUNTY

NOTARY PUBLIC

My commission expires:

Attachment: Position Statement and Application for JHC Holdings - Jackson Heart Clinic Ad Valorem Tax Exemption (20756 : Authorization to

EXHIBIT A
Legal Description

Commencing at the NW corner of Section 33, Township 6 North, Range 2 East, Rankin County, Mississippi, run thence South 1242 feet more or less to the Southerly right-of-way of Flowood Drive; run thence Northeasterly along the Southerly right-of-way of Flowood Drive a distance of 1013.5 feet to the POINT OF BEGINNING: run thence North 68° 00' East along the Southerly right-of-way of Flowood Drive a distance of 85.00 feet; thence South 13° 14' East 113.60 feet; thence South 66° 02' West 113.87 feet; thence North 00° 21' West 125 feet to the POINT OF BEGINNING.

LESS AND EXCEPT: Begin at the Northwest Corner of the above-described property, said point being located on the South right-of-way line of Flowood Drive, as said street existed on September 12, 2000, run thence North 68° 00' East along the said South right-of-way line of Flowood Drive for a distance of 85.00 feet to the Northeast Corner of the subject property; said point-being the point of intersection of the said South right-of-way line of Flowood Drive with the West right-of-way line of Shorts Lane, as said street existed on September 12, 2000; run thence South 13° 14' East along the said West right-of-way line of Shorts Lane for a distance of 20.24 feet to a point; run thence South 68° 00' West and parallel to the said South right-of-way line of Flowood Drive for a distance of 89.86 feet to a point located on the West line of the subject property; run thence North 00° 21' West along the said West line of the subject property for distance of 21.52 feet to the point of beginning and containing 0.04 acre, more or less.

CHANCERY CLERK
RANKIN COUNTY, MS

1982-40938 JHC Holdings LLC T054A WD (Burns).doc

Attachment: Position Statement and Application for JHC Holdings - Jackson Heart Clinic Ad Valorem Tax Exemption (20756 : Authorization to

Exhibit C

Personal Property:

Jackson Heart Clinic	
Office Equipment and Furniture	$655,827.72
3 Philips Echo Machines	$381,784.00
PET/CT Scanner	$1,300,000.00
Total	$2,337,611.72
Jackson Heart and Vascular Center, LLC	
Facility General Equipment and Furniture	$100,671.00
Fixed Cath Lab Equipment	$1,437,310.20
General Operating Equipment for Cath Lab	$43,790.00
Anesthesia Services Cath Labs	$16,635.00
Restricted Corridor Equipment	$36,250.00
Pre-Op Equipment	$111,519.00
Post-Op Equipment	$1,400.00
Nurse Station	$9,412.00
Total with Shipping	$1,932,685.92
Total	$4,270,297.14

Attachment: Position Statement and Application for JHC Holdings - Jackson Heart Clinic Ad Valorem Tax Exemption (20756 : Authorization to

Jackson Heart Clinic, P.A.
General Ledger
As of December 31, 2023

	Type	Date	Num	Name	Memo	Split	Amount
207 F · FURNITURE & FIXTURES - FLOWOOD							
	Bill	03/17/2023	03172023	OFFICE INNOVATIONS	Deposit for chairs	280 · ACCOUNTS PAYABLE	13,621.10
	Bill	04/18/2023	16741A	OFFICE INNOVATIONS	2nd half payment - DP task chairs	280 · ACCOUNTS PAYABLE	13,262.65
	Bill	04/20/2023	4891	MS ART & DESIGN CONSULTANTS	Art for new Flowood building - 50% deposit	280 · ACCOUNTS PAYABLE	400.00
	Bill	04/20/2023	4891-1	MS ART & DESIGN CONSULTANTS	Remaining balance	280 · ACCOUNTS PAYABLE	11,445.57
	Bill	06/01/2023	16112J	OFFICE INNOVATIONS	Chipman Chair with arms (8)	280 · ACCOUNTS PAYABLE	9,766.96
	Bill	06/07/2023	15768	OFFICE INNOVATIONS	PARTIAL: Boyd 3-seater lounge with arms (1)- Consult C134	280 · ACCOUNTS PAYABLE	1,767.32
	Bill	06/07/2023	15768	OFFICE INNOVATIONS	Villa 18x18 table (7) - Clinic waiting	280 · ACCOUNTS PAYABLE	9,737.00
	Bill	06/07/2023	15768	OFFICE INNOVATIONS	Well 32W chair with arms (3) - Image waiting	280 · ACCOUNTS PAYABLE	7,013.85
	Bill	06/07/2023	15768	OFFICE INNOVATIONS	Stow 21x80x36 credenza (1) - Image waiting	280 · ACCOUNTS PAYABLE	2,326.18
	Bill	06/07/2023	15768	OFFICE INNOVATIONS	Villa 18x18 table (6) - Clinic waiting	280 · ACCOUNTS PAYABLE	8,346.00
	Bill	06/07/2023	15768	OFFICE INNOVATIONS	Footprint 18x30 low storage (6) & lock kit (6) - Image bathroom	280 · ACCOUNTS PAYABLE	7,774.62
	Bill	06/07/2023	15768	OFFICE INNOVATIONS	Priority 78x38 highback (1) - IT Office C140	280 · ACCOUNTS PAYABLE	1,333.22
	Bill	06/07/2023	15768	OFFICE INNOVATIONS	Priority 24x30 4drawer file (1) - IT Office C140	280 · ACCOUNTS PAYABLE	1,256.18
	Bill	06/07/2023	15768	OFFICE INNOVATIONS	Priority 30x66 desk (1) - IT Office C140	280 · ACCOUNTS PAYABLE	1,301.12
	Bill	06/07/2023	15768	OFFICE INNOVATIONS	Priority 24x36 4drawer file (1) - Office C102	280 · ACCOUNTS PAYABLE	1,315.03
	Bill	06/07/2023	15768	OFFICE INNOVATIONS	Priority 30x66 desk (1) - Office C102	280 · ACCOUNTS PAYABLE	1,301.12
	Bill	06/07/2023	15768	OFFICE INNOVATIONS	Priority 24x36 4drawer file (1) - Office C207	280 · ACCOUNTS PAYABLE	1,315.03
	Bill	06/07/2023	15768	OFFICE INNOVATIONS	Priority 30x66 desk (1) - Office C207	280 · ACCOUNTS PAYABLE	1,301.12
	Bill	06/07/2023	15768	OFFICE INNOVATIONS	Well 21W chair with arms (7) - Waiting C11	280 · ACCOUNTS PAYABLE	20,709.85
	Bill	06/07/2023	15768	OFFICE INNOVATIONS	Well 32W chair with arms (1) - Waiting C11	280 · ACCOUNTS PAYABLE	2,337.95
	Bill	06/07/2023	15768	OFFICE INNOVATIONS	Villa 18x18 table (2) - Waiting C11	280 · ACCOUNTS PAYABLE	2,782.00
	Bill	07/26/2023	15870	OFFICE INNOVATIONS	Chipman table 36" round (3)	280 · ACCOUNTS PAYABLE	7,017.06
	Bill	08/07/2023	15901	OFFICE INNOVATIONS	Physician office desk	280 · ACCOUNTS PAYABLE	6,058.34
Total 207 F · FURNITURE & FIXTURES - FLOWOOD							133,489.27
208 F · MACHINERY & EQUIPMENT - FLOWOOD							
	Bill	05/02/2023	118765	INNOVATIVE COMPUTER SOLUTIONS	Aruba dual radio (15)	280 · ACCOUNTS PAYABLE	36,450.00
	Bill	05/02/2023	118765	INNOVATIVE COMPUTER SOLUTIONS	Network Mgmt Card	280 · ACCOUNTS PAYABLE	1,922.40
	Bill	05/02/2023	118765	INNOVATIVE COMPUTER SOLUTIONS	Scanners (6)	280 · ACCOUNTS PAYABLE	8,100.00
	Bill	05/02/2023	118765	INNOVATIVE COMPUTER SOLUTIONS	Dell Optiplex 3000 (59)	280 · ACCOUNTS PAYABLE	67,479.48
	Bill	08/31/2023	369307	PARKS MEDICAL ELECTRONICS	Parks Flo-Lab SX2	280 · ACCOUNTS PAYABLE	34,305.00
	Bill	08/31/2023	369307	PARKS MEDICAL ELECTRONICS	Parks DICOM	280 · ACCOUNTS PAYABLE	3,700.00
	Bill	08/31/2023	369307	PARKS MEDICAL ELECTRONICS	Parks Temperature Gun	280 · ACCOUNTS PAYABLE	1,140.00
	Bill	08/31/2023	369307	PARKS MEDICAL ELECTRONICS	Loyalty Discount	280 · ACCOUNTS PAYABLE	-1,000.00
	Bill	08/31/2023	369307	PARKS MEDICAL ELECTRONICS		280 · ACCOUNTS PAYABLE	2,670.15
Total 208 F · MACHINERY & EQUIPMENT - FLOWOOD							154,767.03
822 F · LAB EXPENSE - FLOWOOD							
	Bill	06/01/2023	55987630	MCKESSON	Exam room stools	280 · ACCOUNTS PAYABLE	6,145.12
	Bill	06/01/2023	55993694	MCKESSON	6 EKG machines	280 · ACCOUNTS PAYABLE	46,408.25
	Bill	06/01/2023	55987630	MCKESSON	Exam room step stools	280 · ACCOUNTS PAYABLE	1,722.45
	Bill	06/01/2023	55987630	MCKESSON	Exam room BP Cuffs	280 · ACCOUNTS PAYABLE	3,691.01
	Bill	06/01/2023	55987630	MCKESSON	Exam room tables	280 · ACCOUNTS PAYABLE	19,662.90
	Bill	06/01/2023	55987630	MCKESSON	Phleb Chairs	280 · ACCOUNTS PAYABLE	1,259.03
	Bill	06/01/2023	55987630	MCKESSON	Scale	280 · ACCOUNTS PAYABLE	425.86
							655,827.22

Attachment: Position Statement and Application for JHC Holdings - Jackson Heart Clinic Ad Valorem Tax

JACKSON HEART

SOLARA SURGICAL PARTNERS

Capital Medical Equipment Budget
Date: 3-10-21
Project: Jackson Heart ASC

Actual quantity ordered, cost, date ordered, PO#, Vendor, catalog#, and quote#

Room #	DESCRIPTION	VENDOR Of CHOICE	CATALOG NUMBER	QTY	QUOTED UNIT COST	QUOTED EXT COST	Comment	QTY ordered	Each Cost	Actual Cost	Order Date	PO#	Vendor Used	Catalog #	Quote#
	Facility General	Office Innovations					See Furniture package PO# JH-006	Package	$ -	$ -	12/12/2022	PO# JH-006	Office Innovations	Quote# 16112E	Quote# 16112E
P100	Waiting Furniture Package	Office Innovations		1	$ 8,500.00	$ 8,500.00	See Furniture package PO# JH-006	Package	$ -	$ -	12/12/2022	PO# JH-006	Office Innovations	Quote# 16112E	Quote# 16112E
P101	Reception Furniture Package	Office Innovations		1	$ 600.00	$ 600.00	See Furniture package PO# JH-006	Package	$ -	$ -	12/12/2022	PO# JH-006	Office Innovations	Quote# 16112E	Quote# 16112E
P102	Work Area	Office Innovations		1	$ 400.00	$ 400.00	Refer to IT budget for printer		$ -	$ -					
P103	Office Furniture Package	Office Innovations		1	$ 1,200.00	$ 1,200.00	See Furniture package PO# JH-006	Package	$ -	$ -	12/12/2022	PO# JH-006	Office Innovations	Quote# 16112E	Quote# 16112E
P133	Nurse Manager Office Furniture Package	Office Innovations		1	$ 1,200.00	$ 1,200.00	See Furniture package PO# JH-006	Package	$ -	$ 96,442.00	12/12/2022	PO# JH-006	Office Innovations	Quote# 16112E	Quote# 16112E
P104	Storage, Shelving Metro System	Storage Systems	XX	1	$ 300.00	$ 300.00			$ -	$ -					
P123	Storage, Shelving Metro System	Storage Systems	XX	1	$ 1,500.00	$ 1,500.00			$ -	$ -					
P137	Storage, Shelving Metro System	Storage Systems	XX	1	$ 1,200.00	$ 1,200.00			$ -	$ -					
P140	Storage, Shelving Metro System	Storage Systems	XX	1	$ 2,500.00	$ 2,500.00			$ -	$ -					
P142	Storage, Shelving Metro System	Storage Systems	XX	1	$ 300.00	$ 300.00			$ -	$ -					
P145	Storage, Shelving Metro System	Storage Systems	XX	1	$ 600.00	$ 600.00			$ -	$ -					
P150	Storage, Shelving Metro System	Storage Systems	XX	1	$ 3,500.00	$ 3,500.00			$ -	$ -					
	Storage, Shelving Akro Bins (Facility)	Storage Systems	XX	1	$ 3,500.00	$ 3,500.00		Package	$ -	$ 651.00	12/20/2022	PO# JH-007	Medsearch	WC184815BL, WC184812BL, WC184813BL, WC443437BL,	Quote#221019
	Regulatory / ADA Compliant Interior Signage Package			1	$ 950.00	$ 950.00	Confirm GC sign package		$ -	$ -					
	Wheelchair, Adult and Bariatric	Cardinal	XX	3	$ 398.65	$ 1,195.95	Extra wide- $435.00 each Reg- $260.00 each	3	$ -	$ 1,130.00	12/20/2022	PO# JH-007	Medsearch	MDS806800, MDS806250D	Quote#221019
P132	Storage, Shelving Metro System			1	$ 450.00	$ 450.00	with casters	6	$ 408.00	$ 2,448.00	12/20/2022	PO# JH-007	Medsearch	BB2335627	Quote#221019
P138	Shower / Lockers			1	$ 750.00	$ 750.00			$ -	$ -					
					Section Total:	*$ 28,645.95*			*$ 408.00*	*$ 100,671.00*					

Room #	Fixed Cath Lab Equipment (4) Control Room (2) Equip Room (2)														
P151 P152 P153 P154 P157 P158 P159 P160	Multipurpose interventional X-ray suite for cardiac, electrophysiology, neuro and vascular procedures-100232 Azurion 3 M15	Philips	Azurion 3 M15 w/ Flexvision	2	$ 583,390.03	$ 1,166,780.06	Refer to quote 1-29TVFSB Dated 7-16-20		$ 639,000.00	$ 1,278,000.00		PO# JH-001	Philips	Azurion 3 M15 w/ Flexvision	
	Included:	Philips				$ -			$ -	$ -		PO# JH-001	Philips	Azurion 3 M15 w/	
	NNAQ072 OBL Intrasight Series 5 Pkg	Philips				$ -			$ -	$ -		PO# JH-001	Philips	Azurion 3 M15 w/	
	NNAT014 OBL Azurion 3 F15 Coronary	Philips				$ -			$ -	$ -		PO# JH-001	Philips	Azurion 3 M15 w/	
	980406041009 Rad Shield w/ Arm (Contoured) 61X76	Philips				$ -			$ -	$ -		PO# JH-001	Philips	Azurion 3 M15 w/	
	989801220012 Cable Spooler	Philips				$ -			$ -	$ -		PO# JH-001	Philips	Azurion 3 M15 w/	
	989801220273 Ceiling Track w/Column & Handle Ext	Philips				$ -			$ -	$ -		PO# JH-001	Philips	Azurion 3 M15 w/	
	989801220397 Lamp Y LED 1F	Philips				$ -			$ -	$ -		PO# JH-001	Philips	Azurion 3 M15 w/	
	989801220158 Mark 7 Arterion, Table Mount	Philips				$ -			$ -	$ -		PO# JH-001	Philips	Azurion 3 M15 w/	
	48 SVC0230 Philips RightFit Value Service Agreement	Philips				$ -			$ -	$ -		PO# JH-001	Philips	Azurion 3 M15 w/	
	100772 Xper IM 2.x New R2.4 hemodynamic monitoring system	Philips		2	$ 116,765.20	$ 233,530.40	Refer to quote 1-29TVFSB Dated 7-16-20		$ -	$ 159,310.20		PO# JH-001	Philips	Azurion 3 M15 w/	
	CVX-300P or CVX300 Excimer Laser System	Philips		0		$ -	Rental / FPU / Purchase ?		$ -	$ -					
					Section Total:	*$ 1,400,310.46*			*$ 639,000.00*	*$ 1,437,310.20*					

Room #	General Operating Equipment for Cath Labs (4)														
P151 P152 P153 P154 P157 P158 P159 P160	Electrosurgical Generator W/Mobile Cart	Medtronic	Force FX	4	$ 3,000.00	$ 12,000.00	Refer to clinical director for preference		$ -	$ -					
	Lights, OR/Surgical, Dual LED			0	$ 12,500.00	$ -	Many Options Available		$ -	$ -					
	Regulator, Oxygen Flowmeters W/Quick Connect Wall Adapters	Cardinal	FM1SOOH	8	$ 72.92	$ 583.36			$ -	$ -					
	Regulator, Vacuum W/ Continuous Flow	Datex Ohmeda	XX	4	$ 379.72	$ 1,518.88			$ -	$ -					
	Roller Patient Transfer / Wall Mount	Birkova	90074400400	2	$ 208.98	$ 417.96	Refer to clinical director for preference		$ -	$ -					
	Stainless Package, Back Table, SS, 2/Shelves, 60"W x 24"D x	MCM	783SSS	2	$ 815.00	$ 1,630.00		3	$ 648.00	$ 1,944.00	12/20/2022	PO# JH-007	Medsearch	MCM507	Quote#221019
	Stainless Package, IV Pole,HD, 5 Casters, 4-hook	MCM	P-1572-4	4	$ 147.50	$ 590.00		4	$ 178.00	$ 712.00	12/20/2022	PO# JH-007	Medsearch	MCM202	Quote#221019
	Stainless Package, Kick Buckets, S/S 2" Swivel Casters, 12 quart	MCM		4	$ 151.22	$ 604.88		2	$ 180.00	$ 360.00	12/20/2022	PO# JH-007	Medsearch	MCM540	Quote#221019
	Stainless Package, Linen/Trash Hamper, SS w/Foot Operated	MCM	777455-LF	8	$ 344.00	$ 2,752.00		10	$ 138.00	$ 1,380.00	12/20/2022	PO# JH-007	Medsearch	DS80529	Quote#221019
	Stainless Package, Mayo Stand SS 21"x 25" Foot Operated	MCM	8871SS	8	$ 674.96	$ 5,399.68		3	$ 698.00	$ 2,094.00	12/20/2022	PO# JH-007	Medsearch	13067	Quote#221019
	Stainless Package, Utility/Prep Table, SS ,W/Shelf And Drawer,	MCM	785055	4	$ 350.00	$ 1,400.00		2	$ 635.00	$ 1,270.00	12/20/2022	PO# JH-007	Medsearch	MCM520	Quote#221019
	Stool, Foot / Step Stackable	MCM	126055	4	$ 80.96	$ 323.84		4	$ 172.00	$ 688.00	12/20/2022	PO# JH-007	Medsearch	MCM140	Quote#221019
	Stool, Physician Pneumatic W/O Back	MCM	1205	4	$ 218.48	$ 873.92		4	$ 118.00	$ 472.00	12/20/2022	PO# JH-007	Medsearch	240159ABK	Quote#221019
	Cabinet, CATH Lab Storage			2		$ -		2	$ 1,940.00	$ 3,880.00	12/20/2022	PO# JH-007	Medsearch	247SL	Quote#221019
	Cabinet, CATH Lab Storage Covers			2		$ -		2	$ 215.00	$ 430.00	12/20/2022	PO# JH-007	Medsearch	SP-24-7SLCC	Quote#221019
	Cabinet, CATH Lab Storage	Mass		8	$ 1,480.00	$ 11,840.00	Refer to clinical director for preference	2	$ 8,467.00	$ 16,934.00	12/20/2022	PO# JH-007	Medsearch	Roam 3 7	Quote#221019
	Crash Cart	MPD		1	$ 1,125.00	$ 1,125.00	Refer to clinical director for preference	3	$ 1,625.00	$ 4,875.00	12/20/2022	PO# JH-007	Medsearch	ET-01	Quote#221019
	Monitor Defibrillator	VOC		1	$ 3,985.00	$ 3,985.00	Refer to clinical director for preference		$ -	$ -					
	Portable Aspirator With Retention Bracket AC suction unit Battery back up.	MSIM		1	$ 510.00	$ 510.00	Refer to clinical director for preference	3	$ 465.00	$ 1,395.00	12/20/2022	PO# JH-007	Medsearch	DV-7305P-D	Quote#221019
	Protection, Lead Apron Package	Wolf		1	$ 5,000.00	$ 5,000.00	Refer to clinical director for preference Add logo	8	$ -	$ 2,008.00	12/20/2022	PO# JH-007	Medsearch	LA-VA	Quote#221019
	Rack, Lead Apron Hanging Mobile			1	$ 2,250.00	$ 2,250.00	Refer to clinical director for preference		$ -	$ -					
	Ring Stand		MCM1001			$ -	Item added to budget	2	$ 315.00	$ 630.00	12/20/2022	PO# JH-007	Medsearch	MCM1001	Quote#221019
	Ultrasound, Sonosite S-Nerve, w/ 2 transducers, Printer, &	Sonosite	L07520	1	$ 31,369.17	$ 31,369.17	Refer to clinical director for preference		$ -	$ -					

Attachment: Position Statement and Application for JHC Holdings - Jackson Heart Clinic Ad Valorem Tax

	Malignant Hyperthermia Cart							1	$ 4,230.00	$ 4,230.00	12/20/2022	PO# JH-007	Medsearch	MMH-330-DB	Quote#221019
	Trash Can, Fire Resistant, UL listed, 14 qt beige	Staples	044356	4	$ 58.92	$ 235.68			$ -	$ -					
	Doppler- Edan SD3.V Vascular ultrasonic pocket doppler					$ -		1	$ 488.00	$ 488.00	1/9/2023	PO# JH-002	BCA Group	Edan SD#.V	Quote #01043-1
					Section Total:	*$ 84,409.37*			*$ 20,512.00*	*$ 43,790.00*					
Room #	**Anesthesia Services Cath Labs (4)**								$ -	$ -					
	Cart, 5 Drawer W/Trash Bracket and Accessory Package	MDP	3145K ANS	4	$ 2,863 52	$ 11,454.08			$ -	$ -					
	Chair, Ergonomic w/ AR5 arms	MSIM	T-580	4	452.84	$ 1,811 36	See Furniture package PO# JH-006	Package	$ -	$ -	12/12/2022	PO# JH-006	Office Innovations	Quote# 16112E	Quote# 16112E
	Intubation, GlideScope Titanium System w/Mobile, Installation,	Verathon	XX	0	$ 13,500.00	$ -			$ -	$ -					
	Intubation, Laryngoscope, Miller & Mac Blades, Med Handle	Cardinal	Various	0	$ 812.86	$ -			$ -	$ -					
	Monitors, Patient Vital Signs W/ECG and Gas Mod	Mindray	M12	4	$ 7,800.00	$ 31,200.00	Refer to clinical director for preference. Ordered 3 with Co2 Modules and Rolling Stand. 2 for Cath rooms and 1 for backup	3	$ 5,545.00	$ 16,635.00	2/24/2023	PO# JH-010	Metropolitan Medical Services	Quote# 22223	Quote# 22223
	Pump, Syringe- Smart Labels - Aids in the Administration of Many Intravenous Agents Given During Anesthetic Procedures, Magnetically Coded/Drug Specific, Adjustable Settings With a	Baxter		0	$ 3,500 00	$ -	Many Options Available / Refer to medical director		$ -	$ -					
	Stimulator, Mini Nerve	Avanos	MS-IVB	0	$ 456.65	$ -			$ -	$ -					
	Stimulator, Stimuplex	Bbraun	HNS12	0	$ 1,484.94	$ -			$ -	$ -					
	Vaporizers (Sevo, Des)	Baxter		0	$ 2,100.00	$ -			$ -	$ -					
	Vaporizers (Suprane)	Baxter		0	$ 2,100.00	$ -			$ -	$ -					
					Section Total:	*$ 44,465.44*			*$ 5,545.00*	*$ 16,635.00*					
Room #	**Restricted Corridor**								$ -	$ -					
P146	Autoclave, Flash			2	$ 8,500 00	$ 17,000.00	Confirm with client		$ -	$ -					
P147 P149	Sink, Surgical Scrub, Double Composite, Knee Kick, Digital Timer (165)	Steris	CE1323	2	$ 4,895 00	$ 9,790.00	Refurb Options available	2	$ 5,850.00	$ 11,700.00	1/9/2023	PO# JH-002	BCA Group	ES47 dual station custom made	Quote #01043-1
	Sink chair carrier mount							2	$ 525.00	$ 1,050.00	1/9/2023	PO# JH-002	BCA Group	Scrub sink chair carrier mount	Quote #01043-1
	Sink, Surgical Station Shelf	Steris		2	$ 250.00	$ 500.00			$ -	$ -					
P148	Crash Cart	MPD		1	$ 1,125.00	$ 1,125.00			$ -	$ -					
P148	Monitor Defibrillator	Zoll		2	$ 3,985.00	$ 7,970.00			$ -	$ -					
P148	Portable Aspirator With Retention Bracket AC/DC suction	MSIM		1	$ 510 00	$ 510.00			$ -	$ -					
	Blanket Warmer	MAC		1	$ 5,495 00	$ 5,495.00	Dual blanket warmer with glass front	2	$ 11,750.00	$ 23,500.00	1/9/2023	PO# JH-002	BCA Group	DWC243074T-TS MAC Medical	Quote #01043-1
					Section Total:	*$ 42,390.00*			$ 19,325.00	*$ 36,250.00*					
Room #	**PRE-OP (4)**								$ -	$ -					
P108 P109 P110 P111	Curtains, Cubicle Fire Resistant W. Tracking	Florida Central		0	$ 525.00	$	Confirm GC Bid Package		$ -	$ -					
	Monitors, Patient W/ECG and N-CAiO Capability / Wall Mount	Mindray		4	$ 3,285.00	$ 13,140 00	Many Options Available / Refer to medical director 10 ordered to cover all Pre-op and Post Op. Will order 2 more when other 2 cath labs are opened.	10	$ 5,014.00	$ 50,140.00	2/24/2023	PO# JH-010	Metropolitan Medical Services	Quote# 22223	Quote# 22223
	Monitors wall mount	GCX		12		$ -		12	$ 79.50	$ 954.00	1/9/2023	PO# JH-002	BCA Group	GCX wall channel	Quote #01043-1
	Regulator, Oxygen Flowmeters w/Quick Connect Wall Adapters	Cardinal	FM1500H	4	$ 83.62	$ 334.48			$ -	$ -					
	Regulator, Vacuum W/ Continuous Flow	Datex Ohmeda	XX	4	$ 379.72	$ 1,518.88			$ -	$ -					
	Chair, Guest	Kerma	1210	4	$ 132.16	$ 528.64	See Furniture package PO# JH-006	Package	$ -	$ -	12/12/2022	PO# JH-006	Office Innovations	Quote# 16112E	Quote# 16112E
	Storage, Multi Drawer Patient Bedside			4	$ 425.00	$ 1,700.00			$ -	$ -					
	Stretcher, Procedural, W/ 30" width and 4" mattress, 600 lb capacity	Stryker		4	$ 3,572.35	$ 14,289 40	12 ordered to cover Post-op and Pre-op areas. 11 new and 1 demo new	12	$ 5,035.42	$ 60,425.00	1/24/2023	PO# JH-008	Medsearch	PTF1000	Quote# 220608
	Table, Overbed	Stryker	3400	4	$ 175.00	$ 700.00									
	Warming Device, Bair Paw Unit	3M		4		$ -			$ -	$ -					
					Section Total:	*$ 32,211.40*			*$ 10,128.92*	*$ 111,519.00*					
Room #	**POST-OP (R)**								$ -	$ -					
P112 P113 P114 P115 P116 P117 P118 P119	Curtains, Cubicle Fire Resistant W. Tracking	Florida Central		0	$ 525.00	$ -	Confirm GC Bid Package		$ -	$ -					
	Monitors, Patient W/ECG and N-CAiO Capability / Wall Mount	Mindray		8	$ 3,285 00	$ 26,280.00	Many Options Available / Refer to medical director		$ -	$ -					
	Regulator, Oxygen Flowmeters w/Quick Connect Wall Adapters	Cardinal	FM1500H	8	$ 83.62	$ 668.96			$ -	$ -					
	Regulator, Vacuum W/ Continuous Flow	Datex Ohmeda	XX	8	$ 379.72	$ 3,037.76			$ -	$ -					
	Chair, Guest	Kerma	1210	8	$ 132 16	$ 1,057.28	See Furniture package PO# JH-006	Package	$ -	$ -	12/12/2022	PO# JH-006	Office Innovations	Quote# 16112E	Quote# 16112E
	Storage, Multi Drawer Patient Bedside			8	$ 425 00	$ 3,400.00			$ -	$ -					
	Stretcher, Procedural, W/ 30" width and 4" mattress, 600 lb	Stryker		8	$ 3,572.35	$ 28,578.80	See order line # 110		$ -	$ -					
	Table, Overbed	Stryker	3400	8	$ 175 00	$ 1,400 00		10	$ 140.00	$ 1,400.00	12/20/2022	PO# JH-007	Medsearch	13067	Quote#221019
	Warming Device, Bair Paw Unit	3M		8		$ -			$ -	$ -					
					Section Total:	*$ 64,422.80*			*$ 140.00*	*$ 1,400.00*					
Room #	**Restricted Corridor**								$ -	$ -					
P120	Janitor			1	$	$ -			$ -	$ -					
P128	Crash Cart	MPD		1	$ 1,125.00	$ 1,125 00			$ -	$ -					
P128	Monitor Defibrillator	VOC		2	$ 3,985.00	$ 7,970.00			$ -	$ -					
P128	Portable Aspirator With Retention Bracket AC/DC suction	MSIM		1	$ 510.00	$ 510.00			$ -	$ -					
P128	Blanket Warmer	MAC		1	$ 5,495.00	$ 5,495 00			$ -	$ -					

					Section Total:	*$ 15,100.00*			$ -	$ -				
Room #	**Nurse Station**													
P129	Chair, Ergonomic W/ARS	Xerma	T-580	3	$ 210.00	$ 630.00	See Furniture package PO# JH-006	Package	$ -	$ -	12/12/2022	PO# JH-006	Office Innovations	Quote# 16112E	Quote# 16112E
P129	EKG, Cardio Touch 3000 Interpretive 12 Lead Full Page Print, Mobile Cart 12		ECG-3000	1	$ 3,985.00	$ 3,985.00			$ 1,498.00	$ 1,498.00	1/9/2023	PO# JH-002	BCA Group	Contec digital 12 Lead with touchscreen	Quote #01043-1
	EKG, Mobile Cart 12								$ 280.00	$ 280.00	1/9/2023	PO# JH-002	BCA Group	EKG cart	Quote #01043-1
P129	Cart, Malignant Hypothermia With 1 6 cubic feet Refrig/Freezer		MMH-330-DB	0	$ 3,950.00	$ -	Optional clinical preference		$ -	$ -					
P129	Istat			1	$ 10,800 00	$ 10,800.00			$ -	$ -					
P129	Hemocue Hemoglobin	Cardinal	121135	1	$ 1,193.18	$ 1,193 18			$ -	$ -					
P129	Oto / Otph Desktop W/Charger	Welch Allyn	71641ms	0	$ 350.77	$ -	Optional clinical preference		$ -	$ -					
P129	Safe, Narcotics, W/Key Lock, 18"x 18"		2720	1	$ 439.69	$ 439.69			$ -	$ -					
P129	Scale, Bariatric Platform with Handrail and Height Bar	Xerma	439	1	$ 1,787.69	$ 1,787.69	Optional clinical preference	1	$ 1,665.00	$ 1,665.00	12/20/2022	PO# JH-007	Medsearch	2381054	Quote#221019
P129	Thermometer, Tympanic	Welch Allyn	124275	0	$ 525 40	$ -	Optional clinical preference		$ -	$ -					
P129	Dispenser, Ice & Water Counter Top	Scotsman	HID525A-1A	1	$ 5,698.96	$ 5,698.96		1	$ 5,969.00	$ 5,969.00	1/9/2023	PO# JH-002	BCA Group	Follet 15 series	Quote #01043-1
P129	Refrigerator, Compact		WRT511SZDW	1	$ 450.00	$ 450.00			$ -	$ -					
					Section Total:	*$ 24,984.52*			*$ 9,412.00*	*$ 9,412.00*					
Room #	**Drug / Anesthesia**													
P131	Refrigerator, Compact w/ Lock and Temp Control		WRTS11SZDW	1	$ 780.00	$ 780.00			$ -	$ -					
P131	Safe, Narcotics, W/Key Lock, 18"x 18"		2720	1	$ 439.69	$ 439 69			$ -	$ -					
					Section Total:	*$ 1,219.69*			$ -	$ -					
Room #	**Staff Break Room**													
P124	Appliance, Microwave		HMM1611ST	1	$ 150.00	$ 150.00			$ -	$ -					
P124	Appliance, Refrigerator, Full Size W/ Ice Maker		FFHS2622MS	1	$ 1,500 00	$ 1,500 00			$ -	$ -					
P124	Appliance, Dish Washer		WDT780SAEM	0	$ 850 00	$ -			$ -	$ -					
P125	Bench included in Furniture Package			2	$ 150.00	$ 300.00	See Furniture package PO# JH-006	Package	$ -	$ -	12/12/2022	PO# JH-006	Office Innovations	Quote# 16112E	Quote# 16112E
P124	Lockers			1	$ 2,000 00	$ 2,000.00			$ -	$ -					
P124	Furniture Package			1	$ 1,750.00	$ 1,750 00	See Furniture package PO# JH-006	Package	$ -	$ -	12/12/2022	PO# JH-006	Office Innovations	Quote# 16112E	Quote# 16112E
					Section Total:	*$ 5,700.00*			$ -	$ -					
Room #	**Soiled Decon / Clean Sterile Processing**													
	Autoclave / Sterilizer	Midmark	M11	0	$ 5,400.00	$ -	Not in floor plan		$ -						
	Ultrasonic	Steris		0	$ 1,850.00	$ -	Not in floor plan		$ -						
					Section Total:	*$ -*			$ -	$ -					

ESTIMATED EQUIPMENT BUDGET	*$ 1,743,859.63*	*$ 704,470.92*	*$ 1,756,987.20*
ESTIMATED TAXES 8 25%	*$ 122,070 17*	*$ 49,312.96*	*$ 122,989.10*
ESTIMATED FREIGHT CHARGES 3%	*$ 52,315 79*	*$ 21,134.13*	*$ 52,709.62*
ESTIMATED TOTAL EQUIPMENT FINANCING	**$ 1,918,245.59**	$ 774,918.01	$ 1,932,685.92

Jackson Heart Agreements

Vendor	Cost per month	Full Term Cost	Implementation Cost	Term	PO# Date Signed
Hybrent	$525.00	$18,900.00	$3,000.00	36 months	JH-011 Signed 2/24/2023
FujiFilm VidiStar	$750.00	$38,660.00	$11,660.00 Est.	36 months	JH-012 Signed 2/24/2023
GoDaddy	$0.00	$32 34	$0.00	24 months	JH-014 3/24/2023
HST Master Agreement					Kevin to email over after signed
HST monthly fee Hybrent			$1,500.00		
HST monthly fee Nextgen			$1,500.00		
HST monthly fee Mindray			$1,500.00		

Attachment: Position Statement and Application for JHC Holdings - Jackson Heart Clinic Ad Valorem Tax

Attachment: Position Statement and Application for JHC Holdings - Jackson Heart Clinic Ad Valorem Tax Exemption (20756 : Authorization to

RESOLUTION GRANTING EXEMPTION

FROM AD VALOREM TAXES

Board of Supervisors of Rankin County, Mississippi this day considered the matter of granting exemption from ad valorem taxes, except school district taxes to JHC Holdings, LLC, Jackson Heart Clinic, Professional Association and Jackson Heart and Vascular Center, LLC, (collectively, "Jackson Heart Clinic"). The governing authority finds that the above-named enterprise has submitted verification and documentation as to the authenticity and accuracy of the application in regard to the true value of the property described in the application constitutes an industrial enterprise as described in Section 27-31-101, Mississippi Code of 1972, as amended.

This governing authority does hereby grant, subject to approval and certification of the Mississippi Department of Revenue, ad valorem tax exemption, to the above taxpayer for a period of 10 years, beginning January 1, 2024, on the property described in the application with a value of $1,919,800.00 relating to land, $11,415,820.00 relating to facility improvements, and $4,270,297.14 relating to personal property and equipment.

Therefore, the resolution to grant ad valorem tax exemption to the above-named enterprise is hereby approved by the Board of Supervisors of Rankin County, Mississippi for a period of *10 years* as authorized by Section 27-31-101 et seq., Mississippi Code of 1972, as amended, on this the 1st day of August, 2024.

Steve Gaines

Granting Authority

Steve Gaines - Board President

Name & Title

(SEAL)

Attest:

CHANCERY CLERK
RANKIN COUNTY, MS

POSITION STATEMENT OF TAX ASSESSOR

TRADE NAME OF APPLICANT NUCOR STEEL JACKSON INC

LOCATION: 3912 Underwood Dr, Flowood MS 39232

PARCEL # PP# 16348 / RP# 88157- E09M 17 10A

EXEMPTION RELATES TO MISS.CODE OF 1972, SECTION: 27-31-105

TYPE OF BUSINESS: Manufacturing

FINISHED PRODUCTS ARE:

HAS THIS ENTERPRISE ENJOYED AN EXEMPTION PREVIOUSLY? (YES-NO) YES

UNDER ANY OTHER NAME ? (YES-NO) NO

ANY OTHER LOCATION ? (YES-NO) NO

UNDER ANY OTHER OWNERSHIP ? NO

NUMBER OF NEW JOBS ? _____ **ESTIMATED ANNUAL PAYROLL:**

EXEMPTION TO BE ON:

LAND VALUE AS OF COMPLETION DATE: $0.00

IMPROVEMENT VALUE AS OF COMPLETION DATE: $2,293,650

PERSONAL PROPERTY:

FURN. & FIX.	**VALUE** $	0.00
MACH. & EQUIP.	**VALUE** $	4,267,541.39
RAW MATERIALS	**VALUE** $	0.00
WORK IN PROCESS	**VALUE** $	0.00
PERSONAL PROPERTY TOTAL AS OF COMPLETION DATE	$	4,267,541.39
EXEMPTION TOTAL VALUE AS OF COMPLETION DATE	$	6,561,191.39

LAND AND IMPROVEMENTS:

OWNER OF LAND: Nucor Steel Jackson Inc

OWNER OF IMPROVEMENTS: Nucor Steel Jackson Inc

DATE OF IMPROVEMENTS: **COMPLETED** _____ **EXPANDED** 12/31/2023

ANY PRIOR EXEMPTION: YES

YEARS OF EXEMPTION APPLIED FOR: 1-1-2024 **THRU** 12-31-2028

APPLICANT'S REPRESENTATIVE: Chris Rollins

ADDRESS: PO BOX 1545, Ridgeland MS 39157

COMMENTS: CITY OF FLOWOOD GRANTED THE EXEMPTION

DATE 8/15/24 **TAX ASSESSOR** Stan McGuire

Attachment: Position Statement and Application for NUCOR Steel Jackson Ad Valorem Tax Exemption (20756 : Authorization to Approve Ad

APPLICATION FOR AD VALOREM TAX EXEMPTION

AS AUTHORIZED BY SECTION 27-31-101, et seq., MISSISSIPPI CODE OF 1972, AS AMENDED

NAME OF ENTERPRISE NUCOR STEEL JACKSON INC.

PHYSICAL ADDRESS 3630 FOURTH STREET, FLOWOOD MS 39232

TYPE OF INDUSTRY MANUFACTURING PRODUCT/SERVICE STEEL PRODUCTS

LOCATION-COUNTY RANKIN CITY FLOWOOD

DATE OF COMPLETION 12/31/2023 YEARS REQUESTED 5 YEARS

NEW (SECTION 27-31-101) _____ EXPANSION (SECTION 27-31-105) X

NEW JOBS 5 New / 276 Total ESTIMATED PAYROLL $40,321,342.04

TRUE VALUE OF PROPERTY EXEMPTION ~~$ 6,415,461.39~~ $6,561,191.39 *Attach an Itemized list of property to be exemption as "Exhibit A".

The Applicant requests that the Board approve this application by an order spread on its minutes declaring that the above property be exempt from all ad valorem taxation except school taxation for the period requested. The applicant further requests that the application and certified approval of exemption be forwarded to the Department of Revenue and upon approval and certification by the Department, the Board enter a final order on its minutes granting the exemption. The above information is true and correct as certified by the Applicant. This application is submitted on the 16th day of April, 2024.

NUCOR STEEL JACKSON, INC.

Applicant

BY: DC Sth

Title: Controller

Attest: Christine Collins

Attachment: Position Statement and Application for NUCOR Steel Jackson Ad Valorem Tax Exemption (20756 : Authorization to Approve Ad

Attachment: Position Statement and Application for NUCOR Steel Jackson Ad Valorem Tax Exemption (20756 : Authorization to Approve Ad

APPLICATION TO THE BOARD OF SUPERVISORS

OF

RANKIN COUNTY, MISSISSIPPI

FOR EXEMPTION FROM

AD VALOREM TAXES

APPLICATION OF NUCOR STEEL JACKSON, INC.
FOR EXEMPTION FROM AD VALOREM TAXES FOR A PERIOD OF
5 YEARS AS AUTHORIZED BY
SECTION 27-31-105, et seq., OF THE
MISSISSIPPI CODE OF 1972, AS AMENDED

TO THE HONORABLE BOARD OF SUPERVISORS OF RANKIN COUNTY, MISSISSIPPI:

Comes now Nucor Steel Jackson, Inc. (the "Applicant") and files this its Application in triplicate for exemption from ad valorem taxation, except school district taxes and the "mandated levies" described in Code Section 27-39-329 and respectfully represents unto the Honorable Board of Supervisors of Rankin County, Mississippi as follows:

1. Applicant has negotiated in good faith with the Board of Supervisors as to the ad valorem tax exemption authorized by Code Section 27-31-105 and related Code Sections.

2. Applicant, Nucor Steel Jackson, Inc. is a Delaware Corporation and domiciled in the City of Flowood, Rankin County, Mississippi.

3. Applicant is now operating as a manufacturing type of industry within the County of Rankin, Mississippi, which factory is a bona fide expanded enterprise of "public utility" within the meaning of Section 27-31-105 et seq., and related Sections of the Mississippi Code of 1972, as amended, which has made additions to or expansions of its facilities or properties or replacement of equipment used in connection with or necessary to the operation of such enterprise.

4. The Applicant is therefore eligible for the exemption granted by Code Section 27-31-105 as a manufacturing enterprise described in Code Section 27-31-101.

5. The exemption prayed for in this Application is with regard to additions to, expansions of, or replacements with respect to Applicant's said enterprise of "public utility" as enumerated in Code Section 27-31-101 et seq., and related Sections of the Mississippi Code of 1972, as amended, and is eligible for the exemption, namely Mississippi Code Annotated Section 27-31-105, which expansions, additions, and replacements will promote the industrialization of Mississippi, and will promote the development of Rankin County, and the City of Flowood, Mississippi.

6. Applicant has expanded and upgraded its facilities with additions and replacements during 2023. This Application relates to the additions and replacements (as listed in "Exhibit A" hereto) acquired as a result of such additions, expansions, and replacements.

7. Applicant's additions, expansions, and replacements, which are the subject of this Application, were completed within the meaning of the applicable statutes of the State of Mississippi on December 31, 2023. In accordance with the provisions of Code Section 27-31-105, the exemption hereby claimed should commence on the 1st day of January 2024.

8. The true value of all property to be exempted is $ 6,561,191.39 ~~6,416,461.39~~ as shown in the itemized list attached hereto as "Exhibit A" and made a part hereof.

9. The exemption from ad valorem taxation, except school district taxes and the "mandated levies", on the tangible property described in "Exhibits A" should be granted for a five (5) year period beginning on 1st day of January 2024, and ending on the 31st day of December 2028.

PRAYER

WHEREFORE, Applicant prays that this Board of Supervisors of Rankin County, Mississippi, enter a finding that the Applicant has negotiated in good faith with the Board of

Attachment: Position Statement and Application for NUCOR Steel Jackson Ad Valorem Tax Exemption (20756 : Authorization to Approve Ad

Supervisors as to the requested exemption; the Applicant has in fact undertaken an addition to, expansion of, or replacement with respect to an enterprise of "public utility"; and that the additions, expansions, and replacements were completed on December 31, 2023, and that the Applicant be granted an exemption, under Code Section 27-31-105, from ad valorem taxation, except school district ad valorem taxes and the "mandated levies" described in Code Section 27-39-329, as provided by law, for a five-year period beginning on January 1, 2024, for the items of tangible property used in, or necessary to the operation of the Applicant's expanded enterprise in the County of Rankin, City of Flowood, Mississippi and described in "Exhibit A" attached hereto; and

That this Board of Supervisors of Rankin County, Mississippi, approve this Application by an Order of Resolution spread upon its minutes, declaring that such property is exempt from all ad valorem taxation, except school district ad valorem taxes and the "mandated levies", for a period of five (5) years and forward this its Application in triplicate and a certified transcript of such approval to the Mississippi Department of Revenue and that, upon approval of this Application by the Mississippi Department of Revenue and the issuance of its certificate of approval, the Board of Supervisors of Rankin County, Mississippi, will enter a Final Order on its minutes granting the prayed for exemption and notify the County Tax Assessor of such exemption and obtain a certificate of the County Tax Assessor verifying the status of said property as non-taxable on the appropriate tax rolls.

Respectfully submitted, this the 16th day of April 2024.

APPLICANT:
NUCOR STEEL JACKSON, INC.

By: _____

ATTEST: _____

Attachment: Position Statement and Application for NUCOR Steel Jackson Ad Valorem Tax Exemption (20756 : Authorization to Approve Ad

NUCOR STEEL JACKSON, INC.
Rankin County, Flowood MS
Additions/Expansions FYE 2023

EXHIBIT "A"

Real Property Addition:

Legal Description for Harris Rebar Fabrication Bldg
(PPIN Account [illegible]# 88157

* Nucor Harris Rebar Fab Bldg and Land Improvements		$ 1,912,110.00	**Tax Roll Value**
Pavings A & B to TMS		$ 236,810.00	
		$ 2,148,920.00	**2,293,650.**

Personal Property Additions:

04/01/23	(2) Charge Buckets / Melt Shop	16446	$ 285,256.17	
07/01/23	(5) Electrode Arms /Melt Shop	7665	$ 609,000.00	
09/30/23	5-8 Stand Replacements / Roll Mill	1825	$ 3,131,491.12	
09/30/23	Tundish Scales Automate Gate / Melt Shop	18752	$ 241,794.10	
			$ 4,267,541.39	**$4,267,541.39**
	Total Additions Real and Personal 2023:		**$ 6,416,461.39**	**$6,561,191.39**

* *The Real Property value has been established by the Tax Assessor*

Attachment: Position Statement and Application for NUCOR Steel Jackson Ad Valorem Tax Exemption (20756 : Authorization to Approve Ad

Attachment: Position Statement and Application for NUCOR Steel Jackson Ad Valorem Tax Exemption (20756 : Authorization to Approve Ad

RESOLUTION GRANTING EXEMPTION

FROM AD VALOREM TAXES

The Board of Supervisors of Rankin County, Mississippi, this day considered the matter of granting exemption from ad valorem taxes, except school district taxes, to **Nucor Steel Jackson, Inc.** The governing authority finds that the above-named enterprise has submitted verification and documentation as to the authenticity and accuracy of the application in regard to the true value of the property to be exempted and the date of completion of said enterprise. The authority also finds that the property described in the application constitutes an industrial enterprise as described in Section 27-31-101, Mississippi Code of 1972, as amended.

This governing authority does hereby grant, subject to approval and certification of the Mississippi Department of Revenue, ad valorem tax exemption to the above taxpayer for a period of 5 years, beginning January 1, 2024, on the property described in the application with a total true value of $ 6,561,191.39.

Therefore the resolution to grant ad valorem tax exemption to the above named enterprise is hereby approved by the Board of Supervisors of Rankin County, Mississippi for a period of 5 years as authorized by Section 27-31-101 et seq., Mississippi Code of 1972, as amended, on this the 15th day of August, 2024.

Steve Haines

Granting Authority

Steve Haines
Board President

Name & Title

(SEAL)

Attest:

CHANCERY CLERK
RANKIN COUNTY, MS

POSITION STATEMENT OF TAX ASSESSOR

TRADE NAME OF APPLICANT Applied Industrial Technologies Dixie Inc

LOCATION: 531 Hwy 49 S Richland, MS 39218

PARCEL # PP#3908

EXEMPTION RELATES TO MISS.CODE OF 1972, SECTION: 27-31-51 Free Port Warehouse License

TYPE OF BUSINESS: Retail products

FINISHED PRODUCTS ARE: Industrial products-bearings, power transmission products, etc.

HAS THIS ENTERPRISE ENJOYED AN EXEMPTION PREVIOUSLY? (YES-NO) NO

UNDER ANY OTHER NAME ? (YES-NO) NO

ANY OTHER LOCATION ? (YES-NO) NO

UNDER ANY OTHER OWNERSHIP ? NO

NUMBER OF NEW JOBS ? _____ **ESTIMATED ANNUAL PAYROLL:** _____

EXEMPTION TO BE ON:

LAND VALUE AS OF COMPLETION DATE: _____

IMPROVEMENT VALUE AS OF COMPLETION DATE: _____

PERSONAL PROPERTY:

FURN. & FIX. **VALUE** $_____

MACH. & EQUIP. **VALUE** $_____

RAW MATERIALS **VALUE** $_____

WORK IN PROCESS **VALUE** $_____

PERSONAL PROPERTY TOTAL AS OF COMPLETION DATE $_____

EXEMPTION TOTAL VALUE AS OF COMPLETION DATE $_____

LAND AND IMPROVEMENTS:

OWNER OF LAND: _____

OWNER OF IMPROVEMENTS: _____

DATE OF IMPROVEMENTS: **COMPLETED** _____ **EXPANDED** _____

ANY PRIOR EXEMPTION: _____

YEARS OF EXEMPTION APPLIED FOR: _____ **THRU** _____

APPLICANT'S REPRESENTATIVE: Baden Tax Management LLC 260-969-2578

ADDRESS: 6920 Pointe Inverness Way, Ste. 301 Fort Wayne, Indiana 46804

COMMENTS: They sell retail to the public.

It is at the discretion of the Board if Applied Industrial Technologies meet the qualifications for a Freeport warehouse. No Exemption filed with the City of Richland

DATE 9/15/24 **TAX ASSESSOR** Stan McCurdy

Attachment: Position Statement and Application for Applied Industiral Technologies Dixie Inc Freeport Warehouse Tax Exemption (20757 :

Baden
Tax Management LLC

Assessor's Office

Dear Assessor:

Enclosed please find the Business Personal Property Return for Applied Industrial Technologies Dixie Inc. A freeport warehouse license application was mailed to the Chancery Clerk. The report of inventory and report of inventory movement have been attached to this return.

If you have any questions or need additional information, please contact me at 260.969.2578 or lwatkins@badentax.com.

Thank you for your assistance in the matter.

Regards,

BADEN TAX MANAGEMENT LLC

Lee Ann Watkins, CPA
Vice President – Operations

Dallas TX

6920 Pointe Inverness Way, Ste 301
Fort Wayne, Indiana 46804
Phone: 260.422.2580 – Fax: 260.969.2581

Tampa FL

Attachment: Position Statement and Application for Applied Industiral Technologies Dixie Inc Freeport Warehouse Tax Exemption (20757 :

APPLICATION
FREE PORT WAREHOUSE
LICENSE

AS AUTHORIZED BY SECTION 27-31-51, et seq., MISSISSIPPI CODE OF 1972, AS AMENDED

NAME OF WAREHOUSE Applied Industrial Technologies Dixie Inc

PHYSICAL ADDRESS 531 Highway 49 S, Richland

TYPE OF PROPERTY SHIPPED Finished Goods TOTAL VALUE OF PROPERTY 323009

PERCENTAGE OF PROPERTY SHIPMENTS WITHIN MISSISSIPPI 85.5%

LOCATION - COUNTY Rankin CITY Richland

The applicant request that the Board approve this application and grant the license by declaring that the above warehouse be exempt from all ad valorem taxation on personal property shipped out of state during the calendar year. The applicant is qualified to make application for exemption and has submitted the license fee. This information is true and correct as certified by the applicant. This application is submitted on the 15th day of February, 2024.

Applied Industrial Technologies Dixie Inc
Applicant (Name of Taxpayer)

By: Lee Ann Watkins

Title: Agent

ATTEST:

RECEIVED
FEB 27 2024

CHANCERY CLERK
RANKIN COUNTY, MS

Attachment: Position Statement and Application for Applied Industiral Technologies Dixie Inc Freeport Warehouse Tax Exemption (20757 :

POSITION STATEMENT OF TAX ASSESSOR

TRADE NAME OF APPLICANT The Calvert Company LLC

LOCATION: 120 Aztec Dr, Richland, MS 39218

PARCEL # PP#62

EXEMPTION RELATES TO MISS.CODE OF 1972, SECTION: 27-31-51 Freeport Warehouse License

TYPE OF BUSINESS: Manufacturing

FINISHED PRODUCTS ARE: Insulated metal

HAS THIS ENTERPRISE ENJOYED AN EXEMPTION PREVIOUSLY? (YES-NO) _____

UNDER ANY OTHER NAME ? (YES-NO) _____

ANY OTHER LOCATION ? (YES-NO) _____

UNDER ANY OTHER OWNERSHIP ? _____

NUMBER OF NEW JOBS ? _____ **ESTIMATED ANNUAL PAYROLL:** _____

EXEMPTION TO BE ON:

LAND VALUE AS OF COMPLETION DATE: _____

IMPROVEMENT VALUE AS OF COMPLETION DATE: _____

PERSONAL PROPERTY:

FURN. & FIX. **VALUE** $_____

MACH. & EQUIP. **VALUE** $_____

RAW MATERIALS **VALUE** $_____

WORK IN PROCESS **VALUE** $_____

PERSONAL PROPERTY TOTAL AS OF COMPLETION DATE $_____

EXEMPTION TOTAL VALUE AS OF COMPLETION DATE $ 3,714,205

LAND AND IMPROVEMENTS:

OWNER OF LAND: _____

OWNER OF IMPROVEMENTS: _____

DATE OF IMPROVEMENTS: **COMPLETED** _____ **EXPANDED** _____

ANY PRIOR EXEMPTION: _____

YEARS OF EXEMPTION APPLIED FOR: _____ **THRU** _____

APPLICANT'S REPRESENTATIVE: Georgina Eckman

ADDRESS: _____

COMMENTS: The Freeport exemption is only granted on Finished Goods inventory. This company reported they do not have finished goods inventory. It will be at the board's discretion whether they meet the qualifications for Freeport.

No exemption file with the City of Richland

DATE 8/15/24 **TAX ASSESSOR** Staci McQuirter

Attachment: Position Statement and Application for The Calvert Company LLC Freeport Warehouse Tax Exemption (20757 : Authorization to

PIVOTAL
TAX SOLUTIONS
STATE & LOCAL TAX ADVISORS

Via US Postal Service
Tracking Number: 9405 5100 0620 4903 3417 66

February 16, 2024

RANKIN COUNTY ASSESSOR
% Personal Property
211 E GOVERNMENT ST STE C
BRANDON MS 39042-3269

RE: The Calvert Company LLC
Acct 000062
2024 Personal Property Rendition
2024 Application for Freeport Warehouse
2024 Report of Inventory
2024 Report of Inventory Movement

Dear Personal Property Department,

Pivotal Tax Solutions LLC is the duly authorized agent of AIS Holding Company LLC and its affiliates. An Agency Authorization is attached to this letter.

Please find enclosed the following:

- The 2024 Personal Property Rendition of The Calvert Company LLC for account 000062. Attachments include Fixed Asset Listing as of 12/31/2023.
- The 2024 Application for Freeport Exemption of The Calvert Company, and a check in the amount of $10.00 for this Application.
- The 2024 Report of Inventory of The Calvert Company.
- The 2024 Report of Inventory Movement of The Calvert Company. Attached to this report is a schedule of Sales by State of The Calvert Company for the period 1/1/2023-12/31/2023.

TEL: (480) 634-6169
1550 E McKellips Rd, Ste 123,
Mesa, Arizona 85203
FAX: (480) 615-0318

Attachment: Position Statement and Application for The Calvert Company LLC Freeport Warehouse Tax Exemption (20757 : Authorization to

Please review this information at your earliest convenience and let me know if you have questions.

Sincerely,

Georgina Eckman
Manager-Personal Property
Pivotal Tax Solutions LLC
Tel: (480) 699-6751
e-mail: georginae@pivotaltax.com

ENCLOSURES

Attachment: Position Statement and Application for The Calvert Company LLC Freeport Warehouse Tax Exemption (20757 : Authorization to

WSI™
An Avail Infrastructure Solutions Company

560 Horizon Drive, Suite 100
Suwanee, GA 30024 USA
Phone: 678-728-9100
availinfra.com

Agency Authorization
Property Tax Matters

This will serve as formal authorization and notification by **AIS Holding Company, LLC and Related Entities** (Client) that Pivotal Tax Solutions, LLC (Pivotal) and its representatives are hereby granted authority to act on behalf of Client in property tax matters (including valuations, direct assessments, tax surcharges, service charges, fees and additional assessments) for the current and all past years within the applicable statute of limitations for the parcels and accounts listed on the attached Schedule A.

Specifically, Pivotal is delegated full authority to represent Client in filing, signing, negotiating, settling or otherwise dealing with all matters relating to real and personal property tax appeals with the assessor's office, treasurer's office and/or any other relevant government offices or agencies.

Furthermore, Pivotal *is given* authority to review, request and obtain copies of any and all information (including appraisal records, tax bills and other pertinent information) held by the Assessor, Treasurer, or any other governmental office or agency.

A photographic copy and/or a facsimile copy of this authorization are deemed to be the equivalent of the original authorization and may be used as such. This authorization will remain in effect until revoked by letter and signed by a corporate officer. Pivotal will provide Client with copies of appeals when required.

Authorized and Certified by Client:

Signature: _____ **Date:** 2/5/24

Name/Title: Them Luu/Vice President of Finance **Phone:** (404) 578-2335
(Corporate Officer)

Pivotal Lead Agent: Christopher Glidewell / 480-634-6169

Pivotal Tax Solutions, LLC
1550 E McKellips Rd, Suite 123
Mesa, AZ 85203
(480) 634-6169 – Phone
(480) 615-0318 – Fax
Appeals@Pivotaltax.com

Attachment: Position Statement and Application for The Calvert Company LLC Freeport Warehouse Tax Exemption (20757 : Authorization to

AIS Holding Company LLC
and Related Entities
SCHEDULE A

State	County	Company Name	Account Number	Parcel Address	Parcel City	Zip Code
GA	Gwinnett	AIS WSI, LLC	B027592	560 Horizon Dr. Suite 100	Suwanee	30024
GA	Gwinnett	AIS WSI, LLC	B027592-RE	560 Horizon Dr. Suite 100	Suwanee	30024
KS	Crawford	Atkinson Industries, LLC	ATKI00010/4953	1801 E 27th St	Pittsburg	66762
MA	Medway	CGIT Systems, LLC	000398	51 Alder Street	Medway	02053
MD	Queen Anne	AIS Enclosure Systems, LLC	Z16989576	3011 Millington Rd	Millington	21651
MO	Callaway	Central Electric Manufacturing Company, LLC	0003633	7900 US Hwy 54	Fulton	65251
MS	Rankin	The Calvert Company, LLC	000062	120 Aztec Dr	Richland	39218
TN	Hamilton	AIS Enclosures-Chattanooga, LLC	10053563	1919 Polymer Dr	Chattanooga	37421
TX	Harris	AIS Rig-A-Lite, LLC	0003397	8500 Hansen Rd	Houston	77075
TX	Harris	AIS Rig-A-Lite, LLC	0003397 ME	8500 Hansen Rd	Houston	77075
TX	Harris	AIS Rig-A-Lite, LLC	0479623 VEH	8500 Hansen Rd	Houston	77075
TX	Harris	AIS Rig-A-Lite, LLC	2080845	7885 Northcourt Rd	Houston	77040
TX	Harris	Central Electric Manufacturing Company LLC	New Account	6100 Romona Blvd	Houston	77086
WI	Oshkosh	Powergrid Solutions, LLC	81-70-266-R000036953	3110 Progress Drive	Oshkosh	54901

Attachment: Position Statement and Application for The Calvert Company LLC Freeport Warehouse Tax

APPLICATION
FREE PORT WAREHOUSE
LICENSE

AS AUTHORIZED BY SECTION 27-31-51, et seq.,
MISSISSIPPI CODE OF 1972, AS AMENDED

NAME OF WAREHOUSE The Calvert Company

PHYSICAL ADDRESS 120 Aztec Dr Richland, MS 39218

TYPE OF PROPERTY SHIPPED Semi Finished Custom Power Systems Enclos TOTAL VALUE OF PROPERTY 3,786,914

PERCENTAGE OF PROPERTY SHIPMENTS WITHIN MISSISSIPPI 2%

LOCATION - COUNTY Rankin CITY Richland

The applicant request that the Board approve this application and grant the license by declaring that the above warehouse be exempt from all ad valorem taxation on personal property shipped out of state during the calendar year. The applicant is qualified to make application for exemption and has submitted the license fee. This information is true and correct as certified by the applicant. This application is submitted on the 19th day of February, 20 24.

Applicant (Name of Taxpayer)

By: Georgina Eckman

Title: Authorized Agent

ATTEST:

Rankin County Assessor
211 E Government St Ste C

Brandon, MS 39042
(601) 825-1470

Attachment: Position Statement and Application for The Calvert Company LLC Freeport Warehouse Tax Exemption (20757 : Authorization to

Rankin, MS
2024 Business Personal Property Tax Return - 000062 FRPT

Taxpayer: The Calvert Company, LLC
FEIN: 92-0522315
Location ID: Company 101
Account #: 000062 FRPT

The Calvert Company
120 Aztec Dr
Richland, MS 39218

Taxable - Summary

Form: Total Value of Property (Reported with subtotals by depreciable life and grand totals at the end)

Class: 01 - Freeport Exempt Inv - Goods in Process **Depreciation:** Not Depreciated (Assets with this depr life)

Year	Cost	% Good *	Dep Value	Asmt Ratio	Assessed Value
2023 & Prior	137,598	100.00	137,598	15.000	20,640
Class Subtotal:	137,598		137,598		20,640

Class: 01 - Freeport Exempt Inv - Raw Materials **Depreciation:** Not Depreciated (Assets with this depr life)

Year	Cost	% Good *	Dep Value	Asmt Ratio	Assessed Value
2023 & Prior	3,649,316	100.00	3,649,316	15.000	547,397
Class Subtotal:	3,649,316		3,649,316		547,397

Totals for Form: Total Value of Property (Total of all assets subtotaled above in this form category)

2023			3,786,914	3,786,914	568,037
Total			3,786,914	3,786,914	568,037

Totals for Taxable

Cost	Dep Value	Assessed Value
3,786,914	**3,786,914**	**568,037**

** Percent Good is a composite of the percent good allowed and the trend factor if one is applicable*
** Values may differ slightly from the return due to rounding issues*

Printed 02/16/24 6:37:06 AM

3.3

Attachment: Position Statement and Application for The Calvert Company LLC Freeport Warehouse Tax Exemption (20757 : Authorization to

FREE PORT WAREHOUSE
REPORT OF INVENTORY MOVEMENT
FOR PERIOD JANUARY 1, 2023 THROUGH DECEMBER 31, 2023

Name of Warehouse The Calvert Company

Location 120 Aztec Drive City Richland County Rankin

Mailing Address 560 Horizon Drive Ste 100 Suwanee 30024

1. Total shipments of all personal property.	24,453,951
2. Total shipments within Mississippi.	470,340
3. Percentage of shipments within Mississippi.	2 %
4. Amount of property subject to tax, 1/1/ 2024 . (# 3 x previous year Report of Inventory # 1)	69,625
5. Prior estimate (Previous Report of Inventory)	104,437
6. Personal property to be back assessed. (# 4 less # 5)	-34,812

This report is prepared and filed under the terms and provisions of Section 27-31-55, Mississippi Code of 1972, as amended. It is certified that the above information is true and correct. This report is submitted on the 19th day of February , 2024 .

By Georgina Eckman

Title Authorized Agent

This report shall be submitted to the **Tax Assessor** no later than **March 31** of each year.

Rankin County Assessor
211 E Government St Ste C

Brandon, MS 39042
(601) 825-1470

Attachment: Position Statement and Application for The Calvert Company LLC Freeport Warehouse Tax Exemption (20757 : Authorization to

FREE PORT WAREHOUSE
REPORT OF INVENTORY
JANUARY 1, 2024

Name of Warehouse The Calvert Company

Location 120 Aztec Drive City Richland County Rankin

Mailing Address 560 Horizon Drive Ste 100 Suwanee 30024

1. Total value of personal property as of 1/1/2024 . 3,786,914

2. Estimated percentage of personal property to be shipped within Mississippi. 2%

3. Amount of personal property to be assessed (Multiply Item 1 times Item 2). 72,709

This report is prepared and filed under the terms and provisions of Section 27-31-55, Mississippi Code of 1972, as amended. It is certified that the above information is true and correct. This report is submitted on the 19th day of February, 2024.

By Georgina Eckman

Title Authorized Agent

This report shall be submitted to the **Tax Assessor** no later than **March 31** of each year.

Rankin County Assessor
211 E Government St Ste C

Brandon, MS 39042
(601) 825-1470

Attachment: Position Statement and Application for The Calvert Company LLC Freeport Warehouse Tax Exemption (20757 : Authorization to

Rankin, MS
2024 Business Personal Property Tax Return - 000062 FRPT

Taxpayer: The Calvert Company, LLC
FEIN: 92-0522315
Location ID: Company 101
Account #: 000062 FRPT

The Calvert Company
120 Aztec Dr
Richland, MS 39218

Taxable - Summary

Form: Total Value of Personal Property (Reported with subtotals by depreciable life and grand totals at the end)

Class: 01 - Freeport Exempt Inv - Goods in Process **Depreciation:** Not Depreciated (Assets with this depr life)

Year	Cost	% Good *	Dep Value	Asmt Ratio	Assessed Value
2023 & Prior	137,598	100.00	137,598	15.000	20,640
Class Subtotal:	137,598		137,598		20,640

Class: 01 - Freeport Exempt Inv - Raw Materials **Depreciation:** Not Depreciated (Assets with this depr life)

Year	Cost	% Good *	Dep Value	Asmt Ratio	Assessed Value
2023 & Prior	3,649,316	100.00	3,649,316	15.000	547,397
Class Subtotal:	3,649,316		3,649,316		547,397

Totals for Form: Total Value of Personal Property (Total of all assets subtotaled above in this form category)

2023			3,786,914	3,786,914	568,037
Total			3,786,914	3,786,914	568,037

Totals for Taxable

Cost	Dep Value	Assessed Value
3,786,914	**3,786,914**	**568,037**

** Percent Good is a composite of the percent good allowed and the trend factor if one is applicable*
** Values may differ slightly from the return due to rounding issues*

Attachment: Position Statement and Application for The Calvert Company LLC Freeport Warehouse Tax Exemption (20757 : Authorization to

Rankin, MS
2024 Business Personal Property Tax Return - 000062 FRPT

Taxpayer: The Calvert Company, LLC
FEIN: 92-0522315
Location ID: Company 101
Account #: 000062 FRPT

The Calvert Company
120 Aztec Dr
Richland, MS 39218

Taxable - Detail

Form: Total Value of Personal Property (Reported with subtotals by depreciable life and grand totals at the end)

Class: 01 - Freeport Exempt Inv - Goods in Process **Depreciation:** Not Depreciated (Assets with this depr life)

Date Acq	Age	Asset ID	Asset Description	Cost	Dep Value	Assd Value
12-31-2023	1	000062-Work in Progress Invent	Work in Progress Inventory-2023	137,598	137,598	20,640
Class Subtotal:		1 Asset		137,598	137,598	20,640

Class: 01 - Freeport Exempt Inv - Raw Materials **Depreciation:** Not Depreciated (Assets with this depr life)

Date Acq	Age	Asset ID	Asset Description	Cost	Dep Value	Assd Value
12-31-2023	1	000062-Raw Materials Inventor	Raw Materials Inventory-2023	3,649,316	3,649,316	547,397
Class Subtotal:		1 Asset		3,649,316	3,649,316	547,397

Totals for Form: Total Value of Personal Property (Total of all assets subtotaled above in this form category)

2023	3,786,914	3,786,914	568,037
Total	3,786,914	3,786,914	568,037

Totals for Taxable

Original Cost	Dep Value	Assd Value
3,786,914	3,786,914	568,037

Attachment: Position Statement and Application for The Calvert Company LLC Freeport Warehouse Tax Exemption (20757 : Authorization to Deny

Add/Delete Amounts Included in Previous Section (Listed For Information Purposes Only)

Rankin, MS
2024 Business Personal Property Tax Return - 000062 FRPT

Taxpayer: The Calvert Company, LLC
FEIN: 92-0522315
Location ID: Company 101
Account #: 000062 FRPT

The Calvert Company
120 Aztec Dr
Richland, MS 39218

Taxable-Add - Detail

Form: Total Value of Personal Property (Reported with subtotals by depreciable life and grand totals at the end)

Class: 01 - Freeport Exempt Inv - Goods in Process **Depreciation:** Not Depreciated (Assets with this depr life)

Date Acq	Age	Asset ID	Asset Description	Cost	Dep Value	Assd Value
12-31-2023	1	000062-Work in Progress Invent	Work in Progress Inventory-2023	137,598	137,598	20,640
Class Subtotal:		1 Asset		137,598	137,598	20,640

Class: 01 - Freeport Exempt Inv - Raw Materials **Depreciation:** Not Depreciated (Assets with this depr life)

Date Acq	Age	Asset ID	Asset Description	Cost	Dep Value	Assd Value
12-31-2023	1	000062-Raw Materials Inventor	Raw Materials Inventory-2023	3,649,316	3,649,316	547,397
Class Subtotal:		1 Asset		3,649,316	3,649,316	547,397

Totals for Taxable-Add

Cost	Dep Value	Assessed Value
3,786,914	**3,786,914**	**568,037**

Attachment: Position Statement and Application for The Calvert Company LLC Freeport Warehouse Tax Exemption (20757 : Authorization to Deny

POSITION STATEMENT OF TAX ASSESSOR

TRADE NAME OF APPLICANT: IMPERIAL BAG & PAPER CO / JACKSON PAPER

LOCATION: 4400-C Mangum Dr, Flowood MS 39232

PARCEL #: PP# 9513

EXEMPTION RELATES TO MISS.CODE OF 1972, SECTION: 27-31-51

TYPE OF BUSINESS: **Retail Supplies**

FINISHED PRODUCTS ARE:

HAS THIS ENTERPRISE ENJOYED AN EXEMPTION PREVIOUSLY? (YES-NO) NO

UNDER ANY OTHER NAME ? (YES-NO) NO

ANY OTHER LOCATION ? (YES-NO) NO

UNDER ANY OTHER OWNERSHIP ? NO

NUMBER OF NEW JOBS ? _____ ESTIMATED ANNUAL PAYROLL: _____

EXEMPTION TO BE ON:

LAND VALUE AS OF COMPLETION DATE: $0.00

IMPROVEMENT VALUE AS OF COMPLETION DATE: $0.00

PERSONAL PROPERTY:

FURN. & FIX.	VALUE $	0.00
MACH. & EQUIP.	VALUE $	0.00
RAW MATERIALS	VALUE $	0.00
WORK IN PROCESS	VALUE $	0.00
PERSONAL PROPERTY TOTAL AS OF COMPLETION DATE	$	0.00
EXEMPTION TOTAL VALUE AS OF COMPLETION DATE	$	0.00

LAND AND IMPROVEMENTS:

OWNER OF LAND:

OWNER OF IMPROVEMENTS:

DATE OF IMPROVEMENTS: COMPLETED _____ EXPANDED _____

ANY PRIOR EXEMPTION: NO

YEARS OF EXEMPTION APPLIED FOR: 1-1-2024 THRU _____

APPLICANT'S REPRESENTATIVE: BRITTANY MANNING

ADDRESS: 4400 MANGUM DR FLOWOOD MS 39232

COMMENTS: *They sell retail to the public.*

It is at the discretion of the board if Imperial Bag meets the qualifications for a Freeport warehouse License.

No Exemption file with Flowood

DATE 8/15/24 TAX ASSESSOR Stan D McCrea

Attachment: Position Statement and Application for Imperial Bag & Paper Co - Jackson Paper Freeport Warehouse Tax Exemption (20757 :

APPLICATION
FREE PORT WAREHOUSE
LICENSE

AS AUTHORIZED BY SECTION 27-31-51, et seq..
MISSISSIPPI CODE OF 1972, AS AMENDED
(This license must be renewed yearly)

NAME OF WAREHOUSE: Imperial Bag & Paper Co. LLC dba Jackson Newell Paper Company

PHYSICAL ADDRESS: 4400 Mangum Drive, Flowood, MS 39232

TYPE OF PROPERTY SHIPPED: Finished Goods Inventory

TOTAL VALUE OF PROPERTY: $ 29,047,543.00

PERCENTAGE OF PROPERTY SHIPMENTS WITHIN MISSISSIPPI: 89.00%

LOCATION-CITY: Flowood COUNTY: Rankin

The applicant requests that the Board approve this application and grant the license by declaring that the above warehouse be exempt from all ad valorem taxation on Finished Goods inventory shipped out of state during the calendar year. The applicant is qualified to make an application for exemption and has submitted the Ten Dollar ($10.00) license fee. This information is true and correct as certified by the applicant. This application is submitted on the 31 day of March , 20 24 .

Imperial Bag & Paper Co. LLC

Applicant (Name of Taxpayer)

By: Brittany Manning

Title: VP, Tax

ATTEST:

Attachment: Position Statement and Application for Imperial Bag & Paper Co - Jackson Paper Freeport Warehouse Tax Exemption (20757 :

STACI McNINCH
Tax Assessor
Rankin County

211 East Government Street
Suite C
Brandon, Mississippi 39042

601-825-1470
601-355-0527
Fax 601-824-2457

August 15, 2024

Rankin County Board of Supervisors
211 East Government Street, Suite A
Brandon, MS 39042

Re: Mississippi Association of Independent Schools
Real Property Parcel Number(s): F08L 9 42
Personal Property PPIN Number(s): 16242

Gentlemen:

Mississippi Association of Independent Schools is requesting the Rankin County Board of Supervisors grant non-profit exempt status under Miss. Code Ann. Sections 27-31-1 on the real and personal property owned and used by Mississippi Association of Independent Schools.

Please find the information attached for your review and consideration.

Sincerely,

Staci McNinch
Rankin County Tax Assessor

Attachment: Application for Mississippi Association of Independent Schools Non-Proft Tax Exemption (20758 : Authorization to Approve Non-

Application for Tax Exemption for 2024

Date Filed: ___
Initials: ___
Office Use Only

Requested in Office On or Before June 1st

1. OWNER: Mississippi Assoc of Independent Schools
2. ADDRESS OF PARCEL 176 Country Place Parkway, Pearl, MS 39208
3. PARCEL # F08L 000009 00042 MAP# _____
4. DESCRIPTION OF PROPERTY _____
5. DATE PROPERTY ACQUIRED: 7-10-2023

MARK THE LISTING BELOW THAT QUALIFIES AS A NOT FOR PROFIT:

Religious Society ____	Patriotic Society ____
Ecclesiastical Body ____	Garden Club ____
Charitable Society ____	Pilgrimage Club ____
Historical Society ____	Fraternal or Benevolent ____

Other School/Educational

6. If Owner is Incorporated, attach a copy of the Charter from MS. Sec. of State and/or Federal IRS Letter of Exemption.
7. State the EXACT use of Property as of Jan. 1st, 2024 (If used as a place of residence list name and title of occupant) Be SPECIFIC as to the USE of Property as of Jan. 1st. of filing year Education for K-12
8. Is any rent or income received from this property? no How Much? _____ List Source of stated income.
9. Review the attached copy of the law (Section 27-31-1) and list the specific Section number that applies to your Organization: 79-11-1

Please Attach or enclose any other information (see instructions) which you may feel would be beneficial in the determination of your Tax Exempt Status.

FOR OFFICE USE ONLY:

Approved ____ Not Approved ____

Name: _____

Title: _____

Date: _____

Person Filing Application:

Print Name: A. Shane Blanton

Sign Name: _____

Title: Executive Director

Mailing Address: 176 Country Place Parkway, Pearl, MS 39208

Telephone# 601-932-2007

Attachment: Application for Mississippi Association of Independent Schools Non-Profit Tax Exemption (20758 : Authorization to Approve Non-

Miss. Code Ann. § 27-31-1

Copy Citation

Current through the 2019 Regular Session.

§ 27-31-1. Exempt property.

The following shall be exempt from taxation:

(a) All cemeteries used exclusively for burial purposes.

(b) All property, real or personal, belonging to the State of Mississippi or any of its political subdivisions, except property of a municipality not being used for a proper municipal purpose and located outside the county or counties in which such municipality is located. A proper municipal purpose within the meaning of this section shall be any authorized governmental or corporate function of a municipality.

(c) All property, real or personal, owned by units of the Mississippi National Guard, or title to which is vested in trustees for the benefit of any unit of the Mississippi National Guard; provided such property is used exclusively for such unit, or for public purposes, and not-for-profit.

(d) All property, real or personal, belonging to any religious society, or ecclesiastical body, or any congregation thereof, or to any charitable society, or to any historical or patriotic association or society, or to any garden or pilgrimage club or association and used exclusively for such society or association and not for profit; not exceeding, however, the amount of land which such association or society may own as provided in Section 79-11-33. All property, real or personal, belonging to any rural waterworks system or rural sewage disposal system incorporated under the provisions of Section 79-11-1. All property, real or personal, belonging to any college or institution for the education of youths, used directly and exclusively for such purposes, provided that no such college or institution for the education of youths shall have exempt from taxation more than six hundred forty (640) acres of land; provided, however, this exemption shall not apply to commercial schools and colleges or trade institutions or schools where the profits of same inure to individuals, associations or corporations. All property, real or personal, belonging to an individual, institution or corporation and used for the operation of a grammar school, junior high school, high school or military school. All property, real or personal, owned and occupied by a fraternal and benevolent organization, when used by such organization, and from which no rentals or other profits accrue to the organization, but any part rented or from which revenue is received shall be taxed.

(e) All property, real or personal, held and occupied by trustees of public schools, and school lands of the respective townships for the use of public schools, and all property kept in storage for the convenience and benefit of the State of Mississippi in warehouses owned or leased by the State of Mississippi, wherein said property is to be sold by the Alcoholic Beverage Control Division of the Department of Revenue of the State of Mississippi.

(f) All property, real or personal, whether belonging to religious or charitable or benevolent organizations, which is used for hospital purposes, and nurses' homes where a part thereof, and which maintain one or more charity wards that are for charity patients, and where all the income from said hospitals and nurses' homes is used entirely for the purposes thereof and no part of the same for profit.

(g) The wearing apparel of every person; and also jewelry and watches kept by the owner for personal use to the extent of One Hundred Dollars ($100.00) in value for each owner.

Attachment: Application for Mississippi Association of Independent Schools Non-Profit Tax Exemption (20758 : Authorization to Approve Non-

(h) Provisions on hand for family consumption.

(i) All farm products grown in this state for a period of two (2) years after they are harvested, when in the possession of or the title to which is in the producer, except the tax of one-fifth of one percent (⅕ of 1%) per pound on lint cotton now levied by the Board of Commissioners of the Mississippi Levee District; and lint cotton for five (5) years, and cottonseed, soybeans, oats, rice and wheat for one (1) year regardless of ownership.

(j) All guns and pistols kept by the owner for private use.

(k) All poultry in the hands of the producer.

(l) Household furniture, including all articles kept in the home by the owner for his own personal or family use; but this shall not apply to hotels, rooming houses or rented or leased apartments.

(m) All cattle and oxen.

(n) All sheep, goats and hogs.

(o) All horses, mules and asses.

(p) Farming tools, implements and machinery, when used exclusively in the cultivation or harvesting of crops or timber.

(q) All property of agricultural and mechanical associations and fairs used for promoting their objects, and where no part of the proceeds is used for profit.

(r) The libraries of all persons.

(s) All pictures and works of art, not kept for or offered for sale as merchandise.

(t) The tools of any mechanic necessary for carrying on his trade.

(u) All state, county, municipal, levee, drainage and all school bonds or other governmental obligations, and all bonds and/or evidences of debts issued by any church or church organization in this state, and all notes and evidences of indebtedness which bear a rate of interest not greater than the maximum rate per annum applicable under the law; and all money loaned at a rate of interest not exceeding the maximum rate per annum applicable under the law; and all stock in or bonds of foreign corporations or associations shall be exempt from all ad valorem taxes.

(v) All lands and other property situated or located between the Mississippi River and the levee shall be exempt from the payment of any and all road taxes levied or assessed under any road laws of this state.

(w) Any and all money on deposit in either national banks, state banks or trust companies, on open account, savings account or time deposit.

(x) All wagons, carts, drays, carriages and other horse-drawn vehicles, kept for the use of the owner.

(y)

(i) Boats, seines and fishing equipment used in fishing and shrimping operations and in the taking or catching of oysters.
(ii) All towboats, tugboats and barges documented under the laws of the United States, except watercraft of every kind and character used in connection with gaming operations.

Attachment: Application for Mississippi Association of Independent Schools Non-Profit Tax Exemption (20758 : Authorization to Approve Non-

(z)

(i) All materials used in the construction and/or conversion of vessels in this state;
(ii) Vessels while under construction and/or conversion;

(iii) Vessels while in the possession of the manufacturer, builder or converter, for a period of twelve (12) months after completion of construction and/or conversion; however, the twelve-month limitation shall not apply to:

1. Vessels used for the exploration for, or production of, oil, gas and other minerals offshore outside the boundaries of this state; or
2. Vessels that were used for the exploration for, or production of, oil, gas and other minerals that are converted to a new service for use outside the boundaries of this state;

(iv)

1. In order for a vessel described in subparagraph (iii) of this paragraph (z) to be exempt for a period of more than twelve (12) months, the vessel must:

a. Be operating or operable, generating or capable of generating its own power or connected to some other power source, and not removed from the service or use for which manufactured or to which converted; and
b. The manufacturer, builder, converter or other entity possessing the vessel must be in compliance with any lease or other agreement with any applicable port authority or other entity regarding the vessel and in compliance with all applicable tax laws of this state and applicable federal tax laws.

2. A vessel exempt from taxation under subparagraph (iii) of this paragraph (z) may not be exempt for a period of more than three (3) years unless the board of supervisors of the county and/or governing authorities of the municipality, as the case may be, in which the vessel would otherwise be taxable adopts a resolution or ordinance authorizing the extension of the exemption and setting a maximum period for the exemption.

(v) As used in this paragraph (z), the term "vessel" includes ships, offshore drilling equipment, dry docks, boats and barges, except watercraft of every kind and character used in connection with gaming operations.

(aa) Sixty-six and two-thirds percent (66-⅔%) of nuclear fuel and reprocessed, recycled or residual nuclear fuel by-products, fissionable or otherwise, used or to be used in generation of electricity by persons defined as public utilities in Section 77-3-3.

(bb) All growing nursery stock.

(cc) A semitrailer used in interstate commerce.

(dd) All property, real or personal, used exclusively for the housing of and provision of services to elderly persons, disabled persons, mentally impaired persons or as a nursing home, which is owned, operated and managed by a **not-for-profit** corporation, qualified under Section **501(c)(3)** of the Internal Revenue Code, whose membership or governing body is appointed or confirmed by a religious society or ecclesiastical body or any congregation thereof.

(ee) All vessels while in the hands of bona fide dealers as merchandise and which are not being operated upon the waters of this state shall be exempt from ad valorem taxes. As used in this paragraph, the terms "vessel" and "waters of this state" shall have the meaning ascribed to such terms in Section **59-21-3.**

(ff) All property, real or personal, owned by a nonprofit organization that: (i) is qualified as tax exempt under Section **501(c)(4)** of the Internal Revenue Code of 1986, as amended; (ii) assists in the implementation of the

Attachment: Application for Mississippi Association of Independent Schools Non-Profit Tax Exemption (20758 : Authorization to Approve Non-

national contingency plan or area contingency plan, and which is created in response to the requirements of Title IV, Subtitle B of the Oil Pollution Act of 1990, Public Law 101-380; (iii) engages primarily in programs to contain, clean up and otherwise mitigate spills of oil or other substances occurring in the United States coastal or tidal waters; and (iv) is used for the purposes of the organization.

(gg) If a municipality changes its boundaries so as to include within the boundaries of such municipality the project site of any project as defined in Section **57-75-5(f)(iv)1**, Section **57-75-5(f)**(xxi) or Section **57-75-5(f)**(xxviii) or Section 57-75-5(f)(xxix), all real and personal property located on the project site within the boundaries of such municipality that is owned by a business enterprise operating such project, shall be exempt from ad valorem taxation for a period of time not to exceed thirty (30) years upon receiving approval for such exemption by the Mississippi Major Economic Impact Authority. The provisions of this paragraph shall not be construed to authorize a breach of any agreement entered into pursuant to Section **21-1-59.**

(hh) All leases, lease contracts or lease agreements (including, but not limited to, subleases, sublease contracts and sublease agreements), and leaseholds or leasehold interests (including, but not limited to, subleaseholds and subleasehold interests), of or with respect to any and all property (real, personal or mixed) constituting all or any part of a facility for the manufacture, production, generation, transmission and/or distribution of electricity, and any real property related thereto, shall be exempt from ad valorem taxation during the period as the United States is both the title owner of the property and a sublessee of or with respect to the property; however, the exemption authorized by this paragraph (hh) shall not apply to any entity to whom the United States sub-subleases its interest in the property nor to any entity to whom the United States assigns its sublease interest in the property. As used in this paragraph, the term "United States" includes an agency or instrumentality of the United States of America. This paragraph (hh) shall apply to all assessments for ad valorem taxation for the 2003 calendar year and each calendar year thereafter.

(ii) All property, real, personal or mixed, including fixtures and leaseholds, used by Mississippi nonprofit entities qualified, on or before January 1, 2005, under **Section 501(c)(3)** of the Internal Revenue Code to provide support and operate technology incubators for research and development startup companies, telecommunication startup companies and/or other technology startup companies, utilizing technology spun-off from research and development activities of the public colleges and universities of this state, State of Mississippi governmental research or development activities resulting therefrom located within the State of Mississippi.

(jj) All property, real, personal or mixed, including fixtures and leaseholds, of startup companies (as described in paragraph (ii) of this section) for the period of time, not to exceed five (5) years, that the startup company remains a tenant of a technology incubator (as described in paragraph (ii) of this section).

(kk) All leases, lease contracts or lease agreements (including, but not limited to, subleases, sublease contracts and sublease agreements), and leaseholds or leasehold interests, of or with respect to any and all property (real, personal or mixed) constituting all or any part of an auxiliary facility, and any real property related thereto, constructed or renovated pursuant to Section **37-101-41**, Mississippi Code of 1972.

(ll) Equipment brought into the state temporarily for use during a disaster response period as provided in Sections **27-113-1** through **27-113-9** and subsequently removed from the state on or before the end of the disaster response period as defined in Section **27-113-5.**

(mm) For any lease or contractual arrangement to which the Department of Finance and Administration and a nonprofit corporation are a party to as provided in Section **39-25-1(5),** the nonprofit corporation shall, along with the possessory and leasehold interests and/or real and personal property of the corporation, be exempt from all ad valorem taxation, including, but not limited to, school, city and county ad valorem taxes, for the term or period of time stated in the lease or contractual arrangement.

Attachment: Application for Mississippi Association of Independent Schools Non-Profit Tax Exemption (20758 : Authorization to Approve Non-

STACI McNINCH
Tax Assessor
Rankin County

211 East Government Street
Suite C
Brandon, Mississippi 39042

601-825-1470
601-355-0527
Fax 601-824-2457

August 15, 2024

Rankin County Board of Supervisors
211 East Government Street, Suite A
Brandon, MS 39042

Re: Better Business Bureau of Mississippi Inc.
Personal Property PPIN Number(s): 16507

Gentlemen:

Better Business Bureau of Mississippi Inc. is requesting the Rankin County Board of Supervisors grant non-profit exempt status under Miss. Code Ann. Sections 27-31-1 on the personal property owned by Better Business Bureau of Mississippi Inc.

Please find the information attached for your review and consideration.

Sincerely,

Staci McNinch
Rankin County Tax Assessor

Attachment: Application for Better Business Bureau of Mississippi Inc Non-Profit Tax Exemption (20759 : Authorization to Deny Non-Profit Tax

Application for Tax Exemption for 2024

Date Filed: ___
Initials: ___
Office Use Only

Requested in Office On or Before June 1st

1. OWNER: JOHN O'HARA
2. ADDRESS OF PARCEL 660 KATHERINE DRIVE SUITE 400 FLOWOOD, MS 39232
3. PARCEL #_____ MAP#_____
4. DESCRIPTION OF PROPERTY FURNITURE, COMPUTER EQUIPMENT
5. DATE PROPERTY ACQUIRED: VARIOUS YEARS

MARK THE LISTING BELOW THAT QUALIFIES AS A NOT FOR PROFIT:

Religious Society_____ Patriotic Society_____
Ecclesiastical Body_____ Garden Club_____
Charitable Society_____ Pilgrimage Club_____
Historical Society_____ Fraternal or Benevolent___
Other 501 C6 BUSINESS ASSOCIATIONS

6. If Owner is Incorporated, attach a copy of the Charter from MS. Sec. of State and/or Federal IRS Letter of Exemption.
7. State the EXACT use of Property as of Jan. 1st, 2024 (If used as a place of residence list name and title of occupant) Be SPECIFIC as to the USE of Property as of Jan. 1st. of filing year _____
8. Is any rent or income received from this property? ____ How Much? _____ List Source of stated income.
9. Review the attached copy of the law (Section 27-31-1) and list the specific Section number that applies to your Organization: _____

Please Attach or enclose any other information (see instructions) which you may feel would be beneficial in the determination of your Tax Exempt Status.

FOR OFFICE USE ONLY:

Approved____ Not Approved ____

Name: _____

Title: _____

Date: _____

Person Filing Application:
Print Name: JOHN O'HARA
Sign Name: [signature]
Title: CEO
Mailing Address: 660 KATHERINE DRIVE #400
FLOWOOD MS 39232
Telephone# 601-398-1700 EXT 101

Attachment: Application for Better Business Bureau of Mississippi Inc Non-Profit Tax Exemption (20759 : Authorization to Deny Non-Profit Tax

Internal Revenue Service

Department of the Treasury

District Director

Returns Program Management
Staff - Taxpayer Assistance
P.O. Box 1055 - Room 1109
STOP 520
401 West Peachtree St., NW
Atlanta, GA 30370

Date: OCT 15 1993

Better Business Bureau of Mississippi
Inc.
460 Briarwood Dr Suite 340
Jackson, MS 39206-3088

Refer Reply To:
RPM:EO:TPA:1109

Your Inquiry Dated:
09/29/93
EIN: 64-0126730

Dear Taxpayer:

We have received your letter requesting confirmation of your exemption from Federal income tax.

You were recognized as an organization exempt from Federal income tax under section 501(c)(06) of the Internal Revenue Code by our letter of June 1965

The tax exempt status recognized by our letter referred to above is currently in effect and will remain in effect until terminated, modified or revoked by the Internal Revenue Service. Any change in your character, purposes or method of operation must be reported to us so we can consider the effect of the change on your exempt status. You must also report any change in your name or address.

Thank you for your cooperation.

Sincerely,

J. Pressley

Exempt Organizations Coordinator

TPA2001tr

Attachment: Application for Better Business Bureau of Mississippi Inc Non-Profit Tax Exemption (20759 : Authorization to Deny Non-Profit Tax

STACI McNINCH
Tax Assessor
Rankin County

211 East Government Street
Suite C
Brandon, Mississippi 39042

601-825-1470
601-355-0527
Fax 601-824-2457

August 15, 2024

Rankin County Board of Supervisors
211 East Government Street, Suite A
Brandon, MS 39042

Re: Amazing Grace 247
Personal Property PPIN Number(s): 16094

Gentlemen:

Amazing Grace 247 (Resale Store) is requesting the Rankin County Board of Supervisors grant non-profit exempt status under Miss. Code Ann. Sections 27-31-1 on the personal property owned by Amazing Grace 247.

Please see the attached information for your review and consideration.

Sincerely,

Staci McNinch
Rankin County Tax Assessor

Attachment: Application for Amazing Grace 247 Non-Profit Tax Exemption (20760 : Authorization to Approve Non-Profit Tax Exemption Request

Application for Tax Exemption for 20 23

Date Filed: ___
Initials: ___
Office Use Only

Requested in Office On or Before June 1st

1. OWNER: Angela Griffin Amazing Grace
2. ADDRESS OF PARCEL 140 Old Highway 80-A Brandon, MS 39042
3. PARCEL #_____ MAP#_____
4. DESCRIPTION OF PROPERTY_____
5. DATE PROPERTY ACQUIRED: Leasing 7/2022-present

MARK THE LISTING BELOW THAT QUALIFIES AS A NOT FOR PROFIT:

Religious Society_____	Patriotic Society_____
Ecclesiastical Body_____	Garden Club_____
Charitable Society__X__	Pilgrimage Club_____
Historical Society_____	Fraternal or Benevolent___
Other_____	

6. If Owner is Incorporated, attach a copy of the Charter from MS. Sec. of State and/or Federal IRS Letter of Exemption.

7. State the EXACT use of Property as of Jan. 1st, 2023 (If used as a place of residence list name and title of occupant) Be SPECIFIC as to the USE of Property as of Jan. 1st. of filing year 2023 Resale donated items to raise funds for the non-profit Amazing Grace 247's mission: Women Supporting Women & children
8. Is any rent or income received from this property? ____ How Much? _____ List Source of stated income.

9. Review the attached copy of the law (Section 27-31-1) and list the specific Section number that applies to your Organization: d - Charitable, Not-for-profit

Please Attach or enclose any other information (see instructions) which you may feel would be beneficial in the determination of your Tax Exempt Status.

FOR OFFICE USE ONLY:

Approved____ Not Approved ____

Name: _____

Title: _____

Date: _____

Person Filing Application:
Print Name: Angela Griffin
Sign Name: Angela Griffin
Title: Founder-Director
Mailing Address: 140 Old Highway 80-A Brandon, MS 39042
Telephone# 601-706-9373

Attachment: Application for Amazing Grace 247 Non-Profit Tax Exemption (20760 : Authorization to Approve Non-Profit Tax Exemption Request

Miss. Code Ann. § 27-31-1

Copy Citation

Current through the 2019 Regular Session.

§ 27-31-1. Exempt property.

The following shall be exempt from taxation:

(a) All cemeteries used exclusively for burial purposes.

(b) All property, real or personal, belonging to the State of Mississippi or any of its political subdivisions, except property of a municipality not being used for a proper municipal purpose and located outside the county or counties in which such municipality is located. A proper municipal purpose within the meaning of this section shall be any authorized governmental or corporate function of a municipality.

(c) All property, real or personal, owned by units of the Mississippi National Guard, or title to which is vested in trustees for the benefit of any unit of the Mississippi National Guard; provided such property is used exclusively for such unit, or for public purposes, and not-for-profit.

(d) All property, real or personal, belonging to any religious society, or ecclesiastical body, or any congregation thereof, or to any charitable society, or to any historical or patriotic association or society, or to any garden or pilgrimage club or association and used exclusively for such society or association and not for profit; not exceeding, however, the amount of land which such association or society may own as provided in Section **79-11-33**. All property, real or personal, belonging to any rural waterworks system or rural sewage disposal system incorporated under the provisions of Section **79-11-1**. All property, real or personal, belonging to any college or institution for the education of youths, used directly and exclusively for such purposes, provided that no such college or institution for the education of youths shall have exempt from taxation more than six hundred forty (**640**) acres of land; provided, however, this exemption shall not apply to commercial schools and colleges or trade institutions or schools where the profits of same inure to individuals, associations or corporations. All property, real or personal, belonging to an individual, institution or corporation and used for the operation of a grammar school, junior high school, high school or military school. All property, real or personal, owned and occupied by a fraternal and benevolent organization, when used by such organization, and from which no rentals or other profits accrue to the organization, but any part rented or from which revenue is received shall be taxed.

(e) All property, real or personal, held and occupied by trustees of public schools, and school lands of the respective townships for the use of public schools, and all property kept in storage for the convenience and benefit of the State of Mississippi in warehouses owned or leased by the State of Mississippi, wherein said property is to be sold by the Alcoholic Beverage Control Division of the Department of Revenue of the State of Mississippi.

(f) All property, real or personal, whether belonging to religious or charitable or benevolent organizations, which is used for hospital purposes, and nurses' homes where a part thereof, and which maintain one or more charity wards that are for charity patients, and where all the income from said hospitals and nurses' homes is used entirely for the purposes thereof and no part of the same for profit.

(g) The wearing apparel of every person; and also jewelry and watches kept by the owner for personal use to the extent of One Hundred Dollars ($100.00) in value for each owner.

Attachment: Application for Amazing Grace 247 Non-Profit Tax Exemption (20760 : Authorization to Approve Non-Profit Tax Exemption Request

INTERNAL REVENUE SERVICE
P. O. BOX 2508
CINCINNATI, OH 45201

DEPARTMENT OF THE TREASURY

Date: MAR 16 2020

AMAZING GRACE 247
C/O ANGELA GRIFFIN
610 LUCKNEY ROAD
BRANDON, MS 39042-9586

Employer Identification Number:
84-4235221
DLN:
26053455003290
Contact Person:
CUSTOMER SERVICE ID# 31954
Contact Telephone Number:
(877) 829-5500
Accounting Period Ending:
December 31
Public Charity Status:
509(a)(2)
Form 990/990-EZ/990-N Required:
Yes
Effective Date of Exemption:
January 1, 2020
Contribution Deductibility:
Yes
Addendum Applies:
No

Dear Applicant:

We're pleased to tell you we determined you're exempt from federal income tax under Internal Revenue Code (IRC) Section 501(c)(3). Donors can deduct contributions they make to you under IRC Section 170. You're also qualified to receive tax deductible bequests, devises, transfers or gifts under Section 2055, 2106, or 2522. This letter could help resolve questions on your exempt status. Please keep it for your records.

Organizations exempt under IRC Section 501(c)(3) are further classified as either public charities or private foundations. We determined you're a public charity under the IRC Section listed at the top of this letter.

If we indicated at the top of this letter that you're required to file Form 990/990-EZ/990-N, our records show you're required to file an annual information return (Form 990 or Form 990-EZ) or electronic notice (Form 990-N, the e-Postcard). If you don't file a required return or notice for three consecutive years, your exempt status will be automatically revoked.

If we indicated at the top of this letter that an addendum applies, the enclosed addendum is an integral part of this letter.

For important information about your responsibilities as a tax-exempt organization, go to www.irs.gov/charities. Enter "4221-PC" in the search bar to view Publication 4221-PC, Compliance Guide for 501(c)(3) Public Charities, which describes your recordkeeping, reporting, and disclosure requirements.

Letter 947

Attachment: Application for Amazing Grace 247 Non-Profit Tax Exemption (20760 : Authorization to Approve Non-Profit Tax Exemption Request

AMAZING GRACE 247

Sincerely,

Stephen A. Martin

Director, Exempt Organizations
Rulings and Agreements

6.G.a

Attachment: Application for Amazing Grace 247 Non-Proft Tax Exemption (20760 : Authorization to Approve Non-Profit Tax Exemption Request

Packet Pg. 174

STACI McNINCH
Tax Assessor
Rankin County

211 East Government Street
Suite C
Brandon, Mississippi 39042

601-825-1470
601-355-0527
Fax 601-824-2457

August 15, 2024

Rankin County Board of Supervisors
211 East Government Street, Suite A
Brandon, MS 39042

Re: Journey Church MS Inc.
Real Property Parcel Number(s): G09D 9 184

Gentlemen:

Journey Church MS Inc. is requesting the Rankin County Board of Supervisors grant non-profit exempt status under Miss. Code Ann. Sections 27-31-1 on the real property owned and used by Journey Church MS Inc.

Please find the information attached for your review and consideration.

Sincerely,

Staci McNinch
Rankin County Tax Assessor

Attachment: Application for Journey Church MS Inc Non-Profit Tax Exemption (20761 : Authorization to Approve Non-Profit Tax Exemption

Application for Tax Exemption for 2024

Date Filed: ___
Initials: ___
Office Use Only

Requested in Office On or Before June 1st

1. OWNER: Journey Church MS Inc
2. ADDRESS OF PARCEL 339 Cross Park Drive, 39208
3. PARCEL # 89D-9-184 MAP# _____
4. DESCRIPTION OF PROPERTY _____
5. DATE PROPERTY ACQUIRED: 11/14/2023

MARK THE LISTING BELOW THAT QUALIFIES AS A NOT FOR PROFIT:

Religious Society X	Patriotic Society _____
Ecclesiastical Body _____	Garden Club _____
Charitable Society _____	Pilgrimage Club _____
Historical Society _____	Fraternal or Benevolent ___
Other _____	

6. If Owner is Incorporated, attach a copy of the Charter from MS. Sec. of State and/or Federal IRS Letter of Exemption.
7. State the EXACT use of Property as of Jan. 1st, 2023 (If used as a place of residence list name and title of occupant) Be SPECIFIC as to the USE of Property as of Jan. 1st. of filing year Church + normal Church Operations
8. Is any rent or income received from this property? NO How Much? _____ List Source of stated income.
9. Review the attached copy of the law (Section 27-31-1) and list the specific Section number that applies to your Organization: ff-iv

Please Attach or enclose any other information (see instructions) which you may feel would be beneficial in the determination of your Tax Exempt Status.

FOR OFFICE USE ONLY:

Approved ____ Not Approved ____

Name: _____

Title: _____

Date: _____

Person Filing Application:
Print Name: Brandon Cook
Sign Name: Brandon Cook
Title: President/Pastor
Mailing Address: PO 2133
Brandon, MS 39043
Telephone# 769 428 5363

Attachment: Application for Journey Church MS Inc Non-Profit Tax Exemption (20761 : Authorization to Approve Non-Profit Tax Exemption

Miss. Code Ann. § 27-31-1

Copy Citation

Current through the 2019 Regular Session.

§ 27-31-1. Exempt property.

The following shall be exempt from taxation:

(a) All cemeteries used exclusively for burial purposes.

(b) All property, real or personal, belonging to the State of Mississippi or any of its political subdivisions, except property of a municipality not being used for a proper municipal purpose and located outside the county or counties in which such municipality is located. A proper municipal purpose within the meaning of this section shall be any authorized governmental or corporate function of a municipality.

(c) All property, real or personal, owned by units of the Mississippi National Guard, or title to which is vested in trustees for the benefit of any unit of the Mississippi National Guard; provided such property is used exclusively for such unit, or for public purposes, and not-for-profit.

(d) All property, real or personal, belonging to any religious society, or ecclesiastical body, or any congregation thereof, or to any charitable society, or to any historical or patriotic association or society, or to any garden or pilgrimage club or association and used exclusively for such society or association and not for profit; not exceeding, however, the amount of land which such association or society may own as provided in Section **79-11-33**. All property, real or personal, belonging to any rural waterworks system or rural sewage disposal system incorporated under the provisions of Section **79-11-1**. All property, real or personal, belonging to any college or institution for the education of youths, used directly and exclusively for such purposes, provided that no such college or institution for the education of youths shall have exempt from taxation more than six hundred forty (**640**) acres of land; provided, however, this exemption shall not apply to commercial schools and colleges or trade institutions or schools where the profits of same inure to individuals, associations or corporations. All property, real or personal, belonging to an individual, institution or corporation and used for the operation of a grammar school, junior high school, high school or military school. All property, real or personal, owned and occupied by a fraternal and benevolent organization, when used by such organization, and from which no rentals or other profits accrue to the organization, but any part rented or from which revenue is received shall be taxed.

(e) All property, real or personal, held and occupied by trustees of public schools, and school lands of the respective townships for the use of public schools, and all property kept in storage for the convenience and benefit of the State of Mississippi in warehouses owned or leased by the State of Mississippi, wherein said property is to be sold by the Alcoholic Beverage Control Division of the Department of Revenue of the State of Mississippi.

(f) All property, real or personal, whether belonging to religious or charitable or benevolent organizations, which is used for hospital purposes, and nurses' homes where a part thereof, and which maintain one or more charity wards that are for charity patients, and where all the income from said hospitals and nurses' homes is used entirely for the purposes thereof and no part of the same for profit.

(g) The wearing apparel of every person; and also jewelry and watches kept by the owner for personal use to the extent of One Hundred Dollars ($100.00) in value for each owner.

Attachment: Application for Journey Church MS Inc Non-Profit Tax Exemption (20761 : Authorization to Approve Non-Profit Tax Exemption

STACI McNINCH
Tax Assessor
Rankin County

211 East Government Street
Suite C
Brandon, Mississippi 39042

601-825-1470
601-355-0527
Fax 601-824-2457

August 15, 2024

Rankin County Board of Supervisors
211 East Government Street, Suite A
Brandon, MS 39042

Re: Eastflow Church
Real Property Parcel Number(s): E8P 32 10

Gentlemen:

Eastflow Church is requesting the Rankin County Board of Supervisors grant non-profit exempt status under Miss. Code Ann. Sections 27-31-1 on the real property owned and used by Eastflow Church.

Please find the information attached for your review and consideration.

Sincerely,

Staci McNinch
Rankin County Tax Assessor

Attachment: Application for Eastflow Church Non-Profit Tax Exemption (20762 : Authorization to Approve Non-Profit Tax Exemption Request

NON-PROFIT ORGANIZATION
APPLICATION FOR TAX EXEMPTION

Instructions:
Before you apply for a Tax Exemption please read the attached Qualifications for Tax Exemption in Mississippi (§27-31-1, et seq., MS Code of 1972 Annotated), and then answer the following questions to be considered for Tax Exemption:

1. APPLICANT FOR TAX EXEMPTION: Eastflow Church
2. ADDRESS OF PROPERTY: 2917 Hwy 80 E Pearl, MS 39208
3. PARCEL #: E8P-32-10
4. DATE PROPERTY ACQUIRED: 3/31/24
5. REASON FOR TAX EXEMPTION: Church
6. IF THE EXEMPTION CLAIM IS FOR A CHURCH PLEASE CONSIDER THE FOLLOWING CODE SECTION 79-11-33 MS CODE OF 1972 ANNOTATED:

A religious society, ecclesiastical body and/or any congregation thereof may hold and own the following real property, ***but no other:***

a. *A building used as a place of worship with a reasonable quantity of ground annexed thereto;*
b. *A quantity of ground annexed to the building used as a place of worship and used as a parish house; a community facility; a Sunday school facility; an educational facility; or for the care of children on a non-profit basis;*
c. *As a hospital or infirmary together with a reasonable amount of ground annexed thereto;*
d. *All buildings used as a school or college or seminary of learning;*
e. *All buildings used for an orphan asylum or institution;*
f. *All buildings used for a campground or assembly for religious purposes;*
g. *Lands for a cemetery of sufficient dimensions;*
h. *All buildings and grounds used for denominational headquarters and/or administrative purposes;*
i. *Any land which is maintained and used as a parking lot for the convenience of the members of the congregation, church, cathedral, mission, or other unit or administrative unit from which the society receives NO REVENUE, fee, charge or assessment.*

Attachment: Application for Eastflow Church Non-Profit Tax Exemption (20762 : Authorization to Approve Non-Profit Tax Exemption Request

7. IF THE EXEMPTION CLAIM IS FOR A CHURCH WHICH OF THE ABOVE QUALIFIES THE CHURCH PROPERTY FOR TAX EXEMPTION:
a. a builing used as a place of worship.

8. IF THE EXEMPTION CLAIM IS FOR A CHURCH ARE ALL PROPERTIES CLAIMED ANNEXED TO THE CHURCH: YES/NO;

9. IF THE EXEMPTION CLAIM IS FOR A CHURCH AND THE PROPERTY CLAIMED FOR EXEMPTION IS NON-CONTIGUOUS OR NOT ANNEXED TO THE CHURCH PROPERTY WHAT IS THE PURPOSE FOR THE EXEMPTION AND IS THE PURPOSE FOR A NON-PROFIT BENEFIT:

10. IF THE EXEMPTION CLAIM IS FOR A NON-PROFIT PLEASE PROVIDE THE IRS EXEMPTION LETTER OR PROVIDE THE IRS EXEMPTION #:
82-5397714

11. IS THE NON-PROFIT INCORPORATED: YES/NO:

12. IF YES ATTACH COPY OF CHARTER FROM MS SEC OF STATE:

13. If your organization is receiving rent or some equivalent thereof for use of some of all of the real property for which you are requesting an exemption, please provide the amount of rent collected and what percentage of the property is being rented or leased;

14. If your organization is allowing other groups to use the property for a fee, please provide a detailed description of the groups utilizing the property, the fees associated with that usage, and the estimated percentage of the calendar year when the property is utilized by other organizations;

15. If your organization provides services for a fee, please describe the fee structure and identify what portion of your clientele (a) pay a reduced fee and/or (b) do not pay any fee for the service;

Attachment: Application for Eastflow Church Non-Proft Tax Exemption (20762 : Authorization to Approve Non-Profit Tax Exemption Request

16. Review the attached copy of Mississippi statute (Section 27-31-1) and list the specific section of that law that applies to your organization; d

17. Please attach or enclose any other information that will support your Application for tax exemption status.

The undersigned, individual owner(s) of the property (the Pastor and one Deacon if a Church, or the church Business Manager), or an authorized officer of the company that owns the property, certifies that, to the best of his/her knowledge, no information contained hereinabove or in the attachments hereto is false in any way and that all information is truly descriptive of the property and the development for which this application for tax exemption is being submitted.

OWNER OR AUTHORIZED REPRESENTATIVE:

Darren Givens
Print Name

PASTOR

DEACON

Eastflow Church
Company or Organization Name

Pastor
Title

601-715-2799
Telephone

dgivens@eastflowchurch.com
Email Address

Signature

6/10/24
Date

Attachment: Application for Eastflow Church Non-Profit Tax Exemption (20762 : Authorization to Approve Non-Profit Tax Exemption Request

F0001 **2018181429**

Fee: $ 50

Business ID: 1145912
Filed: 05/02/2018 09:10 AM
C. Delbert Hosemann, Jr.
Secretary of State

DELBERT HOSEMANN
Secretary of State

P.O. BOX 136
JACKSON, MS 39205-0136

TELEPHONE: (601) 359-1633

Articles of Incorporation

Business Information

Business Type: Non-Profit Corporation
Business Name: Eastflow Church
Business Email: Eastflowchurch@gmail.com
Future Effective Date: 05/01/2018
Period of Duration: Perpetual
Initial planned non-profit activity: Church

NAICS Code/Nature of Business

813110 - Religious Organizations
813110 - Religious Organizations
813110 - Religious Organizations

Registered Agent

Name: Darren Glynn Givens
Address: 220 Grace DR
Flowood, MS 39232

Signature

The undersigned certifies that:
1) he/she has notified the above-named registered agent of this appointment;
2) he/she has provided the agent an address for the company, and;
3) the agent has agreed to serve as registered agent for this company

By entering my name in the space provided, I certify that I am authorized to file this document on behalf of this entity, have examined the document and, to the best of my knowledge and belief, it is true, correct and complete as of this day ***05/01/2018***.

Name:	***Address:***
Darren Glynn Givens *Incorporator*	220 Grace DR Flowood, MS 39232

Attachment: Application for Eastflow Church Non-Profit Tax Exemption (20762 : Authorization to Approve Non-Profit Tax Exemption Request

STACI McNINCH
Tax Assessor
Rankin County

211 East Government Street
Suite C
Brandon, Mississippi 39042

601-825-1470
601-355-0527
Fax 601-824-2457

August 15, 2024

Rankin County Board of Supervisors
211 East Government Street, Suite A
Brandon, MS 39042

Re: The Bridge Church Inc.
Real Property Parcel Number(s): F8L 9 46

Gentlemen:

The Bridge Church Inc. is requesting the Rankin County Board of Supervisors grant non-profit exempt status under Miss. Code Ann. Sections 27-31-1 on the real property owned and used by The Bridge Church Inc.

Please find the information attached for your review and consideration.

Sincerely,

Staci McNinch
Rankin County Tax Assessor

Attachment: Application for The Bridge Church Inc Non-Profit Tax Exemption (20763 : Authorization to Approve Non-Profit Tax Exemption

Application for Tax Exemption for 2024

Date Filed: ___
Initials: ___
Office Use Only

Requested in Office On or Before June 1st

1. OWNER: The Bridge Church, INC.
2. ADDRESS OF PARCEL Country Place Pkwy Pearl, MS
3. PARCEL # F08L000009 00046 MAP# Connected to: F08K-06-40 F08K-08-42
4. DESCRIPTION OF PROPERTY 61.99 x 18 x 62 x 185.08 (0.469 Ac)
5. DATE PROPERTY ACQUIRED: 01/14/2022

MARK THE LISTING BELOW THAT QUALIFIES AS A NOT FOR PROFIT:

Religious Society ___	Patriotic Society ___
Ecclesiastical Body X	Garden Club ___
Charitable Society ___	Pilgrimage Club ___
Historical Society ___	Fraternal or Benevolent ___
Other ___	

6. If Owner is Incorporated, attach a copy of the Charter from MS. Sec. of State and/or Federal IRS Letter of Exemption.
7. State the EXACT use of Property as of Jan. 1st, 2023 (If used as a place of residence list name and title of occupant) Be SPECIFIC as to the USE of Property as of Jan. 1st. of filing year Christian Church
8. Is any rent or income received from this property? NO How Much? —
   List Source of stated income.
9. Review the attached copy of the law (Section 27-31-1) and list the specific Section number that applies to your Organization: Section D

Please Attach or enclose any other information (see instructions) which you may feel would be beneficial in the determination of your Tax Exempt Status.

FOR OFFICE USE ONLY:

Approved ___ Not Approved ___

Name: ___

Title: ___

Date: ___

Person Filing Application:
Print Name: Jamane Williams
Sign Name: Jamane Williams
Title: Senior Pastor / President
Mailing Address: 204 Country Place Pkwy Pearl, MS 39208
Telephone# 601-983-6637

Attachment: Application for The Bridge Church Inc Non-Profit Tax Exemption (20763 : Authorization to Approve Non-Profit Tax Exemption

Miss. Code Ann. § 27-31-1

Copy Citation

Current through the 2019 Regular Session.

§ 27-31-1. Exempt property.

The following shall be exempt from taxation:

(a) All cemeteries used exclusively for burial purposes.

(b) All property, real or personal, belonging to the State of Mississippi or any of its political subdivisions, except property of a municipality not being used for a proper municipal purpose and located outside the county or counties in which such municipality is located. A proper municipal purpose within the meaning of this section shall be any authorized governmental or corporate function of a municipality.

(c) All property, real or personal, owned by units of the Mississippi National Guard, or title to which is vested in trustees for the benefit of any unit of the Mississippi National Guard; provided such property is used exclusively for such unit, or for public purposes, and not-for-profit.

(d) All property, real or personal, belonging to any religious society, or ecclesiastical body, or any congregation thereof, or to any charitable society, or to any historical or patriotic association or society, or to any garden or pilgrimage club or association and used exclusively for such society or association and not for profit; not exceeding, however, the amount of land which such association or society may own as provided in Section **79-11-33**. All property, real or personal, belonging to any rural waterworks system or rural sewage disposal system incorporated under the provisions of Section **79-11-1**. All property, real or personal, belonging to any college or institution for the education of youths, used directly and exclusively for such purposes, provided that no such college or institution for the education of youths shall have exempt from taxation more than six hundred forty **(640)** acres of land; provided, however, this exemption shall not apply to commercial schools and colleges or trade institutions or schools where the profits of same inure to individuals, associations or corporations. All property, real or personal, belonging to an individual, institution or corporation and used for the operation of a grammar school, junior high school, high school or military school. All property, real or personal, owned and occupied by a fraternal and benevolent organization, when used by such organization, and from which no rentals or other profits accrue to the organization, but any part rented or from which revenue is received shall be taxed.

(e) All property, real or personal, held and occupied by trustees of public schools, and school lands of the respective townships for the use of public schools, and all property kept in storage for the convenience and benefit of the State of Mississippi in warehouses owned or leased by the State of Mississippi, wherein said property is to be sold by the Alcoholic Beverage Control Division of the Department of Revenue of the State of Mississippi.

(f) All property, real or personal, whether belonging to religious or charitable or benevolent organizations, which is used for hospital purposes, and nurses' homes where a part thereof, and which maintain one or more charity wards that are for charity patients, and where all the income from said hospitals and nurses' homes is used entirely for the purposes thereof and no part of the same for profit.

(g) The wearing apparel of every person; and also jewelry and watches kept by the owner for personal use to the extent of One Hundred Dollars ($100.00) in value for each owner.

Attachment: Application for The Bridge Church Inc Non-Profit Tax Exemption (20763 : Authorization to Approve Non-Profit Tax Exemption

(h) Provisions on hand for family consumption.

(i) All farm products grown in this state for a period of two (2) years after they are harvested, when in the possession of or the title to which is in the producer, except the tax of one-fifth of one percent (⅕ of 1%) per pound on lint cotton now levied by the Board of Commissioners of the Mississippi Levee District; and lint cotton for five (5) years, and cottonseed, soybeans, oats, rice and wheat for one (1) year regardless of ownership.

(j) All guns and pistols kept by the owner for private use.

(k) All poultry in the hands of the producer.

(l) Household furniture, including all articles kept in the home by the owner for his own personal or family use; but this shall not apply to hotels, rooming houses or rented or leased apartments.

(m) All cattle and oxen.

(n) All sheep, goats and hogs.

(o) All horses, mules and asses.

(p) Farming tools, implements and machinery, when used exclusively in the cultivation or harvesting of crops or timber.

(q) All property of agricultural and mechanical associations and fairs used for promoting their objects, and where no part of the proceeds is used for profit.

(r) The libraries of all persons.

(s) All pictures and works of art, not kept for or offered for sale as merchandise.

(t) The tools of any mechanic necessary for carrying on his trade.

(u) All state, county, municipal, levee, drainage and all school bonds or other governmental obligations, and all bonds and/or evidences of debts issued by any church or church organization in this state, and all notes and evidences of indebtedness which bear a rate of interest not greater than the maximum rate per annum applicable under the law; and all money loaned at a rate of interest not exceeding the maximum rate per annum applicable under the law; and all stock in or bonds of foreign corporations or associations shall be exempt from all ad valorem taxes.

(v) All lands and other property situated or located between the Mississippi River and the levee shall be exempt from the payment of any and all road taxes levied or assessed under any road laws of this state.

(w) Any and all money on deposit in either national banks, state banks or trust companies, on open account, savings account or time deposit.

(x) All wagons, carts, drays, carriages and other horse-drawn vehicles, kept for the use of the owner.

(y)

(i) Boats, seines and fishing equipment used in fishing and shrimping operations and in the taking or catching of oysters.

(ii) All towboats, tugboats and barges documented under the laws of the United States, except watercraft of every kind and character used in connection with gaming operations.

Attachment: Application for The Bridge Church Inc Non-Profit Tax Exemption (20763 : Authorization to Approve Non-Profit Tax Exemption

(z)

(i) All materials used in the construction and/or conversion of vessels in this state;
(ii) Vessels while under construction and/or conversion;

(iii) Vessels while in the possession of the manufacturer, builder or converter, for a period of twelve (12) months after completion of construction and/or conversion; however, the twelve-month limitation shall not apply to:

1. Vessels used for the exploration for, or production of, oil, gas and other minerals offshore outside the boundaries of this state; or
2. Vessels that were used for the exploration for, or production of, oil, gas and other minerals that are converted to a new service for use outside the boundaries of this state;

(iv)

1. In order for a vessel described in subparagraph (iii) of this paragraph (z) to be exempt for a period of more than twelve (12) months, the vessel must:

a. Be operating or operable, generating or capable of generating its own power or connected to some other power source, and not removed from the service or use for which manufactured or to which converted; and
b. The manufacturer, builder, converter or other entity possessing the vessel must be in compliance with any lease or other agreement with any applicable port authority or other entity regarding the vessel and in compliance with all applicable tax laws of this state and applicable federal tax laws.

2. A vessel exempt from taxation under subparagraph (iii) of this paragraph (z) may not be exempt for a period of more than three (3) years unless the board of supervisors of the county and/or governing authorities of the municipality, as the case may be, in which the vessel would otherwise be taxable adopts a resolution or ordinance authorizing the extension of the exemption and setting a maximum period for the exemption.

(v) As used in this paragraph (z), the term "vessel" includes ships, offshore drilling equipment, dry docks, boats and barges, except watercraft of every kind and character used in connection with gaming operations.

(aa) Sixty-six and two-thirds percent (66-⅔%) of nuclear fuel and reprocessed, recycled or residual nuclear fuel by-products, fissionable or otherwise, used or to be used in generation of electricity by persons defined as public utilities in Section 77-3-3.

(bb) All growing nursery stock.

(cc) A semitrailer used in interstate commerce.

(dd) All property, real or personal, used exclusively for the housing of and provision of services to elderly persons, disabled persons, mentally impaired persons or as a nursing home, which is owned, operated and managed by a **not-for-profit** corporation, qualified under Section **501(c)(3)** of the Internal Revenue Code, whose membership or governing body is appointed or confirmed by a religious society or ecclesiastical body or any congregation thereof.

(ee) All vessels while in the hands of bona fide dealers as merchandise and which are not being operated upon the waters of this state shall be exempt from ad valorem taxes. As used in this paragraph, the terms "vessel" and "waters of this state" shall have the meaning ascribed to such terms in Section **59-21-3.**

(ff) All property, real or personal, owned by a nonprofit organization that: (i) is qualified as tax exempt under Section **501(c)(4)** of the Internal Revenue Code of 1986, as amended; (ii) assists in the implementation of the

Attachment: Application for The Bridge Church Inc Non-Profit Tax Exemption (20763 : Authorization to Approve Non-Profit Tax Exemption

national contingency plan or area contingency plan, and which is created in response to the requirements of Title IV, Subtitle B of the Oil Pollution Act of 1990, Public Law 101-380; (iii) engages primarily in programs to contain, clean up and otherwise mitigate spills of oil or other substances occurring in the United States coastal or tidal waters; and (iv) is used for the purposes of the organization.

(gg) If a municipality changes its boundaries so as to include within the boundaries of such municipality the project site of any project as defined in Section **57-75-5(f)(iv)**1, Section **57-75-5(f)**(xxi) or Section **57-75-5(f)**(xxviii) or Section 57-75-5(f)(xxix), all real and personal property located on the project site within the boundaries of such municipality that is owned by a business enterprise operating such project, shall be exempt from ad valorem taxation for a period of time not to exceed thirty (30) years upon receiving approval for such exemption by the Mississippi Major Economic Impact Authority. The provisions of this paragraph shall not be construed to authorize a breach of any agreement entered into pursuant to Section **21-1-59.**

(hh) All leases, lease contracts or lease agreements (including, but not limited to, subleases, sublease contracts and sublease agreements), and leaseholds or leasehold interests (including, but not limited to, subleaseholds and subleasehold interests), of or with respect to any and all property (real, personal or mixed) constituting all or any part of a facility for the manufacture, production, generation, transmission and/or distribution of electricity, and any real property related thereto, shall be exempt from ad valorem taxation during the period as the United States is both the title owner of the property and a sublessee of or with respect to the property; however, the exemption authorized by this paragraph (hh) shall not apply to any entity to whom the United States sub-subleases its interest in the property nor to any entity to whom the United States assigns its sublease interest in the property. As used in this paragraph, the term "United States" includes an agency or instrumentality of the United States of America. This paragraph (hh) shall apply to all assessments for ad valorem taxation for the 2003 calendar year and each calendar year thereafter.

(ii) All property, real, personal or mixed, including fixtures and leaseholds, used by Mississippi nonprofit entities qualified, on or before January 1, 2005, under **Section 501(c)(3)** of the Internal Revenue Code to provide support and operate technology incubators for research and development startup companies, telecommunication startup companies and/or other technology startup companies, utilizing technology spun-off from research and development activities of the public colleges and universities of this state, State of Mississippi governmental research or development activities resulting therefrom located within the State of Mississippi.

(jj) All property, real, personal or mixed, including fixtures and leaseholds, of startup companies (as described in paragraph (ii) of this section) for the period of time, not to exceed five (5) years, that the startup company remains a tenant of a technology incubator (as described in paragraph (ii) of this section).

(kk) All leases, lease contracts or lease agreements (including, but not limited to, subleases, sublease contracts and sublease agreements), and leaseholds or leasehold interests, of or with respect to any and all property (real, personal or mixed) constituting all or any part of an auxiliary facility, and any real property related thereto, constructed or renovated pursuant to Section **37-101-41**, Mississippi Code of 1972.

(ll) Equipment brought into the state temporarily for use during a disaster response period as provided in Sections **27-113-1** through **27-113-9** and subsequently removed from the state on or before the end of the disaster response period as defined in Section **27-113-5.**

(mm) For any lease or contractual arrangement to which the Department of Finance and Administration and a nonprofit corporation are a party to as provided in Section **39-25-1(5),** the nonprofit corporation shall, along with the possessory and leasehold interests and/or real and personal property of the corporation, be exempt from all ad valorem taxation, including, but not limited to, school, city and county ad valorem taxes, for the term or period of time stated in the lease or contractual arrangement.

Attachment: Application for The Bridge Church Inc Non-Profit Tax Exemption (20763 : Authorization to Approve Non-Profit Tax Exemption

Michael Watson
SECRETARY OF STATE

This is not an official certificate of good standing.

Name History

Name	Name Type
The Bridge Church	Legal

Business Information

Business Type:	Non Profit Corporation
Business ID:	983311
Status:	Good Standing
Effective Date:	05/11/2011
State of Incorporation:	Mississippi
Principal Office Address:	204 Countryplace Parkway Pearl, MS 39208

Registered Agent

Name

Jamane Williams
204 Country Place Parkway
Pearl, MS 39208

Officers & Directors

Name	Title
Jamane Williams 2815 Orchid Tree Lane Kathy, TX 77449	Incorporator
Jamane Williams 204 Country Place Parkway Pearl, MS 39208	President
Alecia Williams 204 Country Place Parkway Pearl, MS 39208	Vice President

Attachment: Application for The Bridge Church Inc Non-Profit Tax Exemption (20763 : Authorization to Approve Non-Profit Tax Exemption

F0088 **2016237785**

Fee: $ 25

DELBERT HOSEMANN
Secretary of State

Business ID: 983311
Filed: 10/06/2016 11:19 AM
C. Delbert Hosemann, Jr.
Secretary of State

P.O. BOX 136
JACKSON, MS 39205-0136

TELEPHONE: (601) 359-1633

Non-Profit Status Report

Business Information

Business ID: 983311
Business Name: The Bridge Church
State of Incorporation: MS
Business Email: awilliams@jacksonbridge.com
Phone: (***)***-****
FEIN: **-*******

Principal Address: 204 Countryplace Parkway
Pearl, MS 39208

Non-Profit Activities:
Church

	Yes:	*No:*
Does this Non-Profit have members?	☑	☐
Is this Non-Profit Corporation approved by the IRS under section 501(c)(3)?	☑	☐
Does this Non-Profit Corporation solicit donations?	☑	☐

Non-Profit purpose as listed on the 501(c)(3) application:
Church

Registered Agent

Name: Jamane Williams
Address: 431 Hemlock Dr.
Flowood, MS 39232

Attachment: Application for The Bridge Church Inc Non-Profit Tax Exemption (20763 : Authorization to Approve Non-Profit Tax Exemption

Officers List

Name:	*Address:*
Jamane Williams *Incorporator*	2815 Orchid Tree Lane Kathy, TX 77449
Jamane Williams *President*	431 Hemlock Dr. Flowood, MS 39232
Alecia Williams *Vice President*	431 Hemlock Dr. Flowood, MS 39232
Pam Lilly	12514 Castletone Dr. Houston, TX 77065

Attachment: Application for The Bridge Church Inc Non-Profit Tax Exemption (20763 : Authorization to Approve Non-Profit Tax Exemption

3001152

Article XII – Execution

The undersigned affirms that the person designated as registered agent has consented to the appointment. The undersigned signs this document subject to the penalties imposed by law for the submission of a materially false or fraudulent instrument and certifies under penalty of perjury that the undersigned is authorized to execute the filing instrument.

Date: 05/09/2011

JAMANE WILLIAMS, Organizer

Attachment: Application for The Bridge Church Inc Non-Profit Tax Exemption (20763 : Authorization to Approve Non-Profit Tax Exemption

Business ID: 983311
Date Filed: 05/11/2011 08:00 AM
C. Delbert Hosemann, Jr.
Secretary of State

3001152

F0001 - Page 1 of 2

OFFICE OF THE MISSISSIPP
P.O. BOX 136, JACKSON, MS 3

Articles of Incorporation

The undersigned, pursuant to Section 79-4-2.02 (if a profit corporation) or Section 79-11-137 (if a nonprofit corporation) of the Mississippi Code of 1972, hereby executes the following document and sets forth:

1. Type of Corporation

jamanewilliams@yahoo.com

⇨ ☐ Profit ☑ Nonprofit

2. Name of the Corporation

⇨ The Bridge Church

3. The future effective date is (Complete if applicable) 05/17/2011

⇨ **4. FOR NONPROFITS ONLY:** The period of duration is ☐ years or ☑ perpetual

The purpose of the non-profit corporation CHURCH

5. FOR PROFITS ONLY: The Number (and Classes) if any of shares the corporation is authorized to issue is (are) as follows

Classes	# of Shares Authorized	If more than one (1) class of shares is authorized, the preferences, limitations, and relative rights of each class are as follows:
⇨		(See Attached)
⇨		

6. Name and Street Address of the Registered Agent and Registered Office is

⇨ Name: Richard Hales, Sr.

⇨ Physical Address: 106 Beaver Meadow Rd

⇨ P.O. Box:

⇨ City, State, ZIP5, ZIP4: Heidelberg MS 39439-

Rev. 04/2009

Attachment: Application for The Bridge Church Inc Non-Profit Tax Exemption (20763 : Authorization to Approve Non-Profit Tax Exemption

300152

OFFICE OF THE MISSISSIPPI SECRETARY OF STATE
P.O. BOX 136, JACKSON, MS 39205-0136 (601) 359-1633
Articles of Incorporation

7. The name and complete address of each incorporator are as follows

⇨ Name	Jamane Williams			
⇨ Street	2815 Orchid Tree Lane			
⇨ City, State, ZIP5, ZIP4	Katy	TX	77449-	
⇨ Name				
⇨ Street				
⇨ City, State, ZIP5, ZIP4			-	
⇨ Name				
⇨ Street				
⇨ City, State, ZIP5, ZIP4			-	

⇨ **8. Other Provisions** ☑ **See Attached**

⇨ **9. Incorporators' Signatures (please keep writing within blocks)**

Jamane Williams, President	

Rev. 04/2009

Attachment: Application for The Bridge Church Inc Non-Proft Tax Exemption (20763 : Authorization to Approve Non-Profit Tax Exemption

3001152

CERTIFICATE OF FORMATION OF
THE BRIDGE CHURCH INC.
A NONPROFIT CORPORATION

This certificate of formation is submitted for filing pursuant to the applicable provisions of the Mississippi Code of 1972.

Article I – Entity Name and Type

The name and type of filing entity being formed are: THE BRIDGE CHURCH INC., a Mississippi nonprofit corporation (hereinafter "Corporation").

Article II – Purpose

The Corporation is organized for charitable, religious, scientific, literary, or educational purposes within the meaning of Section 501(c)(3) of the Internal Revenue Code of 1986 (the "Code"), and the Mississippi Taxation and Finance Code, Section 27-13-63. In particular the Corporation shall be designed for exclusively charitable purposes, to the end that the Gospel of Jesus Christ and its teachings will be propagated throughout the world – (Matthew 28:18-20).

Additionally, this Corporation shall fulfill the following objective: The Bridge Church Inc., is a local body of believers under the authority of the Lordship of Jesus Christ. The mission of this church shall be in accordance with and as revealed in the Bible.

Article III – Restrictions and Limitations

Notwithstanding the foregoing or anything to the contrary herein, the Corporation may not:

A. Engage in any activity or take any action prohibited by the applicable provisions of the Mississippi Code of 1972.

B. Pay any dividend or distribute any part of the income of the Corporation to its members, if any, directors, if any, or officers. However, the Corporation may pay compensation in a reasonable amount to its members, directors, or officers for services rendered, may confer benefits upon its members in conformity with its purposes, provided such compensation and benefits are reasonable.

C. Make loans to the Corporation's directors.

D. Engage in any activities, except to an insubstantial degree, that are not in furtherance of the purposes of the Corporation.

Attachment: Application for The Bridge Church Inc Non-Proft Tax Exemption (20763 : Authorization to Approve Non-Profit Tax Exemption

E. Conduct or carry on any activities not permitted to be conducted or carried on by an organization exempt from taxation under Section 501(c)(3) of the Internal Revenue Code and its regulations, or by an organization, contributions to which are deductible under Section 170(c)(2) of the Internal Revenue Code and regulations.

F. Serve any private interest except if clearly incidental to the public benefit provided by the Corporation.

G. Allow any of the Corporation's net earnings to inure to the benefit of the members, if any of the Corporation, or any private individual.

H. Engage in more than an insubstantial degree in the carrying on of propaganda, or otherwise attempting, to influence legislation, and the Corporation shall not directly or indirectly participate in, or intervene in (including the publication or distribution of statements) any political campaign on behalf of any candidate for public office, except as allowed by Internal Revenue Code and its regulations.

I. Make distributions at such time and in such manner as to subject it to tax under Section 4942 of the Code.

J. Engage in any act of self-dealing which would be subject to tax under Section 4941 of the Code.

K. Retain any excess business holdings which would subject it to tax under Section 4943 of the Code.

L. Make any investments which would subject it to tax under Section 4944 of the Code.

M. Make any taxable expenditures which would subject it to tax under Section 4945 of the Code.

Article IV – Organizer

The name and address of the organizer is:

Jamane Williams 2815 Orchid Tree Lane, Katy, TX 77449

Article V – Governing Authority

Management of the affairs of the Corporation is to be vested in its Board of Directors. The number of initial directors shall be three (3). The number of directors shall be set by the bylaws of the Corporation as may be amended from time to time, provided that the number of directors may never be less than three. The names and address of the persons who are to

Attachment: Application for The Bridge Church Inc Non-Profit Tax Exemption (20763 : Authorization to Approve Non-Profit Tax Exemption

30011152

serve as directors until the first annual meeting or until their successors are elected and qualified are:

Directors	Address	Office
Jamane Williams	2815 Orchid Tree Lane, Katy, TX 77449, USA	President
Alecia Williams	2815 Orchid Tree Lane, Katy, TX 77449, USA	Vice-President
Pam Lilly	12514 Castlestone Drive, Houston, TX 77065, USA	Trustee

Other than initial directors, directors of the Corporation must also be members of the Corporation. If at any time, a director ceases to be a member; his or her directorship shall at such time become vacant.

Article VI – Cumulative Voting

Cumulative voting of the members in the election of directors is expressly permitted subject to receipt by the Corporation's Secretary of written notice from a member, on or before the day preceding the date of the election, of the member's intention to cumulative vote at the election. At each election of directors every member entitled to cumulate votes at such election shall have the right to vote, in person or proxy, the number of votes for as many candidates as there are directors to be elected and for whose election such member has a right to vote, or to cumulate votes by giving one candidate as many votes as the number of such directors or by distributing such votes among one or more candidates using the same principle.

Article VII – Action without a Meeting by Members, Directors, or Committees

Any action required by the Mississippi Code of 1972 to be taken at the meeting of the directors of the Corporation or any action that may be taken at a meeting of the directors or of any committee may be taken without a meeting if a consent in writing, setting forth the action to be taken, is signed by a sufficient number of members, directors or committee members as would be necessary to take that action at a meeting at which all of the members, directors, or members of the committee were present and voted.

Article VIII – Power to Amend Bylaws Reserved by Members

The power to amend the bylaws is reserved exclusively to the directors.

Article IX – Indemnification

To the full extent permitted by the applicable provisions of Title 79, Chapter 11, Section 281 of the Mississippi Code of 1972 and other applicable law, the Corporation shall advance or reimburse expenses to and indemnify any present and former directors, officers, employees, and agents of the Corporation and persons serving or formerly serving at the request of the Corporation as directors, officers, partners, venturers, proprietors, trustees, employees, agents

Attachment: Application for The Bridge Church Inc Non-Proft Tax Exemption (20763 : Authorization to Approve Non-Profit Tax Exemption

or similar functionaries of another foreign or domestic corporation, employee benefit plan, other enterprise or entity against judgments, penalties (including excise and similar taxes), fines, settlements and reasonable expenses actually incurred by the person in any threatened, pending or completed action, suit or proceeding, whether civil, criminal, administrative, arbitrative or investigative, any appeal in such action, suit or proceeding and any inquiry or investigation that could lead to such an action suit or proceeding, because the person is or was acting in one of the capacities set forth above.

Article X – Contracts or Transactions with Interested Directors, Officers and Members

This provision applies only to a contract or transaction between the Corporation and one or more of its directors or officers, or between the Corporation and an entity or other organization in which one or more of the Corporation's directors or officers is a managerial official or has a financial interest.

An otherwise valid contract or transaction is valid notwithstanding that a director, officer, or member of the Corporation is present at or participates in the meeting of the board of directors, of a committee of the board, or of the members that authorizes the contract or transaction, or votes or signs, in the person's capacity as a director or committee member, a unanimous written consent of directors or committee members to authorize the contract or transaction, if: (1) the material facts as to the relationship or interest and as to the contract or transaction are disclosed to or known by (a) the Corporation's board of directors, a committee of the board of directors, or the members, and the board, the committee, or the members in good faith and with ordinary care authorize the contract or transaction by the approval of the majority of the disinterested directors, committee members or members, regardless of whether the disinterested directors, committee members or members constitute a quorum; or (b) the members entitled to vote on the authorization of the contract or transaction, and the contract or transaction is specifically approved in good faith and with ordinary care by a vote of the members; or (2) the contract or transaction is fair to the Corporation when the contract or transaction is authorized, approved, or ratified by the board of directors, a committee of the board of directors, or the members. Common or interested directors or members of a Corporation may be included in determining the presence of a quorum at a meeting of the board, a committee of the board, or members that authorized the contract or transaction.

Article XI – Supplemental Provisions or Information

None.

Article XII – Effective Date of Filing

This certificate of formation becomes effective when the document is filed by the Secretary of State.

Attachment: Application for The Bridge Church Inc Non-Profit Tax Exemption (20763 : Authorization to Approve Non-Profit Tax Exemption

STACI McNINCH
Tax Assessor
Rankin County

211 East Government Street
Suite C
Brandon, Mississippi 39042

601-825-1470
601-355-0527
Fax 601-824-2457

August 15, 2024

Rankin County Board of Supervisors
211 East Government Street, Suite A
Brandon, MS 39042

Re: Word of Faith Christian Center- Mississippi
Real Property Parcel Number(s): I13 129 1050

Gentlemen:

Word of Faith Christian Center- Mississippi is requesting the Rankin County Board of Supervisors grant non-profit exempt status under Miss. Code Ann. Sections 27-31-1 for a single-family home located at 1103 Keeling Way Brandon, MS. The church has designated this property as a parsonage for their pastor.

Please note that Word of Faith Christian Center is not located in Rankin County.

Please find the information attached for your review and consideration.

Sincerely,

Staci McNinch
Rankin County Tax Assessor

Attachment: Application for Word of Faith Christian Center - MS Non-Profit Tax Exemption (20763 : Authorization to Approve Non-Profit Tax

Application for Tax Exemption for 2024

Date Filed: ___
Initials: ___
Office Use Only

Requested in Office On or Before June 1st

1. OWNER: WORD OF FAITH CHRISTIAN CENTER - MISSISSIPPI
2. ADDRESS OF PARCEL 1103 Keeling Way
3. PARCEL # I13-129-1050 MAP# 83716 Rin
4. DESCRIPTION OF PROPERTY Single House
5. DATE PROPERTY ACQUIRED: 8/4/21

MARK THE LISTING BELOW THAT QUALIFIES AS A NOT FOR PROFIT:

Religious Society X	Patriotic Society ___
Ecclesiastical Body ___	Garden Club ___
Charitable Society ___	Pilgrimage Club ___
Historical Society ___	Fraternal or Benevolent ___
Other ___	

6. If Owner is Incorporated, attach a copy of the Charter from MS. Sec. of State and/or Federal IRS Letter of Exemption.
7. State the EXACT use of Property as of Jan. 1st, 2022 (If used as a place of residence list name and title of occupant) Be SPECIFIC as to the USE of Property as of Jan. 1st. of filing year Parsonage
8. Is any rent or income received from this property? No How Much? 0
   List Source of stated income.
9. Review the attached copy of the law (Section 27-31-1) and list the specific Section number that applies to your Organization: D

Please Attach or enclose any other information (see instructions) which you may feel would be beneficial in the determination of your Tax Exempt Status.

FOR OFFICE USE ONLY:

Approved ___ Not Approved ___

Name: ___

Title: ___

Date: ___

Person Filing Application:
Print Name: Toni L. Davis-Burt
Sign Name: Toni L. Davis-Burt
Title: Co-Pastor / President
Mailing Address: 1103 Keeling Way
Brandon, MS. 39047
Telephone# 601.299.0879

Attachment: Application for Word of Faith Christian Center - MS Non-Profit Tax Exemption (20763 : Authorization to Approve Non-Profit Tax

IRS Department of the Treasury
Internal Revenue Service

CINCINNATI OH 45999-0059

In reply refer to: 1000270751
Dec. 06, 2018 LTR 4168C 0
72-1346180 000000 00
Input Op: 0256414820 00014937
BODC: TE

WORD OF FAITH CHRISTIAN CENTER-
MISSISSIPPI
% PASTOR KAYE STRAMLER
4890 CLINTON BLVD
JACKSON MS 39209-2407

028675

Employer ID number: 72-1346180
Form 990 required: No

Dear Taxpayer:

We're responding to your request dated Nov. 29, 2018, about your tax-exempt status.

We issued you a determination letter in May 1999, recognizing you as tax-exempt under Internal Revenue Code (IRC) Section 501(c)(03).

Attachment: Application for Word of Faith Christian Center - MS Non-Proft Tax Exemption (20763 :

IRS

Exempt Organizations Select Check

Exempt Organizations Select Check Home

Organizations Eligible to Receive Tax-Deductible Charitable Contributions (Pub. 78 data) - Search Results

The following list includes tax-exempt organizations that are eligible to receive tax-deductible charitable contributions. Click on the "Deductibility Status" column for an explanation of limitations on the deductibility of contributions made to different types of tax-exempt organizations.

Results are sorted by EIN. To sort results by another category, click on the icon next to the column heading for that category. Clicking on that icon a second time will reverse the sort order. Click on a column heading for an explanation of information in that column.

1-1 of 1 results Results Per Page 25 OK « Prev | 1-1 | Next »

EIN	Legal Name (Doing Business As)	City	State	Country	Deductibility Status
72-1346180	Word of Faith Christian Center- mississippi	Jackson	MS	United States	PC

« Prev | 1-1 | Next »

Return to Search

Attachment: Application for Word of Faith Christian Center - MS Non-Profit Tax Exemption (20763 : Authorization to Approve Non-Profit Tax

Book:2021 Page:20325-20326
DEED
RCD: 8/9/2021 @ 1:23:22 PM
Rankin County, MS
Larry Swales, Chancery Clerk

4/10/24
Sent
App
For Exemption

Prepared by:
Shannon Elliott (MBN 100795)
ELLIOTT LAW FIRM, P.L.L.C.
P.O. Box 110
Brandon, Mississippi 39043
(601) 591-2713 - Telephone
(601) 591-2714 - Facsimile
File #21-F3229

Return to:
Shannon Elliott (MBN 100795)
ELLIOTT LAW FIRM, P.L.L.C.
P.O. Box 110
Brandon, Mississippi 39043
(601) 591-2713 - Telephone
(601) 591-2714 - Facsimile

INDEXING INSTRUCTIONS: LOT 105, NORTHSHORE LANDING, PHASE II, RANKIN COUNTY, MISSISSIPPI

WARRANTY DEED

FOR AND IN CONSIDERATION of the sum of Ten Dollars ($10.00) cash in hand paid and other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged We,

ORLANDO R. BURT and spouse
TONI L. DAVIS-BURT
1103 Keeling Way
Brandon, MS 39047
601-299-0879

4/22/24
Left
Message
On
Page w/ Cx

do hereby grant, bargain, sell, convey and warrant to

WORD OF FAITH CHRISTIAN CENTER-MISSISSIPPI
1103 Keeling Way
Brandon, MS 39047
601-299-0879

the following described property situated in Rankin County, Mississippi, to-wit:

> **LOT 105, NORTHSHORE LANDING, PHASE II, a subdivision according to the map or plat thereof on file and of record in the Office of the Chancery Clerk of Rankin County at Brandon, Mississippi, recorded in Plat Cabinet E at Slots 212-214, reference to which is hereby made in aid of and as a part of this description.**

This conveyance is subject to all zoning ordinances, protective covenants, building restrictions, mineral reservations and conveyances, and rights-of-way or easements of record affecting said property.

It is understood and agreed that ad valorem property taxes for the current year have been prorated as of the date of this conveyance on an estimated basis. When said taxes are actually determined, if the proration is incorrect, then Grantors agree to pay to Grantees or their successors any deficiency on an actual proration, and likewise Grantees agree to pay to Grantors or their successors

Attachment: Application for Word of Faith Christian Center - MS Non-Profit Tax Exemption (20763 : Authorization to Approve Non-Profit Tax

DEED 8/9/2021 1:23:22 PM

any amount overpaid by them. Grantors by executing this deed and Grantees by accepting this deed, agree that if the proration of taxes, homeowners assessments, or the like are incorrect or omitted, then they agree to immediately reimburse the party to whom reimbursement is due outside of and after closing and without any assistance from the firm/attorney preparing this deed.

WITNESS OUR SIGNATURES, this the 3 day of August, 2021.

ORLANDO R. BURT

TONI L. DAVIS-BURT

STATE OF MISSISSIPPI
COUNTY OF RANKIN

PERSONALLY appeared before me, the undersigned authority in and for the said county and state, on this 3 day of August, 2021, within my jurisdiction, the within named **ORLANDO R. BURT and TONI L. DAVIS-BURT**, who acknowledged that they executed the above and foregoing instrument.

Kathryn Martello-Jenkins
NOTARY PUBLIC

My Commission Expires:

STATE OF MISSISSIPPI NOTARY PUBLIC ID # 99459 KATHRYN MARTELLO-JENKINS Commission Expires April 27, 2023 RANKIN COUNTY

RANKIN COUNTY, MS. LARRY SWALES, CHANCERY CLERK
I CERTIFY THIS INSTRUMENT WAS FILED ON 8/9/2021 1:23:22 PM AND RECORDED IN DEED 2021 20325

Attachment: Application for Word of Faith Christian Center - MS Non-Profit Tax Exemption (20763 : Authorization to Approve Non-Profit Tax

STACI McNINCH
Tax Assessor
Rankin County

211 East Government Street
Suite C
Brandon, Mississippi 39042

601-825-1470
601-355-0527
Fax 601-824-2457

August 15, 2024

Rankin County Board of Supervisors
211 East Government Street, Suite A
Brandon, MS 39042

Re: Franciscan Missionaries of Our Lady Health System
Parcell Number(s): F10I 5 260, F10I 5 270
Personal Property PPIN Number(s): 4208, 8911, 10802, 12564, 14364

Gentlemen:

Franciscan Missionaries of Our Lady Health System is requesting the Rankin County Board of Supervisors grant non-profit exempt status under Miss. Code Ann. Sections 27-31-1 on the real and personal property owned and used by St Dominic Medical Associates, St Dominic Primary Care, St Dominic Family Medical, Family Practice Associates, Southern Diagnostic Imaging and Central Mississippi Imaging LLC.

Please find the information attached for your review and consideration.

Sincerely,

Staci McNinch
Rankin County Tax Assessor

Attachment: Applications for Franciscan Missionaries of Our Lady Health System Non-Proft Tax Exemption (20764 : Authorization to Deny All

Attachment: Applications for Franciscan Missionaries of Our Lady Health System Non-Profit Tax Exemption (20764 : Authorization to Deny All

FRANCISCAN MISSIONARIES OF OUR LADY HEALTH SYSTEM

Rankin County
211 E. Government St., Ste. B
Brandon, MS 39042-3269

April 30, 2024

RE: Notice 012564– St. Dominic Medical Associates, 1297 W. Government Street. Brandon, MS

To whom it may concern:

I am the tax manager at Franciscan Missionaries of Our Lady Health System, including St. Dominic Medical Associates. We have paid property tax on the referenced property in past years; however, we are requesting to exempt this property as a non-profit organization.

St. Dominic Medical Associates is an Internal Revenue Code Section 501(c)(3) tax-exempt entity and as a nonprofit organization is exempt from federal income taxes and from Mississippi property tax. Mississippi Code Title 27 – Taxation and Finance Chapter 31 – Ad Valorem Taxes – General Exemptions "§27-31-1. Exempt Property: All property, real or personal, belonging to any religious society, or ecclesiastical body, or any congregation thereof, or to any charitable society, or to any historical or patriotic association or society, or to any garden or pilgrimage club or association and used exclusively for such society or association and not for profit; not exceeding, however, the amount of land which such association or society may own a provided in Section 79-11-33.

We are requesting that Rankin County update its records that St. Dominic Medical Associates locations are exempt from Personal and Real Tax pursuant to Mississippi Code Title §27-31-15. I have attached a copy of our 501(c)(3) group exemption, accompanying Catholic Directory. Please let me know if you require additional documentation or support.

If you have further concerns regarding this matter, please feel free to contact me at (225) 526-0297.

Sincerely,

Franciscan Missionaries of Our Lady Health System

Paige T. Pace
Tax Manager
Paige.pace@fmolhs.org

APPLICATION FOR AD VALOREM TAX EXEMPTION

AS AUTHORIZED BY SECTION 27-31-101, et seq., MISSISSIPPI CODE OF 1972, AS AMENDED

NAME OF ENTERPRISE ST DOMINIC MEDICAL ASSOCIATES - ST DOMINIC CLINIC

PHYSICAL ADDRESS 1297 W. GOVERNMENT ST., BRANDON, MS

TYPE OF INDUSTRY HEALTHCARE PRODUCT/SERVICE HEALTHCARE

LOCATION - COUNTY RANKIN CITY BRANDON

DATE OF COMPLETION _____ YEARS REQUESTED _____

NEW (SECTION 27-31-101) _____ EXPANSION (SECTION 27-31-105) _____

NEW JOBS _____ ESTIMATED PAYROLL _____

TRUE VALUE OF PROPERTY EXEMPTED 101,403 *Attach an itemized list of property to be exempted as Exhibit "A".

The applicant request that the Board approve this application by an order spread on its minutes declaring that the above property be exempt from all ad valorem taxation except school taxation for the period requested. The applicant further request that the application and certified approval of exemption be forwarded to the Department of Revenue and upon approval and certification by the Department, the Board enter a final order on its minutes granting the exemption. The above information is true and correct as certified by the applicant. This application is submitted on the ____ day of April 30, , 2024.

Applicant (Name of Taxpayer)

By: Paige T. Pace

Title: Tax Manger

ATTEST:

This entity is a 501(c)(3) non-profit and exempt from property tax. Please refer to attached IRS exemption documents.

Attachment: Applications for Franciscan Missionaries of Our Lady Health System Non-Profit Tax Exemption (20764 : Authorization to Deny All

Exhibit A

Caroline Gilbert
Rankin County Tax Collector
211 E. Government St., Ste. B
Brandon, MS 39042-3269

Personal Property Tax Notice

Tax Year 2023

Taxes may also be paid at our satellite offices:
Flowood - 5417 Hwy 25, Suite L
Richland - 380 Scarborough St.

040906

22132

ST DOMINIC'S CLINIC-BRANDON
ST DOMINIC MEDICAL ASSOCIATES LLC
969 LAKELAND DR
JACKSON MS 39216-4606

PPIN: 012564

PPIN	012564
Parcel Number	H8Q 8 33
	0.00
True Value	101,403
Assessed Value	18,405
County Tax	768.22
School Tax	1026.63
City Tax	607.37
	0.00
Net Advalorem Tax	2402.22
TOTAL TAXES DUE	$2,402.22

Description

	True	Assessed
FURNITURE	66522	12074
MACHINERY	34881	6331

1297 W. Government
Brandon, MS

Due on or before February 1, 2024

TAX DISTRICT 401

Online payment options available at
www.rankincounty.org

Personal Property Tax Notice
PPIN 012564 - 2023 YEAR 2023

Total Tax Due: **$2,402.22**

Due on or before February 1, 2024
Parcel: H8Q 8 33

ST DOMINIC'S CLINIC-BRANDON
ST DOMINIC MEDICAL ASSOCIATES LLC
969 LAKELAND DR
JACKSON MS 39216

PPIN: 012564

Caroline Gilbert
Rankin County Tax Collector
211 E. Government St., Ste. B
Brandon, MS 39042-3269

Attachment: Applications for Franciscan Missionaries of Our Lady Health System Non-Profit Tax Exemption (20764 : Authorization to Deny All

efile GRAPHIC print - DO NOT PROCESS | As Filed Data - | DLN: 93493135157563

Form **990**

Department of the Treasury
Internal Revenue Service

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

▶ Do not enter social security numbers on this form as it may be made public.

▶ **Go to *www.irs.gov/Form990* for instructions and the latest information.**

OMB No. 1545-0047

2021

Open to Public Inspection

A For the 2021 calendar year, or tax year beginning 07-01-2021 , and ending 06-30-2022

B Check if applicable:
☐ Address change
☐ Name change
☐ Initial return
☐ Final return/terminated
☐ Amended return
☐ Application pending

C Name of organization
ST DOMINIC - JACKSON MEMORIAL HOSPITAL

Doing business as

Number and street (or P.O. box if mail is not delivered to street address) | Room/suite
969 LAKELAND DRIVE

City or town, state or province, country, and ZIP or foreign postal code
JACKSON, MS 392164699

D Employer identification number
64-0303091

E Telephone number
(601) 200-6570

G Gross receipts $ 557,322,632

F Name and address of principal officer:
SAMUEL T SCOTT
969 LAKELAND DRIVE
JACKSON, MS 392164699

H(a) Is this a group return for subordinates? ☐ Yes ☑ No

H(b) Are all subordinates included? ☐ Yes ☐ No
If "No," attach a list. See instructions.

H(c) Group exemption number ▶

I Tax-exempt status: ☑ 501(c)(3) ☐ 501(c) ( ) ◀ (insert no.) ☐ 4947(a)(1) or ☐ 527

J Website: ▶ WWW.STDOM.COM

K Form of organization: ☑ Corporation ☐ Trust ☐ Association ☐ Other ▶

L Year of formation: 1946

M State of legal domicile: MS

Part I Summary

1 Briefly describe the organization's mission or most significant activities:
TO PROVIDE FOR THE CARE OF THE ILL, INJURED, OR DISABLED PERSONS, AND TO PROVIDE FOR RESEARCH, EDUCATION, AND FOR THE ENHANCEMENT OF HEALTH OF THOSE IN THE COMMUNITY.

2 Check this box ▶ ☐ if the organization discontinued its operations or disposed of more than 25% of its net assets.

Activities & Governance	**3** Number of voting members of the governing body (Part VI, line 1a)	**3**	16
	4 Number of independent voting members of the governing body (Part VI, line 1b)	**4**	11
	5 Total number of individuals employed in calendar year 2021 (Part V, line 2a)	**5**	4,352
	6 Total number of volunteers (estimate if necessary)	**6**	265
	7a Total unrelated business revenue from Part VIII, column (C), line 12	**7a**	627,827
	b Net unrelated business taxable income from Form 990-T, Part I, line 11	**7b**	0

		Prior Year	Current Year
Revenue	**8** Contributions and grants (Part VIII, line 1h)	49,243,178	11,779,404
	9 Program service revenue (Part VIII, line 2g)	525,283,460	530,365,163
	10 Investment income (Part VIII, column (A), lines 3, 4, and 7d)	8,870,762	-2,121,726
	11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	8,633,917	9,747,841
	12 Total revenue—add lines 8 through 11 (must equal Part VIII, column (A), line 12)	592,031,317	549,770,682
Expenses	**13** Grants and similar amounts paid (Part IX, column (A), lines 1–3)	2,523,206	2,381,455
	14 Benefits paid to or for members (Part IX, column (A), line 4)	0	0
	15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5–10)	247,519,837	284,102,007
	16a Professional fundraising fees (Part IX, column (A), line 11e)	0	0
	b Total fundraising expenses (Part IX, column (D), line 25) ▶0		
	17 Other expenses (Part IX, column (A), lines 11a–11d, 11f–24e)	269,299,712	310,240,020
	18 Total expenses. Add lines 13–17 (must equal Part IX, column (A), line 25)	519,342,755	596,723,482
	19 Revenue less expenses. Subtract line 18 from line 12	72,688,562	-46,952,800

		Beginning of Current Year	End of Year
Net Assets or Fund Balances	**20** Total assets (Part X, line 16)	502,151,354	457,480,771
	21 Total liabilities (Part X, line 26)	213,774,579	230,428,767
	22 Net assets or fund balances. Subtract line 21 from line 20	288,376,775	227,052,004

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

****** 2023-05-15
Signature of officer Date

SAM SCOTT REGIONAL CFO
Type or print name and title

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
		2023-05-10		P00746825

Firm's name ▶ KPMG LLP — Firm's EIN ▶ 13-5565207

Firm's address ▶ 301 MAIN STREET SUITE 2150
BATON ROUGE, LA 70801 — Phone no. (225) 344-4000

May the IRS discuss this return with the preparer shown above? (see instructions) ☑ Yes ☐ No

For Paperwork Reduction Act Notice, see the separate instructions. Cat. No. 11282Y Form **990**

Attachment: Applications for Franciscan Missionaries of Our Lady Health System Non-Profit Tax Exemption (20764 : Authorization to Deny All

efile GRAPHIC print - DO NOT PROCESS | As Filed Data - | DLN: 93493135157563

SCHEDULE R (Form 990)

Department of the Treasury
Internal Revenue Service

Related Organizations and Unrelated Partnerships

▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.
▶ Attach to Form 990.
▶ Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2021

Open to Public Inspection

Name of the organization
ST DOMINIC - JACKSON MEMORIAL HOSPITAL

Employer identification number
64-0303091

Part I Identification of Disregarded Entities. Complete if the organization answered "Yes" on Form 990, Part IV, line 33.

(a) Name, address, and EIN (if applicable) of disregarded entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Total income	(e) End-of-year assets	(f) Direct controlling entity
(1) ST DOMINIC MEDICAL ASSOCIATES 969 LAKELAND DRIVE JACKSON, MS 39216 26-1969846	HEALTHCARE	MS	43,642,815	1,372,954	SDJMH
(2) ST DOMINIC HOSPITAL MEDICINE LLC 969 LAKELAND DRIVE JACKSON, MS 39216 81-4908606	HEALTHCARE	MS	6,078,774	6,067,563	SDJMH
(3) CENTRAL MISSISSIPPI IMAGING LLC DBA SOUTHERN DIAGNOSTIC IMAGING 1037 NORTH FLOWOOD DRIVE FLOWOOD, MS 39232 64-0928442	HEALTHCARE	MS	2,454,462	2,997,074	SDJMH
(4) MEA PRIMARY CARE PLUS LLC 308 CORPORATE DRIVE RIDGELAND, MS 39211 81-4502721	HEALTHCARE	MS		248	SDJMH

Part II Identification of Related Tax-Exempt Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related tax-exempt organizations during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity	(g) Section 512(b)(13) controlled entity? Yes	(g) No
(1)HEALTH CARE CENTERS IN SCHOOLS 5000 HENNESSY BLVD BATON ROUGE, LA 70808 72-1443935	HEALTHCARE	LA	501(C)(3)	LINE 10 - A	OLOL		No
(2)ST DOMINIC HEALTH SERVICES INC 969 LAKELAND DRIVE JACKSON, MS 39216 64-0714999	HOLDING CO	MS	501(C)(3)	LINE 12C, III - FI	FMOLHS		No
(3)COMMUNITY HEALTH SERVICES - ST DOMINIC 969 LAKELAND DRIVE JACKSON, MS 39216 64-0884870	HEALTH PROGRAM	MS	501(C)(3)	LINE 10 - A	SDHS		No
(4)ST DOMINIC - HEALTH SERVICES FOUNDATION 969 LAKELAND DRIVE JACKSON, MS 39216 43-1992975	FUNDRAISING	MS	501(C)(3)	LINE 7 - AN	SDHS		No
(5)ST CATHERINE'S VILLAGE INC 969 LAKELAND AND DRIVE JACKSON, MS 39216 64-0714997	RET HOME	MS	501(C)(3)	LINE 10 - A	SDHS		No

Attachment: Applications for Franciscan Missionaries of Our Lady Health System Non-Profit Tax Exemption

Office of the General Counsel
3211 FOURTH STREET, NE · WASHINGTON, DC 20017-1194 · 202-541-3300 · FAX 202-541-3337

DATE: November 29, 2023

TO: Subordinate Organizations under USCCB Group Ruling (GEN: 0928)

SUBJECT: 2023 Group Ruling

FROM: William Quinn, General Counsel
Michael Moses, Director of Legal Affairs

This memorandum relates to the annual Group Ruling affirmation letter issued to the United States Conference of Catholic Bishops ("USCCB") by the Internal Revenue Service ("IRS"), the most recent of which is dated November 2, 2023, with respect to the federal tax status of subordinate organizations listed in the 2023 edition of the Official Catholic Directory ("OCD").[1] As explained in greater detail below, this 2023 Group Ruling determination letter is important for establishing:

(1) exemption of subordinate organizations under the USCCB Group Ruling from federal income tax; and

(2) deductibility of contributions to such organizations for federal income, gift, and estate tax purposes.

The 2023 Group Ruling affirmation letter is the latest in a series that began with the original determination letter of March 25, 1946. In the original 1946 letter, the Treasury Department affirmed the exemption from federal income tax of all Catholic institutions listed in the OCD for that year. Each year since 1946, in a separate letter, the 1946 ruling has been reaffirmed with respect to subordinate organizations listed in the current edition of the OCD.[2] The annual group ruling letter clarifies important tax consequences for Catholic institutions listed in the OCD and should be retained for ready reference. Group Ruling letters from prior years establish tax consequences with respect to transactions occurring during those years.

Responsibilities under Group Ruling. Diocesan officials who compile OCD information for submission to the OCD publisher are responsible for the accuracy of such information. They must ensure that only qualified organizations are listed, that organizations are listed under their correct legal names, that organizations that cease to qualify are deleted promptly, and that newly-qualified organizations are listed as soon as possible.

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[1] A copy of the most recent Group Ruling affirmation letter and this memo may be found on the General Counsel's "Tax and Group Ruling" page.

[2] Catholic organizations with independent IRS exemption determination letters are listed in the 2023 OCD with an asterisk (*), which indicates that such organizations are not included in the Group Ruling.

Attachment: Applications for Franciscan Missionaries of Our Lady Health System Non-Profit Tax Exemption (20764 : Authorization to Deny All

Attachment: Applications for Franciscan Missionaries of Our Lady Health System Non-Proft Tax Exemption (20764 : Authorization to Deny All

EXPLANATION

1. **Exemption from Federal Income Tax**. The latest Group Ruling affirmation letter reaffirms that the agencies and instrumentalities and educational, charitable, and religious institutions operated, supervised or controlled by or in connection with the Roman Catholic Church in the United States, its territories or possessions that appear in the 2023 OCD and are subordinate organizations under the Group Ruling are recognized as exempt from federal income tax and described in section 501(c)(3) of the Code. The Group Ruling affirmation letter does not cover organizations listed with asterisks or any foreign organizations listed in the 2023 OCD.

Verification of Exemption under Group Ruling. The latest Group Ruling affirmation letter indicates that subordinate organizations are not listed in Tax Exempt Organization Search (Pub. 78 data) ("TEOS," formerly "EO Select Check"), and many are not listed in the Exempt Organizations Business Master File extract, or EO BMF. As a result, many subordinate organizations included in the USCCB Group Ruling are not included in various online databases (e.g., GuideStar) that are derived from the EO BMF. This does not mean that subordinate organizations included in the Group Ruling are not tax exempt, that contributions to them are not deductible, or that they are not eligible for grant funding from corporations, private foundations, sponsors of donor-advised funds or other donors that rely on online databases for verification of tax-exempt status. It does mean that a Group Ruling subordinate may have to make an extra effort to document its eligibility to receive charitable contributions. The Group Ruling affirmation letter states that donors may verify that a subordinate organization is included in the Group Ruling by consulting the Official Catholic Directory or by contacting the USCCB directly. It also states that the IRS does not verify inclusion of subordinate organizations under the Group Ruling. *Accordingly, neither subordinate organizations nor donors should contact the IRS to verify inclusion under the Group Ruling.*

Subordinate organizations should refer donors, including corporations, private foundations, and sponsors of donor-advised funds, to the specific language in the Group Ruling affirmation letter regarding verification of tax-exempt status and to IRS Publication 4573, *Group Exemptions*, available on the IRS website at www.irs.gov.[3] Publication 4573 explains that: (1) the IRS does not determine which organizations are included in a group exemption; (2) subordinate organizations exempt under a group exemption do not receive their own IRS determination letters; (3) exemption under a group ruling is verified by reference to the official subordinate listing (e.g., the Official Catholic Directory); and (4) it is not necessary for an organization included in a group exemption to be listed in TEOS or the EO BMF. Although not required, organizations in the Group Ruling may be included in the EO BMF, and consequently, online databases derived from it.

[3] For an illustration of how exemption verification works, refer to the "Information for Donors and Grantmakers" link on the USCCB website "Tax and Group Ruling" page.

2. **Public Charity Status**. The latest Group Ruling affirmation letter recognizes that subordinate organizations included in the 2023 OCD are public charities and not private foundations under section 509(a) of the Code, but that all subordinate organizations do not share the same public charity status under section 509(a). Therefore, although the USCCB is classified as a public charity under sections 509(a)(1) and 170(b)(1)(A)(i), that public charity status does *not* automatically extend to subordinate organizations covered under the Group Ruling.

Verification of Public Charity Status. Each subordinate organization in the Group Ruling must establish its own public charity status under section 509(a)(1), 509(a)(2), or 509(a)(3) as a condition to inclusion in the Group Ruling. Certain types of subordinate organizations included in the Group Ruling qualify as public charities by definition under the Code. These are:

- churches and conventions or associations of churches under sections 509(a)(1) and 170(b)(1)(A)(i) (generally limited to dioceses, parishes and religious orders);
- elementary and secondary schools, colleges and universities under sections 509(a)(1) and 170(b)(1)(A)(ii); and
- hospitals under sections 509(a)(1) and 170(b)(1)(A)(iii).

Other subordinate organizations covered under the Group Ruling may qualify under the public support tests of either sections 509(a)(1) and 170(b)(1)(A)(vi) or section 509(a)(2).

Verification of public charity classification under either of the support tests generally can be established by providing a written declaration of the applicable classification signed by an officer of the organization, along with a reasoned written opinion of counsel and a copy of Schedule A of Form 990/EZ, if applicable. Large institutional donors, such as private foundations and sponsors of donor-advised funds, may require this verification prior to making a contribution or grant to be assured that the grantee is not a Type III non-functionally integrated supporting organization.[4] A subordinate organization included in the Group Ruling may want to file Form 8940, Request for Miscellaneous Determination, with the IRS to request a determination that it is a publicly supported charity described in sections 509(a)(1) and 170(b)(1)(A)(vi) or section 509(a)(2), or is a Type I or II supporting organization, in order to satisfy private foundations and sponsors of donor-advised funds regarding its public charity status.

[4] See Notice 2014-4, 2014-2 I.R.B (January 6, 2014).

Attachment: Applications for Franciscan Missionaries of Our Lady Health System Non-Profit Tax Exemption (20764 : Authorization to Deny All

3. **Deductibility of Contributions**. The latest Group Ruling affirmation letter assures donors that contributions to subordinate organizations listed in the 2023 OCD are deductible for federal income, gift, and estate tax purposes.

4. **Unemployment Tax**. As section 501(c)(3) organizations, subordinate organizations covered by the Group Ruling are exempt from *federal* unemployment tax. However, individual states may impose unemployment tax on subordinate organizations even though they are exempt from federal unemployment tax. Please consult a local tax advisor about any state unemployment tax questions.

5. **Social Security Tax**. All section 501(c)(3) organizations, including churches, are required to withhold and pay taxes under the Federal Insurance Contributions Act (FICA) for each employee.[5] However, services performed by diocesan priests in the exercise of their ministry are not considered "employment" for FICA (Social Security) purposes.[6] FICA should not be withheld from their salaries. *For Social Security purposes*, diocesan priests are subject to self-employment tax ("SECA") on their salaries as well as on the value of meals and housing or housing allowances provided to them.[7] Neither FICA nor income tax withholding is required on remuneration paid directly to religious institutes for members who are subject to vows of poverty and obedience and are employed by organizations included in the Official Catholic Directory. [8]

6. **Federal Excise Tax**. Inclusion in the Group Ruling has no effect on a subordinate organization's liability for federal excise taxes. Exemption from these taxes is very limited. Please consult a local tax advisor about any excise tax questions.

7. **State/Local Taxes**. Inclusion in the Group Ruling does not automatically establish a subordinate organization's exemption from state or local income, sales, or property taxes. Typically, separate exemptions must be obtained from the appropriate state or local tax authorities in order to qualify for any applicable exemptions. Please consult a local tax advisor about any state or local tax exemption questions.

8. **Form 990/EZ/N**. All subordinate organizations included in the Group Ruling must file Form 990, Return of Organization Exempt from Income Tax, Form 990-EZ, Short Form Return of Organization Exempt From Income Tax, or Form 990-N, e-Postcard, *unless* they are eligible for a mandatory or discretionary exception to this filing requirement. ***There is no automatic exemption from the Form 990/EZ/N filing requirement simply because an organization is included in the Group Ruling or listed in the OCD.*** Subordinate organizations

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[5] Section 3121(w) of the Code permits certain church-related organizations to make an irrevocable election to avoid payment of FICA taxes, but only if such organizations are opposed for religious reasons to payment of social security taxes.
[6] I.R.C. § 3121(b)(8)(A).
[7] I.R.C. § 1402(a)(8).
[8] I.R.C. § 1402(a)(8).

Attachment: Applications for Franciscan Missionaries of Our Lady Health System Non-Profit Tax Exemption (20764 : Authorization to Deny All

must use their own EIN to file Form 990/EZ/N. **Do not** use the EIN of the USCCB or an affiliated parish, diocese or other organization to file a return. Form 990/EZ/N is due by the 15th day of the fifth month after the close of an organization's fiscal year.[9] The following organizations are not required to file Form 990/EZ/N: (i) churches and conventions or associations of churches; (ii) integrated auxiliaries;[10] (iii) the exclusively religious activities of religious orders; and (iv) schools below college level affiliated with a church or operated by a religious order.[11] Organizations should exercise caution if they choose not to file a Form 990/EZ/N because they believe they are not required to do so. If IRS records indicate that the organization should file a Form 990/EZ/N each year (for example, the organization receives an IRS notice stating that it failed to file a return for a given year), then the organization may appear on the auto-revocation list notwithstanding its claim to being exempt from the filing requirement.

Which form an organization is required to file usually depends on the organization's gross receipts or the fair market value of its assets.

Gross receipts or fair market value of assets	Return required
Gross receipts normally not more than $50,000 (regardless of total assets)	990-N (but may file a Form 990 or 990-EZ)
Gross receipts < $200,000, *and* Total assets < $500,000	990-EZ (but may file a Form 990)
Gross receipts ≥ $200,000, *or* Total assets ≥ $500,000	990

Special Rules for Section 509(a)(3) Supporting Organizations. Every supporting organization described in section 509(a)(3) included in the Group Ruling must file a Form 990 or Form 990-EZ (and not Form 990-N) each year, unless (i) the organization can establish that it is an integrated auxiliary of a church within the meaning of Treas. Reg. § 1.6033-2(h) (in which case the organization need not file Form 990/EZ *or* Form 990-N); or (ii) the organization's gross receipts are normally not more than $5,000, in which case, the religious supporting organization may file Form 990-N in lieu of a Form 990 or Form 990-EZ.

[9] The penalty for failure to file the Form 990/EZ is $20 for each day the failure continues, up to a maximum of $10,000 or 5 percent of the organization's gross receipts, whichever is less. However, organizations with annual gross receipts in excess of $1 million are subject to penalties of $100 per day, up to a maximum of $50,000. I.R.C. § 6652(c)(1)(A). There is no monetary penalty for failing to file or filing late a Form 990-N.
[10] I.R.C. § 6033(a)(3)(A)(i); Treas. Reg. § 1.6033-2(h).
[11] Treas. Reg. § 1.6033-2(g)(1)(vii).

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Automatic Revocation for Failure to File a Required Form 990/EZ/N. Any organization that does not file a required Form 990/EZ/N for three consecutive years automatically loses its tax-exempt status under section 6033(j). If an organization loses its tax-exempt status under section 6033(j), it must file an application (Form 1023 or Form 1023-EZ) with the IRS to reinstate its tax-exempt status. *See* the IRS website (charities and non-profits) at www.irs.gov/charities-non-profits / for information on automatic revocation, including the current list of revoked organizations and guidance about reinstatement of exemption.

Public Disclosure and Inspection. Subordinate organizations required to file Form 990/EZ[12] must upon request make a copy of the form and its schedules (other than contributor lists) and attachments available for public inspection during regular business hours at the organization's principal office and at any regional or district offices having three or more employees. Form 990/EZ for a particular year must be made available for a three-year period beginning with the due date of the return.[13] In addition, any organization that files Form 990/EZ must comply with written or in-person requests for copies of the form. The organization may impose no fees other than a reasonable fee to cover copying and mailing costs. If requested, copies of the forms for the past three years must be provided. In-person requests must be satisfied on the same day. Written requests must be satisfied within 30 days. [14]

Public Disclosure of Form 990-T. Form 990-T, Exempt Organization Unrelated Business Income Tax Return, for organizations exempt under section 501(c)(3) (which includes all organizations in the USCCB Group Ruling) is subject to rules similar to those for public inspection and copying of Forms 990/EZ. [15]

Group Returns. USCCB does not file a group return Form 990 on behalf of any organizations in the Group Ruling. In addition, no subordinate organization under the Group Ruling is authorized to file a group return for its own affiliated group of organizations.

For more information, refer to *Annual Filing Requirements for Catholic Organizations*, available at www.usccb.org/about/general-counsel/ under "Tax and Group Ruling."

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[12] Form 990-N is available for public inspection at no cost through the IRS website at www.irs.gov.

[13] The penalty for failure to permit public inspection of the Form 990 is $20 for each day during which such failure continues, up to a maximum of $10,000. I.R.C. § 6652(c)(1)(C).

[14] I.R.C. § 6104(d). Generally, a copy of an organization's exemption application and supporting documents must also be provided on the same basis. However, since organizations included in the Group Ruling do not file exemption applications with the IRS, nor did the USCCB, organizations included in the Group Ruling should respond to requests for public inspection and written or in-person requests for copies by providing a copy of the page of the current OCD on which they are listed. If a covered organization does not have a copy of the current OCD, it has two weeks within which to make it available for inspection and to comply with in-person requests for copies. Written requests must be satisfied within the general time limits.

[15] Only the Form 990-T itself, and any schedules, attachments, and supporting documents that relate to the imposition of tax on the unrelated business income of the organization, are required to be made available for public inspection.

Attachment: Applications for Franciscan Missionaries of Our Lady Health System Non-Profit Tax Exemption (20764 : Authorization to Deny All

9. **Certification of Racial Nondiscrimination by Private Schools in Group Ruling**. Revenue Procedure 75-50[16] sets forth notice, publication,[17] and recordkeeping requirements regarding racially nondiscriminatory policies with which private schools, including church-related schools, must comply as a condition of establishing and maintaining exempt status under section 501(c)(3) of the Code. Under Rev. Proc. 75-50 private schools are required to file an annual certification of racial nondiscrimination with the IRS. For private schools not required to file Form 990, the annual certification must be filed on Form 5578, Annual Certification of Racial Nondiscrimination for a Private School Exempt from Federal Income Tax. This form is available at www.irs.gov. Form 5578 must be filed by the 15th day of the fifth month following the close of the fiscal year. Form 5578 may be filed by an individual school or by the diocese on behalf of all schools operated under diocesan auspices. The requirements of Rev. Proc. 75-50 remain in effect and must be complied with by all schools listed in the OCD. ***Diocesan or school officials should ensure that the requirements of Rev. Proc. 75-50 are met since failure to do so could jeopardize the tax-exempt status of the school and, in the case of a school not legally separate from the church, the tax-exempt status of the church itself.*** For more information, refer to *Annual Filing Requirements for Catholic Organizations*, available at www.usccb.org/about/general-counsel/ under "Tax and Group Ruling."

10. **Lobbying Activities**. Subordinate organizations under the Group Ruling may lobby for changes in the law, provided such lobbying is not more than an insubstantial part of their total activities. Attempts to influence legislation both directly and through grassroots lobbying at the federal, state, or local levels are subject to this restriction. The term "lobbying" includes activities in support of or in opposition to referenda, constitutional amendments, and similar ballot initiatives. There is no distinction between lobbying activity that is related to a subordinate organization's exempt purposes and lobbying that is not. There is no fixed percentage that constitutes a safe harbor for "insubstantial" lobbying. Please consult a local tax advisor about any lobbying activity questions. For more information, refer to *Political Activity and Lobby Guidelines for Catholic Organizations*, available at www.usccb.org/about/general-counsel/ under "Tax and Group Ruling."

11. **Political Activities**. ***Subordinate organizations under the Group Ruling may not participate or intervene in any political campaign on behalf of or in opposition to any***

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[16] 1975-2 C.B. 587

[17] Revenue Procedure 2019-22, 2019-22 I.R.B. 1260, revised Revenue Procedure 75-50 to include a third method by which a private school may make its racially nondiscriminatory policy known to all segments of the general community the school serves. The school may now display a notice of its racially nondiscriminatory policy on its primary publicly accessible Internet homepage at all times during the tax year (excluding temporary outages due to website maintenance or technical problems) in a manner reasonably expected to be noticed by visitors to the homepage.

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candidate for public office. Violation of the prohibition against political campaign intervention can jeopardize the organization's tax-exempt status. In addition to revoking tax-exempt status, IRS may also impose excise taxes on an exempt organization and its managers on account of political expenditures. Please consult a local tax advisor about any political campaign intervention questions. For more information, refer to *Political Activity and Lobby Guidelines for Catholic Organizations*, available at www.usccb.org/about/general-counsel/ under "Tax and Group Ruling."

12. **Group Exemption Number ("GEN")**. The group exemption number or GEN assigned to the USCCB Group Ruling is 0928. ***This number must be included on each Form 990/EZ, Form 990-T, and Form 5578 required to be filed by a subordinate organization under the Group Ruling.***[18] We advise *against* using GEN 0928 on Form SS-4, Request for Employer Identification Number, because in the past this has resulted in the IRS improperly including the USCCB as part of the subordinate organization's name in IRS records.

13. **Employer Identification Numbers ("EINs")**. Each subordinate organization under the Group Ruling must have and use its own EIN. **Do not** use the EIN of the USCCB or an affiliated parish, diocese, or other organization in any filings with IRS (*e.g.*, Forms 941, W-2, 1099, or 990/EZ) or other financial documents. Subordinate organizations may *not* use USCCB's EIN in order to qualify for online donations, grants or matching gifts.

[18] The IRS has expressed concern about organizations covered under the Group Ruling that fail to include the group exemption number (0928) on their Form 990/EZ/T filings, particularly the initial filing.

Attachment: Applications for Franciscan Missionaries of Our Lady Health System Non-Profit Tax Exemption (20764 : Authorization to Deny All

Internal Revenue Service
P.O. Box 2508
Cincinnati, OH 45201

Department of the Treasury

Date: November 2, 2023

Person to Contact:
K. Gleason #0203083
Toll Free Telephone Number:
877-829-5500

United States Conference of Catholic Bishops
3211 4th Street, NE
Washington, DC 20017-1194

Group Exemption Number:
0928

Dear Sir/Madam:

This responds to your August 1, 2023, request for information regarding the status of your group tax exemption.

Our records indicate that you were issued a determination letter in March 1946, that you are currently exempt from federal income tax under section 501(c)(3) of the Internal Revenue Code, and are not a private foundation within the meaning of section 509(a) of the Code because you are described in sections 509(a)(1) and 170(b)(1)(A)(i).

With your request, you provided a copy of the *Official Catholic Directory for 2023*, which includes the names and addresses of the agencies and instrumentalities and the educational, charitable, and religious institutions operated by the Roman Catholic Church in the United States, its territories, and possessions that are subordinate organizations under your group tax exemption. Your request indicated that each subordinate organization is a non-profit organization, that no part of the net earnings thereof inures to the benefit of any individual, and that no substantial part of their activities is for promotion of legislation. You have further represented that none of your subordinate organizations is a private foundation under section 509(a), although all subordinates do not all share the same sub-classification under section 509(a). Based on your representations, the subordinate organizations in the *Official Catholic Directory for 2023* are recognized as exempt under section 501(c)(3) of the Code under GEN 0928.

Donors may deduct contributions to you and your subordinate organizations as provided in section 170 of the Code. Bequests, legacies, devises, transfers, or gifts to them or for their use are deductible for federal estate and gifts tax purposes if they meet the applicable provisions of section 2055, 2106, and 2522 of the Code.

Subordinate organizations under a group exemption do not receive individual exemption letters. Subordinate organizations are not listed in Tax Exempt Organization Search (Pub 78 data), and many are not listed in the Exempt Organizations Business Master

Attachment: Applications for Franciscan Missionaries of Our Lady Health System Non-Profit Tax Exemption (20764 : Authorization to Deny All

File extract, or EO BMF. Donors may verify that a subordinate organization is included in your group exemption by consulting the *Official Catholic Directory*, the official subordinate listing approved by you, or by contacting you directly. IRS does not verify the inclusion of subordinate organizations under your group exemption. *See* IRS Publication 4573, *Group Exemption*, for additional information about group exemptions.

Each subordinate organization covered in a group exemption should have its own EIN. Each subordinate organization must use its own EIN, not the EIN of the central organization, in all filings with IRS.

If you have any questions, please call us at the telephone number shown in the heading of this letter.

Sincerely,

Stephen A. Martin
Director, Exempt Organizations
Rulings and Agreements

Attachment: Applications for Franciscan Missionaries of Our Lady Health System Non-Profit Tax Exemption (20764 : Authorization to Deny All

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FRANCISCAN MISSIONARIES OF OUR LADY HEALTH SYSTEM

Rankin County
Property Tax
211 E. Government St., Ste B
Brandon, MS 39042-3269

April 30, 2024

RE: Notice 014364 – St. Dominic Primary Care, 205A Belle Meade Point, Flowood, MS

To whom it may concern:

I am the tax manager at Franciscan Missionaries of Our Lady Health System, including St. Dominic Primary Care. We have paid property tax on the referenced property in past years; however, we are requesting to exempt this property as a non-profit organization.

St. Dominic Primary Care is an Internal Revenue Code Section 501(c)(3) tax-exempt entity and as a nonprofit organization is exempt from federal income taxes and from Mississippi property tax. Mississippi Code Title 27 – Taxation and Finance Chapter 31 – Ad Valorem Taxes – General Exemptions "§27-31-1. Exempt Property: All property, real or personal, belonging to any religious society, or ecclesiastical body, or any congregation thereof, or to any charitable society, or to any historical or patriotic association or society, or to any garden or pilgrimage club or association and used exclusively for such society or association and not for profit; not exceeding, however, the amount of land which such association or society may own a provided in Section 79-11-33.

We are requesting that Rankin County update its records that St. Dominic Primary Care locations are exempt from Personal and Real Tax pursuant to Mississippi Code Title §27-31-15. I have attached a copy of our 501(c)(3) group exemption, accompanying Catholic Directory. Please let me know if you require additional documentation or support.

If you have further concerns regarding this matter, please feel free to contact me at (225) 526-0297.

Sincerely,

Franciscan Missionaries of Our Lady Health System

Paige T. Pace
Tax Manager
Paige.pace@fmolhs.org

APPLICATION FOR AD VALOREM TAX EXEMPTION

AS AUTHORIZED BY SECTION 27-31-101, et seq., MISSISSIPPI CODE OF 1972, AS AMENDED

NAME OF ENTERPRISE ST DOMINIC MEDICAL ASSOCIATES - ST DOMINIC PRIMARY CARE

PHYSICAL ADDRESS 205 BELLE MEADE POINTE, FLOWOOD, MS

TYPE OF INDUSTRY HEALTHCARE PRODUCT/SERVICE HEALTHCARE

LOCATION - COUNTY RANKIN CITY FLOWOOD

DATE OF COMPLETION _____ YEARS REQUESTED _____

NEW (SECTION 27-31-101) _____ EXPANSION (SECTION 27-31-105) _____

NEW JOBS _____ ESTIMATED PAYROLL _____

TRUE VALUE OF PROPERTY EXEMPTED See attached *Attach an itemized list of property to be exempted as Exhibit "A".

The applicant request that the Board approve this application by an order spread on its minutes declaring that the above property be exempt from all ad valorem taxation except school taxation for the period requested. The applicant further request that the application and certified approval of exemption be forwarded to the Department of Revenue and upon approval and certification by the Department, the Board enter a final order on its minutes granting the exemption. The above information is true and correct as certified by the applicant. This application is submitted on the ____ day of April 30, , 2024.

Paige T. Pace
Applicant (Name of Taxpayer)

By: Paige T. Pace

Title: Tax Manger

ATTEST:

This entity is a 501(c)(3) non-profit and exempt from property tax. Please refer to attached IRS exemption documents.

Attachment: Applications for Franciscan Missionaries of Our Lady Health System Non-Profit Tax Exemption (20764 : Authorization to Deny All

Exhibit A

Personal Property Link

RANKIN COUNTY, MS

Current Date 11/29/2023

Tax Year 2023
Records Last Updated 11/28/2023

PERSONAL PROPERTY DETAIL

PPIN Number	014364
Year	2023
Entry	00
Parcel	G11 44 24
Landroll PPIN	069118
DBA Name	ST DOMINIC'S PRIMARY CARE
Property Address	00205 BELLE MEADE POINTE
City	FLOWOOD
Tax District	201
Furniture True Value	147459
Machinery True Value	164415
Total True Value	311874
Furniture Assessed Value	26764
Machinery Assessed Value	29841
Total Assessed Value	56605

Owned by St Domin Medical Associa

Taxes & Fees

Receipt#	Tax Rate	Tax Due
County	41.7400	2362.69
City	20.0000	1132.10
School	55.7800	3157.43
Total Due		6652.22

Taxes Paid

Taxes Paid	0.00
Total Paid	0.00

Estimated Balance Due

Estimated Balance Due	6652.22

Other Information

DBA Address 1	205 BELLE MEADE POINTE
DBA City, State Zip	FLOWOOD, MS 39232
Mailing Name	ST DOMINIC'S PRIMARY CARE
Mailing Address 1	205 BELLE MEADE POINTE
Mailing City, State Zip	FLOWOOD, MS 39232

Attachment: Applications for Franciscan Missionaries of Our Lady Health System Non-Profit Tax Exemption (20764 : Authorization to Deny All

efile GRAPHIC print - DO NOT PROCESS | As Filed Data - | DLN: 93493135157563

Form **990**

Department of the Treasury
Internal Revenue Service

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

▶ Do not enter social security numbers on this form as it may be made public.

▶ **Go to *www.irs.gov/Form990* for instructions and the latest information.**

OMB No. 1545-0047

2021

Open to Public Inspection

A For the 2021 calendar year, or tax year beginning 07-01-2021 , and ending 06-30-2022

B Check if applicable:
- ☐ Address change
- ☐ Name change
- ☐ Initial return
- ☐ Final return/terminated
- ☐ Amended return
- ☐ Application pending

C Name of organization
ST DOMINIC - JACKSON MEMORIAL HOSPITAL

Doing business as

Number and street (or P.O. box if mail is not delivered to street address) | Room/suite
969 LAKELAND DRIVE

City or town, state or province, country, and ZIP or foreign postal code
JACKSON, MS 392164699

D Employer identification number
64-0303091

E Telephone number
(601) 200-6570

G Gross receipts $ 557,322,632

F Name and address of principal officer:
SAMUEL T SCOTT
969 LAKELAND DRIVE
JACKSON, MS 392164699

H(a) Is this a group return for subordinates? ☐ Yes ☑ No

H(b) Are all subordinates included? ☐ Yes ☐ No
If "No," attach a list. See instructions.

H(c) Group exemption number ▶

I Tax-exempt status: ☑ 501(c)(3) ☐ 501(c) ( ) ◀ (insert no.) ☐ 4947(a)(1) or ☐ 527

J Website: ▶ WWW.STDOM.COM

K Form of organization: ☑ Corporation ☐ Trust ☐ Association ☐ Other ▶

L Year of formation: 1946

M State of legal domicile: MS

Part I Summary

1 Briefly describe the organization's mission or most significant activities:
TO PROVIDE FOR THE CARE OF THE ILL, INJURED, OR DISABLED PERSONS, AND TO PROVIDE FOR RESEARCH, EDUCATION, AND FOR THE ENHANCEMENT OF HEALTH OF THOSE IN THE COMMUNITY.

2 Check this box ▶ ☐ if the organization discontinued its operations or disposed of more than 25% of its net assets.

3	Number of voting members of the governing body (Part VI, line 1a)	**3**	16
4	Number of independent voting members of the governing body (Part VI, line 1b)	**4**	11
5	Total number of individuals employed in calendar year 2021 (Part V, line 2a)	**5**	4,352
6	Total number of volunteers (estimate if necessary)	**6**	265
7a	Total unrelated business revenue from Part VIII, column (C), line 12	**7a**	627,827
b	Net unrelated business taxable income from Form 990-T, Part I, line 11	**7b**	0

		Prior Year	Current Year
8	Contributions and grants (Part VIII, line 1h)	49,243,178	11,779,404
9	Program service revenue (Part VIII, line 2g)	525,283,460	530,365,163
10	Investment income (Part VIII, column (A), lines 3, 4, and 7d)	8,870,762	-2,121,726
11	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	8,633,917	9,747,841
12	Total revenue—add lines 8 through 11 (must equal Part VIII, column (A), line 12)	592,031,317	549,770,682
13	Grants and similar amounts paid (Part IX, column (A), lines 1–3)	2,523,206	2,381,455
14	Benefits paid to or for members (Part IX, column (A), line 4)	0	0
15	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5–10)	247,519,837	284,102,007
16a	Professional fundraising fees (Part IX, column (A), line 11e)	0	0
b	Total fundraising expenses (Part IX, column (D), line 25) ▶0		
17	Other expenses (Part IX, column (A), lines 11a–11d, 11f–24e)	269,299,712	310,240,020
18	Total expenses. Add lines 13–17 (must equal Part IX, column (A), line 25)	519,342,755	596,723,482
19	Revenue less expenses. Subtract line 18 from line 12	72,688,562	-46,952,800

		Beginning of Current Year	End of Year
20	Total assets (Part X, line 16)	502,151,354	457,480,771
21	Total liabilities (Part X, line 26)	213,774,579	230,428,767
22	Net assets or fund balances. Subtract line 21 from line 20	288,376,775	227,052,004

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

****** 2023-05-15
Signature of officer Date

SAM SCOTT REGIONAL CFO
Type or print name and title

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
		2023-05-10		P00746825

Firm's name ▶ KPMG LLP | Firm's EIN ▶ 13-5565207

Firm's address ▶ 301 MAIN STREET SUITE 2150
BATON ROUGE, LA 70801 | Phone no. (225) 344-4000

May the IRS discuss this return with the preparer shown above? (see instructions) ☑ Yes ☐ No

For Paperwork Reduction Act Notice, see the separate instructions. Cat. No. 11282Y Form **990** (2021)

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SCHEDULE R (Form 990)

Department of the Treasury
Internal Revenue Service

Related Organizations and Unrelated Partnerships

▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.
▶ Attach to Form 990.
▶ Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2021

Open to Public Inspection

Name of the organization
ST DOMINIC - JACKSON MEMORIAL HOSPITAL

Employer identification number
64-0303091

Part I Identification of Disregarded Entities. Complete if the organization answered "Yes" on Form 990, Part IV, line 33.

(a) Name, address, and EIN (if applicable) of disregarded entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Total income	(e) End-of-year assets	(f) Direct controlling entity
(1) ST DOMINIC MEDICAL ASSOCIATES 969 LAKELAND DRIVE JACKSON, MS 39216 26-1969846	HEALTHCARE	MS	43,642,815	1,372,954	SDJMH
(2) ST DOMINIC HOSPITAL MEDICINE LLC 969 LAKELAND DRIVE JACKSON, MS 39216 81-4908606	HEALTHCARE	MS	6,078,774	6,067,563	SDJMH
(3) CENTRAL MISSISSIPPI IMAGING LLC DBA SOUTHERN DIAGNOSTIC IMAGING 1037 NORTH FLOWOOD DRIVE FLOWOOD, MS 39232 64-0928442	HEALTHCARE	MS	2,454,462	2,997,074	SDJMH
(4) MEA PRIMARY CARE PLUS LLC 308 CORPORATE DRIVE RIDGELAND, MS 39211 81-4502721	HEALTHCARE	MS		248	SDJMH

Part II Identification of Related Tax-Exempt Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related tax-exempt organizations during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity	(g) Section 512(b)(13) controlled entity? Yes	(g) Section 512(b)(13) controlled entity? No
(1)HEALTH CARE CENTERS IN SCHOOLS 5000 HENNESSY BLVD BATON ROUGE, LA 70808 72-1443935	HEALTHCARE	LA	501(C)(3)	LINE 10 - A	OLOL		No
(2)ST DOMINIC HEALTH SERVICES INC 969 LAKELAND DRIVE JACKSON, MS 39216 64-0714999	HOLDING CO	MS	501(C)(3)	LINE 12C, III - FI	FMOLHS		No
(3)COMMUNITY HEALTH SERVICES - ST DOMINIC 969 LAKELAND DRIVE JACKSON, MS 39216 64-0884870	HEALTH PROGRAM	MS	501(C)(3)	LINE 10 - A	SDHS		No
(4)ST DOMINIC - HEALTH SERVICES FOUNDATION 969 LAKELAND DRIVE JACKSON, MS 39216 43-1992975	FUNDRAISING	MS	501(C)(3)	LINE 7 - AN	SDHS		No
(5)ST CATHERINE'S VILLAGE INC 969 LAKELAND AND DRIVE JACKSON, MS 39216 64-0714997	RET HOME	MS	501(C)(3)	LINE 10 - A	SDHS		No

Attachment: Applications for Franciscan Missionaries of Our Lady Health System Non-Profit Tax

Office of the General Counsel

3211 FOURTH STREET, NE · WASHINGTON, DC 20017-1194 · 202-541-3300 · FAX 202-541-3337

DATE: November 29, 2023

TO: Subordinate Organizations under USCCB Group Ruling (GEN: 0928)

SUBJECT: 2023 Group Ruling

FROM: William Quinn, General Counsel
Michael Moses, Director of Legal Affairs

This memorandum relates to the annual Group Ruling affirmation letter issued to the United States Conference of Catholic Bishops ("USCCB") by the Internal Revenue Service ("IRS"), the most recent of which is dated November 2, 2023, with respect to the federal tax status of subordinate organizations listed in the 2023 edition of the Official Catholic Directory ("OCD").[1] As explained in greater detail below, this 2023 Group Ruling determination letter is important for establishing:

(1) exemption of subordinate organizations under the USCCB Group Ruling from federal income tax; and

(2) deductibility of contributions to such organizations for federal income, gift, and estate tax purposes.

The 2023 Group Ruling affirmation letter is the latest in a series that began with the original determination letter of March 25, 1946. In the original 1946 letter, the Treasury Department affirmed the exemption from federal income tax of all Catholic institutions listed in the OCD for that year. Each year since 1946, in a separate letter, the 1946 ruling has been reaffirmed with respect to subordinate organizations listed in the current edition of the OCD.[2] The annual group ruling letter clarifies important tax consequences for Catholic institutions listed in the OCD and should be retained for ready reference. Group Ruling letters from prior years establish tax consequences with respect to transactions occurring during those years.

Responsibilities under Group Ruling. Diocesan officials who compile OCD information for submission to the OCD publisher are responsible for the accuracy of such information. They must ensure that only qualified organizations are listed, that organizations are listed under their correct legal names, that organizations that cease to qualify are deleted promptly, and that newly-qualified organizations are listed as soon as possible.

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[1] A copy of the most recent Group Ruling affirmation letter and this memo may be found on the General Counsel's "Tax and Group Ruling" page.

[2] Catholic organizations with independent IRS exemption determination letters are listed in the 2023 OCD with an asterisk (*), which indicates that such organizations are not included in the Group Ruling.

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EXPLANATION

1. **Exemption from Federal Income Tax**. The latest Group Ruling affirmation letter reaffirms that the agencies and instrumentalities and educational, charitable, and religious institutions operated, supervised or controlled by or in connection with the Roman Catholic Church in the United States, its territories or possessions that appear in the 2023 OCD and are subordinate organizations under the Group Ruling are recognized as exempt from federal income tax and described in section 501(c)(3) of the Code. The Group Ruling affirmation letter does not cover organizations listed with asterisks or any foreign organizations listed in the 2023 OCD.

Verification of Exemption under Group Ruling. The latest Group Ruling affirmation letter indicates that subordinate organizations are not listed in Tax Exempt Organization Search (Pub. 78 data) ("TEOS," formerly "EO Select Check"), and many are not listed in the Exempt Organizations Business Master File extract, or EO BMF. As a result, many subordinate organizations included in the USCCB Group Ruling are not included in various online databases (e.g., GuideStar) that are derived from the EO BMF. This does not mean that subordinate organizations included in the Group Ruling are not tax exempt, that contributions to them are not deductible, or that they are not eligible for grant funding from corporations, private foundations, sponsors of donor-advised funds or other donors that rely on online databases for verification of tax-exempt status. It does mean that a Group Ruling subordinate may have to make an extra effort to document its eligibility to receive charitable contributions. The Group Ruling affirmation letter states that donors may verify that a subordinate organization is included in the Group Ruling by consulting the Official Catholic Directory or by contacting the USCCB directly. It also states that the IRS does not verify inclusion of subordinate organizations under the Group Ruling. *Accordingly, neither subordinate organizations nor donors should contact the IRS to verify inclusion under the Group Ruling.*

Subordinate organizations should refer donors, including corporations, private foundations, and sponsors of donor-advised funds, to the specific language in the Group Ruling affirmation letter regarding verification of tax-exempt status and to IRS Publication 4573, *Group Exemptions*, available on the IRS website at www.irs.gov.[3] Publication 4573 explains that: (1) the IRS does not determine which organizations are included in a group exemption; (2) subordinate organizations exempt under a group exemption do not receive their own IRS determination letters; (3) exemption under a group ruling is verified by reference to the official subordinate listing (e.g., the Official Catholic Directory); and (4) it is not necessary for an organization included in a group exemption to be listed in TEOS or the EO BMF. Although not required, organizations in the Group Ruling may be included in the EO BMF, and consequently, online databases derived from it.

[3] For an illustration of how exemption verification works, refer to the "Information for Donors and Grantmakers" link on the USCCB website "Tax and Group Ruling" page.

2. **Public Charity Status**. The latest Group Ruling affirmation letter recognizes that subordinate organizations included in the 2023 OCD are public charities and not private foundations under section 509(a) of the Code, but that all subordinate organizations do not share the same public charity status under section 509(a). Therefore, although the USCCB is classified as a public charity under sections 509(a)(1) and 170(b)(1)(A)(i), that public charity status does *not* automatically extend to subordinate organizations covered under the Group Ruling.

Verification of Public Charity Status. Each subordinate organization in the Group Ruling must establish its own public charity status under section 509(a)(1), 509(a)(2), or 509(a)(3) as a condition to inclusion in the Group Ruling. Certain types of subordinate organizations included in the Group Ruling qualify as public charities by definition under the Code. These are:

- churches and conventions or associations of churches under sections 509(a)(1) and 170(b)(1)(A)(i) (generally limited to dioceses, parishes and religious orders);
- elementary and secondary schools, colleges and universities under sections 509(a)(1) and 170(b)(1)(A)(ii); and
- hospitals under sections 509(a)(1) and 170(b)(1)(A)(iii).

Other subordinate organizations covered under the Group Ruling may qualify under the public support tests of either sections 509(a)(1) and 170(b)(1)(A)(vi) or section 509(a)(2).

Verification of public charity classification under either of the support tests generally can be established by providing a written declaration of the applicable classification signed by an officer of the organization, along with a reasoned written opinion of counsel and a copy of Schedule A of Form 990/EZ, if applicable. Large institutional donors, such as private foundations and sponsors of donor-advised funds, may require this verification prior to making a contribution or grant to be assured that the grantee is not a Type III non-functionally integrated supporting organization.[4] A subordinate organization included in the Group Ruling may want to file Form 8940, Request for Miscellaneous Determination, with the IRS to request a determination that it is a publicly supported charity described in sections 509(a)(1) and 170(b)(1)(A)(vi) or section 509(a)(2), or is a Type I or II supporting organization, in order to satisfy private foundations and sponsors of donor-advised funds regarding its public charity status.

[4] See Notice 2014-4, 2014-2 I.R.B (January 6, 2014).

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3. **Deductibility of Contributions**. The latest Group Ruling affirmation letter assures donors that contributions to subordinate organizations listed in the 2023 OCD are deductible for federal income, gift, and estate tax purposes.

4. **Unemployment Tax**. As section 501(c)(3) organizations, subordinate organizations covered by the Group Ruling are exempt from *federal* unemployment tax. However, individual states may impose unemployment tax on subordinate organizations even though they are exempt from federal unemployment tax. Please consult a local tax advisor about any state unemployment tax questions.

5. **Social Security Tax**. All section 501(c)(3) organizations, including churches, are required to withhold and pay taxes under the Federal Insurance Contributions Act (FICA) for each employee.[5] However, services performed by diocesan priests in the exercise of their ministry are not considered "employment" for FICA (Social Security) purposes.[6] FICA should not be withheld from their salaries. *For Social Security purposes*, diocesan priests are subject to self-employment tax ("SECA") on their salaries as well as on the value of meals and housing or housing allowances provided to them.[7] Neither FICA nor income tax withholding is required on remuneration paid directly to religious institutes for members who are subject to vows of poverty and obedience and are employed by organizations included in the Official Catholic Directory. [8]

6. **Federal Excise Tax**. Inclusion in the Group Ruling has no effect on a subordinate organization's liability for federal excise taxes. Exemption from these taxes is very limited. Please consult a local tax advisor about any excise tax questions.

7. **State/Local Taxes**. Inclusion in the Group Ruling does not automatically establish a subordinate organization's exemption from state or local income, sales, or property taxes. Typically, separate exemptions must be obtained from the appropriate state or local tax authorities in order to qualify for any applicable exemptions. Please consult a local tax advisor about any state or local tax exemption questions.

8. **Form 990/EZ/N**. All subordinate organizations included in the Group Ruling must file Form 990, Return of Organization Exempt from Income Tax, Form 990-EZ, Short Form Return of Organization Exempt From Income Tax, or Form 990-N, e-Postcard, *unless* they are eligible for a mandatory or discretionary exception to this filing requirement. ***There is no automatic exemption from the Form 990/EZ/N filing requirement simply because an organization is included in the Group Ruling or listed in the OCD.*** Subordinate organizations

[5] Section 3121(w) of the Code permits certain church-related organizations to make an irrevocable election to avoid payment of FICA taxes, but only if such organizations are opposed for religious reasons to payment of social security taxes.
[6] I.R.C. § 3121(b)(8)(A).
[7] I.R.C. § 1402(a)(8).
[8] I.R.C. § 1402(a)(8).

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must use their own EIN to file Form 990/EZ/N. **Do not** use the EIN of the USCCB or an affiliated parish, diocese or other organization to file a return. Form 990/EZ/N is due by the 15th day of the fifth month after the close of an organization's fiscal year.[9] The following organizations are not required to file Form 990/EZ/N: (i) churches and conventions or associations of churches; (ii) integrated auxiliaries;[10] (iii) the exclusively religious activities of religious orders; and (iv) schools below college level affiliated with a church or operated by a religious order.[11] Organizations should exercise caution if they choose not to file a Form 990/EZ/N because they believe they are not required to do so. If IRS records indicate that the organization should file a Form 990/EZ/N each year (for example, the organization receives an IRS notice stating that it failed to file a return for a given year), then the organization may appear on the auto-revocation list notwithstanding its claim to being exempt from the filing requirement.

Which form an organization is required to file usually depends on the organization's gross receipts or the fair market value of its assets.

Gross receipts or fair market value of assets	Return required
Gross receipts normally not more than $50,000 (regardless of total assets)	990-N (but may file a Form 990 or 990-EZ)
Gross receipts < $200,000, *and* Total assets < $500,000	990-EZ (but may file a Form 990)
Gross receipts ≥ $200,000, *or* Total assets ≥ $500,000	990

Special Rules for Section 509(a)(3) Supporting Organizations. Every supporting organization described in section 509(a)(3) included in the Group Ruling must file a Form 990 or Form 990-EZ (and not Form 990-N) each year, unless (i) the organization can establish that it is an integrated auxiliary of a church within the meaning of Treas. Reg. § 1.6033-2(h) (in which case the organization need not file Form 990/EZ *or* Form 990-N); or (ii) the organization's gross receipts are normally not more than $5,000, in which case, the religious supporting organization may file Form 990-N in lieu of a Form 990 or Form 990-EZ.

[9] The penalty for failure to file the Form 990/EZ is $20 for each day the failure continues, up to a maximum of $10,000 or 5 percent of the organization's gross receipts, whichever is less. However, organizations with annual gross receipts in excess of $1 million are subject to penalties of $100 per day, up to a maximum of $50,000. I.R.C. § 6652(c)(1)(A). There is no monetary penalty for failing to file or filing late a Form 990-N.
[10] I.R.C. § 6033(a)(3)(A)(i); Treas. Reg. § 1.6033-2(h).
[11] Treas. Reg. § 1.6033-2(g)(1)(vii).

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Automatic Revocation for Failure to File a Required Form 990/EZ/N. Any organization that does not file a required Form 990/EZ/N for three consecutive years automatically loses its tax-exempt status under section 6033(j). If an organization loses its tax-exempt status under section 6033(j), it must file an application (Form 1023 or Form 1023-EZ) with the IRS to reinstate its tax-exempt status. *See* the IRS website (charities and non-profits) at www.irs.gov/charities-non-profits / for information on automatic revocation, including the current list of revoked organizations and guidance about reinstatement of exemption.

Public Disclosure and Inspection. Subordinate organizations required to file Form 990/EZ[12] must upon request make a copy of the form and its schedules (other than contributor lists) and attachments available for public inspection during regular business hours at the organization's principal office and at any regional or district offices having three or more employees. Form 990/EZ for a particular year must be made available for a three-year period beginning with the due date of the return.[13] In addition, any organization that files Form 990/EZ must comply with written or in-person requests for copies of the form. The organization may impose no fees other than a reasonable fee to cover copying and mailing costs. If requested, copies of the forms for the past three years must be provided. In-person requests must be satisfied on the same day. Written requests must be satisfied within 30 days. [14]

Public Disclosure of Form 990-T. Form 990-T, Exempt Organization Unrelated Business Income Tax Return, for organizations exempt under section 501(c)(3) (which includes all organizations in the USCCB Group Ruling) is subject to rules similar to those for public inspection and copying of Forms 990/EZ. [15]

Group Returns. USCCB does not file a group return Form 990 on behalf of any organizations in the Group Ruling. In addition, no subordinate organization under the Group Ruling is authorized to file a group return for its own affiliated group of organizations.

For more information, refer to *Annual Filing Requirements for Catholic Organizations*, available at www.usccb.org/about/general-counsel/ under "Tax and Group Ruling."

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[12] Form 990-N is available for public inspection at no cost through the IRS website at www.irs.gov.

[13] The penalty for failure to permit public inspection of the Form 990 is $20 for each day during which such failure continues, up to a maximum of $10,000. I.R.C. § 6652(c)(1)(C).

[14] I.R.C. § 6104(d). Generally, a copy of an organization's exemption application and supporting documents must also be provided on the same basis. However, since organizations included in the Group Ruling do not file exemption applications with the IRS, nor did the USCCB, organizations included in the Group Ruling should respond to requests for public inspection and written or in-person requests for copies by providing a copy of the page of the current OCD on which they are listed. If a covered organization does not have a copy of the current OCD, it has two weeks within which to make it available for inspection and to comply with in-person requests for copies. Written requests must be satisfied within the general time limits.

[15] Only the Form 990-T itself, and any schedules, attachments, and supporting documents that relate to the imposition of tax on the unrelated business income of the organization, are required to be made available for public inspection.

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9. **Certification of Racial Nondiscrimination by Private Schools in Group Ruling**. Revenue Procedure 75-50[16] sets forth notice, publication,[17] and recordkeeping requirements regarding racially nondiscriminatory policies with which private schools, including church-related schools, must comply as a condition of establishing and maintaining exempt status under section 501(c)(3) of the Code. Under Rev. Proc. 75-50 private schools are required to file an annual certification of racial nondiscrimination with the IRS. For private schools not required to file Form 990, the annual certification must be filed on Form 5578, Annual Certification of Racial Nondiscrimination for a Private School Exempt from Federal Income Tax. This form is available at www.irs.gov. Form 5578 must be filed by the 15th day of the fifth month following the close of the fiscal year. Form 5578 may be filed by an individual school or by the diocese on behalf of all schools operated under diocesan auspices. The requirements of Rev. Proc. 75-50 remain in effect and must be complied with by all schools listed in the OCD. ***Diocesan or school officials should ensure that the requirements of Rev. Proc. 75-50 are met since failure to do so could jeopardize the tax-exempt status of the school and, in the case of a school not legally separate from the church, the tax-exempt status of the church itself.*** For more information, refer to *Annual Filing Requirements for Catholic Organizations*, available at www.usccb.org/about/general-counsel/ under "Tax and Group Ruling."

10. **Lobbying Activities**. Subordinate organizations under the Group Ruling may lobby for changes in the law, provided such lobbying is not more than an insubstantial part of their total activities. Attempts to influence legislation both directly and through grassroots lobbying at the federal, state, or local levels are subject to this restriction. The term "lobbying" includes activities in support of or in opposition to referenda, constitutional amendments, and similar ballot initiatives. There is no distinction between lobbying activity that is related to a subordinate organization's exempt purposes and lobbying that is not. There is no fixed percentage that constitutes a safe harbor for "insubstantial" lobbying. Please consult a local tax advisor about any lobbying activity questions. For more information, refer to *Political Activity and Lobby Guidelines for Catholic Organizations*, available at www.usccb.org/about/general-counsel/ under "Tax and Group Ruling."

11. **Political Activities**. ***Subordinate organizations under the Group Ruling may not participate or intervene in any political campaign on behalf of or in opposition to any***

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[16] 1975-2 C.B. 587

[17] Revenue Procedure 2019-22, 2019-22 I.R.B. 1260, revised Revenue Procedure 75-50 to include a third method by which a private school may make its racially nondiscriminatory policy known to all segments of the general community the school serves. The school may now display a notice of its racially nondiscriminatory policy on its primary publicly accessible Internet homepage at all times during the tax year (excluding temporary outages due to website maintenance or technical problems) in a manner reasonably expected to be noticed by visitors to the homepage.

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candidate for public office. Violation of the prohibition against political campaign intervention can jeopardize the organization's tax-exempt status. In addition to revoking tax-exempt status, IRS may also impose excise taxes on an exempt organization and its managers on account of political expenditures. Please consult a local tax advisor about any political campaign intervention questions. For more information, refer to *Political Activity and Lobby Guidelines for Catholic Organizations*, available at www.usccb.org/about/general-counsel/ under "Tax and Group Ruling."

12. **Group Exemption Number ("GEN")**. The group exemption number or GEN assigned to the USCCB Group Ruling is 0928. ***This number must be included on each Form 990/EZ, Form 990-T, and Form 5578 required to be filed by a subordinate organization under the Group Ruling.***[18] We advise *against* using GEN 0928 on Form SS-4, Request for Employer Identification Number, because in the past this has resulted in the IRS improperly including the USCCB as part of the subordinate organization's name in IRS records.

13. **Employer Identification Numbers ("EINs")**. Each subordinate organization under the Group Ruling must have and use its own EIN. **Do not** use the EIN of the USCCB or an affiliated parish, diocese, or other organization in any filings with IRS (*e.g.*, Forms 941, W-2, 1099, or 990/EZ) or other financial documents. Subordinate organizations may *not* use USCCB's EIN in order to qualify for online donations, grants or matching gifts.

[18] The IRS has expressed concern about organizations covered under the Group Ruling that fail to include the group exemption number (0928) on their Form 990/EZ/T filings, particularly the initial filing.

Attachment: Applications for Franciscan Missionaries of Our Lady Health System Non-Profit Tax Exemption (20764 : Authorization to Deny All

Internal Revenue Service
P.O. Box 2508
Cincinnati, OH 45201

Department of the Treasury

Date: November 2, 2023

Person to Contact:
K. Gleason #0203083
Toll Free Telephone Number:
877-829-5500

United States Conference of Catholic Bishops
3211 4th Street, NE
Washington, DC 20017-1194

Group Exemption Number:
0928

Dear Sir/Madam:

This responds to your August 1, 2023, request for information regarding the status of your group tax exemption.

Our records indicate that you were issued a determination letter in March 1946, that you are currently exempt from federal income tax under section 501(c)(3) of the Internal Revenue Code, and are not a private foundation within the meaning of section 509(a) of the Code because you are described in sections 509(a)(1) and 170(b)(1)(A)(i).

With your request, you provided a copy of the *Official Catholic Directory for 2023*, which includes the names and addresses of the agencies and instrumentalities and the educational, charitable, and religious institutions operated by the Roman Catholic Church in the United States, its territories, and possessions that are subordinate organizations under your group tax exemption. Your request indicated that each subordinate organization is a non-profit organization, that no part of the net earnings thereof inures to the benefit of any individual, and that no substantial part of their activities is for promotion of legislation. You have further represented that none of your subordinate organizations is a private foundation under section 509(a), although all subordinates do not all share the same sub-classification under section 509(a). Based on your representations, the subordinate organizations in the *Official Catholic Directory for 2023* are recognized as exempt under section 501(c)(3) of the Code under GEN 0928.

Donors may deduct contributions to you and your subordinate organizations as provided in section 170 of the Code. Bequests, legacies, devises, transfers, or gifts to them or for their use are deductible for federal estate and gifts tax purposes if they meet the applicable provisions of section 2055, 2106, and 2522 of the Code.

Subordinate organizations under a group exemption do not receive individual exemption letters. Subordinate organizations are not listed in Tax Exempt Organization Search (Pub 78 data), and many are not listed in the Exempt Organizations Business Master

Attachment: Applications for Franciscan Missionaries of Our Lady Health System Non-Profit Tax Exemption (20764 : Authorization to Deny All

File extract, or EO BMF. Donors may verify that a subordinate organization is included in your group exemption by consulting the *Official Catholic Directory*, the official subordinate listing approved by you, or by contacting you directly. IRS does not verify the inclusion of subordinate organizations under your group exemption. *See* IRS Publication 4573, *Group Exemption*, for additional information about group exemptions.

Each subordinate organization covered in a group exemption should have its own EIN. Each subordinate organization must use its own EIN, not the EIN of the central organization, in all filings with IRS.

If you have any questions, please call us at the telephone number shown in the heading of this letter.

Sincerely,

Stephen A. Martin
Director, Exempt Organizations
Rulings and Agreements

Attachment: Applications for Franciscan Missionaries of Our Lady Health System Non-Profit Tax Exemption (20764 : Authorization to Deny All

Attachment: Applications for Franciscan Missionaries of Our Lady Health System Non-Profit Tax Exemption (20764 : Authorization to Deny All

FRANCISCAN MISSIONARIES OF OUR LADY HEALTH SYSTEM

Rankin County
211 E. Government St., Ste. B
Brandon, MS 39042-3269

April 30, 2024

RE: Notice 010802– St. Dominic Family Medical, 610 2nd St., Pelahatchie MS

To whom it may concern:

I am the tax manager at Franciscan Missionaries of Our Lady Health System, including St. Dominic Family Medical. We have paid property tax on the referenced property in past years; however, we are requesting to exempt this property as a non-profit organization.

St. Dominic Family Medical is an Internal Revenue Code Section 501(c)(3) tax-exempt entity and as a nonprofit organization is exempt from federal income taxes and from Mississippi property tax. Mississippi Code Title 27 – Taxation and Finance Chapter 31 -- Ad Valorem Taxes – General Exemptions "§27-31-1. Exempt Property: All property, real or personal, belonging to any religious society, or ecclesiastical body, or any congregation thereof, or to any charitable society, or to any historical or patriotic association or society, or to any garden or pilgrimage club or association and used exclusively for such society or association and not for profit; not exceeding, however, the amount of land which such association or society may own a provided in Section 79-11-33.

We are requesting that Rankin County update its records that St. Dominic Family Medical locations are exempt from Personal and Real Tax pursuant to Mississippi Code Title §27-31-15. I have attached a copy of our 501(c)(3) group exemption, accompanying Catholic Directory. Please let me know if you require additional documentation or support.

If you have further concerns regarding this matter, please feel free to contact me at (225) 526-0297.

Sincerely,

Franciscan Missionaries of Our Lady Health System

Paige T. Pace
Tax Manager
Paige.pace@fmolhs.org

APPLICATION FOR AD VALOREM TAX EXEMPTION

AS AUTHORIZED BY SECTION 27-31-101, et seq., MISSISSIPPI CODE OF 1972, AS AMENDED

NAME OF ENTERPRISE ST DOMINIC MEDICAL ASSOCIATES - ST DOMINIC FAMILY MEDICAL

PHYSICAL ADDRESS 610 2ND ST., PELAHATCHIE, MS

TYPE OF INDUSTRY HEALTHCARE PRODUCT/SERVICE HEALTHCARE

LOCATION - COUNTY RANKIN CITY PELAHATCHIE

DATE OF COMPLETION _____ YEARS REQUESTED _____

NEW (SECTION 27-31-101) _____ EXPANSION (SECTION 27-31-105) _____

NEW JOBS _____ ESTIMATED PAYROLL _____

TRUE VALUE OF PROPERTY EXEMPTED 31831 *Attach an itemized list of property to be exempted as Exhibit "A".

The applicant request that the Board approve this application by an order spread on its minutes declaring that the above property be exempt from all ad valorem taxation except school taxation for the period requested. The applicant further request that the application and certified approval of exemption be forwarded to the Department of Revenue and upon approval and certification by the Department, the Board enter a final order on its minutes granting the exemption. The above information is true and correct as certified by the applicant. This application is submitted on the ____ day of April 30, , 2024.

Paige T. Pace

Applicant (Name of Taxpayer)

By: Paige T. Pace

Title: Tax Manger

ATTEST:

This entity is a 501(c)(3) non-profit and exempt from property tax. Please refer to attached IRS exemption documents.

Attachment: Applications for Franciscan Missionaries of Our Lady Health System Non-Proft Tax Exemption (20764 : Authorization to Deny All

Exhibit A

Caroline Gilbert
Rankin County Tax Collector
211 E. Government St., Ste. B
Brandon, MS 39042-3269

Personal Property Tax Notice

Tax Year 2023

[redacted]

ST DOMINIC'S FAMILY MEDICAL
PO BOX 445
PELAHATCHIE MS 39145-0445

PPIN: 010802

PPIN	010802	Description		
Parcel Number	[redacted]		True	Assessed
	0.00	FURNITURE	31831	5778
True Value	31,831			
Assessed Value	5,778			
County Tax	241.17			
School Tax	322.30			
City Tax	150.23			
	0.00			
Net Advalorem Tax	713.70			
TOTAL TAXES DUE	$713.70	Due on or before February 1, 2024		

TAX DISTRICT 402

Online payment options available at www.rankincounty.org

Keep this portion for your records. Paid receipt available upon request.

Personal Property Tax Notice
PPIN 010802 - 2023 YEAR 2023
Total Tax Due: **$713.70**

Due on or before February 1, 2024
Parcel: M10D 36

ST DOMINIC'S FAMILY MEDICAL
P O BOX 445
PELAHATCHIE MS 39145

Owned by St. Dominic Medical Associates

PPIN: 010802

Caroline Gilbert
Rankin County Tax Collector
211 E. Government St., Ste. B
Brandon, MS 39042-3269

Attachment: Applications for Franciscan Missionaries of Our Lady Health System Non-Profit Tax Exemption (20764 : Authorization to Deny All

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Form **990**

Department of the Treasury
Internal Revenue Service

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

▶ Do not enter social security numbers on this form as it may be made public.

▶ **Go to *www.irs.gov/Form990* for instructions and the latest information.**

OMB No. 1545-0047

2021

Open to Public Inspection

A For the 2021 calendar year, or tax year beginning 07-01-2021 , and ending 06-30-2022

B Check if applicable:
- ☐ Address change
- ☐ Name change
- ☐ Initial return
- ☐ Final return/terminated
- ☐ Amended return
- ☐ Application pending

C Name of organization
ST DOMINIC - JACKSON MEMORIAL HOSPITAL

Doing business as

Number and street (or P.O. box if mail is not delivered to street address) | Room/suite
969 LAKELAND DRIVE

City or town, state or province, country, and ZIP or foreign postal code
JACKSON, MS 392164699

D Employer identification number
64-0303091

E Telephone number
(601) 200-6570

G Gross receipts $ 557,322,632

F Name and address of principal officer:
SAMUEL T SCOTT
969 LAKELAND DRIVE
JACKSON, MS 392164699

H(a) Is this a group return for subordinates? ☐ Yes ☑ No

H(b) Are all subordinates included? ☐ Yes ☐ No
If "No," attach a list. See instructions.

H(c) Group exemption number ▶

I Tax-exempt status: ☑ 501(c)(3) ☐ 501(c) ( ) ◀ (insert no.) ☐ 4947(a)(1) or ☐ 527

J Website: ▶ WWW.STDOM.COM

K Form of organization: ☑ Corporation ☐ Trust ☐ Association ☐ Other ▶

L Year of formation: 1946

M State of legal domicile: MS

Part I Summary

1 Briefly describe the organization's mission or most significant activities:
TO PROVIDE FOR THE CARE OF THE ILL, INJURED, OR DISABLED PERSONS, AND TO PROVIDE FOR RESEARCH, EDUCATION, AND FOR THE ENHANCEMENT OF HEALTH OF THOSE IN THE COMMUNITY.

2 Check this box ▶ ☐ if the organization discontinued its operations or disposed of more than 25% of its net assets.

3	Number of voting members of the governing body (Part VI, line 1a)	**3**	16
4	Number of independent voting members of the governing body (Part VI, line 1b)	**4**	11
5	Total number of individuals employed in calendar year 2021 (Part V, line 2a)	**5**	4,352
6	Total number of volunteers (estimate if necessary)	**6**	265
7a	Total unrelated business revenue from Part VIII, column (C), line 12	**7a**	627,827
b	Net unrelated business taxable income from Form 990-T, Part I, line 11	**7b**	0

		Prior Year	Current Year
8	Contributions and grants (Part VIII, line 1h)	49,243,178	11,779,404
9	Program service revenue (Part VIII, line 2g)	525,283,460	530,365,163
10	Investment income (Part VIII, column (A), lines 3, 4, and 7d)	8,870,762	-2,121,726
11	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	8,633,917	9,747,841
12	Total revenue—add lines 8 through 11 (must equal Part VIII, column (A), line 12)	592,031,317	549,770,682
13	Grants and similar amounts paid (Part IX, column (A), lines 1–3)	2,523,206	2,381,455
14	Benefits paid to or for members (Part IX, column (A), line 4)	0	0
15	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5–10)	247,519,837	284,102,007
16a	Professional fundraising fees (Part IX, column (A), line 11e)	0	0
b	Total fundraising expenses (Part IX, column (D), line 25) ▶0		
17	Other expenses (Part IX, column (A), lines 11a–11d, 11f–24e)	269,299,712	310,240,020
18	Total expenses. Add lines 13–17 (must equal Part IX, column (A), line 25)	519,342,755	596,723,482
19	Revenue less expenses. Subtract line 18 from line 12	72,688,562	-46,952,800

		Beginning of Current Year	End of Year
20	Total assets (Part X, line 16)	502,151,354	457,480,771
21	Total liabilities (Part X, line 26)	213,774,579	230,428,767
22	Net assets or fund balances. Subtract line 21 from line 20	288,376,775	227,052,004

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

****** 2023-05-15
Signature of officer Date

SAM SCOTT REGIONAL CFO
Type or print name and title

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
		2023-05-10		P00746825

Firm's name ▶ KPMG LLP — Firm's EIN ▶ 13-5565207

Firm's address ▶ 301 MAIN STREET SUITE 2150
BATON ROUGE, LA 70801 — Phone no. (225) 344-4000

May the IRS discuss this return with the preparer shown above? (see instructions) ☑ Yes ☐ No

Attachment: Applications for Franciscan Missionaries of Our Lady Health System Non-Profit Tax Exemption (20764 : Authorization to Deny All

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SCHEDULE R (Form 990)

Department of the Treasury
Internal Revenue Service

Related Organizations and Unrelated Partnerships

▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.
▶ Attach to Form 990.
▶ Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2021

Open to Public Inspection

Name of the organization
ST DOMINIC - JACKSON MEMORIAL HOSPITAL

Employer identification number
64-0303091

Part I Identification of Disregarded Entities. Complete if the organization answered "Yes" on Form 990, Part IV, line 33.

(a) Name, address, and EIN (if applicable) of disregarded entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Total income	(e) End-of-year assets	(f) Direct controlling entity
(1) ST DOMINIC MEDICAL ASSOCIATES 969 LAKELAND DRIVE JACKSON, MS 39216 26-1969846	HEALTHCARE	MS	43,642,815	1,372,954	SDJMH
(2) ST DOMINIC HOSPITAL MEDICINE LLC 969 LAKELAND DRIVE JACKSON, MS 39216 81-4908606	HEALTHCARE	MS	6,078,774	6,067,563	SDJMH
(3) CENTRAL MISSISSIPPI IMAGING LLC DBA SOUTHERN DIAGNOSTIC IMAGING 1037 NORTH FLOWOOD DRIVE FLOWOOD, MS 39232 64-0928442	HEALTHCARE	MS	2,454,462	2,997,074	SDJMH
(4) MEA PRIMARY CARE PLUS LLC 308 CORPORATE DRIVE RIDGELAND, MS 39211 81-4502721	HEALTHCARE	MS		248	SDJMH

Part II Identification of Related Tax-Exempt Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related tax-exempt organizations during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity	(g) Section 512(b)(13) controlled entity? Yes	(g) Section 512(b)(13) controlled entity? No
(1)HEALTH CARE CENTERS IN SCHOOLS 5000 HENNESSY BLVD BATON ROUGE, LA 70808 72-1443935	HEALTHCARE	LA	501(C)(3)	LINE 10 - A	OLOL		No
(2)ST DOMINIC HEALTH SERVICES INC 969 LAKELAND DRIVE JACKSON, MS 39216 64-0714999	HOLDING CO	MS	501(C)(3)	LINE 12C, III - FI	FMOLHS		No
(3)COMMUNITY HEALTH SERVICES - ST DOMINIC 969 LAKELAND DRIVE JACKSON, MS 39216 64-0884870	HEALTH PROGRAM	MS	501(C)(3)	LINE 10 - A	SDHS		No
(4)ST DOMINIC - HEALTH SERVICES FOUNDATION 969 LAKELAND DRIVE JACKSON, MS 39216 43-1992975	FUNDRAISING	MS	501(C)(3)	LINE 7 - AN	SDHS		No
(5)ST CATHERINE'S VILLAGE INC 969 LAKELAND AND DRIVE JACKSON, MS 39216 64-0714997	RET HOME	MS	501(C)(3)	LINE 10 - A	SDHS		No

Attachment: Applications for Franciscan Missionaries of Our Lady Health System Non-Profit Tax

Office of the General Counsel

3211 FOURTH STREET, NE · WASHINGTON, DC 20017-1194 · 202-541-3300 · FAX 202-541-3337

DATE: November 29, 2023

TO: Subordinate Organizations under USCCB Group Ruling (GEN: 0928)

SUBJECT: 2023 Group Ruling

FROM: William Quinn, General Counsel
Michael Moses, Director of Legal Affairs

This memorandum relates to the annual Group Ruling affirmation letter issued to the United States Conference of Catholic Bishops ("USCCB") by the Internal Revenue Service ("IRS"), the most recent of which is dated November 2, 2023, with respect to the federal tax status of subordinate organizations listed in the 2023 edition of the Official Catholic Directory ("OCD").[1] As explained in greater detail below, this 2023 Group Ruling determination letter is important for establishing:

(1) exemption of subordinate organizations under the USCCB Group Ruling from federal income tax; and

(2) deductibility of contributions to such organizations for federal income, gift, and estate tax purposes.

The 2023 Group Ruling affirmation letter is the latest in a series that began with the original determination letter of March 25, 1946. In the original 1946 letter, the Treasury Department affirmed the exemption from federal income tax of all Catholic institutions listed in the OCD for that year. Each year since 1946, in a separate letter, the 1946 ruling has been reaffirmed with respect to subordinate organizations listed in the current edition of the OCD.[2] The annual group ruling letter clarifies important tax consequences for Catholic institutions listed in the OCD and should be retained for ready reference. Group Ruling letters from prior years establish tax consequences with respect to transactions occurring during those years.

Responsibilities under Group Ruling. Diocesan officials who compile OCD information for submission to the OCD publisher are responsible for the accuracy of such information. They must ensure that only qualified organizations are listed, that organizations are listed under their correct legal names, that organizations that cease to qualify are deleted promptly, and that newly-qualified organizations are listed as soon as possible.

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[1] A copy of the most recent Group Ruling affirmation letter and this memo may be found on the General Counsel's "Tax and Group Ruling" page.

[2] Catholic organizations with independent IRS exemption determination letters are listed in the 2023 OCD with an asterisk (*), which indicates that such organizations are not included in the Group Ruling.

Attachment: Applications for Franciscan Missionaries of Our Lady Health System Non-Profit Tax Exemption (20764 : Authorization to Deny All

Attachment: Applications for Franciscan Missionaries of Our Lady Health System Non-Profit Tax Exemption (20764 : Authorization to Deny All

EXPLANATION

1. **Exemption from Federal Income Tax**. The latest Group Ruling affirmation letter reaffirms that the agencies and instrumentalities and educational, charitable, and religious institutions operated, supervised or controlled by or in connection with the Roman Catholic Church in the United States, its territories or possessions that appear in the 2023 OCD and are subordinate organizations under the Group Ruling are recognized as exempt from federal income tax and described in section 501(c)(3) of the Code. The Group Ruling affirmation letter does not cover organizations listed with asterisks or any foreign organizations listed in the 2023 OCD.

Verification of Exemption under Group Ruling. The latest Group Ruling affirmation letter indicates that subordinate organizations are not listed in Tax Exempt Organization Search (Pub. 78 data) ("TEOS," formerly "EO Select Check"), and many are not listed in the Exempt Organizations Business Master File extract, or EO BMF. As a result, many subordinate organizations included in the USCCB Group Ruling are not included in various online databases (e.g., GuideStar) that are derived from the EO BMF. This does not mean that subordinate organizations included in the Group Ruling are not tax exempt, that contributions to them are not deductible, or that they are not eligible for grant funding from corporations, private foundations, sponsors of donor-advised funds or other donors that rely on online databases for verification of tax-exempt status. It does mean that a Group Ruling subordinate may have to make an extra effort to document its eligibility to receive charitable contributions. The Group Ruling affirmation letter states that donors may verify that a subordinate organization is included in the Group Ruling by consulting the Official Catholic Directory or by contacting the USCCB directly. It also states that the IRS does not verify inclusion of subordinate organizations under the Group Ruling. *Accordingly, neither subordinate organizations nor donors should contact the IRS to verify inclusion under the Group Ruling.*

Subordinate organizations should refer donors, including corporations, private foundations, and sponsors of donor-advised funds, to the specific language in the Group Ruling affirmation letter regarding verification of tax-exempt status and to IRS Publication 4573, *Group Exemptions*, available on the IRS website at www.irs.gov.[3] Publication 4573 explains that: (1) the IRS does not determine which organizations are included in a group exemption; (2) subordinate organizations exempt under a group exemption do not receive their own IRS determination letters; (3) exemption under a group ruling is verified by reference to the official subordinate listing (e.g., the Official Catholic Directory); and (4) it is not necessary for an organization included in a group exemption to be listed in TEOS or the EO BMF. Although not required, organizations in the Group Ruling may be included in the EO BMF, and consequently, online databases derived from it.

[3] For an illustration of how exemption verification works, refer to the "Information for Donors and Grantmakers" link on the USCCB website "Tax and Group Ruling" page.

2. **Public Charity Status**. The latest Group Ruling affirmation letter recognizes that subordinate organizations included in the 2023 OCD are public charities and not private foundations under section 509(a) of the Code, but that all subordinate organizations do not share the same public charity status under section 509(a). Therefore, although the USCCB is classified as a public charity under sections 509(a)(1) and 170(b)(1)(A)(i), that public charity status does *not* automatically extend to subordinate organizations covered under the Group Ruling.

Verification of Public Charity Status. Each subordinate organization in the Group Ruling must establish its own public charity status under section 509(a)(1), 509(a)(2), or 509(a)(3) as a condition to inclusion in the Group Ruling. Certain types of subordinate organizations included in the Group Ruling qualify as public charities by definition under the Code. These are:

- churches and conventions or associations of churches under sections 509(a)(1) and 170(b)(1)(A)(i) (generally limited to dioceses, parishes and religious orders);
- elementary and secondary schools, colleges and universities under sections 509(a)(1) and 170(b)(1)(A)(ii); and
- hospitals under sections 509(a)(1) and 170(b)(1)(A)(iii).

Other subordinate organizations covered under the Group Ruling may qualify under the public support tests of either sections 509(a)(1) and 170(b)(1)(A)(vi) or section 509(a)(2).

Verification of public charity classification under either of the support tests generally can be established by providing a written declaration of the applicable classification signed by an officer of the organization, along with a reasoned written opinion of counsel and a copy of Schedule A of Form 990/EZ, if applicable. Large institutional donors, such as private foundations and sponsors of donor-advised funds, may require this verification prior to making a contribution or grant to be assured that the grantee is not a Type III non-functionally integrated supporting organization.[4] A subordinate organization included in the Group Ruling may want to file Form 8940, Request for Miscellaneous Determination, with the IRS to request a determination that it is a publicly supported charity described in sections 509(a)(1) and 170(b)(1)(A)(vi) or section 509(a)(2), or is a Type I or II supporting organization, in order to satisfy private foundations and sponsors of donor-advised funds regarding its public charity status.

[4] See Notice 2014-4, 2014-2 I.R.B (January 6, 2014).

Attachment: Applications for Franciscan Missionaries of Our Lady Health System Non-Profit Tax Exemption (20764 : Authorization to Deny All

3. **Deductibility of Contributions**. The latest Group Ruling affirmation letter assures donors that contributions to subordinate organizations listed in the 2023 OCD are deductible for federal income, gift, and estate tax purposes.

4. **Unemployment Tax**. As section 501(c)(3) organizations, subordinate organizations covered by the Group Ruling are exempt from *federal* unemployment tax. However, individual states may impose unemployment tax on subordinate organizations even though they are exempt from federal unemployment tax. Please consult a local tax advisor about any state unemployment tax questions.

5. **Social Security Tax**. All section 501(c)(3) organizations, including churches, are required to withhold and pay taxes under the Federal Insurance Contributions Act (FICA) for each employee.[5] However, services performed by diocesan priests in the exercise of their ministry are not considered "employment" for FICA (Social Security) purposes.[6] FICA should not be withheld from their salaries. *For Social Security purposes*, diocesan priests are subject to self-employment tax ("SECA") on their salaries as well as on the value of meals and housing or housing allowances provided to them.[7] Neither FICA nor income tax withholding is required on remuneration paid directly to religious institutes for members who are subject to vows of poverty and obedience and are employed by organizations included in the Official Catholic Directory. [8]

6. **Federal Excise Tax**. Inclusion in the Group Ruling has no effect on a subordinate organization's liability for federal excise taxes. Exemption from these taxes is very limited. Please consult a local tax advisor about any excise tax questions.

7. **State/Local Taxes**. Inclusion in the Group Ruling does not automatically establish a subordinate organization's exemption from state or local income, sales, or property taxes. Typically, separate exemptions must be obtained from the appropriate state or local tax authorities in order to qualify for any applicable exemptions. Please consult a local tax advisor about any state or local tax exemption questions.

8. **Form 990/EZ/N**. All subordinate organizations included in the Group Ruling must file Form 990, Return of Organization Exempt from Income Tax, Form 990-EZ, Short Form Return of Organization Exempt From Income Tax, or Form 990-N, e-Postcard, *unless* they are eligible for a mandatory or discretionary exception to this filing requirement. ***There is no automatic exemption from the Form 990/EZ/N filing requirement simply because an organization is included in the Group Ruling or listed in the OCD.*** Subordinate organizations

[5] Section 3121(w) of the Code permits certain church-related organizations to make an irrevocable election to avoid payment of FICA taxes, but only if such organizations are opposed for religious reasons to payment of social security taxes.
[6] I.R.C. § 3121(b)(8)(A).
[7] I.R.C. § 1402(a)(8).
[8] I.R.C. § 1402(a)(8).

Attachment: Applications for Franciscan Missionaries of Our Lady Health System Non-Profit Tax Exemption (20764 : Authorization to Deny All

must use their own EIN to file Form 990/EZ/N. **Do not** use the EIN of the USCCB or an affiliated parish, diocese or other organization to file a return. Form 990/EZ/N is due by the 15th day of the fifth month after the close of an organization's fiscal year.[9] The following organizations are not required to file Form 990/EZ/N: (i) churches and conventions or associations of churches; (ii) integrated auxiliaries;[10] (iii) the exclusively religious activities of religious orders; and (iv) schools below college level affiliated with a church or operated by a religious order.[11] Organizations should exercise caution if they choose not to file a Form 990/EZ/N because they believe they are not required to do so. If IRS records indicate that the organization should file a Form 990/EZ/N each year (for example, the organization receives an IRS notice stating that it failed to file a return for a given year), then the organization may appear on the auto-revocation list notwithstanding its claim to being exempt from the filing requirement.

Which form an organization is required to file usually depends on the organization's gross receipts or the fair market value of its assets.

Gross receipts or fair market value of assets	Return required
Gross receipts normally not more than $50,000 (regardless of total assets)	990-N (but may file a Form 990 or 990-EZ)
Gross receipts < $200,000, *and* Total assets < $500,000	990-EZ (but may file a Form 990)
Gross receipts ≥ $200,000, *or* Total assets ≥ $500,000	990

Special Rules for Section 509(a)(3) Supporting Organizations. Every supporting organization described in section 509(a)(3) included in the Group Ruling must file a Form 990 or Form 990-EZ (and not Form 990-N) each year, unless (i) the organization can establish that it is an integrated auxiliary of a church within the meaning of Treas. Reg. § 1.6033-2(h) (in which case the organization need not file Form 990/EZ *or* Form 990-N); or (ii) the organization's gross receipts are normally not more than $5,000, in which case, the religious supporting organization may file Form 990-N in lieu of a Form 990 or Form 990-EZ.

[9] The penalty for failure to file the Form 990/EZ is $20 for each day the failure continues, up to a maximum of $10,000 or 5 percent of the organization's gross receipts, whichever is less. However, organizations with annual gross receipts in excess of $1 million are subject to penalties of $100 per day, up to a maximum of $50,000. I.R.C. § 6652(c)(1)(A). There is no monetary penalty for failing to file or filing late a Form 990-N.
[10] I.R.C. § 6033(a)(3)(A)(i); Treas. Reg. § 1.6033-2(h).
[11] Treas. Reg. § 1.6033-2(g)(1)(vii).

Attachment: Applications for Franciscan Missionaries of Our Lady Health System Non-Profit Tax Exemption (20764 : Authorization to Deny All

Automatic Revocation for Failure to File a Required Form 990/EZ/N. Any organization that does not file a required Form 990/EZ/N for three consecutive years automatically loses its tax-exempt status under section 6033(j). If an organization loses its tax-exempt status under section 6033(j), it must file an application (Form 1023 or Form 1023-EZ) with the IRS to reinstate its tax-exempt status. *See* the IRS website (charities and non-profits) at www.irs.gov/charities-non-profits / for information on automatic revocation, including the current list of revoked organizations and guidance about reinstatement of exemption.

Public Disclosure and Inspection. Subordinate organizations required to file Form 990/EZ[12] must upon request make a copy of the form and its schedules (other than contributor lists) and attachments available for public inspection during regular business hours at the organization's principal office and at any regional or district offices having three or more employees. Form 990/EZ for a particular year must be made available for a three-year period beginning with the due date of the return.[13] In addition, any organization that files Form 990/EZ must comply with written or in-person requests for copies of the form. The organization may impose no fees other than a reasonable fee to cover copying and mailing costs. If requested, copies of the forms for the past three years must be provided. In-person requests must be satisfied on the same day. Written requests must be satisfied within 30 days. [14]

Public Disclosure of Form 990-T. Form 990-T, Exempt Organization Unrelated Business Income Tax Return, for organizations exempt under section 501(c)(3) (which includes all organizations in the USCCB Group Ruling) is subject to rules similar to those for public inspection and copying of Forms 990/EZ. [15]

Group Returns. USCCB does not file a group return Form 990 on behalf of any organizations in the Group Ruling. In addition, no subordinate organization under the Group Ruling is authorized to file a group return for its own affiliated group of organizations.

For more information, refer to *Annual Filing Requirements for Catholic Organizations*, available at www.usccb.org/about/general-counsel/ under "Tax and Group Ruling."

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[12] Form 990-N is available for public inspection at no cost through the IRS website at www.irs.gov.

[13] The penalty for failure to permit public inspection of the Form 990 is $20 for each day during which such failure continues, up to a maximum of $10,000. I.R.C. § 6652(c)(1)(C).

[14] I.R.C. § 6104(d). Generally, a copy of an organization's exemption application and supporting documents must also be provided on the same basis. However, since organizations included in the Group Ruling do not file exemption applications with the IRS, nor did the USCCB, organizations included in the Group Ruling should respond to requests for public inspection and written or in-person requests for copies by providing a copy of the page of the current OCD on which they are listed. If a covered organization does not have a copy of the current OCD, it has two weeks within which to make it available for inspection and to comply with in-person requests for copies. Written requests must be satisfied within the general time limits.

[15] Only the Form 990-T itself, and any schedules, attachments, and supporting documents that relate to the imposition of tax on the unrelated business income of the organization, are required to be made available for public inspection.

Attachment: Applications for Franciscan Missionaries of Our Lady Health System Non-Profit Tax Exemption (20764 : Authorization to Deny All

9. **Certification of Racial Nondiscrimination by Private Schools in Group Ruling**. Revenue Procedure 75-50[16] sets forth notice, publication,[17] and recordkeeping requirements regarding racially nondiscriminatory policies with which private schools, including church-related schools, must comply as a condition of establishing and maintaining exempt status under section 501(c)(3) of the Code. Under Rev. Proc. 75-50 private schools are required to file an annual certification of racial nondiscrimination with the IRS. For private schools not required to file Form 990, the annual certification must be filed on Form 5578, Annual Certification of Racial Nondiscrimination for a Private School Exempt from Federal Income Tax. This form is available at www.irs.gov. Form 5578 must be filed by the 15th day of the fifth month following the close of the fiscal year. Form 5578 may be filed by an individual school or by the diocese on behalf of all schools operated under diocesan auspices. The requirements of Rev. Proc. 75-50 remain in effect and must be complied with by all schools listed in the OCD. ***Diocesan or school officials should ensure that the requirements of Rev. Proc. 75-50 are met since failure to do so could jeopardize the tax-exempt status of the school and, in the case of a school not legally separate from the church, the tax-exempt status of the church itself.*** For more information, refer to *Annual Filing Requirements for Catholic Organizations*, available at www.usccb.org/about/general-counsel/ under "Tax and Group Ruling."

10. **Lobbying Activities**. Subordinate organizations under the Group Ruling may lobby for changes in the law, provided such lobbying is not more than an insubstantial part of their total activities. Attempts to influence legislation both directly and through grassroots lobbying at the federal, state, or local levels are subject to this restriction. The term "lobbying" includes activities in support of or in opposition to referenda, constitutional amendments, and similar ballot initiatives. There is no distinction between lobbying activity that is related to a subordinate organization's exempt purposes and lobbying that is not. There is no fixed percentage that constitutes a safe harbor for "insubstantial" lobbying. Please consult a local tax advisor about any lobbying activity questions. For more information, refer to *Political Activity and Lobby Guidelines for Catholic Organizations*, available at www.usccb.org/about/general-counsel/ under "Tax and Group Ruling."

11. **Political Activities**. ***Subordinate organizations under the Group Ruling may not participate or intervene in any political campaign on behalf of or in opposition to any***

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[16] 1975-2 C.B. 587

[17] Revenue Procedure 2019-22, 2019-22 I.R.B. 1260, revised Revenue Procedure 75-50 to include a third method by which a private school may make its racially nondiscriminatory policy known to all segments of the general community the school serves. The school may now display a notice of its racially nondiscriminatory policy on its primary publicly accessible Internet homepage at all times during the tax year (excluding temporary outages due to website maintenance or technical problems) in a manner reasonably expected to be noticed by visitors to the homepage.

Attachment: Applications for Franciscan Missionaries of Our Lady Health System Non-Profit Tax Exemption (20764 : Authorization to Deny All

candidate for public office. Violation of the prohibition against political campaign intervention can jeopardize the organization's tax-exempt status. In addition to revoking tax-exempt status, IRS may also impose excise taxes on an exempt organization and its managers on account of political expenditures. Please consult a local tax advisor about any political campaign intervention questions. For more information, refer to *Political Activity and Lobby Guidelines for Catholic Organizations*, available at www.usccb.org/about/general-counsel/ under "Tax and Group Ruling."

12. **Group Exemption Number ("GEN")**. The group exemption number or GEN assigned to the USCCB Group Ruling is 0928. ***This number must be included on each Form 990/EZ, Form 990-T, and Form 5578 required to be filed by a subordinate organization under the Group Ruling.***[18] We advise *against* using GEN 0928 on Form SS-4, Request for Employer Identification Number, because in the past this has resulted in the IRS improperly including the USCCB as part of the subordinate organization's name in IRS records.

13. **Employer Identification Numbers ("EINs")**. Each subordinate organization under the Group Ruling must have and use its own EIN. **Do not** use the EIN of the USCCB or an affiliated parish, diocese, or other organization in any filings with IRS (*e.g.*, Forms 941, W-2, 1099, or 990/EZ) or other financial documents. Subordinate organizations may *not* use USCCB's EIN in order to qualify for online donations, grants or matching gifts.

[18] The IRS has expressed concern about organizations covered under the Group Ruling that fail to include the group exemption number (0928) on their Form 990/EZ/T filings, particularly the initial filing.

Attachment: Applications for Franciscan Missionaries of Our Lady Health System Non-Profit Tax Exemption (20764 : Authorization to Deny All

Attachment: Applications for Franciscan Missionaries of Our Lady Health System Non-Profit Tax Exemption (20764 : Authorization to Deny All

Internal Revenue Service
P.O. Box 2508
Cincinnati, OH 45201

Department of the Treasury

Date: November 2, 2023

Person to Contact:
K. Gleason #0203083
Toll Free Telephone Number:
877-829-5500

United States Conference of Catholic Bishops
3211 4th Street, NE
Washington, DC 20017-1194

Group Exemption Number:
0928

Dear Sir/Madam:

This responds to your August 1, 2023, request for information regarding the status of your group tax exemption.

Our records indicate that you were issued a determination letter in March 1946, that you are currently exempt from federal income tax under section 501(c)(3) of the Internal Revenue Code, and are not a private foundation within the meaning of section 509(a) of the Code because you are described in sections 509(a)(1) and 170(b)(1)(A)(i).

With your request, you provided a copy of the *Official Catholic Directory for 2023*, which includes the names and addresses of the agencies and instrumentalities and the educational, charitable, and religious institutions operated by the Roman Catholic Church in the United States, its territories, and possessions that are subordinate organizations under your group tax exemption. Your request indicated that each subordinate organization is a non-profit organization, that no part of the net earnings thereof inures to the benefit of any individual, and that no substantial part of their activities is for promotion of legislation. You have further represented that none of your subordinate organizations is a private foundation under section 509(a), although all subordinates do not all share the same sub-classification under section 509(a). Based on your representations, the subordinate organizations in the *Official Catholic Directory for 2023* are recognized as exempt under section 501(c)(3) of the Code under GEN 0928.

Donors may deduct contributions to you and your subordinate organizations as provided in section 170 of the Code. Bequests, legacies, devises, transfers, or gifts to them or for their use are deductible for federal estate and gifts tax purposes if they meet the applicable provisions of section 2055, 2106, and 2522 of the Code.

Subordinate organizations under a group exemption do not receive individual exemption letters. Subordinate organizations are not listed in Tax Exempt Organization Search (Pub 78 data), and many are not listed in the Exempt Organizations Business Master

File extract, or EO BMF. Donors may verify that a subordinate organization is included in your group exemption by consulting the *Official Catholic Directory*, the official subordinate listing approved by you, or by contacting you directly. IRS does not verify the inclusion of subordinate organizations under your group exemption. *See* IRS Publication 4573, *Group Exemption*, for additional information about group exemptions.

Each subordinate organization covered in a group exemption should have its own EIN. Each subordinate organization must use its own EIN, not the EIN of the central organization, in all filings with IRS.

If you have any questions, please call us at the telephone number shown in the heading of this letter.

Sincerely,

Stephen A. Martin
Director, Exempt Organizations
Rulings and Agreements

Attachment: Applications for Franciscan Missionaries of Our Lady Health System Non-Profit Tax Exemption (20764 : Authorization to Deny All

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FRANCISCAN MISSIONARIES OF OUR LADY HEALTH SYSTEM

Rankin County
Property Tax
211 E. Government St., Ste. B
Brandon, MS 39042-3269

April 30, 2024

RE: Notice 008911 – Family Practice Associates, 1050 River Oaks Drive, Suite 100. Flowood, MS

To whom it may concern:

I am the tax manager at Franciscan Missionaries of Our Lady Health System, including Family Practice Associates. We have paid property tax on the referenced property in past years; however, we are requesting to exempt this property as a non-profit organization.

Family Practice Associates is an Internal Revenue Code Section 501(c)(3) tax-exempt entity and as a nonprofit organization is exempt from federal income taxes and from Mississippi property tax. Mississippi Code Title 27 – Taxation and Finance Chapter 31 – Ad Valorem Taxes – General Exemptions "§27-31-1. Exempt Property: All property, real or personal, belonging to any religious society, or ecclesiastical body, or any congregation thereof, or to any charitable society, or to any historical or patriotic association or society, or to any garden or pilgrimage club or association and used exclusively for such society or association and not for profit; not exceeding, however, the amount of land which such association or society may own a provided in Section 79-11-33.

We are requesting that Rankin County update its records that Family Practice Associates locations are exempt from Personal and Real Tax pursuant to Mississippi Code Title §27-31-15. I have attached a copy of our 501(c)(3) group exemption, accompanying Catholic Directory. Please let me know if you require additional documentation or support.

If you have further concerns regarding this matter, please feel free to contact me at (225) 526-0297.

Sincerely,

Franciscan Missionaries of Our Lady Health System

Paige T. Pace
Tax Manager
Paige.pace@fmolhs.org

APPLICATION FOR AD VALOREM TAX EXEMPTION

AS AUTHORIZED BY SECTION 27-31-101, et seq., MISSISSIPPI CODE OF 1972, AS AMENDED

NAME OF ENTERPRISE ST DOMINIC JACKSON MEMORIAL HOSPITAL - FAMILY PRACTICE ASSOCIATES

PHYSICAL ADDRESS –1050 RIVER OAKS DR, FLOWOOD, MS

TYPE OF INDUSTRY HEALTHCARE PRODUCT/SERVICE HEALTHCARE

LOCATION - COUNTY RANKIN CITY FLOWOOD

DATE OF COMPLETION _____ YEARS REQUESTED _____

NEW (SECTION 27-31-101) _____ EXPANSION (SECTION 27-31-105) _____

NEW JOBS _____ ESTIMATED PAYROLL _____

TRUE VALUE OF PROPERTY EXEMPTED 70,031 *Attach an itemized list of property to be exempted as Exhibit "A".

The applicant request that the Board approve this application by an order spread on its minutes declaring that the above property be exempt from all ad valorem taxation except school taxation for the period requested. The applicant further request that the application and certified approval of exemption be forwarded to the Department of Revenue and upon approval and certification by the Department, the Board enter a final order on its minutes granting the exemption. The above information is true and correct as certified by the applicant. This application is submitted on the ____ day of April 30, , 2024.

Applicant (Name of Taxpayer)

By: Paige T. Pace

Title: Tax Manger

ATTEST:

This entity is a 501(c)(3) non-profit and exempt from property tax. Please refer to attached IRS exemption documents.

Attachment: Applications for Franciscan Missionaries of Our Lady Health System Non-Profit Tax Exemption (20764 : Authorization to Deny All

Caroline Gilbert
Rankin County Tax Collector
211 E. Government St., Ste. B
Brandon, MS 39042-3269

Tax Year 2023

Taxes may also be paid at our satellite offices:
Flowood - 5417 Hwy 25, Suite L
Richland - 380 Scarborough St.

240905

22131

FAMILY PRACTICE ASSOCIATES
ST DOMINIC JACKSON MEMORIAL HOSP
969 LAKELAND DR
JACKSON MS 39216-4606

PPIN: 008911

PPIN	008911
Parcel Number	F10I 4 80
	0.00
True Value	70,031
Assessed Value	13,984
County Tax	583.69
School Tax	780.03
City Tax	279.68
	0.00
Net Advalorem Tax	1643.40
TOTAL TAXES DUE	$1,643.40

Description

	True	Assessed
FURNITURE	69119	13801
MACHINERY	912	183

1050 River Oaks Dr
Ste. 100
Flowood, MS

*Prior years taxes delinquent
Due on or before February 1, 2024

TAX DISTRICT 201

Online payment options available at
www.rankincounty.org

Personal Property Tax Notice
PPIN 008911 - 2023 YEAR 2023

Total Tax Due: **$1,643.40**

Due on or before February 1, 2024
Parcel: F10I 4 80

FAMILY PRACTICE ASSOCIATES
ST DOMINIC JACKSON MEMORIAL HOSP
969 LAKELAND DR
JACKSON MS 39216

Owned by
St. Dominic Medical Associates

Prior years taxes delinquent

PPIN: 008911

Caroline Gilbert
Rankin County Tax Collector
211 E. Government St., Ste. B
Brandon, MS 39042-3269

Attachment: Applications for Franciscan Missionaries of Our Lady Health System Non-Profit Tax Exemption (20764 : Authorization to Deny All

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Form **990**

Department of the Treasury
Internal Revenue Service

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

▶ Do not enter social security numbers on this form as it may be made public.

▶ **Go to *www.irs.gov/Form990* for instructions and the latest information.**

OMB No. 1545-0047

2021

Open to Public Inspection

A For the 2021 calendar year, or tax year beginning 07-01-2021 , and ending 06-30-2022

B Check if applicable:
☐ Address change
☐ Name change
☐ Initial return
☐ Final return/terminated
☐ Amended return
☐ Application pending

C Name of organization
ST DOMINIC - JACKSON MEMORIAL HOSPITAL

Doing business as

Number and street (or P.O. box if mail is not delivered to street address) | Room/suite
969 LAKELAND DRIVE

City or town, state or province, country, and ZIP or foreign postal code
JACKSON, MS 392164699

D Employer identification number
64-0303091

E Telephone number
(601) 200-6570

G Gross receipts $ 557,322,632

F Name and address of principal officer:
SAMUEL T SCOTT
969 LAKELAND DRIVE
JACKSON, MS 392164699

H(a) Is this a group return for subordinates? ☐ Yes ☑ No

H(b) Are all subordinates included? ☐ Yes ☐ No
If "No," attach a list. See instructions.

H(c) Group exemption number ▶

I Tax-exempt status: ☑ 501(c)(3) ☐ 501(c) ( ) ◀ (insert no.) ☐ 4947(a)(1) or ☐ 527

J Website: ▶ WWW.STDOM.COM

K Form of organization: ☑ Corporation ☐ Trust ☐ Association ☐ Other ▶

L Year of formation: 1946

M State of legal domicile: MS

Part I Summary

1 Briefly describe the organization's mission or most significant activities:
TO PROVIDE FOR THE CARE OF THE ILL, INJURED, OR DISABLED PERSONS, AND TO PROVIDE FOR RESEARCH, EDUCATION, AND FOR THE ENHANCEMENT OF HEALTH OF THOSE IN THE COMMUNITY.

2 Check this box ▶ ☐ if the organization discontinued its operations or disposed of more than 25% of its net assets.

3	Number of voting members of the governing body (Part VI, line 1a)	**3**	16
4	Number of independent voting members of the governing body (Part VI, line 1b)	**4**	11
5	Total number of individuals employed in calendar year 2021 (Part V, line 2a)	**5**	4,352
6	Total number of volunteers (estimate if necessary)	**6**	265
7a	Total unrelated business revenue from Part VIII, column (C), line 12	**7a**	627,827
b	Net unrelated business taxable income from Form 990-T, Part I, line 11	**7b**	0

		Prior Year	Current Year
8	Contributions and grants (Part VIII, line 1h)	49,243,178	11,779,404
9	Program service revenue (Part VIII, line 2g)	525,283,460	530,365,163
10	Investment income (Part VIII, column (A), lines 3, 4, and 7d)	8,870,762	-2,121,726
11	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	8,633,917	9,747,841
12	Total revenue—add lines 8 through 11 (must equal Part VIII, column (A), line 12)	592,031,317	549,770,682
13	Grants and similar amounts paid (Part IX, column (A), lines 1–3)	2,523,206	2,381,455
14	Benefits paid to or for members (Part IX, column (A), line 4)	0	0
15	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5–10)	247,519,837	284,102,007
16a	Professional fundraising fees (Part IX, column (A), line 11e)	0	0
b	Total fundraising expenses (Part IX, column (D), line 25) ▶0		
17	Other expenses (Part IX, column (A), lines 11a–11d, 11f–24e)	269,299,712	310,240,020
18	Total expenses. Add lines 13–17 (must equal Part IX, column (A), line 25)	519,342,755	596,723,482
19	Revenue less expenses. Subtract line 18 from line 12	72,688,562	-46,952,800

		Beginning of Current Year	End of Year
20	Total assets (Part X, line 16)	502,151,354	457,480,771
21	Total liabilities (Part X, line 26)	213,774,579	230,428,767
22	Net assets or fund balances. Subtract line 21 from line 20	288,376,775	227,052,004

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

****** 2023-05-15
Signature of officer — Date

SAM SCOTT REGIONAL CFO
Type or print name and title

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
		2023-05-10		P00746825

Firm's name ▶ KPMG LLP — Firm's EIN ▶ 13-5565207

Firm's address ▶ 301 MAIN STREET SUITE 2150
BATON ROUGE, LA 70801 — Phone no. (225) 344-4000

May the IRS discuss this return with the preparer shown above? (see instructions) ☑ Yes ☐ No

Attachment: Applications for Franciscan Missionaries of Our Lady Health System Non-Profit Tax Exemption (20764 : Authorization to Deny All

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SCHEDULE R (Form 990)

Department of the Treasury
Internal Revenue Service

Related Organizations and Unrelated Partnerships

▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.
▶ Attach to Form 990.
▶ Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2021

Open to Public Inspection

Name of the organization
ST DOMINIC - JACKSON MEMORIAL HOSPITAL

Employer identification number
64-0303091

Part I Identification of Disregarded Entities. Complete if the organization answered "Yes" on Form 990, Part IV, line 33.

(a) Name, address, and EIN (if applicable) of disregarded entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Total income	(e) End-of-year assets	(f) Direct controlling entity
(1) ST DOMINIC MEDICAL ASSOCIATES 969 LAKELAND DRIVE JACKSON, MS 39216 26-1969846	HEALTHCARE	MS	43,642,815	1,372,954	SDJMH
(2) ST DOMINIC HOSPITAL MEDICINE LLC 969 LAKELAND DRIVE JACKSON, MS 39216 81-4908606	HEALTHCARE	MS	6,078,774	6,067,563	SDJMH
(3) CENTRAL MISSISSIPPI IMAGING LLC DBA SOUTHERN DIAGNOSTIC IMAGING 1037 NORTH FLOWOOD DRIVE FLOWOOD, MS 39232 64-0928442	HEALTHCARE	MS	2,454,462	2,997,074	SDJMH
(4) MEA PRIMARY CARE PLUS LLC 308 CORPORATE DRIVE RIDGELAND, MS 39211 81-4502721	HEALTHCARE	MS		248	SDJMH

Part II Identification of Related Tax-Exempt Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related tax-exempt organizations during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity	(g) Section 512(b)(13) controlled entity? Yes	(g) Section 512(b)(13) controlled entity? No
(1)HEALTH CARE CENTERS IN SCHOOLS 5000 HENNESSY BLVD BATON ROUGE, LA 70808 72-1443935	HEALTHCARE	LA	501(C)(3)	LINE 10 - A	OLOL		No
(2)ST DOMINIC HEALTH SERVICES INC 969 LAKELAND DRIVE JACKSON, MS 39216 64-0714999	HOLDING CO	MS	501(C)(3)	LINE 12C, III - FI	FMOLHS		No
(3)COMMUNITY HEALTH SERVICES - ST DOMINIC 969 LAKELAND DRIVE JACKSON, MS 39216 64-0884870	HEALTH PROGRAM	MS	501(C)(3)	LINE 10 - A	SDHS		No
(4)ST DOMINIC - HEALTH SERVICES FOUNDATION 969 LAKELAND DRIVE JACKSON, MS 39216 43-1992975	FUNDRAISING	MS	501(C)(3)	LINE 7 - AN	SDHS		No
(5)ST CATHERINE'S VILLAGE INC 969 LAKELAND AND DRIVE JACKSON, MS 39216 64-0714997	RET HOME	MS	501(C)(3)	LINE 10 - A	SDHS		No

Attachment: Applications for Franciscan Missionaries of Our Lady Health System Non-Profit Tax

Office of the General Counsel

3211 FOURTH STREET, NE · WASHINGTON, DC 20017-1194 · 202-541-3300 · FAX 202-541-3337

DATE: November 29, 2023

TO: Subordinate Organizations under USCCB Group Ruling (GEN: 0928)

SUBJECT: 2023 Group Ruling

FROM: William Quinn, General Counsel
Michael Moses, Director of Legal Affairs

This memorandum relates to the annual Group Ruling affirmation letter issued to the United States Conference of Catholic Bishops ("USCCB") by the Internal Revenue Service ("IRS"), the most recent of which is dated November 2, 2023, with respect to the federal tax status of subordinate organizations listed in the 2023 edition of the Official Catholic Directory ("OCD").[1] As explained in greater detail below, this 2023 Group Ruling determination letter is important for establishing:

(1) exemption of subordinate organizations under the USCCB Group Ruling from federal income tax; and

(2) deductibility of contributions to such organizations for federal income, gift, and estate tax purposes.

The 2023 Group Ruling affirmation letter is the latest in a series that began with the original determination letter of March 25, 1946. In the original 1946 letter, the Treasury Department affirmed the exemption from federal income tax of all Catholic institutions listed in the OCD for that year. Each year since 1946, in a separate letter, the 1946 ruling has been reaffirmed with respect to subordinate organizations listed in the current edition of the OCD.[2] The annual group ruling letter clarifies important tax consequences for Catholic institutions listed in the OCD and should be retained for ready reference. Group Ruling letters from prior years establish tax consequences with respect to transactions occurring during those years.

Responsibilities under Group Ruling. Diocesan officials who compile OCD information for submission to the OCD publisher are responsible for the accuracy of such information. They must ensure that only qualified organizations are listed, that organizations are listed under their correct legal names, that organizations that cease to qualify are deleted promptly, and that newly-qualified organizations are listed as soon as possible.

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[1] A copy of the most recent Group Ruling affirmation letter and this memo may be found on the General Counsel's "Tax and Group Ruling" page.

[2] Catholic organizations with independent IRS exemption determination letters are listed in the 2023 OCD with an asterisk (*), which indicates that such organizations are not included in the Group Ruling.

Attachment: Applications for Franciscan Missionaries of Our Lady Health System Non-Profit Tax Exemption (20764 : Authorization to Deny All

Attachment: Applications for Franciscan Missionaries of Our Lady Health System Non-Proft Tax Exemption (20764 : Authorization to Deny All

EXPLANATION

1. **Exemption from Federal Income Tax**. The latest Group Ruling affirmation letter reaffirms that the agencies and instrumentalities and educational, charitable, and religious institutions operated, supervised or controlled by or in connection with the Roman Catholic Church in the United States, its territories or possessions that appear in the 2023 OCD and are subordinate organizations under the Group Ruling are recognized as exempt from federal income tax and described in section 501(c)(3) of the Code. The Group Ruling affirmation letter does not cover organizations listed with asterisks or any foreign organizations listed in the 2023 OCD.

Verification of Exemption under Group Ruling. The latest Group Ruling affirmation letter indicates that subordinate organizations are not listed in Tax Exempt Organization Search (Pub. 78 data) ("TEOS," formerly "EO Select Check"), and many are not listed in the Exempt Organizations Business Master File extract, or EO BMF. As a result, many subordinate organizations included in the USCCB Group Ruling are not included in various online databases (e.g., GuideStar) that are derived from the EO BMF. This does not mean that subordinate organizations included in the Group Ruling are not tax exempt, that contributions to them are not deductible, or that they are not eligible for grant funding from corporations, private foundations, sponsors of donor-advised funds or other donors that rely on online databases for verification of tax-exempt status. It does mean that a Group Ruling subordinate may have to make an extra effort to document its eligibility to receive charitable contributions. The Group Ruling affirmation letter states that donors may verify that a subordinate organization is included in the Group Ruling by consulting the Official Catholic Directory or by contacting the USCCB directly. It also states that the IRS does not verify inclusion of subordinate organizations under the Group Ruling. *Accordingly, neither subordinate organizations nor donors should contact the IRS to verify inclusion under the Group Ruling.*

Subordinate organizations should refer donors, including corporations, private foundations, and sponsors of donor-advised funds, to the specific language in the Group Ruling affirmation letter regarding verification of tax-exempt status and to IRS Publication 4573, *Group Exemptions*, available on the IRS website at www.irs.gov.[3] Publication 4573 explains that: (1) the IRS does not determine which organizations are included in a group exemption; (2) subordinate organizations exempt under a group exemption do not receive their own IRS determination letters; (3) exemption under a group ruling is verified by reference to the official subordinate listing (e.g., the Official Catholic Directory); and (4) it is not necessary for an organization included in a group exemption to be listed in TEOS or the EO BMF. Although not required, organizations in the Group Ruling may be included in the EO BMF, and consequently, online databases derived from it.

[3] For an illustration of how exemption verification works, refer to the "Information for Donors and Grantmakers" link on the USCCB website "Tax and Group Ruling" page.

2. **Public Charity Status**. The latest Group Ruling affirmation letter recognizes that subordinate organizations included in the 2023 OCD are public charities and not private foundations under section 509(a) of the Code, but that all subordinate organizations do not share the same public charity status under section 509(a). Therefore, although the USCCB is classified as a public charity under sections 509(a)(1) and 170(b)(1)(A)(i), that public charity status does *not* automatically extend to subordinate organizations covered under the Group Ruling.

Verification of Public Charity Status. Each subordinate organization in the Group Ruling must establish its own public charity status under section 509(a)(1), 509(a)(2), or 509(a)(3) as a condition to inclusion in the Group Ruling. Certain types of subordinate organizations included in the Group Ruling qualify as public charities by definition under the Code. These are:

- churches and conventions or associations of churches under sections 509(a)(1) and 170(b)(1)(A)(i) (generally limited to dioceses, parishes and religious orders);
- elementary and secondary schools, colleges and universities under sections 509(a)(1) and 170(b)(1)(A)(ii); and
- hospitals under sections 509(a)(1) and 170(b)(1)(A)(iii).

Other subordinate organizations covered under the Group Ruling may qualify under the public support tests of either sections 509(a)(1) and 170(b)(1)(A)(vi) or section 509(a)(2).

Verification of public charity classification under either of the support tests generally can be established by providing a written declaration of the applicable classification signed by an officer of the organization, along with a reasoned written opinion of counsel and a copy of Schedule A of Form 990/EZ, if applicable. Large institutional donors, such as private foundations and sponsors of donor-advised funds, may require this verification prior to making a contribution or grant to be assured that the grantee is not a Type III non-functionally integrated supporting organization.[4] A subordinate organization included in the Group Ruling may want to file Form 8940, Request for Miscellaneous Determination, with the IRS to request a determination that it is a publicly supported charity described in sections 509(a)(1) and 170(b)(1)(A)(vi) or section 509(a)(2), or is a Type I or II supporting organization, in order to satisfy private foundations and sponsors of donor-advised funds regarding its public charity status.

[4] See Notice 2014-4, 2014-2 I.R.B (January 6, 2014).

Attachment: Applications for Franciscan Missionaries of Our Lady Health System Non-Profit Tax Exemption (20764 : Authorization to Deny All

3. **Deductibility of Contributions**. The latest Group Ruling affirmation letter assures donors that contributions to subordinate organizations listed in the 2023 OCD are deductible for federal income, gift, and estate tax purposes.

4. **Unemployment Tax**. As section 501(c)(3) organizations, subordinate organizations covered by the Group Ruling are exempt from *federal* unemployment tax. However, individual states may impose unemployment tax on subordinate organizations even though they are exempt from federal unemployment tax. Please consult a local tax advisor about any state unemployment tax questions.

5. **Social Security Tax**. All section 501(c)(3) organizations, including churches, are required to withhold and pay taxes under the Federal Insurance Contributions Act (FICA) for each employee.[5] However, services performed by diocesan priests in the exercise of their ministry are not considered "employment" for FICA (Social Security) purposes.[6] FICA should not be withheld from their salaries. *For Social Security purposes*, diocesan priests are subject to self-employment tax ("SECA") on their salaries as well as on the value of meals and housing or housing allowances provided to them.[7] Neither FICA nor income tax withholding is required on remuneration paid directly to religious institutes for members who are subject to vows of poverty and obedience and are employed by organizations included in the Official Catholic Directory. [8]

6. **Federal Excise Tax**. Inclusion in the Group Ruling has no effect on a subordinate organization's liability for federal excise taxes. Exemption from these taxes is very limited. Please consult a local tax advisor about any excise tax questions.

7. **State/Local Taxes**. Inclusion in the Group Ruling does not automatically establish a subordinate organization's exemption from state or local income, sales, or property taxes. Typically, separate exemptions must be obtained from the appropriate state or local tax authorities in order to qualify for any applicable exemptions. Please consult a local tax advisor about any state or local tax exemption questions.

8. **Form 990/EZ/N**. All subordinate organizations included in the Group Ruling must file Form 990, Return of Organization Exempt from Income Tax, Form 990-EZ, Short Form Return of Organization Exempt From Income Tax, or Form 990-N, e-Postcard, *unless* they are eligible for a mandatory or discretionary exception to this filing requirement. ***There is no automatic exemption from the Form 990/EZ/N filing requirement simply because an organization is included in the Group Ruling or listed in the OCD.*** Subordinate organizations

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[5] Section 3121(w) of the Code permits certain church-related organizations to make an irrevocable election to avoid payment of FICA taxes, but only if such organizations are opposed for religious reasons to payment of social security taxes.
[6] I.R.C. § 3121(b)(8)(A).
[7] I.R.C. § 1402(a)(8).
[8] I.R.C. § 1402(a)(8).

Attachment: Applications for Franciscan Missionaries of Our Lady Health System Non-Profit Tax Exemption (20764 : Authorization to Deny All

must use their own EIN to file Form 990/EZ/N. **Do not** use the EIN of the USCCB or an affiliated parish, diocese or other organization to file a return. Form 990/EZ/N is due by the 15th day of the fifth month after the close of an organization's fiscal year.[9] The following organizations are not required to file Form 990/EZ/N: (i) churches and conventions or associations of churches; (ii) integrated auxiliaries;[10] (iii) the exclusively religious activities of religious orders; and (iv) schools below college level affiliated with a church or operated by a religious order.[11] Organizations should exercise caution if they choose not to file a Form 990/EZ/N because they believe they are not required to do so. If IRS records indicate that the organization should file a Form 990/EZ/N each year (for example, the organization receives an IRS notice stating that it failed to file a return for a given year), then the organization may appear on the auto-revocation list notwithstanding its claim to being exempt from the filing requirement.

Which form an organization is required to file usually depends on the organization's gross receipts or the fair market value of its assets.

Gross receipts or fair market value of assets	Return required
Gross receipts normally not more than $50,000 (regardless of total assets)	990-N (but may file a Form 990 or 990-EZ)
Gross receipts < $200,000, *and* Total assets < $500,000	990-EZ (but may file a Form 990)
Gross receipts ≥ $200,000, *or* Total assets ≥ $500,000	990

Special Rules for Section 509(a)(3) Supporting Organizations. Every supporting organization described in section 509(a)(3) included in the Group Ruling must file a Form 990 or Form 990-EZ (and not Form 990-N) each year, unless (i) the organization can establish that it is an integrated auxiliary of a church within the meaning of Treas. Reg. § 1.6033-2(h) (in which case the organization need not file Form 990/EZ *or* Form 990-N); or (ii) the organization's gross receipts are normally not more than $5,000, in which case, the religious supporting organization may file Form 990-N in lieu of a Form 990 or Form 990-EZ.

[9] The penalty for failure to file the Form 990/EZ is $20 for each day the failure continues, up to a maximum of $10,000 or 5 percent of the organization's gross receipts, whichever is less. However, organizations with annual gross receipts in excess of $1 million are subject to penalties of $100 per day, up to a maximum of $50,000. I.R.C. § 6652(c)(1)(A). There is no monetary penalty for failing to file or filing late a Form 990-N.
[10] I.R.C. § 6033(a)(3)(A)(i); Treas. Reg. § 1.6033-2(h).
[11] Treas. Reg. § 1.6033-2(g)(1)(vii).

Attachment: Applications for Franciscan Missionaries of Our Lady Health System Non-Profit Tax Exemption (20764 : Authorization to Deny All

Automatic Revocation for Failure to File a Required Form 990/EZ/N. Any organization that does not file a required Form 990/EZ/N for three consecutive years automatically loses its tax-exempt status under section 6033(j). If an organization loses its tax-exempt status under section 6033(j), it must file an application (Form 1023 or Form 1023-EZ) with the IRS to reinstate its tax-exempt status. *See* the IRS website (charities and non-profits) at www.irs.gov/charities-non-profits / for information on automatic revocation, including the current list of revoked organizations and guidance about reinstatement of exemption.

Public Disclosure and Inspection. Subordinate organizations required to file Form 990/EZ[12] must upon request make a copy of the form and its schedules (other than contributor lists) and attachments available for public inspection during regular business hours at the organization's principal office and at any regional or district offices having three or more employees. Form 990/EZ for a particular year must be made available for a three-year period beginning with the due date of the return.[13] In addition, any organization that files Form 990/EZ must comply with written or in-person requests for copies of the form. The organization may impose no fees other than a reasonable fee to cover copying and mailing costs. If requested, copies of the forms for the past three years must be provided. In-person requests must be satisfied on the same day. Written requests must be satisfied within 30 days. [14]

Public Disclosure of Form 990-T. Form 990-T, Exempt Organization Unrelated Business Income Tax Return, for organizations exempt under section 501(c)(3) (which includes all organizations in the USCCB Group Ruling) is subject to rules similar to those for public inspection and copying of Forms 990/EZ. [15]

Group Returns. USCCB does not file a group return Form 990 on behalf of any organizations in the Group Ruling. In addition, no subordinate organization under the Group Ruling is authorized to file a group return for its own affiliated group of organizations.

For more information, refer to *Annual Filing Requirements for Catholic Organizations*, available at www.usccb.org/about/general-counsel/ under "Tax and Group Ruling."

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[12] Form 990-N is available for public inspection at no cost through the IRS website at www.irs.gov.

[13] The penalty for failure to permit public inspection of the Form 990 is $20 for each day during which such failure continues, up to a maximum of $10,000. I.R.C. § 6652(c)(1)(C).

[14] I.R.C. § 6104(d). Generally, a copy of an organization's exemption application and supporting documents must also be provided on the same basis. However, since organizations included in the Group Ruling do not file exemption applications with the IRS, nor did the USCCB, organizations included in the Group Ruling should respond to requests for public inspection and written or in-person requests for copies by providing a copy of the page of the current OCD on which they are listed. If a covered organization does not have a copy of the current OCD, it has two weeks within which to make it available for inspection and to comply with in-person requests for copies. Written requests must be satisfied within the general time limits.

[15] Only the Form 990-T itself, and any schedules, attachments, and supporting documents that relate to the imposition of tax on the unrelated business income of the organization, are required to be made available for public inspection.

Attachment: Applications for Franciscan Missionaries of Our Lady Health System Non-Profit Tax Exemption (20764 : Authorization to Deny All

9. **Certification of Racial Nondiscrimination by Private Schools in Group Ruling**. Revenue Procedure 75-50[16] sets forth notice, publication,[17] and recordkeeping requirements regarding racially nondiscriminatory policies with which private schools, including church-related schools, must comply as a condition of establishing and maintaining exempt status under section 501(c)(3) of the Code. Under Rev. Proc. 75-50 private schools are required to file an annual certification of racial nondiscrimination with the IRS. For private schools not required to file Form 990, the annual certification must be filed on Form 5578, Annual Certification of Racial Nondiscrimination for a Private School Exempt from Federal Income Tax. This form is available at www.irs.gov. Form 5578 must be filed by the 15th day of the fifth month following the close of the fiscal year. Form 5578 may be filed by an individual school or by the diocese on behalf of all schools operated under diocesan auspices. The requirements of Rev. Proc. 75-50 remain in effect and must be complied with by all schools listed in the OCD. ***Diocesan or school officials should ensure that the requirements of Rev. Proc. 75-50 are met since failure to do so could jeopardize the tax-exempt status of the school and, in the case of a school not legally separate from the church, the tax-exempt status of the church itself.*** For more information, refer to *Annual Filing Requirements for Catholic Organizations*, available at www.usccb.org/about/general-counsel/ under "Tax and Group Ruling."

10. **Lobbying Activities**. Subordinate organizations under the Group Ruling may lobby for changes in the law, provided such lobbying is not more than an insubstantial part of their total activities. Attempts to influence legislation both directly and through grassroots lobbying at the federal, state, or local levels are subject to this restriction. The term "lobbying" includes activities in support of or in opposition to referenda, constitutional amendments, and similar ballot initiatives. There is no distinction between lobbying activity that is related to a subordinate organization's exempt purposes and lobbying that is not. There is no fixed percentage that constitutes a safe harbor for "insubstantial" lobbying. Please consult a local tax advisor about any lobbying activity questions. For more information, refer to *Political Activity and Lobby Guidelines for Catholic Organizations*, available at www.usccb.org/about/general-counsel/ under "Tax and Group Ruling."

11. **Political Activities**. ***Subordinate organizations under the Group Ruling may not participate or intervene in any political campaign on behalf of or in opposition to any***

[16] 1975-2 C.B. 587

[17] Revenue Procedure 2019-22, 2019-22 I.R.B. 1260, revised Revenue Procedure 75-50 to include a third method by which a private school may make its racially nondiscriminatory policy known to all segments of the general community the school serves. The school may now display a notice of its racially nondiscriminatory policy on its primary publicly accessible Internet homepage at all times during the tax year (excluding temporary outages due to website maintenance or technical problems) in a manner reasonably expected to be noticed by visitors to the homepage.

Attachment: Applications for Franciscan Missionaries of Our Lady Health System Non-Profit Tax Exemption (20764 : Authorization to Deny All

candidate for public office. Violation of the prohibition against political campaign intervention can jeopardize the organization's tax-exempt status. In addition to revoking tax-exempt status, IRS may also impose excise taxes on an exempt organization and its managers on account of political expenditures. Please consult a local tax advisor about any political campaign intervention questions. For more information, refer to *Political Activity and Lobby Guidelines for Catholic Organizations*, available at www.usccb.org/about/general-counsel/ under "Tax and Group Ruling."

12. **Group Exemption Number ("GEN")**. The group exemption number or GEN assigned to the USCCB Group Ruling is 0928. ***This number must be included on each Form 990/EZ, Form 990-T, and Form 5578 required to be filed by a subordinate organization under the Group Ruling.***[18] We advise *against* using GEN 0928 on Form SS-4, Request for Employer Identification Number, because in the past this has resulted in the IRS improperly including the USCCB as part of the subordinate organization's name in IRS records.

13. **Employer Identification Numbers ("EINs")**. Each subordinate organization under the Group Ruling must have and use its own EIN. **Do not** use the EIN of the USCCB or an affiliated parish, diocese, or other organization in any filings with IRS (*e.g.*, Forms 941, W-2, 1099, or 990/EZ) or other financial documents. Subordinate organizations may *not* use USCCB's EIN in order to qualify for online donations, grants or matching gifts.

[18] The IRS has expressed concern about organizations covered under the Group Ruling that fail to include the group exemption number (0928) on their Form 990/EZ/T filings, particularly the initial filing.

Attachment: Applications for Franciscan Missionaries of Our Lady Health System Non-Profit Tax Exemption (20764 : Authorization to Deny All

Internal Revenue Service
P.O. Box 2508
Cincinnati, OH 45201

Department of the Treasury

Date: November 2, 2023

Person to Contact:
K. Gleason #0203083
Toll Free Telephone Number:
877-829-5500

United States Conference of Catholic Bishops
3211 4th Street, NE
Washington, DC 20017-1194

Group Exemption Number:
0928

Dear Sir/Madam:

This responds to your August 1, 2023, request for information regarding the status of your group tax exemption.

Our records indicate that you were issued a determination letter in March 1946, that you are currently exempt from federal income tax under section 501(c)(3) of the Internal Revenue Code, and are not a private foundation within the meaning of section 509(a) of the Code because you are described in sections 509(a)(1) and 170(b)(1)(A)(i).

With your request, you provided a copy of the *Official Catholic Directory for 2023*, which includes the names and addresses of the agencies and instrumentalities and the educational, charitable, and religious institutions operated by the Roman Catholic Church in the United States, its territories, and possessions that are subordinate organizations under your group tax exemption. Your request indicated that each subordinate organization is a non-profit organization, that no part of the net earnings thereof inures to the benefit of any individual, and that no substantial part of their activities is for promotion of legislation. You have further represented that none of your subordinate organizations is a private foundation under section 509(a), although all subordinates do not all share the same sub-classification under section 509(a). Based on your representations, the subordinate organizations in the *Official Catholic Directory for 2023* are recognized as exempt under section 501(c)(3) of the Code under GEN 0928.

Donors may deduct contributions to you and your subordinate organizations as provided in section 170 of the Code. Bequests, legacies, devises, transfers, or gifts to them or for their use are deductible for federal estate and gifts tax purposes if they meet the applicable provisions of section 2055, 2106, and 2522 of the Code.

Subordinate organizations under a group exemption do not receive individual exemption letters. Subordinate organizations are not listed in Tax Exempt Organization Search (Pub 78 data), and many are not listed in the Exempt Organizations Business Master

Attachment: Applications for Franciscan Missionaries of Our Lady Health System Non-Profit Tax Exemption (20764 : Authorization to Deny All

File extract, or EO BMF. Donors may verify that a subordinate organization is included in your group exemption by consulting the *Official Catholic Directory*, the official subordinate listing approved by you, or by contacting you directly. IRS does not verify the inclusion of subordinate organizations under your group exemption. *See* IRS Publication 4573, *Group Exemption*, for additional information about group exemptions.

Each subordinate organization covered in a group exemption should have its own EIN. Each subordinate organization must use its own EIN, not the EIN of the central organization, in all filings with IRS.

If you have any questions, please call us at the telephone number shown in the heading of this letter.

Sincerely,

Stephen A. Martin
Director, Exempt Organizations
Rulings and Agreements

Attachment: Applications for Franciscan Missionaries of Our Lady Health System Non-Profit Tax Exemption (20764 : Authorization to Deny All

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FRANCISCAN MISSIONARIES OF OUR LADY HEALTH SYSTEM

Rankin County
Property Tax
211 E. Government St., Ste. B
Brandon, MS 39042-3269

April 30, 2024

RE: Notice 004208 –Southern Diagnostic Imaging, 1037 N Flowood Drive, Flowood, MS

To whom it may concern:

I am the tax manager at Franciscan Missionaries of Our Lady Health System, including Southern Diagnostic Imagining. We have paid property tax on the referenced property in past years; however, we are requesting to exempt this property as a non-profit organization.

Southern Diagnostic Imagining is an Internal Revenue Code Section 501(c)(3) tax-exempt entity and as a nonprofit organization is exempt from federal income taxes and from Mississippi property tax. Mississippi Code Title 27 – Taxation and Finance Chapter 31 – Ad Valorem Taxes – General Exemptions "§27-31-1. Exempt Property: All property, real or personal, belonging to any religious society, or ecclesiastical body, or any congregation thereof, or to any charitable society, or to any historical or patriotic association or society, or to any garden or pilgrimage club or association and used exclusively for such society or association and not for profit; not exceeding, however, the amount of land which such association or society may own a provided in Section 79-11-33.

We are requesting that Rankin County update its records that Southern Diagnostic Imagining locations are exempt from Personal and Real Tax pursuant to Mississippi Code Title §27-31-15. I have attached a copy of our 501(c)(3) group exemption, accompanying Catholic Directory. Please let me know if you require additional documentation or support.

If you have further concerns regarding this matter, please feel free to contact me at (225) 526-0297.

Sincerely,

Franciscan Missionaries of Our Lady Health System

Paige T. Pace
Tax Manager
Paige.pace@fmolhs.org

APPLICATION FOR AD VALOREM TAX EXEMPTION

AS AUTHORIZED BY SECTION 27-31-101, et seq., MISSISSIPPI CODE OF 1972, AS AMENDED

NAME OF ENTERPRISE SOUTHERN DIAGNOSTIC IMAGING LLC

PHYSICAL ADDRESS 1037 N FLOWOOD DR, FLOWOOD, MS

TYPE OF INDUSTRY HEALTHCARE PRODUCT/SERVICE HEALTHCARE

LOCATION - COUNTY RANKIN CITY FLOWOOD

DATE OF COMPLETION _____ YEARS REQUESTED _____

NEW (SECTION 27-31-101) _____ EXPANSION (SECTION 27-31-105) _____

NEW JOBS _____ ESTIMATED PAYROLL _____

TRUE VALUE OF PROPERTY EXEMPTED see attached *Attach an itemized list of property to be exempted as Exhibit "A".

The applicant request that the Board approve this application by an order spread on its minutes declaring that the above property be exempt from all ad valorem taxation except school taxation for the period requested. The applicant further request that the application and certified approval of exemption be forwarded to the Department of Revenue and upon approval and certification by the Department, the Board enter a final order on its minutes granting the exemption. The above information is true and correct as certified by the applicant. This application is submitted on the ____ day of April 30, , 2024.

Paige T. Pace

Applicant (Name of Taxpayer)

By: Paige T. Pace

Title: Tax Manger

ATTEST:

This entity is a 501(c)(3) non-profit and exempt from property tax. Please refer to attached IRS exemption documents.

Attachment: Applications for Franciscan Missionaries of Our Lady Health System Non-Profit Tax Exemption (20764 : Authorization to Deny All

Personal Property Link

RANKIN COUNTY, MS

Current Date 11/28/2023

Tax Year 2023

Records Last Updated 11/28/2023

PERSONAL PROPERTY DETAIL

PPIN Number	004208
Year	2023
Entry	00
Parcel	F10I 5 270
Landroll PPIN	012432
DBA Name	SOUTHERN DIAGNOSTIC IMAGING
Property Address	001037 NORTH FLOWOOD DR
City	FLOWOOD
Tax District	201
Furniture True Value	997490
Total True Value	997490
Furniture Assessed Value	181045
Total Assessed Value	181045

owned by St. Dominic Jackson Memorial Hospital

Taxes & Fees

	Receipt#	Tax Rate	Tax Due
County		41.7400	7556.82
City		**20.0000**	**3620.90**
School		55.7800	10098.69
Total Due			**21276.41**

Taxes Paid

Taxes Paid	0.00
Total Paid	**0.00**

Estimated Balance Due

Estimated Balance Due	21276.41

Other Information

DBA Address 1	1037 NORTH FLOWOOD DR
DBA City, State Zip	FLOWOOD, MS 39232
Mailing Name	MEDICAL MANAGEMENT SERVICES
Mailing Address 1	308 CORPORATE DR
Mailing City, State Zip	RIDGELAND, MS 39157

Attachment: Applications for Franciscan Missionaries of Our Lady Health System Non-Profit Tax Exemption (20764 : Authorization to Deny All

efile GRAPHIC print - DO NOT PROCESS | As Filed Data - | DLN: 93493135157563

Form **990**

Department of the Treasury
Internal Revenue Service

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

▶ Do not enter social security numbers on this form as it may be made public.

▶ Go to *www.irs.gov/Form990* for instructions and the latest information.

OMB No. 1545-0047

2021

Open to Public Inspection

A For the 2021 calendar year, or tax year beginning 07-01-2021 , and ending 06-30-2022

B Check if applicable:
☐ Address change
☐ Name change
☐ Initial return
☐ Final return/terminated
☐ Amended return
☐ Application pending

C Name of organization
ST DOMINIC - JACKSON MEMORIAL HOSPITAL

Doing business as

Number and street (or P.O. box if mail is not delivered to street address) | Room/suite
969 LAKELAND DRIVE

City or town, state or province, country, and ZIP or foreign postal code
JACKSON, MS 392164699

D Employer identification number
64-0303091

E Telephone number
(601) 200-6570

G Gross receipts $ 557,322,632

F Name and address of principal officer:
SAMUEL T SCOTT
969 LAKELAND DRIVE
JACKSON, MS 392164699

H(a) Is this a group return for subordinates? ☐ Yes ☑ No

H(b) Are all subordinates included? ☐ Yes ☐ No
If "No," attach a list. See instructions.

H(c) Group exemption number ▶

I Tax-exempt status: ☑ 501(c)(3) ☐ 501(c) ( ) ◀ (insert no.) ☐ 4947(a)(1) or ☐ 527

J Website: ▶ WWW.STDOM.COM

K Form of organization: ☑ Corporation ☐ Trust ☐ Association ☐ Other ▶

L Year of formation: 1946

M State of legal domicile: MS

Part I Summary

1 Briefly describe the organization's mission or most significant activities:
TO PROVIDE FOR THE CARE OF THE ILL, INJURED, OR DISABLED PERSONS, AND TO PROVIDE FOR RESEARCH, EDUCATION, AND FOR THE ENHANCEMENT OF HEALTH OF THOSE IN THE COMMUNITY.

2 Check this box ▶ ☐ if the organization discontinued its operations or disposed of more than 25% of its net assets.

3	Number of voting members of the governing body (Part VI, line 1a)	**3**	16
4	Number of independent voting members of the governing body (Part VI, line 1b)	**4**	11
5	Total number of individuals employed in calendar year 2021 (Part V, line 2a)	**5**	4,352
6	Total number of volunteers (estimate if necessary)	**6**	265
7a	Total unrelated business revenue from Part VIII, column (C), line 12	**7a**	627,827
b	Net unrelated business taxable income from Form 990-T, Part I, line 11	**7b**	0

		Prior Year	Current Year
8	Contributions and grants (Part VIII, line 1h)	49,243,178	11,779,404
9	Program service revenue (Part VIII, line 2g)	525,283,460	530,365,163
10	Investment income (Part VIII, column (A), lines 3, 4, and 7d)	8,870,762	-2,121,726
11	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	8,633,917	9,747,841
12	Total revenue—add lines 8 through 11 (must equal Part VIII, column (A), line 12)	592,031,317	549,770,682
13	Grants and similar amounts paid (Part IX, column (A), lines 1–3)	2,523,206	2,381,455
14	Benefits paid to or for members (Part IX, column (A), line 4)	0	0
15	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5–10)	247,519,837	284,102,007
16a	Professional fundraising fees (Part IX, column (A), line 11e)	0	0
b	Total fundraising expenses (Part IX, column (D), line 25) ▶0		
17	Other expenses (Part IX, column (A), lines 11a–11d, 11f–24e)	269,299,712	310,240,020
18	Total expenses. Add lines 13–17 (must equal Part IX, column (A), line 25)	519,342,755	596,723,482
19	Revenue less expenses. Subtract line 18 from line 12	72,688,562	-46,952,800

		Beginning of Current Year	End of Year
20	Total assets (Part X, line 16)	502,151,354	457,480,771
21	Total liabilities (Part X, line 26)	213,774,579	230,428,767
22	Net assets or fund balances. Subtract line 21 from line 20	288,376,775	227,052,004

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

****** 2023-05-15
Signature of officer Date

SAM SCOTT REGIONAL CFO
Type or print name and title

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
		2023-05-10		P00746825

Firm's name ▶ KPMG LLP — Firm's EIN ▶ 13-5565207

Firm's address ▶ 301 MAIN STREET SUITE 2150
BATON ROUGE, LA 70801 — Phone no. (225) 344-4000

May the IRS discuss this return with the preparer shown above? (see instructions) ☑ Yes ☐ No

For Paperwork Reduction Act Notice, see the separate instructions. Cat. No. 11282Y Form **990**

Attachment: Applications for Franciscan Missionaries of Our Lady Health System Non-Profit Tax Exemption (20764 : Authorization to Deny All

6.K.a

SCHEDULE R (Form 990)

Department of the Treasury
Internal Revenue Service

Related Organizations and Unrelated Partnerships

▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.
▶ Attach to Form 990.
▶ Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2021

Open to Public Inspection

Name of the organization
ST DOMINIC - JACKSON MEMORIAL HOSPITAL

Employer identification number
64-0303091

Part I Identification of Disregarded Entities. Complete if the organization answered "Yes" on Form 990, Part IV, line 33.

(a) Name, address, and EIN (if applicable) of disregarded entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Total income	(e) End-of-year assets	(f) Direct controlling entity
(1) ST DOMINIC MEDICAL ASSOCIATES 969 LAKELAND DRIVE JACKSON, MS 39216 26-1969846	HEALTHCARE	MS	43,642,815	1,372,954	SDJMH
(2) ST DOMINIC HOSPITAL MEDICINE LLC 969 LAKELAND DRIVE JACKSON, MS 39216 81-4908606	HEALTHCARE	MS	6,078,774	6,067,563	SDJMH
(3) CENTRAL MISSISSIPPI IMAGING LLC DBA SOUTHERN DIAGNOSTIC IMAGING 1037 NORTH FLOWOOD DRIVE FLOWOOD, MS 39232 64-0928442	HEALTHCARE	MS	2,454,462	2,997,074	SDJMH
(4) MEA PRIMARY CARE PLUS LLC 308 CORPORATE DRIVE RIDGELAND, MS 39211 81-4502721	HEALTHCARE	MS		248	SDJMH

Part II Identification of Related Tax-Exempt Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related tax-exempt organizations during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity	(g) Section 512(b)(13) controlled entity? Yes	(g) Section 512(b)(13) controlled entity? No
(1)HEALTH CARE CENTERS IN SCHOOLS 5000 HENNESSY BLVD BATON ROUGE, LA 70808 72-1443935	HEALTHCARE	LA	501(C)(3)	LINE 10 - A	OLOL		No
(2)ST DOMINIC HEALTH SERVICES INC 969 LAKELAND DRIVE JACKSON, MS 39216 64-0714999	HOLDING CO	MS	501(C)(3)	LINE 12C, III - FI	FMOLHS		No
(3)COMMUNITY HEALTH SERVICES - ST DOMINIC 969 LAKELAND DRIVE JACKSON, MS 39216 64-0884870	HEALTH PROGRAM	MS	501(C)(3)	LINE 10 - A	SDHS		No
(4)ST DOMINIC - HEALTH SERVICES FOUNDATION 969 LAKELAND DRIVE JACKSON, MS 39216 43-1992975	FUNDRAISING	MS	501(C)(3)	LINE 7 - AN	SDHS		No
(5)ST CATHERINE'S VILLAGE INC 969 LAKELAND AND DRIVE JACKSON, MS 39216 64-0714997	RET HOME	MS	501(C)(3)	LINE 10 - A	SDHS		No

Attachment: Applications for Franciscan Missionaries of Our Lady Health System Non-Profit Tax

Office of the General Counsel
3211 FOURTH STREET, NE • WASHINGTON, DC 20017-1194 • 202-541-3300 • FAX 202-541-3337

DATE: November 29, 2023

TO: Subordinate Organizations under USCCB Group Ruling (GEN: 0928)

SUBJECT: 2023 Group Ruling

FROM: William Quinn, General Counsel
Michael Moses, Director of Legal Affairs

This memorandum relates to the annual Group Ruling affirmation letter issued to the United States Conference of Catholic Bishops ("USCCB") by the Internal Revenue Service ("IRS"), the most recent of which is dated November 2, 2023, with respect to the federal tax status of subordinate organizations listed in the 2023 edition of the Official Catholic Directory ("OCD").[1] As explained in greater detail below, this 2023 Group Ruling determination letter is important for establishing:

(1) exemption of subordinate organizations under the USCCB Group Ruling from federal income tax; and

(2) deductibility of contributions to such organizations for federal income, gift, and estate tax purposes.

The 2023 Group Ruling affirmation letter is the latest in a series that began with the original determination letter of March 25, 1946. In the original 1946 letter, the Treasury Department affirmed the exemption from federal income tax of all Catholic institutions listed in the OCD for that year. Each year since 1946, in a separate letter, the 1946 ruling has been reaffirmed with respect to subordinate organizations listed in the current edition of the OCD.[2] The annual group ruling letter clarifies important tax consequences for Catholic institutions listed in the OCD and should be retained for ready reference. Group Ruling letters from prior years establish tax consequences with respect to transactions occurring during those years.

Responsibilities under Group Ruling. Diocesan officials who compile OCD information for submission to the OCD publisher are responsible for the accuracy of such information. They must ensure that only qualified organizations are listed, that organizations are listed under their correct legal names, that organizations that cease to qualify are deleted promptly, and that newly-qualified organizations are listed as soon as possible.

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[1] A copy of the most recent Group Ruling affirmation letter and this memo may be found on the General Counsel's "Tax and Group Ruling" page.

[2] Catholic organizations with independent IRS exemption determination letters are listed in the 2023 OCD with an asterisk (*), which indicates that such organizations are not included in the Group Ruling.

Attachment: Applications for Franciscan Missionaries of Our Lady Health System Non-Profit Tax Exemption (20764 : Authorization to Deny All

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EXPLANATION

1. **Exemption from Federal Income Tax**. The latest Group Ruling affirmation letter reaffirms that the agencies and instrumentalities and educational, charitable, and religious institutions operated, supervised or controlled by or in connection with the Roman Catholic Church in the United States, its territories or possessions that appear in the 2023 OCD and are subordinate organizations under the Group Ruling are recognized as exempt from federal income tax and described in section 501(c)(3) of the Code. The Group Ruling affirmation letter does not cover organizations listed with asterisks or any foreign organizations listed in the 2023 OCD.

Verification of Exemption under Group Ruling. The latest Group Ruling affirmation letter indicates that subordinate organizations are not listed in Tax Exempt Organization Search (Pub. 78 data) ("TEOS," formerly "EO Select Check"), and many are not listed in the Exempt Organizations Business Master File extract, or EO BMF. As a result, many subordinate organizations included in the USCCB Group Ruling are not included in various online databases (e.g., GuideStar) that are derived from the EO BMF. This does not mean that subordinate organizations included in the Group Ruling are not tax exempt, that contributions to them are not deductible, or that they are not eligible for grant funding from corporations, private foundations, sponsors of donor-advised funds or other donors that rely on online databases for verification of tax-exempt status. It does mean that a Group Ruling subordinate may have to make an extra effort to document its eligibility to receive charitable contributions. The Group Ruling affirmation letter states that donors may verify that a subordinate organization is included in the Group Ruling by consulting the Official Catholic Directory or by contacting the USCCB directly. It also states that the IRS does not verify inclusion of subordinate organizations under the Group Ruling. *Accordingly, neither subordinate organizations nor donors should contact the IRS to verify inclusion under the Group Ruling.*

Subordinate organizations should refer donors, including corporations, private foundations, and sponsors of donor-advised funds, to the specific language in the Group Ruling affirmation letter regarding verification of tax-exempt status and to IRS Publication 4573, *Group Exemptions*, available on the IRS website at www.irs.gov.[3] Publication 4573 explains that: (1) the IRS does not determine which organizations are included in a group exemption; (2) subordinate organizations exempt under a group exemption do not receive their own IRS determination letters; (3) exemption under a group ruling is verified by reference to the official subordinate listing (e.g., the Official Catholic Directory); and (4) it is not necessary for an organization included in a group exemption to be listed in TEOS or the EO BMF. Although not required, organizations in the Group Ruling may be included in the EO BMF, and consequently, online databases derived from it.

[3] For an illustration of how exemption verification works, refer to the "Information for Donors and Grantmakers" link on the USCCB website "Tax and Group Ruling" page.

2. **Public Charity Status**. The latest Group Ruling affirmation letter recognizes that subordinate organizations included in the 2023 OCD are public charities and not private foundations under section 509(a) of the Code, but that all subordinate organizations do not share the same public charity status under section 509(a). Therefore, although the USCCB is classified as a public charity under sections 509(a)(1) and 170(b)(1)(A)(i), that public charity status does *not* automatically extend to subordinate organizations covered under the Group Ruling.

Verification of Public Charity Status. Each subordinate organization in the Group Ruling must establish its own public charity status under section 509(a)(1), 509(a)(2), or 509(a)(3) as a condition to inclusion in the Group Ruling. Certain types of subordinate organizations included in the Group Ruling qualify as public charities by definition under the Code. These are:

- churches and conventions or associations of churches under sections 509(a)(1) and 170(b)(1)(A)(i) (generally limited to dioceses, parishes and religious orders);
- elementary and secondary schools, colleges and universities under sections 509(a)(1) and 170(b)(1)(A)(ii); and
- hospitals under sections 509(a)(1) and 170(b)(1)(A)(iii).

Other subordinate organizations covered under the Group Ruling may qualify under the public support tests of either sections 509(a)(1) and 170(b)(1)(A)(vi) or section 509(a)(2).

Verification of public charity classification under either of the support tests generally can be established by providing a written declaration of the applicable classification signed by an officer of the organization, along with a reasoned written opinion of counsel and a copy of Schedule A of Form 990/EZ, if applicable. Large institutional donors, such as private foundations and sponsors of donor-advised funds, may require this verification prior to making a contribution or grant to be assured that the grantee is not a Type III non-functionally integrated supporting organization.[4] A subordinate organization included in the Group Ruling may want to file Form 8940, Request for Miscellaneous Determination, with the IRS to request a determination that it is a publicly supported charity described in sections 509(a)(1) and 170(b)(1)(A)(vi) or section 509(a)(2), or is a Type I or II supporting organization, in order to satisfy private foundations and sponsors of donor-advised funds regarding its public charity status.

[4] See Notice 2014-4, 2014-2 I.R.B (January 6, 2014).

Attachment: Applications for Franciscan Missionaries of Our Lady Health System Non-Profit Tax Exemption (20764 : Authorization to Deny All

3. **Deductibility of Contributions**. The latest Group Ruling affirmation letter assures donors that contributions to subordinate organizations listed in the 2023 OCD are deductible for federal income, gift, and estate tax purposes.

4. **Unemployment Tax**. As section 501(c)(3) organizations, subordinate organizations covered by the Group Ruling are exempt from *federal* unemployment tax. However, individual states may impose unemployment tax on subordinate organizations even though they are exempt from federal unemployment tax. Please consult a local tax advisor about any state unemployment tax questions.

5. **Social Security Tax**. All section 501(c)(3) organizations, including churches, are required to withhold and pay taxes under the Federal Insurance Contributions Act (FICA) for each employee.[5] However, services performed by diocesan priests in the exercise of their ministry are not considered "employment" for FICA (Social Security) purposes.[6] FICA should not be withheld from their salaries. *For Social Security purposes*, diocesan priests are subject to self-employment tax ("SECA") on their salaries as well as on the value of meals and housing or housing allowances provided to them.[7] Neither FICA nor income tax withholding is required on remuneration paid directly to religious institutes for members who are subject to vows of poverty and obedience and are employed by organizations included in the Official Catholic Directory. [8]

6. **Federal Excise Tax**. Inclusion in the Group Ruling has no effect on a subordinate organization's liability for federal excise taxes. Exemption from these taxes is very limited. Please consult a local tax advisor about any excise tax questions.

7. **State/Local Taxes**. Inclusion in the Group Ruling does not automatically establish a subordinate organization's exemption from state or local income, sales, or property taxes. Typically, separate exemptions must be obtained from the appropriate state or local tax authorities in order to qualify for any applicable exemptions. Please consult a local tax advisor about any state or local tax exemption questions.

8. **Form 990/EZ/N**. All subordinate organizations included in the Group Ruling must file Form 990, Return of Organization Exempt from Income Tax, Form 990-EZ, Short Form Return of Organization Exempt From Income Tax, or Form 990-N, e-Postcard, *unless* they are eligible for a mandatory or discretionary exception to this filing requirement. ***There is no automatic exemption from the Form 990/EZ/N filing requirement simply because an organization is included in the Group Ruling or listed in the OCD.*** Subordinate organizations

[5] Section 3121(w) of the Code permits certain church-related organizations to make an irrevocable election to avoid payment of FICA taxes, but only if such organizations are opposed for religious reasons to payment of social security taxes.
[6] I.R.C. § 3121(b)(8)(A).
[7] I.R.C. § 1402(a)(8).
[8] I.R.C. § 1402(a)(8).

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must use their own EIN to file Form 990/EZ/N. **Do not** use the EIN of the USCCB or an affiliated parish, diocese or other organization to file a return. Form 990/EZ/N is due by the 15th day of the fifth month after the close of an organization's fiscal year.[9] The following organizations are not required to file Form 990/EZ/N: (i) churches and conventions or associations of churches; (ii) integrated auxiliaries;[10] (iii) the exclusively religious activities of religious orders; and (iv) schools below college level affiliated with a church or operated by a religious order.[11] Organizations should exercise caution if they choose not to file a Form 990/EZ/N because they believe they are not required to do so. If IRS records indicate that the organization should file a Form 990/EZ/N each year (for example, the organization receives an IRS notice stating that it failed to file a return for a given year), then the organization may appear on the auto-revocation list notwithstanding its claim to being exempt from the filing requirement.

Which form an organization is required to file usually depends on the organization's gross receipts or the fair market value of its assets.

Gross receipts or fair market value of assets	Return required
Gross receipts normally not more than $50,000 (regardless of total assets)	990-N (but may file a Form 990 or 990-EZ)
Gross receipts < $200,000, *and* Total assets < $500,000	990-EZ (but may file a Form 990)
Gross receipts ≥ $200,000, *or* Total assets ≥ $500,000	990

Special Rules for Section 509(a)(3) Supporting Organizations. Every supporting organization described in section 509(a)(3) included in the Group Ruling must file a Form 990 or Form 990-EZ (and not Form 990-N) each year, unless (i) the organization can establish that it is an integrated auxiliary of a church within the meaning of Treas. Reg. § 1.6033-2(h) (in which case the organization need not file Form 990/EZ *or* Form 990-N); or (ii) the organization's gross receipts are normally not more than $5,000, in which case, the religious supporting organization may file Form 990-N in lieu of a Form 990 or Form 990-EZ.

[9] The penalty for failure to file the Form 990/EZ is $20 for each day the failure continues, up to a maximum of $10,000 or 5 percent of the organization's gross receipts, whichever is less. However, organizations with annual gross receipts in excess of $1 million are subject to penalties of $100 per day, up to a maximum of $50,000. I.R.C. § 6652(c)(1)(A). There is no monetary penalty for failing to file or filing late a Form 990-N.
[10] I.R.C. § 6033(a)(3)(A)(i); Treas. Reg. § 1.6033-2(h).
[11] Treas. Reg. § 1.6033-2(g)(1)(vii).

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Automatic Revocation for Failure to File a Required Form 990/EZ/N. Any organization that does not file a required Form 990/EZ/N for three consecutive years automatically loses its tax-exempt status under section 6033(j). If an organization loses its tax-exempt status under section 6033(j), it must file an application (Form 1023 or Form 1023-EZ) with the IRS to reinstate its tax-exempt status. *See* the IRS website (charities and non-profits) at www.irs.gov/charities-non-profits / for information on automatic revocation, including the current list of revoked organizations and guidance about reinstatement of exemption.

Public Disclosure and Inspection. Subordinate organizations required to file Form 990/EZ[12] must upon request make a copy of the form and its schedules (other than contributor lists) and attachments available for public inspection during regular business hours at the organization's principal office and at any regional or district offices having three or more employees. Form 990/EZ for a particular year must be made available for a three-year period beginning with the due date of the return.[13] In addition, any organization that files Form 990/EZ must comply with written or in-person requests for copies of the form. The organization may impose no fees other than a reasonable fee to cover copying and mailing costs. If requested, copies of the forms for the past three years must be provided. In-person requests must be satisfied on the same day. Written requests must be satisfied within 30 days. [14]

Public Disclosure of Form 990-T. Form 990-T, Exempt Organization Unrelated Business Income Tax Return, for organizations exempt under section 501(c)(3) (which includes all organizations in the USCCB Group Ruling) is subject to rules similar to those for public inspection and copying of Forms 990/EZ. [15]

Group Returns. USCCB does not file a group return Form 990 on behalf of any organizations in the Group Ruling. In addition, no subordinate organization under the Group Ruling is authorized to file a group return for its own affiliated group of organizations.

For more information, refer to *Annual Filing Requirements for Catholic Organizations*, available at www.usccb.org/about/general-counsel/ under "Tax and Group Ruling."

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[12] Form 990-N is available for public inspection at no cost through the IRS website at www.irs.gov.

[13] The penalty for failure to permit public inspection of the Form 990 is $20 for each day during which such failure continues, up to a maximum of $10,000. I.R.C. § 6652(c)(1)(C).

[14] I.R.C. § 6104(d). Generally, a copy of an organization's exemption application and supporting documents must also be provided on the same basis. However, since organizations included in the Group Ruling do not file exemption applications with the IRS, nor did the USCCB, organizations included in the Group Ruling should respond to requests for public inspection and written or in-person requests for copies by providing a copy of the page of the current OCD on which they are listed. If a covered organization does not have a copy of the current OCD, it has two weeks within which to make it available for inspection and to comply with in-person requests for copies. Written requests must be satisfied within the general time limits.

[15] Only the Form 990-T itself, and any schedules, attachments, and supporting documents that relate to the imposition of tax on the unrelated business income of the organization, are required to be made available for public inspection.

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9. **Certification of Racial Nondiscrimination by Private Schools in Group Ruling**. Revenue Procedure 75-50[16] sets forth notice, publication,[17] and recordkeeping requirements regarding racially nondiscriminatory policies with which private schools, including church-related schools, must comply as a condition of establishing and maintaining exempt status under section 501(c)(3) of the Code. Under Rev. Proc. 75-50 private schools are required to file an annual certification of racial nondiscrimination with the IRS. For private schools not required to file Form 990, the annual certification must be filed on Form 5578, Annual Certification of Racial Nondiscrimination for a Private School Exempt from Federal Income Tax. This form is available at www.irs.gov. Form 5578 must be filed by the 15th day of the fifth month following the close of the fiscal year. Form 5578 may be filed by an individual school or by the diocese on behalf of all schools operated under diocesan auspices. The requirements of Rev. Proc. 75-50 remain in effect and must be complied with by all schools listed in the OCD. ***Diocesan or school officials should ensure that the requirements of Rev. Proc. 75-50 are met since failure to do so could jeopardize the tax-exempt status of the school and, in the case of a school not legally separate from the church, the tax-exempt status of the church itself.*** For more information, refer to *Annual Filing Requirements for Catholic Organizations*, available at www.usccb.org/about/general-counsel/ under "Tax and Group Ruling."

10. **Lobbying Activities**. Subordinate organizations under the Group Ruling may lobby for changes in the law, provided such lobbying is not more than an insubstantial part of their total activities. Attempts to influence legislation both directly and through grassroots lobbying at the federal, state, or local levels are subject to this restriction. The term "lobbying" includes activities in support of or in opposition to referenda, constitutional amendments, and similar ballot initiatives. There is no distinction between lobbying activity that is related to a subordinate organization's exempt purposes and lobbying that is not. There is no fixed percentage that constitutes a safe harbor for "insubstantial" lobbying. Please consult a local tax advisor about any lobbying activity questions. For more information, refer to *Political Activity and Lobby Guidelines for Catholic Organizations*, available at www.usccb.org/about/general-counsel/ under "Tax and Group Ruling."

11. **Political Activities**. ***Subordinate organizations under the Group Ruling may not participate or intervene in any political campaign on behalf of or in opposition to any***

[16] 1975-2 C.B. 587

[17] Revenue Procedure 2019-22, 2019-22 I.R.B. 1260, revised Revenue Procedure 75-50 to include a third method by which a private school may make its racially nondiscriminatory policy known to all segments of the general community the school serves. The school may now display a notice of its racially nondiscriminatory policy on its primary publicly accessible Internet homepage at all times during the tax year (excluding temporary outages due to website maintenance or technical problems) in a manner reasonably expected to be noticed by visitors to the homepage.

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candidate for public office. Violation of the prohibition against political campaign intervention can jeopardize the organization's tax-exempt status. In addition to revoking tax-exempt status, IRS may also impose excise taxes on an exempt organization and its managers on account of political expenditures. Please consult a local tax advisor about any political campaign intervention questions. For more information, refer to *Political Activity and Lobby Guidelines for Catholic Organizations*, available at www.usccb.org/about/general-counsel/ under "Tax and Group Ruling."

12. **Group Exemption Number ("GEN").** The group exemption number or GEN assigned to the USCCB Group Ruling is 0928. ***This number must be included on each Form 990/EZ, Form 990-T, and Form 5578 required to be filed by a subordinate organization under the Group Ruling.***[18] We advise *against* using GEN 0928 on Form SS-4, Request for Employer Identification Number, because in the past this has resulted in the IRS improperly including the USCCB as part of the subordinate organization's name in IRS records.

13. **Employer Identification Numbers ("EINs").** Each subordinate organization under the Group Ruling must have and use its own EIN. **Do not** use the EIN of the USCCB or an affiliated parish, diocese, or other organization in any filings with IRS (*e.g.*, Forms 941, W-2, 1099, or 990/EZ) or other financial documents. Subordinate organizations may *not* use USCCB's EIN in order to qualify for online donations, grants or matching gifts.

[18] The IRS has expressed concern about organizations covered under the Group Ruling that fail to include the group exemption number (0928) on their Form 990/EZ/T filings, particularly the initial filing.

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Internal Revenue Service
P.O. Box 2508
Cincinnati, OH 45201

Department of the Treasury

Date: November 2, 2023

Person to Contact:
K. Gleason #0203083
Toll Free Telephone Number:
877-829-5500

United States Conference of Catholic Bishops
3211 4th Street, NE
Washington, DC 20017-1194

Group Exemption Number:
0928

Dear Sir/Madam:

This responds to your August 1, 2023, request for information regarding the status of your group tax exemption.

Our records indicate that you were issued a determination letter in March 1946, that you are currently exempt from federal income tax under section 501(c)(3) of the Internal Revenue Code, and are not a private foundation within the meaning of section 509(a) of the Code because you are described in sections 509(a)(1) and 170(b)(1)(A)(i).

With your request, you provided a copy of the *Official Catholic Directory for 2023*, which includes the names and addresses of the agencies and instrumentalities and the educational, charitable, and religious institutions operated by the Roman Catholic Church in the United States, its territories, and possessions that are subordinate organizations under your group tax exemption. Your request indicated that each subordinate organization is a non-profit organization, that no part of the net earnings thereof inures to the benefit of any individual, and that no substantial part of their activities is for promotion of legislation. You have further represented that none of your subordinate organizations is a private foundation under section 509(a), although all subordinates do not all share the same sub-classification under section 509(a). Based on your representations, the subordinate organizations in the *Official Catholic Directory for 2023* are recognized as exempt under section 501(c)(3) of the Code under GEN 0928.

Donors may deduct contributions to you and your subordinate organizations as provided in section 170 of the Code. Bequests, legacies, devises, transfers, or gifts to them or for their use are deductible for federal estate and gifts tax purposes if they meet the applicable provisions of section 2055, 2106, and 2522 of the Code.

Subordinate organizations under a group exemption do not receive individual exemption letters. Subordinate organizations are not listed in Tax Exempt Organization Search (Pub 78 data), and many are not listed in the Exempt Organizations Business Master

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File extract, or EO BMF. Donors may verify that a subordinate organization is included in your group exemption by consulting the *Official Catholic Directory*, the official subordinate listing approved by you, or by contacting you directly. IRS does not verify the inclusion of subordinate organizations under your group exemption. *See* IRS Publication 4573, *Group Exemption*, for additional information about group exemptions.

Each subordinate organization covered in a group exemption should have its own EIN. Each subordinate organization must use its own EIN, not the EIN of the central organization, in all filings with IRS.

If you have any questions, please call us at the telephone number shown in the heading of this letter.

Sincerely,

Stephen A. Martin
Director, Exempt Organizations
Rulings and Agreements

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FRANCISCAN MISSIONARIES OF OUR LADY HEALTH SYSTEM

Rankin County
Property Tax
211 E. Government St., Ste B
Brandon, MS 39042-3269

April 30, 2024

RE: Notice 016507–Central Mississippi Imaging LLC, 1037 N Flowood Drive, Flowood, MS

To whom it may concern:

I am the tax manager at Franciscan Missionaries of Our Lady Health System, including Central Mississippi Imagining LLC. We have paid property tax on the referenced property in past years; however, we are requesting to exempt this property as a non-profit organization.

Central Mississippi Imagining LLC is an Internal Revenue Code Section 501(c)(3) tax-exempt entity and as a nonprofit organization is exempt from federal income taxes and from Mississippi property tax. Mississippi Code Title 27 – Taxation and Finance Chapter 31 – Ad Valorem Taxes – General Exemptions "§27-31-1. Exempt Property: All property, real or personal, belonging to any religious society, or ecclesiastical body, or any congregation thereof, or to any charitable society, or to any historical or patriotic association or society, or to any garden or pilgrimage club or association and used exclusively for such society or association and not for profit; not exceeding, however, the amount of land which such association or society may own a provided in Section 79-11-33.

We are requesting that Rankin County update its records that Central Mississippi Imagining LLC locations are exempt from Personal and Real Tax pursuant to Mississippi Code Title §27-31-15. I have attached a copy of our 501(c)(3) group exemption, accompanying Catholic Directory. Please let me know if you require additional documentation or support.

If you have further concerns regarding this matter, please feel free to contact me at (225) 526-0297.

Sincerely,

Franciscan Missionaries of Our Lady Health System

Paige T. Pace
Tax Manager
Paige.pace@fmolhs.org

APPLICATION FOR AD VALOREM TAX EXEMPTION

AS AUTHORIZED BY SECTION 27-31-101, et seq., MISSISSIPPI CODE OF 1972, AS AMENDED

NAME OF ENTERPRISE CENTRAL MISSISSIPPI IMAGING LLC

PHYSICAL ADDRESS 1037 N FLOWOOD DR, FLOWOOD, MS

TYPE OF INDUSTRY HEALTHCARE PRODUCT/SERVICE HEALTHCARE

LOCATION - COUNTY RANKIN CITY FLOWOOD

DATE OF COMPLETION _____ YEARS REQUESTED _____

NEW (SECTION 27-31-101) _____ EXPANSION (SECTION 27-31-105) _____

NEW JOBS _____ ESTIMATED PAYROLL _____

TRUE VALUE OF PROPERTY EXEMPTED 414,330 *Attach an itemized list of property to be exempted as Exhibit "A".

The applicant request that the Board approve this application by an order spread on its minutes declaring that the above property be exempt from all ad valorem taxation except school taxation for the period requested. The applicant further request that the application and certified approval of exemption be forwarded to the Department of Revenue and upon approval and certification by the Department, the Board enter a final order on its minutes granting the exemption. The above information is true and correct as certified by the applicant. This application is submitted on the ____ day of April 30, 2024.

Paige T. Pace
Applicant (Name of Taxpayer)

By: Paige T. Pace
Title: Tax Manger

ATTEST:

This entity is a 501(c)(3) non-profit and exempt from property tax. Please refer to attached IRS exemption documents.

Attachment: Applications for Franciscan Missionaries of Our Lady Health System Non-Profit Tax Exemption (20764 : Authorization to Deny All

Caroline Gilbert
Rankin County Tax Collector
211 E. Government St., Ste. B
Brandon, MS 39042-3269

Real Property Tax Notice

Tax Year 2023

Taxes may also be paid at our satellite offices:
Flowood - 5417 Hwy 25, Suite L
Richland - 380 Scarborough St.

005017

CENTRAL MISSISSIPPI IMAGING LLC
1037 N FLOWOOD DR
FLOWOOD MS 39232-9533

28136

PPIN: 016507
Parcel Number: F10I000005 00270

PPIN	016507	Description
Parcel Number	F10I000005 00270	PT LOTS 26 & 27 AIRPORT COMMERCIAL PARK & 20' OFF N SIDE LOT 28 S/T/R 28-06 -02 DB 923 DP 430
Acres	0.00	
True Value	414,330	
Assessed Value	62,150	
County Tax	2594.14	
School Tax	3466.73	
City Tax	1243.00	
Homestead Credit	0.00	
Net Advalorem Tax	7303.87	
TOTAL TAXES DUE	**$7,303.87**	**Due on or before February 1, 2024**

TAX DISTRICT 201

PAY ONLINE WWW.RANKINCOUNTY.ORG
FOR INQUIRIES CALL 601-825-1467

Keep this portion for your records

A paid receipt is available upon request

Real Property Tax Notice
PPIN 016507 - 2023 YEAR 2023
Total Tax Due: **$7,303.87**

Due on or before February 1, 2024
Parcel: F10I000005 00270

CENTRAL MISSISSIPPI IMAGING LLC
1037 N FLOWOOD DRIVE
FLOWOOD MS 39232

– Owned by St. Dominic Jackson Memorial Hospital

PPIN: 016507
Parcel Number: F10I000005 00270

Caroline Gilbert
Rankin County Tax Collector
211 E. Government St., Ste. B
Brandon, MS 39042-3269

Attachment: Applications for Franciscan Missionaries of Our Lady Health System Non-Profit Tax Exemption (20764 : Authorization to Deny All

efile GRAPHIC print - DO NOT PROCESS | As Filed Data - | DLN: 93493135157563

Form **990**

Department of the Treasury
Internal Revenue Service

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

▶ Do not enter social security numbers on this form as it may be made public.

▶ **Go to *www.irs.gov/Form990* for instructions and the latest information.**

OMB No. 1545-0047

2021

Open to Public Inspection

A For the 2021 calendar year, or tax year beginning 07-01-2021 , and ending 06-30-2022

B Check if applicable:
- ☐ Address change
- ☐ Name change
- ☐ Initial return
- ☐ Final return/terminated
- ☐ Amended return
- ☐ Application pending

C Name of organization
ST DOMINIC - JACKSON MEMORIAL HOSPITAL

Doing business as

Number and street (or P.O. box if mail is not delivered to street address) | Room/suite
969 LAKELAND DRIVE

City or town, state or province, country, and ZIP or foreign postal code
JACKSON, MS 392164699

D Employer identification number
64-0303091

E Telephone number
(601) 200-6570

G Gross receipts $ 557,322,632

F Name and address of principal officer:
SAMUEL T SCOTT
969 LAKELAND DRIVE
JACKSON, MS 392164699

H(a) Is this a group return for subordinates? ☐ Yes ☑ No

H(b) Are all subordinates included? ☐ Yes ☐ No
If "No," attach a list. See instructions.

H(c) Group exemption number ▶

I Tax-exempt status: ☑ 501(c)(3) ☐ 501(c) ( ) ◀ (insert no.) ☐ 4947(a)(1) or ☐ 527

J Website: ▶ WWW.STDOM.COM

K Form of organization: ☑ Corporation ☐ Trust ☐ Association ☐ Other ▶

L Year of formation: 1946

M State of legal domicile: MS

Part I Summary

1 Briefly describe the organization's mission or most significant activities:
TO PROVIDE FOR THE CARE OF THE ILL, INJURED, OR DISABLED PERSONS, AND TO PROVIDE FOR RESEARCH, EDUCATION, AND FOR THE ENHANCEMENT OF HEALTH OF THOSE IN THE COMMUNITY.

2 Check this box ▶ ☐ if the organization discontinued its operations or disposed of more than 25% of its net assets.

3	Number of voting members of the governing body (Part VI, line 1a)	**3**	16
4	Number of independent voting members of the governing body (Part VI, line 1b)	**4**	11
5	Total number of individuals employed in calendar year 2021 (Part V, line 2a)	**5**	4,352
6	Total number of volunteers (estimate if necessary)	**6**	265
7a	Total unrelated business revenue from Part VIII, column (C), line 12	**7a**	627,827
b	Net unrelated business taxable income from Form 990-T, Part I, line 11	**7b**	0

		Prior Year	Current Year
8	Contributions and grants (Part VIII, line 1h)	49,243,178	11,779,404
9	Program service revenue (Part VIII, line 2g)	525,283,460	530,365,163
10	Investment income (Part VIII, column (A), lines 3, 4, and 7d)	8,870,762	-2,121,726
11	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	8,633,917	9,747,841
12	Total revenue—add lines 8 through 11 (must equal Part VIII, column (A), line 12)	592,031,317	549,770,682
13	Grants and similar amounts paid (Part IX, column (A), lines 1–3)	2,523,206	2,381,455
14	Benefits paid to or for members (Part IX, column (A), line 4)	0	0
15	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5–10)	247,519,837	284,102,007
16a	Professional fundraising fees (Part IX, column (A), line 11e)	0	0
b	Total fundraising expenses (Part IX, column (D), line 25) ▶0		
17	Other expenses (Part IX, column (A), lines 11a–11d, 11f–24e)	269,299,712	310,240,020
18	Total expenses. Add lines 13–17 (must equal Part IX, column (A), line 25)	519,342,755	596,723,482
19	Revenue less expenses. Subtract line 18 from line 12	72,688,562	-46,952,800

		Beginning of Current Year	End of Year
20	Total assets (Part X, line 16)	502,151,354	457,480,771
21	Total liabilities (Part X, line 26)	213,774,579	230,428,767
22	Net assets or fund balances. Subtract line 21 from line 20	288,376,775	227,052,004

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

****** 2023-05-15
Signature of officer Date

SAM SCOTT REGIONAL CFO
Type or print name and title

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
		2023-05-10		P00746825

Firm's name ▶ KPMG LLP — Firm's EIN ▶ 13-5565207

Firm's address ▶ 301 MAIN STREET SUITE 2150
BATON ROUGE, LA 70801 — Phone no. (225) 344-4000

May the IRS discuss this return with the preparer shown above? (see instructions) ☑ Yes ☐ No

For Paperwork Reduction Act Notice, see the separate instructions. Cat. No. 11282Y Form **990**

Attachment: Applications for Franciscan Missionaries of Our Lady Health System Non-Profit Tax Exemption (20764 : Authorization to Deny All

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SCHEDULE R (Form 990)

Department of the Treasury
Internal Revenue Service

Related Organizations and Unrelated Partnerships

▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.
▶ Attach to Form 990.
▶ Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2021

Open to Public Inspection

Name of the organization
ST DOMINIC - JACKSON MEMORIAL HOSPITAL

Employer identification number
64-0303091

Part I Identification of Disregarded Entities. Complete if the organization answered "Yes" on Form 990, Part IV, line 33.

(a) Name, address, and EIN (if applicable) of disregarded entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Total income	(e) End-of-year assets	(f) Direct controlling entity
(1) ST DOMINIC MEDICAL ASSOCIATES 969 LAKELAND DRIVE JACKSON, MS 39216 26-1969846	HEALTHCARE	MS	43,642,815	1,372,954	SDJMH
(2) ST DOMINIC HOSPITAL MEDICINE LLC 969 LAKELAND DRIVE JACKSON, MS 39216 81-4908606	HEALTHCARE	MS	6,078,774	6,067,563	SDJMH
(3) CENTRAL MISSISSIPPI IMAGING LLC DBA SOUTHERN DIAGNOSTIC IMAGING 1037 NORTH FLOWOOD DRIVE FLOWOOD, MS 39232 64-0928442	HEALTHCARE	MS	2,454,462	2,997,074	SDJMH
(4) MEA PRIMARY CARE PLUS LLC 308 CORPORATE DRIVE RIDGELAND, MS 39211 81-4502721	HEALTHCARE	MS		248	SDJMH

Part II Identification of Related Tax-Exempt Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related tax-exempt organizations during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity	(g) Section 512(b)(13) controlled entity? Yes	(g) Section 512(b)(13) controlled entity? No
(1)HEALTH CARE CENTERS IN SCHOOLS 5000 HENNESSY BLVD BATON ROUGE, LA 70808 72-1443935	HEALTHCARE	LA	501(C)(3)	LINE 10 - A	OLOL		No
(2)ST DOMINIC HEALTH SERVICES INC 969 LAKELAND DRIVE JACKSON, MS 39216 64-0714999	HOLDING CO	MS	501(C)(3)	LINE 12C, III - FI	FMOLHS		No
(3)COMMUNITY HEALTH SERVICES - ST DOMINIC 969 LAKELAND DRIVE JACKSON, MS 39216 64-0884870	HEALTH PROGRAM	MS	501(C)(3)	LINE 10 - A	SDHS		No
(4)ST DOMINIC - HEALTH SERVICES FOUNDATION 969 LAKELAND DRIVE JACKSON, MS 39216 43-1992975	FUNDRAISING	MS	501(C)(3)	LINE 7 - AN	SDHS		No
(5)ST CATHERINE'S VILLAGE INC 969 LAKELAND AND DRIVE JACKSON, MS 39216 64-0714997	RET HOME	MS	501(C)(3)	LINE 10 - A	SDHS		No

Attachment: Applications for Franciscan Missionaries of Our Lady Health System Non-Profit Tax

Office of the General Counsel
3211 FOURTH STREET, NE · WASHINGTON, DC 20017-1194 · 202-541-3300 · FAX 202-541-3337

DATE: November 29, 2023

TO: Subordinate Organizations under USCCB Group Ruling (GEN: 0928)

SUBJECT: 2023 Group Ruling

FROM: William Quinn, General Counsel
Michael Moses, Director of Legal Affairs

This memorandum relates to the annual Group Ruling affirmation letter issued to the United States Conference of Catholic Bishops ("USCCB") by the Internal Revenue Service ("IRS"), the most recent of which is dated November 2, 2023, with respect to the federal tax status of subordinate organizations listed in the 2023 edition of the Official Catholic Directory ("OCD").[1] As explained in greater detail below, this 2023 Group Ruling determination letter is important for establishing:

(1) exemption of subordinate organizations under the USCCB Group Ruling from federal income tax; and

(2) deductibility of contributions to such organizations for federal income, gift, and estate tax purposes.

The 2023 Group Ruling affirmation letter is the latest in a series that began with the original determination letter of March 25, 1946. In the original 1946 letter, the Treasury Department affirmed the exemption from federal income tax of all Catholic institutions listed in the OCD for that year. Each year since 1946, in a separate letter, the 1946 ruling has been reaffirmed with respect to subordinate organizations listed in the current edition of the OCD.[2] The annual group ruling letter clarifies important tax consequences for Catholic institutions listed in the OCD and should be retained for ready reference. Group Ruling letters from prior years establish tax consequences with respect to transactions occurring during those years.

Responsibilities under Group Ruling. Diocesan officials who compile OCD information for submission to the OCD publisher are responsible for the accuracy of such information. They must ensure that only qualified organizations are listed, that organizations are listed under their correct legal names, that organizations that cease to qualify are deleted promptly, and that newly-qualified organizations are listed as soon as possible.

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[1] A copy of the most recent Group Ruling affirmation letter and this memo may be found on the General Counsel's "Tax and Group Ruling" page.

[2] Catholic organizations with independent IRS exemption determination letters are listed in the 2023 OCD with an asterisk (*), which indicates that such organizations are not included in the Group Ruling.

Attachment: Applications for Franciscan Missionaries of Our Lady Health System Non-Profit Tax Exemption (20764 : Authorization to Deny All

EXPLANATION

1. **Exemption from Federal Income Tax**. The latest Group Ruling affirmation letter reaffirms that the agencies and instrumentalities and educational, charitable, and religious institutions operated, supervised or controlled by or in connection with the Roman Catholic Church in the United States, its territories or possessions that appear in the 2023 OCD and are subordinate organizations under the Group Ruling are recognized as exempt from federal income tax and described in section 501(c)(3) of the Code. The Group Ruling affirmation letter does not cover organizations listed with asterisks or any foreign organizations listed in the 2023 OCD.

Verification of Exemption under Group Ruling. The latest Group Ruling affirmation letter indicates that subordinate organizations are not listed in Tax Exempt Organization Search (Pub. 78 data) ("TEOS," formerly "EO Select Check"), and many are not listed in the Exempt Organizations Business Master File extract, or EO BMF. As a result, many subordinate organizations included in the USCCB Group Ruling are not included in various online databases (e.g., GuideStar) that are derived from the EO BMF. This does not mean that subordinate organizations included in the Group Ruling are not tax exempt, that contributions to them are not deductible, or that they are not eligible for grant funding from corporations, private foundations, sponsors of donor-advised funds or other donors that rely on online databases for verification of tax-exempt status. It does mean that a Group Ruling subordinate may have to make an extra effort to document its eligibility to receive charitable contributions. The Group Ruling affirmation letter states that donors may verify that a subordinate organization is included in the Group Ruling by consulting the Official Catholic Directory or by contacting the USCCB directly. It also states that the IRS does not verify inclusion of subordinate organizations under the Group Ruling. *Accordingly, neither subordinate organizations nor donors should contact the IRS to verify inclusion under the Group Ruling.*

Subordinate organizations should refer donors, including corporations, private foundations, and sponsors of donor-advised funds, to the specific language in the Group Ruling affirmation letter regarding verification of tax-exempt status and to IRS Publication 4573, *Group Exemptions*, available on the IRS website at www.irs.gov.[3] Publication 4573 explains that: (1) the IRS does not determine which organizations are included in a group exemption; (2) subordinate organizations exempt under a group exemption do not receive their own IRS determination letters; (3) exemption under a group ruling is verified by reference to the official subordinate listing (e.g., the Official Catholic Directory); and (4) it is not necessary for an organization included in a group exemption to be listed in TEOS or the EO BMF. Although not required, organizations in the Group Ruling may be included in the EO BMF, and consequently, online databases derived from it.

[3] For an illustration of how exemption verification works, refer to the "Information for Donors and Grantmakers" link on the USCCB website "Tax and Group Ruling" page.

Attachment: Applications for Franciscan Missionaries of Our Lady Health System Non-Profit Tax Exemption (20764 : Authorization to Deny All

2. **Public Charity Status**. The latest Group Ruling affirmation letter recognizes that subordinate organizations included in the 2023 OCD are public charities and not private foundations under section 509(a) of the Code, but that all subordinate organizations do not share the same public charity status under section 509(a). Therefore, although the USCCB is classified as a public charity under sections 509(a)(1) and 170(b)(1)(A)(i), that public charity status does *not* automatically extend to subordinate organizations covered under the Group Ruling.

Verification of Public Charity Status. Each subordinate organization in the Group Ruling must establish its own public charity status under section 509(a)(1), 509(a)(2), or 509(a)(3) as a condition to inclusion in the Group Ruling. Certain types of subordinate organizations included in the Group Ruling qualify as public charities by definition under the Code. These are:

- churches and conventions or associations of churches under sections 509(a)(1) and 170(b)(1)(A)(i) (generally limited to dioceses, parishes and religious orders);
- elementary and secondary schools, colleges and universities under sections 509(a)(1) and 170(b)(1)(A)(ii); and
- hospitals under sections 509(a)(1) and 170(b)(1)(A)(iii).

Other subordinate organizations covered under the Group Ruling may qualify under the public support tests of either sections 509(a)(1) and 170(b)(1)(A)(vi) or section 509(a)(2).

Verification of public charity classification under either of the support tests generally can be established by providing a written declaration of the applicable classification signed by an officer of the organization, along with a reasoned written opinion of counsel and a copy of Schedule A of Form 990/EZ, if applicable. Large institutional donors, such as private foundations and sponsors of donor-advised funds, may require this verification prior to making a contribution or grant to be assured that the grantee is not a Type III non-functionally integrated supporting organization.[4] A subordinate organization included in the Group Ruling may want to file Form 8940, Request for Miscellaneous Determination, with the IRS to request a determination that it is a publicly supported charity described in sections 509(a)(1) and 170(b)(1)(A)(vi) or section 509(a)(2), or is a Type I or II supporting organization, in order to satisfy private foundations and sponsors of donor-advised funds regarding its public charity status.

[4] See Notice 2014-4, 2014-2 I.R.B (January 6, 2014).

Attachment: Applications for Franciscan Missionaries of Our Lady Health System Non-Profit Tax Exemption (20764 : Authorization to Deny All

3. **Deductibility of Contributions**. The latest Group Ruling affirmation letter assures donors that contributions to subordinate organizations listed in the 2023 OCD are deductible for federal income, gift, and estate tax purposes.

4. **Unemployment Tax**. As section 501(c)(3) organizations, subordinate organizations covered by the Group Ruling are exempt from *federal* unemployment tax. However, individual states may impose unemployment tax on subordinate organizations even though they are exempt from federal unemployment tax. Please consult a local tax advisor about any state unemployment tax questions.

5. **Social Security Tax**. All section 501(c)(3) organizations, including churches, are required to withhold and pay taxes under the Federal Insurance Contributions Act (FICA) for each employee.[5] However, services performed by diocesan priests in the exercise of their ministry are not considered "employment" for FICA (Social Security) purposes.[6] FICA should not be withheld from their salaries. *For Social Security purposes*, diocesan priests are subject to self-employment tax ("SECA") on their salaries as well as on the value of meals and housing or housing allowances provided to them.[7] Neither FICA nor income tax withholding is required on remuneration paid directly to religious institutes for members who are subject to vows of poverty and obedience and are employed by organizations included in the Official Catholic Directory. [8]

6. **Federal Excise Tax**. Inclusion in the Group Ruling has no effect on a subordinate organization's liability for federal excise taxes. Exemption from these taxes is very limited. Please consult a local tax advisor about any excise tax questions.

7. **State/Local Taxes**. Inclusion in the Group Ruling does not automatically establish a subordinate organization's exemption from state or local income, sales, or property taxes. Typically, separate exemptions must be obtained from the appropriate state or local tax authorities in order to qualify for any applicable exemptions. Please consult a local tax advisor about any state or local tax exemption questions.

8. **Form 990/EZ/N**. All subordinate organizations included in the Group Ruling must file Form 990, Return of Organization Exempt from Income Tax, Form 990-EZ, Short Form Return of Organization Exempt From Income Tax, or Form 990-N, e-Postcard, *unless* they are eligible for a mandatory or discretionary exception to this filing requirement. ***There is no automatic exemption from the Form 990/EZ/N filing requirement simply because an organization is included in the Group Ruling or listed in the OCD.*** Subordinate organizations

[5] Section 3121(w) of the Code permits certain church-related organizations to make an irrevocable election to avoid payment of FICA taxes, but only if such organizations are opposed for religious reasons to payment of social security taxes.
[6] I.R.C. § 3121(b)(8)(A).
[7] I.R.C. § 1402(a)(8).
[8] I.R.C. § 1402(a)(8).

Attachment: Applications for Franciscan Missionaries of Our Lady Health System Non-Profit Tax Exemption (20764 : Authorization to Deny All

must use their own EIN to file Form 990/EZ/N. **Do not** use the EIN of the USCCB or an affiliated parish, diocese or other organization to file a return. Form 990/EZ/N is due by the 15th day of the fifth month after the close of an organization's fiscal year.[9] The following organizations are not required to file Form 990/EZ/N: (i) churches and conventions or associations of churches; (ii) integrated auxiliaries;[10] (iii) the exclusively religious activities of religious orders; and (iv) schools below college level affiliated with a church or operated by a religious order.[11] Organizations should exercise caution if they choose not to file a Form 990/EZ/N because they believe they are not required to do so. If IRS records indicate that the organization should file a Form 990/EZ/N each year (for example, the organization receives an IRS notice stating that it failed to file a return for a given year), then the organization may appear on the auto-revocation list notwithstanding its claim to being exempt from the filing requirement.

Which form an organization is required to file usually depends on the organization's gross receipts or the fair market value of its assets.

Gross receipts or fair market value of assets	Return required
Gross receipts normally not more than $50,000 (regardless of total assets)	990-N (but may file a Form 990 or 990-EZ)
Gross receipts < $200,000, *and* Total assets < $500,000	990-EZ (but may file a Form 990)
Gross receipts ≥ $200,000, *or* Total assets ≥ $500,000	990

Special Rules for Section 509(a)(3) Supporting Organizations. Every supporting organization described in section 509(a)(3) included in the Group Ruling must file a Form 990 or Form 990-EZ (and not Form 990-N) each year, unless (i) the organization can establish that it is an integrated auxiliary of a church within the meaning of Treas. Reg. § 1.6033-2(h) (in which case the organization need not file Form 990/EZ *or* Form 990-N); or (ii) the organization's gross receipts are normally not more than $5,000, in which case, the religious supporting organization may file Form 990-N in lieu of a Form 990 or Form 990-EZ.

[9] The penalty for failure to file the Form 990/EZ is $20 for each day the failure continues, up to a maximum of $10,000 or 5 percent of the organization's gross receipts, whichever is less. However, organizations with annual gross receipts in excess of $1 million are subject to penalties of $100 per day, up to a maximum of $50,000. I.R.C. § 6652(c)(1)(A). There is no monetary penalty for failing to file or filing late a Form 990-N.
[10] I.R.C. § 6033(a)(3)(A)(i); Treas. Reg. § 1.6033-2(h).
[11] Treas. Reg. § 1.6033-2(g)(1)(vii).

Attachment: Applications for Franciscan Missionaries of Our Lady Health System Non-Profit Tax Exemption (20764 : Authorization to Deny All

Automatic Revocation for Failure to File a Required Form 990/EZ/N. Any organization that does not file a required Form 990/EZ/N for three consecutive years automatically loses its tax-exempt status under section 6033(j). If an organization loses its tax-exempt status under section 6033(j), it must file an application (Form 1023 or Form 1023-EZ) with the IRS to reinstate its tax-exempt status. *See* the IRS website (charities and non-profits) at www.irs.gov/charities-non-profits / for information on automatic revocation, including the current list of revoked organizations and guidance about reinstatement of exemption.

Public Disclosure and Inspection. Subordinate organizations required to file Form 990/EZ[12] must upon request make a copy of the form and its schedules (other than contributor lists) and attachments available for public inspection during regular business hours at the organization's principal office and at any regional or district offices having three or more employees. Form 990/EZ for a particular year must be made available for a three-year period beginning with the due date of the return.[13] In addition, any organization that files Form 990/EZ must comply with written or in-person requests for copies of the form. The organization may impose no fees other than a reasonable fee to cover copying and mailing costs. If requested, copies of the forms for the past three years must be provided. In-person requests must be satisfied on the same day. Written requests must be satisfied within 30 days. [14]

Public Disclosure of Form 990-T. Form 990-T, Exempt Organization Unrelated Business Income Tax Return, for organizations exempt under section 501(c)(3) (which includes all organizations in the USCCB Group Ruling) is subject to rules similar to those for public inspection and copying of Forms 990/EZ. [15]

Group Returns. USCCB does not file a group return Form 990 on behalf of any organizations in the Group Ruling. In addition, no subordinate organization under the Group Ruling is authorized to file a group return for its own affiliated group of organizations.

For more information, refer to *Annual Filing Requirements for Catholic Organizations*, available at www.usccb.org/about/general-counsel/ under "Tax and Group Ruling."

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[12] Form 990-N is available for public inspection at no cost through the IRS website at www.irs.gov.

[13] The penalty for failure to permit public inspection of the Form 990 is $20 for each day during which such failure continues, up to a maximum of $10,000. I.R.C. § 6652(c)(1)(C).

[14] I.R.C. § 6104(d). Generally, a copy of an organization's exemption application and supporting documents must also be provided on the same basis. However, since organizations included in the Group Ruling do not file exemption applications with the IRS, nor did the USCCB, organizations included in the Group Ruling should respond to requests for public inspection and written or in-person requests for copies by providing a copy of the page of the current OCD on which they are listed. If a covered organization does not have a copy of the current OCD, it has two weeks within which to make it available for inspection and to comply with in-person requests for copies. Written requests must be satisfied within the general time limits.

[15] Only the Form 990-T itself, and any schedules, attachments, and supporting documents that relate to the imposition of tax on the unrelated business income of the organization, are required to be made available for public inspection.

Attachment: Applications for Franciscan Missionaries of Our Lady Health System Non-Profit Tax Exemption (20764 : Authorization to Deny All

9. **Certification of Racial Nondiscrimination by Private Schools in Group Ruling**. Revenue Procedure 75-50[16] sets forth notice, publication,[17] and recordkeeping requirements regarding racially nondiscriminatory policies with which private schools, including church-related schools, must comply as a condition of establishing and maintaining exempt status under section 501(c)(3) of the Code. Under Rev. Proc. 75-50 private schools are required to file an annual certification of racial nondiscrimination with the IRS. For private schools not required to file Form 990, the annual certification must be filed on Form 5578, Annual Certification of Racial Nondiscrimination for a Private School Exempt from Federal Income Tax. This form is available at www.irs.gov. Form 5578 must be filed by the 15th day of the fifth month following the close of the fiscal year. Form 5578 may be filed by an individual school or by the diocese on behalf of all schools operated under diocesan auspices. The requirements of Rev. Proc. 75-50 remain in effect and must be complied with by all schools listed in the OCD. ***Diocesan or school officials should ensure that the requirements of Rev. Proc. 75-50 are met since failure to do so could jeopardize the tax-exempt status of the school and, in the case of a school not legally separate from the church, the tax-exempt status of the church itself.*** For more information, refer to *Annual Filing Requirements for Catholic Organizations*, available at www.usccb.org/about/general-counsel/ under "Tax and Group Ruling."

10. **Lobbying Activities**. Subordinate organizations under the Group Ruling may lobby for changes in the law, provided such lobbying is not more than an insubstantial part of their total activities. Attempts to influence legislation both directly and through grassroots lobbying at the federal, state, or local levels are subject to this restriction. The term "lobbying" includes activities in support of or in opposition to referenda, constitutional amendments, and similar ballot initiatives. There is no distinction between lobbying activity that is related to a subordinate organization's exempt purposes and lobbying that is not. There is no fixed percentage that constitutes a safe harbor for "insubstantial" lobbying. Please consult a local tax advisor about any lobbying activity questions. For more information, refer to *Political Activity and Lobby Guidelines for Catholic Organizations*, available at www.usccb.org/about/general-counsel/ under "Tax and Group Ruling."

11. **Political Activities**. ***Subordinate organizations under the Group Ruling may not participate or intervene in any political campaign on behalf of or in opposition to any***

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[16] 1975-2 C.B. 587

[17] Revenue Procedure 2019-22, 2019-22 I.R.B. 1260, revised Revenue Procedure 75-50 to include a third method by which a private school may make its racially nondiscriminatory policy known to all segments of the general community the school serves. The school may now display a notice of its racially nondiscriminatory policy on its primary publicly accessible Internet homepage at all times during the tax year (excluding temporary outages due to website maintenance or technical problems) in a manner reasonably expected to be noticed by visitors to the homepage.

Attachment: Applications for Franciscan Missionaries of Our Lady Health System Non-Profit Tax Exemption (20764 : Authorization to Deny All

candidate for public office. Violation of the prohibition against political campaign intervention can jeopardize the organization's tax-exempt status. In addition to revoking tax-exempt status, IRS may also impose excise taxes on an exempt organization and its managers on account of political expenditures. Please consult a local tax advisor about any political campaign intervention questions. For more information, refer to *Political Activity and Lobby Guidelines for Catholic Organizations*, available at www.usccb.org/about/general-counsel/ under "Tax and Group Ruling."

12. **Group Exemption Number ("GEN")**. The group exemption number or GEN assigned to the USCCB Group Ruling is 0928. ***This number must be included on each Form 990/EZ, Form 990-T, and Form 5578 required to be filed by a subordinate organization under the Group Ruling.***[18] We advise *against* using GEN 0928 on Form SS-4, Request for Employer Identification Number, because in the past this has resulted in the IRS improperly including the USCCB as part of the subordinate organization's name in IRS records.

13. **Employer Identification Numbers ("EINs")**. Each subordinate organization under the Group Ruling must have and use its own EIN. **Do not** use the EIN of the USCCB or an affiliated parish, diocese, or other organization in any filings with IRS (*e.g.*, Forms 941, W-2, 1099, or 990/EZ) or other financial documents. Subordinate organizations may *not* use USCCB's EIN in order to qualify for online donations, grants or matching gifts.

[18] The IRS has expressed concern about organizations covered under the Group Ruling that fail to include the group exemption number (0928) on their Form 990/EZ/T filings, particularly the initial filing.

Attachment: Applications for Franciscan Missionaries of Our Lady Health System Non-Profit Tax Exemption (20764 : Authorization to Deny All

Internal Revenue Service
P.O. Box 2508
Cincinnati, OH 45201

Department of the Treasury

Date: November 2, 2023

Person to Contact:
K. Gleason #0203083
Toll Free Telephone Number:
877-829-5500

United States Conference of Catholic Bishops
3211 4th Street, NE
Washington, DC 20017-1194

Group Exemption Number:
0928

Dear Sir/Madam:

This responds to your August 1, 2023, request for information regarding the status of your group tax exemption.

Our records indicate that you were issued a determination letter in March 1946, that you are currently exempt from federal income tax under section 501(c)(3) of the Internal Revenue Code, and are not a private foundation within the meaning of section 509(a) of the Code because you are described in sections 509(a)(1) and 170(b)(1)(A)(i).

With your request, you provided a copy of the *Official Catholic Directory for 2023*, which includes the names and addresses of the agencies and instrumentalities and the educational, charitable, and religious institutions operated by the Roman Catholic Church in the United States, its territories, and possessions that are subordinate organizations under your group tax exemption. Your request indicated that each subordinate organization is a non-profit organization, that no part of the net earnings thereof inures to the benefit of any individual, and that no substantial part of their activities is for promotion of legislation. You have further represented that none of your subordinate organizations is a private foundation under section 509(a), although all subordinates do not all share the same sub-classification under section 509(a). Based on your representations, the subordinate organizations in the *Official Catholic Directory for 2023* are recognized as exempt under section 501(c)(3) of the Code under GEN 0928.

Donors may deduct contributions to you and your subordinate organizations as provided in section 170 of the Code. Bequests, legacies, devises, transfers, or gifts to them or for their use are deductible for federal estate and gifts tax purposes if they meet the applicable provisions of section 2055, 2106, and 2522 of the Code.

Subordinate organizations under a group exemption do not receive individual exemption letters. Subordinate organizations are not listed in Tax Exempt Organization Search (Pub 78 data), and many are not listed in the Exempt Organizations Business Master

Attachment: Applications for Franciscan Missionaries of Our Lady Health System Non-Profit Tax Exemption (20764 : Authorization to Deny All

File extract, or EO BMF. Donors may verify that a subordinate organization is included in your group exemption by consulting the *Official Catholic Directory*, the official subordinate listing approved by you, or by contacting you directly. IRS does not verify the inclusion of subordinate organizations under your group exemption. *See* IRS Publication 4573, *Group Exemption*, for additional information about group exemptions.

Each subordinate organization covered in a group exemption should have its own EIN. Each subordinate organization must use its own EIN, not the EIN of the central organization, in all filings with IRS.

If you have any questions, please call us at the telephone number shown in the heading of this letter.

Sincerely,

Stephen A. Martin
Director, Exempt Organizations
Rulings and Agreements

Attachment: Applications for Franciscan Missionaries of Our Lady Health System Non-Profit Tax Exemption (20764 : Authorization to Deny All

Attachment: Applications for Franciscan Missionaries of Our Lady Health System Non-Profit Tax Exemption (20764 : Authorization to Deny All

FRANCISCAN MISSIONARIES OF OUR LADY HEALTH SYSTEM

Rankin County
Property Tax
211 E. Government St., Ste B
Brandon, MS 39042-3269

April 30, 2024

RE: Notice 016506 –Central Mississippi Imaging LLC, 1037 N Flowood Drive, Flowood, MS

To whom it may concern:

I am the tax manager at Franciscan Missionaries of Our Lady Health System, including Central Mississippi Imagining LLC. We have paid property tax on the referenced property in past years; however, we are requesting to exempt this property as a non-profit organization.

Central Mississippi Imagining LLC. is an Internal Revenue Code Section 501(c)(3) tax-exempt entity and as a nonprofit organization is exempt from federal income taxes and from Mississippi property tax. Mississippi Code Title 27 – Taxation and Finance Chapter 31 – Ad Valorem Taxes – General Exemptions "§27-31-1. Exempt Property: All property, real or personal, belonging to any religious society, or ecclesiastical body, or any congregation thereof, or to any charitable society, or to any historical or patriotic association or society, or to any garden or pilgrimage club or association and used exclusively for such society or association and not for profit; not exceeding, however, the amount of land which such association or society may own a provided in Section 79-11-33.

We are requesting that Rankin County update its records that Central Mississippi Imagining LLC locations are exempt from Personal and Real Tax pursuant to Mississippi Code Title §27-31-15.1 have attached a copy of our 501(c)(3) group exemption, accompanying Catholic Directory. Please let me know if you require additional documentation or support.

If you have further concerns regarding this matter, please feel free to contact me at (225) 526-0297.

Sincerely,

Franciscan Missionaries of Our Lady Health System

Paige T. Pace
Tax Manager
Paige.pace@fmolhs.org

APPLICATION FOR AD VALOREM TAX EXEMPTION

AS AUTHORIZED BY SECTION 27-31-101, et seq., MISSISSIPPI CODE OF 1972, AS AMENDED

NAME OF ENTERPRISE CENTRAL MISSISSIPPI IMAGING LLC

PHYSICAL ADDRESS –1037 N FLOWOOD DR, FLOWOOD, MS____ _____

TYPE OF INDUSTRY HEALTHCARE PRODUCT/SERVICE HEALTHCARE

LOCATION - COUNTY RANKIN CITY FLOWOOD

DATE OF COMPLETION _____ YEARS REQUESTED _____

NEW (SECTION 27-31-101) _____ EXPANSION (SECTION 27-31-105) _____

NEW JOBS _____ ESTIMATED PAYROLL _____

TRUE VALUE OF PROPERTY EXEMPTED 274370 *Attach an itemized list of property to be exempted as Exhibit "A".

The applicant request that the Board approve this application by an order spread on its minutes declaring that the above property be exempt from all ad valorem taxation except school taxation for the period requested. The applicant further request that the application and certified approval of exemption be forwarded to the Department of Revenue and upon approval and certification by the Department, the Board enter a final order on its minutes granting the exemption. The above information is true and correct as certified by the applicant. This application is submitted on the ____ day of April 30, , 2024.

Paige T. Pace

Applicant (Name of Taxpayer)

By: Paige T. Pace

Title: Tax Manger

ATTEST:

This entity is a 501(c)(3) non-profit and exempt from property tax. Please refer to attached IRS exemption documents.

Attachment: Applications for Franciscan Missionaries of Our Lady Health System Non-Profit Tax Exemption (20764 : Authorization to Deny All

Exhibit "

Caroline Gilbert
Rankin County Tax Collector
211 E. Government St., Ste. B
Brandon, MS 39042-3269

Real Property Tax Notice

Tax Year 2023

Taxes may also be paid at our satellite offices:
Flowood - 5417 Hwy 25, Suite L
Richland - 380 Scarborough St.

CENTRAL MISSISSIPPI IMAGING LLC
1037 N FLOWOOD DR
FLOWOOD MS 39232-9533

PPIN: 016506
Parcel Number: F10I000005 00260

PPIN	016506
Parcel Number	F10I000005 00260
Acres	0.00
True Value	274,370
Assessed Value	41,156
County Tax	1717.85
School Tax	2295.68
City Tax	823.12
Homestead Credit	0.00
Net Advalorem Tax	4836.65
TOTAL TAXES DUE	$4,836.65

Description

PT OF LOT 26 AIRPORT COMMERCIAL PARK & A STRIP 10' WIDE OFF N SIDE LOT 27
S/T/R 33-06 -02
DB 2021 DP 12813

DELINQUENT 2021 2022
Delinquent taxes must be paid in the Chancery Clerk's office before current year taxes may be paid. Please contact (601) 825-1469 for amount owed for delinquent taxes.
Due on or before February 1, 2024

TAX DISTRICT 201
PAY ONLINE WWW.RANKINCOUNTY.ORG
FOR INQUIRIES CALL 601-825-1467

Keep this portion for your record — Stub receipt is available upon request

Real Property Tax Notice
PPIN 016506 - 2023 YEAR 2023
Total Tax Due: **$4,836.65**

CENTRAL MISSISSIPPI IMAGING LLC
1037 N FLOWOOD DR
FLOWOOD MS 39232

owned by: St. Dominic Jackson Memorial Hospital

Due on or before February 1, 2024
Parcel: F10I000005 00260

DELINQUENT 2021 2022

PPIN: 016506
Parcel Number: F10I000005 00260

Caroline Gilbert
Rankin County Tax Collector
211 E. Government St., Ste. B
Brandon, MS 39042-3269

Attachment: Applications for Franciscan Missionaries of Our Lady Health System Non-Profit Tax Exemption (20764 : Authorization to Deny All

efile GRAPHIC print - DO NOT PROCESS | As Filed Data - | DLN: 93493135157563

6.K.a

Form 990

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

▶ Do not enter social security numbers on this form as it may be made public.

▶ Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2021

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

A For the 2021 calendar year, or tax year beginning 07-01-2021 , and ending 06-30-2022

B Check if applicable:
☐ Address change
☐ Name change
☐ Initial return
☐ Final return/terminated
☐ Amended return
☐ Application pending

C Name of organization
ST DOMINIC - JACKSON MEMORIAL HOSPITAL

Doing business as

Number and street (or P.O. box if mail is not delivered to street address) | Room/suite
969 LAKELAND DRIVE

City or town, state or province, country, and ZIP or foreign postal code
JACKSON, MS 392164699

D Employer identification number
64-0303091

E Telephone number
(601) 200-6570

G Gross receipts $ 557,322,632

F Name and address of principal officer:
SAMUEL T SCOTT
969 LAKELAND DRIVE
JACKSON, MS 392164699

H(a) Is this a group return for subordinates? ☐ Yes ☑ No

H(b) Are all subordinates included? ☐ Yes ☐ No
If "No," attach a list. See instructions.

H(c) Group exemption number ▶

I Tax-exempt status: ☑ 501(c)(3) ☐ 501(c) ( ) ◀ (insert no.) ☐ 4947(a)(1) or ☐ 527

J Website: ▶ WWW.STDOM.COM

K Form of organization: ☑ Corporation ☐ Trust ☐ Association ☐ Other ▶

L Year of formation: 1946

M State of legal domicile: MS

Part I Summary

Activities & Governance

1 Briefly describe the organization's mission or most significant activities:
TO PROVIDE FOR THE CARE OF THE ILL, INJURED, OR DISABLED PERSONS, AND TO PROVIDE FOR RESEARCH, EDUCATION, AND FOR THE ENHANCEMENT OF HEALTH OF THOSE IN THE COMMUNITY.

2 Check this box ▶ ☐ if the organization discontinued its operations or disposed of more than 25% of its net assets.

3	Number of voting members of the governing body (Part VI, line 1a)	3	16
4	Number of independent voting members of the governing body (Part VI, line 1b)	4	11
5	Total number of individuals employed in calendar year 2021 (Part V, line 2a)	5	4,352
6	Total number of volunteers (estimate if necessary)	6	265
7a	Total unrelated business revenue from Part VIII, column (C), line 12	7a	627,827
b	Net unrelated business taxable income from Form 990-T, Part I, line 11	7b	0

		Prior Year	Current Year
Revenue			
8	Contributions and grants (Part VIII, line 1h)	49,243,178	11,779,404
9	Program service revenue (Part VIII, line 2g)	525,283,460	530,365,163
10	Investment income (Part VIII, column (A), lines 3, 4, and 7d)	8,870,762	-2,121,726
11	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	8,633,917	9,747,841
12	Total revenue—add lines 8 through 11 (must equal Part VIII, column (A), line 12)	592,031,317	549,770,682
Expenses			
13	Grants and similar amounts paid (Part IX, column (A), lines 1–3)	2,523,206	2,381,455
14	Benefits paid to or for members (Part IX, column (A), line 4)	0	0
15	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5–10)	247,519,837	284,102,007
16a	Professional fundraising fees (Part IX, column (A), line 11e)	0	0
b	Total fundraising expenses (Part IX, column (D), line 25) ▶0		
17	Other expenses (Part IX, column (A), lines 11a–11d, 11f–24e)	269,299,712	310,240,020
18	Total expenses. Add lines 13–17 (must equal Part IX, column (A), line 25)	519,342,755	596,723,482
19	Revenue less expenses. Subtract line 18 from line 12	72,688,562	-46,952,800

		Beginning of Current Year	End of Year
Net Assets or Fund Balances			
20	Total assets (Part X, line 16)	502,151,354	457,480,771
21	Total liabilities (Part X, line 26)	213,774,579	230,428,767
22	Net assets or fund balances. Subtract line 21 from line 20	288,376,775	227,052,004

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

******
Signature of officer — 2023-05-15 Date

SAM SCOTT REGIONAL CFO
Type or print name and title

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
		2023-05-10		P00746825

Firm's name ▶ KPMG LLP — Firm's EIN ▶ 13-5565207

Firm's address ▶ 301 MAIN STREET SUITE 2150
BATON ROUGE, LA 70801 — Phone no. (225) 344-4000

May the IRS discuss this return with the preparer shown above? (see instructions) ☑ Yes ☐ No

For Paperwork Reduction Act Notice, see the separate instructions. Cat. No. 11282Y Form 990

Attachment: Applications for Franciscan Missionaries of Our Lady Health System Non-Profit Tax Exemption (20764 : Authorization to Deny All

efile GRAPHIC print - DO NOT PROCESS | As Filed Data - | DLN: 93493135157563

SCHEDULE R (Form 990)

Department of the Treasury
Internal Revenue Service

Related Organizations and Unrelated Partnerships

▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.
▶ Attach to Form 990.
▶ Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2021

Open to Public Inspection

Name of the organization
ST DOMINIC - JACKSON MEMORIAL HOSPITAL

Employer identification number
64-0303091

Part I Identification of Disregarded Entities. Complete if the organization answered "Yes" on Form 990, Part IV, line 33.

(a) Name, address, and EIN (if applicable) of disregarded entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Total income	(e) End-of-year assets	(f) Direct controlling entity
(1) ST DOMINIC MEDICAL ASSOCIATES 969 LAKELAND DRIVE JACKSON, MS 39216 26-1969846	HEALTHCARE	MS	43,642,815	1,372,954	SDJMH
(2) ST DOMINIC HOSPITAL MEDICINE LLC 969 LAKELAND DRIVE JACKSON, MS 39216 81-4908606	HEALTHCARE	MS	6,078,774	6,067,563	SDJMH
(3) CENTRAL MISSISSIPPI IMAGING LLC DBA SOUTHERN DIAGNOSTIC IMAGING 1037 NORTH FLOWOOD DRIVE FLOWOOD, MS 39232 64-0928442	HEALTHCARE	MS	2,454,462	2,997,074	SDJMH
(4) MEA PRIMARY CARE PLUS LLC 308 CORPORATE DRIVE RIDGELAND, MS 39211 81-4502721	HEALTHCARE	MS		248	SDJMH

Part II Identification of Related Tax-Exempt Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related tax-exempt organizations during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity	(g) Section 512(b)(13) controlled entity? Yes	(g) Section 512(b)(13) controlled entity? No
(1)HEALTH CARE CENTERS IN SCHOOLS 5000 HENNESSY BLVD BATON ROUGE, LA 70808 72-1443935	HEALTHCARE	LA	501(C)(3)	LINE 10 - A	OLOL		No
(2)ST DOMINIC HEALTH SERVICES INC 969 LAKELAND DRIVE JACKSON, MS 39216 64-0714999	HOLDING CO	MS	501(C)(3)	LINE 12C, III - FI	FMOLHS		No
(3)COMMUNITY HEALTH SERVICES - ST DOMINIC 969 LAKELAND DRIVE JACKSON, MS 39216 64-0884870	HEALTH PROGRAM	MS	501(C)(3)	LINE 10 - A	SDHS		No
(4)ST DOMINIC - HEALTH SERVICES FOUNDATION 969 LAKELAND DRIVE JACKSON, MS 39216 43-1992975	FUNDRAISING	MS	501(C)(3)	LINE 7 - AN	SDHS		No
(5)ST CATHERINE'S VILLAGE INC 969 LAKELAND AND DRIVE JACKSON, MS 39216 64-0714997	RET HOME	MS	501(C)(3)	LINE 10 - A	SDHS		No

Attachment: Applications for Franciscan Missionaries of Our Lady Health System Non-Profit Tax

Office of the General Counsel

3211 FOURTH STREET, NE · WASHINGTON, DC 20017-1194 · 202-541-3300 · FAX 202-541-3337

DATE: November 29, 2023

TO: Subordinate Organizations under USCCB Group Ruling (GEN: 0928)

SUBJECT: 2023 Group Ruling

FROM: William Quinn, General Counsel
Michael Moses, Director of Legal Affairs

This memorandum relates to the annual Group Ruling affirmation letter issued to the United States Conference of Catholic Bishops ("USCCB") by the Internal Revenue Service ("IRS"), the most recent of which is dated November 2, 2023, with respect to the federal tax status of subordinate organizations listed in the 2023 edition of the Official Catholic Directory ("OCD").[1] As explained in greater detail below, this 2023 Group Ruling determination letter is important for establishing:

(1) exemption of subordinate organizations under the USCCB Group Ruling from federal income tax; and

(2) deductibility of contributions to such organizations for federal income, gift, and estate tax purposes.

The 2023 Group Ruling affirmation letter is the latest in a series that began with the original determination letter of March 25, 1946. In the original 1946 letter, the Treasury Department affirmed the exemption from federal income tax of all Catholic institutions listed in the OCD for that year. Each year since 1946, in a separate letter, the 1946 ruling has been reaffirmed with respect to subordinate organizations listed in the current edition of the OCD.[2] The annual group ruling letter clarifies important tax consequences for Catholic institutions listed in the OCD and should be retained for ready reference. Group Ruling letters from prior years establish tax consequences with respect to transactions occurring during those years.

Responsibilities under Group Ruling. Diocesan officials who compile OCD information for submission to the OCD publisher are responsible for the accuracy of such information. They must ensure that only qualified organizations are listed, that organizations are listed under their correct legal names, that organizations that cease to qualify are deleted promptly, and that newly-qualified organizations are listed as soon as possible.

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[1] A copy of the most recent Group Ruling affirmation letter and this memo may be found on the General Counsel's "Tax and Group Ruling" page.

[2] Catholic organizations with independent IRS exemption determination letters are listed in the 2023 OCD with an asterisk (*), which indicates that such organizations are not included in the Group Ruling.

Attachment: Applications for Franciscan Missionaries of Our Lady Health System Non-Profit Tax Exemption (20764 : Authorization to Deny All

Attachment: Applications for Franciscan Missionaries of Our Lady Health System Non-Proft Tax Exemption (20764 : Authorization to Deny All

EXPLANATION

1. **Exemption from Federal Income Tax**. The latest Group Ruling affirmation letter reaffirms that the agencies and instrumentalities and educational, charitable, and religious institutions operated, supervised or controlled by or in connection with the Roman Catholic Church in the United States, its territories or possessions that appear in the 2023 OCD and are subordinate organizations under the Group Ruling are recognized as exempt from federal income tax and described in section 501(c)(3) of the Code. The Group Ruling affirmation letter does not cover organizations listed with asterisks or any foreign organizations listed in the 2023 OCD.

Verification of Exemption under Group Ruling. The latest Group Ruling affirmation letter indicates that subordinate organizations are not listed in Tax Exempt Organization Search (Pub. 78 data) ("TEOS," formerly "EO Select Check"), and many are not listed in the Exempt Organizations Business Master File extract, or EO BMF. As a result, many subordinate organizations included in the USCCB Group Ruling are not included in various online databases (e.g., GuideStar) that are derived from the EO BMF. This does not mean that subordinate organizations included in the Group Ruling are not tax exempt, that contributions to them are not deductible, or that they are not eligible for grant funding from corporations, private foundations, sponsors of donor-advised funds or other donors that rely on online databases for verification of tax-exempt status. It does mean that a Group Ruling subordinate may have to make an extra effort to document its eligibility to receive charitable contributions. The Group Ruling affirmation letter states that donors may verify that a subordinate organization is included in the Group Ruling by consulting the Official Catholic Directory or by contacting the USCCB directly. It also states that the IRS does not verify inclusion of subordinate organizations under the Group Ruling. *Accordingly, neither subordinate organizations nor donors should contact the IRS to verify inclusion under the Group Ruling.*

Subordinate organizations should refer donors, including corporations, private foundations, and sponsors of donor-advised funds, to the specific language in the Group Ruling affirmation letter regarding verification of tax-exempt status and to IRS Publication 4573, *Group Exemptions*, available on the IRS website at www.irs.gov.[3] Publication 4573 explains that: (1) the IRS does not determine which organizations are included in a group exemption; (2) subordinate organizations exempt under a group exemption do not receive their own IRS determination letters; (3) exemption under a group ruling is verified by reference to the official subordinate listing (e.g., the Official Catholic Directory); and (4) it is not necessary for an organization included in a group exemption to be listed in TEOS or the EO BMF. Although not required, organizations in the Group Ruling may be included in the EO BMF, and consequently, online databases derived from it.

[3] For an illustration of how exemption verification works, refer to the "Information for Donors and Grantmakers" link on the USCCB website "Tax and Group Ruling" page.

2. **Public Charity Status**. The latest Group Ruling affirmation letter recognizes that subordinate organizations included in the 2023 OCD are public charities and not private foundations under section 509(a) of the Code, but that all subordinate organizations do not share the same public charity status under section 509(a). Therefore, although the USCCB is classified as a public charity under sections 509(a)(1) and 170(b)(1)(A)(i), that public charity status does *not* automatically extend to subordinate organizations covered under the Group Ruling.

Verification of Public Charity Status. Each subordinate organization in the Group Ruling must establish its own public charity status under section 509(a)(1), 509(a)(2), or 509(a)(3) as a condition to inclusion in the Group Ruling. Certain types of subordinate organizations included in the Group Ruling qualify as public charities by definition under the Code. These are:

- churches and conventions or associations of churches under sections 509(a)(1) and 170(b)(1)(A)(i) (generally limited to dioceses, parishes and religious orders);
- elementary and secondary schools, colleges and universities under sections 509(a)(1) and 170(b)(1)(A)(ii); and
- hospitals under sections 509(a)(1) and 170(b)(1)(A)(iii).

Other subordinate organizations covered under the Group Ruling may qualify under the public support tests of either sections 509(a)(1) and 170(b)(1)(A)(vi) or section 509(a)(2).

Verification of public charity classification under either of the support tests generally can be established by providing a written declaration of the applicable classification signed by an officer of the organization, along with a reasoned written opinion of counsel and a copy of Schedule A of Form 990/EZ, if applicable. Large institutional donors, such as private foundations and sponsors of donor-advised funds, may require this verification prior to making a contribution or grant to be assured that the grantee is not a Type III non-functionally integrated supporting organization.[4] A subordinate organization included in the Group Ruling may want to file Form 8940, Request for Miscellaneous Determination, with the IRS to request a determination that it is a publicly supported charity described in sections 509(a)(1) and 170(b)(1)(A)(vi) or section 509(a)(2), or is a Type I or II supporting organization, in order to satisfy private foundations and sponsors of donor-advised funds regarding its public charity status.

[4] See Notice 2014-4, 2014-2 I.R.B (January 6, 2014).

Attachment: Applications for Franciscan Missionaries of Our Lady Health System Non-Profit Tax Exemption (20764 : Authorization to Deny All

Attachment: Applications for Franciscan Missionaries of Our Lady Health System Non-Profit Tax Exemption (20764 : Authorization to Deny All

3. **Deductibility of Contributions**. The latest Group Ruling affirmation letter assures donors that contributions to subordinate organizations listed in the 2023 OCD are deductible for federal income, gift, and estate tax purposes.

4. **Unemployment Tax**. As section 501(c)(3) organizations, subordinate organizations covered by the Group Ruling are exempt from *federal* unemployment tax. However, individual states may impose unemployment tax on subordinate organizations even though they are exempt from federal unemployment tax. Please consult a local tax advisor about any state unemployment tax questions.

5. **Social Security Tax**. All section 501(c)(3) organizations, including churches, are required to withhold and pay taxes under the Federal Insurance Contributions Act (FICA) for each employee.[5] However, services performed by diocesan priests in the exercise of their ministry are not considered "employment" for FICA (Social Security) purposes.[6] FICA should not be withheld from their salaries. *For Social Security purposes*, diocesan priests are subject to self-employment tax ("SECA") on their salaries as well as on the value of meals and housing or housing allowances provided to them.[7] Neither FICA nor income tax withholding is required on remuneration paid directly to religious institutes for members who are subject to vows of poverty and obedience and are employed by organizations included in the Official Catholic Directory. [8]

6. **Federal Excise Tax**. Inclusion in the Group Ruling has no effect on a subordinate organization's liability for federal excise taxes. Exemption from these taxes is very limited. Please consult a local tax advisor about any excise tax questions.

7. **State/Local Taxes**. Inclusion in the Group Ruling does not automatically establish a subordinate organization's exemption from state or local income, sales, or property taxes. Typically, separate exemptions must be obtained from the appropriate state or local tax authorities in order to qualify for any applicable exemptions. Please consult a local tax advisor about any state or local tax exemption questions.

8. **Form 990/EZ/N**. All subordinate organizations included in the Group Ruling must file Form 990, Return of Organization Exempt from Income Tax, Form 990-EZ, Short Form Return of Organization Exempt From Income Tax, or Form 990-N, e-Postcard, *unless* they are eligible for a mandatory or discretionary exception to this filing requirement. ***There is no automatic exemption from the Form 990/EZ/N filing requirement simply because an organization is included in the Group Ruling or listed in the OCD.*** Subordinate organizations

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[5] Section 3121(w) of the Code permits certain church-related organizations to make an irrevocable election to avoid payment of FICA taxes, but only if such organizations are opposed for religious reasons to payment of social security taxes.
[6] I.R.C. § 3121(b)(8)(A).
[7] I.R.C. § 1402(a)(8).
[8] I.R.C. § 1402(a)(8).

must use their own EIN to file Form 990/EZ/N. **Do not** use the EIN of the USCCB or an affiliated parish, diocese or other organization to file a return. Form 990/EZ/N is due by the 15th day of the fifth month after the close of an organization's fiscal year.[9] The following organizations are not required to file Form 990/EZ/N: (i) churches and conventions or associations of churches; (ii) integrated auxiliaries;[10] (iii) the exclusively religious activities of religious orders; and (iv) schools below college level affiliated with a church or operated by a religious order.[11] Organizations should exercise caution if they choose not to file a Form 990/EZ/N because they believe they are not required to do so. If IRS records indicate that the organization should file a Form 990/EZ/N each year (for example, the organization receives an IRS notice stating that it failed to file a return for a given year), then the organization may appear on the auto-revocation list notwithstanding its claim to being exempt from the filing requirement.

Which form an organization is required to file usually depends on the organization's gross receipts or the fair market value of its assets.

Gross receipts or fair market value of assets	Return required
Gross receipts normally not more than $50,000 (regardless of total assets)	990-N (but may file a Form 990 or 990-EZ)
Gross receipts < $200,000, *and* Total assets < $500,000	990-EZ (but may file a Form 990)
Gross receipts ≥ $200,000, *or* Total assets ≥ $500,000	990

Special Rules for Section 509(a)(3) Supporting Organizations. Every supporting organization described in section 509(a)(3) included in the Group Ruling must file a Form 990 or Form 990-EZ (and not Form 990-N) each year, unless (i) the organization can establish that it is an integrated auxiliary of a church within the meaning of Treas. Reg. § 1.6033-2(h) (in which case the organization need not file Form 990/EZ *or* Form 990-N); or (ii) the organization's gross receipts are normally not more than $5,000, in which case, the religious supporting organization may file Form 990-N in lieu of a Form 990 or Form 990-EZ.

[9] The penalty for failure to file the Form 990/EZ is $20 for each day the failure continues, up to a maximum of $10,000 or 5 percent of the organization's gross receipts, whichever is less. However, organizations with annual gross receipts in excess of $1 million are subject to penalties of $100 per day, up to a maximum of $50,000. I.R.C. § 6652(c)(1)(A). There is no monetary penalty for failing to file or filing late a Form 990-N.
[10] I.R.C. § 6033(a)(3)(A)(i); Treas. Reg. § 1.6033-2(h).
[11] Treas. Reg. § 1.6033-2(g)(1)(vii).

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Automatic Revocation for Failure to File a Required Form 990/EZ/N. Any organization that does not file a required Form 990/EZ/N for three consecutive years automatically loses its tax-exempt status under section 6033(j). If an organization loses its tax-exempt status under section 6033(j), it must file an application (Form 1023 or Form 1023-EZ) with the IRS to reinstate its tax-exempt status. *See* the IRS website (charities and non-profits) at www.irs.gov/charities-non-profits / for information on automatic revocation, including the current list of revoked organizations and guidance about reinstatement of exemption.

Public Disclosure and Inspection. Subordinate organizations required to file Form 990/EZ[12] must upon request make a copy of the form and its schedules (other than contributor lists) and attachments available for public inspection during regular business hours at the organization's principal office and at any regional or district offices having three or more employees. Form 990/EZ for a particular year must be made available for a three-year period beginning with the due date of the return.[13] In addition, any organization that files Form 990/EZ must comply with written or in-person requests for copies of the form. The organization may impose no fees other than a reasonable fee to cover copying and mailing costs. If requested, copies of the forms for the past three years must be provided. In-person requests must be satisfied on the same day. Written requests must be satisfied within 30 days. [14]

Public Disclosure of Form 990-T. Form 990-T, Exempt Organization Unrelated Business Income Tax Return, for organizations exempt under section 501(c)(3) (which includes all organizations in the USCCB Group Ruling) is subject to rules similar to those for public inspection and copying of Forms 990/EZ. [15]

Group Returns. USCCB does not file a group return Form 990 on behalf of any organizations in the Group Ruling. In addition, no subordinate organization under the Group Ruling is authorized to file a group return for its own affiliated group of organizations.

For more information, refer to *Annual Filing Requirements for Catholic Organizations*, available at www.usccb.org/about/general-counsel/ under "Tax and Group Ruling."

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[12] Form 990-N is available for public inspection at no cost through the IRS website at www.irs.gov.

[13] The penalty for failure to permit public inspection of the Form 990 is $20 for each day during which such failure continues, up to a maximum of $10,000. I.R.C. § 6652(c)(1)(C).

[14] I.R.C. § 6104(d). Generally, a copy of an organization's exemption application and supporting documents must also be provided on the same basis. However, since organizations included in the Group Ruling do not file exemption applications with the IRS, nor did the USCCB, organizations included in the Group Ruling should respond to requests for public inspection and written or in-person requests for copies by providing a copy of the page of the current OCD on which they are listed. If a covered organization does not have a copy of the current OCD, it has two weeks within which to make it available for inspection and to comply with in-person requests for copies. Written requests must be satisfied within the general time limits.

[15] Only the Form 990-T itself, and any schedules, attachments, and supporting documents that relate to the imposition of tax on the unrelated business income of the organization, are required to be made available for public inspection.

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9. **Certification of Racial Nondiscrimination by Private Schools in Group Ruling**. Revenue Procedure 75-50[16] sets forth notice, publication,[17] and recordkeeping requirements regarding racially nondiscriminatory policies with which private schools, including church-related schools, must comply as a condition of establishing and maintaining exempt status under section 501(c)(3) of the Code. Under Rev. Proc. 75-50 private schools are required to file an annual certification of racial nondiscrimination with the IRS. For private schools not required to file Form 990, the annual certification must be filed on Form 5578, Annual Certification of Racial Nondiscrimination for a Private School Exempt from Federal Income Tax. This form is available at www.irs.gov. Form 5578 must be filed by the 15th day of the fifth month following the close of the fiscal year. Form 5578 may be filed by an individual school or by the diocese on behalf of all schools operated under diocesan auspices. The requirements of Rev. Proc. 75-50 remain in effect and must be complied with by all schools listed in the OCD. ***Diocesan or school officials should ensure that the requirements of Rev. Proc. 75-50 are met since failure to do so could jeopardize the tax-exempt status of the school and, in the case of a school not legally separate from the church, the tax-exempt status of the church itself.*** For more information, refer to *Annual Filing Requirements for Catholic Organizations*, available at www.usccb.org/about/general-counsel/ under "Tax and Group Ruling."

10. **Lobbying Activities**. Subordinate organizations under the Group Ruling may lobby for changes in the law, provided such lobbying is not more than an insubstantial part of their total activities. Attempts to influence legislation both directly and through grassroots lobbying at the federal, state, or local levels are subject to this restriction. The term "lobbying" includes activities in support of or in opposition to referenda, constitutional amendments, and similar ballot initiatives. There is no distinction between lobbying activity that is related to a subordinate organization's exempt purposes and lobbying that is not. There is no fixed percentage that constitutes a safe harbor for "insubstantial" lobbying. Please consult a local tax advisor about any lobbying activity questions. For more information, refer to *Political Activity and Lobby Guidelines for Catholic Organizations*, available at www.usccb.org/about/general-counsel/ under "Tax and Group Ruling."

11. **Political Activities**. ***Subordinate organizations under the Group Ruling may not participate or intervene in any political campaign on behalf of or in opposition to any***

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[16] 1975-2 C.B. 587

[17] Revenue Procedure 2019-22, 2019-22 I.R.B. 1260, revised Revenue Procedure 75-50 to include a third method by which a private school may make its racially nondiscriminatory policy known to all segments of the general community the school serves. The school may now display a notice of its racially nondiscriminatory policy on its primary publicly accessible Internet homepage at all times during the tax year (excluding temporary outages due to website maintenance or technical problems) in a manner reasonably expected to be noticed by visitors to the homepage.

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candidate for public office. Violation of the prohibition against political campaign intervention can jeopardize the organization's tax-exempt status. In addition to revoking tax-exempt status, IRS may also impose excise taxes on an exempt organization and its managers on account of political expenditures. Please consult a local tax advisor about any political campaign intervention questions. For more information, refer to *Political Activity and Lobby Guidelines for Catholic Organizations*, available at www.usccb.org/about/general-counsel/ under "Tax and Group Ruling."

12. **Group Exemption Number ("GEN").** The group exemption number or GEN assigned to the USCCB Group Ruling is 0928. ***This number must be included on each Form 990/EZ, Form 990-T, and Form 5578 required to be filed by a subordinate organization under the Group Ruling.***[18] We advise *against* using GEN 0928 on Form SS-4, Request for Employer Identification Number, because in the past this has resulted in the IRS improperly including the USCCB as part of the subordinate organization's name in IRS records.

13. **Employer Identification Numbers ("EINs").** Each subordinate organization under the Group Ruling must have and use its own EIN. **Do not** use the EIN of the USCCB or an affiliated parish, diocese, or other organization in any filings with IRS (*e.g.*, Forms 941, W-2, 1099, or 990/EZ) or other financial documents. Subordinate organizations may *not* use USCCB's EIN in order to qualify for online donations, grants or matching gifts.

[18] The IRS has expressed concern about organizations covered under the Group Ruling that fail to include the group exemption number (0928) on their Form 990/EZ/T filings, particularly the initial filing.

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Internal Revenue Service
P.O. Box 2508
Cincinnati, OH 45201

Department of the Treasury

Date: November 2, 2023

Person to Contact:
K. Gleason #0203083
Toll Free Telephone Number:
877-829-5500

United States Conference of Catholic Bishops
3211 4th Street, NE
Washington, DC 20017-1194

Group Exemption Number:
0928

Dear Sir/Madam:

This responds to your August 1, 2023, request for information regarding the status of your group tax exemption.

Our records indicate that you were issued a determination letter in March 1946, that you are currently exempt from federal income tax under section 501(c)(3) of the Internal Revenue Code, and are not a private foundation within the meaning of section 509(a) of the Code because you are described in sections 509(a)(1) and 170(b)(1)(A)(i).

With your request, you provided a copy of the *Official Catholic Directory for 2023*, which includes the names and addresses of the agencies and instrumentalities and the educational, charitable, and religious institutions operated by the Roman Catholic Church in the United States, its territories, and possessions that are subordinate organizations under your group tax exemption. Your request indicated that each subordinate organization is a non-profit organization, that no part of the net earnings thereof inures to the benefit of any individual, and that no substantial part of their activities is for promotion of legislation. You have further represented that none of your subordinate organizations is a private foundation under section 509(a), although all subordinates do not all share the same sub-classification under section 509(a). Based on your representations, the subordinate organizations in the *Official Catholic Directory for 2023* are recognized as exempt under section 501(c)(3) of the Code under GEN 0928.

Donors may deduct contributions to you and your subordinate organizations as provided in section 170 of the Code. Bequests, legacies, devises, transfers, or gifts to them or for their use are deductible for federal estate and gifts tax purposes if they meet the applicable provisions of section 2055, 2106, and 2522 of the Code.

Subordinate organizations under a group exemption do not receive individual exemption letters. Subordinate organizations are not listed in Tax Exempt Organization Search (Pub 78 data), and many are not listed in the Exempt Organizations Business Master

File extract, or EO BMF. Donors may verify that a subordinate organization is included in your group exemption by consulting the *Official Catholic Directory*, the official subordinate listing approved by you, or by contacting you directly. IRS does not verify the inclusion of subordinate organizations under your group exemption. *See* IRS Publication 4573, *Group Exemption*, for additional information about group exemptions.

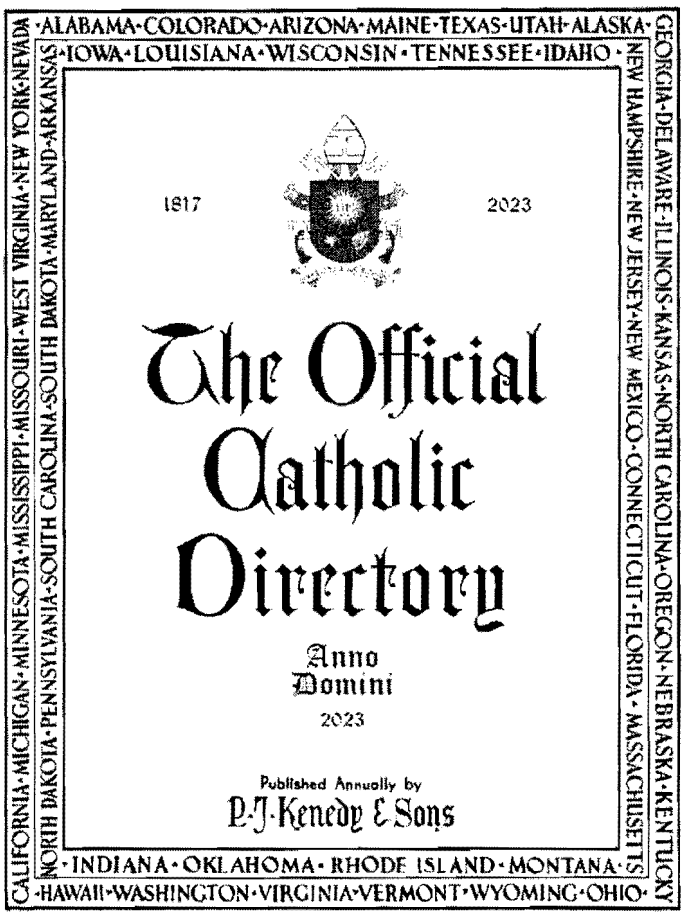
Each subordinate organization covered in a group exemption should have its own EIN. Each subordinate organization must use its own EIN, not the EIN of the central organization, in all filings with IRS.

If you have any questions, please call us at the telephone number shown in the heading of this letter.

Sincerely,

Stephen A. Martin
Director, Exempt Organizations
Rulings and Agreements

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The Official Catholic Directory®

P.J. Kenedy & Sons, Publisher

FOREWORD

It is with great pleasure that we present the 2023 edition of *The Official Catholic Directory*. For over 200 years *The Official Catholic Directory* has provided comprehensive coverage of all the charitable organizations and clergy within the Catholic Church in the United States. To complement this coverage, we have included the "2022 Highlights", our annual recap of the key events from the past year, along with an insightful tribute to the late Pope Benedict XVI written by Archbishop Salvatore Cordileone.

This edition maintains several recent format/layout enhancements for **a)** improved readability and navigation, making it easier for users to locate entities and the clergy, brothers, sisters, and laity that serve those entities; and to **b)** reduce redundancies that increase the page count unnecessarily and causes book binding problems. Among the changes are:

- **Larger Font and Increased "leading" (i.e., vertical space between lines of text)** - These two key changes alone dramatically improve the readability of the OCD.
- **Bolded Entity Names** – Parish, School, Convent, Hospital, etc. names now display in distinctive bold font, and all are left aligned for easier identification.
- **Indented Sub-Orgs** – Sub-orgs are now indented a few spaces, making them more easily distinguished from their parent entities.
- **Enhanced Placement/Grouping** – entities are now consistently grouped by state and city placement headers in all dioceses rather than the less intuitive county groupings used in some dioceses.
- **Underlined Placement Headers** – underlined state and city placement headers make locating entities easier and faster.
- **Standardized Headers** – in Curia and Institutions sections, headers enable the grouping together of like entities. Standardized headers make finding organizations quicker and easier.
- **Closed/Merged Parishes** – Parishes closed within the current or previous year will compose in the directory along with the month/year of closure/merger and any relevant notes.
- **Deacons Index** – a new deacons index will appear online only until we are able to reduce the size of OCD enough to include the deacons index and still meet the maximum page count requirement for binding.
- **Chaplains at non-Catholic Institutions (formerly CPI) / Miscellaneous Assignments** – These sections have been removed from within each diocesan section and are now tracked within the Priests index (i.e., chaplain and miscellaneous assignments will be notated within a priest's index entry).

Although the Catholic Church in the United States has changed significantly over the past two hundred years, our core mission remains the same: to constantly update and annually publish an accurate listing of all the charitable organizations and clergy of the Catholic Church in the United States. This mission cannot be completed without the help of the United States Conference of Catholic Bishops, other ecclesiastical authorities, and countless diocesan staff members. We owe each a debt of gratitude and would like to conclude this foreword by thanking them for their longstanding cooperation and invaluable assistance to *The Official Catholic Directory*.

Sincerely,

Robert J. Docherty
Publisher

220 College Ave., Ste. 618, Athens, GA 30601-9801
info@nrpdirect.com

Attachment: Applications for Franciscan Missionaries of Our Lady Health System Non-Profit Tax Exemption (20764 : Authorization to Deny All

The Official Catholic Directory

for the Year of Our Lord

2023

CHARITABLE STATUS OF THE CATHOLIC CHURCH AS OF JANUARY 1, 2023

Containing Ecclesiastical Statistics of

THE UNITED STATES, PUERTO RICO,
THE VIRGIN ISLANDS, AGANA, CAROLINE AND MARSHALL ISLANDS,
AND FOREIGN MISSIONARY ACTIVITIES.

The information contained in this Directory is derived from reports submitted to the publishers by the ecclesiastical authorities of the countries concerned, and neither the publishers nor the ecclesiastical authorities assume responsibility for any errors or omissions.

P.J. KENEDY & SONS
Publishers of the Holy Apostolic See

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Athens, GA 30601-9801

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THE OFFICIAL CATHOLIC DIRECTORY®
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THE ARCHDIOCESES AND DIOCESES OF THE UNITED STATES—BY STATES

Alabama
A—Mobile ... 712
Birmingham ... 98
Alaska
A—Anchorage-Juneau ... 32
Fairbanks ... 368
Arizona
Holy Protection of Mary Byzantine ... 1322
Phoenix ... 857
Tucson ... 1283
Arkansas
Little Rock ... 604
California
A—Los Angeles ... 612
A—San Francisco ... 1097
Fresno ... 999
Monterey ... 718
Oakland ... 797
Orange ... 829
Our Lady of Lebanon of Los Angeles ... 1330
Our Lady of Nareg (Armenian) ... 1451
Sacramento ... 981
San Bernardino ... 1080
San Diego ... 1087
San Jose ... 1106
Santa Rosa ... 1121
Stockton ... 1196
St. Peter the Apostle (Chaldean) ... 1367
Colorado
A—Denver ... 302
Colorado Springs ... 260
Pueblo ... 949
Connecticut
A—Hartford ... 467
Bridgeport ... 133
Norwich ... 791
Stamford (Germans) ... 1372
Delaware
Wilmington ... 1267
District of Columbia
A—Washington ... 1259
A—Military Services, U.S.A. ... 691
Florida
A—Miami ... 680
Orlando ... 816
Palm Beach ... 847
Pensacola-Tallahassee ... 860
St. Augustine ... 1005
St. Petersburg ... 1047
Venice ... 1240
Georgia
A—Atlanta ... 42
Savannah ... 1126
Hawaii
Honolulu ... 464
Idaho
Boise ... 398
Illinois
A—Chicago ... 203
Belleville ... 85
Joliet ... 515
Peoria ... 864
Rockford ... 973
Springfield ... 1178
St. Nicholas in Chicago (Ukrainian) ... 1289
St. Thomas Syro-Malabar ... 1367
Indiana
A—Indianapolis ... 494
Evansville ... 564
Fort Wayne-South Bend ... 585
Gary ... 619
Lafayette ... 593
Iowa
A—Dubuque ... 337
Davenport ... 296
Des Moines ... 312
Sioux City ... 1153
Kansas
A—Kansas City ... 528
Dodge City ... 393
Salina ... 1056
Wichita ... 1281
Kentucky
A—Louisville ... 638
Covington ... 277
Lexington ... 593
Owensboro ... 842
Louisiana
A—New Orleans ... 743
Alexandria ... 11
Baton Rouge ... 34
Houma-Thibodaux ... 490
Lafayette ... 558
Lake Charles ... 570
Shreveport ... 1149
Maine
Portland ... 914
Maryland
A—Baltimore ... 51
Massachusetts
A—Boston ... 113
Fall River ... 371
Newton (Melkite Greek) ... 1226
Springfield ... 1184
Worcester ... 1301
Michigan
A—Detroit ... 318
Gaylord ... 424
Grand Rapids ... 433
Kalamazoo ... 534
Lansing ... 574
Marquette ... 884
Saginaw ... 1060
Saint Thomas the Apostle Chaldean ... 1368
Minnesota
A—St. Paul and Minneapolis ... 1034
Crookston ... 382
Duluth ... 347
New Ulm ... 755
St. Cloud ... 1011
Winona-Rochester ... 1296
Mississippi
Biloxi ... 91
Jackson ... 504
Missouri
A—St. Louis ... 1016
Jefferson City ... 509
Kansas City-St. Joseph ... 535
Springfield-Cape Girardeau ... 1170
Montana
Great Falls-Billings ... 439
Helena ... 479
Nebraska
A—Omaha ... 817
Grand Island ... 429
Lincoln ... 598
Nevada
Las Vegas ... 680
Reno ... 984
New Hampshire
Manchester ... 658
New Jersey
A—Newark ... 728
Camden ... 178
Metuchen ... 673
Our Lady of Deliverance (Syriac) ... 1328
Passaic (Byzantine) ... 1336
Paterson ... 952
Trenton ... 1225
New Mexico
A—Santa Fe ... 1113
Gallup ... 405
Las Cruces ... 695
New York
A—New York ... 769
Albany ... 1
Apostolate for Lithuanian Catholics ... 1320
Brooklyn ... 140
Buffalo ... 162
Ogdensburg ... 805
Prelature of the Holy Cross and Opus Dei ... 1321
Rochester ... 966
Rockville Centre ... 981
St. Maron of Brooklyn ... 1356
St. Mary, Queen of Peace Syro-Malankara ... 1375
Syracuse ... 1208
North Carolina
Charlotte ... 194
Raleigh ... 944
North Dakota
Bismarck ... 102
Fargo ... 378
Ohio
A—Cincinnati ... 232
Cleveland ... 240
Columbus ... 261
Parma of the Ruthenians (Byzantine) ... 1336
St. George in Canton (Romanian) ... 1351
St. Josaphat in Parma (Ukrainian) ... 1333
Steubenville ... 1191
Toledo ... 1217
Youngstown ... 1312
Oklahoma
A—Oklahoma City ... 811
Tulsa ... 1249
Oregon
A—Portland ... 921
Baker ... 58
Pennsylvania
A—Philadelphia ... 676
A—Philadelphia (Ukrainian) ... 1343
A—Pittsburgh (Byzantine) ... 1347
Allentown ... 15
Altoona-Johnstown ... 22
Erie ... 367
Greensburg ... 466
Harrisburg ... 481
Pittsburgh ... 703
Scranton ... 1131
Rhode Island
Providence ... 931
South Carolina
Charleston ... 186
South Dakota
Rapid City ... 950
Sioux Falls ... 1157
Tennessee
Knoxville ... 842
Memphis ... 869
Nashville ... 733
Texas
A—San Antonio ... 1095
A—Galveston-Houston ... 409
Amarillo ... 28
Austin ... 61
Beaumont ... 81
Brownsville ... 158
Corpus Christi ... 271
Dallas ... 247
El Paso ... 632
Fort Worth ... 393
Laredo ... 581
Lubbock ... 645
Personal Ordinariate of the Chair of St. Peter ... 974
San Angelo ... 1001
Tyler ... 1245
Victoria in Texas ... 1255
Utah
Salt Lake City ... 1060
Vermont
Burlington ... 173
Virginia
Arlington ... 36
Richmond ... 937
Washington
A—Seattle ... 1139
Spokane ... 1164
Yakima ... 1302
West Virginia
Wheeling-Charleston ... 1274
Wisconsin
A—Milwaukee ... 694
Green Bay ... 544
La Crosse ... 547
Madison ... 648
Superior ... 1291
Wyoming
Cheyenne ... 391

A—Indicates Archdiocese. The Archdiocese of Washington includes the District of Columbia and five counties of Maryland. Dioceses traverse state lines in the following instances only: Cheyenne includes all of Yellowstone National Park; South Norwich includes Parker's Island; Wilmington includes the eastern shores of Maryland; and Gallup includes parts of Arizona and New Mexico.

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A USER'S GUIDE TO *THE OFFICIAL CATHOLIC DIRECTORY*®

Each year the editors of ***The Official Catholic Directory***® seek added ways of serving their subscribers. Although the book may never answer every question, this is the conscientious goal; its format, arrangement and enhanced features are directed toward the convenience and needs of the public. Comments and suggestions are welcome. For the benefit of the subscriber and a more efficient use of ***The Official Catholic Directory***® and its cross references, a summary of the contents and their meaning follows.

***The Official Catholic Directory*® Glossary**
A listing of some of the ecclesiastical terms and organizations found in the *Directory*.

The Governing Bodies in Vatican City
A chronological table of the **Supreme Roman Pontiffs**, the **Pope**, and an alphabetical list of the **College of Cardinals**; the duties of each of the agencies of the **Roman Curia**, and other commissions and institutions associated with the Holy See, along with their officers; a list of the **Seminaries** and **National Colleges** in Rome; the **Apostolic Nunciature** and the **Permanent Observer Mission to the United Nations**, with their staff. As foreign organizations, these entities are not included in the USCCB group tax exemption ruling ("Group Ruling").

The Catholic Church in the United States (Provinces)
The archdioceses and dioceses of the United States arranged under the provinces to which they belong, listed with their active archbishops and bishops.

Ecclesiastical forms of address recognized in the United States. Formal forms of address for correspondence with the clergy in the United States.

U.S. Cardinals, Archbishops, Bishops, Archabbots and Abbots
An alphabetical list of Cardinals, Archbishops, Bishops, Archabbots and Abbots, arranged within their specific title. Also listed is their address and status, followed by a brief archdiocesan/episcopal list by year.

United States Conference of Catholic Bishops
The United States Conference of Catholic Bishops is a permanent institute composed of Catholic bishops of the United States of America in and through which the bishops exercise in a communal or collegial manner the pastoral mission entrusted to them by the Lord Jesus of sanctification, teaching, and leadership, especially by devising forms and methods of the apostolate suitably adapted to the circumstances of the times. Such exercise is intended to offer appropriate assistance to each bishop in fulfilling his particular ministry in the local Church, to effect a communality of ministry addressed to the people of the United States of America, and to foster and express communion with the Church in other nations within the Church universal, under the leadership of its chief pastor, the Pope.

Alphabetical Places List
The cities, towns and villages where there is a church with a resident priest or a Catholic institution, or both, together with the abbreviations of the archdiocese or diocese to which it belongs.

Dioceses and Archdioceses (in alphabetical sequence)
The most detailed information on the Catholic Church in the United States, including the Military Services, Eastern Churches, Personal Prelatures, and Apostolates to the Hungarians and Lithuanians. Listings are in alphabetical order according to the name of the diocese/archdiocese and include the diocesan curia and administrative offices; a parish (or parish) listing of clergy, churches, missions, and parochial schools; information on institutions; and the religious institutes of men and women located in the diocese/archdiocese; and a statistical profile for each diocese/archdiocese.

United States Territorial Sees
This section contains information on U.S. territories similar to that found in the preceding section.

American Foreign Missions
This section highlights the Religious working specifically in foreign countries. Each Province lists their U.S. members and the countries they serve in. For specific address requests, contact the mission office listed.

Missionary Activities
Organizations involved in missionary work in the U.S. and foreign countries.

United States Conference of Secular Institutes
An alphabetical list of secular organizations and their purposes.

Religious Institutes of Men and Women
An alphabetical list of religious institutes of men and of women, using a C.I.C. Remedy Identification number. Each listing contains the general headquarters, provinces, provincialates, a summary of legal titles and holdings taken from the individual archdioceses and dioceses within the *Directory*, various forms of ministry and works, statistical data of personnel, and representation in the U.S. dioceses and archdioceses. Foreign religious institutes are not included in the USCCB Group Ruling.

Religious Order Initials for Men and Religious Order Initials for Women indexes of abbreviations relevant to the religious institute name and the applicable identification number.

Diocesan and Religious Priests
An alphabetical list of diocesan and religious priests denoting their year of ordination, the archdiocese or diocese they are assigned to or work in, and the church or institution with which they are affiliated.

Necrology of U.S. Cardinals, Archbishops, Bishops, Archabbots, Abbots, and Priests
An alphabetical list of the U.S. hierarchy and priests who have died since the last issue of the *Directory*, along with their date of death and last assignment.

The General Summary
A 50+ *page general* summary of statistics arranged alphabetically by state, listing the archdiocese first within each state, followed by the dioceses. This information, extracted from the Statistical Overview of each diocese/archdiocese, pertains to personnel, parishes, health and welfare, education, and specific sacramental figures, as well as Catholic and total population figures for each diocese/archdiocese. U.S. territories and Eastern Church statistics are also included.

Map of Catholic Dioceses and Province Boundaries in the United States
Map defining the diocesan, archdiocesan, provincial and state boundaries.

Products & Services Guide includes a diverse array of products and services offered to the Catholic community.

SPECIAL NOTATIONS USED IN THE DIRECTORY

An asterisk (*) denotes a tax-exempt organization that has been IRS exemption status and is not covered by the USCCB Group Ruling. The Group Ruling allows for the exemption from federal income tax of all Catholic institutions listed in *The Official Catholic Directory* for that year. The exemption was established in 1946 and has been extended every year since then.

[CEM] in a parish listing indicates that a cemetery is connected to the parish.

[JC] indicates a joint cemetery, which is a cemetery being utilized by more than one parish. A number following [CEM] or [JC] indicates the number of cemeteries owned by the parish or joint cemeteries shared with other parishes.

A dagger † next to a name in the Necrology denotes a deceased priest. A Maltese cross ✠ denotes a deceased member of the hierarchy.

THE GENERAL SUMMARY

Certain terms used in the General Summary may need additional explanation.

Extern Priests are priests who have not been incardinated into the diocese in which they are currently working and residing.

Health Care Centers include auxiliary care systems, medical centers, sanitariums, and hospices.

Specialized Homes refers to institutions which provide aid to abused children or adults, halfway homes, AIDS patients, ARC patients, ex-offenders, pregnant women, adjudicated delinquents, or runaway youths.

Special Centers for Social Services are institutions or services that provide assistance, such as hotline centers, food banks, homeless centers, legal aid services, or counseling services.

Residential Care of Children refers to orphanages, as opposed to day care centers.

Non-residential Schools for Handicapped are day schools which provide regular and religious education for physically and/or intellectually challenged students.

Received into Full Communion is used to describe people who have been baptized earlier in life and have now been received into full communion in the Catholic Church.

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THE OFFICIAL CATHOLIC DIRECTORY® GLOSSARY

Abbot
The superior of an autonomous community of men religious. He has general and sacramental jurisdiction over his community. The head of a pronanial monastery or a congregation consisting of several monasteries is an *archabbot*.

Advocate
An ecclesiastical advocate is someone approved by Church authority to safeguard the rights of a party in a canonical process by arguments regarding the law and the facts of the case. [CIC c. 1481 and CLSA Comm., p. 967]

Apostolate
Apostolate is the mission of Christ and participation in it. Its object is to bring Christ to others, its goal is the greater glory of God, its scope is universal. The work is carried out by every human agency by which the life of grace may be given or increased in the soul. A mandate from the Church is essential to the Catholic apostolate.

Archbishop
A bishop of a main or *metropolitan* diocese in an ecclesiastical province. The term is equivalent to *metropolitan* in the Western Church. It may also be granted to other ordinaries and non-residential bishops, and to the ordinary of a diocese outside a province.

Auditor
An official of a diocesan court, who gathers evidence and testimony and draws up a record of an ecclesiastical case.

Bishop
A bishop, by divine institution, carries on the work of the apostles. By reason of episcopal consecration, he shares in the triple apostolic function of teacher of doctrine, priest of sacred worship, and minister of church government. Bishops are responsible for the pastoral care of their dioceses. In addition, bishops have a responsibility to act in council to guide the Church. The term *eparch* is used in Eastern-rite churches.

The bishop to whom a particular or local church is entrusted is called a *diocesan bishop* or a *residential bishop*. Some other bishops receive *Titular Sees* over which they exercise no pastoral authority.

When the pastoral needs of a diocese or archdiocese warrant, an *auxiliary bishop* may be assigned to aid the residential bishop in governing his diocese. An auxiliary bishop is assigned when the residential bishop needs assistance in carrying out his duties because of ill health, advanced age, or amount of work. An auxiliary bishop does not have the right of succession within his diocese.

In special circumstances, such as the advanced age or ill health of a diocesan bishop, a *coadjutor bishop* may be appointed to assist the principal bishop of a diocese. Coadjutor bishops have the *right of succession* in the diocese of their appointment from the time the See becomes vacant upon the death or retirement of its bishop.

Brother
A man who is a member of a religious order, but is not ordained or studying for the priesthood.

Cana Conference
A Catholic family movement, originally designed to aid married couples and families in their spiritual and interpersonal relationships. The program is now divided into *Pre-Cana*, for couples engaged to be married, and *Cana Conference*, programs for married people.

Catholic Fraternal Organizations
National Catholic fraternal organizations operating in the United States include the Knights of Columbus and the Knights of Peter Claver. These organizations are not included in the USCCB group tax exemption ruling.

Censor Librorum
A theologian empowered by a bishop to judge a book's soundness in regard to Church teaching before publication.

Chancellor
The office of the chancellor or the *chancery* evolved from the practice in the early Church of appointing an official to sign and preserve the letters of the bishop. The first function of the chancellor in the present day is gathering, arranging, and safeguarding the acts of the diocesan curia. Dispensations and other official documents also originate from the chancery. In many dioceses, the chancellor continues to exercise ordinary jurisdiction as delegated by the diocesan bishop. He or she may be assisted by a separate official, the *vice-chancellor*.

Chapter
The *general chapter* of a religious order is an assembly of elected or appointed members and provincials. General chapters are convened for the election of officers, amendments to the constitution, and discussion and legislation of matters of interest to members and the order as a whole.

A *provincial chapter* combines elections and handles legislation on a provincial level. The assembly is composed of superiors and representatives of the religious.

A *chapter of canons* is a group of diocesan priests, appointed by the bishop of a diocese, with assigned authority or responsibilities.

College of Cardinals
The College of Cardinals is made up of the cardinals of the Church, who advise the Pope, assist in the central administration of the Church, head the various curial offices and congregations, administer the Holy See during a vacancy, and elect a new Pope. There are three ranks in the College of Cardinals, corresponding to the historical origins of cardinals in the Roman Catholic Church. All cardinals are bishops, but their rank within the College of Cardinals is characterized by one of the hierarchical ranks of bishop, priest, or deacon. Cardinals are given honorary title to churches in the city of Rome. [CIC c. 350 CLSA Comm., pp. 288-289]

1. Cardinal Bishops

There are two types of Cardinal Bishops: 1) those appointed by the Pope as titular bishops in one of the six suburban dioceses of Rome, and 2) Eastern-rite Patriarchs who are heads of Sees with apostolic origins that have been assigned to the College of Cardinals.

2. Cardinal Priests

Heads of Sees outside the city of Rome are assigned a "titular church," one of the churches in Rome. They have no pastoral authority over their titular church.

3. Cardinal Deacons

Cardinals of diaconal rank are bishops without Sees who head the various departments, offices, congregations, committees, and the Secretariat of State of the Roman Curia.

Confraternity of Christian Doctrine (CCD)
A lay organization established for religious education throughout a person's entire life. The term is currently used to describe Catholic parish-based religious education of children from kindergarten through high school. At the diocesan level, the offices are now more commonly known as offices of *religious education* or *Christian formation*. Nationally, the confraternity's religious education component has been taken over by the USCCB's Department of Education. It still exists as a separate entity under the USCCB Administrative Board, with responsibility for fostering religious and spiritual literature.

Consolidated School
The term, as used in the *Directory*, may refer to a school that takes students from more than one parish, or a school that was formed by the consolidation of two or three other schools. In both cases, it is a means of keeping a Catholic school in a given area open by taking students from the surrounding areas, regardless of parish boundaries.

Convent
In common usage, the term refers to a house of women religious. Originally, it referred to a building where members of religious institutes lived, and was not restricted to communities of women.

Cursillo
The *cursillo de cristiandad*, or "little course in Christianity," is a three-day program for achieving spiritual renewal or spiritual awakening. It seeks to convey a new sense of individual and organized apostolic action. The program, conducted by priests and laypeople, consists of a three-day weekend focused on prayer, study, and Christian action, and a follow-up program known as the *post cursillo*.

Deacons
The diaconate is the first order or grade in ordained ministry. Its origins are in early apostolic times, when deacons preached and baptized under the direction of the presbyters or bishops. Any man who is to be ordained to the priesthood must first be ordained as a *transitional deacon*. Deacons serve in the ministry of liturgy, of the word, and of charity.

In 1967, Pope Paul VI reinstituted the *Permanent Diaconate* for men who do not plan to become ordained priests. Although men ordained as permanent deacons are sometimes referred to as "married deacons," the permanent diaconate is open to both married and unmarried men, with the understanding that after ordination, they may not marry even after the death of a spouse. Under the authority of the diocesan bishop, they perform the same functions as the transitional deacons while, at the same time, retaining their roles in society as family and business men.

Dean/Vicar Forane
The title of a priest appointed by the bishop to aid him to administering the parishes in a certain vicinity, called a "deanery" or "vicariate forane." The function of a dean, or vicar forane, involves promotion, coordination, and supervision of the common pastoral activity within the deanery or vicariate.

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Defender of the Bond

A member of a diocesan tribunal, either a cleric or a lay person, holding a graduate degree in canon law, who is appointed by the diocesan bishop for cases concerning the nullity of sacred ordination or the nullity or dissolution of the marriage bond. The defender of the bond is responsible for a review of the evidence, scrutiny of the briefs, examination of witnesses and maintenance of proper procedures during the trial. The defender also deals with some situations concerning the content of the litigation rather than the legal procedures.

Diocesan Consultors

An advisory council of diocesan priests, as appointed by a diocesan bishop, that assists in the administrative affairs of the diocese.

Diocesan Curia

The personnel and offices assisting the diocesan bishop in directing the pastoral activity, administration, and the exercise of judicial power of his diocese. The curia includes among its officers laity and religious as well as clergy. Principal officers of a diocesan curia are the vicar general of the diocese, the chancellor, officials of the diocesan tribunal, examiners, consultors, auditors, the promoter of justice and the defender of the bond.

Diocese

The standard term for a territorial division of the Church, entrusted to a bishop who rules in his own name as local ordinary, and not as a delegate of another. The chief diocese of a province is an *archdiocese*. It is headed by an archbishop. A diocese is usually limited to a definite territory so that it comprises all the faithful who inhabit that territory. [CIC cc. 368 and 372. #11 In Eastern-rite churches, the term eparchy is used.

Eastern-rite (Oriental) Church

The term used to describe the Catholic churches which developed in Eastern Europe, Asia, and Africa. The Eastern-rite churches have their own distinctive liturgical and organizational systems. Each is considered equal to the Latin rite within the Church.

Eastern Catholic Association

The Eastern Catholic Association is the association of all Eastern Catholic Bishops in the United States. All Eastern Catholic Bishops, diocesan bishops (and their equivalent in law) and auxiliaries are members. The Association represents the Armenian, Chaldean, Maronite Melkite, Romanian Ruthenian and Ukrainian Churches. The Syriac, Syro-Malabar and Russian churches are also represented but without a bishop member since they presently have no established hierarchy in the United States.

Ecumenism/Ecumenical Movement

A movement for spiritual understanding and unity among Christians and their churches. The term is also intended to apply to efforts toward greater understanding and cooperation between Christians and members of other faiths.

Exarch/Exarchy

A church jurisdiction, similar to a diocese, established for Eastern-rite Catholics living outside their native land. The head of an exarchy, usually a bishop, is an *exarch*.

Hierarchy

In general, the term refers to the ordered body of clergy divided into bishops, priests, and deacons. In Catholic practice, the term refers to the bishops of the world or of a particular region.

Holy Name Society

A lay organization which seeks to aid its members in living a genuinely Christian life. The society organizes retreats and other spiritual and devotional exercises.

Holy See

The term refers to the diocese of Rome. Used in reference to the government of the Church, it refers to the Pontiff, the Roman Curia, and the Sacred College.

Legion of Mary

A lay organization established to assist the clergy in the sanctification of its members' souls, and the spread of the Christian faith and spiritual service to others. Members participate in almost every form of social service and Catholic action including evangelization. The organization was founded in 1921.

Metropolitan

The archbishop of an archdiocese in a province. He has limited supervisory powers and influence over the other dioceses and bishops in the province.

Military Ordinariate [Archdiocese for the Military Services, U.S.A.]

A non-territorial diocese for American Catholics and their dependents who are in the military or affiliated with the armed forces. Personnel employed by or engaged in diplomatic missions for the U.S. government in countries where U.S. military forces are stationed also belong to the Military Ordinariate.

Mission

A mission, or quasi-*parish*, is a parish which has not been established because it lacks one or more of the following qualifications: a resident pastor; necessary financial resources, territorial boundaries; or a natural grouping by *area* of rite, nationality, or language. Missions are attached to some parishes under the care of their pastors.

Moderator of the Curia

A bishop or priest, appointed by the diocesan bishop, who is concerned primarily with administrative matters and with supervising those working in the curia.

Monastery

An autonomous community house of a religious order, which may or may not be a majestic order. The term is used more specifically to refer to a community house of men religious or women religious in which they lead a contemplative life separate from the world.

Monsignor

An honorary ecclesiastical title granted by the Pope to some diocesan priests. In the United States, the title is given to the vicar general of a diocese. In Europe, the title is also given to bishops.

Newman Apostolate

An apostolate to the Catholic college and university community, now commonly known as "campus ministry."

Notary

An elected or appointed ecclesiastical official who acts as a secretary in formal church proceedings. The notary records the minutes, testimony, etc., of the proceedings.

Opus Dei

A personal prelature dedicated to spreading through society an awareness of the call to Christian virtue, awareness, and witness in one's life and work. The organization was founded in 1928 and in 1950, it received Vatican approval as a secular institute. In 1982, it was designated a personal prelature, the *Prelature of the Holy Cross and Opus Dei*. Members are not members of a religious order, do not take vows, and do not live in community.

Ordinary

Diocesan bishops, religious superiors, and certain other diocesan authorities with jurisdiction over the clergy or a specific geographical area, or the members of a religious order.

Ordination/Ordain

The sacramental rite by which a "sacred order" is conferred (diaconate, priesthood, episcopacy).

Papal Audience

Request for attendance at papal audiences and similar functions may be addressed to: Bishops' Office for United States Visitors to the Vatican. Postal address: North American College, Via dell'Umilta 30, 00187 Rome, Italy. Tel: 011-39-06-6990-1621; Fax: 011-39-06-679-1448.

Papal Representatives

There are three types of representatives of the Roman Pontiff:

1) those who represent him to particular churches and civil government;

2) those who represent him to particular churches;

3) those who represent him in international organizations or at various conferences and meetings. [CIC c. 363; CLSA Comm., p. 302]

1. Apostolic Nuncio

In the United States, the papal representative is sent by the Pope to both the local church and to the government. His title is Apostolic Nuncio.

2. Legate

An individual appointed by the Pope to be his personal representative to a nation, international conference, or local church. The legate may be chosen from the local clergy of a country.

3. Permanent Observer to the United Nations

The Apostolic See maintains permanent legates below the ambassadorial level to several world organizations. Since the papal representative does not enjoy the right to vote within the organization, his title at the United Nations is that of Observer.

Parish

A specific community of the Christian faithful within a diocese, which has its own church building, under the authority of a *pastor* who is responsible for providing them with ministerial service. Most parishes are formed on a geographic basis, but they may be formed along national or ethnic lines.

Parish Coordinator

A deacon, religious, or lay person who is responsible for the pastoral care of a parish. The parish coordinator is in charge of the day-to-day life of the parish in the areas of worship, education, pastoral service and administration.

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Pastor

A priest in charge of a parish or congregation. He is responsible for administering the sacraments, instructing the congregation in the doctrine of the Church, and other services to the people of the parish.

Pastoral Associate

A member of the laity who is part of a parish ministry team.

Pastoral Council

A consultative body which the pastor or bishop consults concerning the pastoral activity within the diocese. Its members include laity, religious, and clergy. The pastoral council's purpose is to study practical situations, difficulties and problems, and make concrete recommendations and proposals to the diocesan bishop. The pastoral council is able (is subject to the final authority of the pastor or bishop).

Patriarch

The Pope is the traditional "Patriarch of the West." All other bishops in the Latin Rite, even those with the honorary title of "Patriarch," are subject to him. Similarly, patriarchs within nations have only an honorary title unless special provisions are made otherwise. Eastern-rite Patriarchs are subject to the Pope while serving as heads of the faithful belonging to their rites throughout the world.

Personal Prelature

In addition to the territorial arrangement of the Church into particular or local churches or dioceses, canon law also provides for non-territorial areas of religious jurisdiction, incorporating secular clergy and deacons. Membership is also open to lay persons. These *prelatures* are established to meet specific pastoral or missionary needs at the regional, national, or international level without infringing on the rights of the local bishops. A prelature is presided over by a *personal prelate*, who is an ordinary with the right to establish seminaries and ordain priests as members of the prelature. Canon law also allows for laity to be associated in the works of prelatures without being withdrawn from the jurisdiction of their own diocesan bishop. Personal prelatures are *jurisdictional* structures of a secular type which are established by the Holy See as an instrument within the hierarchical pastoral work of the Church to carry out special pastoral or missionary tasks. Personal prelatures are based on the principle of insertion into the local Church. In this they differ essentially from the personal dioceses, such as those constituted for the faithful of a particular rite, which are based on the principle of independence or autonomy in regard to local Churches.

Vatican II provided for setting up personal prelatures (see Decree, Presbyterorum ordinis, no. 10). Additional norms were established in subsequent pontifical legislation (see Motu proprio Ecclesiae Sanctae no. I, no. 4, August 6, 1966 and the Apostolic Constitution Regimini Ecclesiae Universae, no. 49, no. 1, Aug. 15, 1967). General legislation concerning personal prelatures is contained in canons 294 to 297 of the 1983 Code of Canon Law.

Personal prelatures are to be established by the Holy See after hearing the views of the respective Episcopal Conferences (can. 294). They are governed by a Statute according to statutes given by the Holy See. The Statute in their proper Ordinary, who may incardinate priests and must look after their spiritual and temporal welfare (can. 295). Lay people can dedicate themselves by means of a contractual agreement, to the apostolic activities of the prelature; the statutes are to specify the manner of this organic cooperation (can. 296). And the statutes are also to determine the relations of the prelature with the Ordinaries of the places in which the prelature works, with the prior consent of the Ordinaries (can. 297).

Presbyteral Council

Also known as the *priests' council*, the presbyteral council is the principal consultative body mandated by the Code of Canon Law to advise the diocesan bishop in matters of pastoral governance. It consists of bishops and priests serving the diocese.

Propagation of the Faith

An organization, headquartered in Rome, which distributes aid to Catholic missions and organizes the work of missionaries all over the world. The organization has responsibility for fostering missionary vocations, assigning missionaries to field work, defining ecclesiastical boundaries and assigning clergy to them, and encouraging training and installation of native-born clergy.

Promoter of Justice

A canonical lay person, holding a graduate degree in canon law, who is appointed by the diocesan bishop to serve in the role of a "prosecuting attorney" in trials of crimes against church law and of other judicial litigations in the diocese. A promoter of justice may be appointed for a specific case by the bishop.

Province

A defined geographic area containing an archdiocese or *Metropolitan See*, and at least one diocese, or *Suffragan See*. The archbishop of the archdiocese has no direct powers over the Suffragan Sees, but does have limited advisory and appellate authority and obligations. The term also refers to a territorial grouping of particular churches or communities, or a territory of a religious order.

Provincial

The superior of the communities of a religious order that constitute a province.

Provincial Council

An assembly of the bishops of an ecclesiastical province, called by the metropolitan archbishop. The term is also used in reference to the provincial superior of a province, along with his or her chief advisors.

Receptions into the Church

Can take two forms: baptism of those not previously validly baptized, or "reception into full communion" with the Church for those who have already been baptized, in which case a profession of faith effects the reception.

Religious Education Department

The ECA has established the RCED (The Eastern Conference of Diocesan Directors of Religious Education which oversees, through God With Us Publications, all publications of catechetical materials published by it and used in Eastern Catholic Churches, mainly of Byzantine tradition.

Religious Priest/Diocesan Priest

Religious, or regular, priests are those who are professed members of a religious order or institute. Religious clergy live according to the rule of their respective orders. In pastoral ministry, they are under the jurisdiction of their local bishop, as well as the superiors of their order. Diocesan, or secular, priests are under the direction of their local bishop. They commit to serving their congregations and other institutions.

Retreat

A period of time spent in meditation and religious exercise. Retreats may take various forms, from traditional closed forms, to open retreats, which do not disengage the participants from day-to-day life. Both clergy and lay people of all ages participate in retreats. Houses and centers providing facilities for retreats are *retreat houses*.

Rite of Christian Initiation of Adults [RCIA]

The liturgical book containing the norms and rituals of the Catholic Church for people who wish to join the Church. Part of the book is intended for baptized Christians who wish to become Catholics. The term is used in a general sense to refer to the process of entering the Catholic Church.

Roman Curia

The official collective name for the administrative agencies and courts, and their officials, who assist the Pope in governing the Church. Members are appointed and granted authority by the Pope.

St. Vincent DePaul Society

Originally known as the *Conference of Charity*, this is an organization of lay people who serve the poor through spiritual and material works of mercy. The society operates soups, rehabilitation workshops, food centers, shelters, criminal justice and other programs.

Scholastic

A member of a religious order who has completed the novitiate, but has not yet been ordained.

Scholastic Teaching

Usually refers to Scholastic Philosophy, which is the basis for much Catholic Theology. It comes from the canonical "schools" of the 12th-13th centuries. St. Thomas Aquinas, St. Bonaventure, St. Albert the Great, etc., who developed "scholasticism" based mainly on Aristotle. It is the semi-official philosophy of the Church.

Secular Institute

Canonically erected institute of consecrated life for single laity and clerics who strive for the perfection of charity and work for the sanctification of the world while remaining in a lifestyle within the world.

See

The word is taken from the Latin word "sedes" ("seat"), and is used to denote a diocese or ecclesiastical district. The term *Holy See* is reserved to the diocese of Rome whose bishop is the Pope. U.S. Territorial Sees are dioceses located on territory of the United States of America, but are members of episcopal conferences other than the United States Conference of Catholic Bishops.

Seminary

An educational institution for men preparing for *Holy Orders*. The term originates from the time of St. Augustine, when those preparing for the priesthood were educated in the "cathedral school." During the Middle Ages, the clergy were educated in a university setting where faculties of philosophy, theology, and canon law existed. Eventually individual dioceses or provinces came to establish their own schools for educating their clerical students. Tridentine seminaries date from the Council of Trent in the 16th century.

A school for the spiritual, academic, and pastoral education and formation of priesthood candidates is known as a *major seminary* in which the locus

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is on philosophical and theological education. To prepare for entrance into a major seminary, a period of study is set aside for the required courses in the humanities and the sciences in institutions called *minor seminaries*.

Sierra Club

Local units of *Sierra Internationa*l, an organization which promotes vacations in the great outdoor and religious life, and offers instruction to lay leaders.

Sister

The term, in the strictest sense, refers to women religious who belong to institutes which have professed simple vows. However, in everyday usage, the term is used for any woman religious.

Sodality

A group of laity established for the promotion of Christian life and worship, or some other religious purpose.

Special Centers for Social Services

This would seem to overlap with Specialized Homes. Some of the categorization is fairly arbitrary. Catholic Charities might have its own proper distinctions for government or private funding purposes.

Specialized Homes

Includes such institutions as homes for handicapped (e.g., Misericordia Homes), youth homes (e.g., Marycliff, Mercy Boys and Girls, Homes); homes for battered women, drug rehab centers, homes for unwed mothers, etc.

Superior

The head of a religious order or congregation. He or she may be the head of a province, or an individual house.

Synod

A gathering of designated officials and representatives of a church, that has legislative and policy-making powers.

1. Synod of Bishops

The Synod of Bishops is a consultative body, unless explicitly stated otherwise by His Holiness, expressing the communion of the hierarchy. A synod of bishops meets in general assembly, either in "Ordinary" or "Extraordinary" session, when the matter for treatment concerns the whole Church and in "Special Assembly" when the matter deals directly with a definite region or region.

2. Synod of Oriental Churches

The synods of the Oriental Churches enjoy various prerogatives including the right to elect bishops, regulate discipline and exercise pastoral authority in their respective churches.

3. Diocesan Synod

A diocesan synod is an expression of the communion of the particular church. A diocesan synod enjoys the participation of priests, women and men religious and laypersons; the bishop is the sole legislator.

Territorial Sees

Dioceses located in territory of the United States, but are members of episcopal conferences other than the United States Conference of Catholic Bishops.

Theologate

An institution which provides the last four years of study for candidates for the priesthood.

Titular See

A former diocese which no longer physically or geographically exists. Titular Sees are given as an honorary title to certain bishop not serving as a chief pastor of a diocese, i.e., auxiliary bishops, papal representatives, and bishops of the Roman Curia.

Tribunal

A tribunal (court) is the name given to the persons or persons who exercise the Church's judicial powers. By its very nature this procedure involves the determination of a legal controversy. A major concern of tribunals is examining the process leading to the dissolution or annulment of marriages. In ecclesiastical matters, definite procedural norms for conducting a trial are found in the Code of Canon Law, to settle disputes. There are various grades of tribunals, including diocesan tribunals, the first court of trial for most cases; regional and metropolitan tribunals, located in an archdiocese, the appellate court for all cases tried within the province, and the tribunals of the Holy See, which act as the Church's central appellate court, try cases reserved to the Holy See, deal with questions of procedure and jurisdiction of the other courts, and act as the Church's supreme court.

United States Conference of Catholic Bishops

The United States Conference of Catholic Bishops is a permanent institute composed of Catholic bishops of the United States of America in and through which the bishops exercise in a communal or collegial manner the pastoral mission entrusted to them by the Lord Jesus of sanctification, teaching, and leadership, especially by devising forms and methods of the apostolate suitably adapted to the circumstances of the times. Such exercise is intended to offer appropriate assistance to each bishop in fulfilling his particular ministry in the local Church, to effect a commonality of ministry addressed to the people of the United States of America, and to foster and express communion with the Church in other nations within the Church universal, under the leadership of its chief pastor, The Pope.

Vicar

The appointment of a priest or a bishop as *vicar episcopal (vicar)* is an option given to a diocesan bishop when he needs a deputy for governing a specific territory within the diocese, a group of persons or a specific rite, or a type of apostolic work within the diocese.

By Church law, the diocesan bishop is the judge of all cases in the diocesan tribunal of first trial. He must appoint a priest with ordinary power to judge cases not reserved to the bishop himself. This priest must have a graduate degree in canon law. He is called the *judicial vicar*, and is sometimes referred to as the chief judge or officialis. He may be given another priest as an assistant with the title of *adjutant judicial vicar*.

A bishop or priest appointed to participate in the executive (administrative) governance of the diocese with executive jurisdiction is a deputy of the diocesan bishop is a vicar *general*. The appointment of a vicar general is mandatory for every diocese. This office is designed to facilitate and unify diocesan administration.

Vicar for Religious

A priest appointed by a bishop to act as his representative in dealing with the religious communities in his diocese.

Information for this glossary was taken from the *Catholic News Service's Stylebook on Religion*, the *Modern Catholic Dictionary*, published by Doubleday and Company, Inc., the *Concise Oxford Dictionary of the Christian Church*, published by Oxford University Press, and the *Encyclopedic Dictionary of Religion*, published by the Sisters of St. Joseph of Philadelphia. The publishers of *The Official Catholic Directory* also wish to thank the Vice Chancellors of the Archdiocese of Chicago for their work in the preparation of this glossary.

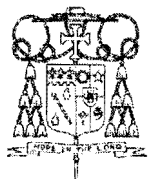
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Diocese of Baton Rouge

Dioecesis Batonensis



MOST REVEREND MICHAEL G. DUCA, J.C.L.

Bishop of Baton Rouge; ordained April 29, 1978; appointed Bishop of Shreveport April 1, 2008; consecrated and installed May 09, 2008; appointed Sixth Bishop of Baton Rouge June 26, 2018; installed August 24, 2018. Bishop's Office: P.O. Box 3028, Baton Rouge, LA 70821-3028, T. 225-242-0247; F. 225-383-6768; bishop@diobr.org

Chancery Office, Catholic Life Center, 1800 S. Acadian Thruway, P.O. Box 3028, Baton Rouge, LA 70821-3028, T. 225-387-0561; F. 225-346-8780.
www.diobr.org
chancery@diobr.org

ESTABLISHED JULY 23, 1961.

Square Miles 5,514

Comprises the civil parishes/counties of Ascension, Assumption, East Baton Rouge, West Baton Rouge, Iberville, Pointe Coupee, East Feliciana, West Feliciana, St. Helena, Tangipahoa, Livingston and St. James in the State of Louisiana

For legal titles of parishes and diocesan institutions, consult the Chancery Office

STATISTICAL OVERVIEW

Personnel

Bishop	1
Retired Bishops	1
Priests: Diocesan Active in Diocese	45
Priests: Retired, Sick or Absent	26
Number of Diocesan Priests	71
Religious Priests in Diocese	34
Total Priests in your Diocese	105
Extern Priests in Diocese	18
Ordinations:	
Transitional Deacons	2
Permanent Deacons	4
Permanent Deacons in Diocese	84
Total Brothers	17
Total Sisters	68
Parishes	
Parishes	64
With Resident Pastor:	
Resident Diocesan Priests	36
Resident Religious Priests	14
Without Resident Pastor:	
Administered by Priests	13
Administered by Deacons	1
Professional Ministry Personnel:	
Teachers	4
Nurses	5
Lay Ministers	423
Welfare	
Catholic Hospitals	4
Total Assisted	588,335
Homes for the Aged	6
Total Assisted	702
Specialized Homes	5
Total Assisted	806
Special Centers for Social Services	7
Total Assisted	390,000
Educational	
Diocesan Students in Other Seminaries	9
Total Seminarians	9
Colleges and Universities	1
Total Students	1,700
High Schools, Diocesan and Parish	5
Total Students	1,441
High Schools, Private	3
Total Students	2,330
Elementary Schools, Diocesan and Parish	22
Total Students	10,997
Non-central/other Schools for the Disabled	1
Total Students	75
Catechesis/Religious Education:	
High School Students	1,897
Elementary Students	6,551
Total Students under Catholic Instruction	20,406
Teachers in Diocese:	
Priests	11
Brothers	3
Sisters	4
Lay Teachers	1,064
Vital Statistics	
Receptions into the Church:	
Infant Baptism Totals	1,337
Minor Baptism Totals	107
Adult Baptism Totals	72
Received into Full Communion	153
First Communions	1,959
Confirmations	1,595
Marriages:	
Catholic	302
Interfaith	141
Total Marriages	535
Deaths	1,710
Total Catholic Population	199,258
Total Population	1,017,398

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The Congregation Of Saint Philip Roman Catholic Church - 1128 Hwy. 18, Vacherie, LA 70090-6122. Mailing: 12301 Hwy 644, Vacherie, LA 70090 (225)265-3943 stphilip@stmarychurch.com, office@stmarychurch.com www.stmarychurch.com St. Philip is clustered with St. James and Our Lady of Peace forming the cluster of Catholic Churches in W. St. James. Rev. Matthew D. McCaughey, Pastor; Deacon Glenn Michael Hymel; CRP Subs - 23

WHITE CASTLE

The Congregation Of Our Lady Of Prompt Succor Roman Catholic Church, Of The Parish Of Iberville, State Of Louisiana - 32615 Brooklyn St., White Castle, LA 70788 Mailing: P.O. Box 250, White Castle, LA 70788-0250 (225)545-3633 (225)545-3633 office@opsc.org Rev. Arthur M. Davis, Jr., Admin.; CRP Subs - 5

ZACHARY

Congregation Of St. John The Baptist Roman Catholic Church Of Zachary - 4926 Main St., Zachary, LA 70791. Mailing: 4927 McHugh Dr., Zachary, LA 70791-3935 (225)654-5758; 225-654-5005 (FAX) religioused@sjbzachary.org Rev. M. Jeffert Bacchi, Pastor; Katie Myerick Hamilton, DRE; CRP Subs - 133

Clinton, Our Lady of the Assumption - stjohnzac.stmaryjubilee.org

SCHOOLS; PRESCHOOL THRU HIGH SCHOOL

SCHOOLS

STATE OF LOUISIANA

BATON ROUGE

Redemptorist St. Gerard Elementary School - (Grades PreK-8) 3636 St. Gerard Ave., Baton Rouge, LA 70805-2998 (225)355-1457 redemptorist@stgerard.org, admin@stgerard.org Cheryl Dodson, Prin.; Sisters - 2; Lay Teachers - 30

NEW ROADS

Catholic Elementary School of Pointe Coupee (Pointe Coupee Catholic Interparochial School, Inc.) - (DIO) (Grades PreK-8) 504 Napoleon St., New Roads, LA 70760-3527 (225)638-9341 www.catholicpc.com Serving parishes in Lobdell, Lovelady, Morganza, New Roads and Maringouin. Jason Christopher Chauvin, Prin.; Subs - 343; Lay Teachers - 21

PAINCOURTVILLE

St. Elizabeth Interparochial School, Inc. - (DIO) (Grades PreK-8) 4884 Convent St., Paincourtville, LA 70391-4110; Mailing: P.O. Drawer M, Pierre Part, LA 70391 (985)369-7402 stelizabeth@bellsouth.net, gen.vanhoutte@att.net Serving parishes in Belle Rose, Bertrandville, Napoleonville, Paincourtville, Pierre Part, Plattenville and Labadieville. Rev. Tyrel Thomas, IMS, Admin.; Dr. Andy Kling, Prin.; Subs - 133; Sr. Teachers - 2; Lay Teachers - 17

PAULINA

St. Peter Chanel Interparochial School (St. Peter Chanel Interparochial School Board, Inc.) - (DIO) (Grades PreK-8) 2591 LA Hwy. 44, Donaldsonville, LA 70346 (225)675-5778 pschool@stpeterchanel.org www.stpeterchanel.org Serving communities of Paulina, Gramercy, Lutcher, St. James, Lutcher and Grand Point. Paula Poche', Prin.; Amanda Dubois, Office Manager/Bookkeeper; Sonia Wagner-Lueck, Office Assistant/Teacher Aide; 352; Sch Teachers; 352; Lay Tchrs - 22

PRAIRIEVILLE

St. John Primary School (East Ascension/East Iberville Regional Catholic School Partnership) - (PAR) (Grades PreK-5) 37307 Duplessis Rd., Prairieville, LA 70769-4321 (225)673-2905 johnsplprincipal@stjohn.org www.sjpvl.org Kim Naquin, Prin.; Subs - 324; Lay Tchrs - 24

HIGH SCHOOLS

STATE OF LOUISIANA

BATON ROUGE

Catholic High School - (PRV) (Grades K-12) 655 Hearthstone Dr., Baton Rouge, LA 70806-3506 (225)383-0107 info@catholichigh.org www.catholichigh.org Lisa Thevis, Prin.; Oswald E. Walker, Pres.; Subs - 1,103; Rel. Tchrs - 5; Lay Tchrs - 134

CHS Foundation - (225)383-0107

***St. Joseph's Academy** - (PRV) (Grades 9-12) 3045 Broussard St., Baton Rouge, LA 70808-1108 (225)383-7207 www.sjahs.org Sharon Anderson, Pres.; Jan Rhoades Breen, Prin.; Subs - 1,086; Sr. Tchrs - 1; Lay Tchrs - 70

St. Michael the Archangel Diocesan Regional High School - (DIO) (Grades 9-12) 17421 Monitor Ave., Baton Rouge, LA 70817; Mailing: P.O. Box 66160, Baton Rouge, LA 70896-6160 (225)753-0762 www.archbishop.Flo.B Lee, Prin.; Andy Donaldson, Admin.; Subs - 598; Lay Tchrs - 39

INSTITUTIONS LOCATED IN DIOCESE

CAMPUS MINISTRY / NEWMAN CENTERS (CAM)

BATON ROUGE

Christ the King Parish and Catholic Centre (Congregation of Christ the King Roman Catholic Church of the Diocese of Baton Rouge) - 13 Franciscan Dr., Baton Rouge, LA 70803-5106; Mailing: P.O. Box 611, Baton Rouge, LA 70821-0611 (225)346-0963 office@ctkbr.org www.ctkbr.org Rev. Andrew J. Merrick, Pastor; Rev. Matthew Dunn, Par. Vicar; Alison Dazzio, Admin.

Martin Luther King, Jr. Catholic Student Center - 550 Harding Blvd., Baton Rouge, LA 70808-5301 (225)725-6161 mlkcatholic@centurytel.net www.lsu.edu/mlk Serving Rev. Thomas J. Clark, S.J., Chap.

HAMMOND

St. Alice the Great Catholic Student Center - 405 W. Dakota St., Hammond, LA 70401-2547 (985)345-3306 stalice@catholicregion1.com www.stalice-tulane.org Serving Southeastern Louisiana University. Peter Michael James OFM-orke, OP, Dir.;

COLLEGES & UNIVERSITIES (COL)

BATON ROUGE

Franciscan Missionaries of Our Lady University - 5414 Brittany Dr., Baton Rouge, LA 70808 (225)766-1350 una.fridmanis@franciscanmissionaries.org www.franciscanmissionaries.org Una Fridmanis, Pres.; Subs - 1,220; Seminarians - 97

CONVENTS, MONASTERIES, AND RESIDENCES FOR WOMEN (CON)

BATON ROUGE

Congregation of St. Joseph - 3134 Hundred Oaks Ave., Baton Rouge, LA 70808 (225)332-3999 generaloffice@csjorg.org kmihalopulos@csjorg.org www.csjorg.org Kristy Koutlajan, Contact; Sr. 30

Franciscan Missionaries of Our Lady, South American Province Inc. - 4200 Essen Ln., Baton Rouge, LA 70809-2100 (225)922-0443 info@franciscanmissionaries.org Sisters - 12

Mayeaux Institute and Preschool Home - (225)926-7445 www.mayeauxinstitute.com

Missionaries of Charity - 757 East Blvd., Baton Rouge, LA 70802-6309 (225)383-6836 Convent with soup kitchen and Queen of Peace emergency night shelter for women; Sr. M. Teresita MC, ME, Supr.; Sisters - 7

ZACHARY

Daughter Sisters of Mercy - Mother of Mercy Convent - 4484 Lois Dr., Zachary, LA 70791 (225)906-3042 villaalfredo@cox.net Sr. Norma Nunez, SDM, Supr.; Sisters - 3

ENDOWMENTS / FOUNDATIONS / TRUSTS (EFT)

BATON ROUGE

St. Aloysius School Endowment Fund - 2925 Stuart Ave., Baton Rouge, LA 70806 (225)383-3631 mjones@staloysius.org school.staloysius.org Rev. Randy M. Cuevas, P.A.

St. Joseph Cathedral Cemetery Fund - 412 North St., Baton Rouge, LA 70802 (225)383-0928 Rev. J. Cary Bass, Pas.;

Pamphile and Mabyn Donaldson Trust for St. Thomas More - 11643 Coursey Blvd., Baton Rouge, LA 70816 (225)275-3440 Very Rev. Michael J. Alello, Pas.

Sacred Heart School Endowment Fund - 2231 Main St., Baton Rouge, LA 70802-3144 (225)383-7405 Rev. Jonathan D. Johnson, Pre.

***SJA Foundation** - 3015 Broussard St., Baton Rouge, LA 70806 (225)383-2203 geraldine@sjabr.org, herring.cap@sjabr.org gabberty.jan@sjabr.org Jan Rhoades Breen, Exec.;

***The Society of St. Vincent de Paul Foundation** - 220 St. Vincent de Paul Pl., Baton Rouge, LA 70802; Mailing: P. O. Box 123, Baton Rouge, LA 70821-0123 (225)336-5370 macaldera@svdpbr.org svdpbr.org Michael J. Aucoin, CEO

St. Joseph Cathedral Deed & Bertie Womack Dedicated Cathedral Trust Funds - 412 North St., Baton Rouge, LA 70802 (225)383-0928 Rev. J. Cary Bass, Pas.;

St. Thomas More School Endowment Trust - 11400 Sherbrook, Baton Rouge, LA 70816 (225)275-2020 mdahmer@stmorecs.org www.stmorecs.org Ashley Hebert McDaniel, Prin.

CONVENT

Hynes Fund - 5858 Louisiana Hwy. 44, Convent, LA 70723-0009; Mailing: P.O. Box 63, Convent, LA 70723-0063 (504)782-9431 monicaburgess@bellsouth.net Eric Murphy, Dir.;

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GONZALES

St. Theresa of Avila Catholic School Educational Foundation - 312 E. New River St., Gonzales, LA 70737; (225-647-7838; michelle.talbot@stavila.org; Michelle Talbot, Prin.

PORT ALLEN

New Pequot Holy Family School Foundation - 135 N. Jefferson Ave., Port Allen, LA 70767; (225-344-1795; achilon@holyfamilyschool.com; Alice Achilon, Prin.

HOSPITALS / HEALTH SERVICES [HOS]

BATON ROUGE

Our Lady of the Lake Hospital, Inc. (Our Lady of the Lake Regional Medical Center, DBA Our Lady of the Lake Children's Hospital, DBA Our Lady of the Lake Ascension) - 5000 Hennessy Blvd., Baton Rouge, LA 70808; (225-765-8765; church.operations@ololrmc.org; www.ololrmc.com; Rev. Johnson Kaniarpully, Chap., Sr. Barbara Ann Bowen, C.S.J., Supv.; Chuck Spears, Pres., Bed Capacity: 1,002; Ansual Admis.: 374,160; Staff: 6,176

Our Lady of the Lake Foundation - 5000 Hennessy Blvd., Baton Rouge, LA 70808; (225-765-8765; ann-marie.stormer@ololrmc.org; Ann Marie Stormer, Exec. Dir.

Ida Center - 8080 Margaret Ann Dr., Baton Rouge, LA 70809; (844) 225-767-1339; Bed Capacity: 47; Ansual Admis.: 1,216; Staff: 204

NAPOLEONVILLE

Our Lady of the Lake Assumption Community Hospital, Inc. (Assumption Community Hospital) - 335 Hwy. 402, Napoleonville, LA 70390; (225) 369-3660; brian.fogel@ololrmc.org; dkilgore.com; Chuck Spears, Exec., Bed Capacity: 12; Ansual Admis.: 12,400; Staff: 33

MISCELLANEOUS [MIS]

BATON ROUGE

Baton Rouge Chancery Office - 1800 S. Acadian Thwy., Baton Rouge, LA 70808-1965; Mailing: P.O. Box 2028, Baton Rouge, LA 70821-2028; (225) 383-0565; chancery@cbobr.org; cbobr.org; Very Rev. Jonan S. Elvid, V.G.; Rev. Thomas C. Barrow, Vicar; Ann L. Jolish, Chancellor

Bishop Stanley J. Ott Works of Mercy Trust - Glenn J. Landry Jr., Treas.

Catholic Foundation of the Diocese of Baton Rouge - Glenn J. Landry Jr., Treas.

Diocese of Baton Rouge Clergy Retirement Plan - Glenn J. Landry Jr., Treas.

Diocese of Baton Rouge Lay Retirement Plan - Glenn J. Landry Jr., Treas.

The Roman Catholic Church of The Diocese of Baton Rouge, Deposit and Loan Fund, Inc. - Glenn J. Landry Jr., CFO;

Bishop Stanley J. Ott Shelter Program - 730 St. Vincent de Paul Pl., Baton Rouge, LA 70802; Mailing: P.O. Box 127, Baton Rouge, LA 70821-0127; (225-383-7452; 225-383-7932; mscaldo@ottshelter.org; www.ottshelter.org; Homeless shelter and services for men, women, children and families. Over 20,000 guest nights provided per year.; Michael J. Scaldo, CEO;

Catholic Charities of the Diocese of Baton Rouge, Inc. - 1961 S. Acadian Thwy., Baton Rouge, LA 70808; (225-336-5900; ml@crcbaton.org; www.crcbaton.org; David C. Aguillard, Exec.;

Child Nutrition Program - 1800 S. Acadian Thwy., Baton Rouge, LA 70808; Mailing: 1500 Hanover Oaks Ave., Baton Rouge, LA 70806; (225-387-6121; cnp@cbobr.org; www.cnpbr.org; Lynda Carvalho, Dir.

Clover Walk Catholic Communications - 4236 North Blvd., Baton Rouge, LA 70806; (225) 346-2779; Mailing: P.O. Box 87256, Baton Rouge, LA 70879; (225) 615-2085; editor@cwnbr.com; cwnbr.com; Rev. Michael Duffy, Dean.

Franciscan Ministry Fund, Inc. - 4300 Essen Ln., Baton Rouge, LA 70809; (225-922-2843; peter.guinee@fmfbr.org; Sr. Barbara Ann Bowen, FMOP, Contact

Franciscan Missionaries of Our Lady Health System, Inc. - 4700 Essen Ln., Baton Rouge, LA 70809; (225-923-2700; rachael.dahl@ololhs.org; www.franciscan.org; Dr. Richard P. Vath, CEO

Franciscan PACE, Inc. - 4700 Essen Ln., Baton Rouge, LA 70809; (225-923-2700; karen.allen@ololhs.org; Karen B. Allen, Dir.;

Hotel Project, Inc. - 4300 Essen Ln., Baton Rouge, LA 70809; (504) 228-7933; marcella.wilson@franciscanmissaries.org; Sr. Martha Alvarez, FMOL, Exec.

International Institute of Culture and Gender Studies - 6536 Annandale Dr., Baton Rouge, LA 70817; (225) 924-9828; contact@culturegender.com; www.culturegender.com; Rev. Alexander Albert Ho, Christine Udoh, Secy.;

Lebanese Maronite Order, Inc. - 9415 Jackie Hill Ave., Baton Rouge, LA 70810

Louisiana Conference of Catholic Bishops - 2451 S. Acadian Thruway, Ste. 200, Baton Rouge, LA 70808; (225) 336-1776; jdelaune@lacatholics.org; Jason Delaune, Exec. Dir.

Magnificat Diocese of Baton Rouge Chapter - 3025 Wakefield, Baton Rouge, LA 70808; (225-2-2-3940; Estella Champagne, Treas.

St. Michael's Home - 2295 Chocolate Dr., Baton Rouge, LA 70805-5044; (225-355-1204; mbarnes@bchurch.net; (Vietnamese); Rev. Hung Viet Nguyen, I.C.M. (Vietnam), Supr.;

Morgan's Home - 1141 W. Chimes St., Baton Rouge, LA 70802; Mailing: P. O. Box 127, Baton Rouge, LA 70821-0127; (225-383-7341; 225-383-7383; mdaigle@stjude.com; website.org; A residency program for the homeless.; Michael J. Scaldo, CEO;

"Particular Council of St. Vincent de Paul of Baton Rouge, Louisiana - 220 St. Vincent de Paul Pl., Baton Rouge, LA 70802; Mailing: P. O. Box 127, Baton Rouge, LA 70821-0127; (225-383-7847; mscaldo@stjude.org; Michael J. Scaldo, CEO;

Redemptorist Fathers of Baton Rouge, Inc. - 5954 Plank Rd., Baton Rouge, LA 70805; (225 355-5600; kbuhrle@gmail.com; Rev. Tat Thang Hoang, C.Ss.R., Pet.; Rev. Samuel C. Marquez, C.Ss.R., Chap., Rel. Issues; C. Arceneaux, C.Ss.R., Hispanic Min.; Rev. Terrence Watson, C.Ss.R., Hispanic Min.; Rev. Donald MacKinnon, C.Ss.R.; Rev. John C. Vargas, C.Ss.R., Rev. John Fahey-Guerra, C.Ss.R., In Res.; Rev. Lamar Parten, C.Ss.R., In Res.;

Special Education Program - 1800 S. Acadian Thwy., Baton Rouge, LA 70808; Mailing: P.O. Box 2028, Baton Rouge, LA 70821; (225-336-5735; kmassa@cbobr.org; www.cnpbr.org/specialeducation; Kristi Massa, Admin.

St. Vincent de Paul Baton Rouge Council - 220 St. Vincent de Paul Pl., Baton Rouge, LA 70802; Mailing: P.O. Box 127, Baton Rouge, LA 70821-0127; (225-383-7930; mscaldo@stjude.org; website.org; Michael J. Scaldo, CEO;

"St. Vincent De Paul Community Pharmacy, Inc. - 1647 Convention St., Baton Rouge, LA 70802; Mailing: P.O. Box 127, Baton Rouge, LA 70821-0127; (225-383-7450; 225-336-5787; svcadian.org@gmail.com; svdpbr.org; A charitable pharmacy serving the poor and homeless.; Michael J. Scaldo, CEO;

St. Vincent DePaul Dining Room - 220 St. Vincent de Paul Pl., Baton Rouge, LA 70802; Mailing: P.O. Box 127, Baton Rouge, LA 70821-0127; (225-383-7437; 225-383-7433; mscaldo@stjude.org; stjude.org; Providing meals to the poor & homeless.; Michael J. Scaldo, CEO;

St. Vincent DePaul Stores - 1366 North St., Baton Rouge, LA 70802; Mailing: P.O. Box 127, Baton Rouge, LA 70821-0127; (225 387-6442; 225-383-7383; mscaldo@stjude.org; Faith stores.; Michael J. Scaldo, CEO;

MONASTERIES AND RESIDENCES FOR PRIESTS AND BROTHERS [MON]

BATON ROUGE

Brothers of the Sacred Heart - 611 Hearn Dr., Baton Rouge, LA 70808; Mailing: 4400 Dryton Parker Ave., New Orleans, LA 70125; (504) 301-4758; unitedprovince@sacredheart.com; Bro. Lawrence Roger, S.C., Dir.; Bro. Celestin Algere, S.C., In Res.; Bro. Ray Herbert, S.C., In Res.; Bro. John Houlihan, S.C., In Res.; Bro. -

Brothers of the Sacred Heart - 801 Hearthstone Dr., Baton Rouge, LA 70808; Mailing: 4400 Dryton Parker Ave., New Orleans, LA 70125; (504) 301-4758; Roland Champagne, S.C., Dir.; Bro. Robert Croteau, S.C., In Res.; Bro. Ramon Duarte, S.C., In Res.; Bro. Carl Evans, S.C., In Res.; Bro. Henry Gauthier, S.C., In Res.; Bro. Harold Horen, S.C., In Res.; Bro. Malcolm Melcher, S.C., In Res.; Bro. Marcel Turcotte, S.C., In Res.;

Brothers of the Sacred Heart - 4337 Hundred Oaks Ave., Baton Rouge, LA 70808; Mailing: 4400 Dryton Parish Ave., New Orleans, LA 70125; (504) 301-4758; Bro. Michael Migaez, S.C., Vocations Dir.; Bro. Clifford King, S.C., In Res.; Bro. Paul Montero, S.C., In Res.;

St. Gerard Residence - 5954 Plank Rd., Baton Rouge, LA 70805; (225-355-2600; kbuhrle@gmail.com; Rev. Tat Thang Hoang, C.Ss.R., Pst.; Rev. Samuel C. Marquez, C.Ss.R., Chap.; Rev. James C. Arceneaux, C.Ss.R., Hispanic Min.; Rev. Timothy Watson, C.Ss.R., Hispanic Min.; Rev. John Fahey-Guerra, C.Ss.R., In Res.; Rev. Donald MacKinnon, CSSR, In Res.; Rev. Lamar Parten, C.Ss.R., In Res.; Rev. John C. Vargas, C.Ss.R., In Res.; Priests: 8

Incarnate Communities Mission - 2580 Tournoir St., Baton Rouge, LA 70805; (225 305-7457; mchapleau@oblatusa.com; Society of Apostolic Clerical Life for Men (Vietnamese); Rev. Thanos Nguyen; Rev. Hung Viet Nguyen, I.C.M. (Vietnam), Supr.; Rev. Martin Thanh Nguyen, I.C.M., Priests: 3

NURSING / REHABILITATION / CONVALESCENCE / ELDERLY CARE [NUR]

BATON ROUGE

Trinity III D Housing of Our Lady of the Lake Hospital, Inc. - 5000 Hennessy Blvd., Baton Rouge, LA 70808; (225) 765-8765; karen.allen@franciscan.org; Karen B. Allen, Dir.; Assist. Admin.: NO; Staff: 0

Awbi Village, Inc. - 7505 Bishop Ott Dr., Baton Rouge, LA 70806; (225) 926-5910; Housing for elderly persons

Calais Manor, Inc. - 7545 Bishop Ott Dr., Baton Rouge, LA 70806; (225) 927-1389; Housing facilities for elderly persons

Cantata Lanier - 7565 Bishop Ott Dr., Baton Rouge, LA 70806; (225) 926-5910; Housing for elderly and handicapped persons

Villa St. Francis, Inc. - 9575 Bishop Ott Dr., Baton Rouge, LA 70806; (225) 927-1074; Housing facilities for elderly and handicapped persons

Hundred Oaks Center, Inc. - 4344 Hundred Oaks Ave., Baton Rouge, LA 70808; (225) 342-2996; shoppingcenter@svcp.org; Sr. Patricia Wurtzebach, CSJ, Treas.; Assist. Admin.: 19; Staff: 15

RETREAT HOUSES / RENEWAL CENTERS [RTR]

BATON ROUGE

Bishop Robert E. Tracy Center - 13000 S. Acadian Thwy., Baton Rouge, LA 70808; Mailing: P.O. Box 2028, Baton Rouge, LA 70821-2028; (225 336-1550; Ann Marie Stormer, Dir.;

CONCORD

Maureen House of Retreats - 4838 Concord Hwy., 44 Concord, LA 70722; Mailing: P.O. Box 69, Cornland, LA 70723; (985) 892-4843; mrhouse@mmsisters.org; www.mmsisters.org; Rev. Lawrence Hoch, S.J., Dir.; Rev. Leonard L. Krauss, S.J., Supr.; Rev. Richard Rubley, S.J., Assoc. Dir.; Rev. Steve Kanavan, S.J., Assoc. Dir.

Attachment: Applications for Franciscan Missionaries of Our Lady Health System Non-Profit Tax Exemption (20764 : Authorization to Deny All

SPECIAL CARE FACILITIES [SPF]

BATON ROUGE

Maternity Adoption & Behavioral Health — 1900 S Acadian Thwy., Baton Rouge, LA 70808 (225-336-8700; mhspt@catholic.org; www.acadianpsychiatry.com) A department of Catholic Charities of the Diocese of Baton Rouge, Inc. Serving the Sterling, Det., Bed Capacity, 8; Addl. Areas, 60. Staff, 8

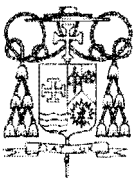
Ollie Steele Burden Manor, Inc. — 4250 Essen Ln., Baton Rouge, LA 70809-2198; tel. 225-928-4800; Karen.allen@fmolhs.org; Karen B. Allen, Exec. Bed Capacity, 200; Addl. Areas, 140; Staff, 205

An asterisk (*) denotes an organization that has established tax-exempt status directly with the IRS and is not covered by the USCCB Group Ruling.

Attachment: Applications for Franciscan Missionaries of Our Lady Health System Non-Profit Tax Exemption (20764 : Authorization to Deny All

Diocese of Jackson

Dioecesis Jacksonensis



MOST REVEREND JOSEPH R. KOPACZ, D.D., PhD.

Bishop of Jackson; ordained May 7, 1977; appointed Bishop of Jackson December 12, 2013; consecrated and installed February 6, 2014.
Mailing Address: P.O. Box 2248, Jackson, MS 39225-2248

Chancery Office: 237 E. Amite St., P.O. Box 2248, Jackson, MS 39225-2248 T: 601-969-1360; F: 601-960-8455
www.jackson-diocese.org
chancery@jackson-diocese.org

Square Miles 37,015

Established July 29, 1837 as Diocese of Natchez. Name changed to Diocese of Natchez-Jackson, March 7, 1957. Name changed to Diocese of Jackson, June 6, 1977.

Comprises 68 Counties in the State of Mississippi, namely: Adams, Alcorn, Amite, Attala, Benton, Bolivar, Calhoun, Carroll, Chickasaw, Choctaw, Claiborne, Clarke, Clay, Coahoma, Copiah, De Soto, Franklin, Grenada, Hinds, Holmes, Humphreys, Issaquena, Itawamba, Jasper, Jefferson, Kemper, Lafayette, Lauderdale, Leake, Lee, Leflore, Lincoln, Lowndes, Madison, Marshall, Monroe, Montgomery, Neshoba, Newton, Noxubee, Oktibbeha, Panola, Pike, Pontotoc, Prentiss, Quitman, Rankin, Scott, Sharkey, Simpson, Smith, Sunflower, Tallahatchie, Tate, Tippah, Tishomingo, Tunica, Union, Warren, Washington, Webster, Wilkinson, Winston, Yalobusha and Yazoo.

Legal Title: "Catholic Diocese of Jackson".

STATISTICAL OVERVIEW

Personnel

Bishop	1
Priests: Diocesan Active in Diocese	34
Priests: Retired, Sick or Absent	26
Number of Diocesan Priests	49
Religious Priests in Diocese	19
Total Priests in your Diocese	68
Extern Priests in Diocese	42
Ordinations:	
Diocesan Priests	1
Transitional Deacons	1
Permanent Deacons	6
Permanent Deacons in Diocese	14
Total Brothers	4
Total Sisters	36

Parishes

Parishes	72
With Resident Pastor:	
Resident Diocesan Priests	27
Resident Religious Priests	26
Without Resident Pastor:	
Administered by Priests	17
Administered by Deacons	2
Administered by Religious Women	1
Administered by Lay People	2
Missions	17
Pastoral Centers	2

Professional Ministry Personnel:

Sisters	9
Lay Ministers	9

Welfare

Catholic Hospitals	1
Total Admitted	484,350
Homes for the Aged	1
Total Assisted	491
Residential Care of Children	2
Total Assisted	70
Day Care Centers	2
Total Assisted	226
Specialized Homes	8
Total Assisted	750
Special Centers for Social Services	12
Total Assisted	720
Residential Care of Disabled	1
Total Assisted	9

Educational

Diocesan Students in Other Seminaries	8
Total Seminarians	8
High Schools, Diocesan and Parish	6
Total Students	1,916
Elementary Schools, Diocesan and Parish	10
Total Students	1,348
Elementary Schools, Private	2
Total Students	220
Non-residential Schools for the Disabled	1
Total Students	9
Catechesis / Religious Education:	
High School Students	1,109
Elementary Students	2,453
Total Students under Catholic Instruction	6,947
Teachers in Diocese:	
Sisters	3
Lay Teachers	233

Vital Statistics

Receptions into the Church:

Infant Baptism Totals	604
Minor Baptism Totals	76
Adult Baptism Totals	66
Received into Full Communion	132
First Communions	586
Confirmations	367

Marriages

Catholic	80
Interfaith	55
Total Marriages	141
Deaths	351
Total Catholic Population	43,051
Total Population	2,904,596

6.K.a

Attachment: Applications for Franciscan Missionaries of Our Lady Health System Non-Profit Tax Exemption (20764 : Authorization to Deny All

Packet Pg. 328

www.holyrosaryoxfordmississippi.com Rev. Robert Goodyear, ST., Pst.; CRP Stds. 19

St. Catherine - 9857 Hwy. 49E, Conehatta, MS 39057

St. Therese - 6110 BIA Rd. 7213, Choctaw, MS 39350

PORT GIBSON

St. Joseph - 411 College St., P.O. Gibson, MS 39340 Mailing: P.O. Box 1012, Port Gibson, MS 39150-1012 (601) 437-5090 Rev. Joseph C. Nguyen, SVD; Admin.

ROBINSONVILLE

Good Shepherd Catholic Church - 13259 Casino Center Dr. Ext., Robinsonville, MS 38664 Mailing: 285 Church Rd. W, Southaven, MS 38671 (662) 342-1674 (Robinsonville) Rev. David Szatkowski, SCJ, Moderator; Dcn. Ted Schrock; Rev. Lucas Migliato Fernandes, SCJ (Indio), Assoc. Pst.; Rev. Hendrik Ardiansyah, SCJ, Assoc. Pst.

Sacred Heart Chapel - 6525 Hwy. 161 N., Walls, MS 38680 (Mailing: P.O. Box 190, Walls, MS 38680) (662) 513-0250

ROSEDALE

Sacred Heart - 300 Riverside Dr., Rosedale, MS 38769-0405, Mailing: P.O. Box 392, Rosedale, MS 38769-0405 (662) 332-0901 Rev. Sebastian Myladiyil, SVD; Assoc. Min.

SENATOBIA

St. Gregory the Great - 705 Stanforth St., Senatobia, MS 38668; Mailing: 3954 Imuck Rd. W., Southaven, MS 38671 (662) 342-3027 crk@stgregsenatobia.com Rev. David Szatkowski, SCJ, Moderator; Rev. Hendrik Ardiansyah, SCJ, Assoc. Pst.; Rev. Lucas Migliato Fernandes, SCJ (Indio), Assoc. Pst.; Dcn. Ted Schrock; Sr. Rita Hocker, SSND, Pst. Assoc.; Sr. Emily Morgan, RSM, DRE; CRP Stds. 75

SHAW

St. Francis of Assisi - 301 Dean Blvd., Shaw, MS 38773-0236; Mailing: P.O. Box 239, Shaw, MS 38773-0236 (662) 754-3561 stfrancis.assisi@gmail.com Rev. Sebastian Myladiyil, SVD; Sacr. Min.;

SHELBY

St. Mary - 900 Martin Luther King St., Shelby, MS 38774-0269; Mailing: P.O. Box 269, Shelby, MS 38774-0269 (662) 398-5216 stmaryshelby@bellsouth.net Rev. Rem Machado, Sacr. Min.

SOUTHAVEN

Christ the King - 185 Church Rd. W., Southaven, MS 38671 (662) 342-1674 ctkdiaryoffice@aol.com Rev. David Szatkowski, SCJ, Moderator; Rev. Hendrik Ardiansyah, SCJ, Assoc. Pst.; Rev. Lucas Migliato Fernandes, SCJ (Indio), Assoc. Pst.; Dcn. Ted Schrock; Sr. Rose Hocker, SSND, Pst. Assoc.; Sr. Fern Morgan, RSM, Pst. Assoc.; Deanna Williamson, DRE; CRP Stds. 106

STARKVILLE

St. Joseph - 607 University Dr., Starkville, MS 39759 (662) 323-2253 deacon@stjosephstarkville.org, office@stjosephstarkville.org www.stjosephstarkville.org Rev. James Jeyaraj, Pst.; Dcn. Jeff Arrington, Educ. Info.; A. McConley; CRP Stds. 79

Corpus Christi - Ave N, Wallington St., Macon, MS 39341; Mailing: P.O. Box 533, Macon, MS 39341 (662) 327-2452

Chapelizing - (662) 389-3948 Mary Ferguson Campus Min.

TUPELO

St. James - 3911 N. Gloster St., Tupelo, MS 38802-0438; Mailing: P.O. Box 724, Tupelo, MS 38802 (662) 842-4301 Rev. Timothy Murphy, Pst.; Rev. Cesar Sanchez, Pst. Assoc.; Rebecca Hanby, FIRE; CRP Stds. 306

Christ the King - 900 E. Main St., Tupelo, MS 38804-0654; Mailing: P.O. Box 841, Tupelo, MS 38804-0654 (662) 842-2379 Luis Sisell, Pst. Assoc.

St. Thomas Aquinas - 617 Cleveland Rd. NW, Saltillo, MS 38866 (662) 842-4661

St. Christopher - 431 Pine Ridge Dr., Pontotoc, MS 38863; Mailing: P.O. Box 67, Tupelo, MS 38863 (662) 415-2294

VICKSBURG

St. Mary - 1512 Main St., Vicksburg, MS 39183-3642 (601) 638-1151 CRP@stmaryvicksburg.org Rev. Joseph C. Nguyen, SVD, Pst.; Dr. Josephine Calloway, DRE

St. Michael - 100 St. Michael Pl., Vicksburg, MS 39180-8248 (601) 636-3443 smsecretary@stmichaelvicksburg.org Rev. Robert Dore, Pst.; Mark Mitchell, DRE, CRP Stds. 51

St. Paul - 2110 Crawford St., Vicksburg, MS 39180-0645 (601) 636-6611 stpaul@stpaulvicksburg.org www.stpaulvicksburg.org Rev. Roy Russell Vincent, Pst.; CRP Stds. 33

WEST POINT

Immaculate Conception - 2607 E. Main St., West Point, MS 39773-2533 (662) 494-3866 immaculateconceptionwp@bellsouth.net www.immaculateconceptionwp.org Rev. Chris Chau Nguyen, Pst.; Penny Elliott, DRE; CRP Stds. 19

WOODVILLE

St. Joseph - 9 St. Church St., Woodville, MS 39669-0668; Mailing: P.O. Box 668, Woodville, MS 39669-0668 (601) 888-3561 Rev. Anthony Chert Onyeocha, Pst.; Ferguson Margie, DRE; CRP Stds. 8

Holy Family - 242 Main St., Gloster, MS 39638-0548; Mailing: P.O. Box 548, Gloster, MS 39638-0548 (601) 225-1298

YAZOO CITY

St. Mary - 129 N. Washington St., Yazoo City, MS 39194-0247; Mailing: P.O. Box 27, Yazoo City, MS 39194-0027 (662) 746-1686 Rev. Praneeth Sellam Avvakam, Pst.; Diane Melton, DRE

Our Mother of Mercy - 110 Jefferson St., Augusta, MS 39221 (662) 746-1658

SCHOOLS; PRESCHOOL THRU HIGH SCHOOL

SCHOOLS

STATE OF MISSISSIPPI

HOLLY SPRINGS

Holy Family School - (PAR) Grades PreK-8 595 N. West St., Holly Springs, MS 38635-3022 (662) 252-1662 (registrar-holyfamily@bellsouth.net) Tonia Sengstock, Prin.; Stds. 126; Lay Teachers 16

SOUTAVEN

Sacred Heart School - (PAR) Grades PreK-8 5393 Tennessee Rd., Southaven, MS 38671-0776

Rev. Sebastian Myladiyil, SVD; Sacr. Min.;

SHELBY

St. Mary - 900 Martin Luther King St., Shelby, MS 38774-0269; Mailing: P.O. Box 269, Shelby, MS 38774-0269 (662) 398-5216 stmaryshelby@bellsouth.net Rev. Rem Machado, Sacr. Min.

SOUTHAVEN

Christ the King - 185 Church Rd. W., Southaven, MS 38671 (662) 342-1674 ctkdiaryoffice@aol.com Rev. David Szatkowski, SCJ, Moderator; Rev. Hendrik Ardiansyah, SCJ, Assoc. Pst.; Rev. Lucas Migliato Fernandes, SCJ (Indio), Assoc. Pst.; Dcn. Ted Schrock; Sr. Rose Hocker, SSND, Pst. Assoc.; Sr. Fern Morgan, RSM, Pst. Assoc.; Deanna Williamson, DRE; CRP Stds. 106

STARKVILLE

St. Joseph - 607 University Dr., Starkville, MS 39759 (662) 323-2253 deacon@stjosephstarkville.org, office@stjosephstarkville.org www.stjosephstarkville.org Rev. James Jeyaraj, Pst.; Dcn. Jeff Arrington, Educ. Info.; A. McConley; CRP Stds. 79

Corpus Christi - Ave N, Wallington St., Macon, MS 39341; Mailing: P.O. Box 533, Macon, MS 39341 (662) 327-2452

Chapelizing - (662) 389-3948 Mary Ferguson Campus Min.

TUPELO

St. James - 3911 N. Gloster St., Tupelo, MS 38802-0438; Mailing: P.O. Box 724, Tupelo, MS 38802 (662) 842-4301 Rev. Timothy Murphy, Pst.; Rev. Cesar Sanchez, Pst. Assoc.; Rebecca Hanby, FIRE; CRP Stds. 306

Christ the King - 900 E. Main St., Tupelo, MS 38804-0654; Mailing: P.O. Box 841, Tupelo, MS 38804-0654 (662) 842-2379 Luis Sisell, Pst. Assoc.

St. Thomas Aquinas - 617 Cleveland Rd. NW, Saltillo, MS 38866 (662) 842-4661

VICKSBURG

Vicksburg Catholic School - (PAR) Grades PreK-12 2100 Grove St., Vicksburg, MS 39183 (601) 638-2230, ext. 238 (registrars@vicksburgcatholic.org) Katherine Collingsworth (vicksburgcatholic.org www.vicksburgcatholic.org/School/Inner-School-Visit) Michelle Scruggs, Pres.; Katherine Emmanuel, Dir.; Mary Ardelge, Librarian; School Priest Stds. 550; Lay Teachers 45

HIGH SCHOOLS

STATE OF MISSISSIPPI

MADISON

St. Joseph Catholic School - (PAR) Grades 7-12 [68] 5656 Mannsdale Rd., Madison, MS 39110 (601) 898-3900 www.stjosephmadison.com (Cecil Dean Kinsey, Prin.) Stds. 390; Lay Teachers 46

INSTITUTIONS LOCATED IN DIOCESE

CAMPUS MINISTRY / NEWMAN CENTERS [CAM]

BOONEVILLE

Northeast Mississippi Community College Catholic Student Center - St. Francis of Assisi, Booneville, MS 38829, Mailing: P.O. Box 604, Booneville, MS 38829 (662) 728-7597 www.stfrancisbooneville.com Rev. Timothy Murphy, Pst.

BROOKHAVEN

Lincoln Junior College Newman Center - St. Frances of Assisi, Brookhaven, MS 39601, Mailing: P.O. Box 190, Brookhaven, MS 39602-0190 (601) 833-1399 Rev. Manickar Thanjavurville, Pst.

CLEVELAND

Delta State University Newman Center - 215 Bishop Rd., Cleveland, MS 38732-2366 (662) 846-6251 office.stpaul@bellsouth.net Rev. Rem Machado, Pst.;

CLINTON

Mississippi College Catholic Student Association - 1100 Seaver, Clinton, MS 39056, Mailing: P.O. Box 85, Clinton, MS 39060 (601) 924-6748 bobcatcatholic@gmail.com Rev. Malcolm Hall, Pst.

COLUMBUS

Mississippi University for Women Student Center - Annunciation Church, 823 College St., Columbus, MS 39201 (662) 328-5527 www.annunciationcatholicchurch.com Rev. Jeffrey Waldrep, Pst.;

FOREST

East Central Community College Newman Center - St. Michael, Forest, MS 39074, Mailing: P.O. Box 598, Forest, MS 39074 (601) 469-1916 forestcatholic@bellsouth.net, Lee Edmondson, Dir.;

HOLLY SPRINGS

Rust College Newman Center - St. Joseph, Holly Springs, MS 38635, Mailing: P.O. Box 430, Holly Springs, MS 38635 (662) 252-4158

JACKSON

Belhaven College Catholic Student Association - 123 North West St., Jackson, MS 39201, Mailing: P.O. Box 57, Jackson, MS 39205-0057 (601) 969-1125 info@catholicbelhavenstudents.org Rev. Nick Adam, Rachel Millsaps, College Catholic Student Association - St. Peter Cathedral, Jackson, MS 39201, Mailing: P.O. Box 57, Jackson, MS 39205-0057 (601) 969-1125 edirector@catholicbelhavenstudents.org Rev. Nick Adam, Campus Min.

Tougaloo College Newman Center - 1151 Crowder St., Jackson, MS 39202-2296 (601) 853-1559 holyghostcatholic@gmail.com Rev. Nick Hoan Nguyen, SVD; Deacon Andy Chen,

University of Mississippi Medical Center - Catholic Student Association - St. Peter Cathedral, Jackson, MS 39201, Mailing: P.O. Box 57, Jackson, MS 39205-0057 (601) 969-1125 info@catholicbelhavenstudents.org Rev. Nick Adam,

LEXINGTON

Holmes Community College Newman Center - 300 Brookwood St., Lexington, MS 39095 (662) 453-0623 Rev. Joachim Studwell, O.F.M., Pst.;

OXFORD

Ole Miss Campus Ministries - 416 S. 5th St., Oxford, MS 38655 (662) 234-6073 Rev. Mark H. Sheehey, Pst.;

STARKVILLE

Mississippi State University Catholic Campus Ministry - St. Joseph Church, 607 University Dr., Starkville, MS 39759 (662) 323-2253 mscc@reconcile.org Megan Kaercher, Campus Min.

CATHOLIC CHARITIES [CCH]

RIDGELAND

Catholic Charities, Inc. - 2311 S. Pear Orchard, Ste. 31, Ridgeland, MS 39157 (601) 355-3604 Wanda Thomas, Exec. Dir.; Assist. Assoc. 2; 474; Staff 39

CONVENTS, MONASTERIES, AND RESIDENCES FOR WOMEN [CON]

Attachment: Applications for Franciscan Missionaries of Our Lady Health System Non-Profit Tax Exemption (20764 : Authorization to Deny All

JACKSON
St. Dominic Convent - 969 Lakeland Dr., Jackson, MS 39216 (601) 200-6727 sisterdee@aol.com; www.stdom.com Sr. Mary Dorothea Steingroth, O.P. Asst. Dir., Health Svcs. & Foundations; Srs., 7
Our Lady of Mount Carmel and Little Flower Monastery (Discalced Carmelites) - 2155 Terry Rd., Jackson, MS 39204 (601) 373-1468 carmelitejackson@aol.com Sr. Mary Jane Agamus, O.C.D., Prioress; Srs., 6

HOSPITALS / HEALTH SERVICES [HOS]

JACKSON
St. Dominic-Jackson Memorial Hospital - 969 Lakeland Dr., Jackson, MS 39216-4699 (601) 200-6840 scott.kaufman@stdom.com; www.stdom.com Scott Kaufman, Pres., Bed Capacity: 571; Asstd. Annual Adm./Occ., 30,000; Staff, 3,000

MISCELLANEOUS [MIS]

JACKSON
Jackson Diocese Educational Services, Inc. - 237 E. Amite St., Jackson, MS 39201-2166; Mailing, P.O. Box 2248, Jackson, MS 39225-2248 (601) 960-9830 karla.sikes@jacksondiocese.org; school.jacksondiocese.org/ Karla Lake, Exec. Dir., School Opers.
Parroquia De San Miguel Arcangel - Catholic Diocese of Jackson, Jackson, MS 39201; Mailing, P.O. Box 2248, Jackson, MS 39225-2248 (601) 969-1880 charismygjackson@cs.org; Sacrifice Mission Sponsored by, Diocese of Jackson and Bravo! Rev. David Martinez Rubio, Admin.
Pax Christi Franciscans - LaVerna House, 2016 Alta Woods Blvd., Jackson, MS 39204 (601) 373-6663 gentlyer@sysadmin.com; ekristchner@gmail.com; A Private Association of the Christian Faithful Genevieve Eayers, Pres.; Rhoda Kubschenr, Vice Pres.
MADISON
St. Catherine's Village, Inc. - 200 Dominion Dr., Madison, MS 39110 (601) 853-6100 scott.kaufman@fmihs.org; www.stcatherinesvillage.com Scott Kaufman, Pres.
PONTOTOC
Catholic Committee of the South, Inc. - , Mailing, P.O. Box 67, Pontotoc, MS 38863 (662) 489-2749
WALLS
Sacred Heart Southern Missions Housing Corporation - 8266 McLemore Dr., Walls, MS 38680-9365; Mailing, P.O. Box 360, Walls, MS 38680 (662) 781-1516 avila.ent@shsm.org; Andrew Vincent, Pres.
Sacred Heart Southern Missions, Inc. - 6250 Hwy. 161 N., Walls, MS 38680-9402; Mailing, P.O. Box 360, Walls, MS 38680-0360 (662) 781-1360 www.shsm.org; Rev. Jack Kurps, S.C.J., Exec.

MONASTERIES AND RESIDENCES FOR PRIESTS AND BROTHERS [MON]

GREENWOOD
St. Francis of Assisi Friary (Franciscan Friars - O.F.M.) - 2613 Hwy. 82 E., Greenwood, MS 38930-9366 (662) 453-0631 Rev. Joachim Stodwell, O.F.M., Pstr.; Bro., 1; Priests, 3
NESBIT
St. Michael Community House - 1360 Scenic Rd., Nesbit, MS 38651; Mailing, P.O. Box 36, Nesbit, MS 38651 (662) 342-3329 fr.cary@gmail.com Rev. David Szatkowski, SCJ, Pastoral Team; Rev. Hendrik Ardianto, S.C.J., Assoc. Pstr.; Rev. Louis Mariano Fernandes, SCJ (Indon), Assoc. Pstr.; Rev. Jack Kurps, S.C.J., Exec. Dir.; Priests, 4

PRESCHOOLS / CHILDCARE CENTERS [PRE]

JACKSON
St. Mary Orphan Home, Inc. - , Mailing, P.O. Box 2248, Jackson, MS 39225 (601) 355-8834 Most Rev. Joseph R. Kopacz, Bishop

An asterisk (*) denotes an organization that has established tax-exempt status directly with the IRS and is not covered by the USCCB Group Ruling.

6.K.a

Attachment: Applications for Franciscan Missionaries of Our Lady Health System Non-Profit Tax Exemption (20764 : Authorization to Deny All

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Diocese of Lafayette

(Dioecesis Lafayettensis)



MOST REVEREND J. DOUGLAS DESHOTEL

Bishop of Lafayette; ordained priest May 15, 1978; appointed Auxiliary Bishop of Dallas and Titular Bishop of Lowa, March 11, 2010; Episcopal ordination April 27, 2010; appointed Bishop of Lafayette February 17, 2016; installed April 15, 2016. Office: 1408 Carmel Dr., Lafayette, LA 70501.

Administrative Office: Diocesan Office Building, 1408 Carmel Dr., Lafayette, LA 70501. T: 337 261-5500; F: 337 261-5693.
www.diolaf.org
Bishop@diolaf.org

ESTABLISHED JANUARY 13, 1918

Square Miles 8,777.

Comprises the civil parishes Counties of Acadia, Evangeline, Iberia, Lafayette, St. Landry, St. Martin and St. Mary west of Atchafalaya River and Vermilion in the south central part of the State of Louisiana.

For legal title of Diocese, parishes and diocesan institutions, consult the Chancery Office.

STATISTICAL OVERVIEW

Personnel	
Bishop	1
Retired Bishops	1
Priests: Diocesan Active in Diocese	86
Priests: Diocesan Active Outside Diocese	10
Priests: Diocesan in Foreign Missions	1
Priests: Retired, Sick or Absent	26
Number of Diocesan Priests	143
Religious Priests in Diocese	51
Total Priests in your Diocese	103
Extern Priests in Diocese	14
Ordinations:	
Diocesan Priests	2
Transitional Deacons	3
Permanent Deacons in Diocese	105
Total Brothers	2
Total Sisters	64
Parishes	
Parishes	122
With Resident Pastor:	
Resident Diocesan Priests	84
Resident Religious Priests	16
Without Resident Pastor:	
Administered by Priests	22
Missions	37
Professional Ministry Personnel:	
Sisters	3
Lay Ministers	217
Welfare	
Catholic Hospitals	1
Total Assisted	299,847
Health Care Centers	1
Total Assisted	852
Homes for the Aged	11
Total Assisted	4,976
Day Care Centers	1
Total Assisted	103
Specialized Homes	1
Total Assisted	25
Special Centers for Social Services	19
Total Assisted	271,849
Educational	
Diocesan Students in Other Seminaries	21
Students, Religious	12
Total Seminarians	35
High Schools, Diocesan and Parish	9
Total Students	4,170
High Schools, Private	1
Total Students	130
Elementary Schools, Diocesan and Parish	26
Total Students	9,134
Elementary Schools, Private	1
Total Students	316
Catechesis/Religious Education:	
High School Students	4,959
Elementary Students	7,914
Total Students under Catholic Instruction	21,752
Teachers in Diocese:	
Sisters	1
Lay Teachers	462
Vital Statistics	
Receptions into the Church:	
Infant Baptism Totals	2,136
Minor Baptism Totals	111
Adult Baptism Totals	86
Received into Full Communion	170
First Communions	2,254
Confirmations	2,264
Marriages:	
Catholic	562
Interfaith	73
Total Marriages	635
Deaths	3,317
Total Catholic Population	270,453
Total Population	630,674

6.K.a

Attachment: Applications for Franciscan Missionaries of Our Lady Health System Non-Profit Tax Exemption (20764 : Authorization to Deny All

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pastor-parish vicar Danielle Boudreaux, Pstr. Srds: 470; Lay Tchrs: 23

ST. MARTINVILLE

St. Elizabeth - 1056 St. Elizabeth St., St. Martinville, LA 70582 (337) 394-7600 (English and Spanish) Rev. Jose Mesa-Cruz, Pstr. CRP Srds: 1

St. Martin de Tours - 115 S. Main St., St. Martinville, LA 70582; Mailing: PO Box 10, St. Martinville, LA 70582 (337) 394-6021 stmartin1865@gmail.com; stmartindetours.org www.stmartindetours.org Rev. Jason Vidrine, Pstr.; Billy Duplechain, D.R.E.; Deac. Adam Crespo; Deac. Joshua Rees LeBlanc, CRP Srds: 79

Notre Dame de Perpetuel Secours - 201 Guy St., St. Martinville, LA 70582; Mailing: PO Box 697, St. Martinville, LA 70582 (337) 394-8004 Rev. Medardo Galvez, SVD, Pstr.; Rev. Cesar Cyriaque Siteson, SVD, Assoc. Pstr.; Deac. Richard Chambers, Glenda Sonnier, DRE; St. Rita - 1046 St. Rita Hwy., St. Martinville, LA 70582 (337) 394-6963 (CRP), 337-394-3679 christina427@gmail.com; frmichaeljones@diolaf.org Rev. Bill John Melancon, Pstr.; Raymond Latorian Jr., DRE, CRP Srds: 136

VILLE PLATTE

St. Joseph - 1107 Martin Luther King Jr. Dr., Ville Platte, LA 70586; Mailing: 806 E. Main St., Ville Platte, LA 70586 (337) 363-2050 frontdesk@stjosephvp.com Very Rev. Thomas P. Voorhies, Pstr.; Rev. Anthony Kolleen, Par. Vicar; CRP Srds: 1

Our Lady Queen of All Saints - 1012 Dauterive St., Ville Platte, LA 70586 (337) 363-3167 olqoasecretary@bellsouth.net; perpetuahabonvoyer@yahoo.com Rev. Mitchell Guidry, Pstr.; Deac. Tullos Bennett Sr.; Deac. Fr. Tatum Allen, DRE; CRP Srds: 92

Sacred Heart of Jesus - 206 E. Main St., Ville Platte, LA 70586 (337) 363-2089 srlewis@sacredheartvp.com; www.sacredheartvp.com Very Rev. Thomas P. Voorhies, Pstr.; Rev. Andrew Kolleen, Par. Vicar; Tullos Allen, DRE; CRP Srds: 47

Sacred Heart Elementary School - (Grades K-06) 201 Bourgeois St., Ville Platte, LA 70586 (337) 363-3403 virginia.mercurio@shsvp.com Virginia Mercurio, Prin.; Rebecca Baker, Librn.; Srds: 346; Lay Tchrs: 18

Sacred Heart High School - (Grades 9-12) 114 Trojan Ln., Ville Platte, LA 70586 (337) 363-1475 cassie.sharp@shsvp.com www.shsvp.com Dawn C. Sharp, Prin.; Sadie Fontenot, Counsr.; Lynn Lambousou, CRE; srds: 173; Lay Tchr.: 14

Delaire Cove Chapel - 2105 Delaire Cove Rd., Ville Platte, LA 70586

WASHINGTON

Holy Trinity - 414 E. St. Mitchell St., Washington, LA 70589; Mailing: PO Box 199, Washington, LA 70589 (337) 826-1176, 337-826-3596 (CRP) sherylvidrine@bellsouth.net; holytrinitywashington@diolaf.org Rev. Matthew P. Higginbotham, Pst.; CRP Srds: 6

Immaculate Conception - 2301 Monroe St., Washington, LA 70589; Mailing: P.O. Box 216, Washington, LA 70589 (337) 826-2396 immaculateconceptionfamily@yahoo.com Rev. Matthew P. Higginbotham, Pst.; CRP Srds: 36

St. Peter - 1674 Hwy. 748 (Grand Prairie), Washington, LA 70589-4541 (337) 826-3658 (CRP), 337-826-3626 secretary.stpeter@outlook.com Rev. Jude Hairston, Pst.; Deacon Simon Melancon, Melancon, CRP Srds: 37

YOUNGSVILLE

St. Anne - 201 Church St., Youngsville, LA 70592 (337) 856-8212, 337-857-6382 (CRP) stlleemanagement@comcast.net; stanneyoungsville@bellsouth.net www.stanneyoungsville.net Rev. Michael Rimes, Pst.; Dn. Martin Arnold Carriere; Dcn. Edward John Bourgeois; Dcn. Cody Miller, Liturgical Apprentice; Jessica Cormier, DRE, CRP Srds: 224

SCHOOLS: PRESCHOOL THRU HIGH SCHOOL

SCHOOLS

STATE OF LOUISIANA

ABBEVILLE

Mt. Carmel School - (PRV) (Grades PreK-8) 905 Paris Ave., Abbeville, LA 70510 (337) 898-0859 jordan@mtcarmelschool.com www.mtcarmelschool.org Jackie Fisher, Prin.; St. Janet LeBlanc, Org.; Pres.; Nanette Cone, Libr.;

GRAND COTEAU

Academy of the Sacred Heart (Academy of the Sacred Heart of Grand Coteau, Inc.) - (PRV) (Grades PreK-12) 1821 Academy Rd., Grand Coteau, LA 70541; Mailing: PO Box 310, Grand Coteau, LA 70541 (337) 662-5275 vrichard@asha-lcm.org www.ashacoteau.org Yvonne Adler, Headmaster; Jessica Marie Means, Librn.; Srds: 265; Lay Tchrs: 26

Benefactions Academy of the Sacred Heart (Academy of the Sacred Heart of Grand Coteau, Inc.) - (Grades PreK-12) benefactions@asha-lcm.org (Day school for boys) Angie Bolgiano, Contact; Srds: 123; Lay Tchrs: 21

LAFAYETTE

Holy Family School - (PAR) (Grades PreK-08) 305 St. John St., Lafayette, LA 70501 (337) 233-0262 sgmillsea@holyfamilyla.com www.holyfamilyla.com Roger Griffin, Prin.; Candida Isaac Thorn, Srds: 312; Sr. Tchrs: 2; Lay Tchrs: 15

HIGH SCHOOLS

STATE OF LOUISIANA

CROWLEY

Notre Dame High School of Acadia Parish - (PAR) (Grades 9-12) 610 N. Eastern Ave., Crowley, LA 70526 (337) 783-3519 castrec@ndpats.com; gbroussard@ndpats.com www.ndpats.com Vess Rec Brent Smith, Chancellor; Cindy M. Istre, Prin.; Srds: 343; Lay Tchrs: 20

LAFAYETTE

Teurlings Catholic High School - (PAR) (Grades 9-12) 139 Teurlings Dr., Lafayette, LA 70501 (337) 235-5711 mbarrera@tchs.net; www.tchs.net Michael H. Boyer, Prin.; Srds: 636; Lay Tchrs: 52

St. Thomas More High School - (PAR) (Grades 9-12) 4901 E. Farrel Rd., Lafayette, LA 70508 (337) 988-5500 kellie.segura@stmorepats.net www.stmorepats.net Rev. Manfred Russo, Chancellor; Kelley Leger, Prin.; Srds: 987; Lay Tchrs: 78

NEW IBERIA

Catholic High School - (PAR) (Grades 9-12) 1301 DeLaville Dr., New Iberia, LA 70560 (337) 364-8116 tregan@catholicparishnewiberia.org; chapin@catholicparishnewiberia.org Keith Regan, Prin.; Penny Smith, Elem., Srds: 492; Lay Tchrs: 45

OPELOUSAS

Opelousas Catholic School - (PAR) (Grades PreK-12) 426 E. Prudhomme St., Opelousas, LA 70570 (337) 942-2848 rchenet@diolaf.org www.opelousascatholic.com Mary Beirne, Prin.; Srds: 635; Lay Tchrs: 47

INSTITUTIONS LOCATED IN DIOCESE

CAMPUS MINISTRY / NEWMAN CENTERS (CAM)

LUNCY

Catholic Student Center Louisiana State Univ. Eunice - 2048 Johnson Hwy., Eunice, LA 70535; Mailing: P.O. Box 1129, Eunice, LA 70535 (337) 457-8305 lsuecatholic.stm@gmail.com www.lsuecatholic.com Kassie R. Rougeau, Admin.;

LAFAYETTE

Our Lady of Wisdom Catholic Student Center - 501 E. Saint Mary Blvd., Lafayette, LA 70503; Mailing: P.O. Box 43599, Lafayette, LA 70503 (337) 232-8741; 337-232-6742 wisdom@newmanatwisdom.org newmanatwisdom.org Rev. Patrick Broussard, Pstr.; Rev. Stephen Sellessler, Par. Vicar;

CATHOLIC CHARITIES [CCH]

CROWLEY

Crowley Christian Care Center - 328 W. 7th St., Crowley, LA 70527-0868; Mailing: P.O. Box 668, Crowley, LA 70527-0868 (337) 783-5011 ccfinpatient@diolaf.org Dcn. Edward John Bourgeois, Contact;

LAFAYETTE

Catholic Charities of Acadiana, Inc. - 501 W. Saint Mary Blvd., Lafayette, LA 70506; Mailing: P.O. Box 3127, Lafayette, LA 70502 (337) 233-6932 www.catholicsocialservices.org/Key Boudreaux, Exec.; Nanci Chenevert, Dir.; Averil Arceneaux, (337) Staff

Disaster Response -

FoodNet Food Bank -

Immigration Legal Services -

St. Joseph Diner - 611 W. Simcoe, Lafayette, LA 70501 (337) 233-0135 stjosephdiner@catholicsocialservices.org www.catholicsocialservices.org

St. Joseph Shelter for Men - 425 St. John St., Lafayette, LA 70501 (337) 233-6616 stjosephshelter@catholicsocialservices.org www.catholicsocialservices.org

St. Michael Center for Veterans - 425 St. John St., Lafayette, LA 70501 (337) 233-6616 stmichael@catholicsocialservices.org www.catholicsocialservices.org

Msgr. A. D. Sigur Service Center - 801 St. John St., Lafayette, LA 70501; Mailing: P.O. Box 3127, Lafayette, LA 70502 kbourgeois@catholicsocialservices.org www.catholicsocialservices.org

New Life Center (Family House) - 1000 E. Willow St., Lafayette, LA 70501; Mailing: P.O. Box 3127, Lafayette, LA 70502 michelle.carlos@catholicsocialservices.org www.catholicsocialservices.org

Rebuilding Together Acadiana -

Stella Maris Center - 615 Surrey St., Lafayette, LA 70501 stellamariscenter@bellsouth.net www.catholicsocialservices.org

NEW IBERIA

Social Service Center - 332 Bank Ave., New Iberia, LA 70560 (337) 369-6264 (counselors) ssconsult.org Shirley DeCuir, Dir.;

VILLE PLATTE

Christian Care and Share Center - 125 W. Main St., Ville Platte, LA 70586; Mailing: P.O. Box 941, Ville Platte, LA 70586 (337) 363-6241 (food pantry) vpfoodpantry@diolaf.org Eugene S. Fontenot, Contr.;

CONVENTS, MONASTERIES, AND RESIDENCES FOR WOMEN [CDN]

ABBEVILLE

Sisters of Mt. Carmel - 2320 Cassedy Ave., Abbeville, LA 70510 (337) 365-2834 frostellsr@centurytel.net St. Teresa Sisters, Contact;

GRAND COTEAU

Religious of the Sacred Heart - 336 L. Sharbit Luther King Dr., Grand Coteau, LA 70541; Mailing: P.O. Box 4293, Grand Coteau, LA 70541 (337) 662-5826 shcoteau@rscj.org www.rscj.org/sr Sheila Hamstead, Pstr.;

LAFAYETTE

The Carmelite Monastery of Lafayette, Louisiana, Inc. - 1700 Cajunie Dr., Lafayette, LA 70501-5799

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t) 337-232-4053; smith@lafayettecarmel.org; info@lafayettecarmel.org Monastery of Mary, Mother of Grace. Vers: Rev. Ken Brousard, Chap.; Mother Mary John Edward, Prioress, Srs. 16

Franciscan Missionaries of Our Lady - 610 Saddle Ln, Lafayette, LA 70508 t) 337-504-3087; www.myfranciscan.org Sr. Lynn Vu, Contact, Srs. 5

Missionaries of Holy Cross - 1417 St. John St., Lafayette, LA 70506 t) 337-344-5496; admin@mission-road.com Sr. Joel Miller, osc, Contact

Marianites of the Holy Cross - 1417 St. John St., Lafayette, LA 70501 t) 337-234-5454; mmmcnicholson@aol.com Sr. Margaret Carey, Contact

Missionaries of Charity - 900 Jack St., Lafayette, LA 70501 t) 337-233-3929 Sr. M. Josefina MC, Supr.; Sr. M. Jeremiah, MC, Asst. Supr.; Srs. 4

Sisters of the Most Holy Sacrament - 311 Cornwall Dr., Lafayette, LA 70509-0007; Mailing: P.O. Box 90007, Lafayette, LA 70509-0007 t) 337-981-8475; desholysacs@bellsouth.net Srs. 6

LEBEAU

Sisters of the Holy Spirit - Mailing: P.O. Box 115, Lebeau, LA 71345 t) 337-623-5566; snr.DorothyJean@att.net Sr. Martha Renfrow, Contact

NEW IBERIA

School Sisters of Notre Dame - 901 Darby Ln., Apt. 202, New Iberia, LA 70560 t) 337-256-3906; sthompson@sndden.org Sr. Barbara Kraus, S.S.N.D., Admin.

Sisters of Providence - 215 Oak Hill Rd., New Iberia, LA 70563 t) 337-364-5142 jbvanderdonkt@aol.com Sr. Helen Arnault, SP, Contact

OPELOUSAS

Hospitaller Sisters of Mercy - 168 Monastery Ln., Opelousas, LA 70570 t) 337-993-5047; sallamoffice@aol.com; www.monasteryofmercy.yolasite.com Mother of Mercy Retreat House Sr. Normita Nunez, Contact, Srs. 5

ENDOWMENTS / FOUNDATIONS / TRUSTS [EFT]

LAFAYETTE

St. Augustine Trust Fund (Sisters of the Most Holy Sacrament) - Mailing: P.O. Box 90007, Lafayette, LA 70509-0007 t) 337-981-8475; stadd@stmarysacrament.org Sr. Dana Doucet, SHCJ, Pres.

Lourdes Foundation, Inc. - 4801 Ambassador Caffery Pkwy., Lafayette, LA 70508 t) 337-504-3616; gogh.stjoseph@chs.org www.lourdes.net Joseph D. Stipe, Exec.

HOSPITALS / HEALTH SERVICES [HOS]

LAFAYETTE

Our Lady of Lourdes Regional Medical Center, Inc. - 4801 Ambassador Caffery Pkwy., Lafayette, LA 70508 t) 337-470-2180 www.lourdes.net; Dennis Landry, CGO, Bed Capacity: 383, Assist. Anims.: 296,947; Staff: 2,400

MISCELLANEOUS [MIS]

ABBEVILLE

***Family Shelters Company** - 1201 Evangeline Rd.,

Abbeville, LA 70510 t) (337) 893-4311; Kevin Granger, Exec. Dir.; Sarah Granger, Exec. Dir.

BREAUX BRIDGE

***Bed Bird Ministries, Inc.** - 433 Waterford Pl., Breaux Bridge, LA 70517; Mailing: PO Box 268, Breaux Bridge, LA 70517 t) 337-223-2989 bedbirdministries@bellsouth.net; bedbirdministries.com Catholic Gold Slipper Ministry, Bath, Breaks, Contact

LAFAYETTE

Come Lord Jesus Inc. - 1604 W. University Ave., Lafayette, LA 70506 t) 337-233-6977; comelordjesusprayergroup@gmail.com; www.comelordjesus.com Rev. Conley Bertrand, Dir.

Sisters of the Eucharistic Covenant - 103 Upperline Ave., Lafayette, LA 70501 t) (337) 278-0486 (Mobile phone); eucharist@eucharistic-covenant.org Sr. Celeste D. Hartmann, SCC, Pres.

OPELOUSAS

Cursillo Center - 3651 Hwy. 104 Prairie Rondin, Opelousas, LA 70570 t) 337-943-7428; cursillo@centurytel.net; www.cursillo.com Rev. Theodore Bertrand Jr., Dir.

ST. MARTINVILLE

Community of Jesus Crucified - 104 Railroad Ave., St. Martinville, LA 70582 t) 337-394-6550; fictcampaign@yahoo.com; www.jesuscrucified.net Consecrated Priests, Brothers, and Sisters of Jesus Crucified Rev. Michael Champagne, C.J.C., Supr. Rev. John Joseph Bourque, CJC, Mem.

***Witness to Love Marriage Prep Renewal Ministry** - 210 Rue Mabine St., Martinville, LA 70582 t) 337-207-4556; info@witnesstolove.org Most Rev. Gregory M. Aymond, Bd. Mem.

MONASTERIES AND RESIDENCES FOR PRIESTS AND BROTHERS [MON]

GRAND COTEAU

St. Charles College - 710 E. Martin E. Kelly Dr., Grand Coteau, LA 70541-1003; Mailing: P.O. Box C, Grand Coteau, LA 70541-1003 t) 337-662-5251; office@saintcharlescenter.org A Jesuit Community for men preparing to be priests Rev. Mark Kramer, S.J., Pst.; Rev. Clyde LeBlanc, S.J., Pst. Assoc.; Rev. Walter Schay, S.J., Rector Rev. William J. Sanders, S.J., Prefects Min.; Rev. Michael E. Chaney, S.J., Dir.; Sr. Alphonsus Rodriguez Pavilion, Rev. Paul Deutsch, S.J., Dir.; Jesuit Spirituality Center, Rev. James P. Bradley, S.J., Asst. Dir.; St. Alphonsus Rodriguez Pavilion, Rev. Anthony H. Ostdiek, S.J., Retreat Dir.; Rev. John R. Payne, S.J., Retreat Dir.; Rev. John Lee Finn, S.J., Retreat Dir.; Bro. T. Powers, 25

NURSING / REHABILITATION / CONVALESCENCE / ELDERLY CARE [NUR]

LAFAYETTE

Village du Lac, Inc. - 1301 Carmel Dr., Lafayette, LA 70501 t) 337-234-3106; dgeis@vdulac.org Sebastian Leger, Dir.; Asstd. Anims.: 2,000; Staff: 5

NEW IBERIA

Consolata Home - 2319 E. Main St., New Iberia, LA 70560 t) 337-365-4226 ghoddinott@aol.com; Rev. Charles Langlois, Chap.; Charles L. Delahoussaye, Admin.; Asstd. Anims.: 107; Staff: 18

OPELOUSAS

Cest La Vie Center of the Sisters Marianites of Holy Cross - 965 E. Prudhomme St., Opelousas, LA 70570 t) 337-945-8154 sphreyer@marianites.com; bernadette-agency@marianites.com; www.prairiepines.com Brandie Perry, Admin.; Michael Purser, Admin.; Asstd. Anims.: 15; Staff: 6

Prompt Succor Nursing Home Corporation - 954 E. Prudhomme St., Opelousas, LA 70570 t) 337-948-3474; mikepurser@bellsouth.net; www.promptsuccor.com Brandie Perry, Admin.; Michael Purser, Admin.; Asstd. Anims.: 110; Staff: 153

RETREAT HOUSES / RENEWAL CENTERS [RTR]

GRAND COTEAU

Jesuit Spirituality Center (St. Charles College) - 710 E. Martin Luther King Dr., Grand Coteau, LA 70541-1003; Mailing: P.O. Box C, Grand Coteau, LA 70541-1003 t) 337-662-5251; office@jesuitspiritualitycenter.org; jesuitspiritualitycenter.org Joan Broussard, Dir.; Rev. Paul Deutsch, S.J., Dir.; Eustace Hebert, Dir.; Rev. Anthony H. Ostdiek, S.J., Dir.; Rev. John R. Payne, S.J., Dir.; Rev. Walter Sidney, S.J., Dir.; Sr. Kathleen Hinkebein, MSC, Dir.; Rev. John Lan Tran, S.J., Dir.; Nelda Turner, Dir.

Our Lady of the Oaks Retreat House - 244 Church St., Grand Coteau, LA 70541-1006; Mailing: P.O. Box D, Grand Coteau, LA 70541-1006 t) 337-662-5459; thesisterscenter@att.net; www.ourladyoftheoaks.com For men, women and married couples. Albert S. Cole III, Exec. Dir.; Janeth M. Harrington, Admin. Asst.; Rev. Lou McCabe, S.J., Retreat Dir.; Rev. Donald F. Saunders, S.J., Retreat Dir.

ST. MARTINVILLE

Our Lady of Sorrows Retreat Center - 105 Railroad Ave., St. Martinville, LA 70582 t) 337-394-6550; fictcampaign@yahoo.com; www.jesuscrucified.net Rev. Michael Champagne, C.J.C., Spiritual Advisor; Sisters

SEMINARIES [SEM]

GRAND COTEAU

Jesuit Novitiate of St. Stanislaus Kostka at St. Charles College - 710 E. Martin Luther King Dr., Grand Coteau, LA 70541-1003; Mailing: P.O. Box C, Grand Coteau, LA 70541-1003 t) 337-662-5251; office@saintcharlescenter.org Novitiate of U.S. Central and Southern Province of the Society of Jesus Rev. Andrew Kanichuk, Novice Dir.; Rev. Heath D. Pham, S.J., Socius to Novice Dir.; Subs., 12; Pr., Infirm., 2

An asterisk (*) denotes an organization that has established tax-exempt status directly with the IRS and is not covered by the USCCB Group Ruling.

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Attachment: Applications for Franciscan Missionaries of Our Lady Health System Non-Profit Tax Exemption (20764 : Authorization to Deny All

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Archdiocese of New Orleans

Archidioecesis Novi Aurelianensis



MOST REVEREND GREGORY M. AYMOND, D.D.

Archbishop of New Orleans: ordained May 10, 1975; ordained Auxiliary Bishop of New Orleans January 10, 1997; appointed Presbyter Bishop of Austin June 2, 2000; installed Bishop of Austin August 3, 2000; appointed Archbishop of New Orleans June 12, 2009; Pallium conferred by Pope Benedict XVI at the Vatican June 29, 2009; installed Archbishop of New Orleans August 20, 2009. Archdiocesan Administration Building, 7887 Walmsley Ave., New Orleans, LA 70125-3496. T: 504-861-9521.

Archdiocesan Administration Building, 7887 Walmsley Ave., New Orleans, LA 70125-3496. T: 504-861-9521; F: 504-866-2006.
www.archdiocese-no.org

Square Miles 4,206.

Established April 25, 1793; Archdiocese July 19, 1850.

Comprises the following Parishes of Louisiana: Orleans, St. Bernard, Plaquemines, Jefferson, St. Charles, St. John the Baptist, St. Tammany and Washington.

For legal titles of parishes and archdiocesan institutions, consult the Chancery Office.

Most Reverend Fernand J. Cheri, III, O.F.M.
Auxiliary Bishop of New Orleans: ordained May 20, 1978; appointed Titular Bishop of Membressa and Auxiliary Bishop of New Orleans January 12, 2016; ordained March 24, 2016. Office: 7887 Walmsley Ave., New Orleans, LA 70125-3496

STATISTICAL OVERVIEW

Personnel

Archbishop	1
Retired Archbishop	1
Auxiliary Bishops	1
Abbots	1
Priests: Diocesan Active in Diocese	147
Priests: Diocesan Active Outside Diocese	2
Priests: Diocesan in Foreign Missions	1
Priests: Retired, Sick or Absent	54
Number of Diocesan Priests	204
Religious Priests in Diocese	97
Total Priests in your Diocese	301
Extern Priests in Diocese	95
Ordinations:	
Diocesan Priests	8
Religious Priests	3
Transitional Deacons	4
Permanent Deacons	10
Permanent Deacons in Diocese	231
Total Brothers	87
Total Sisters	206

Parishes

Parishes	112
With Resident Pastor:	
Resident Diocesan Priests	88
Resident Religious Priests	20
Without Resident Pastor:	
Administered by Priests	4
Missions	6
Pastoral Centers	2

Welfare

Catholic Hospitals	1
Total Assisted	140,000
Health Care Centers	3
Total Assisted	292
Homes for the Aged	28
Total Assisted	2,900
Day Care Centers	8
Total Assisted	478
Specialized Homes	6
Total Assisted	220
Special Centers for Social Services	272
Total Assisted	61,900
Residential Care of Disabled	3
Total Assisted	48
Other Institutions	19
Total Assisted	1,904

Educational

Seminaries, Diocesan	1
Students from This Diocese	25
Students from Other Dioceses	104
Diocesan Students in Other Seminaries	5
Seminaries, Religious	1
Total Seminarians	30
Colleges and Universities	3
Total Students	9,327
High Schools, Diocesan and Parish	8
Total Students	4,194
High Schools, Private	13
Total Students	6,158
Elementary Schools, Diocesan and Parish	40
Total Students	18,176
Elementary Schools, Private	8
Total Students	2,906
Non-residential Schools for the Disabled	2
Total Students	453
Catechesis/Religious Education:	
High School Students	1,968
Elementary Students	5,196
Total Students under Catholic Instruction	48,071
Teachers in Diocese:	
Priests	20
Brothers	16
Sisters	19
Lay Teachers	2,637

Vital Statistics

Receptions into the Church:	
Infant Baptism Totals	2,760
Minor Baptism Totals	261
Adult Baptism Totals	126
Received into Full Communion	676
First Communions	2,639
Confirmations	4,325
Marriages:	
Catholic	928
Interfaith	216
Total Marriages	1,144
Deaths	3,016
Total Catholic Population	514,947
Total Population	1,287,117

6.K.a

Attachment: Applications for Franciscan Missionaries of Our Lady Health System Non-Profit Tax Exemption (20764 : Authorization to Deny All

Packet Pg. 334

Head of School: Nancy Dunphy, Librn.
Ursuline Academy of New Orleans - (PRV) (Grades PreSchool-12) 2635 State St., New Orleans, LA 70118-6596 (504)861-4943 admissions@ursuline.org; mail@ursuline.org; go.ursuline.org Sue Mekler, Pres.; Dr. Karen F. Jackson, Prin.; Kids 356

HIGH SCHOOLS

STATE OF LOUISIANA

COVINGTON

Archbishop Hannan High School - (DIO) 73320 Hwy. 1077, Covington, LA 70433 (985)892-1861 communications@hannanhigh.org www.hannanhigh.org Chad Rozelle, Head of School Nancy Beard, Assoc. Head of School; Joe Hines, Admin.; Dena Schexnaydre, Admin.; Steven Shepherd, Admin.
The St. Paul's School - (PRV) (Grades K-12) 917 S. Johnson Ave., Covington, LA 70433, Mailing: P.O. Box 928, Covington, LA 70434-0928 (985)892-1200 spinelli@stpaulsla.com www.stpaulsla.com Dirk Schoenberg, Interim Head of School; Jeffrey Wolfe, Prin.; Rev. Raymond Guilliard, CSC, Chap.
St. Scholastica Academy - (DIO) 122 S. Miss Lizzies St., Covington, LA 70433 (985)892-3560 sgilfoil@stscholastica.org www.stscholastica.org Sherri H. Gilfoil, Prin.

LA PLACE

St. Charles Catholic High School - (DIO) (Grades 8-12) 300 Demaistre Dr., La Place, LA 70068-3600 (985)652-5800 creppel.christine@stcharleshs.org; leonard.barbara@stcharleshs.org www.stcharleshs.org Dr. Courtney Malet, Prin.; Christine Creppel, Admin.; Kids 412, Lay Tchrs. 38

MARRERO

Academy of Our Lady - (DIO) (Grades K-12) 5501 Westbank Expwy., Marrero, LA 70072-2934 (504)340-0231 mpinelli@theacademyofourlady.org; tdevezin@theacademyofourlady.org www.theacademyofourlady.org Sr. Michelle Cooper, I.H.M., Pres.; Donna Blanchard, Vice Pres.; Amy Danos, Vice Pres.; Michelle Melbo, Dean.; Kids 481, Sr. Tchrs. 4, Lay Tchrs. 35
Archbishop Shaw High School (Salesians of St. John Bosco) - (DIO) (Grades 8-12) 1000 Salesian Ln., Marrero, LA 70072-2158 (504)340-8722 shaw.principal@archnoc.org www.archbishopshaw.org Rev. Stephen C. Ryan, S.D.B., Head of School; Nicholas Mueckler, Assoc. Head of School; Rev. John Langer, S.D.B., Campus Min.; Rev. Avigno P. Juliare, S.D.B., Bi Rel., Bro. Thomas Joyce, SDB, Bi Rel.; Warren Gabriel, Librn.

METAIRIE

Archbishop Chapelle High School - (DIO) 5800 Veterans Memorial Blvd., Metairie, LA 70003-6235 (504)467-9405 info@archbishopchapelle.org www.archbishopchapelle.org Connie Dantagnan, Pres.; Susan Page-Cockrell, Vice Prin.
Archbishop Rummel High School - (DIO) 1901 Severn Ave., Metairie, LA 70001 (504)834-5592 info@archrummel.org www.archrummel.org Mark Milazzo, Prin.; Douglas Neill, Vice Prin.
Archbishop Rummel Alumni Association - Douglas Dranguet, Pres.
St. Therese Academy - 912 N. Atlanta St., Metairie, LA 70003-6503 (504)834-8477 office@sttheresenola.org; sthereseadmin@stthereseacademy.org Shannon Blanc, Head of School
NEW ORLEANS

Academy of the Sacred Heart "The Rivers" - (PRV) 4521 St. Charles Ave., New Orleans, LA 70115-4991 (504)899-3674 info@sacredheartnola.org www.sacredheartnola.org Micharine Durel, Head of School; Zora Boyd, Head of Upper School; Josephine Schlegel, Librn.
St. Augustine High School - (PRV) (Grades 6-12) 2600 A.P. Tureaud Ave., New Orleans, LA 70119-1299 (504)948-2424 sthigh.staugustine@gmail.com www.staugustinehs.org Gerard DeBose, Prin.; Autrion Taylor, Pres.; Rev. Roderick Cortes, S.S.J., Chief Religious Officer
Brother Martin High School - (PRV) (Grades 6-12) 4401 Elysian Fields Ave., New Orleans, LA 70122-3899 (504)283-1561 lgrace@brothermartin.com brothermartin.com Amanda Grace Lilley; Ryan Gallagher, Prin.; Gregory Rando, Pres.; Kids 1,063, Lay Tchrs. 87
Gabriel High School - (PRV) (Grades 5-12) 1430 Moss St., New Orleans, LA 70119 (504)482-4189 jmartinez@gabrielhigh.com www.gabrielhigh.com Shea Sahuque, President & CEO; Crystal Walters, Dean; Yvonne L. Dagenais, Prin.; Arriana Cooks, Vice Prin.
Gabriel High School, Inc. - (Grades 8-12) gabrielhigh.com Sandra Grenier, Librn.
De La Salle High School - (PRV) (Grades 6-12) 8300 St. Charles Ave., New Orleans, LA 70118-6195 (504)866-5271 jkelly@delasalleneworleans.com www.delasalleneworleans.com Gerard Pierre-Rogers, Prin.; Paul Kelly, Pres.
Holy Cross School - (PRV) (Grades 5-12) 5500 Paris Ave., New Orleans, LA 70122-2650 (504)942-5300 contact@holycrossnola.com www.holycrossnola.com William J. Gallagher, Headmaster; Rev. Joseph M. Moyer, C.S.C., Chap.; Eric DesOrmeaux, Prin.
Jesuit High School - (PRV) 4133 O. Banks St., New Orleans, LA 70119-6983 (504)486-6631 principal@jesuitnola.org www.jesuitnola.org (Boys) Rev. Kevin B. Dear, S.J., Chair; Peter S. Kernan, Pres.; Rev. John Bowen, S.J., Pres.
St. Mary's Academy of the Holy Family - (PRV) (Grades Pre-K-12) 6800 Chef Menteur Blvd., New Orleans, LA 70126-5215 (504)284-0200 smaoffice@archdiocesenola.org www.stmarysacademy.com Pamela Rogers, Pres.; Aisha Jones, Vice Prin.; Kids 695, Sr. Tchrs. 41, Lay Tchrs. 74
St. Mary's Dominican High School - (DIO) 7701 Walmsley Ave., New Orleans, LA 70125-3394 (504)865-3904 admissions@marydomhs.org www.stmarysdominicanhighschool.org Carolyn A. Thomas, Pres.; Kathleen Harold, Librn.; Kids 533, Sr. Tchrs. 1, Lay Tchrs. 73
Mount Carmel Academy - (PRV) (Grades K-12) 7027 Milne Blvd., New Orleans, LA 70124-2395 (504)288-3616 mail@mcahs.org www.mountcarmelacademy.com Beth Ann Scalise, Prin.; Sr. Camille Anne Campbell, O.Carm., Pres.; Kids 1,200, Lay Tchrs. 142
Ursuline Academy - (PRV) (Grades PreSchool-12) 2635 State St., New Orleans, LA 70118-6596 (504)861-4943 admissions@ursuline.org; mail@ursuline.org go.ursuline.org Sue Mekler, Prin.; Dr. Karen G. Jackson, Pres.; Kids 356

SLIDELL

Pope John Paul II Catholic High School - (DIO) (Grades 9-12) 1001 Jasmine Dr., Slidell, LA 70461-9068 (985)649-9914 info@jp2hs.org www.jp2hs.org Ryan Cosse, Campus Min.; Kimberly Kilroy, Prin.

CEMETERIES [CEM]

NEW ORLEANS

St. Tammany Catholic Cemetery - 7957 Walmsley Ave., New Orleans, LA 70125 (504)861-8565 Dirk Weid, CFO.

COLLEGES & UNIVERSITIES [COL]

NEW ORLEANS

Loyola University New Orleans - 6363 St. Charles Ave., New Orleans, LA 70118-6195 (504)865-3240 (Admissions Office); (504)865-3874 (President - Office) provost@loyno.edu www.loyno.edu Rev. Justin DeBrabant, S.J., Pres.; Dr. Tawana Singh, Vice Pres., Carol Markowitz, COO; Rev. Gregory S. Waldrop, S.J., Rector; Rev. Gregg Grovenburg, S.J., Chaplain; Mrs. Rev. W. Penn Davidson III, S.J., Prof.; Rev. Lawrence Mamer, S.J., Prof.; Rev. Mark A. Mossa, S.J., Prof.; Rev. Nelson O'Hanlon, S.J., Prof.; Rev. Edward Vacek, S.J., Prof.; Joshua Hunting, S.J., Prof.; Jordan Jones, S.J., Prof.; Kids, 4,430; Lay Tchrs., 288; Pr. Tchrs., 17; Sr. Tchrs., 1; Scholastics, 2
University of Holy Cross (Our Lady of Holy Cross College) - 4123 Woodland Dr., New Orleans, LA 70131-7399 (504)392-3344 communications@schoolcatholic.com; office@schoolcatholic.com Angie Rutz, Campus Min.; Shannon E. McNeely, III, Pres.; Ken Tedesco, Exec.; Diana Schweiger, Librn.
Xavier University of Louisiana - One Drexel Dr., New Orleans, LA 70125-1098 (504)520-7411 apply@xula.edu www.xula.edu Cyndi C. Reynold, Librn.

INSTITUTIONS LOCATED IN DIOCESE

Vacant, Pres.; Lisa Lewis McClain, Dir.

CONVENTS, MONASTERIES, AND RESIDENCES FOR WOMEN [CON]

ABITA SPRINGS

Sisters of Benedict of Colorado, Inc. - 102 Main Ave., Abita Springs, LA 70420 (985)809-1091 santa.ourad@gmail.com Sr. Vianney Conrad, O.S.B., Pres.; Sec. 2

COVINGTON

Carmelite Nuns, Discalced, O.C.D., Monastery of St. Joseph and St. Teresa - 2656 Rivers Rd., Covington, LA 70433-2206 (985)893-0921 carmjoseph@carmelnola.yahoo.com www.covingtoncarmelite.org Sr. Edith Farran, Prioress; Sec. 9
Congregation of the Ministries of Holy Cross - 25520 Hwy. 1083, Covington, LA 70433-6340, Mailing: 21805 Smith Rd., Covington, LA 70435-6140 (985)892-5301 (985)327-0180 jpk.pcg@marianist.org www.marianists.org Jon L. Dueber Jr., CEO; Sr. Ann Lacome, M.S.C., Rel. Org. Life Ans., 74
Daughters of Divine Providence, F.D.P. - 76065 Airport Rd., Covington, LA 70433-5621 (985)892-9834 daughtersofdivineprovidence@gmail.com daughtersofdivineprovidence.org Sr. Beylora Dedeaux, Treas., Sec., 5
Teresian Sisters (Society of St. Teresa of Jesus), S.T.J. - Provincial Office, 15080 St. Joseph's Way, Covington, LA 70435-5622 (985)893-1478 ecallais@diocesehyattsville.org; ecallais@hyattsville.org; www.teresianssistersjesus.org; www.teresianssistersjesus.org/en/ Sr. Claire Seelig, S.T.J., Councilor Gen. in the U.S.; Sr. Gina Gerace, S.T.J., Local Coord., Sec., 22

HARVEY

Salesian Sisters (Daughters of Mary Help of Christians) - P.M.A., 1606 Iris Ave., Harvey, LA 70058-5703 (504)335-5957 sevlsisters419@gmail.com www.salesiansisters.org Sr. ?

LACOMBE

Congregation of Our Lady of Mount Carmel, O.Carm. - 62284 Hub Hatchery Rd., Lacombe, LA 70445-4476, Mailing: P.O. Box 476, Lacombe, LA 70445-0476 (985)882-7477, 504-534-2308 admin@stelmo-lacombe.org; finance@stelmo-lacombe.org www.ocarmusa.org Rev. Lawrence Hahesy, O.Carm., Pres.; Sr. Maria Sharon Ludwig, O.Carm., Vice Pres.; Sr., 64
Carmelite Ministries, Inc./Cub Corner Preschool - 620 Allen Toussaint Blvd., New Orleans, LA 70124 (504)286-8653 Sr. Gwen Gilbert, O.Carm., Exec.
Carmelite NOLA - 1529 General Taylor St., New Orleans, LA 70115 (504)458-1029 phrussell@gmail.com carmelitenola.org
Mount Carmel Development Office - development@stelmo-lacombe.org

METAIRIE

Daughters of St. Paul Convent, F.S.P. - Pauline Book & Media Center, 4403 Veterans Memorial Blvd., Metairie, LA 70006-5321 (504)887-7631 metairie@paulinemedia.com Sr. Mary Martha More,

Attachment: Applications for Franciscan Missionaries of Our Lady Health System Non-Profit Tax Exemption (20764 : Authorization to Deny All

I, S.P., Supr., Nrs., 4
Sisters of the Living Word, S.L.W. - 4001 W. Metairie Ave., Metairie, LA 70001 (504) 455-5995
sisterspat@stpats.org www.slw.org Sr. Julie Stumpf, Contact, Sr., 2
NEW ORLEANS
Congregation of St. Joseph, C.S.J. - 4116 Delgado Dr. New Orleans, LA 70119-3807 Mailing: 3330 Nashville Ave., New Orleans, LA 70125
president@csjsupport.org www.csjsupport.org Sr. Barbara Hughes, Contact, Sr., 3
- **Congregation of St. Joseph Ministry Against the Death Penalty** - 3609 Dorgenois St. St. John, 9C, New Orleans, LA 70119 (504) 948-6257 lorenzana@cox.net Rev. Jose Lorenzana, Elizabeth Ryan, Dir.
Congregation of the Sisters of the Holy Faith, C.H.F. - 1063 Moss St., New Orleans, LA 70119 (504) 305-6295 www.holyfaithsisters.net
Daughters of Charity of St. Vincent de Paul, D.C. - 7817 S. Claiborne Ave., New Orleans, LA 70125 Mailing: 2820 Bordelle St., Apt. 304, New Orleans, LA 70125 Sr. Suzanne Angeron, D.C., Provincial, Sec., 9
Daughters of Our Lady of the Holy Rosary - 1462 Moss St., New Orleans, LA 70119-7904 (504) 488-0189 fatimaland@gmail.com www.holyrosaryfoundation.org Sr. Thai Mai Thi Nguyen, F.M.S.R., Prov., Srs., 63
Dominican Sisters (Cabra, Ireland) O.P. - 916 St. Andrew St., New Orleans, LA 70130, Mailing: 716 Josephine St., New Orleans, LA 70130 (504) 522-5974 thenolaproject@cox.net www.dominicansisters.net Srs., 4
Dominican Sisters of Peace - 5000 Bancroft Dr., New Orleans, LA 70122 (504) 288-1122 srkathpo@aol.com Sr. Kathleen Brosnan, Contact, Srs., 12
Franciscan Poor Clares - 3239 Henry Clay Ave., New Orleans, LA 70118-4801 (504) 895-9010
sorcor@gmail.com www.poorclaresnola.com Sr. Claudine Therese Tonjo, Abbess, Srs., 9
Presentation Sisters of the Blessed Virgin Mary (Union of Sisters of the Presentation of the Blessed Virgin Mary (United States Prov.)) - 1700 S. Saratoga St., New Orleans, LA 70113 (504) 715-9708
mary.rose.mcmahon@presentationsisters.org www.sistersofthepresentation.org Mary Rose McMahon, Contact, Srs., 12
Society of the Sacred Heart - 1343 Napoleon Ave., New Orleans, LA 70115-4849, Mailing: 4525 Bienville St., New Orleans, LA 70115 (337) 993-6264
shcmissions@scj.org www.scj.org/en Bonnie K., Dir., Srs., 7
- **Carondelet Community** - 4900 Carondelet St., New Orleans, LA 70115 (504) 309-1412, (504) 309-1582
lbeasley@scj.org
- **Shannon House** - 1400 State St., New Orleans, LA 70118 (504) 510-4583 mpatterson@scj.org
gjean@scj.org
- **Sophie Barat House** - (504) 899-6027
pmckinley@scj.org mcbroom@scj.org Sr. Jane McKinley, R.S.C.J., Dir.
Servants of Mary, Ministers to the Sick - 5901 Perlita St., New Orleans, LA 70123-1099 (504) 282-5549
servidora.net@yahoo.com servants.com Sr. Angelica Ramos, S.S.M., Supr., Srs., 5
Sisters of Mercy of the Americas, South Central Community, Inc. - 6624 Florida St., New Orleans, LA 70118 (504) 483-8124 tfox@stpeace.org
www.sistersofmercy.org Srs., 9
Sisters of the Blessed Sacrament, S.B.S. - 4021 Dryades St., New Orleans, LA 70115 (225) 751-7161
- **Raphael Convent**
- **Trinity House**
- **Unity**
Sisters of the Holy Family, Motherhouse, S.S.F. - 4000 Old Metairie Hwy., New Orleans, LA 70126-5715
Mailing: 4000 Old Metairie Hwy., New Orleans, LA 70126-5715 (504) 241-4068 x302
akennedy@sfhsaint.com
www.sistersoftheholyfamily.com Founded in 1842 by Venerable Henriette DeBilly. Sr. Alma Chrisdela Cosca, S.S.F., Prov. Gen. Ldr., Srs., 65
- **Location Sisters of the Roman Union, O.S.A.** - 2754 Nashville Ave., New Orleans, LA 70115
(504) 481-3965, 834-5651 mike.annin@locustsisters.org Sr. Ann Burnett, O.S.U., Provost, Srs., 5

ENDOWMENTS / FOUNDATIONS / TRUSTS [EFT]

METAIRIE
Catholic Cemeteries Foundation Archdiocese of New Orleans, Inc. - 3300 N. Causeway Blvd., Ste. 301, Metairie, LA 70002, Mailing: 2829 Wilkinson Row, New Orleans, LA 70112 (504) 596-3046 mdenis@norcem.org
www.catholiccemeteries.org Corey J. Howat, Exec. Dir.
International Dominican Foundation, U.S.A. - One Lakeway BNL, Ste. 3210, Metairie, LA 70001
(504) 830-3830 info@idfoundation.org www.internationaldominicanfoundation.org Rev. Albert B. Moreau, O.P., Pres.
MONTZ
"I Like Foundation - 302 Ann Ct., Mount, LA Mailing: (985) 787-0161 www.ilikefoundation.org Andrew Lake Sr., Mem. Rev. Fleetwood Chen, O.F.M., Treas.
Kathleen Kennedy, Pres., Richard Chen, Exec.
NEW ORLEANS
Archbishop Francis B. Schulte Testamentary Trust - 2000 Walmsley Ave., New Orleans, LA 70125
Christian Brothers Foundation - 8 Franklin Ave., New Orleans, LA 70124-4602 (504) 488-2902
foundation.nola@cbnet.org Carol Cavallaro, Owen Farr, Jr.
Jesuit Seminary and Mission Fund - 3000 Florida, Suite 2500, New Orleans, LA 70112 (504) 301-3765
seminary@jesuits.org www.jesuitcentralsouth.org
Rev. J. Daniel Daly, Treas.
NICA Foundation - 3027 Alba Blvd., New Orleans, LA 70124 (504) 288-7626 x127 nica@nicakids.org
www.nicakids.com Sr. Camille Anne Campbell, LHCGems, Pres.
Pierre Toussaint Foundation of New Orleans, Inc. - 2400 A.P. Tureaud Ave., New Orleans, LA 70119-4594
(504) 944-3424 Ashton Tucker, Pres.
Stella Rosum Foundation, Inc. - 201 St. Charles Ave., Ste. 3020, New Orleans, LA 70170 (504) 522-4356
chancellor@diomelc.org Most Rev. Gregory M. Aymond
WLAE-TV, Educational Broadcasting Foundation, Inc. - 3600 Howard Ave., Site Orleans, LA 70125, Mailing: P.O. Box 702497, New Orleans, LA 70170-2497
(504) 830-3700 info@wlae.org www.wlae.com Tom Yager, Pres.

HOSPITALS / HEALTH SERVICES [HOS]

JEFFERSON
Our Lady of the Angels Hospital, Inc. - 433 Plaza St., Bogalusa, LA 70427 (985) 732-6626
(Administrative offices) www.olah.org Dr. C. Bryan Miller, Pres., Bed Capacity: 92, Total Assts., 141,827, Staff: 378

MISCELLANEOUS [MIS]

ABITA SPRINGS
The Christ in Christmas Committee of New Orleans - 123 Irishtown Dr., Abita Springs, LA 70420 (504) 635-1363
francine.bellocchi@christinchristmas.org Stephen F. Hart, Contact
COVINGTON
Caritas - 600 Holy Trinity Dr., Covington, LA 70433 (985) 892-4343 general@caritasnola.com Bernard Babington Lonergan
Magnolia Lafayette, Inc. - 104 W. 21st Ave., Covington, LA 70433 (985) 892-2604 representative@magnolia.org Rev. Nick Gonzalez, F.S.C., Pres., Bro. Christopher Boyle, F.S.C., Prov. Asst.
MANDEVILLE
St. Dymphna Catholic Center and Chapel - 27515 Hwy. 190, Mandeville, LA 70471 (985) 727-3606
METAIRIE
Equestrian Order of the Holy Sepulchre of Jerusalem - 2955 Ridgelake Dr., Ste. 205, Metairie, LA 70002
(504) 832-0802 office@oessjnola.org

Location: Eastern Lieutenancy of the U.S., Joseph A. Marino, Sr., Lieutenant
NEW ORLEANS
Archdiocese of New Orleans Interfaith, Inc. - 7887 Walmsley Ave., New Orleans, LA 70125
Aspiring Scholars - 1001 Howard Ave., Ste. 300, New Orleans, LA 70113, Mailing: 2887 Walmsley Ave., New Orleans, LA 70125 (504) 940-3485 jhow@icloud.com
Corey Howat, Pres.
Catholic Charities Archdiocese of New Orleans - 1001 Howard Ave., Ste. 300, New Orleans, LA 70113, Mailing: 2887 Walmsley Avenue, New Orleans, LA 70125 (504) 525-9755 (Admin) ccano.org
www.ccano.org Sr. Margaret A. Hebert, M.S.C., CEO; Dem. Marion Grabenstein, COO; Cindy Dodolfino, Div. Dir., Sharida Lowery, Div. Dir., Cheryl D. Laiborde, CFO, Maria Pardo Hume, Dir., International Administrator
Cathedral Cultural Heritage Center St. Mary Chapel - 1100 Chartres St., New Orleans, LA 70116-2596
(504) 525-9585 (Diocese of St. Epiphanius of Jerusalem)
Very Rev. Philip G. Landry, Rector
Chapel of the Unknown Martyrs - 5640 Willowbrook Dr., New Orleans, LA 70130, Mailing: P.O. Box 870607, New Orleans, LA 70187-0607 (504) 254-5600 Rev. Nghiem Van Nguyen, Rev. Joseph Nguyen Van Nguyen, Jr. Rev.
Chatam de Notre Dame Facilities Corporation - 5005 Walmsley Ave., New Orleans, LA 70125
(504) 861-2908
Christopher Homes, Inc. - 1100 Howard Ave., Ste. 110, New Orleans, LA 70113 (504) 596-4600 Lee Daniels, Admin., Dir.
Cougar Institute for Ministry Development - 1611 Mirabeau Ave., New Orleans, LA 70122, Mailing: PO Box 9259, New Orleans, LA 70183 (270) 341-1366 x271
www.cougarinstitute.org/ Fathers are baptized coaching ministry to prepare lay women and men for pastoral leadership in the Church. Rev. Wayne A. Cavalier, O.P., Dir.,
Domus Dei Clerical Society of Apostolic Life, U.S.A., Inc. - 1 Dirt N. Levee St., New Orleans, LA 70130 (504) 475-7663 x-email.delicious@gmail.com
www.vbchristian.org Very Rev. Joseph Dung Van, S.D.D., Provs., Rev. Dat Huu Pham, S.D.D., Asst. Prov., Bro. David Kim, S.D.D., Supr., Rev. Thang Duc Nguyen, S.D.D., Secy., Rev. Thanh Danh Vo, S.D.D., Pers., Rev. Binh The Cao, S.D.D., Mem., Rev. Vinh Van Nguyen, S.D.D., Mem., Rev. Bernardo Son Pham, S.D.D., Mem., Rev. Tung Duc Vo, S.D.D., Mem., Bro. Khoa Hoang Le, S.D.D., Mem., Bro. Hoa Anh Nguyen, S.D.D., Mem., Bro. Minh Nam Nguyen, S.D.D., Mem., Bro. Hao Hoang Nguyen, S.D.D., Mem., Bro. Andrew Tan Pham, S.D.D., Mem., Bro. Minh Tam Tran, S.D.D., Mem., Bro. Nhuan Van Tran, S.D.D., Mem., Bro. Paul Thanh Tran, S.D.D., Mem., Bro. Phuong Kim Tran, S.D.D., Mem.,
Holy Trinity Drive Land Corporation - 7887 Walmsley Ave., New Orleans, LA 70125 Dirk Wahl, Contact,
Hope Revitalization Corporation - 1 Drexel Dr., New Orleans, LA 70125
#IGIVECATHOLIC - 2887 Walmsley Ave., New Orleans, LA 70125 (504) 527-5584 igivecatholic.org
Roman Catholic Contact,
St. Joseph Chapel - St. Joseph Cemetery, 2220 Washington Ave., New Orleans, LA 70113-1042
Mailing: 1800 Howard Ave, Ste. 900, New Orleans, LA 70113 (504) 522-2092, 581-5961 Wiki
504-488-5200 nola.archdiocesancemeteries.org
"Lord, Teach Me To Pray, Inc. - 11 Warwick St., New Orleans, LA 70124-1641 (504) 495-9903 (Or (504) 831-9500) Rev. William Paige SJ, candlewood@cox.net
www.lordteachmetopray.com Carol Wicker, Dir.,
St. Mary's Chapel - 1500 Jackson Ave., New Orleans, LA 70130 (504) 522-6746 Rev. Allen Weikert, C.Ss.R., Pst., Rev. Donatus Bao Quoc Tran, C.Ss.R., Asst. Pst., Dan Thien Hoang, C.Ss.R.,
St. Mary's Dominican Education New Orleans

Attachment: Applications for Franciscan Missionaries of Our Lady Health System Non-Profit Tax Exemption (20764 : Authorization to Deny All

Corporation - 2901 Wallace Ave., New Orleans, LA 70125

***National LEAD Conference** - 2211 Metairie St., New Orleans, LA 70122 (t) 504-227-3233 (E) leadconference@gmail.com; info@leadconference.org (W) www.leadconference.org; William O'Regan IV, Dir.; 124 Airline Drive, Inc. - 4133 Banks St., New Orleans, LA 70119-6803 (t) 504-488-6040 (E) Rev. Jeffrey Brown, S.J., Pres.;

Our Lady of Wisdom Facility Corporation - 2901 Wallace Ave., New Orleans, LA 70125 (t) 504-861-2900 (E) jerith@archdiocesenola.org

PACE Greater New Orleans - 1900 Howard Ave., Ste 200, New Orleans, LA 70113 (t) 504-910-6050 (E) pmcmillan@paceadvocates.org; Lawonda Greenup, Elderly Care Worker; Exec. Dir.; Sr. Marjorie A. Hebert, M.S.C., Pres.;

The Patronat of the Vatican Museums in the South, Inc. - 1137 Jefferson Ave., New Orleans, LA 70115 (t) 504-895-5822 (E) rev.fr.frank.schmidt@gmail.com; Rev. Frank Schmidt, Pres.;

Peace Center - 2837 Broadway St., New Orleans, LA 70125-2605 (t) 504-267-7342 (E) assistant@sacredheartnola.org; Sr. Suzanne Bonnet, Dir.

Pelikan, Inc. - 1900 Howard Ave., Ste 200, New Orleans, LA 70113 (t) 504-227-3401 (E) executivedirector@pelikan.org; Sr. Micheline A. Hebert, M.S.C., Pres.;

St. Roch Chapel - St. Roch Cemetery, 1725 St. Roch Ave., New Orleans, LA 70117-8223; Mailing: c/o Archdiocesan Cemeteries Office, 1900 Howard Ave., Ste 200, New Orleans, LA 70113 (t) 504-304-1576, 504-482-9065, 504-596-3490 (E) mmiller@archdiocesenola.org; mdelcambre@archdiocesenola.org

School Food and Nutrition Services of New Orleans, Inc. - 2857 Walmsley Ave., New Orleans, LA 70115 (t) 504-596-5424 (E) gsmith@nolaschools.org; www.schoolsfirst.org; Efton Cumberbatch, Exec. Dir.;

***Second Harvest Food Bank of Greater New Orleans and Acadiana** - 3000 Edwards Ave., New Orleans, LA 70123-2226 (t) 504-734-1222 (E) help@no-worriesdelivery.com; www.no-hunger.org; Natalie Jayne, Pres. & CEO;

2857 Walmsley, Inc. - 2857 Walmsley Ave., New Orleans, LA 70122

Southern Dominican Global Missions - 4640 Canal St., New Orleans, LA 70119 (t) 504-486-2652 (E) hdelaune@sdgm.org; (W) sdgm.org; Rev. Herman D. Delaune, O.P., Exec. Dir.;

***Willowoods Community** - 1900 Howard Ave., New Orleans, LA 70125 (t) 504-830-7200 (E) willowoods@archdiocesenola.org; (W) www.willowoods.org; Ministries of Affordable Housing, health & parenting and digital media/broadcast; TV; Rev. Vaget, Exec. Dir.;

MONASTERIES AND RESIDENCES FOR PRIESTS AND BROTHERS [MON]

COVINGTON

De La Salle Christian Brothers (NOSE, Inc.) - 104 W. 11th Ave., Covington, LA 70433 (t) 985-893-2004 (E) provincial@delasalle.org; Rev. Noel Gonzalez, F.S.C., Provl.; Rev. Christopher Brady, F.S.C., Provl. Asst.;

Residency of the Christian Schools of Lafayette - Retirement Trust - 104 W. 11th Ave., Covington, LA 70433 (t) (985) 892-2004

Payment accounts can be sent to our Banner LaPlace Chase St, La Salle Academy - 104 W. 11th Ave., Covington, LA 70433 (t) (985) 232-5861 (f) (504) 866-1151

Speaker's Bureau for Development project of The La Salle Christian Brothers Community corporation; Rev. Gral. Council, Dirs.;

NEW ORLEANS

Brothers of the Sacred Heart of New Orleans, Inc. - 4600 Dyson Parish Ave., New Orleans, LA 70122-2826 (t) 504-301-4758 (E) mikeb@sacredheartnola.org; Email Bro. James Byrne, S.C., In Res.; Bro. Bernard Courtellon, S.C., In Res.; Bro. Chris Sweeney, S.C., In Res.; Bro. Noel Pelgrin, S.C., In Res.; Bro. Neal Gaddis, S.C., In Res.; Bro. Fey LeBlanc, S.C., Treas.; Bro. Donald Hingle, S.C., Pres.; Bro. William Boyles, S.C., In Res.; Bro. Leo Lafon, S.C., In Res.; Bro. [illegible], S.C., In Res.; Bro. [illegible], S.C., In Res.;

Brothers of the Sacred Heart Foundation, Inc. - 4601 Elysian Fields Ave., New Orleans, LA 70122 (t) (504) 301-4758 (E) bbellanova@gmail.com

Congregation of the Mission Western Province (Vincentians) (DePaul Residence) - 3121 Constantinople St., New Orleans, LA 70115-2722 (t) 504-315-7413 (E) provincial@vincentians.us; Rev. Louis Arceneaux, C.M., Rev. Thomas J. Stehlik, C.M., Supr.;

Dominican Friars, Southern Dominican Province of St. Martin de Porres - 1611 Mirabeau Ave., New Orleans, LA 70122, Mailing: PO Box 8129, New Orleans, LA 70182 (t) 504-837-2129 (E) rector@stjosephpriory.org; www.op-south.org; Very Rev. Jorge Rafael, O.P., Vicar; Rev. Roberto Merced, O.P., Prov.; Rev. Augustine DeAssis, O.P., Treas.; Friar Cliff Paradise, O.P., Dir., Bro. 's Priests: 16

Dominican Vocation Sponsors - , Mailing: Prov. Office Box 8129, New Orleans, LA 70182 (t) 504-837-2129

Southern Dominican Global Missions - 4640 Canal St., New Orleans, LA 70119 (t) 504-488-2652 (E) Herman D. Johnson, O.P., Dir.;

Jesuit Provincial Office (Catholic Society of Religious and Literary Education) - 939 Poydras, Suite 3500, New Orleans, LA 70112 (t) 314-401-7794 (E) sojcentral@usa.net; U.S. Central and Southern Province Society of Jesus; Rev. Thomas P. Greene, S.J., Prov., Rev. David A. Brown, S.J., Rev. Joseph A. Carola, S.J., Rev. Mark Lewis, S.J., Rev. Jesus Rodriguez, S.J., Rev. J. Daniel Daly, Treas., Rev. Francis W. Hyde, S.J., Pers. Asst., Rev. Luke D. Armstrong, S.J., Prov. Asst., Priests: 10

Josephite Fathers and Brothers - 2400 A.P. Tureaud, New Orleans, LA 70119 (t) 504-944-2424

The Josephite Faculty House of St. Augustine High School - Rev. Howard W. Byrd, S.S.J., Rec., Anthony Okoro, S.S.J., Bro. Lafayette J. Price, S.S.J.;

Loyola Jesuit Community - 1573 Calhoun St., New Orleans, LA 70118 (t) 504-865-3906, 504-865-3955 (E) gsaldo@gonzaga.org; pgreen@bergamojesuits.org; Rev. John Bryan, S.J., Pres., Jesuit HS; Rev. Richard Barker, S.J., Spiritual Dir., Manresa House of Retreats; Rev. Justin Driffken, S.J., Incarnate Pres., Loyola Univ. New Orleans; Rev. W. Penn Dawson III, S.J., Prof.; Rev. William J. Yarger, S.J., Spiritual Dir., DHS & Notre Dame Sem.; Rev. Edwin E. Gras, S.J., Par. Vicar; Rev. Gregg Grunenberg, S.J., Campus Min., Bro. Lawrence J. Dick, S.J., Dir., Manresa House of Retreats; Rev. Steven E. Kinsman, S.J., Spiritual Dir., Manresa House of Retreats; Rev. Stephen Aleksandr Kramer, S.J., Teacher, JHS; Rev. Anthony F. McGinn, S.J., Pol. Sci., Rev. Lawrence Moore, S.J., Prof., Rev. Mark S. Mosser, S.J., Pres., Rev. Paul C. Mirkes, S.J., Spiritual Dir., Notre Dame Sem.; Rev. Nathan O'Halloran, S.J., Prof., Rev. Jonathan Poletti, S.J., Chap., Rev. Stephen G. Rowntree, S.J., In Res., Rev. Mark Edward Thibodeaux, S.J., Pol. Sci., Rev. Edgar Vaca, S.J., Prof., Rev. Gregory S. Wakefield, S.J., Rector, Students Barr, S.J., Teacher, HS; Jordan Bleicher, S.J., Prof., Jordan Jones, S.J., Prof.; Jeff Rose Mandler, S.J., Teacher, HS; Bro. J. Priests: 24

ST. BENEDICT

St. Joseph Abbey - 75376 River Rd., St. Benedict, LA 70457 (t) 985-892-1800 (E) abbot@saintjosephabbey.com; www.saintjosephabbey.com; Rt. Rev. Justin Brown, O.S.B., Abbot, Bros.; Bruce Harrington, O.S.B., Prior, Rev. Augustine C. Hoey, O.S.B., Subprior, Rev. Paul E. Hammer, O.S.B., Rev. Aelred Kleinhans, O.S.B., Rev. Scott J. Underwood, O.S.B., Rev. Jonathan M. DeFelice, O.S.B., Rev. Timothy J. Bartnell, O.S.B., Rev. Matthew R. Clark, O.S.B., Rev. Gregory M. Boquet, O.S.B., Rev. Aaron B. Duggan, O.S.B., Rev. Cirodius Iberset, O.S.B., Rev. Kalian Twig, O.S.B., Bro. Jude Israel, O.S.B., Bro., 14, Priests: 14

NURSING / REHABILITATION / CONVALESCENCE / ELDERLY CARE [NUR]

COVINGTON

St. Anthony's Gardens - 601 Holly Tree Dr., Covington, LA 70433 (t) 985-893-5450 (E) stanthonysgardens@stna.org; www.stanthonysgardens.org; Adult retirement community with independent and assisted living and memory care; Dr. Tracy Brown, Mng. Dir.; Ind. Physician, Dir.;

LAPLACE

Doherty Home - 201 Rose Doherty, LaPlace, LA 70068, Mailing: 2729 Lowerline St., New Orleans, LA 70125 (t) 985-652-1983, 504-596-3490 (E) rpalmer@archdiocesenola.org; Elderly Affordable Housing; Dan Dennis-Adams, Exec. Dir.; Roxanne Dubroc, Community Mgr.; Assist. Amm.: 141; Staff: 6

MANDEVILLE

Bonnette III - 3300 Hwy. 22, Mandeville, LA 70471; Mailing: 1900 Howard Ave., Ste. 100, New Orleans, LA 70113 (t) 985-635-0305, 504-596-3490 (E) rdennis@archdiocesenola.org; Elderly Affordable Housing; Dan Dennis-Adams, Exec. Dir.; Elizabeth Duran, Community Mgr.; Assist. Amm.: 202; Staff: 9

St. Bernard II/Bonnette IV - 4310 Hwy. 22, Mandeville, LA 70471, Mailing: 2729 Lowerline St., New Orleans, LA 70125 (t) 985-635-0305, 504-596-3490 (E) rdennis@archdiocesenola.org; Elderly Affordable Housing; Dan Dennis-Adams, Exec. Dir.; Elizabeth Duran, Community Mgr.; Assist. Amm.: 76; Staff: 5

St. Tammany Manor/Bonnette Lodge - 4300 Hwy. 22, Mandeville, LA 70471, Mailing: 2729 Lowerline St., New Orleans, LA 70125 (t) 985-626-3275, 504-596-3490 (E) rdennis@archdiocesenola.org; Elderly Affordable Housing; Dan Dennis-Adams, Exec. Dir.; Patricia Fulkerson, Dir., Opers.; Assist. Amm.: 199; Staff: 12

MARRERO

Monsignor Wymonen Apartments, Inc. - 3600-10th St., Marrero, LA 70072, Mailing: 2729 Lowerline St., New Orleans, LA 70125 (t) 504-347-8642, 985-596-3460 (E) rpoullet@stanna.org; Elderly Affordable Housing; Dan Dennis-Adams, Exec. Dir.; Teresa Poche, Legal Mgr.; Assist. Amm.: 126; Staff: 15

Wymonen Health Care Center - 1200 Medical Center Blvd., Marrero, LA 70072-4170 (t) 504-347-0272 (W) www.wymonen.org; Dan Jeffrey, R. Tully, CEO; Michelle Matthes, Admin.;

MERAUX

St. Bernard Manor - 7400 Archbishop Hannan Blvd., Meraux, LA 70075, Mailing: 2729 Lowerline St., New Orleans, LA 70125 (t) 504-566-3060, 504-227-4988 (E) rpoullet@stanna.org; Elderly Affordable Housing; Dan Dennis-Adams, Exec. Dir.; Wanda Robertson, Community Mgr.; Assist. Amm.: 100; Staff: 4

METAIRIE

St. Bernard II (Metairie II) - 4932 York St., Metairie, LA 70001, Mailing: 2729 Lowerline St., New Orleans, LA 70125 (t) 504-267-9900, 504-568-3400 (E) rdennis@archdiocesenola.org; Elderly Affordable Housing; Dan Dennis-Adams, Exec. Dir.; Dawn Reyes, Community Mgr.; Assist. Amm.: 66; Staff: 4

Metairie Manor - 4429 York St., Metairie, LA 70001, Mailing: 2729 Lowerline St., New Orleans, LA 70125 (t) 504-896-3369, 504-456-1463 (E) rdennis@archdiocesenola.org; Elderly Affordable Housing; Dan Dennis-Adams, Exec. Dir.; Dawn Reyes, Community Mgr.; Assist. Amm.: 89; Staff: 3

NEW ORLEANS

Annunciation Inn, Inc. - 1220 Spain St., New Orleans, LA 70117, Mailing: 2729 Lowerline St., New Orleans, LA 70125 (t) 504-596-3460, 504-940-0812 (E) ainn_exec_director@archdiocesenola.org; Elderly Affordable Housing; Dan Dennis-Adams, Exec. Dir.; Deshaun Hicks, Asst. Dir. Opers., Assist. Amm.: 113; Staff: 6

The Apartments at Mater Dolorosa - 1226 S. Carrollton Ave., New Orleans, LA 70118, Mailing: 2729 Lowerline St., New Orleans, LA 70125 (t) 504-596-3460, 504-865-1222 (E) rpoullet@archdiocesenola.org; Elderly Affordable Housing; Dan Dennis-Adams, Exec. Dir.; Dagantrail

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Pastor; Community Mgr; Assist. Admin. 70; Staff: 9
Christopher Inn - 2110 Royal St., New Orleans, LA 70116 Mailing: 2729 Lowerline St., New Orleans, LA 70125 (504) 596-8868; 568-9899 (FAX) Management relationship org Elderly Affordable Housing Den: Dennis Adams Exec. Dir.; Frances Hampton Community Mgr.; Assist. Admin.: 444; Staff: 7
Del Ille Inn - 6924 Chef Menteur Hwy., New Orleans, LA 70126 Mailing: 2729 Lowerline St., New Orleans, LA 70125 (504) 245-3600; 568-8961 Management relationship org Elderly Affordable Housing Den: Dennis Adams Exec. Dir.; Sr. Agnes Sampas, Community Mgr.; Assist. Admin.: 55; Staff: 2
St. John Berchmans Manor - 3400 St. Anthony Ave., New Orleans, LA 70122 Mailing: 2729 Lowerline St., New Orleans, LA 70125 (504) 598-3400; 504-945-0531 (FAX) stjohnberchmans@cox.net Elderly Affordable Housing Den: Dennis Adams Exec. Dir.; Barbara Hicks, Asst. Dir. Opers.; Assist. Admin.: 162; Staff: 8
Lafon Nursing Facility of the Holy Family (Sisters of the Holy Family) - 6900 Chef Menteur Hwy., New Orleans, LA 70126-521 (504) 241-6295 (FAX) lafonnursing@hotmail.com; Jonathan Sylvia, Administrator www.lafonnursingfacility.com Nursing Home Sonya Berry, Admin.; Sr. Alexa Ocsdeny, CSSF, S.S.F., Rel. Dir.; Edr.; Assist. Admin.: 98; Staff: 146
St. Martin's Manor - 1541 N. Johnson St., New Orleans, LA 70116 Mailing: 2729 Lowerline St., New Orleans, LA 70125 (504) 827-3300; 504-596-3767 (FAX) tpowell@stmanor.org Elderly Affordable Housing Den: Dennis Adams Exec. Dir.; Tamalia Goodman, Community Mgr.; Assist. Admin.: 153; Staff: 7
The Mental Health Association Development Corporation (St. Martin Manor) - 1540 N. Johnson St., New Orleans, LA 70116-1521 Mailing: 2729 Lowerline St., New Orleans, LA 70125 (504) 945-1466; 596-2772 (FAX) tpowell@mentalhealthnow.org Affordable Housing for the Mentally Ill Den: Dennis Adams, Exec. Dir.; Tamalia Goodman, Community Mgr.; Assist. Admin.: 19; Staff: 1
Nazareth II - 4040 Hayne Blvd., New Orleans, LA 70127 Mailing: 2729 Lowerline St., New Orleans, LA 70125 (504) 596-3360; 304-246-8680 (psychiatric) nazareth@mentalhealthnow.org Elderly Affordable Housing Den: Dennis F. Adams, Exec. Dir.; Teresa Poche, Community Mgr.; Assist. Admin.: 172; Staff: 2
Nazareth Manor - 3900 Hayne Blvd., New Orleans, LA 70127 Mailing: 2729 Lowerline St., New Orleans, LA 70125 (504) 596-3450; 504-246-8680 (psychiatric) nazareth@mentalhealthnow.org Elderly Affordable Housing Den: Dennis F. Adams, Exec. Dir.; Teresa Poche, Community Mgr.; Assist. Admin.: 172; Staff: 2
Notre Dame Health System - 2832 Bordelet St., New Orleans, LA 70115-2598 Mailing: 1000 Movers Ave., Bldg 11, New Orleans, LA 70131 (504) 866-2741 wgleason@notredamehealthcare.org Rehabilitation and Nursing Home Den: Jeffrey R. Tolle, Pres. & CEO
Our Lady of Wisdom Healthcare Center - 3900 Chef Menteur Dr., New Orleans, LA 70126 (504) 394-3000 Intermediate nursing care; oldhealth.org Inter community healthcare facility for Archdiocesan clergy and Religious Men & Women; Fee Driven; Admin.:
Villa St. Maurice, Inc. - 5910 St. Maurice Ave., New Orleans, LA 70117, Mailing: 2729 Lowerline St., New Orleans, LA 70125 (504) 596-3400; 504-202-9640 (psychiatric) Elderly Affordable Housing Den: Dennis Adams, Exec. Dir.; Tamalia Goodman, Community Mgr.; Assist. Admin.: 94; Staff: 4

SHIELL

Villa Addition - 1928 Crouse Blvd. W., Shiell, LA 70040, Mailing: 2729 Lowerline St., New Orleans, LA 70125 (504) 596-3600; 985-605-5400 Intermediate nursing Elderly Affordable Housing Den: Dennis Adams Exec. Dir.; Sharlene O'Hotel, Community Mgr.; Assist. Admin.: 87; Staff: 1

PRESCHOOLS / CHILDCARE CENTERS [PRE]

NEW ORLEANS

Carmelite Ministries, Inc. Cub Corner Preschool - 320 Alvin Toussaint Blvd., New Orleans, LA 70124 (504) 286-9633 stbernadette@preschoolwaitinglist.com/admin.com www.home.Sellsouth.net/stbernadettecarmel Sr. Gwen Farfan, O.Carm., Exec. Director; Cub Dir.;
"Covenant House New Orleans - 611 N. Rampart St., New Orleans, LA 70112-3508 (504) 524-0497 (FAX) facility@covenanthouseno.org; covenanthouseno.org Home for runaways, abused & homeless youth aged 16-21 Rhonda Broadnax, Exec. Dir.;
St. John Berchmans Child Development Center - 3210 Gentilly Blvd., New Orleans, LA 70122-3008 (504) 309-8126 sbcdc@bellsouth.net; stjohnbcdc.com Stephanie Donald, B.S.W., Prog. Sub; 70 Lic. Beds; 10

Kenner Child Development Center - 3400 Williams Blvd., New Orleans, LA 70128 (985) 468-1528 (985) 464-1528 (FAX) kennycdc@cox.net Sr. M. Jeremie Mwaka Nguyen, F.M.S.R., Dir.;

RETREAT HOUSES / RENEWAL CENTERS [RTR]

COVINGTON

Camp Abbey Retreat Center - 2700 LCC Camp Rd., Covington, LA 70433 (985) 327-7208 marthaboyer@bellsouth.net Dianne Lambert, Contact William O'Regan IV, Contact

METAIRIE

Archdiocesan Spirituality Center - 2901 Monroe Ave., Metairie, LA 70002-6446 (504) 861-3254 asc@archdiocesedenver.org Sr. Dorothy Trenkler, O.P., Exec.;
Archdiocese of New Orleans Retreat Center - 5346 St. Mary St., Metairie, LA 70006 (504) 887-1430 retreats@archdiocesedenver.org Dedicated to Our Lady of the Cenacle; Anne Hermann, Exec. Dir.;

NEW ORLEANS

Center of Jesus the Lord - 3917 Lonesome Ave., New Orleans, LA 70131 (504) 529-1636 ghcarter@centerofjesusthelord.org www.centerofjesusthelord.org Rev. Lonnie Campo, Dir.;

ST. BENEDICT

St. Joseph Abbey Retreat Center - 75376 River Rd., St. Benedict, LA 70457-9999 (985) 892-1800 (985) 809-3040 (FAX) www.saintjosephabbey.com/retreat-center Conducted by Benedictine Monks; Ellen Steven L. Forrest, Dir.;

SEMINARIES [SES]

METAIRIE

Congregation of the Mother Coredemptrix Formation House - 1121 Jay St., Metairie, LA 70003-5817 (504) 835-9746

NEW ORLEANS

Notre Dame Seminary Graduate School of Theology - 2901 S. Carrollton Ave., New Orleans, LA 70118-5698 (504) 866-7428 (504) 861-6296 www.ndsgs.edu Very Rev. Joshua J. Rodrigue, Rector & Pres.; Rev. Desiderius O. Ekwe, Vice-Rector, Continuation Formt.; Rev. Joseph M. Krafft, Vice-Rector, Pastoral Readiness; Rev. Mark Pilon, Vice-Rector, Discipleship Formt.; Mrs. Kori Young, Vice-Rector, Propaedeutic Formt.; Rev. Nile C. Grow, Chanc.; Intellectual/Liturgical Formt.; Rev. Joanne M. Nee, Chanc.; Spiritual Formt.; Rev. Jeffrey A. Mintz, Spiritual Dir.; Rev. Luke D. Buckles, O.P., Faculty; Rev. Michael Christopher, C.I.C., Faculty; Rev. Timothy D. Hedrick, Faculty; Most Rev. Alfred C. Hughes, Faculty; Rev. David Kelly, Faculty; Rev. Paul C. Moller, S.L., Faculty; Rev. Msgr. Christopher Nalty, Faculty; Rev. Mark S. Rapmund, Faculty; Rev. Bryce Sibley, Faculty; Staff: 134; B.S. Tchrs., 1; Lay Tchrs.: 12; Pr. Tchrs.: 14

SAINT BENEDICT

Saint Joseph Seminary College - 75376 River Rd., Saint Benedict, LA 70457-9999 (985) 867-2263 admissions@sjsc.edu www.sjsc.edu Rt. Rev. Justin Brown, O.S.B., Archbp.; Rev. Gregory M. Boguist, O.S.B., Rector; Rev. Matthew R. Clark, O.S.B., Vice Rector; Rev. Jerome Aubert, O.S.B., Dean Students; Rev. Msgr. J. Douglas Lumpkin, Prepatory Prog. Dir.; Rev. Kenneth G. Davis, O.F.M., Spiritual Adv./Care Srvcs.; Rev. Msgr. D. Bruce Miller, Spiritual Adv./Care Srvcs.; Rev. Michael Charles, (Nigeria), Prof.; Rev. Dan Bowe, Dean (Judge), Prof.; Rev. Augustine E. Foley, O.S.B., Prof.; Rev. Damian Hungus, Prof.; Rev. Jose Israel, O.S.B., Prof.; Rev. Hugues Rondeau, I.V.E. (Argentina), Prof.; Rev. David K. Stec, O.F., Prof., Staff: 108; Lay Tchrs.: 16; Pr. Tchrs.: 10

SHRINES [SHR]

METAIRIE

St. Ann National Shrine - 3601 Transcontinental Dr., Metairie, LA 70006, Mailing: 4000 Meadowdale St., Metairie, LA 70006-4040 (504) 455-7021 Rev. William O'Riordan, JSL;

NEW ORLEANS

National Shrine of Blessed Francis Xavier Seelos - 910 Josephine St., New Orleans, LA 70130-5071 (504) 529-2495 www.seelos.org Rev. Richard Dorer, C.Ss.R., Dir.; Rev. Gilbert Enderle, C.Ss.R., Vice Postulator;
National Shrine of Our Lady of Prompt Succor - 2641 State St., New Orleans, LA 70118; Mailing: 2734 Nashville Ave., New Orleans, LA 70115 (504) 866-9626 (Rec. Office) (504) 866-9988 (Sacristy) shrine@promptsuccor.com www.shrinedpsc.com Sr. Carolyn Brockhoff, O.S.U., Dir.;
Ursuline Nuns of the Parish of Orleans - 2734 Nashville Ave., Business Office, New Orleans, LA 70115 (504) 891-3668 (504) 891-8987 ursulinenuns@yahoo.com www.ursulinenuns.org Sr. Ann Barras, O.S.U., Provinc.;
Shrine of St. Jude Thaddeus - 411 N. Rampart St., New Orleans, LA 70112-3506 (504) 525-1351, 504-522-8646 (CRP) judeshrine@aol.com Rev. Anthony Ripoli, O.M.Cap.;
Shrine of St. Lazarus of Jerusalem - 1100 Barracks St., New Orleans, LA 70116-2306 (504) 525-3648 Very Rev. Philip G. Landis, Rector;

SPECIAL CARE FACILITIES [SPF]

METAIRIE

Mercy - 140 Veterans Memorial Blvd., Ste. 425, Metairie, LA 70005 (504) 836-8780 mmyrick@chsmercy.net Mercy Family Center Rex Memorial; Pres. & Exec. Dir.; Philip Wheeler, Pres.;
Mercy - 1135 W. Gemaux Approach, Mandeville, LA 70471 (985) 727-7300 dwright@wellcaremercy.net Diane Moore, Pres.;

NEW ORLEANS

Boys Hope Girls Hope - 4128 Bienville St., New Orleans, LA 70119, Mailing: P.O. Box 19307, New Orleans, LA 70179 (504) 304-7744 www.bhghome.org Group homes for boys and girls; Chuck Rolfe, Exec.;
Ascension DePaul Services - 3201 S. Carrollton Ave., New Orleans, LA 70118 (504) 483-2000 www.stvincentdepaul.org www.stmarymichael.org Griffin, CEO; John Terrigno, Chief Mission Integration Officer; Assist. Admin.: 45,000; Staff: 484
Ascension DePaul Foundation of New Orleans, LLC - 3200 S. Carrollton Ave., New Orleans, LA 70118-4307, Mailing: P.O. Box 650258, New Orleans, LA 70185-0258
DePaul Community Health Centers - Gentilly - 100 Warrington Dr., New Orleans, LA 70122 (504) 282-4000 www.depaulcommunityhealthcenters.org
Daughters of Charity Neighborhood Health Partnership - 3201 S. Carrollton Ave., New Orleans, LA 70118 (504) 483-2000 (504) 482-2080 info@cnhp.ascension.org
Daughters of Charity Services of New Orleans Foundation - 3201 S. Carrollton Ave., New Orleans, LA 70118-4307 (504) 482-2000 (504) 482-2080
Daughters of Charity Services of New Orleans East - 3201 S. Carrollton Ave., New Orleans, LA 70118 (504) 212-8606 kristen.terrigno@ascension.org www.ascension.org Michael G. Griffin, CEO; John Terrigno,

Attachment: Applications for Franciscan Missionaries of Our Lady Health System Non-Profit Tax Exemption (20764 : Authorization to Deny All

Chief Mission Integration Officer:
Manilius Community Health Centers (DePaul Community Health Centers) - 2012 S. Carrollton Ave., New Orleans, LA 70118-4307 (504-202-3060 (Fax)
John.Jernigan@comcast.org Michael J. Linville, CHIP, Lois Tetsuo, Chief Mission Integration Officer,
DePaul Community Health Centers - Bywater/St. Cecilia - 1616 Louisa St., New Orleans, LA 70117 (504-841-6041)
DePaul Community Health Centers - Metairie - 111 N. Causeway Blvd., Metairie, LA 70001 (504-483-6084
www.depaulcommunityhealthcenter.org
DePaul Community Health Centers - Carrollton - 2328 S. Carrollton Ave., New Orleans, LA 70118 (504-733-3000
DePaul Community Health Centers - New Orleans East - 5630 Read Blvd., New Orleans, LA 70127 (504-248-5435 TDD 530-3000
www.depaulcommunityhealthcenter.org
Ozanam Inn - 849 Conti St., New Orleans, LA 70130-3331, Mailing: P.O. Box 30865, New Orleans, LA 70190 (504-523-1164 admin@ozanaminn.org
www.ozanaminn.org Multi-purpose shelter for men, women and children. Sponsored by Society of St. Vincent de Paul. Clarence Adams, CEO.
Project Lazarus - 2936 Dauphine St., New Orleans, LA 70117, Mailing: P.O. Box 8986, New Orleans, LA 70125 (504 (504-949-2699 info@projectlazarus.net www.projectlazarus.net Residential program for persons with HIV/AIDS. Stephanie B. Dietzel, Exec. Dir., Bed Capacity - 15, Assist. Annu. - 36, Staff - 12

An Asterisk (*) denotes an organization that has established tax-exempt status directly with the IRS and is not covered by the U.S.C.C.B. Group Ruling.

6.K.a

Attachment: Applications for Franciscan Missionaries of Our Lady Health System Non-Profit Tax Exemption (20764 : Authorization to Deny All

Packet Pg. 339

Diocese of Shreveport

Diocesa Sarepotanensis in Louisiana



MOST REVEREND FRANCIS L MALONE

Bishop of Shreveport; ordained May 21, 1977; appointed Bishop of Shreveport November 19, 2019; installed January 28, 2020.
Chancery Office: 3500 Fairfield Ave., Shreveport, LA 71104

Chancery Office: 3500 Fairfield Ave., Shreveport, LA 71104 T: 318-868-4441, F: 318-868-4409,
www.diosplc.org

ESTABLISHED AND CREATED A DIOCESE JUNE 16, 1986.

Comprises the Counties (parishes) of Bienville, Bossier, Caddo, Claiborne, DeSoto, East Carroll, Jackson, Lincoln, Morehouse, Ouachita, Red River, Richland, Sabine, Union, Webster and West Carroll

For legal titles of parishes and diocesan institutions, consult the Chancery Office

STATISTICAL OVERVIEW

Personnel

Bishop	1
Priests: Diocesan Active in Diocese	19
Priests: Retired, Sick or Absent	7
Number of Diocesan Priests	26
Religious Priests or Deacons in Diocese	8
Total Priests in your Diocese	34
Extern Priests in Diocese	4
Ordinations	
Diocesan Priests	1
Transitional Deacons	2
Permanent Deacons in Diocese	31
Total Sisters	19

Parishes

Parishes	27
With Resident Pastor:	
Resident Diocesan Priests	15
Resident Religious Priests	8
Without Resident Pastor:	
Administered by Priests	4
Missions	10
Pastoral Centers	1

Professional Ministry Personnel:

Sisters	3
Lay Ministers	6

Welfare

Health Care Centers	1
Total Assisted	438,693

Educational

Diocesan Students in Other Seminaries	4
Total Seminarians	4
High Schools, Diocesan and Parish	2
Total Students	506
Elementary Schools, Diocesan and Parish	4
Total Students	1,760

Catechesis/Religious Education

High School Students	264
Elementary Students	1,849
Total Students under Catholic Instruction	4,413
Teachers in Diocese:	
Lay Teachers	178

Vital Statistics

Receptions into the Church:

Infant Baptism Totals	257
Minor Baptism Totals	29
Adult Baptism Totals	21
Received into Full Communion	66
First Communions	331
Confirmations	317
Marriages:	
Catholic	73
Interfaith	16
Total Marriages	89
Deaths	336
Total Catholic Population	27,946
Total Population	386,476

6.K.a

Attachment: Applications for Franciscan Missionaries of Our Lady Health System Non-Profit Tax Exemption (20764 : Authorization to Deny All

Packet Pg. 340

LEADERSHIP

Vicar General & Moderator of the Curia -
t) 318-868-4441 x305, vgan@dioshpt.org www.dioshpt.org Very Rev. Matthew T. Long, Vicar.
Vicars Forane - www.dioshpt.org Vers. Rev. Mark Watson, Very Rev. Kevin Vincent, dvincent@gmail.com, Very Rev. Michael Thompson
Vicar for Clergy - t) 318-869-4441 vpriest@dioshpt.org www.dioshpt.org Very Rev. Rodnell Price.
Chancery Office - t) 318-868-4441 chancery.office@dioshpt.org www.dioshpt.org Randy G. Teller, Dir.; Lisa Marcelin, Secy. (chancellor@dioshpt.org).
Executive Administrative Assistant to the Bishop - t) 318-868-4441 www.dioshpt.org Randy G. Teller, Dir.;
Chancellor for Personnel and Administration - t) 318-868-4441 www.dioshpt.org Dcn. Michael Strain.
Chancellor for Canonical Affairs - t) 318-868-4441 x304 www.dioshpt.org Very Rev. Peter B. Mangum.
Adjutant Judicial Vicar - www.dioshpt.org Very Rev. Peter B. Mangum.
Ecclesiastical Notary - t) 318-868-4441 vicarjudicial@dioshpt.org www.dioshpt.org Veronica Lamont, Patricia Thomas.
Moderator of the Tribunal - www.dioshpt.org Veronica Lamont.
Judges - www.dioshpt.org Vet.- Rev. Peter B. Mangum; Very Rev. Rodnell Price, Moderator of the Curia; Rev. Peter Faulk, Abbo., Judge & Promoter of Justice (Diocese of Alexandria).
Defender of the Bond - www.dioshpt.org Rev. Philip E. Michels, Rev. James Ferguson.
Promoter of Justice - Rev. James Ferguson.
Advocate - www.dioshpt.org Rev. James Ferguson (Diocese of Alexandria).
Diocesan Corporate Board of Directors - t) 318-868-4441 x280 www.dioshpt.org Very Rev. Matthew T. Long, Secy.; Dcn. Michael Strain, Chancellor.
College of Consultors - www.dioshpt.org Very Rev. Peter B. Mangum, Very Rev. Rodnell Price, Rev. Msgr. Carl V. Pinvidic.
Presbyteral Council - t) 318-868-4441 www.dioshpt.org Very Rev. Peter B. Mangum, Rev. Joseph Angare, Rev. Jerry J. Daigle Jr.,
Ex Officio Members - Very Rev. Matthew T. Long, Very Rev. Rodnell Price, Very Rev. Mark Watson.
Finance Council - t) 318-868-4441 x214 www.dioshpt.org Reginald W. Abrams, Charles Allen, Tommy Cockrell
Ex Officio Members - jbramff@dioshpt.org Most Rev. Francis J. Malone, Bishop of Shreveport; Very Rev. Matthew T. Long, Vicar; Dcn. Michael Strain, Chancellor.
Priests' Retirement Board - www.dioshpt.org Very Rev. Matthew T. Long, Vicar; Very Rev. Rodnell Price, Vicar; Rev. Joseph A. Marcina Jr.
The Catholic Foundation of Northwestern Louisiana, Inc. - t) 318-868-4441 www.dioshpt.org

OFFICES AND DIRECTORS

Black Catholic Commission - t) 318-868-4441 x250 rpeter@dioshpt.org www.dioshpt.org Very Rev. Rodnell Price, Vicar.
Business Affairs - jbramff@dioshpt.org www.dioshpt.org Jill Bramff, Diocesan Finance Officer.
Campus Ministry - t) 318-868-4441 www.dioshpt.org
Catechesis & Religious Formation - t) 318-868-4441 x202 www.dioshpt.org Debra Hart (dhart@dioshpt.org).
Catholic Charities - t) 318-868-8200 www.dioshpt.org Msgr. Costley, Exec.;
Catholic Relief Services - t) 318-868-4441 x250 www.dioshpt.org Randy G. Teller, Dir.;
Catholic Scouting - t) 318-868-4441 www.dioshpt.org Dcn. Freeman Egan, Richard Buchanan, Scouting (Dan Orchard, danlorchard@msn.com).
Cemeteries - t) 318-868-4441 x250 www.dioshpt.org Randy G. Teller, Dir.;
Church Vocations - t) 318-868-4441 x261 www.dioshpt.org Very Rev. Peter B. Mangum, Dir.;
Clergy Continuing Formation Director - t) 318-868-4441 x250 rpeter@dioshpt.org www.dioshpt.org Very Rev. Rodnell Price, Vicar
Communications - t) 318-868-4441 x260 mdixon@dioshpt.org www.dioshpt.org John Mark Wilson, Dir.; Kiersten Bolden, Publications Editor.
Development - t) 318-868-4441 x260 pwilson@dioshpt.org www.dioshpt.org John Mark Wilson, Dir.;
Diocesan Publications - t) 318-868-4441 kmcinnes@dioshpt.org www.dioshpt.org Kiersten Richter, Editor.
Director of Facilities, Catholic Center - t) 318-868-4441 x223 rhyde@dioshpt.org www.dioshpt.org Edward

PARISHES, MISSIONS, AND CLERGY

STATE OF LOUISIANA

ANGTROP
St. Joseph - 217 Huntington Ave., Bastrop, LA 71220 t) 318-281-4427, ssjb.rectory@gmail.com Rev. Michael Thatcher, F.M.H. (Kenya), Pst.; Dpn. Mary Vernon.

BENTON
St. Jude - 4700 Palmetto Rd., Benton, LA 71006 t) 318-746-2509 dja.finn-assist@prodigy.net www.stjudebenton.org Dcn. Darron Ainsworth, Prison Ministry; Rev. Karl J. Daigle, Pst.; Dcn. Steve Lehr; Dcn. Larry Craig Miller CRP Stds.: 296

BOSSIER CITY
Christ the King - 425 McCormick St., Bossier City, LA 71111-4922 t) 318-221-4238 t)Shreveria: christtheking.bossier.org christtheking@bellsouth.net Rev. Peter Mendelgreen Pstr. CRP Stds.: 369
Mary, Queen of Peace - 7745 Berkshire Blvd., Bossier City, LA 71112 t) 318-752-5971 mopop.com Rev. James Moran, C.O., Pst.; Dcn. Michael Strain, CRP Stds.: 73
St. George - 3076 Hwy. 155, Cotton Ct., LA 71019-9937

CRAMERTON
St. Benedict the Black - 821 Main St., Cotton, LA 71327-9304 t) 318-247-0734 Rev. Kevin Joseph Mitch, Pst.

DODGE
St. Lucy - 1109 Second St., Dodge, LA 71247 Mailing: P.O Box 306, Dodge, LA 71247-0306 t) 318-259-2326 stlucy.dodge@gmail.com Rev. Father Jacob Thirumarigala M.C.B.M., Pst.; CRP Stds.: 5

LAKE PROVIDENCE
St. Patrick - 202 Scarborough St., Lake Providence, LA 71254-4251, Mailing: P.O Box 351, Lake Providence, LA 71254 t) 318-559-2876 stpatrickchurchoffice@gmail.com Rev. Jean Bosco Uwimanjye, Pst.; CRP Stds.: 19

MANSFIELD
St. Joseph - 305 Jefferson St., Mansfield, LA 71052 Mailing: P.O Box 306, Mansfield, LA 71052-0306 t) 318-872-1138 stjosephmansfield@dioshpt.org Rev. Mark P. Frankfort, Pst.; Dcn. William L. Klumpyers; CRP Stds.: 58
St. Ann's Chapel - 2260 Hwy. 171, Sarepta, LA 71071

MANY
St. John the Baptist - 1150 E. San Antonio Ave., Many, LA 71449-3258 t) 318-256-5636 stjohnsmany@yahoo.com stjohnmany.org Rev. Francis Kimani T. MCH (Kisii) Pst.; CRP Stds.: 42
St. Terence - 44447 Hwy 191, Many, LA 71449 Mailing: 1150 E San Antonio Ave, Many, LA 71449

MINDEN
St. Paul - 436 Finley Rd., Minden, LA 71055; Mailing: P.O. Box 790, Minden, LA 71058-0790 t) 318-377-5564 Rev. Joseph Kollamthara, C.M.I. (India), Pst.; CRP Stds.: 12
Blessed Sacrament - 2900 Military Rd., Ringgold, LA 71068
St. Margaret - 609 E. 2nd St., Homer, LA 71040

MONROE
Jesus the Good Shepherd - 2310 Emerson St., Monroe, LA 71201-2698 t) 318-355-3569 sacred.org/jesusthegoodshepherd.org www.jesusthegoodshepherd.org Dcn. Tom Deal; Dcn. Christopher Domingue; Rev. Mr. Reed Ebanks, F.M.H. (Kenya), Pst.; CRP Stds.: 115
Jesus the Good Shepherd School - (Grades PreK-6) 900 Good Shepherd Ln., Monroe, LA 71201 t) 318-325-9569 Sparks.k@jesusthegoodshepherd.org Lisa Patrick, Princ.; Lynda Cook-Cain, Librn.
Little Flower of Jesus - 1600 N. 18th St., Monroe, LA 71201 t) 318-322-1224 littleflowerjesus@bellsouth.net www.littleflowercatholicchurch.org Rev. Advien Fischer, O.F.M., Pst.; Dcn. Verdine Williams, Genevieve Armstrong, DRE; CRP Stds.: 55
Little Flower of Jesus School - (Grades PreK-6) 1603 Desiard St., Monroe, LA 71201 t) 318-322-2459 Day Care Center: Deborah S. Marshall, Dir.
St. Matthew - 121 Jackson St., Monroe, LA 71201 t) 318-325-9858 www.stmatthewmonroe.org Rev. Joseph A. Marcina Jr., Pst.; Dcn. Scott Brumble; CRP Stds.: 17
Our Lady of Fatima - 4205 Cypress Ave., Monroe, LA 71201 Mailing: P.O Box 4136, Monroe, LA 71211-4136 t) 318-324-7595 office@olfmonroe.org www.olfmonroe.org Rev. John Paul Joseph A. M.D. +Kerala, Pst.; Dcn. William Gros II; CRP Stds.: 22
Our Lady of Fatima School - (Grades PreK-8) 302

Attachment: Applications for Franciscan Missionaries of Our Lady Health System Non-Profit Tax Exemption (20764 : Authorization to Deny All

Fairfield St., Monroe, LA 71201 (318) 387-4851
Carolyn Wiggins, Prin.
St. Lawrence - 157 Swartz School Rd., Monroe, LA 71203 (318) 343-0454 frclathrop@bellsouth.net
OAK GROVE
Sacred Heart - 201 Powers St., Oak Grove, LA 71263. Mailing: P.O. Box 419, Oak Grove, LA 71263 (318) 428-2683 frwimmer@yahoo.com www.stpatrickssacredheart.com Dea. Daniel LeMoine; Rev. Jean Bosco Uwamungu Psr.; CRP Subs.: 23
RAYVILLE
Sacred Heart - 716 Frances St., Rayville, LA 71269 (318) 728-2445 sacredheartpreparation@att.net Rev. Joseph A. Mariana Jr., Pr.;
St. Theresa - 643 E. Main St., Delhi, LA 71232. Mailing: 716 Frances St., Rayville, LA 71269 pastor_mass@bellsouth.net
RUSTON
St. Thomas Aquinas - 813 Carey Ave., Ruston, LA 71270-4703. Mailing: 810 Carey Ave., Ruston, LA 71270-4703 (318) 255-2670 staquinasruston@suddenlink.net sthomasaquinasruston.com Rev. Kevin Joseph Mass, Pst.; Dea. Robert Ransom; Dea. John J. Sesso; CRP Subs.: 144
SHREVEPORT
St. John Berchmans Cathedral - 939 Jordan St., Shreveport, LA 71101-4321 (318) 221-5296 cpatterson@stjohncathedral.org www.stjohncathedral.org Deas. John Bates, Very Rev. Peter B. Mangum, Rector; Rev. Canon Lowell Mary Dhanaj Sevaly (India), Par. Vicar; CRP Subs.: 76
St. John Berchmans Cathedral School - (Grades PreK-3) 947 Jordan St., Shreveport, LA 71101 (318) 221-6069 www.stjohncathedralschool.org
St. Elizabeth Ann Seton - 522 E. Flournoy Lucas Rd., Shreveport, LA 71115-6402 (318) 798-1887 officestelizabeth@gmail.com www.setonshreveport.com Dea. John Lynch; Rev. Richard Sosnowsky, Assoc. Pst.; Very Rev. Rothell Price, Pst.; Dea. Homer Tucker; Dea. Michael Wakefield; CRP Subs.: 120
Holy Trinity - 315 Marshall St., Shreveport, LA 71101 (318) 221-3950 gyonsch@holytrinityshreveport.org cbombet@holytrinityshreveport.com www.holytrinityshreveport.com Rev. Dominic C. Trombetta, Pst.; Gwendolyn Youngblood, Bus. Mgr.;
St. Joseph - 211 Atlantic Ave., Shreveport, LA 71105 (318) 865-3581 pastor@stjosephcatholic.net stjosephshreveport.net Rev. Nicholas Damian, Assoc. Pst.; Dea. Emmanuel Ugoji; Dea. Bruce Pravelle; Very Rev. Matthew T. Long Pst.; CRP Subs.: 154
St. Joseph School - (Grade - PreK-8) 1701 Antonine Ave., Shreveport, LA 71103 (318) 865-3585 Judith McGreaney, Prin.
St. Mary of the Pines - 1950 Bert Kouns Industrial Loop, Shreveport, LA 71118-3409 (318) 687-5121 www.stmarysshreveport.org Rev. Mark Andrew Watson Pst.; Rev. Ramey Johnson, Assoc. Pst.; Dea. Gary Nash; CRP Subs.: 142
Sacred Heart of Jesus - 4730 Lyons St., Shreveport, LA 71107-6445 (Mailing: P.O. Box 19407, Shreveport, LA 71149-9407) (318) 635-2421 office@sacredheartshreveport.org www.sacredheartshreveport.org
Our Lady of the Blessed Sacrament - 1558 Buena Vista St., Shreveport, LA 71101-2436 (318) 222-3706 olbsschreveport@gmail.com olbsshreveport.org Dea. Charles Thomas; Rev. Deans C. Trombetta, Admin.; CRP Subs.: 13
St. Pius X - 4806 N. Market St., Shreveport, LA 71107-2033 (318) 222-2165 stpiusxoffice@bellsouth.net Dea. Jeff Carpenter; Rev. Ramey Christopher Johnson Psr. Admin.; CRP Subs.: 90
VIVIAN
St. Clement - 819 N. Pine St., Vivian, LA 71082-3354 (318) 375-2758 stpius5@bellsouth.net stclementvivian.org Rev. Ramey Christopher Johnson, Psr.; Dea. Orlando Barrow Jr.; CRP Subs.: 4
WEST MONROE
St. Paschal - 721 N. 7th St., West Monroe, LA 71291-4703 (318) 323-1631 office@stpaschalchurch.org stpaschalchurch.org Dea. Timothy Cotten; Rev. Jerry J. Daigle Jr., Psr.; CRP Subs.: 159
Our Lady of Perpetual Help - 600 Wasco St., Farmerville, LA 71241 (318) 368-9239 Rev. Aloysius Ige, OJ, M.; Assoc. Pst.;
ZWOLLE
St. Joseph - 907 W. Hanover St., Zwolle, LA 71486. Mailing: PO Box 8, Zwolle, LA 71486 (318) 645-6185 lovelady@stjosephzw.net stjosephzwolle.org Very Rev. Keath Gerwen, Pst.; CRP Subs.: 345
St. Ann - 5272 Hwy. 482, Noble, LA 71462

SCHOOLS: PRESCHOOL THRU HIGH SCHOOL

HIGH SCHOOLS

STATE OF LOUISIANA

MONROE
St. Frederick High School - (DH) (Grades 9-12) 1800 Westminster Ave., Monroe, LA 71201-3299 (318) 322-0636 wsmith@stfrederickhs.org www.stfrederickhigh.org Dea. Scott Brantley, Chap.; Lauryne Wappel, Prin.; Sch. Sec.: 200; Lay Tchrs.: 24
SHREVEPORT
Loyola College Prep - (DH) (Grades 9-12) 9721 Jordan St., Shreveport, LA 71109-4390 (318) 221-2075 officeoffice@loyolaprep.org www.loyolaprep.org Rev. Ramey Christopher Johnson, Chap.; John LeBlanc, Prin.; Sch. Sec.: 161; Lay Tchrs.: 36

INSTITUTIONS LOCATED IN DIOCESE

CAMPUS MINISTRY / NEWMAN CENTERS [CAM]

GRAMBLING
Student Center - 431 Main St., Grambling, LA 71245-0988 (318) 247-6754 tibenedict@gram.edu or Rev. Patrick J. Madden, Sacr. Min.;
MONROE
Catholic Campus Ministry at the University of Louisiana at Monroe - 911 University Ave., Monroe, LA 71211-7256 Mailing: P.O. Box 7256, Monroe, LA 71211-7256 (318) 343-4067 rquinn@cfcmonroe.org (University Northeast Louisiana University) Rev. John Paul Cooper, F.M.H., Chap.;
RUSTON
E. Dom Platt Catholic Student Center at Louisiana Tech University - 600 Thomas St., Ruston, LA 71270-4906 (318) 251-9295 info@catholicstudentcenter.com www.catholicstudentcenter.com Rev. Kevin Joseph Mass, Campus Min.;

CEMETERIES [CEM]

SHREVEPORT
St. Joseph - 2100 Texas St., Shreveport, LA 71101. Mailing: 3300 Fairfield Ave., Shreveport, LA 71104 (318) 868-4441 rgoins@stjohnpt.org Rosalba Gainor, Exec. Edward Hynes Contact;

CONVENTS, MONASTERIES, AND RESIDENCES FOR WOMEN [CON]

SHREVEPORT
Motherhouse of the Daughters of the Cross in America - 3500 Fairfield Ave., Shreveport, LA 71104 (318) 868-4441 jbrandt@diocese.org St. Luke Sadhu, Supr. Gen.; 1
ENDOWMENTS / FOUNDATIONS / TRUSTS [EFT]
MONROE
St. Francis Medical Center Foundation, Inc. - 309 Jackson St., Monroe, LA 71201 (318) 966-7752 Dr. Thomas J Gullan, Pres.;

HOSPITALS / HEALTH SERVICES [HOS]

COUSHATTA
CHRISTUS Coushatta Health Care Center - 1635 Marvel St., Coushatta, LA 71019 (318) 932-2600 kim.kelley@christusmail.org www.christuscoushatta.org CHRISTUS Health Southern Louisiana: Brandon Hilonas, Admin.; Thomas Moen Traylock Jr., CHA; Bed Capacity: 25; Ambl. Assist.: 22,338; Staff: 170
MONROE
St. Francis Medical Center, Inc. - 309 Jackson St., Monroe, LA 71201 (318) 966-4000 thomas.gullan@hcahealthcare.com jackson@medlib.org www.stfrancismc.com Dr. Thomas J Gullan, Pres.; Bed Capacity: 528; Ambl. Assist.: 167,597; Staff: 1,800
SHREVEPORT
CHRISTUS Health Northern Louisiana - 1453 E. Bert Kouns Industrial Loop, Shreveport, LA 71105 (318) 681-3000 kari.kelley@christushealth.org christusnorthla.org Rev. Stephen Bradley, Chap.; Bradley Harmon, Vice Pres., Mary Primeaux, Chap.; Thomas Voss, Daniel Jr., CEO; Bed Capacity: 247; Ambl. Assist.: 248,428; Staff: 1,145

MISCELLANEOUS [MIS]

LAKE PROVIDENCE
***LCWR Region V Lake Providence Collaborative Ministries** - 106 Ingram St., Lake Providence, LA 71254 (318) 559-1747 lmaguire64@bellsouth.net Forming communities supporting and serving eldercare programs. Direct assistance. Assistance with housing challenges.
SHREVEPORT
Magnificat-Nazola Chapter - 7224 Langley Way, Shreveport, LA 71105. Mailing: P. O. Box 4291, Shreveport, LA 71134 (318) 564-2672 halsaengel@bellsouth.net

An asterisk (*) denotes an organization that has established tax-exempt status (c)(3) only with the IRS and is not covered by the USCLB Group Ruling.

6.K.a

Attachment: Applications for Franciscan Missionaries of Our Lady Health System Non-Profit Tax Exemption (20764 : Authorization to Deny All

Packet Pg. 342

EVALUATION CRITERIA
DISASTER DEBRIS REMOVAL AND DISPOSAL

An award may be issued to other than the lowest responsible and responsive vendor based on "best value" to the County. "Best value" shall be determined based upon, but not limited to, the following criteria:

- The ability, capacity and skill of the respondent to perform the contract or provide the services required (maximum 10 points);

Vendor Name: DRC

Score: 10

- The capability of the respondent or firm to perform the contract or provide the service promptly or within the time specified without delay or interference (maximum 10 points);

Vendor Name: DRC

Score: 10

- The character, integrity, reputation, judgment, experience and efficiency of the respondent or firm and familiarity with Rankin County (maximum 20 points);

Vendor Name: DRC

Score: 19

- The quality of performance regarding previous contracts or services provided to the firm's clients/references (maximum 10 points);

Vendor Name: DRC

Score: 10

Attachment: DRC Evaluation (RFA-2024-336 : Discussion of and Potential Action to Award Stand-By Contract for Disaster Debris Removal and

- The previous and existing compliance by the respondent or firm with laws and ordinances relating to the contract or services (maximum 10 points);

Vendor Name: DRC

Score: 10

- The sufficiency of the financial resources and ability of the respondent or firm to perform the contract or provide the services (maximum 10 points);

Vendor Name: DRC

Score: 10

- The number and scope of conditions attached to the proposal or firm, if any (maximum 10 points);

Vendor Name: DRC

Score: 10

- Price (maximum 20 points)

Vendor Name: DRC

Score: 17

TOTAL SCORE: 96

Date: 7-29-24
Evaluator Name: CRAIG SLAY
Evaluator Title: BOARD ATTORNEY

Signature:

Attachment: DRC Evaluation (RFA-2024-336 : Discussion of and Potential Action to Award Stand-By Contract for Disaster Debris Removal and

EVALUATION CRITERIA
DISASTER DEBRIS REMOVAL AND DISPOSAL

An award may be issued to other than the lowest responsible and responsive vendor based on "best value" to the County. "Best value" shall be determined based upon, but not limited to, the following criteria:

- The ability, capacity and skill of the respondent to perform the contract or provide the services required (maximum 10 points);

Vendor Name: DRC

Score: 10

- The capability of the respondent or firm to perform the contract or provide the service promptly or within the time specified without delay or interference (maximum 10 points);

Vendor Name: DRC

Score: 10

- The character, integrity, reputation, judgment, experience and efficiency of the respondent or firm and familiarity with Rankin County (maximum 20 points);

Vendor Name: DRC

Score: 19

- The quality of performance regarding previous contracts or services provided to the firm's clients/references (maximum 10 points);

Vendor Name: DRC

Score: 10

Attachment: DRC Evaluation (RFA-2024-336 : Discussion of and Potential Action to Award Stand-By Contract for Disaster Debris Removal and

- The previous and existing compliance by the respondent or firm with laws and ordinances relating to the contract or services (maximum 10 points);

Vendor Name: DRC

Score: 10

- The sufficiency of the financial resources and ability of the respondent or firm to perform the contract or provide the services (maximum 10 points);

Vendor Name: DRC

Score: 10

- The number and scope of conditions attached to the proposal or firm, if any (maximum 10 points);

Vendor Name: DRC

Score: 10

- Price (maximum 20 points)

Vendor Name: DRC

Score: 18

TOTAL SCORE: 97

Date: 7/29/2024
Evaluator Name: Keith Hicks
Evaluator Title: County Administrator

Signature:

Attachment: DRC Evaluation (RFA-2024-336 : Discussion of and Potential Action to Award Stand-By Contract for Disaster Debris Removal and

EVALUATION CRITERIA
DISASTER DEBRIS REMOVAL AND DISPOSAL

An award may be issued to other than the lowest responsible and responsive vendor based on "best value" to the County. "Best value" shall be determined based upon, but not limited to, the following criteria:

- The ability, capacity and skill of the respondent to perform the contract or provide the services required (maximum 10 points);

Vendor Name: DRC

Score: 10

- The capability of the respondent or firm to perform the contract or provide the service promptly or within the time specified without delay or interference (maximum 10 points);

Vendor Name: DRC

Score: 10

- The character, integrity, reputation, judgment, experience and efficiency of the respondent or firm and familiarity with Rankin County (maximum 20 points);

Vendor Name: DRC

Score: 15

- The quality of performance regarding previous contracts or services provided to the firm's clients/references (maximum 10 points);

Vendor Name: DRC

Score: 10

Attachment: DRC Evaluation (RFA-2024-336 : Discussion of and Potential Action to Award Stand-By Contract for Disaster Debris Removal and

- The previous and existing compliance by the respondent or firm with laws and ordinances relating to the contract or services (maximum 10 points);

Vendor Name: DRC

Score: 10

- The sufficiency of the financial resources and ability of the respondent or firm to perform the contract or provide the services (maximum 10 points);

Vendor Name: DRC

Score: 10

- The number and scope of conditions attached to the proposal or firm, if any (maximum 10 points);

Vendor Name: DRC

Score: 10

- Price (maximum 20 points)

Vendor Name: DRC

Score: 15

TOTAL SCORE: 90

Date: 7-29-24
Evaluator Name: Brian Grantham
Evaluator Title: EMA Director

Signature:

Attachment: DRC Evaluation (RFA-2024-336 : Discussion of and Potential Action to Award Stand-By Contract for Disaster Debris Removal and

EVALUATION CRITERIA
DISASTER DEBRIS REMOVAL AND DISPOSAL

An award may be issued to other than the lowest responsible and responsive vendor based on "best value" to the County. "Best value" shall be determined based upon, but not limited to, the following criteria:

- The ability, capacity and skill of the respondent to perform the contract or provide the services required (maximum 10 points);

Vendor Name: SDR

Score: 10

- The capability of the respondent or firm to perform the contract or provide the service promptly or within the time specified without delay or interference (maximum 10 points);

Vendor Name: SDR

Score: 10

- The character, integrity, reputation, judgment, experience and efficiency of the respondent or firm and familiarity with Rankin County (maximum 20 points);

Vendor Name: SDR

Score: 20

- The quality of performance regarding previous contracts or services provided to the firm's clients/references (maximum 10 points);

Vendor Name: SDR

Score: 10

Attachment: Southern Disaster Recovery Evaluation (RFA-2024-336 : Discussion of and Potential Action to Award Stand-By Contract for

- The previous and existing compliance by the respondent or firm with laws and ordinances relating to the contract or services (maximum 10 points);

Vendor Name: SDR

Score: 10

- The sufficiency of the financial resources and ability of the respondent or firm to perform the contract or provide the services (maximum 10 points);

Vendor Name: SDR

Score: 10

- The number and scope of conditions attached to the proposal or firm, if any (maximum 10 points);

Vendor Name: SDR

Score: 10

- Price (maximum 20 points)

Vendor Name: SDR

Score: 20

TOTAL SCORE: 100

Date: 7-29-24
Evaluator Name: CRAIG SLATY
Evaluator Title: BOARD ATTORNEY

Signature:

Attachment: Southern Disasster Recovery Evaluation (RFA-2024-336 : Discussion of and Potential Action to Award Stand-By Contract for

EVALUATION CRITERIA
DISASTER DEBRIS REMOVAL AND DISPOSAL

An award may be issued to other than the lowest responsible and responsive vendor based on "best value" to the County. "Best value" shall be determined based upon, but not limited to, the following criteria:

- The ability, capacity and skill of the respondent to perform the contract or provide the services required (maximum 10 points);

Vendor Name: SDR

Score: 10

- The capability of the respondent or firm to perform the contract or provide the service promptly or within the time specified without delay or interference (maximum 10 points);

Vendor Name: SDR

Score: 10

- The character, integrity, reputation, judgment, experience and efficiency of the respondent or firm and familiarity with Rankin County (maximum 20 points);

Vendor Name: SDR

Score: 20

- The quality of performance regarding previous contracts or services provided to the firm's clients/references (maximum 10 points);

Vendor Name: SDR

Score: 10

Attachment: Southern Disasster Recovery Evaluation (RFA-2024-336 : Discussion of and Potential Action to Award Stand-By Contract for

- The previous and existing compliance by the respondent or firm with laws and ordinances relating to the contract or services (maximum 10 points);

Vendor Name: SDR

Score: 10

- The sufficiency of the financial resources and ability of the respondent or firm to perform the contract or provide the services (maximum 10 points);

Vendor Name: SDR

Score: 10

- The number and scope of conditions attached to the proposal or firm, if any (maximum 10 points);

Vendor Name: SDR

Score: 10

- Price (maximum 20 points)

Vendor Name: SDR

Score: 20

TOTAL SCORE: 100

Date: 7/29/2024
Evaluator Name: KEITH HICKS
Evaluator Title: County Administrator

Signature:

Attachment: Southern Disasster Recovery Evaluation (RFA-2024-336 : Discussion of and Potential Action to Award Stand-By Contract for

EVALUATION CRITERIA
DISASTER DEBRIS REMOVAL AND DISPOSAL

An award may be issued to other than the lowest responsible and responsive vendor based on "best value" to the County. "Best value" shall be determined based upon, but not limited to, the following criteria:

- The ability, capacity and skill of the respondent to perform the contract or provide the services required (maximum 10 points);

Vendor Name: SDR

Score: 10

- The capability of the respondent or firm to perform the contract or provide the service promptly or within the time specified without delay or interference (maximum 10 points);

Vendor Name: SDR

Score: 10

- The character, integrity, reputation, judgment, experience and efficiency of the respondent or firm and familiarity with Rankin County (maximum 20 points);

Vendor Name: SDR

Score: 20

- The quality of performance regarding previous contracts or services provided to the firm's clients/references (maximum 10 points);

Vendor Name: SDR

Score: 10

Attachment: Southern Disaster Recovery Evaluation (RFA-2024-336 : Discussion of and Potential Action to Award Stand-By Contract for

- The previous and existing compliance by the respondent or firm with laws and ordinances relating to the contract or services (maximum 10 points);

Vendor Name: SDR

Score: 10

- The sufficiency of the financial resources and ability of the respondent or firm to perform the contract or provide the services (maximum 10 points);

Vendor Name: SDR

Score: 10

- The number and scope of conditions attached to the proposal or firm, if any (maximum 10 points);

Vendor Name: SDR

Score: 10

- Price (maximum 20 points)

Vendor Name: SDR

Score: 20

TOTAL SCORE: 100

Date: 7-29-24
Evaluator Name: Brian Grantham
Evaluator Title: EMA Director

Signature:

Attachment: Southern Disasster Recovery Evaluation (RFA-2024-336 : Discussion of and Potential Action to Award Stand-By Contract for

Exchange: _____ Serial No.: 01-24-800

Engineer: _____

Tel. No.: _____

PERMIT APPLICATION FOR USE AND OCCUPANCY AGREEMENT FOR THE CONSTRUCTION OR ADJUSTMENT OF A UTILITY FACILITY ALONG OR ACROSS ST. CHARLES AVE COUNTY ROAD

PROJECT NO. JB0001900309 RANKIN COUNTY

UTILITY NAME COMCAST COMMUNICATIONS

BY BRITTANY GREEN

ADDRESS 131 ST. CHARLES AVE, HEREIN CALLED APPLICANT proposes to construct a UNDERGROUND Utility Facility along or across ST. CHARLES AVE County Road(s), said facility to be installed between CLEARY RD and S EAGLE RIDGE DR

List all County Roads involved (also to be listed on the Rankin County 48 Hour Project Form):

ST. CHARLES AVE, MULLICAN RD

_____

_____

_____ in Rankin County, Mississippi, and hereby makes application to Rankin County for the construction permit. Attached hereto are drawings or plans for construction, which will not be changed or altered without approval of the Board of Supervisors, or its authorized representative.

WHEREAS, the Legislature of Mississippi has heretofore granted to the Applicant the right to locate its facilities upon, across, under, over, and along public highways and streets within the State of Mississippi. Applicant agrees to comply with applicable provisions of the Policy for the Accommodation of Utility Facilities within the Rights-of-Way of all Public County Roads (hereinafter referred to as the "Policy" promulgated by the State Aid Engineer on January 17, 1972), and which is hereby made a part of this Application Agreement, and agreed to perform the construction according to the applicable industry code and according to the plans and specification for the Project.

The Applicant shall be responsible for future maintenance and repairs of the facilities. The Applicant shall make future adjustments in, or relocate, the facilities then required for maintenance or improvements of public county roads. The Applicant shall receive no compensation for future adjustments or relocations of the facilities as a result of maintenance to or improvement of public county roads. By applying for this permit, the Applicant acknowledges and agrees that it shall make adjustments to or relocation of the facilities within a period of sixty (60) days from the date requested to do so by Rankin County, the failure of which shall result in a withdrawal of Applicant's rights hereunder. Further, any maintenance, repair, or construction shall be done in such a manner as to occasion the least possible interference with the normal flow and safety of traffic.

Attachment: Comcast UT Permit JB0001900309 St. Charles Ave (RFA-2024-337 : Request for Approval of Comcast Utility Permit No.

A general description of the size, type, nature, and extent of the Utility work to be done is as follows:

The Applicant understands and agrees that, except as herein stated, no right, title, claim or easement to said road right-of-way is granted by the issuance of this permit and that if this Utility Facility is not placed within the allowable horizontal and vertical limits as listed in the general provisions of the Policy, it will be adjusted to comply with same without cost to the County, unless the variance from the Policy has been approved by the granting of the Permit pursuant to this Application.

The Applicant further understands that the Utility's engineering plant, or other personnel will be responsible for the staking and construction supervision of the work set out above and as shown on the attached plans.

Rankin County intends the following:

1. Cooperate with the Utility Company to avoid unnecessary conflicts in locating, constructing, and maintaining County Roads and Utilities.

2. Use legal means to see that Policy Standards, except to the extent of any variance shown on the plans filed herewith and approved, are complied with in the facility installation.

3. If the County Engineer or other authorized representative of the Board of Supervisors approves the drawings, sketches, and plans submitted by the Applicant, he shall so indicate by signing and dating the Permit Approval at the end of this Application, and the sketches, and plans are not approved, he shall promptly notify the applicant, and advise it of the reason or reasons. He will also act as the duly appointed representative of the Board of Supervisors and will give his approval to the completed work as being in the compliance with the location and standards shown in the Policy in this Agreement for the installation.

4. Should any term or provision of the Application Agreement conflict with the law of the State of Mississippi, the Mississippi Constitution, or the United States Constitution, or impair or deny to the Applicant or the County any right protected thereby, it shall be deemed amended to conform to said law or Constitution.

By submitting this Application, the Applicant **CERTIFIES** to Rankin County as follows:

1. Applicant has researched Mississippi 811 records and certifies that all existing utilities within the limits of the project that lie in the county right-of-way covered by this permit application are shown on this permit application, complete with type and owner of existing utility, and;
2. The owners of all existing utilities within the limits of the project that lie in the county right-of-way covered by this permit application have been provided with a copy of this permit application for informational purposes only, and;

3. That the proposed utility covered by this permit application will be installed at a minimum horizontal distance of eighteen inches (18") from any other existing utility OR, If eighteen inch (18") horizontal clearance is not maintained, Applicant agrees to waive any rights to compensation for repair of the proposed utility covered by this permit application for any non-negligent damage to the utility covered by this permit application caused by the operation and maintenance activities of any utility operator of an existing utility shown on this permit application that lies closer than eighteen inches (18") horizontally to the utility covered under this permit application; AND,

Attachment: Comcast UT Permit JB0001900309 St. Charles Ave (RFA-2024-337 : Request for Approval of Comcast Utility Permit No.

4. That Applicant waives any and all right to compensation from Rankin County for removal of, relocating of, or future damage caused by Rankin County to, any utility placed as a result of this Application.

5. Applicant will abide by each provision and term as reflected on the **Exhibit "A"** attached hereto and incorporated herein by reference.

WITNESS the signature of the Applicant this the 25 day of JULY, 2024.

Brittany Green
NAME

COMCAST COORDINATOR
TITLE

Attachment: Comcast UT Permit JB0001900309 St. Charles Ave (RFA-2024-337 : Request for Approval of Comcast Utility Permit No.

RANKIN COUNTY UTILITY PERMIT

The permit for the installation or adjustment of the utilities applied for is granted under the authority of the Rankin County Board of Supervisors Road Right-of-Way permit policy. The following conditions must be satisfied in order for this Permit to remain valid:

1. Applicant and/or Contractor performing services must display a minimum 20 inch by 20 inch sign indicating the name of the applicant and the name of the contractor performing services (if applicable) at an obvious and visible location in close proximity to the location where utilities are being installed/relocated.

2. A copy of the approved utility permit application and a copy of this Permit must be placed in all vehicles utilized by Applicant and/or Contractor.

3. **All Utilities must be buried to a depth that provides a minimum of 5 feet of cover over the utility. Any utilities found to have been located or relocated at a shallower depth shall be relocated to the proper depth by the Applicant at Applicant's sole expense within thirty (30) days from the date upon which the applicant is notified of the violation. Note that for utility placement or relocation resulting from a county road construction project, all utilities shall be buried to a depth that provides a minimum of 5 feet of cover over the utility based on the final grades achieved at completion of the road project. Utilities that are located or relocated in violation of these requirements shall subject Applicant to reimbursement of Rankin County for any and all damages incurred by Rankin County occasioned thereby. Any applicant failing to meet the requirements of this paragraph 3 or any other requirement of this permit shall be refused a permit in the future until such time as the violation has been cured or the damages reimbursed to the satisfaction of Rankin County.**

4. Any Utility that crosses a county road must be incased.

5. The Applicant shall provide CAD FORMAT (or other appropriate digital format suitable for county use), AS BUILT DRAWINGS DEPICTING DESCRIPTION, LOCATION AND DEPTH OF ALL INSTALLED UTILITIES to the Rankin County Road Manager and the Rankin County Consulting Engineer. A ".pdf" version of as built drawings must be delivered to the Rankin County Administrator at project completion.

APPROVED this the 15 day of August, 2024. This Permit shall expire and become null and void _____ days from the date of approval and/or issuance.

Mike Hawsey

RANKIN COUNTY ROAD MANAGER

Name of Applicant: Comcast

Location of Project: St. Charles Ave

Type of Utility: CATV

Attachment: Comcast UT Permit JB0001900309 St. Charles Ave (RFA-2024-337 : Request for Approval of Comcast Utility Permit No.

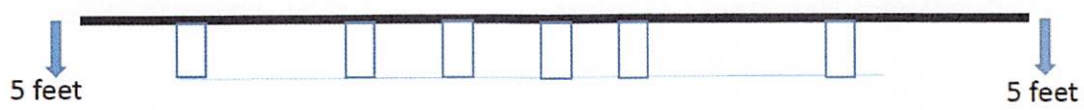
"EXHIBIT A"

Utility Contractor Requirements & Responsibilities:

1) Fill out a utility permit form entirely and include the following:
   a) Permits in the back 8 foot Right of Way do not require detailed drawings, only an outline drawing of the project with enough detail to denote which side of the road the utility will be placed.
   b) Detailed drawings are required when work is outside the back 8 foot of Right of Way and shall provide enough detail with dimensions from existing features so that the install location can be easily field reviewed.
   c) Verification of utility easements for subdivision is the contractor's responsibility.
   d) Submit entire utility permit package to Janice Dendy at **adjd@rankincounty.org**

2) Once approved by the Board of Supervisors the Contactor will be notified via email from Janice Dendy.
   a) After receiving the approved utility permit all correspondence will be **utpermit@rankincounty.org**
   b) 48 hour notice form is required to **utpermit** email address before the start date of work.
   c) The point of contact must be knowledge of the permit and able to effectively communicate with the inspector.

3) Boring/Excavating Operations:
   a) Operational days are only Monday through Friday.
   b) All utility must be potholed by a smooth mouth excavator or hydro excavation.
   c) Cable placement must be marked.
   d) Flat boring is the only boring authorized. No Rainbowing boring is allowed.
   e) All excavators MUST be smooth mouthed buckets only (teeth buckets Not allowed).
   f) One Boring Rig is allowed six pits within a 48-hour time frame.
   g) Boring holes will only be at a depth of 5 feet
   h) When not actively working open holes wrap with orange safety construction fencing.
   i) All task(s) should be completed by 5 pm during weekdays. **All** pits must be closed over the weekend and Holidays.
   j) Holes will be filled with compactable dirt or select material.
   k) Anything impeding the roadway will be filled with crushed aggregate.



4) Upon completion of the work, as-built drawings in PDF format shall be submitted to the Rankin County Road Manager within 90 days of completed utility installation.
   a) The minimum required detail of the as-built drawings shall be the same as required with the original permit submittal. If utility installation is outside the area of the approved permitting location, the contractor will be responsible for removing and relocating the utilities.

Attachment: Comcast UT Permit JB0001900309 St. Charles Ave (RFA-2024-337 : Request for Approval of Comcast Utility Permit No.

5) **Suspension of Permit:**
   a) If damage occurs at worksite the permit will be suspended for 2 business days.

   b) The second occurrence of damage at the worksite will result in a 5 business day suspension.

   c) The third occurrence of damage at the worksite will result in termination of the utility permit, complete operational shutdown and equipment removal. The contractor will have to meet with the county Board a Supervisor for approval of future operations within the county.

Attachment: Comcast UT Permit JB0001900309 St. Charles Ave (RFA-2024-337 : Request for Approval of Comcast Utility Permit No.

Exchange: _____ County Permit #: 01-24-900

Engineer: Heflin Engineering

Tel. No.: 601-824-7569

PERMIT APPLICATION FOR USE AND OCCUPANCY AGREEMENT FOR THE CONSTRUCTION OR ADJUSTMENT OF A UTILITY FACILITY ALONG OR ACROSS multiple **COUNTY ROAD**

PROJECT NO. 22070

UTILITY NAME Central Rankin Water Association, Inc.

BY Heflin Engineering

ADDRESS P.O. Box 418, Star, MS 39167, HEREIN CALLED APPLICANT proposes to construct a water Utility Facility along or across multiple County Road(s), said facility to be installed between see below and see below

List all County Roads involved (also to be listed on the Rankin County 48 Hour Project Form):

R T Braddy Rd, McCullough-McLin Rd, Kitchens Rd, Seventh Day Rd, Old Place Rd, Green Oaks, Woodhaven Rd, Westway Rd, Sunset Rd, Old Pl Ct, Erlich Rd

_____ in Rankin County, Mississippi, and hereby makes application to Rankin County for the construction permit. Attached hereto are drawings or plans for construction, which will not be changed or altered without approval of the Board of Supervisors, or its authorized representative.

WHEREAS, the Legislature of Mississippi has heretofore granted to the Applicant the right to locate its facilities upon, across, under, over, and along public highways and streets within the State of Mississippi. Applicant agrees to comply with applicable provisions of the Policy for the Accommodation of Utility Facilities within the Rights-of-Way of all Public County Roads (hereinafter referred to as the "Policy" promulgated by the State Aid Engineer on January 17, 1972), and which is hereby made a part of this Application Agreement, and agreed to perform the construction according to the applicable industry code and according to the plans and specification for the Project.

The Applicant shall be responsible for future maintenance and repairs of the facilities. The Applicant shall make future adjustments in, or relocate, the facilities then required for maintenance or improvements of public county roads. The Applicant shall receive no compensation for future adjustments or relocations of the facilities as a result of maintenance to or improvement of public county roads. By applying for this permit, the Applicant acknowledges and agrees that it shall make adjustments to or relocation of the facilities within a period of sixty (60) days from the date requested to do so by Rankin County, the failure of which shall result in a withdrawal of Applicant's rights hereunder. Further, any maintenance, repair, or construction shall be done in such a manner as to occasion the least possible interference with the normal flow and safety of traffic.

Attachment: Central Rankin Water Assoc. UT Permit 22070 R T Braddy Road (RFA-2024-338 : Request for Approval of Central Rankin Water

A general description of the size, type, nature, and extent of the Utility work to be done is as follows:

The Applicant understands and agrees that, except as herein stated, no right, title, claim or easement to said road right-of-way is granted by the issuance of this permit and that if this Utility Facility is not placed within the allowable horizontal and vertical limits as listed in the general provisions of the Policy, it will be adjusted to comply with same without cost to the County, unless the variance from the Policy has been approved by the granting of the Permit pursuant to this Application.

The Applicant further understands that the Utility's engineering plant, or other personnel will be responsible for the staking and construction supervision of the work set out above and as shown on the attached plans.

Rankin County intends the following:

1. Cooperate with the Utility Company to avoid unnecessary conflicts in locating, constructing, and maintaining County Roads and Utilities.

2. Use legal means to see that Policy Standards, except to the extent of any variance shown on the plans filed herewith and approved, are complied with in the facility installation.

3. If the County Engineer or other authorized representative of the Board of Supervisors approves the drawings, sketches, and plans submitted by the Applicant, he shall so indicate by signing and dating the Permit Approval at the end of this Application, and the sketches, and plans are not approved, he shall promptly notify the applicant, and advise it of the reason or reasons. He will also act as the duly appointed representative of the Board of Supervisors and will give his approval to the completed work as being in the compliance with the location and standards shown in the Policy in this Agreement for the installation.

4. Should any term or provision of the Application Agreement conflict with the law of the State of Mississippi, the Mississippi Constitution, or the United States Constitution, or impair or deny to the Applicant or the County any right protected thereby, it shall be deemed amended to conform to said law or Constitution.

By submitting this Application, the Applicant **CERTIFIES** to Rankin County as follows:

1. Applicant has researched Mississippi 811 records and certifies that all existing utilities within the limits of the project that lie in the county right-of-way covered by this permit application are shown on this permit application, complete with type and owner of existing utility, and;
2. The owners of all existing utilities within the limits of the project that lie in the county right-of-way covered by this permit application have been provided with a copy of this permit application for informational purposes only, and;

3. That the proposed utility covered by this permit application will be installed at a minimum horizontal distance of eighteen inches (18") from any other existing utility OR, If eighteen inch (18") horizontal clearance is not maintained, Applicant agrees to waive any rights to compensation for repair of the proposed utility covered by this permit application for any non-negligent damage to the utility covered by this permit application caused by the operation and maintenance activities of any utility operator of an existing utility shown on this permit application that lies closer than eighteen inches (18") horizontally to the utility covered under this permit application; AND,

Attachment: Central Rankin Water Assoc. UT Permit 22070 R T Braddy Road (RFA-2024-338 : Request for Approval of Central Rankin Water

4. That Applicant waives any and all right to compensation from Rankin County for removal of, relocating of, or future damage caused by Rankin County to, any utility placed as a result of this Application.

5. Applicant will abide by each provision and term as reflected on the **Exhibit "A"** attached hereto and incorporated herein by reference.

WITNESS the signature of the Applicant this the 5th day of August, 2024

Tyler Bishoff

NAME Tyler Bishoff

President

TITLE

Attachment: Central Rankin Water Assoc. UT Permit 22070 R T Braddy Road (RFA-2024-338 : Request for Approval of Central Rankin Water

RANKIN COUNTY UTILITY PERMIT

The permit for the installation or adjustment of the utilities applied for is granted under the authority of the Rankin County Board of Supervisors Road Right-of-Way permit policy. The following conditions must be satisfied in order for this Permit to remain valid:

1. Applicant and/or Contractor performing services must display a minimum 20 inch by 20 inch sign indicating the name of the applicant and the name of the contractor performing services (if applicable) at an obvious and visible location in close proximity to the location where utilities are being installed/relocated.

2. A copy of the approved utility permit application and a copy of this Permit must be placed in all vehicles utilized by Applicant and/or Contractor.

3. **All Utilities must be buried to a depth that provides a minimum of 5 feet of cover over the utility. Any utilities found to have been located or relocated at a shallower depth shall be relocated to the proper depth by the Applicant at Applicant's sole expense within thirty (30) days from the date upon which the applicant is notified of the violation. Note that for utility placement or relocation resulting from a county road construction project, all utilities shall be buried to a depth that provides a minimum of 5 feet of cover over the utility based on the final grades achieved at completion of the road project. Utilities that are located or relocated in violation of these requirements shall subject Applicant to reimbursement of Rankin County for any and all damages incurred by Rankin County occasioned thereby. Any applicant failing to meet the requirements of this paragraph 3 or any other requirement of this permit shall be refused a permit in the future until such time as the violation has been cured or the damages reimbursed to the satisfaction of Rankin County.**

4. Any Utility that crosses a county road must be incased.

5. The Applicant shall provide CAD FORMAT (or other appropriate digital format suitable for county use), AS BUILT DRAWINGS DEPICTING DESCRIPTION, LOCATION AND DEPTH OF ALL INSTALLED UTILITIES to the Rankin County Road Manager and the Rankin County Consulting Engineer. A ".pdf" version of as built drawings must be delivered to the Rankin County Administrator at project completion.

APPROVED this the 15 day of August, 2024. This Permit shall expire and become null and void _____ days from the date of approval and/or issuance.

Mike Hanson

RANKIN COUNTY ROAD MANAGER

Name of Applicant: Central Rankin Water Assoc.
Location of Project: R T Braddy Rd.
Type of Utility: Water line

Attachment: Central Rankin Water Assoc. UT Permit 22070 R T Braddy Road (RFA-2024-338 : Request for Approval of Central Rankin Water

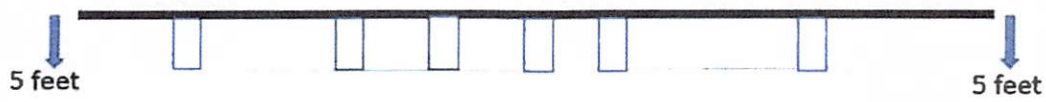
"EXHIBIT A"

Utility Contractor Requirements & Responsibilities:

1) Fill out a utility permit form entirely and include the following:
   a) Permits in the back 8 foot Right of Way do not require detailed drawings, only an outline drawing of the project with enough detail to denote which side of the road the utility will be placed.
   b) Detailed drawings are required when work is outside the back 8 foot of Right of Way and shall provide enough detail with dimensions from existing features so that the install location can be easily field reviewed.
   c) Verification of utility easements for subdivision is the contractor's responsibility.
   d) Submit entire utility permit package to Janice Dendy at adjd@rankincounty.org

2) Once approved by the Board of Supervisors the Contactor will be notified via email from Janice Dendy.
   a) After receiving the approved utility permit all correspondence will be utpermit@rankincounty.org
   b) 48 hour notice form is required to **utpermit** email address before the start date of work.
   c) The point of contact must be knowledge of the permit and able to effectively communicate with the inspector.

3) Boring/Excavating Operations:
   a) Operational days are only Monday through Friday.
   b) All utility must be potholed by a smooth mouth excavator or hydro excavation.
   c) Cable placement must be marked.
   d) Flat boring is the only boring authorized. No Rainbowing boring is allowed.
   e) All excavators MUST be smooth mouthed buckets only (teeth buckets Not allowed).
   f) One Boring Rig is allowed six pits within a 48-hour time frame.
   g) Boring holes will only be at a depth of 5 feet
   h) When not actively working open holes wrap with orange safety construction fencing.
   i) All task(s) should be completed by 5 pm during weekdays. All pits must be closed over the weekend and Holidays.
   j) Holes will be filled with compactable dirt or select material.
   k) Anything impeding the roadway will be filled with crushed aggregate.



4) Upon completion of the work, as-built drawings in PDF format shall be submitted to the Rankin County Road Manager within 90 days of completed utility installation.
   a) The minimum required detail of the as-built drawings shall be the same as required with the original permit submittal. If utility installation is outside the area of the approved permitting location, the contractor will be responsible for removing and relocating the utilities.

Attachment: Central Rankin Water Assoc. UT Permit 22070 R T Braddy Road (RFA-2024-338 : Request for Approval of Central Rankin Water

5) **Suspension of Permit:**
   a) If damage occurs at worksite the permit will be suspended for 2 business days.

   b) The second occurrence of damage at the worksite will result in a 5 business day suspension.

   c) The third occurrence of damage at the worksite will result in termination of the utility permit, complete operational shutdown and equipment removal. The contractor will have to meet with the county Board a Supervisor for approval of future operations within the county.

Attachment: Central Rankin Water Assoc. UT Permit 22070 R T Braddy Road (RFA-2024-338 : Request for Approval of Central Rankin Water

FORM-SA ROW-U2
(Rev. 07-01-2005)

PERMIT APPLICATION FOR USE AND OCCUPANCY AGREEMENT
FOR THE CONSTRUCTION OR ADJUSTMENT OF A UTILITY
WITHIN COUNTY ROAD RIGHT-OF-WAY

PROJECT NO. 22088 COUNTY RANKIN

UTILITY NAME UNION WATER ASSOCIATION,

BY HEFLIN ENGINEERING,
(Name & Company Title)

ADDRESS P.O. BOX 47 BRANDON, MS 39043, herein called APPLICANT,

proposes to construct 4" WATER MAIN
(Type of Facility)

along or across WOODROW MARTIN ROAD, GABE HOLCOMB ROAD, JOHNS MAYTON ROAD Road, said facility to be
(Name of Road)

installed between Station No._____ and Station No._____ and within the road right-of-way, and hereby makes application to the County for the construction permit. Attached hereto are drawings or plans for the construction, which will not be changed or altered without approval of the Board of Supervisors, or its authorized representative.

WHEREAS, the Legislature of Mississippi has heretofore granted to the Applicant the right to locate its facilities upon, across, under, over and along public roads and streets within the State of Mississippi; Applicant agrees to comply with applicable provisions of S.O.P. No. SA II-2-8, Policy for the Accommodation of Utility Facilities within the Rights-of-Way of County Federal Aid and State Aid Roads (hereinafter referred to as the "Policy"), promulgated by the State Aid Engineer and dated July 1, 2005, and which is hereby made a part of this Application Agreement, and agrees to perform the construction according to the applicable industry code and according to the plans and specifications for the project.

The Applicant shall be responsible for future maintenance and repair of the facilities. The Applicant shall make future adjustments in, or relocate, the facilities located within the road right-of-way when required for road widening, construction or maintenance, and its right to reimbursement of its costs shall be in accordance with State Laws affecting County roads in effect at the time such adjustment or relocation is made. Further, any maintenance, repair, or construction shall be done in such a manner as to occasion no unreasonable interference with the normal flow and safety of traffic.

Attachment: Union Water Assoc. UT Permit 22088 Johns-Mayton Road (RFA-2024-339 : Request for Approval of Union Water Utility Permit No.

FORM-SA ROW-U2
(Rev. 07-01-2005)

A general description of the size, type, nature, and extent of the Utility work to be done is a follows:

INSTALLATION OF 4" WATER MAINS ALONG AND ACROSS WOODROW MARTIN ROAD, GABE HOLCOMB ROAD, AND JOHN MAYTON ROAD

The Applicant understands and agrees that, except as herein granted, no right, title, claim, or easement to said road right-of-way is granted by the issuance of this permit and that if this Utility Facility is not placed within the allowable horizontal and vertical limits as listed in the general provisions of the Policy, it will be adjusted to comply with same without cost to the County, unless the variance from the Policy has been approved by the granting of the Permit pursuant to this Application.

RANKIN County agrees to the following stipulations:

(1) To cooperate with the Utility Company in every way to avoid conflicts in the location, construction, and maintenance of the County road and Utility Facility.

(2) To pursue any and all legal means to see that Policy Standards, except to the extent of any variance shown on the plans filed herewith and approved, are complied with in the facility installation.

(3) If the County/LSBP Engineer or other authorized representative of the Board of Supervisors approved the drawings, sketches, and plans submitted by the Applicant, he shall so indicate by signing and dating the Permit Approval at the end of this Application, and the Applicant may proceed with the installation; if the drawings, sketches, and plans are not approved, he shall promptly notify the Applicant, and advise him of the reason or reasons. He will also act as the duly appointed representative of the Board of Supervisors and will give his approval to the completed work as being in compliance with the location and standards shown in the Policy and in this Agreement for the installation.

(4) That all joint road construction and utility adjustment or relocation operations will comply with the requirements of Section S-105.06 and Section S-107.18, Mississippi Standard Specifications for State Aid Road and Bridge Construction, 2004 edition (or current edition).

(5) Should any terms or provision of this Agreement conflict with the Laws of the State of Mississippi, or the United States, or impair or deny to the Applicant or the County any right protected thereby, it shall be deemed amended to conform to said Laws.

Attachment: Union Water Assoc. UT Permit 22088 Johns-Mayton Road (RFA-2024-339 : Request for Approval of Union Water Utility Permit No.

FORM-SA ROW-U2
(Rev. 07-01-2005)

WITNESS THE SIGNATURE OF THE APPLICANT this the _____ day of

_____, _____.

By: _____

Title: ENGINEER

AGREED TO AND APPROVED BY ORDER OF THE Rankin

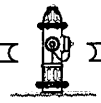
COUNTY BOARD OF SUPERVISORS this the 15 day of August,

2024.

By: Steve Gaines
Board President

Attachment: Union Water Assoc. UT Permit 22088 Johns-Mayton Road (RFA-2024-339 : Request for Approval of Union Water Utility Permit No.

UNION WATER ASSOCIATION, INC.
RANKIN & SMITH COUNTIES, MISSISSIPPI



ARPA/SRF - DISTRIBUTION SYSTEM IMPROVEMENTS

BOARD OF DIRECTORS

HALBERT HUTSON..... DIRECTOR
RONNIE MEANS ..... DIRECTOR
WADE MEANS ..... DIRECTOR
DAVID PARKER ..... DIRECTOR
ROBERT PONDER ..... DIRECTOR

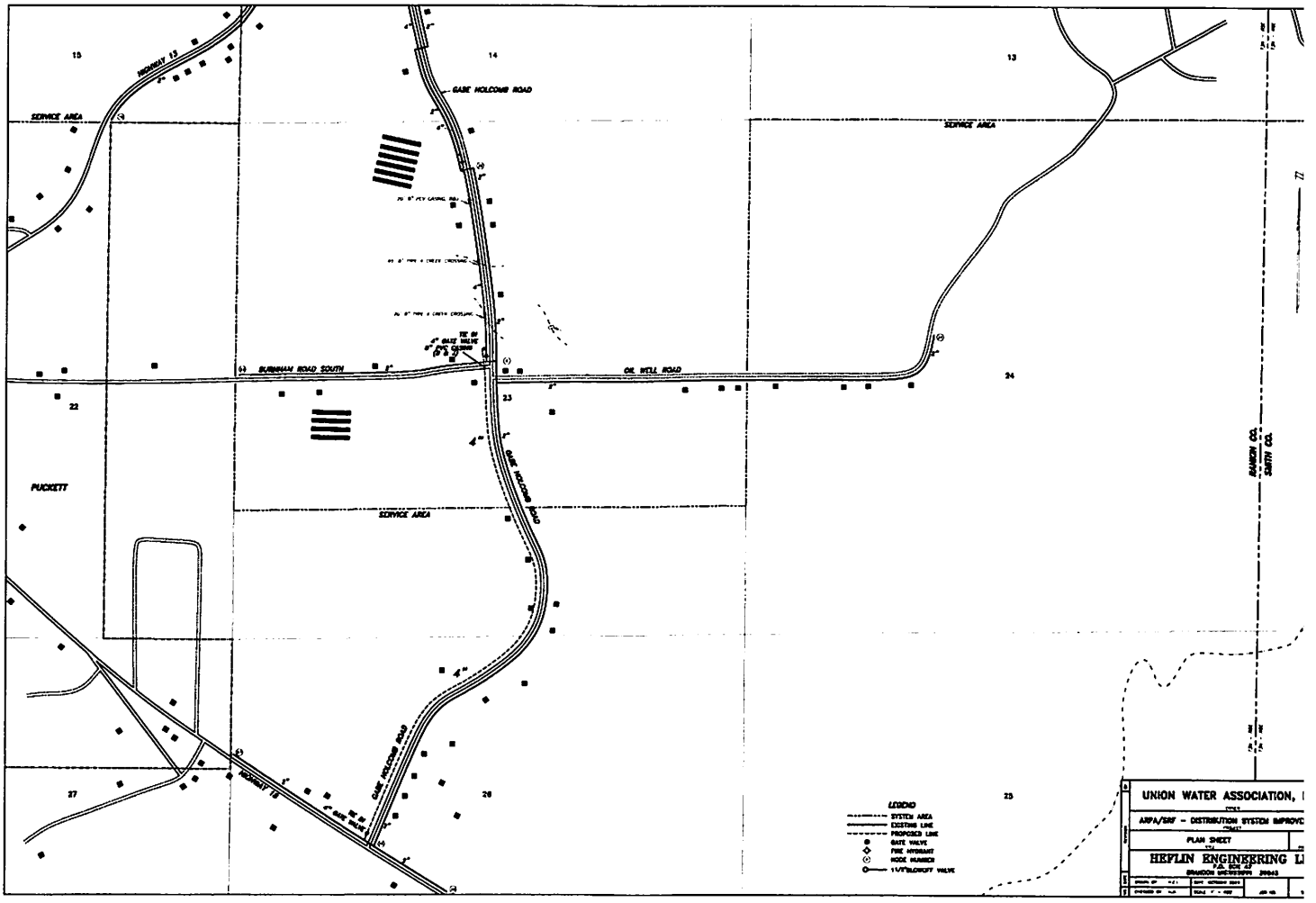


PREPARED BY
HEFLIN ENGINEERING LLC
BRANDON, MISSISSIPPI

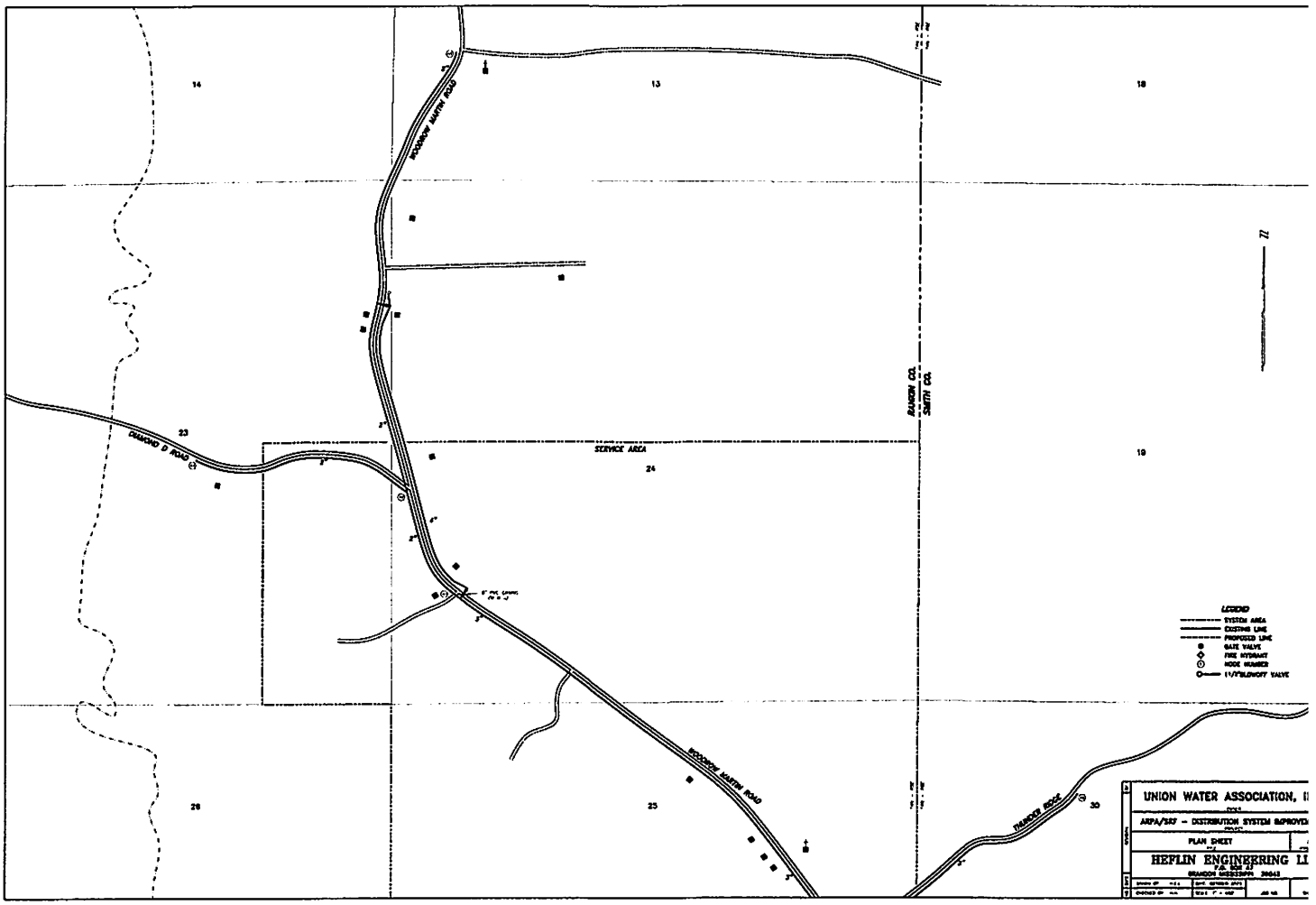
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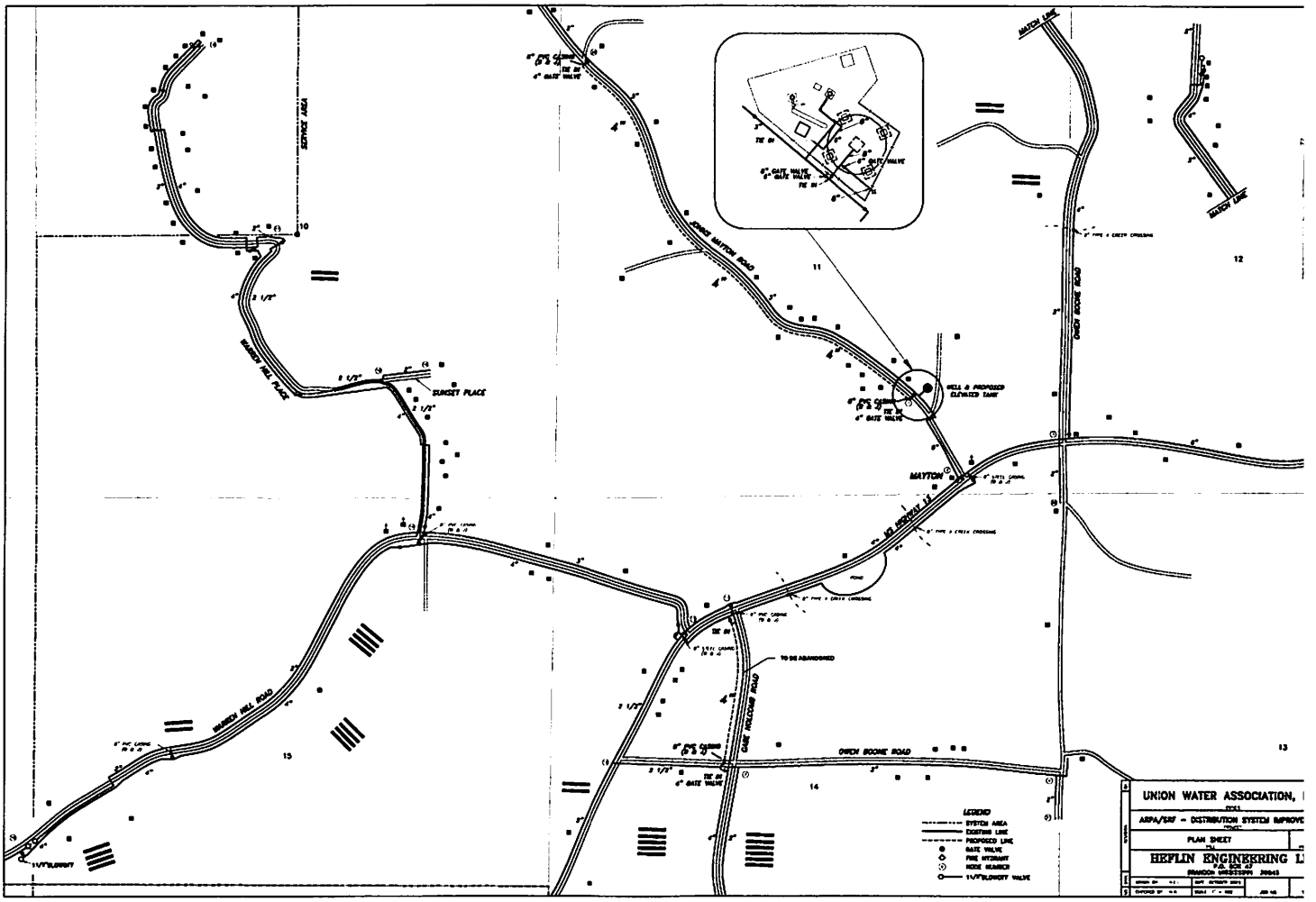
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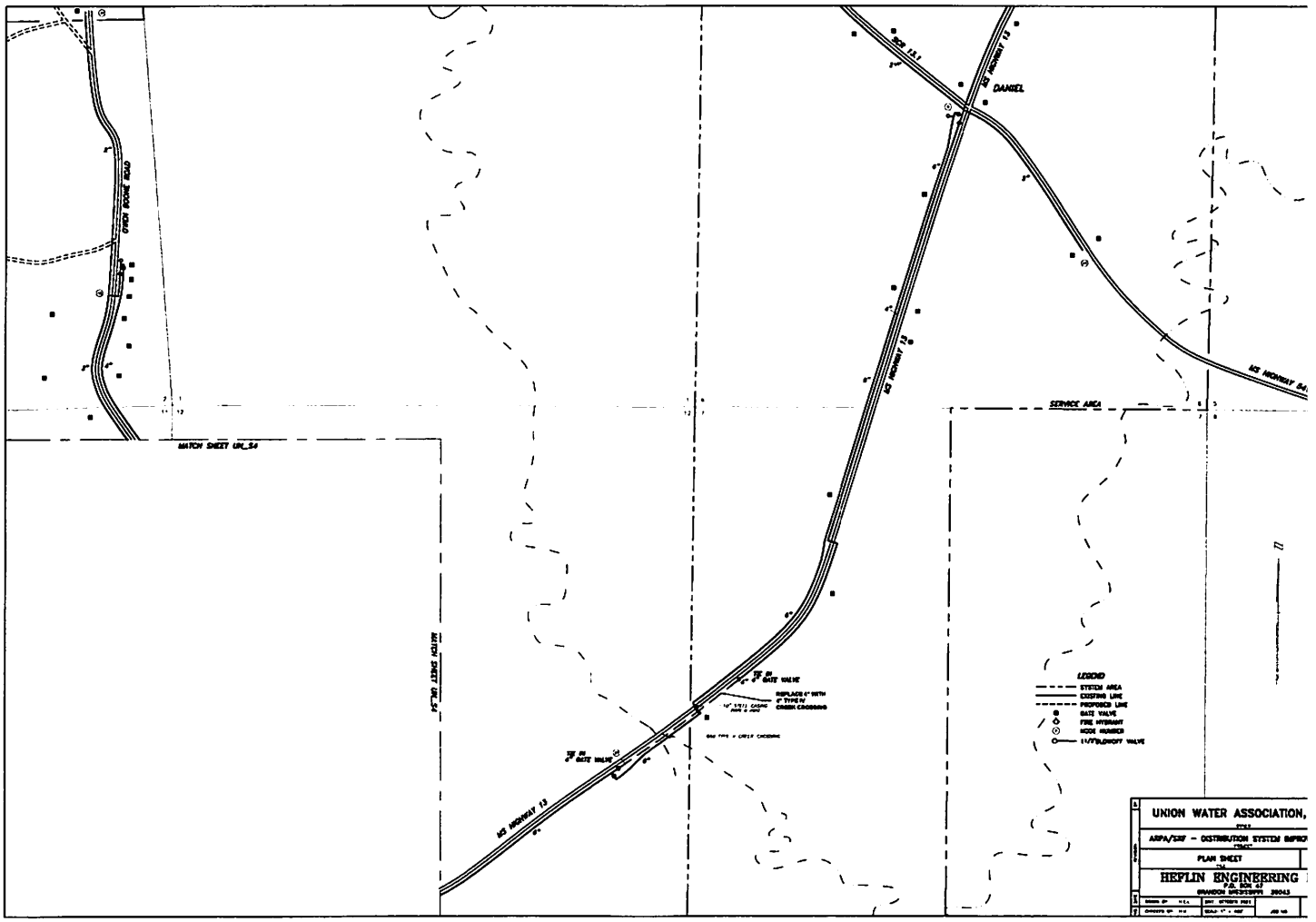
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Attachment: Union Water Assoc. UT Permit 22088 Johns-Mayton Road (RFA-2024-339 : Request for Approval of Union Water Utility Permit No.

APPLICATION AND CERTIFICATE FOR PAYMENT

Invoice #: H24027-04

To Customer: Rankin Co. Board of Supervisors
211 E Government Street Suite A
Brandon, MS 39042

Project H24027- Gunter Road Improvements
Phase II (Rebid), Florence, MS

Via Engineer M & G Enterprises dba Engineering Service
115 Aerosmith Drive
Richland, MS 39218

Application No. JB App# 4-review
Period From: 7/1/2024
Period To: 7/31/2024

Distribution to :
- ☐ Owner
- ☐ Engineer
- ☐ Contractor
- ☐
- ☐

From Contracto Hemphill Construction Company, Inc.
PO Drawer 879
1858 Hwy 49 South
Florence, MS 39073

Owner: Rankin County Board of Supervisors
211 East Government Street, Suite A
Brandon, MS 39072

External Contract No. N/A

Contract Date: 2/15/2024

Application Date: 8/1/2024

CONTRACTOR'S APPLICATION FOR PAYMENT

Application is made for payment, as shown below, in connection with the Contract.
Continuation Sheet is attached.

1. Original Contract Sum	$3,513,607.00
2. Net Change By Change Order	$2,026.00
3. Contract Sum To Date	$3,515,633.00
4. Work Completed To Date	$1,131,369.02
5. Stored Materials Inventory	$0.00
6. Total Completed and Stored To Date	$1,131,369.02
7. Retainage	
a. Maximum Retainage is not in effect.	
b. Securities are furnished in lieu of Retainage.	$75,000.00
c. Retainage on Work Completed to Date 5.00 %	$56,568.45
d. Retainage on Stored Materials Inventory 0.00 %	$0.00
e. Total Calculated Retainage	$56,568.45
f. Total Retainage To Be Withheld	$0.00
8. Total Earned Less Retainage	$1,131,369.02
9. Less Previous Certificates For Payments	$886,536.95
10. Current Payment Due	$244,832.07
11. Balance to Finish, Plus Retainage	$2,384,263.98

CHANGE ORDER SUMMARY	Additions	Deductions
Total changes approved in previous months by Owner	$2,026.00	$0.00
Total Approved this Month	$0.00	$0.00
TOTALS	$2,026.00	$0.00
Net Changes By Change Order	**$2,026.00**	

The undersigned Contractor certifies that to the best of the Contractor's knowledge, information, and belief, the work covered by this Application for Payment has been completed in accordance with the Contract Documents. That all amounts have been paid by the Contractor for Work for which previous Certificates for Payment were issued and payments received from the Owner, and that current payment shown herein is now due.

CONTRACTOR: Hemphill Construction Company, Inc.

By: _____ Date: 8/1/2024

State of: Mississippi County of: Simpson

Subscribed and sworn to before me this 1st day of August 2024

Notary Public: Madelynn Cliburn Zattoni

My Commission expires: January 29, 2028

STATE OF MISSISSIPPI NOTARY PUBLIC ID # 430605 MADELYNN CLIBURN ZATTONI Commission Expires Jan. 29, 2028 SIMPSON COUNTY

ENGINEER'S CERTIFICATE FOR PAYMENT

In accordance with the Contract Documents, based on on-site observations and the data comprising the above application, the Engineer certifies to the Owner that to the best of the Engineer's knowledge, information, and belief, the Work has progressed as indicated, the quality of the Work is in accordance with the Contract Documents, and the Contractor is entitled to payment of the AMOUNT CERTIFIED.

AMOUNT CERTIFIED $244,832.07

(Attach explanation if amount certified differs from the amount applied. Initial all figures on this Application and on the Continuation Sheet that are changed to conform with the amount certified.)

ENGINEER:

By: _____ Date: 8/12/2024

OWNER:

By: Steve Gaines Date: _____

This Certificate is not negotiable. The AMOUNT CERTIFIED is payable only to the Contractor named herein. Issuance, payment, and acceptance of payment are without prejudice to any rights of the Owner or Contractor under this Contract.

Attachment: Gunter Road Improvement Phase II Project - Approval of Pay Application No. 4 for

CONTINUATION SHEET

Application and Certification for Payment, containing
Engineer's signed certification is attached.
Tabulations below.

Invoice # : H24027-04

Application No. : JB App# 4-review
Application Date : 08/01/24
Period From: 07/01/24
Period To: 07/31/24
External Contract No.:

Contract : H24027- Gunter Road Improvements Phase II (Rebid), Florence, MS

Item No.	Description of Item	Contract U of M	Units	Cost Per Unit	Total Cost Of Contract	Previous Quantity	Current Quantity	To Date Quantity	Previous Cost	Current Cost	Stored Materials	Total Completed and Stored	Balance to Finish	Percent Complete
	Base Bid													
01	Mobilization	LS	1.000	$297,300.00	$297,300.00	1.000	0.000	1.000	$297,300.00	$0.00	0.00	$297,300.00	$0.00	100.00%
02	Clearing and Grubbing	LS	1.000	$180,776.32	$180,776.32	0.420	0.530	0.950	$75,926.05	$95,811.45	0.00	$171,737.50	$9,038.82	95.00%
03	Removal of Pipe (All Type and Sizes)	LF	1,280.000	$7.00	$8,960.00	0.000	240.000	240.000	$0.00	$1,680.00	0.00	$1,680.00	$7,280.00	18.75%
04	Removal of Asphalt	SY	586.000	$20.50	$12,013.00	0.000	22.220	22.220	$0.00	$455.51	0.00	$455.51	$11,557.49	3.79%
05	Unclassified Excavation	CY	1,500.000	$10.00	$15,000.00	0.000	1,189.000	1,189.000	$0.00	$11,890.00	0.00	$11,890.00	$3,110.00	79.27%
06	Muck Excavation	CY	1,800.000	$25.00	$45,000.00	0.000	0.000	0.000	$0.00	$0.00	0.00	$0.00	$45,000.00	0.00%
07	Borrow Excavation	CY	7,800.000	$34.00	$265,200.00	0.000	0.000	0.000	$0.00	$0.00	0.00	$0.00	$265,200.00	0.00%
08	Excess Excavation	CY	5,400.000	$25.00	$135,000.00	0.000	0.000	0.000	$0.00	$0.00	0.00	$0.00	$135,000.00	0.00%
09	Granular Material (810 Crushed Stone)	TON	9,100.000	$56.50	$514,150.00	0.000	158.700	158.700	$0.00	$8,966.55	0.00	$8,966.55	$505,183.45	1.74%
10	Asphalt Surface Course	TON	1,300.000	$156.50	$203,450.00	0.000	0.000	0.000	$0.00	$0.00	0.00	$0.00	$203,450.00	0.00%
11	Asphalt Base Course	TON	340.000	$148.50	$50,490.00	0.000	0.000	0.000	$0.00	$0.00	0.00	$0.00	$50,490.00	0.00%
12	Asphalt Base Course Widening	TON	540.000	$267.00	$144,180.00	0.000	0.000	0.000	$0.00	$0.00	0.00	$0.00	$144,180.00	0.00%
13	Asphalt Leveling	TON	200.000	$167.50	$33,500.00	0.000	0.000	0.000	$0.00	$0.00	0.00	$0.00	$33,500.00	0.00%
14	18" RCP Class III	LF	72.000	$80.00	$5,760.00	0.000	0.000	0.000	$0.00	$0.00	0.00	$0.00	$5,760.00	0.00%
15	24" RCP Class III	LF	36.000	$95.00	$3,420.00	0.000	0.000	0.000	$0.00	$0.00	0.00	$0.00	$3,420.00	0.00%
16	30" RCP Class III	LF	116.000	$120.00	$13,920.00	0.000	0.000	0.000	$0.00	$0.00	0.00	$0.00	$13,920.00	0.00%
17	44" x 27" RCAP Class III	LF	48.000	$150.00	$7,200.00	0.000	0.000	0.000	$0.00	$0.00	0.00	$0.00	$7,200.00	0.00%
18	51" x 31" RCAP Class III	LF	40.000	$165.00	$6,600.00	0.000	0.000	0.000	$0.00	$0.00	0.00	$0.00	$6,600.00	0.00%
19	58" x 36" RCAP Class III	LF	144.000	$180.00	$25,920.00	0.000	0.000	0.000	$0.00	$0.00	0.00	$0.00	$25,920.00	0.00%
20	24" RCP Class III FES	EA	2.000	$1,850.00	$3,700.00	0.000	0.000	0.000	$0.00	$0.00	0.00	$0.00	$3,700.00	0.00%
21	30" RCP Class III FES	EA	4.000	$2,000.00	$8,000.00	0.000	0.000	0.000	$0.00	$0.00	0.00	$0.00	$8,000.00	0.00%
22	18" HP Pipe	LF	430.000	$40.00	$17,200.00	0.000	230.000	230.000	$0.00	$9,200.00	0.00	$9,200.00	$8,000.00	53.49%
23	24" HP Pipe	LF	30.000	$75.00	$2,250.00	0.000	0.000	0.000	$0.00	$0.00	0.00	$0.00	$2,250.00	0.00%
24	Concrete (Class B Minor Structures)	CY	12.530	$7,750.00	$97,107.50	0.000	0.000	0.000	$0.00	$0.00	0.00	$0.00	$97,107.50	0.00%
25	Reinforcement Steel	LBS	1,644.000	$1.00	$1,644.00	0.000	0.000	0.000	$0.00	$0.00	0.00	$0.00	$1,644.00	0.00%
26	Concrete Driveway Repair	SY	487.000	$90.50	$44,073.50	0.000	114.000	114.000	$0.00	$10,317.00	0.00	$10,317.00	$33,756.50	23.41%
27	Asphalt Driveway Repair	SY	913.000	$116.50	$106,364.50	0.000	0.000	0.000	$0.00	$0.00	0.00	$0.00	$106,364.50	0.00%
28	Gravel Driveway Repair	SY	167.000	$8.50	$1,419.50	0.000	0.000	0.000	$0.00	$0.00	0.00	$0.00	$1,419.50	0.00%
29	Traffic Control	LS	1.000	$165,000.00	$165,000.00	0.200	0.000	0.200	$33,000.00	$0.00	0.00	$33,000.00	$132,000.00	20.00%
30	Granular Material (610 Crushed Stone) for Traffic Control	TON	600.000	$56.50	$33,900.00	0.000	80.240	80.240	$0.00	$4,533.56	0.00	$4,533.56	$29,366.44	13.37%

Attachment: Gunter Road Improvement Phase II Project - Approval of Pay Application No. 4 for

CONTINUATION SHEET

Application and Certification for Payment, containing
Engineer's signed certification is attached.
Tabulations below.

Invoice # : H24027-04

Application No. : JB App# 4-review
Application Date : 08/01/24
Period From: 07/01/24
Period To: 07/31/24
External Contract No.:

Contract : H24027- Gunter Road Improvements Phase II (Rebid), Florence, MS

Item No.	Description of Item	Contract U of M	Units	Cost Per Unit	Total Cost Of Contract	Previous Quantity	Current Quantity	To Date Quantity	Previous Cost	Current Cost	Stored Materials	Total Completed and Stored	Balance to Finish	Percent Complete
	Base Bid													
31	Construction Staking	LS	1.000	$57,000.00	$57,000.00	0.200	0.000	0.200	$11,400.00	$0.00	0.00	$11,400.00	$45,600.00	20.00%
32	Type III Barricades	EA	10.000	$1,457.50	$14,575.00	0.000	9.000	9.000	$0.00	$13,117.50	0.00	$13,117.50	$1,457.50	90.00%
33	Message Board	EA	2.000	$14,837.00	$29,674.00	0.000	2.000	2.000	$0.00	$29,674.00	0.00	$29,674.00	$0.00	100.00%
34	Additional Construction Signs	SF	25.000	$10.00	$250.00	22.690	0.000	22.690	$226.90	$0.00	0.00	$226.90	$23.10	90.76%
35	Temporary Traffic Markings (Continuous Yellow)	mL	2.100	$1,813.50	$3,808.35	0.000	0.000	0.000	$0.00	$0.00	0.00	$0.00	$3,808.35	0.00%
36	Temporary Traffic Markings (Continuous Whie)	mL	2.100	$1,813.50	$3,808.35	0.000	0.000	0.000	$0.00	$0.00	0.00	$0.00	$3,808.35	0.00%
37	Temporary Traffic Markings (Detail White)	LF	175.000	$1.50	$262.50	0.000	0.000	0.000	$0.00	$0.00	0.00	$0.00	$262.50	0.00%
38	Thermoplastic Edge Stripe (Continuous White 90 Mils)	mL	2.100	$7,367.50	$15,471.75	0.000	0.000	0.000	$0.00	$0.00	0.00	$0.00	$15,471.75	0.00%
39	Thermoplastic Traffic Stripe (Continuous Yellow 120 Mils)	mL	1.900	$7,254.50	$13,783.55	0.000	0.000	0.000	$0.00	$0.00	0.00	$0.00	$13,783.55	0.00%
40	Thermoplastic Traffic Stripe (Skip Yellow 120 Mils)	mL	0.150	$4,080.53	$612.08	0.000	0.000	0.000	$0.00	$0.00	0.00	$0.00	$612.08	0.00%
41	Thermoplastic Detail Marking White	LF	336.000	$7.00	$2,352.00	0.000	0.000	0.000	$0.00	$0.00	0.00	$0.00	$2,352.00	0.00%
42	Permanent Traffic Signs	SF	85.000	$59.50	$5,057.50	0.000	0.000	0.000	$0.00	$0.00	0.00	$0.00	$5,057.50	0.00%
43	U Section Sign Post	LF	340.000	$23.50	$7,990.00	0.000	0.000	0.000	$0.00	$0.00	0.00	$0.00	$7,990.00	0.00%
44	High Performance Two Way Yellow Reflectors	EA	220.000	$10.00	$2,200.00	0.000	0.000	0.000	$0.00	$0.00	0.00	$0.00	$2,200.00	0.00%
45	Utility Allowance	LS	1.000	$148,000.00	$148,000.00	0.000	0.000	0.000	$0.00	$0.00	0.00	$0.00	$148,000.00	0.00%
46	Temporary Silt Fence	LF	7,500.000	$3.50	$26,250.00	6,168.000	4,283.000	10,451.000	$21,588.00	$14,990.50	0.00	$36,578.50	$-10,328.50	139.35%
47	Temporary Wattles	LF	1,500.000	$6.00	$9,000.00	250.000	230.000	480.000	$1,500.00	$1,380.00	0.00	$2,880.00	$6,120.00	32.00%
48	Temporary Seeding	AC	9.000	$907.00	$8,163.00	0.000	0.000	0.000	$0.00	$0.00	0.00	$0.00	$8,163.00	0.00%
49	Vegetative Material for Mulch	TON	20.000	$226.50	$4,530.00	0.000	0.000	0.000	$0.00	$0.00	0.00	$0.00	$4,530.00	0.00%
50	Temporary Rip Rap for Erosion Control	TON	200.000	$105.50	$21,100.00	0.000	0.000	0.000	$0.00	$0.00	0.00	$0.00	$21,100.00	0.00%
51	Seeding	AC	10.600	$1,133.50	$12,015.10	0.000	0.000	0.000	$0.00	$0.00	0.00	$0.00	$12,015.10	0.00%
52	Rip Rap 200lb	TON	1,750.000	$101.50	$177,625.00	0.000	0.000	0.000	$0.00	$0.00	0.00	$0.00	$177,625.00	0.00%
53	Filter Fabric for Rip Rap	SY	1,790.000	$2.25	$4,027.50	0.000	0.000	0.000	$0.00	$0.00	0.00	$0.00	$4,027.50	0.00%
54	Concrete for Paved Ditches	CY	2.000	$771.50	$1,543.00	0.000	0.000	0.000	$0.00	$0.00	0.00	$0.00	$1,543.00	0.00%
55	Geotextile Ditch Liner	SY	1,500.000	$2.50	$3,750.00	0.000	0.000	0.000	$0.00	$0.00	0.00	$0.00	$3,750.00	0.00%
	Base Bid Totals				$3,021,347.00				$440,940.95	$202,016.07	$0.00	$642,957.02	$2,378,389.98	21.28%
	Add Alternate 2													

Attachment: Gunter Road Improvement Phase II Project - Approval of Pay Application No. 4 for

CONTINUATION SHEET

Application and Certification for Payment, containing
Engineer's signed certification is attached.
Tabulations below.

Application No. : JB App# 4-review
Application Date : 08/01/24
Period From: 07/01/24
Period To: 07/31/24
External Contract No.:

Invoice # : H24027-04

Contract : H24027- Gunter Road Improvements Phase II (Rebid), Florence, MS

Item No.	Description of Item	Contract U of M	Units	Cost Per Unit	Total Cost Of Contract	Previous Quantity	Current Quantity	To Date Quantity	Previous Cost	Current Cost	Stored Materials	Total Completed and Stored	Balance to Finish	Percent Complete
	Add Alternate 2													
AA2-01	4" PVC, SDR 21	LF	0.000	$35.00	$0.00	0.000	0.000	0.000	$0.00	$0.00	0.00	$0.00	$0.00	0.00%
AA2-02	6" PVC, SDR 21	LF	0.000	$40.00	$0.00	0.000	0.000	0.000	$0.00	$0.00	0.00	$0.00	$0.00	0.00%
AA2-03	8" PVC, SDR 21	LF	0.000	$48.00	$0.00	0.000	0.000	0.000	$0.00	$0.00	0.00	$0.00	$0.00	0.00%
AA2-04	6" HDPE, HDD, DR-11	LF	370.000	$70.00	$25,900.00	390.000	0.000	390.000	$27,300.00	$0.00	0.00	$27,300.00	$-1,400.00	105.41%
AA2-05	8" HDPE, HDD, DR-11	LF	100.000	$95.00	$9,500.00	120.000	0.000	120.000	$11,400.00	$0.00	0.00	$11,400.00	$-1,900.00	120.00%
AA2-06	8" HDPE Carrier Pipe, DR-11	LF	180.000	$65.00	$11,700.00	200.000	0.000	200.000	$13,000.00	$0.00	0.00	$13,000.00	$-1,300.00	111.11%
AA2-07	6" HDPE Carrier Pipe, DR-11	LF	30.000	$60.00	$1,800.00	32.000	0.000	32.000	$1,920.00	$0.00	0.00	$1,920.00	$-120.00	106.67%
AA2-08	4" HDPE Carrier Pipe, DR-11	LF	55.000	$35.00	$1,925.00	50.000	0.000	50.000	$1,750.00	$0.00	0.00	$1,750.00	$175.00	90.91%
AA2-09	8" HDPE Casing, DR-11	LF	50.000	$80.00	$4,000.00	40.000	0.000	40.000	$3,200.00	$0.00	0.00	$3,200.00	$800.00	80.00%
AA2-10	12" HDPE Casing, DR-11	LF	145.000	$145.00	$21,025.00	125.000	0.000	125.000	$18,125.00	$0.00	0.00	$18,125.00	$2,900.00	86.21%
AA2-11	16" HDPE Casing, DR-11	LF	35.000	$315.00	$11,025.00	60.000	0.000	60.000	$18,900.00	$0.00	0.00	$18,900.00	$-7,875.00	171.43%
AA2-12	6" PVC Carrier Bore, SDR-21	LF	0.000	$46.00	$0.00	0.000	0.000	0.000	$0.00	$0.00	0.00	$0.00	$0.00	0.00%
AA2-13	8" PVC Carrier Bore, SDR-21	LF	0.000	$66.00	$0.00	0.000	0.000	0.000	$0.00	$0.00	0.00	$0.00	$0.00	0.00%
AA2-14	2" Gate Valve	EA	1.000	$1,155.00	$1,155.00	1.000	0.000	1.000	$1,155.00	$0.00	0.00	$1,155.00	$0.00	100.00%
AA2-15	4" Gate Valve	EA	8.000	$1,390.00	$11,120.00	9.000	0.000	9.000	$12,510.00	$0.00	0.00	$12,510.00	$-1,390.00	112.50%
AA2-16	6" Gate Valve	EA	5.000	$1,740.00	$8,700.00	3.000	0.000	3.000	$5,220.00	$0.00	0.00	$5,220.00	$3,480.00	60.00%
AA2-17	8" Gate Valve	EA	15.000	$2,350.00	$35,250.00	16.000	0.000	16.000	$37,600.00	$0.00	0.00	$37,600.00	$-2,350.00	106.67%
AA2-18	Existing Meter Reconnections	EA	56.000	$500.00	$28,000.00	1.000	33.000	34.000	$500.00	$16,500.00	0.00	$17,000.00	$11,000.00	60.71%
AA2-19	Tie in to Existing/Proposed Line	EA	11.000	$2,500.00	$27,500.00	2.000	9.000	11.000	$5,000.00	$22,500.00	0.00	$27,500.00	$0.00	100.00%
AA2-20	Fire Hydrant Assembly	EA	0.000	$5,400.00	$0.00	0.000	0.000	0.000	$0.00	$0.00	0.00	$0.00	$0.00	0.00%
CO1.1	4" PVC, SDR 26	LF	20.000	$34.00	$680.00	93.000	96.000	189.000	$3,162.00	$3,264.00	0.00	$6,426.00	$-5,746.00	945.00%
CO1.2	6" PVC, SDR 26	LF	3,452.000	$38.00	$131,176.00	3,328.000	0.000	3,328.000	$126,464.00	$0.00	0.00	$126,464.00	$4,712.00	96.41%
CO1.3	8" PVC, SDR 26	LF	3,245.000	$46.00	$149,270.00	3,085.000	12.000	3,097.000	$141,910.00	$552.00	0.00	$142,462.00	$6,808.00	95.44%
CO1.4	6" PVC Carrier Bore, SDR-26	LF	200.000	$44.00	$8,800.00	200.000	0.000	200.000	$8,800.00	$0.00	0.00	$8,800.00	$0.00	100.00%
CO1.5	8" PVC Carrier Bore, SDR-26	LF	91.000	$63.30	$5,760.00	120.000	0.000	120.000	$7,680.00	$0.00	0.00	$7,680.00	$-1,920.00	133.33%
	Add Alternate 2 Totals				$494,286.00				$445,596.00	$42,816.00	$0.00	$488,412.00	$5,874.00	98.81%
	Grand Totals				$3,515,633.00				$886,636.95	$244,832.07	$0.00	$1,131,369.02	$2,384,263.98	32.18%

Attachment: Gunter Road Improvement Phase II Project - Approval of Pay Application No. 4 for

Contractor's Application for Payment

Owner:	Rankin County Board of Supervisors	**Owner's Project No.:**	5257307
Engineer:	Engineering Services	**Engineer's Project No.:**	5257307
Contractor:	Hodges Land Services	**Contractor's Project No.:**	24-012
Project:	Stormwater Detention Restoration & Hydrologic Restoration @ Live Oaks Subdivison		
Contract:	3.02		
Application No.:	2	**Application Date:**	7/31/2024
Application Period:	From 6/26/2024	to	7/31/2024

1. Original Contract Price				$	1,113,490.00
2. Net change by Change Orders				$	-
3. Current Contract Price (Line 1 + Line 2)				$	1,113,490.00
4. Total Work completed and materials stored to date (Sum of Column G Lump Sum Total and Column J Unit Price Total)				$	223,817.96
5. Retainage					
a.	5%	X	$ 223,817.96 Work Completed	$	11,190.90
b.		X	$ 14,380.90 Stored Materials	$	-
c. Total Retainage (Line 5.a + Line 5.b)				$	11,190.90
6. Amount eligible to date (Line 4 - Line 5.c)				$	212,627.06
7. Less previous payments (Line 6 from prior application)				$	143,062.87
8. Amount due this application				$	69,564.19
9. Balance to finish, including retainage (Line 3 - Line 4)				$	889,672.04

Contractor's Certification

The undersigned Contractor certifies, to the best of its knowledge, the following:
(1) All previous progress payments received from Owner on account of Work done under the Contract have been applied on account to discharge Contractor's legitimate obligations incurred in connection with the Work covered by prior Applications for Payment;
(2) Title to all Work, materials and equipment incorporated in said Work, or otherwise listed in or covered by this Application for Payment, will pass to Owner at time of payment free and clear of all liens, security interests, and encumbrances (except such as are covered by a bond acceptable to Owner indemnifying Owner against any such liens, security interest, or encumbrances); and
(3) All the Work covered by this Application for Payment is in accordance with the Contract Documents and is not defective.

Contractor: Hodges Land Services

Signature: Brandon Hodges **Date:** 7/31/2024

Recommended by Engineer		Approved by Owner	
By:	Jacob T. Kelly	**By:**	Steve Haines
Title:	Project Engineer	**Title:**	BOARD PRESIDENT
Date:	8/1/2024	**Date:**	8/15/24
Approved by Funding Agency			
By:		**By:**	
Title:		**Title:**	
Date:		**Date:**	

EJCDC C-620 Contractor's Application for Payment
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Attachment: Stormwater Detention Restoration & Hydrologic Restoration @ Live Oaks - Approval of Pay App. No. 2 from Hodges Land Services

Progress Estimate - Unit Price Work

Contractor's Application for Payment

Owner:	Rankin County Board of Supervisors
Engineer:	Engineering Services
Contractor:	Hodges Land Services
Project:	Stormwater Detention Restoration & Hydrologic Restoration @ Live Oaks Subdivison
Contract:	3.02

Owner's Project No.:	5257307
Engineer's Project No.:	5257307
Contractor's Project No.:	24-012

Application No.: 2 Application Period: From 06/26/24 to 07/31/24 Application Date: 07/31/24

A	B	C	D	E	F	G	H	I	J	K	L
		Contract Information				Work Completed					
Bid Item No.	Description	Item Quantity	Units	Unit Price ($)	Value of Bid Item (C X E) ($)	Estimated Quantity Incorporated in the Work	Value of Work Completed to Date (E X G) ($)	Materials Currently Stored (not in G) ($)	Work Completed and Materials Stored to Date (H + I) ($)	% of Value of Item (J / F) (%)	Balance to Finish (F - J) ($)
Original Contract											
1	MOBILIZATION	1.00	LS	35,847.00	35,847.00	1.00	35,847.00		35,847.00	100%	-
2	CLEARING & GRUBBING	12.00	AC	11,637.00	139,644.00	12.38	144,066.06		144,066.06	103%	(4,422.06)
3	UNCLASSIFIED EXCAVATION (PM)	2,000.00	CY	5.72	11,440.00	200.00	1,144.00		1,144.00	10%	10,296.00
4	EXCESS EXCAVATION (PM)	35,000.00	CY	7.00	245,000.00	2,856.00	19,992.00		19,992.00	8%	225,008.00
5	FILTER FABRIC	16,500.00	SY	3.35	55,275.00		-	9,209.35	9,209.35	17%	46,065.65
6	RIP RAP (200#) (LABOR & HAUL)	17,500.00	TON	13.86	242,550.00		-	5,171.55	5,171.55	2%	237,378.45
7	EROSION CONTROL	1.00	LS	16,776.00	16,776.00	0.50	8,388.00		8,388.00	50%	8,388.00
8	COLD MILLINIG BITUMINOUS PAVEMENT	9,750.00	SY	4.38	42,705.00		-		-	0%	42,705.00
9	SURFACE COURSE ASPHALT OVERLAY (2")	2,050.00	TON	135.30	277,365.00		-		-	0%	277,365.00
10	SITE RESTORATION	1.00	LS	26,888.00	26,888.00		-		-	0%	26,888.00
11	UTILITY ALLOWANCE	1.00	LS	20,000.00	20,000.00		-		-	0%	20,000.00
					-		-		-		-
					-		-		-		-
					-		-		-		-
				Original Contract Totals	$ 1,113,490.00		$ 209,437.06	$ 14,380.90	$ 223,817.96	20%	$ 889,672.04

Attachment: Stormwater Detention Restoration & Hydrologic Restoration @ Live Oaks - Approval of Pay

EJCDC C-620 Contractor's Application for Payment
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Progress Estimate - Unit Price Work

Contractor's Application for Payment

Owner:	Rankin County Board of Supervisors
Engineer:	Engineering Services
Contractor:	Hodges Land Services
Project:	Stormwater Detention Restoration & Hydrologic Restoration @ Live Oaks Subdivison
Contract:	3.02

Owner's Project No.:	5257307
Engineer's Project No.:	5257307
Contractor's Project No.:	24-012

Application No.: 2 Application Period: From 06/26/24 to 07/31/24 Application Date: 07/31/24

A	B	C	D	E	F	G	H	I	J	K	L
		Contract Information				Work Completed					
Bid Item No.	Description	Item Quantity	Units	Unit Price ($)	Value of Bid Item (C X E) ($)	Estimated Quantity Incorporated in the Work	Value of Work Completed to Date (E X G) ($)	Materials Currently Stored (not in G) ($)	Work Completed and Materials Stored to Date (H + I) ($)	% of Value of Item (J / F) (%)	Balance to Finish (F - J) ($)
Change Orders											
					-		-		-		-
					-		-		-		-
					-		-		-		-
					-		-		-		-
					-		-		-		-
					-		-		-		-
					-		-		-		-
					-		-		-		-
					-		-		-		-
					-		-		-		-
					-		-		-		-
					-		-		-		-
					-		-		-		-
					-		-		-		-
					-		-		-		-
					-		-		-		-
					-		-		-		-
					-		-		-		-
					-		-		-		-
					-		-		-		-
				Change Order Totals	$ -		$ -	$ -	$ -		$ -
Original Contract and Change Orders											
				Project Totals	$ 1,113,490.00		$ 209,437.06	$ 14,380.90	$ 223,817.96	20%	$ 889,672.04

EJCDC C-620 Contractor's Application for Payment
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Attachment: Stormwater Detention Restoration & Hydrologic Restoration @ Live Oaks - Approval of Pay

Stored Materials Summary

Contractor's Application for Payment

Owner:	Rankin County Board of Supervisors
Engineer:	Engineering Services
Contractor:	Hodges Land Services
Project:	Stormwater Detention Restoration & Hydrologic Restoration @ Live Oaks Subdivison
Contract:	3.02

Owner's Project No.:	5257307
Engineer's Project No.:	5257307
Contractor's Project No.:	24-012

Application No.: 2 Application Period: From 06/26/24 to 07/31/24 Application Date: 07/31/24

A	B	C	D	E	F	G	H	I	J	K	L	M
						Materials Stored			Incorporated in Work			
Item No. (Lump Sum Tab) or Bid Item No. (Unit Price Tab)	Supplier Invoice No.	Submittal No. (with Specification Section No.)	Description of Materials or Equipment Stored	Storage Location	Application No. When Materials Placed in Storage	Previous Amount Stored ($)	Amount Stored this Period ($)	Amount Stored to Date (G+H) ($)	Amount Previously Incorporated in the Work ($)	Amount Incorporated in the Work this Period ($)	Total Amount Incorporated in the Work (J+K) ($)	Materials Remaining in Storage (I-L) ($)
1								-			-	-
2						-		-			-	-
3								-			-	-
4								-			-	-
5	1047276-0001	01-310519.13	Filter Fabric for Rip Rap	Onsite	2		9,209.35	9,209.35			-	9,209.35
6	From County		200# RipRap	Onsite	2		5,171.55	5,171.55			-	5,171.55
7								-			-	-
8								-			-	-
9								-			-	-
10								-			-	-
11								-			-	-
								-			-	-
								-			-	-
								-			-	-
								-			-	-
								-			-	-
								-			-	-
								-			-	-
								-			-	-
					Totals	$ -	$ 14,380.90	$ 14,380.90	$ -	$ -	$ -	$ 14,380.90

Attachment: Stormwater Detention Restoration & Hydrologic Restoration @ Live Oaks - Approval of Pay

EJCDC C-620 Contractor's Application for Payment
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Attachment: Resolution approving a conditional use for John Adams Fannin Community Center Church Rd (RFA-2024-354 : Public Hearing for

RESOLUTION APPROVING A CONDITIONAL USE PERMIT FOR JOHN ADAMS / FANNNIN COMMUNITY CENTER, CHURCH ROAD, BRANDON, MS

WHEREAS, John Adams/ Fannin Community Center did file a petition for a conditional use permit to construct a 24 x 40 pavilion on Church Road, Brandon, MS 39047; and

WHEREAS, all notice requirements of the Zoning Ordinance of Rankin County were accomplished, and a public hearing was held on August 15, 2024, as required; and,

WHEREAS, The Planning Commission upon conclusion of the scheduled meeting on August 1, 2024, adopted a motion authorizing the Planning Staff to publish notice of public hearing for the request to construct a 24 x 40 pavilion on Church Road, Brandon, MS 39047; and,

WHEREAS, the Board of Supervisors of Rankin County, Mississippi, have the final authority with regard to all matters involving the Zoning Ordinance; and

WHEREAS, the Board of Supervisors are fully familiar with the request and the area involved in the request; and,

BE IT RESOLVED by the Board of Supervisors of Rankin County, Mississippi that the request to construct a 24 x 40 pavilion on Church Road, Brandon, MS 39047, is hereby granted and such action is taken pursuant to the findings of fact set out as follows:

1. **The Board of Supervisors of Rankin County, Mississippi, have the final authority with regard to all matters involving the Zoning Ordinance.**

2. **The recommendation of the Planning Commission is advisory in nature.**

3. **The Board of Supervisors used their common knowledge and familiarity with the subject property and the surrounding neighborhood in determining its findings contained in this order.**

4. **This action will promote the general welfare of Rankin County and will not adversely affect adjacent property. Future projects within the designated area will remain subject to the Zoning Ordinance and approval of site plans or other matters will allow the County to continue to monitor the area.**

5. **The granting of this action does not relieve this request from compliance with any applicable law, court order, covenants, or contracts.**

6. **The Conditional Use Permit is granted with the following conditions:**

    - **The Office of Community Development to obtain a Fannin Baptist Church point of contact for overseeing / approving uses requested for the pavilion, by the public.**
    - **Fannin Baptist Church Point of contact to maintain landscaping and maintenance of property.**

- Hours of operation are from 7:00 a.m. – 10:00 p.m. Otherwise, pavilion shall be closed to public use and made secure to prevent unauthorized use.
- Signage / gating to make the community aware of the Hours of operation & prevent any other type of use, of the pavilion, not approved by Fannin Baptist Church point of contact.
- No loud or obnoxious activities or music are allowed. Absolutely no alcohol use nor illicit drug use shall be permitted.
- This conditional use may be evaluated from time to time by the Rankin County Board of Supervisors to determine compliance with conditions set. This conditional use permit may be withdrawn by the Board of Supervisors at any time in the event there is a failure to comply with conditions.
- This conditional use permit may not be transferred or assigned to any other person, firm or corporation without prior Board of Supervisors authorization.
- The subject property may not be used for any commercial activity of any kind. No parking of vehicles nor equipment shall be permitted on the subject property outside of dedicated parking spaces.

The foregoing Resolution, having been reduced to writing, Supervisor Berry moved that said Resolution be adopted. Supervisor Gaines seconded the motion. The vote was as follows:

Supervisor Scarbrough voted:	AYE
Supervisor Berry voted:	AYE
Supervisor Calhoun voted:	AYE
Supervisor Gaines voted:	AYE
Supervisor Bishop voted:	AYE

Where upon the President of the Board declared the motion carried and the resolution approved and adopted.

The foregoing resolution was approved this 15th day of August 2024.

Steve Gaines

STEVE GAINES, PRESIDENT
RANKIN COUNTY BOARD OF SUPERVISORS

ATTEST: Mark D. Scarbrough

MARK SCARBOROUGH, CLERK OF THE BOARD

CHANCERY CLERK
RANKIN COUNTY, MS

Attachment: Resolution approving a conditional use for John Adams Fannin Community Center Church Rd (RFA-2024-354 : Public Hearing for

NOTICE OF INTENT TO LEVY TAX
RANKIN COUNTY, MISSISSIPPI

The Rankin County Board of Supervisors hereby gives notice of intent to set a tax levy for the purpose of funding the Economic Development District of Rankin County in accordance with the Mississippi Code §19-9-111. A tax levy of .50 mills on all taxable property within the county is proposed. The said levy is subject to approval by the Board of Supervisors on September 16, 2024, or any recessed meeting thereof.



Rankin County Board of Supervisors
By: Steve Gaines, President
Attest: Mark S. Scarborough, Chancery Clerk
August 14, 21, 2024

Attachment: Notice of Intent to Levy Tax (RFA-2024-355 : Consideration Of, and Potential Action to Authorize, Re-Setting of Public Hearing for

Cooper Claims Management LLC

CLAIM SERVICES AGREEMENT
Payment Card Interchange Fee Class Action Settlement

This Agreement for Representation ("Agreement") is entered into by and between Rankin County Board of Supervisors on behalf of itself and its subsidiaries (currently operating or dissolved) (collectively "Client") and Cooper Claims Management LLC ("CCM").

Scope of Representation. Client and/or Client's subsidiaries may be class members (collectively "Class") entitled to a payment in a settled class action lawsuit styled: *In re Payment Card Interchange Fee and Merchant Discount Antitrust Litigation*, MDL No. 1720 (MDK)(JO), currently pending in the United States District Court for the Eastern District of New York ("Class Action"). The Class Action concerns fees charged to businesses for accepting Visa and Mastercard cards alleged to be in violation of antitrust laws. The Class, represented by Class Counsel, has agreed to a settlement establishing a $5.5 billion settlement fund. To obtain payment from the settlement fund, class members must submit valid claims ("Claim" or "Claims") to the court-assigned settlement administrator, Epiq Class Action & Claims Solutions, Inc. ("Settlement Administrator"). By this Agreement, Client engages CCM to serve as Client's agent and sole representative to work with Settlement Administrator to determine if Client and/or its subsidiaries are qualified, and if qualified, to submit and handle Claims on its/their behalf. This Agreement supersedes any conflicting agreement related to specific subsidiaries.

Settlement Payments/CCM Fees. In consideration for representing Client, and providing the services outlined in this Agreement, Client agrees to pay CCM a fee equal to twenty percent (20%) of Client's gross dollar recoveries from the settlement. If any Claim fails to qualify for the settlement, or if there is no recovery for one or more Claims, Client shall not be responsible for the payment of fees related to such Claims.

Investigation/Termination for Non-Eligibility. Following Client's engagement of CCM, CCM will investigate and confirm whether Client and/or its subsidiaries are class members eligible for Claim submission and payment from the settlement fund. If CCM determines a subsidiary is not eligible, or if CCM otherwise chooses not to submit a Claim for a subsidiary, CCM shall notify Client and thereafter CCM shall have no further responsibility to Client as to that Claim.

Scope of Engagement/Claim Submission/Authority to Represent. Client has retained CCM as client's representative to work with the Settlement Administrator, Class Counsel, and the Court to the extent necessary or required, to determine whether Client and/or its subsidiaries qualify for reimbursement from the settlement fund, and if qualified, to handle the entirety of the Claims submission process. Client grants CCM full, complete, and exclusive authority to communicate with the Settlement Administrator, Class Counsel, and the Court on Client's behalf, and to make all decisions related to the Class Action and the settlement on Client's behalf. Client authorizes CCM to instruct the Settlement Administrator, Class Counsel, and the Court to communicate exclusively and directly with CCM on Client's behalf. Client authorizes CCM to prepare, complete, and submit Client's Claims to the Settlement Administrator and to communicate as necessary with the Settlement Administrator, Class Counsel, or the Court about Client's Claims and the administrative process. CCM may respond to any follow-up requests from the Settlement Administrator or others for additional information or documentation necessary to substantiate Client's Claims or to support the amount of the proposed Claim payment amounts. In the event CCM and Client jointly that agree the amount offered by the Settlement Administrator are

Attachment: Agreement with Cooper Claims Managaement LLC (RFA-2024-356 : Discussion Of, and Potential Action to Authorize Execution Of,

inaccurate or otherwise insufficient, CCM is authorized to appeal, challenge, or otherwise dispute the amounts offered and to represent Client in the claim dispute resolution process.

Acknowledgment Regarding Deadlines. Client acknowledges that the deadline to submit claims related to the $5.5 billion class action settlement is August 30, 2024. Client understands and agrees that CCM does not control the settlement administrator's processes and timelines, and therefore cannot guarantee that claims submitted close to the deadline will be considered timely filed. By engaging the services of CCM, Client agrees that CCM shall not be liable for any claims not acknowledged as timely filed by the settlement administrator, regardless of the reason.

Client's Responsibilities. Client agrees to cooperate fully with CCM, disclose all relevant information, and to promptly comply with all reasonable requests of CCM on all matters related to this contract. Client shall provide CCM information that is true, accurate, and complete to the best of Client's knowledge.

Client acknowledges that CCM relies on the accuracy and completeness of the information provided by Client for the preparation and management of the Claim. Therefore, to the extent permitted by Mississippi law, Client agrees to hold CCM harmless against any claims, damages, losses, or expenses, including reasonable attorney fees, arising directly or indirectly from any inaccuracies, misrepresentations, or omissions in the information provided by Client. To the extent permitted by Mississippi law, CCM shall not be held responsible or liable for any adverse outcomes, including claims not compensated, as a result of inaccuracies in the information provided by Client.

Client's Settlement Payments. Client acknowledges that Client's payments will be a *pro rata* share of the remaining money in the settlement fund after payment of Class Counsel's attorneys' fees and costs, Settlement Administration costs, service awards to the Class Action's class representatives, and any payments allocated to class members that opted-out of the settlement. It is not possible to know the amount of Client's payments until all valid Claims for all participating class members are submitted and approved. The Claims period ends on February 2, 2025. In the event Client's settlement payments are sent in Client's name by check/s to CCM, Client gives CCM power of attorney to endorse Client's name on the check/s and authorizes CCM to deposit the check/s in CCM's Trust Account.

CCM is further authorized to deduct its fees and then issue payment to Client. CCM will pay Client within 5 business days of receipt of payment if payment is sent to CCM. In the event payment for the full amount of the settlement is sent directly to Client by the Settlement Administrator, Client agrees to deliver to CCM its full fee by check or wire transfer within 5 business days.

If the deduction of fees by CCM as described in the preceding paragraph is unlawful or otherwise prohibited, CCM shall tender the full amount directly to the Client. CCM shall also issue an invoice to the Client reflecting its fees. Payment of the contingency fee will be processed in accordance with Miss. Code Ann. Section 31-7-305(3) upon submission of the invoice.

Obligation for Payment of Fees if Client Terminates. Client acknowledges that once CCM has submitted Client's Claim information to the Settlement Administrator, Client shall be obligated to pay CCM its full fees agreed to above.

Limited Representation/Legal Advice Excluded. Client agrees that CCM is representing Client solely for Claim eligibility confirmation, Claims submission, and Claims negotiation and dispute resolution, if necessary, and for no other purpose. CCM's representation does not include any legal advice, legal services, or tax-related advice.

Attachment: Agreement with Cooper Claims Managaement LLC (RFA-2024-356 : Discussion Of, and Potential Action to Authorize Execution Of,

Client's Representations and Acknowledgments. Client acknowledges it has not submitted a Claim on its behalf nor has Client retained any other third party to submit a Claim on its behalf. Client acknowledges it will not sign an agreement with any third party in the future unless this Agreement is terminated pursuant to its terms.

Sworn Statement. To support its Claims, Client may be required to sign a sworn statement under penalty of perjury. If required, Client authorizes CCM to sign on its behalf.

Confidentiality. Unless disclosure is required by Mississippi law, the Parties agree to keep the terms of this Agreement confidential between each other, with the exception that the Parties may share the agreement with outside tax advisors, attorneys, the Settlement Administrator, Class Counsel, or the Court. The Parties agree that the terms in this agreement related to confidentiality will be governed by the laws of the State of Mississippi.

Total Agreement. This Agreement represents the complete and total agreement between Client and CCM regarding fees and other terms involving representation of Client by CCM. Any modifications, additions, or other changes to this Agreement shall be made in writing and signed by Client and CCM. Client represents and acknowledges that in executing this Agreement, Client does not rely and has not relied upon any representation or statement by CCM or its agents, other than statements contained in this Agreement.

Mandatory Disclosures. The Parties understand and agree that the engagement of a third-party service is not a prerequisite for participation in any monetary relief that may be awarded as part of the settlement. The Parties also agree that class members have the right to no-cost assistance from the Class Administrator and Class Counsel during the claims-filing period.

Governing Law. This Agreement shall be governed by the laws of Mississppi, without regard to its conflict of laws and principles. If any term of this Agreement is held invalid or unenforceable, the remainder of the Agreement shall remain in effect.

Effectiveness; Date. This Agreement shall commence on the date of its execution and shall continue in full force and effect until Client has received the agreed-upon payment pursuant to this Agreement.

Miscellaneous. Client and CCM understand that Client has the right to consult with an independent attorney of Client's choice with respect to any and every aspect of this CCM Representation Agreement.

Client Signature: Steve Gaines Date: 8/15/2024

Client Printed Name: Steve Gaines

Client Business Name: Rankin County Board of Supervisors

CCM Signature: _____ Date: _____

Davis Cooper
President, Cooper Claims Management LLC

Attachment: Agreement with Cooper Claims Managaement LLC (RFA-2024-356 : Discussion Of, and Potential Action to Authorize Execution Of,

Form 60-001 (Rev. 09/19)
Formerly 71-009

2024 August
Supervisor's Court August 2024 Term

STATE OF MISSISSIPPI
Rankin County,

ORDER OF THE BOARD OF SUPERVISORS
RE: REAL AND PERSONAL PROPERTY ASSESSMENT ROLLS

This day came on to be considered by the Board of Supervisors of Rankin County, Mississippi, the matter of the assessment of personal property for the year 2024 and of real property for the year 2024 and it appearing affirmatively to this Board that Staci McNinch, Tax Assessor of said County, has completed the assessment of both real and personal property for the said year; and filed the rolls with this Board of Supervisors, as required by law; that said assessment rolls, and the assessments therein contained, were examined and equalized by law, and that such equalization was completed more than ten (10) days prior to the meeting, held for the purpose of hearing objections to the said assessment rolls, and the assessment therein contained, and that this Board of Supervisors, at its July 1st, 2024 meeting, adopted an order approving that said rolls and assessments therein contained, subject to the rights of parties in interest to be heard on all objections made by them, and caused the following notice to be posted at the courthouse or courthouses in said County Rankin, and published in Rankin County News, a newspaper published at Brandon Mississippi, to-wit:

"PUBLIC NOTICE"

TO THE PUBLIC AND TO THE TAXPAYERS OF Rankin COUNTY, MISSISSIPPI:
"You are hereby notified that the real and personal property assessment rolls of the above named county, for the year 2024 have been equalized according to law, and that said rolls are ready for inspection and examination and that any objections to said rolls or any assessment therein contained, shall be made in writing and filed with the clerk of the Board of Supervisors of said County, on or before the 5th of August, 2024 at his/her office in the Courthouse of said county, and that all assessments to which no objection is then and there made, will be finally approved by said Board of Supervisors, and that all assessments to which objection is made, and which may be corrected and properly determined by this Board, will be made final by this Board of Supervisors, and that said rolls and the assessments contained therein will be approved by this Board of Supervisors; and that,

"1. This Board will be in session, for the purpose of hearing objections to the said assessments which may be filed, at the Court house in the City of Brandon, said county and State on the 15th day of August, 2024; and

"2. This Board of Supervisors will remain in session from day to day until all objections, lawfully filed, shall have been disposed of and all proper corrections made in the said rolls.

"Witness the signature and seal of the said Board of Supervisors the 1st day of July, 2024
and, "THE BOARD OF SUPERVISORS OF RANKIN COUNTY
By
President Steve Gaines
Clerk Mark S. Scarborough

CHANCERY CLERK RANKIN COUNTY

And this Board now finds the said notice was posted and published as by it ordered, and as required by law. That this Board of Supervisors met, for the purpose of hearing objections to the said assessments, at the courthouse, in the City of Brandon, said county and State, on the 15th day of August, 2024 and

That this Board of Supervisors continued in session from day to day hearing objections to the said assessments, taking testimony of witnesses, and examining books, records and papers with reference to the assessment of property that it has made such changes in the assessments (as fixed by it on the said rolls at its July 1st, 2024, meeting) that is has satisfied should be made in order to fix the assessment of property real and personal, at its actual value so as to establish equality and uniformity of taxation according to value among the taxpayers of said county, and that all objections and assessments rolls, and the assessments therein contained, have been heard and disposed of; that this Board of Supervisors had added to the said rolls all property and persons found to be omitted therefore, and has given notice to such persons and has heard and determined all objections filed, that this Board has changed all erroneous assessments that all things required by law have been done; that the Tax Assessor of said County attended this meeting of the Board of Supervisors, from day to day, while it was considering the assessments of persons and property, and hearing objections to the said assessments, and that he/she rendered all assistance which his/her knowledge and information enabled him/her to give; and now being of the opinion that the said assessments rolls contained fair, equal, uniform and just, according to the value of real and personal property therein described.

It is therefore ordered and adjudged, that the said assessment rolls, and the assessments therein contained, be and they are hereby accepted, approved and made final, and that the final recapitulation of said assessment rolls be certified to the Department of Revenue, on blanks furnished by it, within (10) ten days of the adjournment of this meeting as provided by Miss. Code Ann. 27-35-111, and as required by law.

Ordered and adjudged this 15th day of August, 2024.

CLERK'S CERTIFICATE

I, Mark S. Scarborough, Clerk of the Board of Supervisors of Rankin County, State of Mississippi, do hereby certify that the foregoing is a true and correct transcript of and order of said Board of Supervisors, passed on the 15th date of August, 2024 as the same appears on Page -- of Minute Book -- of said Board, now on file in the office of said Clerk in the City of Brandon in said County.
Witness my hand and official seal, the 15th day of August, 2024

Clerk of the Board of Supervisors of said County.

By, D.C.

CHANCERY CLERK RANKIN COUNTY, MS

Clerk must be sure to fill the above and to affix his Seal to this Certificate.

Attachment: Order of Real & Personal Property Assessment Rolls for 2024 - August (RFA-2024-357 : Authority to Sign Order of Real & Personal Property Assessment Rolls for 2024)